

ANNUAL STATEMENT

OF THE

**METLIFE INSURANCE COMPANY
USA**

OF THE STATE OF

DELAWARE

TO THE

INSURANCE DEPARTMENT

OF THE

STATE OF

**FOR THE YEAR ENDED
DECEMBER 31, 2016**

LIFE AND ACCIDENT AND HEALTH

2016



LIFE AND ACCIDENT AND HEALTH COMPANIES – ASSOCIATION EDITION

ANNUAL STATEMENT

AS OF DECEMBER 31, 2016
OF THE CONDITION AND AFFAIRS OF THE

METLIFE INSURANCE COMPANY USA

NAIC Group Code 0241 0241 NAIC Company Code 87726 Employer's ID Number 06-0566090
(Current) (Prior)

Organized under the Laws of Delaware State of Domicile or Port of Entry Delaware

County of Domicile United States of America

Incorporated/Organized 06/17/1863 Commenced Business 04/01/1864

Statutory Home Office 1209 Orange Street Wilmington, DE 19801
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 11255 North Community House Road
(Street and Number) (980) 365-7414
Charlotte, NC 28277 (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 18210 Crane Nest Drive, 3rd Floor Tampa, FL 33647
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 18210 Crane Nest Drive, 3rd Floor
(Street and Number) Tampa, FL 33647 813-983-4100
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.metlife.com

Statutory Statement Contact Richard Andrew Stevens 813-983-4100
(Name) (Area Code) (Telephone Number)

rstevens@metlife.com 813-983-4404
(E-mail Address) (Fax Number)

OFFICERS

Chairman of the Board, President and Chief Executive Officer ERIC THOMAS STEIGERWALT Vice President and Secretary DANIEL BURT ARRINGTON #

Senior Vice President and Chief Financial Officer ANANT nmn BHALLA Executive Vice President and Treasurer JOHN DENNIS MCCALLION #

OTHER

PETER MARTIN CARLSON MEREDITH ALICIA RATAJCZAK #
Executive Vice President and Chief Accounting Officer Appointed Actuary

DIRECTORS OR TRUSTEES

ANANT nmn BHALLA # MYLES JOSEPH LAMBERT # KIERAN ROLAND MULLINS #

JOHN LLOYD ROSENTHAL # ERIC THOMAS STEIGERWALT

State of New York
County of New York } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that; (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

PETER MARTIN CARLSON
Executive Vice President and Chief Accounting Officer

JOHN DENNIS MCCALLION #
Executive Vice President and Treasurer

Subscribed and sworn to before me this

31 day of January, 2017.

Notary for Carlson & McCallion

NOTARY PUBLIC
STATE OF NEW YORK
COMM. EXPIRES 12/31/17
12/01/2015-12/31/2017

- a. Is this an original filing? Yes [X] No []
- b. If no,
 1. State the amendment number _____
 2. Date filed _____
 3. Number of pages attached _____

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	44,087,856,388		44,087,856,388	46,345,672,832
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	210,880,700		210,880,700	223,576,093
2.2 Common stocks.....	125,706,649	3,341,707	122,364,942	182,174,520
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	8,406,492,477		8,406,492,477	6,918,302,428
3.2 Other than first liens.....	55,165,553		55,165,553	55,163,844
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0		0	31,929,952
4.3 Properties held for sale (less \$.....0 encumbrances).....	0		0	5,293,145
5. Cash (\$.....285,290,063, Schedule E-Part 1), cash equivalents (\$.....1,411,018,437, Schedule E-Part 2) and short-term investments (\$.....746,734,937, Schedule DA)....	2,443,043,437		2,443,043,437	2,725,798,878
6. Contract loans (including \$.....0 premium notes).....	1,092,506,616		1,092,506,616	1,265,549,348
7. Derivatives (Schedule DB).....	3,297,629,849		3,297,629,849	3,610,219,573
8. Other invested assets (Schedule BA).....	2,407,729,813	243,066,777	2,164,663,036	2,728,985,835
9. Receivables for securities.....	19,010,283		19,010,283	16,052,192
10. Securities lending reinvested collateral assets (Schedule DL).....			0	
11. Aggregate write-ins for invested assets.....	819,816,135	0	819,816,135	20,658,431
12. Subtotals, cash and invested assets (Lines 1 to 11).....	62,965,837,900	246,408,484	62,719,429,416	64,129,377,071
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	780,710,069	770,653	779,939,416	668,022,111
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	46,682,096	12,970,287	33,711,809	306,322,109
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	68,070,181		68,070,181	62,551,027
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	276,808,858		276,808,858	184,254,796
16.2 Funds held by or deposited with reinsured companies.....	11,120,800		11,120,800	13,241,037
16.3 Other amounts receivable under reinsurance contracts.....	275,735,267		275,735,267	537,463,899
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	308,760,141		308,760,141	0
18.2 Net deferred tax asset.....	3,465,042,004	2,873,592,727	591,449,277	770,455,356
19. Guaranty funds receivable or on deposit.....	19,281,667		19,281,667	22,550,334
20. Electronic data processing equipment and software.....	99,863,119	99,863,119	0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....	59,779,066		59,779,066	1,635,962,836
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other-than-invested assets.....	91,565,910	2,150,718	89,415,192	88,239,512
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	68,469,257,078	3,235,755,988	65,233,501,090	68,418,440,088
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	105,676,095,976		105,676,095,976	105,343,073,850
28. TOTAL (Lines 26 and 27).....	174,145,353,054	3,235,755,988	170,909,597,066	173,761,513,938

DETAILS OF WRITE-INS

1101. Cash collateral pledged on derivatives.....	765,271,502		765,271,502	8,471,073
1102. Deposits in connection with investments.....	54,544,633		54,544,633	12,187,358
1103.....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	819,816,135	0	819,816,135	20,658,431
2501. Futures receivable.....	46,231,383		46,231,383	39,144,062
2502. Interest in annuity contracts.....	37,132,048		37,132,048	38,232,674
2503. Miscellaneous.....	8,202,479	2,150,718	6,051,761	10,862,776
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	91,565,910	2,150,718	89,415,192	88,239,512

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....41,348,753,295 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....179,393,498 Modco Reserve).....	41,348,753,295	38,689,748,053
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	92,114,366	108,997,581
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	2,785,680,217	6,185,528,270
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	113,159,473	128,257,259
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	233,655	74,589,263
5. Policyholders' dividends \$.....(3,936,171) and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	(3,936,171)	4,694,039
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	2,300,415	13,942,353
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....79,613 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	2,889,319	2,331,102
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	534,412	19,354,457
9.3 Other amounts payable on reinsurance, including \$.....7,786,390 assumed and \$.....678,584,932 ceded.....	686,371,322	726,279,102
9.4 Interest Maintenance Reserve (IMR, Line 6).....	366,795,105	208,019,063
10. Commissions to agents due or accrued - life and annuity contracts \$.....90,717,657, accident and health \$.....0 and deposit-type contract funds \$.....0.....	90,717,657	87,998,430
11. Commissions and expense allowances payable on reinsurance assumed.....	1,957,312	20,255,895
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	18,601,436	15,521,619
13. Transfers to Separate Accounts due or accrued (net) (including \$.....(1,060,315,230) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(932,758,724)	(1,220,040,685)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	16,937,020	41,861,767
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	0	64,683,282
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	4,347,147	5,663,509
17. Amounts withheld or retained by company as agent or trustee.....	24,831,541	24,947,505
18. Amounts held for agents' account, including \$.....295,676 agents' credit balances.....	295,676	298,514
19. Remittances and items not allocated.....	85,628,915	163,890,898
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	320,255,824	545,497,293
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	92,084
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	3,562,631,695	3,374,188,308
24.04 Payable to parent, subsidiaries and affiliates.....	40,468,158	46,527,361
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....	1,244,426,268	998,364,209
24.08 Derivatives.....	3,872,759,720	1,781,682,828
24.09 Payable for securities.....	7,094,147	1,270,955
24.10 Payable for securities lending.....	6,643,141,273	8,982,929,799
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	856,420,017	1,796,642,701
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	61,252,650,490	62,894,016,814
27. From Separate Accounts Statement.....	105,282,496,422	104,925,483,407
28. Total liabilities (Line 26 and 27).....	166,535,146,912	167,819,500,221
29. Common capital stock.....	75,000,000	75,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	750,000,000	750,000,000
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	3,076,169,638	3,076,169,638
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	473,280,516	2,040,844,079
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....393,599,554 in Separate Accounts Statement).....	4,299,450,154	5,867,013,717
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	4,374,450,154	5,942,013,717
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	170,909,597,066	173,761,513,938

DETAILS OF WRITE-INS

2501. Cash collateral received on derivatives.....	720,637,027	1,614,217,771
2502. Miscellaneous.....	77,846,823	79,320,563
2503. Obligations under structured settlement agreements.....	37,132,048	38,232,674
2598. Summary of remaining write-ins for Line 25 from overflow page.....	20,804,119	64,871,693
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	856,420,017	1,796,642,701
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

MetLife Insurance Company USA

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	8,528,543,758	7,567,956,615
2. Considerations for supplementary contracts with life contingencies	125,238,691	69,804,641
3. Net investment income (Exhibit of Net Investment Income, Line 17)	2,975,070,416	2,906,621,563
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	33,966,900	21,458,272
5. Separate Accounts net gain from operations excluding unrealized gains or losses	(4,951,087)	61,453,504
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	259,782,600	313,934,113
7. Reserve adjustments on reinsurance ceded	(512,715,531)	(391,170,946)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	2,457,405,039	2,558,031,508
8.2 Charges and fees for deposit-type contracts	727,891	3,632,011
8.3 Aggregate write-ins for miscellaneous income	943,994,725	662,480,441
9. Totals (Lines 1 to 8.3)	14,807,063,402	13,774,201,722
10. Death benefits	482,803,517	444,392,204
11. Matured endowments (excluding guaranteed annual pure endowments)	1,484,984	1,931,553
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	2,160,991,948	2,013,249,928
13. Disability benefits and benefits under accident and health contracts	(12,304,744)	103,089,831
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	8,194,949,792	8,411,756,082
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	129,490,675	146,914,088
18. Payments on supplementary contracts with life contingencies	86,311,266	81,454,552
19. Increase in aggregate reserves for life and accident and health contracts	2,642,431,662	3,298,289,729
20. Totals (Lines 10 to 19)	13,686,159,100	14,501,077,967
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	766,272,878	829,797,500
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	23,889,844	46,038,451
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	998,352,429	1,023,852,708
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	60,550,090	73,255,558
25. Increase in loading on deferred and uncollected premiums	(818,460)	8,067,615
26. Net transfers to or (from) Separate Accounts net of reinsurance	(4,029,391,613)	(2,514,077,856)
27. Aggregate write-ins for deductions	(228,966,992)	322,103,721
28. Totals (Lines 20 to 27)	11,276,047,276	14,290,115,664
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	3,531,016,126	(515,913,942)
30. Dividends to policyholders	16,483,506	29,763,372
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	3,514,532,620	(545,677,314)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	848,899,427	224,111,016
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	2,665,633,193	(769,788,330)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(818,999,643) (excluding taxes of \$.....20,339,426 transferred to the IMR)	(1,479,581,628)	(252,696,034)
35. Net income (Line 33 plus Line 34)	1,186,051,565	(1,022,484,364)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	5,942,013,717	6,041,527,465
37. Net income (Line 35)	1,186,051,565	(1,022,484,364)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....(898,559,837)	(1,684,978,645)	(98,780,809)
39. Change in net unrealized foreign exchange capital gain (loss)	16,227,486	(45,137,003)
40. Change in net deferred income tax	(327,525,664)	497,844,899
41. Change in nonadmitted assets	(670,832,328)	(581,567,237)
42. Change in liability for reinsurance in unauthorized and certified companies	92,084	(92,084)
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	225,241,469	116,582,547
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period	7,000,000	(10,000,000)
47. Other changes in surplus in Separate Accounts Statement	(19,039,802)	38,559,268
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	0	1,500,000,000
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance	(47,814,147)	(47,713,335)
52. Dividends to stockholders	(261,000,000)	(500,000,000)
53. Aggregate write-ins for gains and losses in surplus	9,014,419	53,274,370
54. Net change in capital and surplus for the year (Lines 37 through 53)	(1,567,563,563)	(99,513,748)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	4,374,450,154	5,942,013,717
DETAILS OF WRITE-INS		
08.301. Management and service fee income	498,011,949	539,625,906
08.302. Reinsurance recapture fee income	339,625,692	0
08.303. Contract surrender charges	57,190,699	63,089,853
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	49,166,385	59,764,682
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	943,994,725	662,480,441
2701. Reserves transferred under reinsurance agreement	(683,010,503)	(10,572,425)
2702. Interest credited to reinsurers	240,306,706	249,422,614
2703. Reinsurance related IMR adjustment	154,969,722	0
2798. Summary of remaining write-ins for Line 27 from overflow page	58,767,083	83,253,532
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	(228,966,992)	322,103,721
5301. Prior period adjustments	9,014,419	153,154,911
5302. Prior period audit adjustments	0	(99,880,541)
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	9,014,419	53,274,370

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	5,792,811,129	7,624,978,760
2. Net investment income.....	2,667,951,288	2,680,020,020
3. Miscellaneous income.....	3,933,821,126	3,658,176,306
4. Total (Lines 1 through 3).....	12,394,583,543	13,963,175,086
5. Benefit and loss related payments.....	11,493,086,945	11,791,922,089
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(4,316,673,574)	(3,055,009,209)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	2,379,562,378	2,222,513,175
8. Dividends paid to policyholders.....	36,755,654	28,639,168
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	428,536,744	(266,641,709)
10. Total (Lines 5 through 9).....	10,021,268,147	10,721,423,514
11. Net cash from operations (Line 4 minus Line 10).....	2,373,315,396	3,241,751,572
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	37,945,285,824	45,704,996,697
12.2 Stocks.....	113,734,442	106,795,852
12.3 Mortgage loans.....	1,381,969,751	884,183,773
12.4 Real estate.....	43,662,457	121,583,548
12.5 Other invested assets.....	1,115,494,228	1,041,376,600
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	(18,928,251)	8,790,135
12.7 Miscellaneous proceeds.....	(2,336,152,033)	516,539,239
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	38,245,066,418	48,384,265,844
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	32,191,429,763	48,599,434,010
13.2 Stocks.....	22,988,630	90,752,834
13.3 Mortgage loans.....	2,492,481,991	2,366,470,716
13.4 Real estate.....	183,178	3,144,493
13.5 Other invested assets.....	496,145,846	622,142,696
13.6 Miscellaneous applications.....	800,956,431	364,300,927
13.7 Total investments acquired (Lines 13.1 to 13.6).....	36,004,185,839	52,046,245,676
14. Net increase (decrease) in contract loans and premium notes.....	(109,043,009)	72,030,019
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	2,349,923,588	(3,734,009,851)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....		
16.2 Capital and paid in surplus, less treasury stock.....	1,500,000,000	0
16.3 Borrowed funds.....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(3,399,848,053)	(879,123,077)
16.5 Dividends to stockholders.....	261,000,000	500,000,000
16.6 Other cash provided (applied).....	(2,845,146,372)	2,580,174,339
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(5,005,994,425)	1,201,051,262
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(282,755,441)	708,792,983
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	2,725,798,878	2,017,005,895
19.2 End of year (Line 18 plus Line 19.1).....	2,443,043,437	2,725,798,878

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Transfer of premiums to affiliate related to reinsurance agreement.....	4,069,279,326	0
20.0002	Transfer of bonds to affiliates related to reinsurance agreement.....	4,017,136,574	0
20.0003	Reinsurance recapture.....	884,212,346	0
20.0004	Security exchanges.....	597,883,580	457,342,113
20.0005	Transfer of mortgages related to affiliated reinsurance recapture.....	395,038,277	0
20.0006	Transfer of expenses related to affiliated reinsurance recapture.....	297,232,123	0
20.0007	Reinsurance related IMR adjustment.....	154,969,722	0
20.0008	Reinsurance settlement with Bonds.....	87,162,261	0
20.0009	Mortgage loan refinancings.....	70,115,734	30,733,445
20.0010	Contract loan partial payoff with policy cash value.....	63,999,724	0
20.0011	Transfer of interest due and accrued related to affiliated reinsurance recapture.....	26,096,210	0
20.0012	Prior period adjustments.....	13,868,530	41,831,750
20.0013	Capitalized interest on bonds.....	12,530,796	10,436,661
20.0014	Joint venture distribution paid in the form of securities.....	8,577,510	5,442,995
20.0015	Change in value of obligations under structured settlements.....	5,286,264	39,278,545
20.0016	Change in value of ownership in annuity contracts on structured settlements.....	5,286,264	39,278,545
20.0017	Prior period adjustment - taxes.....	4,854,111	249,111,000
20.0018	Transfer of mortgage loans to other invested assets.....	4,615,843	0
20.0019	Other invested assets underlying asset sold and reinvested.....	331,545	35,783,960
20.0020	Transfer of stocks to other invested assets.....	278,176	0
20.0021	Reinsurance novations.....	257,702	0
20.0022	Other invested assets adjustment to negative book value.....	255,718	1,264,030
20.0023	Transfer of mortgage loans to real estate.....	199,000	0
20.0024	Other invested asset purchases offset to NII.....	160,371	0
20.0025	Bonds sold in exchange for common stock.....	137,582	0

CASH FLOW

20.0026	Other invested assets sales offset to Nil.....	(78,973)	.....0
20.0027	Transfer of assets from other invested assets to suspense.....	21,170	.....0
20.0028	Capital contribution.....	0	1,500,000,000
20.0029	Transfer of other invested assets to mortgage loans.....	0	96,250,000
20.0030	Initial reinsurance funds withheld.....	0	92,890,676
20.0031	Transfer from real estate to other invested assets - Equity.....	0	63,062,794
20.0032	Derivative in kind due to reinsurance.....	0	17,040,828
20.0033	Transfer from real estate to other invested assets - Accruals.....	0	749,231

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts.....	8,528,543,758		(139,611,456)	8,357,049,574			73,403,516	271,624,594	(38,318,443)		4,395,973	
2. Considerations for supplementary contracts with life contingencies.....	125,238,691				125,238,691							
3. Net investment income.....	2,975,070,416		681,370,398	1,751,667,214	74,830,958		25,381,797	435,845,675	312,517		5,661,857	
4. Amortization of Interest Maintenance Reserve (IMR).....	33,966,900		5,210,226	29,824,477	1,575,991		251,766	(2,934,713)	1,923		37,230	
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	(4,951,087)			(4,951,087)								
6. Commissions and expense allowances on reinsurance ceded.....	259,782,600		234,312,793	7,596,231			665,553	900	791,220		16,415,903	
7. Reserve adjustments on reinsurance ceded.....	(512,715,531)		(219,962,444)	(293,172,797)	419,929			(219)				
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....	2,457,405,039		59,855,979	2,381,524,398			2,262,198	13,762,464				
8.2 Charges and fees for deposit-type contracts.....	727,891			68,213	659,678							
8.3 Aggregate write-ins for miscellaneous income.....	943,994,725	0	130,575,549	789,188,531	4,866,647	0	(176)	19,364,174	0	0	0	0
9. Totals (Lines 1 to 8.3).....	14,807,063,402	0	751,751,045	13,018,794,754	207,591,894	0	101,964,654	737,662,875	(37,212,783)	0	26,510,963	0
10. Death benefits.....	482,803,517		466,807,384				15,996,133					
11. Matured endowments (excluding guaranteed annual pure endowments).....	1,484,984		812,389				672,595					
12. Annuity benefits.....	2,160,991,948			1,702,638,736				458,353,212				
13. Disability benefits and benefits under accident and health contracts.....	(12,304,744)		2,353,328						(24,844,689)		10,186,617	
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0											
15. Surrender benefits and withdrawals for life contracts.....	8,194,949,792		284,576,012	7,375,593,577			524,609	534,255,594				
16. Group conversions.....	0											
17. Interest and adjustments on contract or deposit-type contract funds.....	129,490,675		4,075,503	78,616,147	5,278,755		893,671	40,626,599				
18. Payments on supplementary contracts with life contingencies.....	86,311,266			86,311,266								
19. Increase in aggregate reserves for life and accident and health contracts.....	2,642,431,662		(89,337,768)	2,900,774,367	61,762,461		(4,187,641)	(209,684,633)	(9,517,022)		(7,378,102)	
20. Totals (Lines 10 to 19).....	13,686,159,100	0	669,286,848	12,057,622,827	153,352,482	0	13,899,367	823,550,772	(34,361,711)	0	2,808,515	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	766,272,878		166,951,241	594,117,949			1,798,968	3,156,791			247,929	
22. Commissions and expense allowances on reinsurance assumed.....	23,889,844		22,463,709				2,648,323		(1,222,188)			
23. General insurance expenses.....	998,352,429		519,263,950	420,678,085	4,007,531		7,424,740	30,156,740	124,969		16,696,414	
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	60,550,090		45,826,629	11,355,753	185,801		1,791,364	1,808,049	19,387		(436,893)	
25. Increase in loading on deferred and uncollected premiums.....	(818,460)		(818,460)									
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(4,029,391,613)		(5,406,205)	(3,855,787,182)	1,568,270		60,862,784	(230,629,280)				
27. Aggregate write-ins for deductions.....	(228,966,992)	0	(443,281,881)	191,616,022	9,671,660	0	8,724,124	4,303,083	0	0	0	0
28. Totals (Lines 20 to 27).....	11,276,047,276	0	974,285,831	9,419,603,454	168,785,744	0	97,149,670	632,346,155	(35,439,543)	0	19,315,965	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	3,531,016,126	0	(222,534,786)	3,599,191,300	38,806,150	0	4,814,984	105,316,720	(1,773,240)	0	7,194,998	0
30. Dividends to policyholders.....	16,483,506		16,483,506									
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	3,514,532,620	0	(239,018,292)	3,599,191,300	38,806,150	0	4,814,984	105,316,720	(1,773,240)	0	7,194,998	0
32. Federal income taxes incurred (excluding tax on capital gains).....	848,899,427		(90,732,944)	864,026,976	6,459,117		(41,536,273)	103,192,638	4,715,594		2,774,319	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	2,665,633,193	0	(148,285,348)	2,735,164,324	32,347,033	0	46,351,257	2,124,082	(6,488,834)	0	4,420,679	0

DETAILS OF WRITE-INS

08.301. Management and service fee income.....	498,011,949		37,901,509	454,314,282	4,862,489		(1,155,424)	2,089,093				
08.302. Reinsurance recapture fee income.....	339,625,692		42,393,569	297,232,123								
08.303. Contract surrender charges.....	57,190,699		21,218,791	35,754,009				217,899				
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	49,166,385	0	29,061,680	1,888,117	4,158	0	1,155,248	17,057,182	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	943,994,725	0	130,575,549	789,188,531	4,866,647	0	(176)	19,364,174	0	0	0	0
2701. Reserves transferred under reinsurance agreement.....	(683,010,503)		(683,010,503)									
2702. Interest credited to reinsurers.....	240,306,706		240,306,706									
2703. Reinsurance related IMR adjustment.....	154,969,722			100,181,727	9,671,660			45,116,335				
2798. Summary of remaining write-ins for Line 27 from overflow page.....	58,767,083	0	(578,084)	91,434,295	0	0	8,724,124	(40,813,252)	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	(228,966,992)	0	(443,281,881)	191,616,022	9,671,660	0	8,724,124	4,303,083	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year.....	38,689,748,052		10,547,670,749	21,140,617,380	639,259,357	4,949	468,889,423	5,893,306,195
2. Tabular net premiums or considerations.....	(3,171,483,999)		1,260,916,964	(4,625,627,608)	125,258,691		74,920,907	(6,952,953)
3. Present value of disability claims incurred.....	1,522,996		1,522,996		XXX			
4. Tabular interest.....	1,593,175,120		493,564,026	572,149,295	32,402,406		20,502,373	474,557,020
5. Tabular less actual reserve released.....	20,189,296,370			19,618,655,131	(7,609,963)			578,251,202
6. Increase in reserve on account of change in valuation basis.....	0							
7. Other increases (net).....	(1,437,218,463)		(384,336,039)	(1,161,174,933)			3,291,097	105,001,412
8. Totals (Lines 1 to 7).....	55,865,040,076	0	11,919,338,696	35,544,619,265	789,310,491	4,949	567,603,800	7,044,162,876
9. Tabular cost.....	936,666,434		927,070,973		XXX		9,595,461	
10. Reserves released by death.....	167,549,704		153,369,140	XXX	XXX		14,180,564	XXX
11. Reserves released by other terminations (net).....	8,331,204,226		311,490,170	7,116,441,914		4,949	7,361,603	895,905,590
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	2,258,224,717		2,353,327	1,663,514,846	86,677,968			505,678,576
13. Net transfers to or (from) Separate Accounts.....	2,822,641,702		66,722,106	2,853,270,754	1,610,706		72,080,989	(171,042,853)
14. Total deductions (Lines 9 to 13).....	14,516,286,783	0	1,461,005,716	11,633,227,514	88,288,674	4,949	103,218,617	1,230,541,313
15. Reserve December 31, current year.....	41,348,753,293	0	10,458,332,980	23,911,391,751	701,021,817	(0)	464,385,183	5,813,621,563

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. government bonds.....	(a).....311,181,859	.....340,375,102
1.1 Bonds exempt from U.S. tax.....	(a).....	.....
1.2 Other bonds (unaffiliated).....	(a).....1,658,782,741	.....1,624,396,001
1.3 Bonds of affiliates.....	(a) - .....	.....
2.1 Preferred stocks (unaffiliated).....	(b).....9,465,644	.....9,571,191
2.11 Preferred stocks of affiliates.....	(b).....	.....
2.2 Common stocks (unaffiliated).....	.....5,051,193	.....8,295,923
2.21 Common stocks of affiliates.....	.....	.....
3. Mortgage loans.....	(c).....361,410,275	.....371,528,761
4. Real estate.....	(d).....3,988,035	.....1,717,152
5. Contract loans.....	.....54,194,762	.....54,307,459
6. Cash, cash equivalents and short-term investments.....	(e).....16,174,570	.....17,340,235
7. Derivative instruments.....	(f).....373,612,619	.....481,570,901
8. Other invested assets.....	.....187,890,368	.....187,911,443
9. Aggregate write-ins for investment income.....	.....101,944,884	.....101,944,884
10. Total gross investment income.....	.....3,083,696,950	.....3,198,959,052
11. Investment expenses.....		(g).....158,709,435
12. Investment taxes, licenses and fees, excluding federal income taxes.....		(g).....240,313
13. Interest expense.....		(h).....64,462,500
14. Depreciation on real estate and other invested assets.....		(i).....476,388
15. Aggregate write-ins for deductions from investment income.....		.....0
16. Total deductions (Lines 11 through 15).....		.....223,888,636
17. Net investment income (Line 10 minus Line 16).....		.....2,975,070,416

DETAILS OF WRITE-INS

0901. Consideration for investment agreements.....	.....64,749,131	.....64,749,131
0902. Miscellaneous investment income.....	.....37,195,753	.....37,195,753
0903. ....	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....101,944,884	.....101,944,884
1501. ....	.....	.....
1502. ....	.....	.....
1503. ....	.....	.....
1598. Summary of remaining write-ins for Line 15 from overflow page.....	.....	.....0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....	.....	.....0

- (a) Includes \$.....300,392,185 accrual of discount less \$.....98,593,854 amortization of premium and less \$.....67,905,431 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....6,373,658 accrual of discount less \$.....5,436,253 amortization of premium and less \$.....3,009,080 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....12,794,097 accrual of discount less \$.....2,089,163 amortization of premium and less \$.....2,756,629 paid for accrued interest on purchases.
- (f) Includes \$.....515,164 accrual of discount less \$.....3,608,126 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....4,073 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....64,462,500 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....476,388 depreciation on real estate and \$.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. government bonds.....	.....12,743,618	.....	.....12,743,618	.....	.....
1.1 Bonds exempt from U.S. tax.....	.....	.....	.....0	.....	.....
1.2 Other bonds (unaffiliated).....	.....33,455,527	.....(23,109,589)	.....10,345,938	.....2,337,004	.....(110,418,148)
1.3 Bonds of affiliates.....	.....	.....	.....0	.....	.....
2.1 Preferred stocks (unaffiliated).....	.....2,694,872	.....(429,396)	.....2,265,476	.....163,830	.....668,913
2.11 Preferred stocks of affiliates.....	.....	.....	.....0	.....	.....
2.2 Common stocks (unaffiliated).....	.....1,516,467	.....(1,681,325)	.....(164,858)	.....9,274,083	.....(2,403,515)
2.21 Common stocks of affiliates.....	.....	.....	.....0	.....2,828	.....
3. Mortgage loans.....	.....10,668,703	.....(2,672,203)	.....7,996,500	.....	.....(21,477,822)
4. Real estate.....	.....6,533,569	.....	.....6,533,569	.....	.....
5. Contract loans.....	.....	.....	.....0	.....	.....
6. Cash, cash equivalents and short-term investments.....	.....12,006,826	.....5,454	.....12,012,280	.....	.....(41,636,887)
7. Derivative instruments.....	.....(2,277,677,873)	.....(4,855,499)	.....(2,282,533,372)	.....(2,641,092,392)	.....181,076,884
8. Other invested assets.....	.....80,756,628	.....(84,050,346)	.....(3,293,718)	.....45,776,165	.....2,905,810
9. Aggregate write-ins for capital gains (losses).....	.....478,739	.....(6,852,795)	.....(6,374,056)	.....0	.....7,512,251
10. Total capital gains (losses).....	.....(2,116,822,924)	.....(123,645,699)	.....(2,240,468,623)	.....(2,583,538,482)	.....16,227,486

DETAILS OF WRITE-INS

0901. Other realized capital gain (loss).....	.....478,739	.....(6,852,795)	.....(6,374,056)	.....	.....
0902. Unrealized gains on principal adjustments.....	.....	.....	.....0	.....	.....7,512,251
0903. ....	.....	.....	.....0	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....478,739	.....(6,852,795)	.....(6,374,056)	.....0	.....7,512,251

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	6										
	1	2	3 Ordinary		4	5	6 Group		7 Accident and Health		11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected.....	(26,627,303)		(26,649,255)			82,600		(18,748)		(41,900)	
2. Deferred and accrued.....	19,054,486		19,054,486								
3. Deferred, accrued and uncollected:											
3.1 Direct.....	26,335,405		26,335,405								
3.2 Reinsurance assumed.....	63,852					82,600		(18,748)			
3.3 Reinsurance ceded.....	33,972,074		33,930,174							41,900	
3.4 Net (Line 1 + Line 2).....	(7,572,817)	0	(7,594,769)	0	0	82,600	0	(18,748)	0	(41,900)	0
4. Advance.....	901,771		901,771								
5. Line 3.4 - Line 4.....	(8,474,588)	0	(8,496,540)	0	0	82,600	0	(18,748)	0	(41,900)	0
6. Collected during year:											
6.1 Direct.....	2,412,112,079		371,058,822	1,907,856,804		75,000,000	57,475,586			720,867	
6.2 Reinsurance assumed.....	125,809					125,809					
6.3 Reinsurance ceded.....	127,489,292		126,505,185							984,107	
6.4 Net.....	2,284,748,596	0	244,553,637	1,907,856,804	0	75,125,809	57,475,586	0	0	(263,240)	0
7. Line 5 + Line 6.4.....	2,276,274,008	0	236,057,097	1,907,856,804	0	75,208,409	57,475,586	(18,748)	0	(305,140)	0
8. Prior year (uncollected + deferred and accrued - advance).....	(105,594,813)		(105,555,836)			284,911		(18,748)		(305,140)	
9. First year premiums and considerations:											
9.1 Direct.....	2,380,422,775		339,369,519	1,907,856,804		75,000,000	57,475,586			720,866	
9.2 Reinsurance assumed.....	(76,502)					(76,502)					
9.3 Reinsurance ceded.....	(1,522,548)		(2,243,414)							720,866	
9.4 Net (Line 7 - Line 8).....	2,381,868,821	0	341,612,933	1,907,856,804	0	74,923,498	57,475,586	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct.....	2,081,336,669		89,957,783	1,831,677,613			159,701,273				
10.2 Reinsurance assumed.....	0										
10.3 Reinsurance ceded.....	0										
10.4 Net.....	2,081,336,669	0	89,957,783	1,831,677,613	0	0	159,701,273	0	0	0	0
RENEWAL											
11. Uncollected.....	(261,139,789)		(345,530,811)	(12,941,388)		(11,001,378)	130,529,603	745,620		(22,941,435)	
12. Deferred and accrued.....	77,779,048		77,734,049							44,999	
13. Deferred, accrued and uncollected:											
13.1 Direct.....	455,400,707		333,155,659			(12,470,117)	130,529,603	(68,717)		4,254,279	
13.2 Reinsurance assumed.....	32,598,429		27,296,767	3,184,749		1,428,113		690,710		(1,910)	
13.3 Reinsurance ceded.....	671,359,877		628,249,188	16,126,137		(40,626)		(123,627)		27,148,805	
13.4 Net (Line 11 + Line 12).....	(183,360,741)	0	(267,796,762)	(12,941,388)	0	(11,001,378)	130,529,603	745,620	0	(22,896,436)	0
14. Advance.....	1,987,548		1,907,935							79,613	
15. Line 13.4 - Line 14.....	(185,348,289)	0	(269,704,697)	(12,941,388)	0	(11,001,378)	130,529,603	745,620	0	(22,976,049)	0
16. Collected during year:											
16.1 Direct.....	3,137,983,251		2,190,448,409	664,506,358			54,447,735	493,250		228,087,499	
16.2 Reinsurance assumed.....	(839,690,900)		(923,790,853)	38,180,103		19,280,066		26,615,095		24,689	
16.3 Reinsurance ceded.....	(1,866,726,530)		1,808,044,390	(3,906,814,025)		1,414,337		5,418,338		225,210,430	
16.4 Net.....	4,165,018,881	0	(541,386,834)	4,609,500,486	0	17,865,729	54,447,735	21,690,007	0	2,901,758	0
17. Line 15 + Line 16.4.....	3,979,670,592	0	(811,091,531)	4,596,559,098	0	6,864,351	184,977,338	22,435,627	0	(20,074,291)	0
18. Prior year (uncollected + deferred and accrued - advance).....	(85,667,676)		(239,909,359)	(20,956,059)		8,384,333	130,529,603	60,754,070		(24,470,264)	
19. Renewal premiums and considerations:											
19.1 Direct.....	3,179,097,929		2,231,528,665	664,506,358		3,615,002	54,447,735	3,458,389		221,541,780	
19.2 Reinsurance assumed.....	(961,198,915)		(951,788,114)	38,179,936		(7,503,469)		(40,109,773)		22,505	
19.3 Reinsurance ceded.....	(1,847,439,254)		1,850,922,723	(3,914,828,863)		(2,368,485)		1,667,059		217,168,312	
19.4 Net (Line 17 - Line 18).....	4,065,338,268	0	(571,182,172)	4,617,515,157	0	(1,519,982)	54,447,735	(38,318,443)	0	4,395,973	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct.....	7,640,857,373	0	2,660,855,967	4,404,040,775	0	78,615,002	271,624,594	3,458,389	0	222,262,646	0
20.2 Reinsurance assumed.....	(961,275,417)	0	(951,788,114)	38,179,936	0	(7,579,971)	0	(40,109,773)	0	22,505	0
20.3 Reinsurance ceded.....	(1,848,961,802)	0	1,848,679,309	(3,914,828,863)	0	(2,368,485)	0	1,667,059	0	217,889,178	0
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	8,528,543,758	0	(139,611,456)	8,357,049,574	0	73,403,516	271,624,594	(38,318,443)	0	4,395,973	0

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums.....	163,248		163,248								
22. All other.....	14,130,986		14,130,986								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded.....	46,854,014		46,503,056							350,958	
23.2 Reinsurance assumed.....	(7,381)					(7,381)					
23.3 Net ceded less assumed.....	46,861,395	0	46,503,056	0	0	7,381	0	0	0	350,958	0
24. Single:											
24.1 Reinsurance ceded.....	0										
24.2 Reinsurance assumed.....	0										
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded.....	212,928,585		187,809,736	7,596,231		665,553	900	791,220		16,064,945	
25.2 Reinsurance assumed.....	23,897,225		22,463,709			2,655,704		(1,222,188)			
25.3 Net ceded less assumed.....	189,031,360	0	165,346,027	7,596,231	0	(1,990,151)	900	2,013,408	0	16,064,945	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6).....	259,782,599	0	234,312,792	7,596,231	0	665,553	900	791,220	0	16,415,903	0
26.2 Reinsurance assumed (Page 6, Line 22).....	23,889,844	0	22,463,709	0	0	2,648,323	0	(1,222,188)	0	0	0
26.3 Net ceded less assumed.....	235,892,755	0	211,849,083	7,596,231	0	(1,982,770)	900	2,013,408	0	16,415,903	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single).....	268,947,330		112,793,378	153,958,629		1,253,527	941,796				
28. Single.....	8,947,142		6,351,283	2,595,859							
29. Renewal.....	488,246,746		47,806,580	437,563,461		545,441	2,083,335			247,929	
30. Deposit-type contract funds.....	131,660						131,660				
31. Totals (to agree with Page 6, Line 21).....	766,272,878	0	166,951,241	594,117,949	0	1,798,968	3,156,791	0	0	247,929	0

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business		
		3 Cost Containment	3 All Other			
1. Rent.....	44,577,323		4,930			44,582,253
2. Salaries and wages.....	303,741,395		40,786			303,782,181
3.11 Contributions for benefit plans for employees.....	58,950,805		26,117			58,976,922
3.12 Contributions for benefit plans for agents.....	2,381,400					2,381,400
3.21 Payments to employees under non-funded benefit plans.....						0
3.22 Payments to agents under non-funded benefit plans.....						0
3.31 Other employee welfare.....	1,038,751		204			1,038,955
3.32 Other agent welfare.....	1,167,988		113			1,168,101
4.1 Legal fees and expenses.....	5,728,533		585			5,729,118
4.2 Medical examination fees.....	10,613,583		168			10,613,751
4.3 Inspection report fees.....	357,272					357,272
4.4 Fees of public accountants and consulting actuaries.....	13,871,743		1,443			13,873,186
4.5 Expense of investigation and settlement of policy claims.....	5,616,708		316			5,617,024
5.1 Traveling expenses.....	15,170,384		1,519			15,171,903
5.2 Advertising.....	73,626,526		947			73,627,473
5.3 Postage, express, telegraph and telephone.....	16,311,643		221			16,311,864
5.4 Printing and stationery.....	2,624,646					2,624,646
5.5 Cost or depreciation of furniture and equipment.....	5,487,746		71			5,487,817
5.6 Rental of equipment.....	111,314		23			111,337
5.7 Cost or depreciation of EDP equipment and software.....	69,257,546		48,524			69,306,070
6.1 Books and periodicals.....	1,947,761		142			1,947,903
6.2 Bureau and association fees.....	3,921,582		780			3,922,362
6.3 Insurance, except on real estate.....	2,432,180		136			2,432,316
6.4 Miscellaneous losses.....	12,773,615		3			12,773,618
6.5 Collection and bank service charges.....	2,581,658		1,473			2,583,131
6.6 Sundry general expenses.....	194,585,249		464,422		85,067,966	280,117,637
6.7 Group service and administration fees.....	26,776,355		16,228,460			43,004,815
6.8 Reimbursements by uninsured plans.....						0
7.1 Agency expense allowance.....	90,098,971					90,098,971
7.2 Agents' balances charged off (less \$.....0 recovered).....						0
7.3 Agency conferences other than local meetings.....	5,967,773					5,967,773
9.1 Real estate expenses.....					419,811	419,811
9.2 Investment expenses not included elsewhere.....					73,221,658	73,221,658
9.3 Aggregate write-ins for expenses.....	9,810,596	0	0	0	0	9,810,596
10. General expenses incurred.....	981,531,046	0	16,821,383	0	158,709,435	(a) 1,157,061,864
11. General expenses unpaid December 31, prior year.....	15,558,074		750		(37,205)	15,521,619
12. General expenses unpaid December 31, current year.....	18,638,077		564		(37,205)	18,601,436
13. Amounts receivable relating to uninsured plans, prior year.....						0
14. Amounts receivable relating to uninsured plans, current year.....						0
15. General expenses paid during year (Lines 10+11-12-13+14).....	978,451,043	0	16,821,569	0	158,709,435	1,153,982,047

DETAILS OF WRITE-INS

09.301. Other.....	9,810,596					9,810,596
09.302.						0
09.303.						0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	9,810,596	0	0	0	0	9,810,596

(a) Includes management fees of \$.....808,264,166 to affiliates and \$.....0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business		
1. Real estate taxes.....				240,313	240,313
2. State insurance department licenses and fees.....	11,256,073				11,256,073
3. State taxes on premiums.....	37,992,920	(729,749)			37,263,171
4. Other state taxes, including \$.....0 for employee benefits.....	2,311,235	211,201			2,522,436
5. U.S. Social Security taxes.....	4,660,078	403			4,660,481
6. All other taxes.....	4,747,290	100,639			4,847,929
7. Taxes, licenses and fees incurred.....	60,967,596	(417,506)	0	240,313	60,790,403
8. Taxes, licenses and fees unpaid December 31, prior year.....	40,791,236	1,070,394	137		41,861,767
9. Taxes, licenses and fees unpaid December 31, current year.....	16,349,496	587,429	95		16,937,020
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	85,409,336	65,459	42	240,313	85,715,150

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums.....	163,248	
2. Applied to shorten the endowment or premium-paying period.....		
3. Applied to provide paid-up additions.....	14,130,986	
4. Applied to provide paid-up annuities.....		
5. Total Lines 1 through 4.....	14,294,234	0
6. Paid-in cash.....	22,447,685	
7. Left on deposit.....	11,588	
8. Aggregate write-ins for dividend or refund options.....	2,147	0
9. Total Lines 5 through 8.....	36,755,654	0
10. Amount due and unpaid.....	(3,936,171)	
11. Provision for dividends or refunds payable in the following calendar year.....	2,300,415	
12. Terminal dividends.....		
13. Provision for deferred dividend contracts.....		
14. Amount provisionally held for deferred dividend contracts not included in Line 13.....		
15. Total Lines 10 through 14.....	(1,635,756)	0
16. Total from prior year.....	18,636,392	
17. Total dividends or refunds (Lines 9 + 15 - 16).....	16,483,506	0

DETAILS OF WRITE-INS

0801. Dividends used to pay interest on policyholder loans.....	2,147	
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	2,147	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance:					
0100001. 0100001 American Experience 3.00% NLPM.....	14,918,175		14,918,175		
0100002. 0100002 American Experience 3.50% NLPM.....	249,435		249,435		
0100003. 0100003 American Men Ultimate 2.50% NPM.....	16,305				16,305
0100004. 0100004 Reserve Funds Under Universal Life Contracts.....	1,075,617,132		679,442,897		396,174,235
0100005. 0100005 1941 CSO 2.50% NLPM.....	13,671,084		13,671,084		
0100006. 0100006 1941 CSO 2.50% NPM.....	258,851				258,851
0100007. 0100007 1941 CSO 2.75% NLPM.....	6,344,747		6,344,747		
0100008. 0100008 1941 CSO 3.00% NLPM.....	42,376,394		42,376,394		
0100009. 0100009 1958 CET 3.00% NLPM.....	1,224,661		1,224,661		
0100010. 0100010 1958 CET 3.50% NLPM.....	875,530		875,530		
0100011. 0100011 1958 CET 4.00% NLPM.....	508,646		508,646		
0100012. 0100012 1958 CET 4.50% NLPM.....	1,527,715		1,527,715		
0100013. 0100013 1958 CSO 2.75% NLPM.....	46,477				46,477
0100014. 0100014 1958 CSO 3.00% NLPM.....	98,200,380		98,200,380		
0100015. 0100015 1958 CSO 3.00% NPM.....	1,507,631				1,507,631
0100016. 0100016 1958 CSO 3.50% CRVM.....	146,601		146,601		
0100017. 0100017 1958 CSO 3.50% NLPM.....	52,974,576		46,977,800		5,996,776
0100018. 0100018 1958 CSO 3.50% NPM.....	11,408,786				11,408,786
0100019. 0100020 1958 CSO 4.00% CRVM.....	28,965,437		28,965,437		
0100020. 0100021 1958 CSO 4.00% CRVM UL.....	113,511,453		46,596,274		66,915,179
0100021. 0100022 1958 CSO 4.00% NLPM.....	21,076,792		21,076,792		
0100022. 0100023 1958 CSO 4.00% NLPM NB.....	7,431,084				7,431,084
0100023. 0100025 1958 CSO 4.50% CRVM.....	95,495,180		95,495,180		
0100024. 0100026 1958 CSO 4.50% NLPM.....	49,965,533		49,965,533		
0100025. 0100027 1980 CET 4.50% NLPM.....	197,124		197,124		
0100026. 0100028 1980 CET 5.00% NLPM.....	274,452		274,452		
0100027. 0100029 1980 CET 5.50% NLPM.....	629,327		629,327		
0100028. 0100030 1980 CSO 3.00% CRVM.....	47,900,477		47,753,839		146,638
0100029. 0100031 1980 CSO 3.50% CRVM.....	414,312		252,225		162,087
0100030. 0100032 1980 CSO 4.00% CRVM.....	930,704,683		930,704,683		
0100031. 0100033 1980 CSO 4.00% CRVM UL.....	2,958,423,289		2,957,909,754		513,535
0100032. 0100034 1980 CSO 4.00% MOD ANB.....	5,357,775		5,357,775		
0100033. 0100035 1980 CSO 4.00% NLPM NB.....	18,868,212		494,621		18,373,591
0100034. 0100036 1980 CSO 4.50% CRVM.....	6,994,362,598		6,994,362,598		
0100035. 0100037 1980 CSO 4.50% CRVM ALB.....	237,944		237,944		
0100036. 0100038 1980 CSO 4.50% CRVM/GCV 98.....	119,693,984		119,693,984		
0100037. 0100039 1980 CSO 4.50% NLPM.....	302,245		302,245		
0100038. 0100040 1980 CSO 4.75% CRVM.....	2,318,364		2,318,364		
0100039. 0100041 1980 CSO 4.75% CRVM/GCV 98-01.....	25,255		25,255		
0100040. 0100043 1980 CSO 5.00% CRVM.....	6,208,378		6,208,378		
0100041. 0100044 1980 CSO 5.00% NLPM.....	74,890		74,890		
0100042. 0100045 1980 CSO 5.25% CRVM.....	13,632		13,632		
0100043. 0100046 1980 CSO 5.25% CRVM/GCV 98-00.....	1,710		1,710		
0100044. 0100048 1980 CSO 5.50% CRVM.....	16,022,448		16,022,448		
0100045. 0100049 1980 CSO 5.50% NLPM.....	351,365		351,365		
0100046. 0100051 2001 CSO 3.50%.....	10,086				10,086
0100047. 0100052 2001 CSO 3.50% CRVM NB.....	2,344,990,297		2,344,990,297		
0100048. 0100053 2001 CSO 3.75%.....	1,827,964		1,827,964		
0100049. 0100054 2001 CSO 4.00%.....	4,175,797,463		4,175,003,494		793,969
0100050. 0100055 2001 CSO 4.00% CRVM.....	7,280,796		7,265,964		14,832
0100051. 0100056 2001 CSO 4.00% CRVM UL.....	10,937,492,266		10,937,492,266		
0100052. 0100057 2001 CSO 4.50%.....	197,822,030		197,822,030		
0100053. 0100058 2001 CSO 4.50% CRVM.....	31,212,200		31,212,200		
0100054. 0100059 2001 CSO 4.50% CRVM UL.....	173,602,330		173,602,330		
0100055. 0100060 2001 CSO 4.75% CRVM.....	187,250		187,250		
0199997. Totals (Gross).....	30,610,923,751	0	30,101,153,689	0	509,770,062
0199998. Reinsurance ceded.....	20,188,972,726		20,143,587,847		45,384,879
0199999. Totals (Net).....	10,421,951,025	0	9,957,565,842	0	464,385,183
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 1937 Standard Annuity Modified 2-4%.....	2,615,574	.XXX	1,349,302	.XXX	1,266,272
0200002. 51 GAM 3.50% Both.....	19,015,755	.XXX		.XXX	19,015,755
0200003. 51 GAM 3.75% Both.....	2,555,704	.XXX		.XXX	2,555,704
0200004. 51 GAM 4.25% Both.....	2,719,866	.XXX		.XXX	2,719,866
0200005. 51 GAM 5.50% Both.....	11,994,401	.XXX		.XXX	11,994,401
0200006. 71 GAM 5.00% Both.....	44,657,409	.XXX		.XXX	44,657,409
0200007. 71 GAM 6.00% Both.....	45,963,047	.XXX		.XXX	45,963,047
0200008. 71 GAM 6.00% DEF CARVM.....	25,569,547	.XXX		.XXX	25,569,547
0200009. 71 GAM 7.00% Both.....	3,578,664	.XXX		.XXX	3,578,664
0200010. 71 GAM 7.50% Both.....	7,070,651	.XXX		.XXX	7,070,651
0200011. 71 GAM 7.50% DEF CARVM.....	29,374,750	.XXX		.XXX	29,374,750
0200012. 71 GAM 9.00% Both.....	4,654,551	.XXX		.XXX	4,654,551
0200013. 71 GAM 9.25% DEF CARVM.....	9,521,243	.XXX		.XXX	9,521,243

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200014. 71 GAM 9.75% Both.....	126,553	XXX		XXX	126,553
0200015. 71 GAM 11.25% Both.....	118,197	XXX		XXX	118,197
0200016. 71 GAM Proj D 10.50% Both.....	346,188	XXX		XXX	346,188
0200017. 71 GAM Proj D 10.75% Both.....	733,766	XXX		XXX	733,766
0200018. 71 GAM Proj D 11% Both.....	8,886,078	XXX		XXX	8,886,078
0200019. 71 GAM Proj D 11.25% Both.....	9,033,070	XXX		XXX	9,033,070
0200020. 71 GAM Proj D 5.00% Both.....	278,350	XXX		XXX	278,350
0200021. 71 GAM Proj D 5.25% Both.....	151,937	XXX		XXX	151,937
0200022. 71 GAM Proj D 5.50% Both.....	216,686	XXX		XXX	216,686
0200023. 71 GAM Proj D 5.75% Both.....	1,111,561	XXX		XXX	1,111,561
0200024. 71 GAM Proj D 6.00 % Both.....	149,671,414	XXX		XXX	149,671,414
0200025. 71 GAM Proj D 6.25% Both.....	53,363,036	XXX		XXX	53,363,036
0200026. 71 GAM Proj D 6.50% Both.....	207,757,788	XXX		XXX	207,757,788
0200027. 71 GAM Proj D 6.75% Both.....	12,805,001	XXX		XXX	12,805,001
0200028. 71 GAM Proj D 7.00% Both.....	590,057,930	XXX		XXX	590,057,930
0200029. 71 GAM Proj D 7.25% Both.....	14,471,415	XXX		XXX	14,471,415
0200030. 71 GAM Proj D 7.50% Both.....	14,626,520	XXX		XXX	14,626,520
0200031. 71 GAM Proj D 7.75% Both.....	14,601,576	XXX		XXX	14,601,576
0200032. 71 GAM Proj D 8.00% Both.....	19,856,315	XXX		XXX	19,856,315
0200033. 71 GAM Proj D 8.25% Both.....	23,923,922	XXX		XXX	23,923,922
0200034. 71 GAM Proj D 8.50% Both.....	861,303	XXX		XXX	861,303
0200035. 71 GAM Proj D 8.75% Both.....	21,337,597	XXX		XXX	21,337,597
0200036. 71 GAM Proj D 9.25% Both.....	10,354,372	XXX		XXX	10,354,372
0200037. 71 GAM Proj D 9.50% Both.....	2,098,838	XXX		XXX	2,098,838
0200038. 71 GAM Proj D 9.75% Both.....	3,233,361	XXX		XXX	3,233,361
0200039. 71 IAM 4.00% DEF CARVM.....	23,251	XXX	23,251	XXX	
0200040. 71 IAM 4.50% DEF CARVM.....	2,492	XXX	2,492	XXX	
0200041. 71 IAM 8.00% DEF CARVM.....	187,637	XXX	187,637	XXX	
0200042. 71 IAM 8.25% DEF CARVM.....	694,433	XXX	694,433	XXX	
0200043. 71 IAM 9.25% DEF CARVM.....	473,676	XXX	473,676	XXX	
0200044. 83 GAM 4.75% Both.....	12,422,222	XXX		XXX	12,422,222
0200045. 83 GAM 5.25% DEF CARVM.....	1,470,556	XXX		XXX	1,470,556
0200046. 83 GAM 5.50% Both.....	62,365,776	XXX		XXX	62,365,776
0200047. 83 GAM 5.50% DEF CARVM.....	6,115,767	XXX		XXX	6,115,767
0200048. 83 GAM 5.75% Both.....	49,529,044	XXX		XXX	49,529,044
0200049. 83 GAM 5.75% DEF CARVM.....	531,441	XXX		XXX	531,441
0200050. 83 GAM 6.00% Both.....	118,177,144	XXX		XXX	118,177,144
0200051. 83 GAM 6.00% DEF CARVM.....	7,066,671	XXX		XXX	7,066,671
0200052. 83 GAM 6.25% Both.....	146,817,884	XXX		XXX	146,817,884
0200053. 83 GAM 6.25% DEF CARVM.....	44,992,153	XXX		XXX	44,992,153
0200054. 83 GAM 6.50% Both.....	3,066,299	XXX		XXX	3,066,299
0200055. 83 GAM 6.50% DEF CARVM.....	6,818,182	XXX		XXX	6,818,182
0200056. 83 GAM 6.75% Both.....	56,836,392	XXX		XXX	56,836,392
0200057. 83 GAM 6.75% DEF CARVM.....	39,721,766	XXX		XXX	39,721,766
0200058. 83 GAM 7.00% Both.....	142,924,858	XXX		XXX	142,924,858
0200059. 83 GAM 7.25% Both.....	78,187,031	XXX		XXX	78,187,031
0200060. 83 GAM 7.50% Both.....	18,244,509	XXX		XXX	18,244,509
0200061. 83 GAM 7.75% Both.....	94,807,611	XXX		XXX	94,807,611
0200062. 83 GAM 8.00% Both.....	52,725,196	XXX		XXX	52,725,196
0200063. 83 GAM 8.00% DEF CARVM.....	15,204,606	XXX		XXX	15,204,606
0200064. 83 GAM 8.25% Both.....	118,598,398	XXX		XXX	118,598,398
0200065. 83 GAM 8.25% DEF CARVM.....	9,561,739	XXX		XXX	9,561,739
0200066. 83 GAM 8.50% Both.....	9,943,698	XXX		XXX	9,943,698
0200067. 83 GAM 8.75% Both.....	109,332,340	XXX		XXX	109,332,340
0200068. 83 GAM 9.25% Both.....	1,227,192	XXX		XXX	1,227,192
0200069. 83 GAM 9.50% Both.....	106,614	XXX		XXX	106,614
0200070. 83 GAM 10.50% Both.....	4,732	XXX		XXX	4,732
0200071. 83 GAM 11% Both.....	1,778,742	XXX		XXX	1,778,742
0200072. 83A 4.00% DEF CARVM.....	299,349,885	XXX	297,646,182	XXX	1,703,703
0200073. 83A 4.25% Both.....	34,767,573	XXX	34,767,573	XXX	
0200074. 83A 4.50% Both.....	71,412,402	XXX	71,412,402	XXX	
0200075. 83A 4.75% Both.....	242,035,615	XXX	242,035,615	XXX	
0200076. 83A 5.00% Both.....	297,281,910	XXX	297,281,910	XXX	
0200077. 83A 5.25% Both.....	170,853,246	XXX	170,853,246	XXX	
0200078. 83A 5.25% DEF CARVM.....	24,194,752	XXX	24,194,752	XXX	
0200079. 83A 5.50% Both.....	452,868,891	XXX	452,868,891	XXX	
0200080. 83A 5.50% DEF CARVM.....	8,815,447	XXX	8,815,447	XXX	
0200081. 83A 5.75% Both.....	58,399,920	XXX	58,399,920	XXX	
0200082. 83A 5.75% DEF CARVM.....	10,545,807	XXX	10,545,807	XXX	
0200083. 83A 6.00% Both.....	419,917,679	XXX	419,917,679	XXX	
0200084. 83A 6.00% DEF CARVM.....	8,309,218	XXX	8,309,218	XXX	
0200085. 83A 6.25% Both.....	242,819,494	XXX	242,819,494	XXX	
0200086. 83A 6.25% DEF CARVM.....	18,694,084	XXX	18,694,084	XXX	

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200087. 83A 6.50% Both.....	196,949,476	XXX	196,949,476	XXX	
0200088. 83A 6.50% DEF CARVM.....	8,757,511	XXX	8,757,511	XXX	
0200089. 83A 6.75% Both.....	186,081,317	XXX	186,081,317	XXX	
0200090. 83A 6.75% DEF CARVM.....	12,174,717	XXX	12,174,717	XXX	
0200091. 83A 7.00% Both.....	127,659,432	XXX	127,659,432	XXX	
0200092. 83A 7.25% Both.....	3,799,486	XXX	3,799,486	XXX	
0200093. 83A 7.50% Both.....	2,459,085	XXX	2,459,085	XXX	
0200094. 83A 7.75% Both.....	1,355,937	XXX	1,355,937	XXX	
0200095. 83A 8.00% Both.....	764,596	XXX	764,596	XXX	
0200096. 83A 8.00% DEF CARVM.....	773,838	XXX	773,838	XXX	
0200097. 83A 8.25% Both.....	2,609,715	XXX	2,609,715	XXX	
0200098. 83A 8.75% Both.....	3,404,841	XXX	3,404,841	XXX	
0200099. 83A 9.25% Both.....	405,639	XXX	405,639	XXX	
0200100. 83A 9.75% Both.....	63,083	XXX	63,083	XXX	
0200101. 83A 11.00% Both.....	1,623,357	XXX	1,623,357	XXX	
0200102. 83A 11.25% Both.....	1,544,393	XXX	1,544,393	XXX	
0200103. 83A 13.25% Both.....	16,783	XXX	16,783	XXX	
0200104. 83A Proj D 3.00% Both.....	1,194,556	XXX	1,194,556	XXX	
0200105. 83A Proj D 3.25% Both.....	9,443,515	XXX	9,443,515	XXX	
0200106. 83A Proj D 3.50% Both.....	68,503,566	XXX	68,503,566	XXX	
0200107. 83A Proj D 3.75% Both.....	4,519,241	XXX	4,519,241	XXX	
0200108. 83A Proj D 4.00% Both.....	36,278,842	XXX	36,278,842	XXX	
0200109. 83A Proj D 4.25% Both.....	41,715,665	XXX	41,715,665	XXX	
0200110. 83A Proj MT12UD 3.75% Both, NB.....	22,419,594	XXX	22,419,594	XXX	
0200111. 94 GAR 3.50% Both.....	148,684	XXX		XXX	148,684
0200112. 94 GAR 3.75% Both.....	1,053,531	XXX		XXX	1,053,531
0200113. 94 GAR 4.00% Both.....	20,510,073	XXX		XXX	20,510,073
0200114. 94 GAR 4.25% Both.....	15,011,363	XXX		XXX	15,011,363
0200115. 94 GAR 4.50% Both.....	14,951,596	XXX		XXX	14,951,596
0200116. 94 GAR 4.75% Both.....	16,753,816	XXX		XXX	16,753,816
0200117. 94 GAR 5.00% Both.....	149,043,254	XXX		XXX	149,043,254
0200118. 94 GAR 5.25% Both.....	68,483,747	XXX		XXX	68,483,747
0200119. 94 GAR 5.50% Both.....	209,369,909	XXX		XXX	209,369,909
0200120. 94 GAR 5.75% Both.....	92,487,076	XXX		XXX	92,487,076
0200121. 94 GAR 6.00% Both.....	400,913,827	XXX		XXX	400,913,827
0200122. 94 GAR 6.25% Both.....	116,260,168	XXX		XXX	116,260,168
0200123. 94 GAR 6.50% Both.....	125,330,321	XXX		XXX	125,330,321
0200124. 94 GAR 6.75% Both.....	364,690,697	XXX		XXX	364,690,697
0200125. 94 GAR 7.00% Both.....	139,183,780	XXX		XXX	139,183,780
0200126. 94 VA MGDB 5.00% DEF CARVM.....	2,537	XXX		XXX	2,537
0200127. 94 VA MGDB 5.25% DEF CARVM.....	0	XXX		XXX	
0200128. AG43 Variable Annuity Basic Reserve.....	5,520,129,342	XXX	4,665,410,184	XXX	854,719,158
0200129. Annuity 2000, 3.75% DEF CARVM.....	35,158,486	XXX	35,158,486	XXX	
0200130. Annuity 2000, 4.00% DEF CARVM.....	27,634,021	XXX	27,634,021	XXX	
0200131. Annuity 2000, 4.25% Both.....	351,128	XXX	351,128	XXX	
0200132. Annuity 2000, 4.25% DEF CARVM.....	37,103,607	XXX	37,103,607	XXX	
0200133. Annuity 2000, 4.50% DEF CARVM.....	466,353,091	XXX	466,353,091	XXX	
0200134. Annuity 2000, 4.75% DEF CARVM.....	1,925,005,096	XXX	1,925,005,096	XXX	
0200135. Annuity 2000, 5.00% DEF CARVM.....	1,068,676,725	XXX	1,068,676,725	XXX	
0200136. Annuity 2000, 5.25% DEF CARVM.....	76,450,439	XXX	76,450,439	XXX	
0200137. Annuity 2000, 5.25% IMM & DEF.....	164,711,883	XXX	164,711,883	XXX	
0200138. Annuity 2000, 5.50% DEF CARVM.....	52,362,001	XXX	52,362,001	XXX	
0200139. Annuity 2000, 5.50% IMM & DEF.....	124,655,573	XXX	124,655,573	XXX	
0200140. Annuity 2000, 6.00% IMM.....	7,391,674	XXX	7,391,674	XXX	
0200141. Annuity 2000, 6.25% IMM.....	4,630,767	XXX	4,630,767	XXX	
0200142. Annuity 2000, 6.50% IMM.....	11,264,571	XXX	11,264,571	XXX	
0200143. Annuity 2000, 6.75% IMM.....	3,027,098	XXX	3,027,098	XXX	
0200144. Annuity 2000, 7.00% IMM.....	4,248,544	XXX	4,248,544	XXX	
0200145. Annuity 2000, Proj AA, 3.00% IMM & DEF.....	5,545,542	XXX	5,545,542	XXX	
0200146. Annuity 2000, Proj AA, 3.25% IMM & DEF.....	41,766,789	XXX	41,766,789	XXX	
0200147. Annuity 2000, Proj AA, 3.50% IMM & DEF, NB.....	79,664,242	XXX	79,664,242	XXX	
0200148. Annuity 2000, Proj AA, 3.75% IMM & DEF.....	493,673,792	XXX	493,673,792	XXX	
0200149. Annuity 2000, Proj AA, 4.00% IMM & DEF, NB.....	1,263,145,919	XXX	1,263,145,919	XXX	
0200150. Annuity 2000, Proj AA, 4.25% IMM & DEF, NB.....	322,717,536	XXX	322,717,536	XXX	
0200151. Annuity 2000, Proj AA, 4.50% IMM & DEF, NB.....	369,600,616	XXX	369,600,616	XXX	
0200152. Annuity 2000, Proj AA, 4.75% IMM & DEF.....	123,108,648	XXX	123,108,648	XXX	
0200153. Annuity 2000, Proj AA, 5.50% IMM & DEF.....	187,167,229	XXX	187,167,229	XXX	
0200154. Interest Only, 3.50%.....	158,793	XXX		XXX	158,793
0200155. Interest Only, 4.75%.....	1,324	XXX		XXX	1,324
0200156. Interest Only, 5.00%.....	304,328	XXX		XXX	304,328
0200157. Interest Only, 5.25%.....	173,462	XXX		XXX	173,462
0200158. Interest Only, 5.50%.....	220,563	XXX		XXX	220,563
0200159. Interest Only, 5.75%.....	60,047	XXX		XXX	60,047

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200160. Interest Only, 6.00%.....	478,419	XXX		XXX	478,419
0200161. Interest Only, 6.25%.....	490,654	XXX		XXX	490,654
0200162. Interest Only, 6.50%.....	794,774	XXX		XXX	794,774
0200163. Interest Only, 6.75%.....	1,442,499	XXX		XXX	1,442,499
0200164. Interest Only, 7.00%.....	254,287	XXX		XXX	254,287
0200165. Interest Only, 7.25%.....	13,949	XXX		XXX	13,949
0200166. Interest Only, 7.50%.....	76,459	XXX		XXX	76,459
0200167. Interest Only, 7.75%.....	109,001	XXX		XXX	109,001
0200168. Interest Only, 9.00 %.....	6,625	XXX		XXX	6,625
0200169. Interest Only, 11.25%.....	4,210	XXX		XXX	4,210
0200170. Reserve Funds Under Annuity Contracts.....	4,947,586,508	XXX	4,547,595,566	XXX	399,990,942
0200171. 83A Proj MT12UD 3.00% Both, NB.....	2,128,666	XXX	2,128,666	XXX	
0200172. 83A Proj MT12UD 3.25% Both, NB.....	2,527,732	XXX	2,527,732	XXX	
0200173. 83A Proj MT12UD 3.50% Both, NB.....	6,674,764	XXX	6,674,764	XXX	
0200174. Annuity 2012, Proj G2, 4.00% IMM & DEF.....	912,486,238	XXX	912,486,238	XXX	
0200175. Annuity 2012, Proj G2, 3.50% IMM & DEF.....	4,707,557	XXX	4,707,557	XXX	
0200176. Annuity 2012, Proj G2, 3.75% IMM & DEF.....	97,329,932	XXX	97,329,932	XXX	
0200177. 2012 IAR 3.75% DEF NB.....	144,030,434	XXX	144,030,434	XXX	
0200178. 2012 IAR 4.00% DEF NB.....	15,907	XXX	15,907	XXX	
0200179. 83a, Proj MT12UD, 4% Both.....	6,846,975	XXX	6,846,975	XXX	
0200180. 2012 IAR 3.50% DEF NB.....	4,033,871	XXX	4,033,871	XXX	
0299997. Totals (Gross).....	25,956,754,812	XXX	20,385,014,039	XXX	5,571,740,773
0299998. Reinsurance ceded.....	473,318,003	XXX	465,190,068	XXX	8,127,935
0299999. Totals (Net).....	25,483,436,809	XXX	19,919,823,971	XXX	5,563,612,838

Supplementary Contracts with Life Contingencies:

0300001. 1937 Standard Annuity 4.00%.....	1,083,092		935,749		147,343
0300002. a-1949 Modified 4.00%.....	9,164,446		170,127		8,994,319
0300003. 83A 4.00%.....	13,522		13,522		
0300004. 83A 6.00%.....	471,083		471,083		
0300005. 83A 6.25%.....	10,195,002		10,195,002		
0300006. 83A 6.50%.....	8,036,376		8,036,376		
0300007. 83A 6.75%.....	9,524,512		9,524,512		
0300008. 83A 7.00%.....	6,417,048		6,417,048		
0300009. 83A 7.25%.....	4,934,308		4,934,308		
0300010. 83A 7.50%.....	222,141		222,141		
0300011. 83A 7.75%.....	4,668,337		4,668,337		
0300012. 83A 8.00%.....	2,107,575		2,107,575		
0300013. 83A 8.25%.....	5,752,052		5,752,052		
0300014. 83A 8.75%.....	4,943,440		4,943,440		
0300015. 83A 9.25%.....	1,572,849		1,572,849		
0300016. 83A 9.50%.....	23,337		23,337		
0300017. 83A 9.75%.....	40,379		40,379		
0300018. 83A 10.50%.....	33,012		33,012		
0300019. 83A 11.00%.....	1,040,881		1,040,881		
0300020. 83A 11.25%.....	641,446		641,446		
0300021. 83A 13.25%.....	181,999		181,999		
0300022. Annuity 2000, 4.00%.....	50,373		50,373		
0300023. Annuity 2000, 5.00%.....	145,277		145,277		
0300024. Annuity 2000, 5.25%.....	50,030,753		50,030,753		
0300025. Annuity 2000, 5.50%.....	75,097,622		75,097,622		
0300026. Annuity 2000, 5.75%.....	5,659,305		5,659,305		
0300027. Annuity 2000, 6.00%.....	30,376,780		30,376,780		
0300028. Annuity 2000, 6.25%.....	7,869,190		7,869,190		
0300029. Annuity 2000, 6.50%.....	11,546,475		11,546,475		
0300030. Annuity 2000, 6.75%.....	10,930,160		10,930,160		
0300031. Annuity 2000, 7.00%.....	10,270,982		10,270,982		
0300032. Annuity 2000, Proj AA, 3.75%.....	13,697,242		13,697,242		
0300033. Annuity 2000, Proj AA, 4.00%, NB.....	69,995,539		69,995,539		
0300034. Annuity 2000, Proj AA, 4.25%.....	64,387,234		64,387,234		
0300035. Annuity 2000, Proj AA, 4.50%, NB.....	3,234,269		3,234,269		
0300036. Annuity 2000, Proj AA, 4.75%.....	15,378,133		15,378,133		
0300037. Annuity 2000, Proj AA, 5.00%.....	23,568,925		23,568,925		
0300038. Annuity 2000, Proj AA, 5.25%.....	16,780,811		16,780,811		
0300039. Annuity 2000, Proj AA, 5.50%.....	7,326,921		7,326,921		
0300040. 83 GAM 6.00% Imm.....	3,625,097				3,625,097
0300041. Annuity 2000, Proj AA, 2.75%.....	300,999		300,999		
0300042. Annuity 2000, Proj AA, 3.25%.....	617,306		617,306		
0300043. Annuity 2012, Proj G2, 4.00%.....	185,173,377		185,173,377		
0300044. Annuity 2000, Proj AA, 2.50%.....	14,250,092		14,250,092		
0300045. Annuity 2000, Proj AA, 3.00%.....	37,830,106		37,830,106		
0300046. Annuity 2012, Proj G2, 3.50%.....	380,822		380,822		
0300047. Annuity 2012, Proj G2, 2.75%.....	129,807		129,807		
0300048. Annuity 2012, Proj G2, 3.25%.....	77,881		77,881		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0300049. Annuity 2012, Proj G2, 4.50%.....	64,888		64,888		
0399997. Totals (Gross).....	729,863,203	0	717,096,444	0	12,766,759
0399998. Reinsurance ceded.....	28,841,385		16,074,626		12,766,759
0399999. Totals (Net).....	701,021,818	0	701,021,818	0	0
Accidental Death Benefits:					
0400001. 1926-1933 AIP for rates A-E 2.50%.....	564		564		
0400002. 1926-1933 AIP for rates A-E 3.00%.....	6,225		6,225		
0400003. 1952 Interco Disa, Period 2*, 2001 CSO 4.00%.....	365,282		365,282		
0400004. 1959 ADB 3.50%.....	1,337,785		1,337,785		
0400005. 1959 ADB 4.00%.....	4,549		4,549		
0400006. 1959 ADB Table 3.00%.....	32,805		32,805		
0400007. 1959 ADB Table 3.50%.....	43,436		43,436		
0400008. 1959 ADB Table 4.00%.....	21,972		21,972		
0400009. 1959 ADB Table 4.50%.....	164,749		164,749		
0400010. 1959 ADB Table 5.50%.....	2,772		2,772		
0499997. Totals (Gross).....	1,980,139	0	1,980,139	0	0
0499998. Reinsurance ceded.....	590,887		590,887		
0499999. Totals (Net).....	1,389,252	0	1,389,252	0	0
Disability - Active Lives:					
0500001. 1952 Disability Study 2.50%.....	47		47		
0500002. 1952 Disability Study 3.00% NB.....	19,302		19,302		
0500003. 1952 Disability Study 3.50%.....	38,459		38,459		
0500004. 1952 Disability Study 4.00%.....	535,864		535,864		
0500005. 1952 Disability Study 4.50%.....	4,250,123		4,250,123		
0500006. 1952 Disability Study 5.00%.....	88,764		88,764		
0500007. 1952 Disability Study 5.50%.....	195,713		195,713		
0500008. 1952 Interco Disa, Period 2*, 1980 CSO 2.50%.....	578		578		
0500009. 1952 Interco Disa, Period 2*, 1980 CSO 4.50%.....	7,773,888		7,773,888		
0500010. 1952 Interco Disa, Period 2*, 2001 CSO 3.50% NB.....	8,473,274		8,473,274		
0500011. 1952 Interco Disa, Period 2*, 2001 CSO 4.00%.....	50,536,316		50,536,316		
0500012. 1952 Interco Disa, Period 2*, 2001 CSO 4.50%.....	1,684,574		1,684,574		
0500013. 1952 Inter-Co Disability, 1980 CSO 4.50%.....	146		146		
0599997. Totals (Gross).....	73,597,048	0	73,597,048	0	0
0599998. Reinsurance ceded.....	2,652,034		2,652,034		
0599999. Totals (Net).....	70,945,014	0	70,945,014	0	0
Disability - Disabled Lives:					
0600001. 1952 Disability Study 2.50%.....	491		491		
0600002. 1952 Disability Study 3.00%.....	117,416		117,416		
0600003. 1952 Disability Study 3.50%.....	78,652		78,652		
0600004. 1952 Disability Study 4.00%.....	18,555,712		18,555,712		
0600005. 1952 Disability Study 4.50%.....	2,929,720		2,929,720		
0600006. 1952 Disability Study 5.00% NB.....	733,464		733,464		
0600007. 1952 Disability Study 5.50%.....	827,967		827,967		
0600008. 1952 Interco Disa, Period 2*, 1980 CSO 2.50%.....	345		345		
0600009. 1952 Interco Disa, Period 2*, 1980 CSO 4.50%.....	193,277		193,277		
0600010. 1952 Interco Disa, Period 2*, 2001 CSO 3.50%.....	5,735,678		5,735,678		
0600011. 1952 Interco Disa, Period 2*, 2001 CSO 4.00%.....	5,172,080		5,172,080		
0600012. 1952 Interco Disa, Period 2*, 2001 CSO 4.50%.....	217,356		217,356		
0600013. 2005 SOA GRP WAIVER (MOD), 4.50%, 92 & later, NB.....	16,951,935				16,951,935
0600014. 2005 SOA GRP WAIVER (MOD), 6.00%, 91 & prior.....	42,192,870				42,192,870
0699997. Totals (Gross).....	93,706,963	0	34,562,158	0	59,144,805
0699998. Reinsurance ceded.....	67,390,774		8,245,969		59,144,805
0699999. Totals (Net).....	26,316,189	0	26,316,189	0	0
Miscellaneous Reserves:					
0700001. Additional Actuarial Reserves- Asset/Liability Analysis.....	815,000,000		565,000,000		250,000,000
0700002. Earnings Enhancement Benefits.....	4,487		4,487		
0700003. Excess Cash Value.....	1,960,575		1,960,575		
0700004. For excess of valuation net premiums over corresponding gross premiums.....	1,868,040,843		1,868,040,843		
0700005. Minimum Death Benefits For Universal Life.....	20,006,640		20,006,640		
0700006. Minimum Guaranteed Death Benefit Reserve.....	18,188,536		18,188,536		
0700007. New Term Additional Reserve.....	5,656,518		5,656,518		
0700008. Underwriting Exception Reserve.....	17,822,437		17,822,437		
0700009. Variable Annuity Guaranteed Benefits Reserve.....	3,224,505,709		3,224,496,984		8,725
0700010. Miscellaneous Annuity Reserves.....	320,000,000		320,000,000		
0799997. Totals (Gross).....	6,291,185,745	0	6,041,177,020	0	250,008,725
0799998. Reinsurance ceded.....	1,647,492,557		1,647,492,557		
0799999. Totals (Net).....	4,643,693,188	0	4,393,684,463	0	250,008,725
9999999. Totals (Net) - Page 3, Line 1.....	41,348,753,295	0	35,070,746,549	0	6,278,006,746

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes No
 1.2 If not, state which kind is issued
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes No
 2.2 If not, state which kind is issued
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes No
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes No
 4.1 Amount of insurance: \$.....
 4.2 Amount of reserve: \$.....
 4.3 Basis of reserve:

 4.4 Basis of regular assessments:

 4.5 Basis of special assessments:

 4.6 Assessments collected during year: \$.....
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes No
 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....

 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$.....
 Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes No
 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

 7.3 State the amount of reserves established for this business: \$.....
 7.4 Identify where the reserves are reported in the blank.
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes No
 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....
 8.2 State the amount of reserves established for this business: \$.....
 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes No
 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....
 9.2 State the amount of reserves established for this business: \$.....
 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non- Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves.....	73,158,164			315	790,427	72,346,925	7,573	12,924	
2. Additional contract reserves (a).....	3,557,138,769	68,586,151		1,329	13,637,078	3,474,706,764	205,965	1,482	
3. Additional actuarial reserves - Asset/Liability analysis.....	930,000,000					930,000,000			
4. Reserve for future contingent benefits.....	0								
5. Reserve for rate credits.....	0								
6. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
7. Totals (Gross).....	4,560,296,933	68,586,151	0	1,644	14,427,505	4,477,053,689	213,538	14,406	0
8. Reinsurance ceded.....	4,543,611,606	68,586,151			3,771,152	4,471,124,471	129,832		
9. Totals (Net).....	16,685,327	0	0	1,644	10,656,353	5,929,218	83,706	14,406	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims.....	1,587,323,934	26,792,174		3,602,410	94,877,323	1,461,652,100	13,432	105,956	280,539
11. Additional actuarial reserves - Asset/Liability analysis.....	0								
12. Reserve for future contingent benefits.....	0								
13. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
14. Totals (Gross).....	1,587,323,934	26,792,174	0	3,602,410	94,877,323	1,461,652,100	13,432	105,956	280,539
15. Reinsurance ceded.....	1,511,894,894	26,792,174			28,521,073	1,456,571,753	9,894		
16. Totals (Net).....	75,429,040	0	0	3,602,410	66,356,250	5,080,347	3,538	105,956	280,539
17. TOTALS (Net).....	92,114,367	0	0	3,604,054	77,012,603	11,009,565	87,244	120,362	280,539
18. TABULAR FUND INTEREST.....	5,703,982			166,769	5,029,342	483,189	6,286	5,058	13,338

DETAILS OF WRITE-INS

0601.....									
0602.....									
0603.....									
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	0	0	0	0	0	0	0	0	0
1301.....									
1302.....									
1303.....									
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	6,586,616,559		1,786,829,281	678,439,820	24,163	4,121,323,295
2. Deposits received during the year.....	6,401,802,326		9,752,208	314,442,185	563,580	6,077,044,353
3. Investment earnings credited to the account.....	132,513,641		80,792,344	16,108,803	1,705	35,610,789
4. Other net change in reserves.....	(8,034,110)					(8,034,110)
5. Fees and other charges assessed.....	727,893		68,215	659,678		
6. Surrender charges.....	0					
7. Net surrender or withdrawal payments.....	9,854,637,193		187,682,369	256,329,312	553,416	9,410,072,096
8. Other net transfers to or (from) Separate Accounts.....	(10,921,059)		(11,571,871)	1,517,678		(866,866)
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	3,268,454,389	0	1,701,195,120	750,484,140	36,032	816,739,097
10. Reinsurance balance at the beginning of the year.....	(401,088,293)			(401,088,293)		
11. Net change in reinsurance assumed.....	0					
12. Net change in reinsurance ceded.....	81,685,879			81,685,879		
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	(482,774,172)	0	0	(482,774,172)	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	2,785,680,217	0	1,701,195,120	267,709,968	36,032	816,739,097

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct.....	12,819,555			11,228,749	1,439,864		92,126				58,816
1.2 Reinsurance assumed.....	7,650										7,650
1.3 Reinsurance ceded.....	6,324										6,324
1.4 Net.....	12,820,881	0	0	11,228,749	1,439,864	0	92,126	0	0	0	60,142
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	1,944,548		1,820,000								124,548
2.12 Reinsurance assumed.....	0										
2.13 Reinsurance ceded.....	1,107,964		1,072,546								35,418
2.14 Net.....	836,584	0	(b) 747,454	(b) 0	0	(b) 0	(b) 0	0	0	0	89,130
2.2 Other:											
2.21 Direct.....	132,069,116		132,001,553						27,285		40,278
2.22 Reinsurance assumed.....	13,878,698		13,243,445	526,327	42,713		53,496		12,717		
2.23 Reinsurance ceded.....	81,373,685		81,213,185						160,500		
2.24 Net.....	64,574,129	0	(b) 64,031,813	(b) 526,327	42,713	(b) 0	(b) 53,496	0	(b) (120,498)	(b) 0	(b) 40,278
3. Incurred but unreported:											
3.1 Direct.....	425,055,947		92,506,788				5,257,283				327,291,876
3.2 Reinsurance assumed.....	3,461,071		3,460,192								879
3.3 Reinsurance ceded.....	393,355,484		66,227,332								327,128,152
3.4 Net.....	35,161,534	0	(b) 29,739,648	(b) 0	0	(b) 0	(b) 5,257,283	0	(b) 0	(b) 0	(b) 164,603
4. Totals:											
4.1 Direct.....	571,889,166	0	226,328,341	11,228,749	1,439,864	0	5,349,409	0	27,285	0	327,515,518
4.2 Reinsurance assumed.....	17,347,419	0	16,703,637	526,327	42,713	0	53,496	0	12,717	0	8,529
4.3 Reinsurance ceded.....	475,843,457	0	148,513,063	0	0	0	0	0	160,500	0	327,169,894
4.4 Net.....	113,393,128	(a) 0	(a) 94,518,915	11,755,076	1,482,577	0	(a) 5,402,905	0	(120,498)	0	354,153

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....1,935,693 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct.....	4,371,452,638		1,481,037,783	1,780,694,549	87,348,265		29,262,881	458,447,283	2,429,801		532,232,076
1.2 Reinsurance assumed.....	152,851,909		60,873,335	8,048,612	370,624		27,757,905		55,765,109		36,324
1.3 Reinsurance ceded.....	1,623,010,120		980,921,059	102,323,947	1,708,553		6,738,141	98,947	10,450,913		520,768,560
1.4 Net.....	(d) 2,901,294,427	0	560,990,059	1,686,419,214	86,010,336	0	50,282,645	458,348,336	47,743,997	0	11,499,840
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	571,889,166	0	226,328,341	11,228,749	1,439,864	0	5,349,409	0	27,285	0	327,515,518
2.2 Reinsurance assumed.....	17,347,419	0	16,703,637	526,327	42,713	0	53,496	0	12,717	0	8,529
2.3 Reinsurance ceded.....	475,843,457	0	148,513,063	0	0	0	0	0	160,500	0	327,169,894
2.4 Net.....	113,393,128	0	94,518,915	11,755,076	1,482,577	0	5,402,905	0	(120,498)	0	354,153
3. Amounts recoverable from reinsurers Dec. 31, current year.....	276,808,858		215,310,582	14,367,524	419,922			21,989			46,688,841
4. Liability December 31, prior year:											
4.1 Direct.....	535,687,984		197,919,014	8,815,180	1,042,205		4,872,614		1,373		323,037,598
4.2 Reinsurance assumed.....	132,892,766		20,095,071	334,163	20,501		37,084,634		75,357,347		1,050
4.3 Reinsurance ceded.....	465,734,228		140,707,107				1,219,016		1,183,202		322,624,903
4.4 Net.....	202,846,522	0	77,306,978	9,149,343	1,062,706	0	40,738,232	0	74,175,518	0	413,745
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	184,254,796		107,081,687	27,981,313	300,981		1,721,410	26,865	1,707,330		45,435,210
6. Incurred benefits:											
6.1 Direct.....	4,407,653,820	0	1,509,447,110	1,783,108,118	87,745,924	0	29,739,676	458,447,283	2,455,713	0	536,709,996
6.2 Reinsurance assumed.....	37,306,562	0	57,481,901	8,240,776	392,836	0	(9,273,233)	0	(19,579,521)	0	43,803
6.3 Reinsurance ceded.....	1,725,673,411	0	1,096,955,910	88,710,158	1,827,494	0	3,797,715	94,071	7,720,881	0	526,567,182
6.4 Net.....	2,719,286,971	0	469,973,101	1,702,638,736	86,311,266	0	16,668,728	458,353,212	(24,844,689)	0	10,186,617

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....812,389 in Line 1.1, \$.....812,389 in Line 1.4, \$.....812,389 in Line 6.1 and \$.....812,389 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....672,595 in Line 1.1, \$.....672,595 in Line 1.4, \$.....672,595 in Line 6.1 and \$.....672,595 in Line 6.4.

(d) Includes \$.....482,138 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....			0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....			0
2.2 Common stocks.....	3,341,707	3,338,879	(2,828)
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....			0
3.2 Other than first liens.....			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....			0
4.2 Properties held for the production of income.....			0
4.3 Properties held for sale.....			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....			0
6. Contract loans.....			0
7. Derivatives (Schedule DB).....			0
8. Other invested assets (Schedule BA).....	243,066,777	259,263,774	16,196,997
9. Receivables for securities.....			0
10. Securities lending reinvested collateral assets (Schedule DL).....			0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	246,408,484	262,602,653	16,194,169
13. Title plants (for Title insurers only).....			0
14. Investment income due and accrued.....	770,653	92,394	(678,259)
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	12,970,287	12,478,838	(491,449)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....			0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....			0
16.2 Funds held by or deposited with reinsured companies.....			0
16.3 Other amounts receivable under reinsurance contracts.....			0
17. Amounts receivable relating to uninsured plans.....			0
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0
18.2 Net deferred tax asset.....	2,873,592,727	2,123,552,475	(750,040,252)
19. Guaranty funds receivable or on deposit.....			0
20. Electronic data processing equipment and software.....	99,863,119	147,130,321	47,267,202
21. Furniture and equipment, including health care delivery assets.....			0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0
23. Receivables from parent, subsidiaries and affiliates.....			0
24. Health care and other amounts receivable.....			0
25. Aggregate write-ins for other-than-invested assets.....	2,150,718	19,066,979	16,916,261
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	3,235,755,988	2,564,923,660	(670,832,328)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0
28. TOTALS (Lines 26 and 27).....	3,235,755,988	2,564,923,660	(670,832,328)

DETAILS OF WRITE-INS

1101.....			0
1102.....			0
1103.....			0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501. Miscellaneous.....	2,150,718	6,566,463	4,415,745
2502. VODA.....	0	12,500,516	12,500,516
2503.....			0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	2,150,718	19,066,979	16,916,261

NOTES TO THE FINANCIAL STATEMENTS**1. Summary of Significant Accounting Policies****A. Accounting Practices**

MetLife Insurance Company USA (the “Company”) presents the accompanying financial statements on the basis of accounting practices prescribed or permitted (“DE SAP”) by the State of Delaware (“Delaware”) Department of Insurance (the “Department”).

The Department recognizes only the statutory accounting practices prescribed or permitted by Delaware in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the Delaware Insurance Law. In 2001, the National Association of Insurance Commissioners (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) was adopted as a component of DE SAP.

Delaware has adopted certain prescribed accounting practices that differ from those found in NAIC SAP, none of which affect the financial statements of the Company. A reconciliation of the Company’s net income (loss) and capital and surplus between DE SAP and NAIC SAP is as follows:

	<u>SSAP Number⁽¹⁾</u>	<u>Financial Statement Page</u>	<u>Financial Statement Line Number</u>	<u>For the Year Ended December 31, 2016</u>	<u>For the Year Ended December 31, 2015</u>
Net income (loss), DE SAP				\$ 1,186,051,565	\$ (1,022,484,364)
State prescribed practices: NONE				—	—
State permitted practices: NONE				—	—
Net income (loss), NAIC SAP				<u>\$ 1,186,051,565</u>	<u>\$ (1,022,484,364)</u>
				<u>December 31, 2016</u>	<u>December 31, 2015</u>
Statutory capital and surplus, DE SAP				\$ 4,374,450,154	\$ 5,942,013,717
State prescribed practices: NONE				—	—
State permitted practices: NONE				—	—
Statutory capital and surplus, NAIC SAP				<u>\$ 4,374,450,154</u>	<u>\$ 5,942,013,717</u>

⁽¹⁾ Statement of Statutory Accounting Principles (“SSAP”)

The Company’s risk-based capital (“RBC”) would not have triggered a regulatory event without the use of the state prescribed practices.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with statutory accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

All references to realized and unrealized net capital gains (losses), including other than temporary impairments (“OTTI”) and impairments, are pre-tax unless otherwise noted.

C. Accounting Policy

Life premiums are recognized as revenue when due from policyholders under the terms of the insurance contract. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the term of the related insurance policies and reinsurance agreements. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. Deposits on deposit-type agreements are entered directly as a liability when received. Reserves for losses and unearned premiums ceded to reinsurers have been reported as reductions of related reserves.

Policyholder dividends are determined annually by the Company’s Board of Directors. The aggregate amount of policyholder dividends is related to actual interest, mortality, morbidity and expense experience for the year as well as management’s judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated in the same manner as comparable longer-term investments described below.
- (2) Bonds not backed by other loans are generally stated at amortized cost unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Bonds not backed by other loans are amortized using the scientific method.
- (3) Common stocks of nonaffiliates are stated at fair value.
- (4) Redeemable preferred stocks are generally stated at cost or amortized cost unless they have a NAIC rating designation of 4, 5 or 6, in which case such stocks are stated at the lower of cost, amortized cost or fair value. Perpetual preferred stocks are generally stated at cost unless they have a NAIC rating designation of 4, 5 or 6, in which case such stocks are stated at the lower of cost or fair value.

NOTES TO THE FINANCIAL STATEMENTS

- (5) Mortgage loans on real estate are principally stated at amortized cost, net of valuation allowances.
- (6) Mortgage-backed bonds, included in bonds, are generally stated at amortized cost using the scientific method unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Amortization of the discount or premium from the purchase of these securities considers the estimated timing and amount of prepayments of the underlying mortgage loans. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the prepayments originally anticipated and the actual prepayments received and currently anticipated. For credit-sensitive mortgage-backed and asset-backed bonds and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other mortgage-backed and asset-backed bonds, the effective yield is recalculated on a retrospective basis.
- For certain residential mortgage-backed securities (“RMBS”) and commercial mortgage-backed securities (“CMBS”), both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 to 5 are stated at amortized cost, while RMBS and CMBS with initial designations of 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.
- For loan-backed securities, including asset-backed securities (“ABS”), which are not modeled, the NAIC relies on the second lowest NAIC Credit Rating Provider (“CRP”) rating to determine the initial NAIC designation. The second lowest CRP rating is used to determine the carrying value of the security, which is based on the NAIC’s estimate of expected losses, using an NAIC published formula. The carrying value of the security determines its final NAIC designation, which is used for reporting in the Annual Statement and in RBC calculations. This revised methodology does not apply to NAIC 1 and NAIC 6 securities which are rated at the second lowest CRP designation.
- (7) The Company accounts for investments in subsidiary, controlled and affiliated (“SCA”) companies using the statutory equity of the investee if the entity is an insurance company. All noninsurance entities are valued at the U.S. Generally Accepted Accounting Principles (“GAAP”) equity of the investee.
- (8) Investments in joint ventures, partnerships and limited liability companies (“LLC”) are carried at the underlying audited GAAP equity (or audited International Financial Reporting Standards equity for certain partnership interests) of the respective entity’s financial statements. Undistributed earnings of these entities are recognized in unrealized gains and losses. Such investments are nonadmitted if they do not have financial statement audits.
- (9) See Note 8 for the derivative accounting policy.
- (10) The Company considers anticipated investment income as a factor in the premium deficiency calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company did not modify its capitalization policy from the prior period.
- (13) The Company does not have pharmaceutical rebate receivables.

D. Going Concern

Management does not have any substantial doubt about the Company’s ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Accounting Pronouncements

In December 2016, the NAIC adopted changes to SSAP No. 23, *Foreign Currency Transactions and Translations*, to incorporate guidance on when a parent entity should realize foreign currency translation adjustments on investments in foreign entities. The adoption of these changes did not have an impact on the Company’s financial statements.

In December 2016, the NAIC adopted changes to SSAP No. 86, *Derivatives* (“SSAP 86”), to clarify that a change in the counterparty to a derivative instrument does not, by itself, result in a termination of the derivative instrument. The adoption of these changes did not have an impact on the Company’s financial statements.

In November 2016, the NAIC adopted changes to SSAP No. 3, *Accounting Changes and Corrections of Errors*, to clarify guidance on the recognition of accounting errors and when to file an amended financial statement. The adoption of these changes did not have an impact on the Company’s financial statements.

NOTES TO THE FINANCIAL STATEMENTS

In December 2016, the NAIC adopted changes to SSAP No. 2, *Cash, Cash Equivalents, Drafts and Short-term Investments* (“SSAP 2”), that require money market mutual funds to be measured at fair value, with net asset value as a practical expedient. In June 2016, the NAIC adopted changes to SSAP 2, as well as changes to SSAP No. 26, *Bonds*, (“SSAP 26”) and, SSAP No. 30, *Unaffiliated Common Stock*, and SSAP No. 32, *Preferred Stock* to reflect that money market mutual funds should be classified as short-term investments. The adoption of these changes did not have an impact on the Company’s financial statements.

Future Accounting Pronouncements

In December 2016, the NAIC adopted changes to SSAP 86 to incorporate a definition of notional for derivative instruments. The changes are effective December 31, 2017 and will not have an impact on the Company’s financial statements.

In December 2016, the NAIC adopted changes to SSAP 2 to reflect that effective December 31, 2017, money market mutual funds should be classified as cash equivalents. This guidance will supersede the guidance effective June 2016 that requires these investments to be classified as short-term investments. The adoption of these changes will not have an impact on the Company’s financial statements.

In December 2016, the NAIC adopted changes to SSAP No. 103, *Transfers and Servicing of Financial Assets and Extinguishments of Liabilities*, to create significant new disclosures for repurchase agreements and reverse repurchase agreement transactions. The disclosures are effective December 31, 2017. The Company will include the required disclosures in its financial statements.

In December 2016, the NAIC adopted changes to SSAP No. 35R, *Guaranty Fund and Other Assessments*, with an effective date of January 1, 2017. The changes modify the recognition guidance for future premium tax credits that are recorded as an asset to offset guaranty fund assessment liabilities. The changes would allow for increased recognition of these assets for writers of short-duration health insurance contracts when there is an assessment for long-term care policies. The Company is currently evaluating the impact of the change on its financial statements.

In June 2016, the Company adopted the changes to SSAP No. 51, *Life Contracts* (“SSAP 51”), to reflect the introduction of Principles Based Reserving (“PBR”) as an allowable method for reserving for certain life contracts. PBR is expected to be effective on January 1, 2017 and will apply to certain life contracts written after that date. The changes to SSAP 51 are effective on January 1, 2017 consistent with the expected effective date of the Valuation Manual that facilitates PBR. The Company is currently evaluating the impact of the change on its financial statements.

In June 2016, the NAIC adopted changes to SSAP 26 and SSAP No. 43R, *Loan-Backed and Structured Securities*, to address diversity in practice in the accounting for prepayment fees on callable bonds. The changes require all prepayment fees to be reported as net investment income, and also require bifurcation of the total proceeds received on a bond that is called between net investment income and realized capital gains/losses and subject to Asset Valuation Reserve or Interest Maintenance Reserve (“IMR”). The changes are effective January 1, 2017 on a prospective basis. The Company does not expect a material impact to its financial statements from the adoption of this guidance.

In April 2016, the NAIC adopted changes to SSAP No. 41, *Surplus Notes*, which change the measurement of surplus notes that are rated NAIC 2-6 or that do not have a rating. The new guidance permits NAIC 1 rated surplus notes to continue to be measured at amortized cost and now permits NAIC 2 surplus to also be measured at amortized cost. NAIC 3-6 and non-rated surplus notes will now be rated at the lower of amortized cost or fair value. The changes are effective January 1, 2017 and the Company does not expect a material impact to its financial statements from the adoption of this guidance.

Correction of errors

During 2016, an error was identified in the calculation of expense allowances and experience refunds for certain universal life insurance policies ceded to MetLife Reinsurance Company of Vermont, an affiliate. The correction of this error to the historical reinsurance settlements has been reported as a prior period adjustment within aggregate write-ins for gains and losses in surplus. The impact of the correction on surplus was an increase of \$3,255,199, net of taxes.

During 2016, the Company discovered an error related to certain Separate Account distribution fees shared between the Company’s affiliates. The correction of this error was reported as a prior period adjustment within aggregate write-ins for gains and losses in surplus. The impact of the correction on surplus was an increase of \$5,759,220, net of taxes.

3. Business Combinations and Goodwill

A. Statutory Purchase Method

The Company had no transactions that were accounted for as a statutory purchase during 2016 and 2015.

B. Statutory Merger

The Company had no statutory mergers during 2016 and 2015.

C. Assumption Reinsurance

The Company had no goodwill resulting from assumption reinsurance during 2016 and 2015.

D. Impairment Loss

The Company had no recognized impairment losses during 2016 and 2015.

NOTES TO THE FINANCIAL STATEMENTS**4. Discontinued Operations**

The Company had no discontinued operations during 2016 and 2015.

5. Investments**A. Mortgage Loans, including Mezzanine Real Estate Loans**

(1) The maximum and minimum interest rates for mortgage loans funded or acquired during 2016 were:

	<u>Maximum</u>	<u>Minimum</u>
Farm loans	6.61%	2.13%
Residential loans	13.27%	1.09%
Commercial loans	7.50%	2.24%

(2) Generally, the Company, as the lender, only loans up to 75% of the purchase price of the underlying real estate. From time to time, the Company may originate loans in excess of 75% of the purchase price of the underlying real estate, if underwriting risk is sufficiently within Company standards.

The maximum percentage of any one loan to the value of the underlying real estate at the time of the origination and originated during the year ended December 31, 2016 was: 80.0%.

(3) During 2016 and 2015, all applicable taxes, assessments and advances were included in the mortgage loan total.

(4) The Company's age analysis of mortgage loans, aggregated by type, was as follows:

	<u>Farm</u>	<u>Residential</u>		<u>Commercial</u>		<u>Mezzanine</u>	<u>Total</u>
		<u>Insured</u>	<u>All Other</u>	<u>Insured</u>	<u>All Other</u>		
a. December 31, 2016							
1. Recorded Investment (All)							
(a) Current	\$ 1,652,023,209	\$ —	\$ 855,003,032	\$ —	\$ 5,800,317,672	\$ 142,503,780	\$ 8,449,847,693
(b) 30-59 days past due	\$ —	\$ —	\$ 772,049	\$ —	\$ —	\$ —	\$ 772,049
(c) 60-89 days past due	\$ —	\$ —	\$ 4,623,642	\$ —	\$ —	\$ —	\$ 4,623,642
(d) 90-179 days past due	\$ —	\$ —	\$ 4,022,729	\$ —	\$ —	\$ —	\$ 4,022,729
(e) 180+ days past due	\$ —	\$ —	\$ 2,391,917	\$ —	\$ —	\$ —	\$ 2,391,917
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest Reduced							
(a) Recorded investment	\$ 16,087,872	\$ —	\$ 1,037,130	\$ —	\$ —	\$ —	\$ 17,125,002
(b) Number of loans	4	—	6	—	—	—	10
(c) Percent reduced	0.7%	—%	2.1%	—%	—%	—%	0.8%
b. December 31, 2015							
1. Recorded Investment (All)							
(a) Current	\$ 1,427,341,662	\$ —	\$ 330,708,678	\$ —	\$ 5,099,487,740	\$ 94,861,119	\$ 6,952,399,199
(b) 30-59 days past due	\$ 16,349,958	\$ —	\$ 41,112	\$ —	\$ —	\$ —	\$ 16,391,070
(c) 60-89 days past due	\$ —	\$ —	\$ 3,013,291	\$ —	\$ —	\$ —	\$ 3,013,291
(d) 90-179 days past due	\$ —	\$ —	\$ 1,550,462	\$ —	\$ —	\$ —	\$ 1,550,462
(e) 180+ days past due	\$ —	\$ —	\$ 112,252	\$ —	\$ —	\$ —	\$ 112,252
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest Reduced							
(a) Recorded investment	\$ 49,941,859	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 49,941,859
(b) Number of loans	7	—	—	—	—	—	7
(c) Percent reduced	2.6%	—%	—%	—%	—%	—%	2.6%

NOTES TO THE FINANCIAL STATEMENTS

(5) The Company's investment in impaired loans with or without allowance for credit losses, were as follows:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. December 31, 2016							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	\$ —	\$ —	\$ 1,013,281	\$ —	\$ —	\$ —	\$ 1,013,281
b. December 31, 2015							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(6) The Company's investment in impaired and nonaccrual loans was as follows:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. December 31, 2016							
1. Average recorded investment	\$ —	\$ —	\$ 306,357	\$ —	\$ —	\$ —	\$ 306,357
2. Interest income recognized	\$ —	\$ —	\$ 25,990	\$ —	\$ —	\$ —	\$ 25,990
3. Recorded investment on nonaccrual status	\$ —	\$ —	\$ 11,038,288	\$ —	\$ —	\$ —	\$ 11,038,288
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ 1,593	\$ —	\$ —	\$ —	\$ 1,593
b. December 31, 2015							
1. Average recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest income recognized	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Recorded investment on nonaccrual status	\$ —	\$ —	\$ 4,676,004	\$ —	\$ —	\$ —	\$ 4,676,004
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(7) The Company's allowance for credit losses, were as follows:

	2016	2015
a. Balance at beginning of period	\$ —	\$ —
b. Additions charged to operations	203,467	—
c. Direct write-downs charged against the allowances	(203,467)	—
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period	\$ —	\$ —

(8) The Company's derecognized mortgage loans as a result of foreclosure, were as follows:

	2016	2015
a. Aggregate amount of mortgage loans derecognized	\$ 199,000	\$ —
b. Real estate collateral recognized	\$ 199,000	\$ —
c. Other collateral recognized	\$ —	\$ —
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	\$ —	\$ —

(9) The Company accrues interest income on impaired loans to the extent it is deemed collectible and the loan continues to perform under its original or restructured contractual terms. As part of the reserve process, management assesses whether loans need to be placed on a non-accrual status at which time the Company recognizes income on the cash method.

B. Debt Restructuring

	2016	2015
(1) The total recorded investments in restructured loans	\$ 1,014,996	\$ —
(2) The realized capital losses related to these loans	\$ 203,118	\$ —
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in troubled debt restructurings	\$ —	\$ —

NOTES TO THE FINANCIAL STATEMENTS

- (4) The creditor's income recognition policy for interest income on an impaired loan:

The Company accrues interest income on impaired loans to the extent it is deemed collectible and the loan continues to perform under its original or restructured contractual terms. As part of the reserve process, management assesses whether loans need to be placed on a non-accrual status at which time the Company recognizes income on the cash method.

C. Reverse Mortgages

The Company did not have any reverse mortgages in 2016 and 2015.

D. Loan-backed Securities

- (1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.
- (2) a. The Company did not recognize any OTTI on the basis of the intent to sell during the year ended December 31, 2016.
- b. The Company did not recognize any OTTI on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the year ended December 31, 2016.
- c. Impairments where the present value of cash flows expected to be collected is less than the amortized cost basis of the security are shown in Note 5D(3).
- (3) The loan-backed securities for which an OTTI has been recognized during the year ended December 31, 2016, measured as the difference between amortized cost and estimated present value of projected future cash flows to be collected, were as follows:

CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost after OTTI	Estimated Fair Value at Time of OTTI	Date of Financial Statement Where Reported
05535DCF9	\$ 939,331	\$ 818,157	\$ 121,174	\$ 818,157	\$ 753,468	3/31/2016
02151EAC6	\$ 20,169,228	\$ 19,032,738	1,136,490	\$ 19,032,738	\$ 12,552,281	6/30/2016
02151EAC6	\$ 16,658,831	\$ 15,015,000	1,643,833	\$ 15,015,000	\$ 12,808,821	9/30/2016
12668AL37	\$ 19,470,724	\$ 19,093,087	377,637	\$ 19,093,087	\$ 19,093,087	9/30/2016
126694FQ6	\$ 4,452,010	\$ 4,265,275	186,735	\$ 4,265,275	\$ 4,265,275	9/30/2016
126694TU2	\$ 598,180	\$ 568,972	29,208	\$ 568,972	\$ 568,972	9/30/2016
16165VAF5	\$ 8,362,293	\$ 8,344,100	18,193	\$ 8,344,100	\$ 6,865,938	9/30/2016
32051GC94	\$ 4,126,091	\$ 3,797,848	328,243	\$ 3,797,848	\$ 3,796,807	9/30/2016
32051GF34	\$ 9,117,775	\$ 8,705,536	412,239	\$ 8,705,536	\$ 8,638,467	9/30/2016
76110WQA7	\$ 973,662	\$ 871,923	101,739	\$ 871,923	\$ 871,923	12/31/2016
Total			<u>\$ 4,355,491</u>			

The recognized OTTI shown above is all noninterest related.

- (4) At December 31, 2016, the estimated fair value and gross unrealized losses for loan-backed securities, aggregated by length of time the securities have been in a continuous loss position were as follows:
- a. The aggregate amount of unrealized losses:
- | | |
|------------------------|---------------|
| 1. Less than 12 Months | \$ 84,056,103 |
| 2. 12 Months or Longer | \$ 40,522,873 |
- b. The aggregate related fair value of securities with unrealized losses:
- | | |
|------------------------|------------------|
| 1. Less than 12 Months | \$ 3,837,821,218 |
| 2. 12 Months or Longer | \$ 1,332,254,242 |

- (5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions. Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies. Additional considerations are made when assessing the unique features that apply to certain loan-backed and structured securities including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and

NOTES TO THE FINANCIAL STATEMENTS

(v) the payment priority within the tranche structure of the security. For loan-backed or structured securities in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

E. Repurchase Agreements and/or Securities Lending Transactions

- (1) The Company participates in a securities lending program whereby securities, which are included in invested assets, are loaned to third parties, primarily brokerage firms and commercial banks. The Company generally accepts collateral of 102% of the fair value of the loaned securities to be separately maintained as collateral for the loans. The Company is liable for the return of the cash collateral under its control to its counterparties.

For short-term reverse repurchase agreements, the Company requires a minimum of 102% of the fair value of securities purchased under short-term reverse repurchase agreements to be maintained as collateral.

Also, the Company participates in short-term repurchase and reverse repurchase agreement transactions whereby bonds are loaned to unaffiliated financial institutions, and contemporaneously bonds are borrowed from the unaffiliated financial institutions. The Company obtains cash collateral in an amount greater than or equal to 95% of the estimated fair value of the securities loaned, and receives securities with fair value equal to 102% of the cash pledged at the inception of the transaction. The Company monitors the estimated fair value of the securities loaned and borrowed on a daily basis with additional collateral obtained as necessary throughout the duration of the transaction. Securities loaned under such transactions may be sold or repledged by the transferee. Securities borrowed under such transactions may be repledged, and are not reflected in the financial statements. These transactions were treated as financing arrangements and the Company elected to offset amounts recognized as receivables and payables resulting from these transactions.

- (2) The Company did not have any pledged assets as collateral for repurchase agreements, securities lending transactions or dollar repurchase agreements as of December 31, 2016 and 2015.
- (3) Collateral received

The Company participates in a securities lending program as discussed in Note 17.

- a. The aggregate amount of collateral received as of December 31, 2016, was as follows:

1. The Company did not have any cash collateral received from repurchase agreements.

2. <u>Securities Lending</u>	<u>Fair Value</u>
Open ⁽¹⁾	\$ 2,128,384,723
30 days or less	2,495,947,064
31 to 60 days	1,246,792,965
61 to 90 days	770,472,860
Greater than 90 days	—
Sub Total	<u>\$ 6,641,597,612</u>
Securities received	26,525,769
Total collateral received	<u><u>\$ 6,668,123,381</u></u>

- (1) The related loaned security could be returned to the Company on the next business day requiring the Company to immediately return the cash collateral.

3. The Company did not have any cash collateral received from dollar repurchase agreements.

- b. As of December 31, 2016, the Company did not have collateral that was sold or repledged.
- c. As the Company did not have collateral that was sold or repledged, as of December 31, 2016, there is no associated information about the sources and uses of that collateral.

- (4) As of December 31, 2016, the Company did not have any security lending transactions administered by an affiliate agent in which “one-line” reporting of the reinvested collateral is used.

(5) Collateral Reinvestment

- a. The aggregate amount of cash collateral reinvested as of December 31, 2016 was as follows:

1. The Company did not have any cash collateral reinvested from repurchase agreements.

NOTES TO THE FINANCIAL STATEMENTS

2. <u>Securities Lending</u>	<u>Amortized Cost</u>	<u>Fair Value</u>
Open	\$ —	\$ —
30 days or less	575,193,237	575,200,330
31 to 60 days	246,514,872	246,549,674
61 to 90 days	146,976,675	147,035,747
91 to 120 days	213,565,993	213,677,506
121 to 180 days	35,095,925	35,198,922
181 to 365 days	133,710,983	134,204,142
1 to 2 years	170,382,667	171,053,642
2 to 3 years	115,902,243	116,502,672
Greater than 3 years	4,753,947,627	4,724,391,442
Sub Total	<u>6,391,290,222</u>	<u>6,363,814,077</u>
Securities received	26,525,769	26,525,769
Total collateral reinvested*	<u>6,417,815,991</u>	<u>6,390,339,846</u>
*Additional collateral reinvested		
Common stocks	545,900	545,900
Preferred stocks	15,000,000	15,000,000
Derivatives	54,958,495	55,272,197
Other invested assets	7	7
Cash	96,599,850	96,599,850
Payables, receivables and all other, net	40,885,389	40,885,389
Total other	<u>207,989,641</u>	<u>208,303,343</u>
Grand total reinvestment portfolio and security collateral	<u>\$ 6,625,805,632</u>	<u>\$ 6,598,643,189</u>
Portion of reinvestment portfolio invested in U.S.		
Treasury securities, agency securities and certain agency RMBS	\$ 2,452,036,878	\$ 2,444,682,446

3. The Company did not have any cash collateral reinvested from dollar repurchase agreements.

b. The bonds within the reinvestment programs consist principally of agency RMBS, ABS, U.S. and foreign corporate securities, U.S. government and agency securities. If the securities on loan or the structured securities or corporate securities within the reinvestment portfolio become less liquid, the Company has U.S. government and agency securities within the reinvestment portfolio and the liquidity resources of most of its General Account available to meet any potential cash demand when securities are returned to the Company.

(6) The Company has not accepted collateral that it is not permitted by contract or custom to sell or repledge.

(7) The Company does not have collateral for securities lending that extends beyond one year from December 31, 2016.

F. Real Estate

(1) For the years ended December 31, 2016 and 2015, the company did not recognize any impairment losses.

(2) a) The Company does not have any real estate investments nor real estate held for sale as of December 31, 2016. All real estate properties were sold as of the third quarter.

b) For the years ended December 31, 2016 and 2015 the gain/(loss) on real estate was \$6,533,568 and \$16,193,320, respectively.

(3) In the third quarter of 2016 management reclassified the 49th Street Industrial Center property from held-for-sale to held for the production of income after some unexpected leasing challenges occurred.

(4) The Company does not engage in retail land sales operations.

(5) The Company does not hold any real estate investments with participating mortgage loans.

G. Investments in Low-Income Housing Tax Credits ("LIHTC")

(1) Number of remaining years for unexpired tax credits: 8 years (2024) Required holding period: 14 years (2030)

(2) Total LIHTC tax benefits recognized were \$1,600,000 and \$4,200,000 for the years ended December 31, 2016 and 2015, respectively.

NOTES TO THE FINANCIAL STATEMENTS

(3) Total LIHTC investments were \$27,603,207 and \$31,155,958 as of December 31, 2016 and 2015, respectively.

(4) There were no LIHTC properties currently subject to any regulatory reviews.

(5) LIHTC investments did not exceed 10% of the total admitted assets.

(6-7) The Company did not record impairments on its LIHTC investments during 2016.

H. Restricted Assets**(1) Restricted Assets (Including Pledged)**

Information on the Company's investment in restricted assets as of December 31, was as follows:

Restricted Asset Category	Gross Restricted										Percentage	
	2016					(6)	(7)	(8)	(9)	(10)	(11)	
	(1)	(2)	(3)	(4)	(5)							
Total General Account	General Account Supporting Separate Account Activity ^(a)	Total Separate Account Restricted Assets	Separate Account Assets Supporting General Account Activity ^(b)	2016 Total (1 plus 3)	2015 Total	Increase/ (Decrease) (5 minus 6)	Total Non Admitted Restricted	Total Admitted Restricted (5 minus 8)	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets		
Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	—%	—%
Collateral held under security lending agreements	5,794,708,424	—	—	—	5,794,708,424	7,973,536,548	(2,178,828,124)	—	5,794,708,424	3.33	3.39	
Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	—
Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	—
Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	—
Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	—
Placed under option contracts	—	—	—	—	—	—	—	—	—	—	—	—
Letter stock or securities restricted as to sale	—	—	—	—	—	—	—	—	—	—	—	—
Federal Home Loan Bank ("FHLB") capital stock	74,770,600	—	—	—	74,770,600	124,916,700	(50,146,100)	—	74,770,600	0.04	0.04	
On deposit with states	14,348,272	—	—	—	14,348,272	14,325,664	22,608	—	14,348,272	0.01	0.01	
On deposit with other regulatory bodies	34,708,042	—	—	—	34,708,042	34,690,613	17,429	—	34,708,042	0.02	0.02	
Pledged collateral to FHLB (including assets backing funding agreements)	703,816,997	—	—	—	703,816,997	1,995,332,107	(1,291,515,110)	—	703,816,997	0.40	0.41	
Pledged as collateral not captured in other categories	2,638,189,161	—	—	—	2,638,189,161	479,839,422	2,158,349,739	—	2,638,189,161	1.51	1.53	
Other restricted assets	7,520,548,507	—	—	—	7,520,548,507	7,407,633,343	112,915,164	—	7,520,548,507	4.32	4.40	
Total restricted assets	\$ 16,781,090,003	\$ —	\$ —	\$ —	\$ 16,781,090,003	\$18,030,274,397	\$(1,249,184,394)	\$ —	\$ 16,781,090,003	9.63%	9.80%	

(a) Subset of column 1.

(b) Subset of column 3.

NOTES TO THE FINANCIAL STATEMENTS

(2) Details on the Company's assets pledged as collateral, not captured in other categories, as of December 31, were as follows:

Restricted Asset Category	Gross Restricted								Percentage	
	2016								(9)	(10)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)		
Total General Account	General Account Supporting Separate Account Activity ^(a)	Total Separate Account Restricted Assets	Separate Account Assets Supporting General Account Activity ^(b)	2016 Total (1 plus 3)	2015 Total	Increase/ (Decrease) (5 minus 6)	Total Admitted Restricted (5 minus 8)	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
Secured demand notes	\$ 22,684,892	\$ —	\$ —	\$ —	\$ 22,684,892	\$ 21,460,180	\$ 1,224,712	\$ 22,684,892	0.01%	0.01%
Derivative OTC Bilateral - Securities Pledged	790,059,684	—	—	—	790,059,684	180,286,706	609,772,978	790,059,684	0.45	0.46
Derivative OTC Centrally Cleared - Securities Pledged	568,807,149	—	—	—	568,807,149	33,156,130	535,651,019	568,807,149	0.33	0.33
Derivatives OTC Centrally Cleared - Cash Pledged	765,271,502	—	—	—	765,271,502	8,471,073	756,800,429	765,271,502	0.44	0.45
Futures Initial Margin - Securities Pledged	400,182,435	—	—	—	400,182,435	134,967,723	265,214,712	400,182,435	0.23	0.23
Reinsurance Agreement - Securities Pledged	91,183,499	—	—	—	91,183,499	101,497,610	(10,314,111)	91,183,499	0.05	0.05
Total	\$ 2,638,189,161	\$ —	\$ —	\$ —	\$ 2,638,189,161	\$ 479,839,422	\$ 2,158,349,739	\$ 2,638,189,161	1.51%	1.53%

(a) Subset of column 1.

(b) Subset of column 3.

(3) Details of Other Restricted Assets, as of December 31, were as follows:

Restricted Asset Category	Gross Restricted								Percentage	
	2016								(9)	(10)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)		
Total General Account	General Account Supporting Separate Account Activity ^(a)	Total Separate Account Restricted Assets	Separate Account Assets Supporting General Account Activity ^(b)	2016 Total (1 plus 3)	2015 Total	Increase/ (Decrease) (5 minus 6)	Total Admitted Restricted (5 minus 8)	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
Assets held in trust to support reinsurance agreements	\$ 718,850,912	\$ —	\$ —	\$ —	\$ 718,850,912	\$ 928,679,695	\$ (209,828,783)	\$ 718,850,912	0.41%	0.42%
Assets held in the custodial account titled "Superintendent of New York Department of Financial Services in trust of the security of the New York Policies of MetLife Insurance Company USA"	6,801,697,595	—	—	—	6,801,697,595	6,478,953,648	322,743,947	6,801,697,595	3.91	3.98
Total	\$ 7,520,548,507	\$ —	\$ —	\$ —	\$ 7,520,548,507	\$ 7,407,633,343	\$ 112,915,164	\$ 7,520,548,507	4.32%	4.40%

(a) Subset of column 1.

(b) Subset of column 3.

(4) The Company's collateral received and reflected as assets at December 31, 2016, were as follows:

Collateral Assets	Book/Adjusted Carrying Value ("BACV")	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)*	% of BACV to Total Admitted Assets**
Cash ***	\$ 1,420,030,299	\$ 1,420,082,946	2.1%	2.2%
Schedule D, Part 1	5,788,496,800	5,761,221,461	8.5	8.9
Schedule D, Part 2, Section 1	15,000,000	15,000,000	—	—
Schedule D, Part 2, Section 2	545,900	545,900	—	—
Schedule B	—	—	—	—
Schedule A	—	—	—	—
Schedule BA, Part 1	7	7	—	—
Schedule DL, Part 1	—	—	—	—
Other	95,843,884	96,157,586	0.1	0.1
Total Collateral Assets	\$ 7,319,916,890	\$ 7,293,007,900	10.7%	11.2%

* Column 1 divided by Asset Page, Line 26 (Column 1)

** Column 1 divided by Asset Page, Line 26 (Column 3)

*** Includes cash equivalents and short-term investments

	Amount	% of Liability to total Liabilities*
Recognized Obligation to Return Collateral Asset	\$ 7,362,234,642	12.0%

* Column 1 divided by Liability Page, Line 26 (Column 1)

I. Working Capital Finance Investments

The Company had no working capital finance investments as of December 31, 2016.

NOTES TO THE FINANCIAL STATEMENTS**J. Offsetting and Netting of Assets and Liabilities**

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

K. Structured Notes

A structured note is a direct debt issuance by a corporation, municipality, or government entity, ranking pari-passu with the issuer's other debt issuances of equal seniority where either: 1) the coupon and/or principal payments are linked, in whole or in part, to prices or payment streams from an index or indices, or assets deriving their value from other than the issuer's credit quality, or 2) the coupon and/or principal payments are leveraged by a formula that is different from either a fixed coupon, or a non-leveraged floating rate coupon linked to an interest rate index, including but not limited to London Interbank Offered Rate ("LIBOR") or the prime rate. Information regarding structured notes as of December 31, 2016 was as follows:

CUSIP Identification	Actual Cost	Fair Value	Book/Adjusted Carrying Value	Mortgage-Referenced Security (YES/NO)
00912XAF1	\$ 1,000,000	\$ 1,008,000	\$ 1,000,000	NO
03938LAQ7	5,913,406	6,164,469	5,820,279	NO
03938LAU8	10,392,406	10,791,225	10,159,676	NO
044209AF1	19,849,435	20,751,750	19,807,460	NO
064058AA8	5,525,432	5,518,648	5,502,455	NO
30711XAF1	6,001,462	6,409,118	6,054,256	YES
30711XAK0	8,054,308	8,498,960	8,117,212	YES
3137G0AD1	6,754,136	6,762,961	6,740,912	YES
3137G0AM1	14,857,708	15,275,105	14,834,072	YES
35177PAL1	2,117,040	3,013,226	2,105,351	NO
539830AW9	8,358,093	10,454,721	8,387,952	NO
71713UAW2	5,547,649	7,272,587	5,588,890	NO
74815HCB6	7,212,526	8,831,828	7,098,786	NO
785592AE6	1,036,100	1,112,800	1,037,270	NO
912810RL4	89,315,094	96,634,410	90,939,495	NO
P8055KTM7	5,913,822	4,857,262	5,566,241	NO
Total	\$ 197,848,617	\$ 213,357,070	\$ 198,760,307	

L. 5* Securities

The Company's 5* Securities, as of December 31, were as follows:

Investment	Number of 5* Securities		Aggregate BACV		Aggregate Fair Value	
	2016	2015	2016	2015	2016	2015
Bonds - AC ⁽¹⁾	6	5	\$ 24,171,124	\$ 6,437,902	\$ 24,278,544	\$ 6,561,018
LB&SS - AC	5	10	1,849,516	3,448,535	1,849,516	3,305,583
Preferred Stock - AC	—	—	—	—	—	—
Preferred Stock - FV ⁽²⁾	—	1	—	147,803	—	374,354
Total	11	16	\$ 26,020,640	\$ 10,034,240	\$ 26,128,060	\$ 10,240,955

⁽¹⁾ AC - Amortized Cost

⁽²⁾ FV - Fair Value

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company had no investments in any joint venture, partnership or LLC that exceeds 10% of the admitted assets of the insurer.
- B. The Company recognized write-downs and recorded adjustments totaling \$84,050,346 and \$114,463,187 on investments in joint ventures during the years ended December 31, 2016 and 2015 respectively. Impairments are recognized when an investment's net asset value or management's estimate of value, based on available information, is less than the carrying amount or if, in management's judgment, the investment will not be able to absorb prior losses classified as unrealized losses. These losses are deemed to be other than temporary and the value of these impairments was recorded as a realized loss.

7. Investment Income

- A. Due and accrued income is excluded from surplus on the following bases:

All investment income due and accrued with amounts over 90 days past due are nonadmitted with the exception of mortgage loan investment income which is nonadmitted after 180 days, or if the underlying loan is in the process of foreclosure.

- B. The total amount excluded was \$770,653 for the year ended December 31, 2016 and \$92,394 for the year ended December 31, 2015.

NOTES TO THE FINANCIAL STATEMENTS

8. Derivative Instruments**Overview**

The Company may be exposed to various risks relating to its ongoing business operations, including interest rate risk, foreign currency exchange rate risk, credit risk and equity market risk. The Company uses a variety of strategies to manage these risks, including the use of derivatives.

Derivatives are financial instruments whose values are derived from interest rates, foreign currency exchange rates, credit spreads or other financial indices. Derivatives may be exchange-traded or contracted in the over-the-counter (“OTC”) market. Certain of the Company’s OTC derivatives are cleared and settled through central clearing counterparties (“OTC-cleared”), while others are bilateral contracts between two counterparties (“OTC-bilateral”). The Company uses a variety of derivatives, including swaps, forwards, futures and options to manage risks that may include interest rate risk, foreign currency exchange rate risk, credit risk and equity market risk. Derivative hedges are designed to reduce risk on an economic basis while considering their impact on accounting results and statutory capital. To a lesser extent, the Company uses credit derivatives to synthetically replicate investment risks and returns which are not readily available in the cash market (referred to herein as Replication Synthetic Asset Transactions (“RSATs”)). The Company uses covered call options as income generation derivatives to generate additional income or return with bonds as the covering asset.

Insurance statutes restrict the Company’s use of derivatives to: (i) hedging activities intended to offset changes in the estimated fair value of assets held, obligations and anticipated transactions; (ii) income generation transactions to generate additional income or return on covering assets; and (iii) RSATs to reproduce the investment characteristics of otherwise permissible investments. The Company is prohibited from using derivatives for speculation. OTC derivatives and exchange-traded futures are carried on the Company’s Statutory Statements of Assets, Liabilities, Surplus and Other Funds either as derivative assets or derivative liabilities.

The Company does not offset the values recognized for derivatives executed with the same counterparty under the same master netting agreement. This policy applies to the recognition of derivatives in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds.

To qualify for hedge accounting under SSAP 86, at the inception of the hedging relationship, the Company formally documents its risk management objective and strategy for undertaking the hedging transaction, as well as its designation of the hedge as either: (i) a hedge of the estimated fair value of a recognized asset or liability (“fair value hedge”); or (ii) a hedge of a forecasted transaction or of the variability of cash flows to be received or paid related to a recognized asset or liability (“cash flow hedge”). In its hedge documentation, the Company sets forth how the hedging instrument is expected to hedge the designated risks related to the hedged item and sets forth the method that will be used to retrospectively and prospectively assess the hedging instrument’s effectiveness. A derivative designated as a hedging instrument must be assessed as being highly effective in offsetting the designated risk of the hedged item. Hedge effectiveness is formally assessed at inception and at least quarterly throughout the life of the designated hedging relationship.

The Company can hold cash flow and fair value derivatives that hedge various assets and liabilities including bonds, mortgage loans, funding agreements, guaranteed interest contracts and liability portfolios; the derivatives that hedge those assets and liabilities are valued in a manner consistent with the underlying hedged item, if they meet the criteria for highly effective hedges. Bonds that have an NAIC designation of 1 through 5 are carried at amortized cost; therefore, the derivatives hedging such bonds are also carried at amortized cost. Bonds that have an NAIC designation of 6 are carried at the lower of amortized cost or estimated fair value; therefore, the derivatives hedging such bonds are also carried at the lower of amortized cost or estimated fair value. Mortgage loans are carried at amortized cost; therefore, the derivatives hedging mortgage loans are also carried at amortized cost. Liabilities of the Company are carried at amortized cost; therefore, the derivatives hedging liabilities are also carried at amortized cost. Effective foreign currency swaps have a foreign currency adjustment reported in change in net unrealized foreign exchange capital gain (loss) pursuant to SSAP 86 by using the same procedures as used to translate the hedged item.

The Company discontinues hedge accounting prospectively when: (i) it is determined that the derivative is no longer highly effective in offsetting changes in the estimated fair value or cash flows of a hedged item; (ii) the derivative expires or is sold, terminated or exercised; (iii) it is no longer probable that the hedged forecasted transaction will occur; or (iv) the Company removes the designation of the hedge.

When hedge accounting is discontinued because it is determined that the derivative is not highly effective in offsetting changes in the estimated fair value or cash flows of a hedged item, the derivative is carried at its estimated fair value with changes in estimated fair value, excluding changes in foreign exchange rates, reported in change in net unrealized capital gains (losses) and estimated fair value changes attributable to changes in foreign exchange rates are reported in change in net unrealized foreign exchange capital gain (loss).

Upon termination of a derivative that qualified for hedge accounting, the gain or loss is reflected as an adjustment to the basis of the hedged item and is recognized in income consistent with the hedged item. If the hedged item is sold, the gain or loss on the derivative is realized but is subject to the IMR.

To the extent the Company chooses not to designate a derivative for hedge accounting, the derivative is carried at estimated fair value with changes in estimated fair value, excluding changes in foreign exchange rates, reported in change in net unrealized capital gains (losses) and any change in estimated fair value attributable to changes in foreign exchange rates are reported in change in net unrealized foreign exchange capital gain (loss), with the exception of exchange-traded futures. Exchange-traded futures are carried at the amount of cash deposits outstanding placed with futures brokers and changes in variation margin are reported in change in net unrealized capital gains (losses).

NOTES TO THE FINANCIAL STATEMENTS

The Company carries RSATs at amortized cost. Upon termination of an RSAT, the gain or loss on the derivative is realized but is subject to the IMR.

Income generation derivatives are valued in a manner consistent with the covering assets. Since bonds are generally carried at amortized cost, income generation derivatives are carried at amortized cost if the original duration of the derivatives is greater than one year. If the original duration of the derivatives is less than one year, the income generation derivatives are carried at cost.

Upon exercise of an income generation derivative, the gain or loss is transferred to the IMR if the covering asset is subject to the IMR. If the income generation derivative expires, the gain from the remaining unamortized premium received on the derivative is realized but is subject to the IMR.

The Company reports the equity leg of its total rate of return swaps accruals in change in net unrealized capital gains (losses) prior to settlement and in net realized capital gains (losses) upon settlement with the offsetting changes recorded as a derivative asset or liability.

Types of Derivatives***Interest Rate Derivatives***

The Company uses a variety of interest rate derivatives to reduce its exposure to changes in interest rates, including interest rate swaps, caps, floors, swaptions, futures, forwards and total rate of return swaps.

Interest rate swaps are used by the Company primarily to reduce market risks from changes in interest rates and to alter interest rate exposure arising from mismatches between assets and liabilities (duration mismatches). In an interest rate swap, the Company agrees with another party to exchange, at specified intervals, the difference between fixed rate and floating rate interest amounts as calculated by reference to an agreed notional amount. The Company also uses interest rate swaps to hedge liabilities embedded in certain variable annuity products offered by the Company. In certain instances, the Company locks in the economic impact of existing interest rate swaps by entering into offsetting positions. See Schedule DB, Part A.

Inflation swaps are used by the Company as an economic hedge to reduce inflation risk generated from inflation-indexed assets. An inflation swap is an agreement in which the inflation buyer pays a fixed or floating rate and, in return, receives from the inflation seller inflation-linked payments. These transactions are entered into pursuant to master agreements that provide for a single net payment to be made by the counterparty at each due date. See Schedule DB, Part A.

Interest rate caps are purchased by the Company primarily to protect its floating rate liabilities against rises in interest rates above a specified level and against interest rate exposure arising from mismatches between assets and liabilities (duration mismatches). At the outset of the contract, the Company pays a premium for the right to receive the cash payments equal to the excess of the market rate over the strike price multiplied by the notional amount, if the observed reference interest rate is above the strike level of the cap on the applicable reset date. In certain instances, the Company locks in the economic impact of existing purchased caps by entering into offsetting written caps. See Schedule DB, Part A.

Interest rate floors are purchased by the Company to protect its minimum rate guarantee liabilities against declines in interest rates below a specified level. At the outset of the contract, the Company pays a premium for the right to receive cash payments equal to the difference between the market rate and strike price multiplied by the notional amount, if the observed reference interest rate is below the strike level of the floor on the applicable reset date. In certain instances, the Company locks in the economic impact of existing purchased floors by entering into offsetting written floors. See Schedule DB, Part A.

In an exchange-traded interest rate futures transaction, the Company agrees to purchase or sell a specified number of contracts, the value of which is determined by the different classes of interest rate securities, and to post variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission merchants that are members of the exchange. Exchange-traded interest rate futures are used to hedge minimum guarantees embedded in certain variable annuity products offered by the Company. See Schedule DB, Part B.

Swaptions are used by the Company to hedge minimum guarantees embedded in certain variable annuity products offered by the Company. A swaption is an option to enter into a swap with a forward starting effective date. The Company pays a premium for purchased swaptions and receives a premium for written swaptions. See Schedule DB, Part A.

Interest rate forwards are used by the Company to buy and sell securities. The price is agreed upon at the time of the contract and payment for such a contract is made at a specified future date. See Schedule DB, Part A.

Interest rate total rate of return swaps are swaps whereby the Company agrees with another party to exchange, at specified intervals, the difference between the economic risk and reward of an asset or a market index and LIBOR, calculated by reference to an agreed notional amount. No cash is exchanged at the outset of the contract. Cash is paid and received over the life of the contract based on the terms of the swap. These transactions are entered into pursuant to master agreements that provide for a single net payment to be made by the counterparty at each due date. Interest rate total rate of return swaps are used by the Company to reduce market risks from changes in interest rates and to alter interest rate exposure arising from mismatches between assets and liabilities (duration mismatches). See Schedule DB, Part A.

Covered call options are written by the Company on its portfolio of U.S. Treasury securities as an income generation strategy. In a covered call transaction, the Company receives a premium at the inception of the contract in exchange for giving the derivative counterparty the right to purchase the referenced security from the Company at a pre-determined price. The call option is covered because the Company owns the referenced security over the term of the option. The Company had no holdings of covered call options at December 31, 2016 and 2015. See Schedule DB, Part A.

NOTES TO THE FINANCIAL STATEMENTS

Foreign Currency Exchange Rate Derivatives

The Company uses foreign currency exchange rate derivatives, including foreign currency swaps and forwards to reduce the risk from fluctuations in foreign currency exchange rates associated with its assets and liabilities denominated in foreign currencies.

In a foreign currency swap transaction, the Company agrees with another party to exchange, at specified intervals, the difference between one currency and another at a fixed exchange rate, generally set at inception, calculated by reference to an agreed upon notional amount. The notional amount of each currency is exchanged at the inception and termination of the currency swap by each party. See Schedule DB, Part A.

In a foreign currency forward transaction, the Company agrees with another party to deliver a specified amount of an identified currency at a specified future date. The price is agreed upon at the time of the contract and payment for such a contract is made in a different currency at the specified future date. In certain instances, the Company locks in the economic impact of existing forwards by entering into offsetting positions. See Schedule DB, Part A.

Credit Derivatives

Credit derivatives are used by the Company to hedge against credit-related changes in the value of its investments.

In a credit default swap transaction, the Company agrees with another party to pay, at specified intervals, a premium to hedge credit risk. If a credit event as defined by the contract occurs, the contract may be cash settled or it may be settled gross by the delivery of par quantities of the referenced investment equal to the specified swap notional in exchange for the payment of cash amounts by the counterparty equal to the par value of the investment surrendered. Credit events vary by type of issuer but typically include bankruptcy, failure to pay debt obligations, repudiation, moratorium, involuntary restructuring or governmental intervention. In each case, payout on a credit default swap is triggered only after the Credit Derivatives Determinations Committee of the International Swaps and Derivatives Association, Inc. ("ISDA") deems that a credit event has occurred. See Schedule DB, Part A.

Credit default swaps are also used in RSATs to synthetically create investments that are either more expensive to acquire or otherwise unavailable in the cash markets. These transactions are a combination of a derivative and one or more cash instruments such as U.S. Treasury securities, agency securities or other bonds. These credit default swaps are not designated as hedging instruments. See Schedule DB, Part A.

Equity Market Derivatives

The Company uses a variety of equity derivatives to reduce its exposure to equity market risk, including equity index options, equity variance swaps, exchange-traded equity futures and total rate of return swaps.

Equity index options are used by the Company to primarily hedge minimum guarantees embedded in certain variable annuity products offered by the Company and to hedge certain invested assets against adverse changes in equity indices. In an equity index option transaction, the Company enters into contracts to sell the equity index within a limited time at a contracted price. The contracts will be net settled in cash, based on differentials in the indices at the time of exercise and the strike price. Certain of these contracts may also contain settlement provisions linked to interest rates. In certain instances, the Company may enter into a combination of transactions to hedge adverse changes in equity indices within a pre-determined range through the purchase and sale of options. See Schedule DB, Part A.

Exchange-traded equity futures are used by the Company to hedge liabilities embedded in certain variable annuity products offered by the Company. In exchange-traded equity futures transactions, the Company agrees to purchase or sell a specified number of contracts, the value of which is determined by the different classes of equity securities, and to post variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission merchants that are members of the exchange. See Schedule DB, Part B.

Equity variance swaps are used by the Company primarily to hedge minimum guarantees embedded in certain variable annuity products offered by the Company. In an equity variance swap, the Company agrees with another party to exchange amounts in the future, based on changes in equity volatility over a defined period. These instruments are reported as equity forwards in Schedule DB, Part A.

Total rate of return swaps are swaps whereby the Company agrees with another party to exchange, at specified intervals, the difference between the economic risk and reward of an asset or a market index and LIBOR, calculated by reference to an agreed notional amount. No cash is exchanged at the outset of the contract. Cash is paid and received over the life of the contract based on the terms of the swap. These transactions are entered into pursuant to master agreements that provide for a single net payment to be made by the counterparty at each due date. Total rate of return swaps are used by the Company to hedge liabilities embedded in certain variable annuity products offered by the Company. See Schedule DB, Part A.

Fair Value Hedges

The Company designates and accounts for the following as fair value hedges when they have met the effectiveness requirements of SSAP 86: (i) interest rate swaps to convert fixed rate assets to floating rate assets; and (ii) interest rate swaps to convert fixed rate liabilities to floating rate liabilities.

In assessing effectiveness, no component of the derivative's gain or loss was excluded.

NOTES TO THE FINANCIAL STATEMENTS

For the year ended December 31, 2016 there were no gains (losses) reported in change in net unrealized capital gains (losses) related to fair value derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation. For the year ended December 31, 2015 there were gains of \$12,534 reported in change in net unrealized capital gains (losses) related to fair value derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation.

Cash Flow Hedges

The Company designates and accounts for the following as cash flow hedges when they have met the effectiveness requirements of SSAP 86: (i) foreign currency swaps to hedge the foreign currency cash flow exposure of foreign currency denominated assets and liabilities; (ii) interest rate swaps to convert floating rate assets to fixed rate assets and (iii) interest rate swaps and forwards to hedge the forecasted purchases of fixed rate investments.

In assessing effectiveness, no component of the derivative's gain or loss was excluded.

For the years ended December 31, 2016 and 2015, there were no gains (losses) related to cash flow derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation.

In certain instances, the Company discontinues cash flow hedge accounting because it was no longer probable that the original forecasted transactions would occur by the end of the originally specified time period or within two months of that date. For the years ended December 31, 2016 and 2015, there were no gains (losses) related to such discontinued cash flow hedges.

At December 31, 2016 and 2015, the maximum length of time over which the Company was hedging its exposure to variability in future cash flows for forecasted transactions does not exceed three years and four years, respectively.

Non-qualifying Derivatives

The Company enters into the following derivatives that do not qualify for hedge accounting under SSAP 86: (i) interest rate swaps, total rate of return swaps, futures and purchased caps and floors to economically hedge its exposure to interest rates; (ii) inflation swaps to reduce risk generated from inflation-indexed assets; (iii) interest rate caps and floors to lock in the economic impact of previously purchased caps and floors; (iv) interest rate swaps to lock in the economic impact of existing interest rate swaps by entering into offsetting positions; (v) foreign currency forwards and swaps to economically hedge its exposure to adverse movements in exchange rates; (vi) foreign currency forwards to lock in the economic impact of existing foreign currency forwards by entering into offsetting positions; (vii) credit default swaps to economically hedge its exposure to adverse movements in credit; (viii) equity index options to hedge certain invested assets against adverse changes in equity indices; and (ix) equity index options, futures, swaptions, equity variance swaps, total rate of return swaps and interest rate swaps to economically hedge minimum guarantees embedded in certain variable annuity products offered by the Company.

Derivatives for Other than Hedging Purposes

The Company enters into the following derivatives for other than hedging purposes under SSAP 86: (i) credit default swaps used in RSATs; and (ii) covered call options for income generation.

Credit Risk

The Company enters into various collateral arrangements, which may require both the pledging and accepting of collateral in connection with its derivatives.

The table below summarizes the collateral pledged in connection with its OTC and exchange-traded derivatives as of December 31:

	Cash ⁽¹⁾		Securities ⁽²⁾		Total	
	2016	2015	2016	2015	2016	2015
Initial Margin:						
OTC-cleared	\$ —	\$ —	\$ 568,807,149	\$ 33,156,130	\$ 568,807,149	\$ 33,156,130
Variation Margin:						
OTC-bilateral	—	—	790,059,684	180,286,706	790,059,684	180,286,706
OTC-cleared	765,271,502	8,471,073	—	—	765,271,502	8,471,073
Total OTC	\$ 765,271,502	\$ 8,471,073	\$ 1,358,866,833	\$ 213,442,836	\$ 2,124,138,335	\$ 221,913,909
Initial Margin						
Futures ⁽³⁾	\$ —	\$ 62,285,351	\$ 400,182,435	\$ 134,967,723	\$ 400,182,435	\$ 197,253,074

⁽¹⁾ Cash collateral pledged for OTC-cleared is reported in aggregate write-ins for invested assets as cash collateral on derivatives.

⁽²⁾ Securities pledged as collateral are reported in bonds. Subject to certain constraints, the counterparties are permitted by contract to sell or repledge this collateral.

⁽³⁾ Cash collateral pledged on exchange-traded futures is reported in derivatives within Assets and not as a restricted asset.

NOTES TO THE FINANCIAL STATEMENTS

The table below summarizes the collateral received in connection with its OTC derivatives as of December 31:

	Cash ⁽¹⁾		Securities ⁽²⁾		Total	
	2016	2015	2016	2015	2016	2015
Initial Margin						
OTC-bilateral	\$ —	\$ —	\$ 119,456,150	\$ —	\$ 119,456,150	\$ —
Variation Margin:						
OTC-bilateral	628,303,614	1,605,357,482	444,688,752	551,957,771	1,072,992,366	2,157,315,253
OTC-cleared	92,333,413	8,860,289	—	—	92,333,413	8,860,289
Total OTC	\$ 720,637,027	\$ 1,614,217,771	\$ 564,144,902	\$ 551,957,771	\$ 1,284,781,929	\$ 2,166,175,542

⁽¹⁾ Cash collateral received is reported in cash, cash equivalents and short-term investments and the obligation to return the collateral is reported in aggregate write-ins for liabilities as cash collateral on derivatives.

⁽²⁾ Securities collateral received is held in separate custodial accounts and is not reflected in the financial statements. These amounts are also reported in Note 16 because the securities are held off-balance sheet.

The collateral agreements between the Company and the counterparties apply to derivatives held by both the General Account and Separate Accounts.

The Company's collateral arrangements for its OTC-bilateral derivatives generally require the counterparty in a net liability position, after considering the effect of netting agreements, to pledge collateral when the amount owed by that party reaches a minimum transfer amount. Certain of these arrangements also include credit-contingent provisions that include a threshold above which collateral must be posted. Such agreements provide for a reduction of these thresholds (on a sliding scale that converges toward zero) in the event of downgrades in the credit ratings of the Company or the counterparty. In addition, the Company's netting agreements for derivatives contain provisions that require both the Company and the counterparty to maintain a specific investment grade credit rating from each of Moody's Investors Service and Standard & Poor's Ratings Service. If a party's credit ratings were to fall below that specific investment grade credit rating, that party would be in violation of these provisions, and the other party to the derivatives could terminate the transactions and demand immediate settlement and payment based on such party's reasonable valuation of the derivatives.

At December 31, 2016 and December 31, 2015, the Company had future premium commitments related to its option products of \$1,911,470,793 and \$1,725,883,850, respectively, that are contractually due at various times through the year 2024. The present value of these deferred premium obligations is reflected in the option products' book/adjusted carrying value.

9. Income Taxes

A. The components of net deferred tax assets ("DTA") and deferred tax liabilities ("DTL") consisted of the following:

	December 31, 2016		
	Ordinary	Capital	Total
Gross DTA	\$ 4,565,804,457	\$ 280,902,147	\$ 4,846,706,604
Statutory valuation allowance adjustments	—	—	—
Adjusted gross DTA	4,565,804,457	280,902,147	4,846,706,604
DTA nonadmitted	(2,891,402,676)	17,809,949	(2,873,592,727)
Subtotal net admitted DTA	1,674,401,781	298,712,096	1,973,113,877
DTL	(1,381,664,600)	—	(1,381,664,600)
Net admitted DTA/(Net DTL)	\$ 292,737,181	\$ 298,712,096	\$ 591,449,277

	December 31, 2015		
	Ordinary	Capital	Total
Gross DTA	\$ 4,300,007,448	\$ 309,089,813	\$ 4,609,097,261
Statutory valuation allowance adjustments	—	—	—
Adjusted gross DTA	4,300,007,448	309,089,813	4,609,097,261
DTA nonadmitted	(1,814,462,662)	(309,089,813)	(2,123,552,475)
Subtotal net admitted DTA	2,485,544,786	—	2,485,544,786
DTL	(1,715,089,430)	—	(1,715,089,430)
Net admitted DTA/(Net DTL)	\$ 770,455,356	\$ —	\$ 770,455,356

	Change		
	Ordinary	Capital	Total
Gross DTA	\$ 265,797,009	\$ (28,187,666)	\$ 237,609,343
Statutory valuation allowance adjustments	—	—	—
Adjusted gross DTA	265,797,009	(28,187,666)	237,609,343
DTA nonadmitted	(1,076,940,014)	326,899,762	(750,040,252)
Subtotal net admitted DTA	(811,143,005)	298,712,096	(512,430,909)
DTL	333,424,830	—	333,424,830
Net admitted DTA/(Net DTL)	\$ (477,718,175)	\$ 298,712,096	\$ (179,006,079)

NOTES TO THE FINANCIAL STATEMENTSAdmission calculation components – SSAP No. 101, *Income Taxes*, (“SSAP 101”):

	December 31, 2016		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 16,372,413	\$ 7,626,734	\$ 23,999,147
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	276,364,768	291,085,362	567,450,130
1. Adjusted gross DTA expected to be realized following the balance sheet date	1,183,631,222	291,085,362	1,474,716,584
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	615,422,268
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	1,381,664,600	—	1,381,664,600
DTA admitted as the result of application of SSAP 101 total	<u>\$ 1,674,401,781</u>	<u>\$ 298,712,096</u>	<u>\$ 1,973,113,877</u>
	December 31, 2015		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 10,430,994	\$ —	\$ 10,430,994
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	760,024,362	—	760,024,362
1. Adjusted gross DTA expected to be realized following the balance sheet date	760,024,362	—	760,024,362
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	780,765,922
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	1,715,089,430	—	1,715,089,430
DTA admitted as the result of application of SSAP 101 total	<u>\$ 2,485,544,786</u>	<u>\$ —</u>	<u>\$ 2,485,544,786</u>
	Change		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 5,941,419	\$ 7,626,734	\$ 13,568,153
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	(483,659,594)	291,085,362	(192,574,232)
1. Adjusted gross DTA expected to be realized following the balance sheet date	423,606,860	291,085,362	714,692,222
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	(165,343,654)
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	(333,424,830)	—	(333,424,830)
DTA admitted as the result of application of SSAP 101 total	<u>\$ (811,143,005)</u>	<u>\$ 298,712,096</u>	<u>\$ (512,430,909)</u>
	December 31, 2016	December 31, 2015	
RBC percentage used to determine recovery period and threshold limitation amount	862%	1130%	
Amount of total adjusted capital used to determine recovery period and threshold limitation	\$ 4,104,406,909	\$	5,723,970,713

Management believes the Company will be able to utilize the DTA in the future without any tax planning strategies.

Do the Company’s tax planning strategies include the use of reinsurance? No

B. All DTL were recognized as of December 31, 2016 and December 31, 2015.

C. Current income taxes incurred consisted of the following major components:

	December 31, 2016	December 31, 2015
Federal	\$ 842,347,275	\$ 223,896,687
Foreign	6,552,152	214,329
Subtotal	848,899,427	224,111,016
Federal income tax on net capital gains/(losses)	(798,660,217)	(163,882,601)
Federal and foreign income taxes incurred	<u>\$ 50,239,210</u>	<u>\$ 60,228,415</u>

NOTES TO THE FINANCIAL STATEMENTS

The changes in the main components of deferred income tax amounts were as follows:

	<u>December 31, 2016</u>	<u>December 31, 2015</u>	<u>Change</u>
DTA:			
Ordinary:			
Discounting of unpaid losses	\$ —	\$ —	\$ —
Unearned premium reserve	—	—	—
Policyholder reserves	1,429,546,103	1,827,523,433	(397,977,330)
Investments	908,688,551	837,397,045	71,291,506
Deferred acquisition costs	337,710,101	297,686,696	40,023,405
Policyholder dividends accrual	—	—	—
Fixed assets	—	—	—
Compensation and benefits accrual	8,638,805	8,681,884	(43,079)
Pension accrual	—	—	—
Receivables - nonadmitted	—	—	—
Net operating loss carryforward	—	—	—
Tax credit carryforwards	187,373,597	177,494,395	9,879,202
Other (including items <5% of total ordinary tax assets)	33,910,750	37,787,363	(3,876,613)
Ceding commissions	188,285,091	204,801,966	(16,516,875)
Intangibles	200,535,882	254,883,230	(54,347,348)
Nonadmitted assets	88,503,318	94,258,337	(5,755,019)
Unrealized capital gains (losses)	1,182,612,259	559,493,099	623,119,160
Subtotal	<u>4,565,804,457</u>	<u>4,300,007,448</u>	<u>265,797,009</u>
Statutory valuation allowance adjustment	—	—	—
Nonadmitted	(2,891,402,676)	(1,814,462,662)	(1,076,940,014)
Admitted ordinary DTA	<u>1,674,401,781</u>	<u>2,485,544,786</u>	<u>(811,143,005)</u>
Capital:			
Investments	280,902,147	309,089,813	(28,187,666)
Net capital loss carryforward	—	—	—
Real estate	—	—	—
Other (including items <5% of total capital tax assets)	—	—	—
Subtotal	<u>280,902,147</u>	<u>309,089,813</u>	<u>(28,187,666)</u>
Statutory valuation allowance adjustment	—	—	—
Nonadmitted	17,809,949	(309,089,813)	326,899,762
Admitted capital DTA	<u>298,712,096</u>	<u>—</u>	<u>298,712,096</u>
Admitted DTA	<u>\$ 1,973,113,877</u>	<u>\$ 2,485,544,786</u>	<u>\$ (512,430,909)</u>
DTL:			
Ordinary			
Investments	\$ (985,466,704)	\$ (996,849,531)	\$ 11,382,827
Fixed assets	—	—	—
Deferred and uncollected premiums	(13,560,369)	(60,967,495)	47,407,126
Policyholder reserves	—	—	—
Other (including items <5% of total ordinary tax liabilities)	—	—	—
Other liabilities	(14,871,938)	(5,529,534)	(9,342,404)
Separate Account adjustments	(19,470,383)	(28,006,987)	8,536,604
Unrealized capital gains (losses)	(348,295,206)	(623,735,883)	275,440,677
Subtotal	<u>(1,381,664,600)</u>	<u>(1,715,089,430)</u>	<u>333,424,830</u>
Capital:			
Investments	—	—	—
Real estate	—	—	—
Other (including items <5% of total capital tax liabilities)	—	—	—
Subtotal	<u>—</u>	<u>—</u>	<u>—</u>
DTL	<u>\$ (1,381,664,600)</u>	<u>\$ (1,715,089,430)</u>	<u>\$ 333,424,830</u>
Net DTA/ (DTL)	<u>\$ 591,449,277</u>	<u>\$ 770,455,356</u>	<u>\$ (179,006,079)</u>
		Change in nonadmitted DTA	750,040,252
		Tax effect of unrealized gains (losses)	(898,559,837)
		Change in net DTA	<u>\$ (327,525,664)</u>

NOTES TO THE FINANCIAL STATEMENTS

- D. The provision for Federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to net gain (loss) from operations after dividends to policyholders and before Federal income tax. The significant items causing the difference were as follows:

	<u>December 31, 2016</u>
Net gain (loss) from operations after dividends to policyholders and before Federal income tax @ 35%	\$ 1,230,086,417
Net realized capital gains (losses) @ 35%	(784,164,019)
Tax effect of:	
Interest maintenance reserve	42,350,988
Prior years adjustments and accruals	16,976,906
Change in nonadmitted assets	5,755,019
YRT Prior period adjustment in surplus	4,854,111
Uncertain tax positions	3,856,230
Nondeductible expenses	87,414
Penalties	38,975
Meals and entertainment	1,238
Dividend received deduction	(253,954)
Tax exempt income	(476,371)
Financing fees	(3,554,226)
Other	(5,419,594)
Tax credits	(22,531,993)
Separate Account dividend received deduction	(104,988,156)
Total statutory income taxes (benefit)	<u>\$ 382,618,985</u>
Federal and foreign income taxes incurred including tax on realized capital gains	50,239,210
Change in net DTA	327,525,664
Prior years adjustments in surplus	4,854,111
Total statutory income taxes (benefit)	<u>\$ 382,618,985</u>

- E. (1) As of December 31, 2016, the Company had no net operating loss or net capital loss carryforwards.

The Company had tax credit carryforwards which will expire as follows:

<u>Year of expiration</u>	<u>Tax credit carryforwards</u>
2022 - 2026	\$ 34,531,571
2031 - 2036	7,600,686
Indefinite	145,241,340
	<u>\$ 187,373,597</u>

- (2) As of December 31, 2016, the Company has Federal income taxes available for recoupment in the event of future net losses:

<u>Year</u>	<u>Ordinary</u>	<u>Capital</u>
2014	\$ 6,617,366	\$ 2,558,929
2015	9,755,047	5,067,805
	<u>\$ 16,372,413</u>	<u>\$ 7,626,734</u>

- (3) The Company had no deposits under Section 6603 of the Internal Revenue Code of 1986, as amended ("IRC") during 2016.

NOTES TO THE FINANCIAL STATEMENTS

- F. (1) The Company joins with MetLife, Inc. (“MetLife”), its parent, and MetLife’s includable affiliates in filing a consolidated Federal life/nonlife tax return.

The Company’s Federal income tax return is consolidated with the following entities:

23rd Street Investments, Inc.	MetLife Investors Distribution Company
334 Madison Euro Investments, Inc.	MetLife Reinsurance Company of Charleston
Alpha Properties, Inc.	MetLife Reinsurance Company of Delaware
American Life Insurance Company	MetLife Reinsurance Company of South Carolina
Beta Properties, Inc.	MetLife Reinsurance Company of Vermont
Borderland Investments, Ltd.	MetLife Securities, Inc.
Brighthouse Financial, Inc.	MetLife Tower Resources Group, Inc.
Brighthouse Services, LLC	MetLife USA Assignment Company
Cova Life Management Company	MetLife, Inc.
Delaware American Life Insurance Company	Metropolitan Casualty Insurance Company
Delta Properties Japan, Inc.	Metropolitan Direct Property and Casualty Insurance Company
Economy Fire & Casualty Company	Metropolitan General Insurance Company
Economy Preferred Insurance Company	Metropolitan Group Property & Casualty Insurance Company
Economy Premier Assurance Company	Metropolitan Life Insurance Company
Enterprise General Insurance Agency, Inc.	Metropolitan Lloyds Insurance Company of Texas
Epsilon Properties Japan, Inc.	Metropolitan Lloyds, Inc.
First MetLife Investors Insurance Company	Metropolitan Property & Casualty Insurance Company
General American Life Insurance Company	Metropolitan Tower Life Insurance Company
Hyatt Legal Plans of Florida, Inc.	Metropolitan Tower Realty Company, Inc.
Hyatt Legal Plans, Inc.	Missouri Reinsurance, Inc.
International Technical and Advisory Services, Ltd.	New England Life Insurance Company
Iris Properties, Inc.	Newbury Insurance Company Limited
Kappa Properties Japan, Inc.	One Financial Place Corporation
MetLife Auto & Home Insurance Agency, Inc.	Park Tower REIT, Inc.
MetLife Consumer Services, Inc.	SafeGuard Health Enterprises, Inc.
MetLife Credit Corp.	SafeGuard Health Plans, Inc. (CA)
MetLife Funding, Inc.	SafeGuard Health Plans, Inc. (FL)
MetLife Global Benefits, Ltd.	SafeGuard Health Plans, Inc. (NV)
MetLife Global, Inc.	SafeGuard Health Plans, Inc. (TX)
MetLife Group, Inc.	SafeHealth Life Insurance Company
MetLife Health Plans, Inc.	The Prospect Company
MetLife Holdings, Inc.	Transmountain Land & Livestock Company
MetLife Home Loans, LLC	White Oak Royalty Company
MetLife Insurance Brokerage, Inc.	

- (2) The consolidating companies join with MetLife and its includable subsidiaries in filing a consolidated U.S. life and non-life Federal income tax return in accordance with the provisions of the IRC. Current taxes (and the benefits of tax attributes such as losses) are allocated to MetLife and its subsidiaries under the consolidated tax return regulations and a tax sharing agreement. Under the consolidated tax return regulations, MetLife has elected the “percentage method” (and 100% under such method) of reimbursing companies for tax attributes, e.g., net operating losses. As a result, 100% of tax attributes are reimbursed by MetLife to the extent that consolidated Federal income tax of the consolidated Federal tax return group is reduced in a year by tax attributes. On an annual basis, each of the profitable subsidiaries pays to MetLife the Federal income tax which it would have paid based upon that year’s taxable income. If MetLife or the subsidiary has current or prior deductions and credits (including but not limited to losses) which reduce the consolidated tax liability of the consolidated Federal tax return group, the deductions and credits are characterized as realized (or realizable) by MetLife and its subsidiaries when those tax attributes are realized (or realizable) by the consolidated Federal tax return group, even if MetLife or the subsidiary would not have realized the attributes on a stand-alone basis under a “wait and see” method.

- G. As of December 31, 2016, the Company had a liability for unrecognized tax benefits of \$36,642,138.

10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties

- A-C On September 13, 2016, the Company received a \$36,784,182 cash dividend from Sino-US United MetLife Insurance Co. Ltd, an affiliate.

The Company purchases unaffiliated mortgage loans under a master participation agreement, from an affiliate, simultaneous with the affiliate’s origination or acquisition of mortgage loans. The aggregate amount of unaffiliated mortgage loan participation interests purchased by the Company from an affiliate during the years ended 2016 and 2015 were \$2,299,169,902 and \$1,975,103,063, respectively. In connection with the mortgage loan participations, the affiliate collected mortgage loan principal and interest payments on the Company’s behalf and the affiliate remitted such payments to the Company in the amount of \$1,556,014,200 and \$973,437,657 during the years ended 2016 and 2015, respectively.

- D. The Company had \$59,779,066 receivable and \$40,468,158 payable with affiliates as of December 31, 2016. The Company had \$1,635,962,836 receivable and \$46,527,361 payable with affiliates as of December 31, 2015. Amounts receivable and payable are expected to be settled within 90 days.

NOTES TO THE FINANCIAL STATEMENTS

- E. The Company has entered into collateral agreements with an affiliate in connection with secured demand notes. At December 31, 2016, the Company had agreed to fund up to \$20,000,000 of cash upon request by this affiliate and had transferred collateral consisting of various U.S. Treasury/U.S. Government Agency securities with a fair value of \$28,392,275 into custody accounts to secure the notes. The affiliate is permitted by contract to sell or repledge this collateral to satisfy funding obligations. To date, the Company has received no such funding requests.
- F. The Company is a party to service agreements with its affiliates, Metropolitan Life Insurance Company (“MLIC”), MetLife Services and Solutions, LLC, MetLife International Holdings, LLC and MetLife Group, Inc., that provide for personnel, facilities and equipment to be made available and for a broad range of services to be rendered. Personnel, facilities, equipment and services are requested by the Company as deemed necessary for its business and investment operations. These agreements involve cost allocation arrangements, under which the Company pays for all expenses, direct and indirect, reasonably and equitably determined to be attributable to the services provided.

The Company is also a party to various other service agreements with affiliates.

- G. The Company is a wholly-owned subsidiary of MetLife.
- H. The Company did not own shares of another upstream or intermediate parent, either directly or indirectly, via a downstream SCA company.
- I. The Company had no investment in any applicable SCA company that exceeds 10% of the Company’s admitted assets.
- J. The company recognized an impairment write-down of \$25,871,000 on Metropolitan Connecticut Properties Ventures, LLC during 2016.
- K. Investments in foreign insurance subsidiaries are not calculated by adjusting annuity GAAP account value reserves using the Commissioners’ Annuity Reserve Valuation Method and the related Actuarial Guidelines.
- L. The Company utilizes the look-through approach in valuing its investments in the following downstream non-insurance companies. At December 31, 2016, the carrying value is as shown below:

Name	Carrying Value
ML 1065 Hotel, LLC	\$ 25,137,857
Metropolitan Connecticut Properties Ventures, LLC	\$ 14,551,994

The Company does not obtain audited financial statements for the companies listed above and has limited the value of its investment in them to the value contained in the audited financial statements, including adjustments required by SSAP 97 of SCA entities and/or non-SCA entities under SSAP 48 that are owned by the downstream noninsurance company and valued in accordance with paragraphs 17 through 20 of SSAP 97. All liabilities, commitments, contingencies, guarantees or obligations of each downstream noninsurance company, which are required to be recorded as liabilities, commitments, contingencies, guarantees or obligations under applicable accounting guidance, are reflected in the Company’s determination of the carrying value of the investment in these companies, if not already recorded in the financial statements of the Company.

- M. The Company did not have any applicable SCA investments, as of December 31, 2016.
- N. The Company did not report any investments in an insurance SCA for which the statutory capital and surplus reflects a departure from the NAIC statutory accounting practices and procedures during the year ended December 31, 2016.

NOTES TO THE FINANCIAL STATEMENTS**11. Debt**

A. The Company did not have any debt, including capital notes, outstanding as of December 31, 2016.

B. Federal Home Loan Bank Agreements

(1) The Company is a member of the FHLB of Pittsburgh. Through its membership, the Company has conducted business activity (borrowings) with the FHLB. The Company is also a member of FHLBs of Boston and Des Moines. At December 31, 2016, the Company holds stock of the FHLB of Boston, Des Moines and Pittsburgh and maintains advances with each of these FHLBs. It is part of the Company's strategy to utilize these funds as a source of contingent liquidity as well as for spread margin businesses. The Company has determined the actual or estimated maximum borrowing capacity as \$17,090,959,707. The Company calculated this amount in accordance with FHLB of Pittsburgh specific borrowing limits.

(2) FHLB Capital Stock

a. The Company's aggregate total for FHLB capital stock was as follows at:

	December 31, 2016		
	Total	General Account	Separate Account
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	39,720,600	39,720,600	—
Activity stock	35,050,000	35,050,000	—
Excess stock	—	—	—
Aggregate total	<u>\$ 74,770,600</u>	<u>\$ 74,770,600</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by the insurer	\$ 17,090,959,707	\$ 17,090,959,707	\$ —

	December 31, 2015		
	Total	General Account	Separate Account
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	47,066,700	47,066,700	—
Activity stock	77,850,000	77,850,000	—
Excess stock	—	—	—
Aggregate total	<u>\$ 124,916,700</u>	<u>\$ 124,916,700</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by the insurer	\$ 17,386,025,260	\$ 17,386,025,260	\$ —

b. The Company's membership stock (Class A and B) eligible for redemption at December 31, 2016 was as follows:

	Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Membership stock						
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 39,720,600	\$ 39,720,600	\$ —	\$ —	\$ —	\$ —

(3) The Company's collateral pledged to FHLB was as follows:

a. Amount pledged as of:

	December 31, 2016		
	Fair Value	Carrying Value	Aggregate Total Borrowing
Total collateral pledged - total General and Separate Accounts	\$ 797,031,024	\$ 703,816,997	\$ 645,000,000
Total collateral pledged - General Account	\$ 797,031,024	\$ 703,816,997	\$ 645,000,000
Total collateral pledged - Separate Account	\$ —	\$ —	\$ —
	December 31, 2015		
Total collateral pledged - General and Separate Accounts	\$ 2,247,314,447	\$ 1,995,332,107	\$ 1,915,000,000

NOTES TO THE FINANCIAL STATEMENTS

- b. Maximum amount pledged during the reporting period ended:

	December 31, 2016		
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Maximum collateral pledged - total General and Separate Accounts	\$ 4,175,016,731	\$ 3,686,741,986	\$ 1,915,000,000
2. Maximum collateral pledged - General Account	\$ 4,175,016,731	\$ 3,686,741,986	\$ 1,915,000,000
3. Maximum collateral pledged - Separate Account	\$ —	\$ —	\$ —
	December 31, 2015		
4. Maximum collateral pledged - total General and Separate Accounts	\$ 3,274,118,298	\$ 2,976,675,965	\$ 1,915,000,000

- (4) The Company's borrowing from FHLB was as follows:

- a. Amount borrowed as of:

	December 31, 2016			
	Total	General Account	Separate Account	Funding Agreements Reserves Established
Debt	\$ —	\$ —	\$ —	\$ —
Funding agreements	645,000,000	645,000,000	—	20,000,000
Other	—	—	—	—
Aggregate total	<u>\$ 645,000,000</u>	<u>\$ 645,000,000</u>	<u>\$ —</u>	<u>\$ 20,000,000</u>
	December 31, 2015			
Debt	\$ —	\$ —	\$ —	\$ —
Funding agreements	1,915,000,000	1,915,000,000	—	20,000,000
Other	—	—	—	—
Aggregate total	<u>\$ 1,915,000,000</u>	<u>\$ 1,915,000,000</u>	<u>\$ —</u>	<u>\$ 20,000,000</u>

- b. Maximum amount borrowed during the reporting period ended:

	December 31, 2016		
	Total	General Account	Separate Account
Debt	\$ —	\$ —	\$ —
Funding agreements	1,915,000,000	1,915,000,000	—
Other	—	—	—
Aggregate total	<u>\$ 1,915,000,000</u>	<u>\$ 1,915,000,000</u>	<u>\$ —</u>

- c. FHLB - Prepayment Obligations:

	Does the company have prepayment obligations under the following arrangement (yes/no)?
Debt	—
Funding agreements	no
Other	—

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

As of December 31, 2016, the Company did not sponsor any retirement plans, deferred compensation plans, postemployment benefit plans or other postretirement plans.

13. Capital Surplus, Shareholder's Dividend Restrictions and Quasi Reorganizations

- (1) The Company's capital is comprised of 4,000 shares of common stock authorized, of which 3,000 shares are issued and outstanding, at \$25,000 per share par value.
- (2) The Company has no preferred stock.
- (3) Under Delaware State Insurance Law, the Company is permitted, without prior insurance regulatory clearance, to pay stockholder dividends to its stockholders as long as the amount of the dividend, when aggregated with all other dividends in the preceding 12 months, does not exceed the greater of: (i) 10% of its surplus to policyholders as of the end of the immediately preceding calendar year or (ii) its statutory net gain from operations for the immediately preceding calendar year (excluding realized capital gains), not including pro rata distributions of the Company's own securities. The Company will be permitted to pay a dividend to its stockholders in excess of the greater of such two amounts only if it files notice

NOTES TO THE FINANCIAL STATEMENTS

of its declaration of such a dividend and the amount thereof with the Delaware Commissioner of Insurance (the "Commissioner") and the Commissioner either approves the distribution of the dividend or does not disapprove the distribution within 30 days of its filing. In addition, any dividend that exceeds earned surplus (defined as unassigned funds (surplus)), as of the last filed annual statutory statement requires insurance regulatory approval. Under Delaware State Insurance Law, the Commissioner has broad discretion in determining whether the financial condition of a stock life insurance company would support the payment of such dividends to its stockholders. Based on amounts at December 31, 2016, the Company could pay its parent a stockholder dividend in 2017 of \$473,280,516 without required prior approval of the Commissioner.

- (4) On December 6, 2016, the Company paid an ordinary cash dividend of \$261,000,000. On May 28, 2015, the Company paid an ordinary cash dividend of \$500,000,000.
- (5) Within the limitation of (3) above, there are no restrictions placed on the portion of the Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions on unassigned funds (surplus).
- (7) There were no advances on surplus.
- (8) The Company did not hold any of its own stock or SCA companies for special purposes.
- (9) There were no changes in the balance of special surplus funds from the prior year.
- (10) The portion of unassigned funds (surplus) represented by cumulative unrealized gains (losses) was \$(2,992,839,936) at December 31, 2016.
- (11) The Company issued the following surplus debentures or similar obligations:

Note	Date Issued	Interest Rate	Par Value (Face Amount of Notes)	Carrying Value of Note	Interest and/or Principal Paid Current Year	Total Interest and/or Principal Paid	Unapproved Interest and/or Principal	Date of Maturity
1	4/8/2008	8.595%	\$ 750,000,000	\$ 750,000,000	\$ 64,462,500	\$ 547,931,250	\$ 14,862,188	4/8/2038

The Company issued surplus note 1 in the table above pursuant to Rule 144A under the Securities Act of 1933 to MetLife Capital Trust X, an affiliate, in exchange for cash.

The surplus notes are subordinate in right of payment to policy obligations and all other liabilities except for any distributions to shareholders. The surplus notes have the following restrictions on payment:

Each payment of principal and interest on the surplus notes may be made only with the prior written approval of the Commissioner.

- (12) There were no restatements due to prior quasi reorganizations.
- (13) There have been no quasi reorganizations in the prior 10 years.

14. Liabilities, Contingencies and Assessments**A. Contingent Commitments**

- (1) The Company makes commitments to fund partnership investments in the normal course of business. The amount of these unfunded commitments is \$1,136,412,645 at December 31, 2016.
- (2) At December 31, 2016, the Company was obligor under the following guarantees, indemnities and support obligations:

(1) Nature and circumstances of guarantee and key attributes, including date and duration of agreement	(2) Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.) ⁽¹⁾	(3) Ultimate financial statement impact if action under the guarantee is required.	(4) Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.	(5) Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.
The Company has provided a guarantee to Northstar Bermuda on behalf of MetLife International Insurance Ltd. ("MIIL") that is triggered if MIIL cannot pay claims because of insolvency, liquidation or rehabilitation.	\$ 878,288	Expense	Life insurance coverage in-force, representing the maximum potential obligation under this guarantee, was \$222,554,244 at December 31, 2016.	The Company has made no payments on the guarantee since inception.
The Company has guaranteed the obligations of MUAC to payees under certain qualified assignment contracts that were transferred to MUAC pursuant to a transfer agreement in 2007.	Guarantee made to/or on behalf of a wholly-owned subsidiary and as such are excluded from recognition.	Investments in SCA	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company believes that it is unlikely any material payments under these indemnities, guarantees, or commitments will have to be made.

NOTES TO THE FINANCIAL STATEMENTS

(1) Nature and circumstances of guarantee and key attributes, including date and duration of agreement	(2) Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.) ⁽¹⁾	(3) Ultimate financial statement impact if action under the guarantee is required.	(4) Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.	(5) Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.
The Company has guaranteed the benefits provided under the workers compensation policies covered by the reinsurance agreement with the Travelers Indemnity Company.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company is obligated to indemnify the proprietary mutual fund, offered by the Separate Accounts, and the fund's directors and officers as provided in certain Participation Agreements.	Intercompany and related party guarantees that are considered "unlimited" and as such are excluded from recognition.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company has provided certain indemnities, guarantees and/or commitments to affiliates and third parties in the ordinary course of its business. In the context of acquisitions, dispositions, investments and other transactions, the Company has provided indemnities and guarantees that are triggered by, among other things, breaches of representations, warranties or covenants provided by the Company.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company indemnifies its directors and officers as provided in its charters and by-laws.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company indemnifies its agents for liabilities incurred as a result of their representation of the Company's interests.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company and various affiliates ("Contributors") contributed real property (or interests in real property) to MetLife Core Plus Partners ("MCPP") pursuant to a contribution agreement. In exchange, the Contributors received limited liability company interests in MCPP Owners. On December 28, 2015, New York State Common Retirement Fund (CRF) purchased a 49.9% interest in MCPP pursuant to an acquisition agreement. MCPP Owners retained a 50.1% interest in MCPP. Under the contribution agreement, the Company is obligated to pay certain potential costs up to a specified limit, as outlined in a tenant lease agreement, for one of the contributed properties. The Company has agreed to hold the other partners within MCPP Owners harmless from any such potential payment. Additionally, MCPP Owners has agreed to hold MCPP and CRF harmless from any obligation as well.	\$1,450,000	Expense	\$5,500,000	The Company has made no payments on the guarantee since inception.
Total	\$ 2,328,288		\$ 228,054,244	

⁽¹⁾ SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets* ("SSAP 5R")

NOTES TO THE FINANCIAL STATEMENTS

(3) At December 31, 2016, the Company's aggregate compilation of guarantee obligations was as follows:

a. Aggregate maximum potential of future payments of all guarantees (undiscounted) the guarantor could be required to make under guarantees. (Should equal total of column 4 for (2) above.)	\$ 228,054,244
b. Current liability recognized in financial statement:	
1. Noncontingent liabilities	\$ —
2. Contingent liabilities	\$ 2,328,288
c. Ultimate financial statement impact if action under the guarantee is required.	
1. Investments in SCA	\$ —
2. Joint venture	—
3. Dividends to stockholders (capital contribution)	—
4. Expense	228,054,244
5. Other	—
6. Total (Should equal (3)a.)	<u><u>\$ 228,054,244</u></u>

B. Assessments

As of December 31, 2016, the Company had a \$16,200,000 liability for retrospective premium-based guaranty fund assessments and a \$19,281,667 asset for the related premium tax offset. As of December 31, 2015, the Company had a \$17,100,000 liability for retrospective premium-based guaranty fund assessments and an \$22,550,334 asset for the related premium tax offset. The periods over which the guaranty fund assessments are expected to be paid and the related premium tax offsets are expected to be realized are unknown at this time.

The change in the guaranty asset balance summarized below reflects 2016 premium tax offsets used and revised estimated premium tax offsets for accrued liabilities.

Assets Recognized from Paid and Accrued Premium Tax Offsets	
a. Balance as of December 31, 2015	\$ 22,550,334
b. Decreases current year:	
Premium tax offset applied	3,376,454
c. Increases current year:	
Est. Premium Tax Offset	107,787
d. Balance as of December 31, 2016	<u><u>\$ 19,281,667</u></u>

C. Gain Contingencies

The Company did not recognize any gain contingencies during 2016 and 2015.

D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

The Company's exposure to extra contractual obligations and bad faith losses is immaterial.

E. Joint and Several Liability Arrangements

The Company did not have any joint and several liability arrangements accounted for under SSAP 5R.

F. All Other Contingencies**Uncollectible Premium Receivables**

The Company had admitted assets of \$33,711,809 and \$306,322,109 at December 31, 2016 and December 31, 2015, respectively, in uncollected premiums and agents' balances in the course of collection. The Company routinely assesses the ability to collect these receivables. Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

Assumptive Reinsurance Agreement

The Company entered into an assumptive reinsurance agreement with The Travelers Indemnity Company on December 14, 2007. As part of this agreement, the Company has guaranteed the benefits provided under the workers compensation policies covered by the reinsurance agreement. This guarantee is triggered if The Travelers Indemnity Company is unable to fulfill its obligations in accordance with the terms of the reinsurance agreement. The reserves associated with the reinsured policies were \$10,113,970 as of December 31, 2016. The Company does not hold any collateral related to this guarantee.

NOTES TO THE FINANCIAL STATEMENTS

Litigation

Thrivent Financial for Lutherans v. MetLife Insurance Company USA, (E.D. Wis., filed September 12, 2016) Plaintiff filed a complaint against MetLife Insurance Company USA contending that the use of the Brighthouse Financial trademark and logo will infringe on its trademarks. Alleging violations of federal and state law, Plaintiff seeks preliminary and permanent injunctions, compensatory damages, and other relief. On December 23, 2016, Plaintiff filed an amended complaint adding Brighthouse Financial, Inc. as a defendant. These companies have reached an agreement in principle to resolve this action.

Unclaimed Property Inquiries. On November 14, 2012, the West Virginia Treasurer filed an action (*West Virginia ex. rel. John D. Perdue v. MetLife Investors USA Insurance Company, Circuit County Court of Putnam County, Civil Action No. 12-C-363*), alleging that MetLife Investors USA Insurance Company violated the West Virginia Uniform Unclaimed Property Act (“Act”), seeking to compel compliance with the Act, and seeking payment of unclaimed property, interest and penalties. On December 28, 2012, the Treasurer filed substantially an identical suit against MetLife Insurance Company of Connecticut (Civil Action No. 12-C-430). On January 31, 2017, MetLife Insurance Company USA, successor by merger to these defendants and the West Virginia Treasurer entered into a settling agreement resolving this action.

Sales Practice Claims and Regulatory Matters. The Company and certain of its affiliates have faced numerous claims, including class action lawsuits, alleging improper marketing or sales of individual life insurance policies, annuities, mutual funds or other products. Regulatory authorities in a small number of states and the Financial Industry Regulatory Authority, and occasionally the U.S. Securities and Exchange Commission, have also conducted investigations or inquiries relating to sales of individual life insurance policies or annuities or other products issued by the Company. These investigations often focus on the conduct of particular financial service representatives and the sale of unregistered or unsuitable products or the misuse of client assets. Over the past several years, these and a number of investigations by other regulatory authorities were resolved for monetary payments and certain other relief, including restitution payments. The Company may continue to resolve investigations in a similar manner.

Various litigation, claims and assessments against the Company, in addition to those discussed above and those otherwise provided for in the Company’s financial statements, have arisen in the course of the Company’s business, including, but not limited to, in connection with its activities as an insurer, employer, investor, investment advisor or taxpayer. Further, state insurance regulatory and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company’s compliance with applicable insurance and other laws and regulations.

It is not possible to predict the ultimate outcome of all pending investigations and legal proceedings. In some of the matters, large and/or indeterminate amounts, including punitive and treble damages, may be sought. Although, in light of these considerations, it is possible that an adverse outcome in certain cases could have a material effect upon the Company’s financial position, based on information currently known by the Company’s Management, in its opinion, the outcomes of pending investigations and legal proceedings are not likely to have such an effect. However, given the large and/or indeterminate amounts that may be sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material effect on the Company’s net income or cash flows in any particular period.

15. Leases**A. Lease Expense and Commitments****(1) Lessee leasing arrangements**

The Company did not participate in lessee leasing arrangements during 2016 and 2015.

(2) Leases having initial or remaining noncancelable lease terms in excess of one year

The Company did not have any leases having initial or remaining noncancelable lease terms in excess of one year during 2016 and 2015.

(3) Sale-leaseback transactions

The Company did not participate in any sale-leaseback transactions during 2016 and 2015.

B. Lease Income**(1) Operating leases**

The Company did not participate in lessor arrangements that provide a significant portion of the Company’s business income or assets during 2016 and 2015.

(2) Leveraged leases

The Company did not participate in leveraged leases during 2016 and 2015.

NOTES TO THE FINANCIAL STATEMENTS**16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

- (1) The table below summarizes the notional amount of the Company's financial instruments (derivatives that are designated as effective hedging instruments and derivatives used in replications) with off-balance sheet credit risk at December 31:

	Assets		Liabilities	
	2016	2015	2016	2015
Swaps ⁽¹⁾	\$ 2,079,323,944	\$ 1,563,604,088	\$ 168,000,000	\$ 332,249,202
Futures	—	—	—	—
Options	—	—	—	—
Total	\$ 2,079,323,944	\$ 1,563,604,088	\$ 168,000,000	\$ 332,249,202

⁽¹⁾ At December 31, 2016, the Company had no forwards assets with off-balance sheet credit risk. Included within Swaps assets in the table above are forwards of \$35,000,000 at December 31, 2015.

- (2) See Note 8 for a description of the nature and terms of the Company's derivatives, including market risks, cash requirements and related accounting policy.
- (3) The Company may be exposed to credit-related losses in the event of nonperformance by counterparties to derivatives. Generally, the current credit exposure of the Company's derivatives is limited to the net positive estimated fair value of derivatives at the reporting date after taking into consideration the existence of master netting or similar agreements and any collateral received pursuant to such agreements.

The Company manages its credit risk related to derivatives by entering into transactions with creditworthy counterparties and establishing and monitoring exposure limits. The Company's OTC-bilateral derivative transactions are governed by ISDA Master Agreements which provide for legally enforceable set-off and close-out netting of exposures to specific counterparties in the event of early termination of a transaction, which includes, but is not limited to, events of default and bankruptcy. In the event of an early termination, the Company is permitted to set-off receivables from the counterparty against payables to the same counterparty arising out of all included transactions. Substantially all of the Company's ISDA Master Agreements also include Credit Support Annex provisions which may require both the pledging and accepting of collateral in connection with its OTC-bilateral derivatives.

The Company's OTC-cleared derivatives are affected through central clearing counterparties and its exchange-traded derivatives are affected through regulated exchanges. Such positions are marked to market and margined on a daily basis (both initial margin and variation margin), and the Company has minimal exposure to credit-related losses in the event of nonperformance by clearing brokers or central clearing counterparties to such derivatives.

Off-balance sheet credit exposure is the excess of positive estimated fair value over positive book/adjusted carrying value for the Company's highly effective hedges and derivatives used in replications at the reporting date. All collateral received from counterparties to mitigate credit-related losses is deemed worthless for the purpose of calculating the Company's off-balance sheet credit exposure. The off-balance sheet credit exposure of the Company's swaps was \$52,897,277 and \$109,965,623 at December 31, 2016 and 2015, respectively. The Company did not have any off-balance sheet credit exposure on its forwards at December 31, 2016. The off-balance sheet credit exposure of the Company's forwards was \$7,938,391 at December 31, 2015.

- (4) At December 31, 2016 and 2015, the estimated fair value of collateral consisting of various securities received by the Company on its OTC-bilateral derivatives as variation margin was \$444,688,752 and \$551,957,771, respectively. The Company also received, as initial margin on its OTC-bilateral derivatives, various securities with an estimated fair value of \$119,456,150 at December 31, 2016. The Company did not receive any securities as initial margin on its OTC-bilateral derivatives at December 31, 2015. Securities collateral received was held in separate custodial accounts and is not reflected in the financial statements. The collateral agreements between the Company and the counterparties apply to derivatives held by both the General Account and Separate Accounts.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**A. Transfers of Receivables Reported as Sales**

The Company did not have any transfer of receivables reported as sales during 2016 and 2015.

B. Transfer and Servicing of Financial Assets

The Company participates in a securities lending program whereby securities, which are included in invested assets, are loaned to third parties, primarily brokerage firms and commercial banks. The Company generally accepts collateral of 102% of the fair value of the loaned securities to be separately maintained as collateral for the loans. The Company is liable for the return of the cash collateral under its control to its counterparties.

Securities with a cost or amortized cost of \$5,794,708,424 and an estimated fair value of \$6,554,607,308 were on loan under the securities lending program at December 31, 2016. The Company was liable for cash collateral under its control of \$6,641,597,612 at December 31, 2016.

NOTES TO THE FINANCIAL STATEMENTS

Additionally, in order to satisfy the above mentioned collateral requirements, the Company holds security collateral over which it does not have exclusive control. Therefore, the Company's share of this collateral, totaling \$26,525,769 at December 31, 2016, which may not be sold or repledged unless the counterparty is in default, is not reflected in the accompanying financial statements.

For short-term reverse repurchase agreements, the Company requires a minimum of 102% of the fair value of securities purchased under short-term reverse repurchase agreements to be maintained as collateral.

Also, the Company participates in short-term repurchase and reverse repurchase agreement transactions whereby bonds are loaned to unaffiliated financial institutions, and contemporaneously bonds are borrowed from the unaffiliated financial institutions. The Company obtains cash collateral in an amount greater than or equal to 95% of the estimated fair value of the securities loaned, and receives securities with fair value equal to 102% of the cash pledged at the inception of the transaction. The Company monitors the estimated fair value of the securities loaned and borrowed on a daily basis with additional collateral obtained as necessary throughout the duration of the transaction. Securities loaned under such transactions may be sold or repledged by the transferee. Securities borrowed under such transactions may be repledged, and are not reflected in the financial statements. These transactions are treated as financing arrangements and the Company has elected to offset amounts recognized as receivables and payables resulting from these transactions.

The Company does not have collateral for the securities lending nor the short-term repurchase agreement transactions that extends beyond one year from December 31, 2016.

The Company does not have securities underlying repurchase, reverse repurchase, dollar repurchase, and dollar reverse repurchase agreements as of December 31, 2016.

C. Wash Sales

- (1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.
- (2) The Company had no wash sales with an NAIC designation 3 or below or unrated securities during the year ended December 31, 2016.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an Administrative Services Only or Administrative Service Contract administrator for any uninsured accident and health plan or uninsured portions of a partially insured plan.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Direct premiums written/produced by third party administration for the year ended December 31, 2016 were as follows:

Name and Address of Managing General Agent or Third Party Administrator	FEIN Number	Exclusive Contract	Type of Business Written	Type of Authority Granted	Total Direct Premiums Written/Produced
Fidelity Investment Life Insurance Company 82 Devonshire Street, V5A Boston, MA 02109	23-2164784	Yes	Deferred Variable Annuity	Claims Payment Claims Adjustment Binding Authority Premium Collections Underwriting	\$ 178,888,162

NOTES TO THE FINANCIAL STATEMENTS**20. Fair Value Information**

- A. (1) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

Hierarchy Table

The following table provides information about financial assets and liabilities measured and reported at estimated fair value at:

	December 31, 2016			
	Fair Value Measurements at Reporting Date Using			Total
	Level 1	Level 2	Level 3	
Assets				
Bonds				
U.S. Special Revenue and Agencies	\$ —	\$ 4,643,400	\$ —	\$ 4,643,400
Industrial & Miscellaneous	—	—	2,894,226	2,894,226
Total bonds	—	4,643,400	2,894,226	7,537,626
Common stocks				
Industrial & Miscellaneous ⁽¹⁾	35,737,357	75,128,620	11,248,967	122,114,944
Derivative assets ⁽²⁾				
Interest rate	—	1,889,723,961	82,698	1,889,806,659
Foreign currency exchange rate	—	147,736,707	—	147,736,707
Credit	—	169,073	—	169,073
Equity market	—	859,755,506	177,140,974	1,036,896,480
Total derivative assets	—	2,897,385,247	177,223,672	3,074,608,919
Separate Account assets ⁽³⁾	791,441,566	100,640,970,420	62,144,367	101,494,556,353
Total assets	<u>\$ 827,178,923</u>	<u>\$ 103,618,127,687</u>	<u>\$ 253,511,232</u>	<u>\$ 104,698,817,842</u>
Liabilities				
Derivative liabilities ⁽²⁾				
Interest rate	\$ —	\$ 1,689,572,022	\$ 610,729,924	\$ 2,300,301,946
Foreign currency exchange rate	—	2,909,326	—	2,909,326
Credit	—	318,617	—	318,617
Equity market	—	1,037,775,421	530,095,552	1,567,870,973
Total liabilities	<u>\$ —</u>	<u>\$ 2,730,575,386</u>	<u>\$ 1,140,825,476</u>	<u>\$ 3,871,400,862</u>

⁽¹⁾ Common stocks as presented in the table above may differ from the amounts presented in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds because certain of these investments are not measured at estimated fair value (e.g. affiliated common stocks carried at underlying equity, etc.).

⁽²⁾ Derivative assets and derivative liabilities presented in the table above represent only those derivatives that are carried at estimated fair value. Accordingly, the amounts above exclude derivatives carried at amortized cost, which include highly effective derivatives and RSATs. Futures are excluded from the amounts above because they are valued at the amount of cash deposits posted to futures exchanges for initial margin. The amounts are presented gross in the table above to reflect the presentation in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds; but, the amounts are presented net for purposes of the rollforward in the following table.

⁽³⁾ Separate Account assets are subject to General Account claims only to the extent that the value of such assets exceeds the Separate Account liabilities. Investments (stated generally at estimated fair value) and liabilities of the Separate Accounts are reported separately as assets and liabilities. Separate Account assets as presented in the table above may differ from the amounts presented in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds because certain of these investments are not measured at estimated fair value.

Transfers between Levels 1 and 2 - During the quarter ended December 31, 2016, transfers between Levels 1 and 2 were not significant. Transfers between levels are assumed to occur at the beginning of the period.

NOTES TO THE FINANCIAL STATEMENTS

(2) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

Rollforward Table – Level 3 Assets and Liabilities

A rollforward of the estimated fair value measurements for all assets and liabilities measured and reported at estimated fair value using significant unobservable (Level 3) inputs for their respective time periods was as follows:

Estimated Fair Value Measurements in Level 3 of the Fair Value Hierarchy										
	Balance, January 1, 2016	Transfer into Level 3 ⁽¹⁾	Transfer out of Level 3 ⁽¹⁾	Total Gains and Losses included in Net Income ⁽²⁾	Total Gains and Losses included in Capital and Surplus	Purchases ⁽³⁾	Sales ⁽³⁾	Issuances ⁽³⁾	Settlements ⁽³⁾	Balance, December 31, 2016
Assets										
Bonds - Industrial & miscellaneous	\$ 6,559,455	\$ —	\$ (3,213,752)	\$ (8,263)	\$ (96,788)	\$ 50,909	\$ (397,335)	\$ —	\$ —	\$ 2,894,226
Perpetual preferred stocks - Industrial & miscellaneous	784,104	98,201	—	(463,493)	142,522	—	(561,334)	—	—	—
Common stocks - Industrial & miscellaneous	16,544,093	—	—	(213,478)	(4,934,760)	14,731	(161,619)	—	—	11,248,967
Derivatives - Interest rate ⁽⁴⁾	—	—	—	22,304,250	(610,647,226)	—	—	—	(22,304,250)	(610,647,226)
Derivatives - Equity market ⁽⁴⁾	(242,036,758)	—	—	(46,844,611)	(65,067,362)	4,119,000	—	—	(3,124,847)	(352,954,578)
Separate Account assets	253,406,623	2,077,195	(46,826,288)	1,161,399	(593,774)	3,391,927	(150,472,715)	—	—	62,144,367
Total	\$ 35,257,517	\$2,175,396	\$(50,040,040)	\$24,064,196	\$(681,197,388)	\$ 7,576,567	\$(151,593,003)	\$ —	\$(25,429,097)	\$ (887,314,244)

(1) Bonds and perpetual preferred stocks that were measured at amortized cost at the beginning of the period, but were measured at estimated fair value at the end of the period, as estimated fair value was less than amortized cost at the end of the period, are reported within transfer into Level 3 column. Bonds and perpetual preferred stocks that were measured at estimated fair value at the beginning of the period, as estimated fair value was less than amortized cost at the beginning of the period, but were measured at amortized cost at the end of the period, as estimated fair value was greater than amortized cost at the end of the period - are reported within transfer out of Level 3 column.

(2) Interest and dividend accruals, as well as cash interest coupons and dividends received, are excluded from the rollforward.

(3) The amount reported within purchases, sales, issuances and settlements is the purchase/issuance price (for purchases and issuances) and the sales/settlement proceeds (for sales and settlements) based upon the actual date purchased/issued or sold/settled.

(4) Derivative and Separate Account assets and liabilities are presented net for purposes of the rollforward.

Transfers between Levels

Overall, transfers between levels occur when there are changes in the observability of inputs and market activity. Transfers into or out of any level are assumed to occur at the beginning of the period.

Transfers into or out of Level 3

Transfers into or out of Level 3 are presented in the table. Assets and liabilities are transferred into Level 3 when a significant input cannot be corroborated with market observable data. This occurs when market activity decreases significantly and underlying inputs cannot be observed, current prices are not available, and/or when there are significant variances in quoted prices, thereby affecting transparency. Assets and liabilities are transferred out of Level 3 when circumstances change such that a significant input can be corroborated with market observable data. This may be due to a significant increase in market activity, a specific event or one or more significant input(s) becoming observable.

During the year ended December 31, 2016, transfers into Level 3, for Separate Accounts of \$2,077,195 resulted primarily from current market conditions characterized by a lack of trading activity and decreased liquidity. These current market conditions have resulted in decreased transparency of valuations and an increased use of broker quotations and unobservable inputs to determine estimated fair value.

During the year ended December 31, 2016, transfers out of Level 3, for Separate Accounts of \$46,826,288 resulted primarily from increased transparency of: (i) new issuances which, subsequent to issuance and establishment of trading activity, became priced by pricing services and (ii) existing issuances for which the Company, over time, was able to corroborate with pricing received from independent pricing services with observable inputs or increases in market activity.

(3) Transfers between levels are assumed to occur at the beginning of the period.

(4) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

Valuation Techniques and Inputs for Level 2 and Level 3 Assets and Liabilities by Major Classes of Assets and Liabilities:

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. The Company defines active markets based on average trading volume for common stock. The size of the bid/ask spread is used as an indicator of market activity for bonds. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other

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significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

The valuation of most instruments listed below are determined using independent pricing sources, matrix pricing, discounted cash flow methodologies or other similar techniques that use either observable market inputs or unobservable inputs.

Instrument	Level 2 Observable Inputs	Level 3 Unobservable Inputs
Bonds		
U.S. corporate and Foreign corporate securities - included within Industrial & Miscellaneous		
	<ul style="list-style-type: none"> • not applicable 	Valuation Techniques: Principally the market approach. Key Inputs: <ul style="list-style-type: none"> • illiquidity premium • delta spread adjustments to reflect specific credit-related issues • credit spreads • quoted prices in markets that are not active for identical or similar securities that are less liquid and based on lower levels of trading activity than securities classified in Level 2 • independent non-binding broker quotations
Loan-backed securities comprised of RMBS and ABS - included within Industrial & Miscellaneous		
	<ul style="list-style-type: none"> • not applicable 	Valuation Techniques: Principally the market and income approaches. Key Inputs: <ul style="list-style-type: none"> • credit spreads • quoted prices in markets that are not active for identical or similar securities that are less liquid and based on lower levels of trading activity than securities classified in Level 2 • independent non-binding broker quotations
State and political subdivision securities - included within U.S. Special Revenue and Agencies		
	Valuation Techniques: Principally the market approach Key Inputs: <ul style="list-style-type: none"> • quoted prices in markets that are not active • benchmark U.S. Treasury yield or other yields • the spread off the U.S. Treasury yield curve for the identical security • issuer ratings and issuer spreads; broker-dealer quotes • comparable securities that are actively traded 	<ul style="list-style-type: none"> • not applicable
Common and preferred stock		
	Valuation Techniques: Principally the market approach Key Inputs: <ul style="list-style-type: none"> • quoted prices in markets that are not active 	Valuation Techniques: Principally the market and income approaches. Key Inputs: <ul style="list-style-type: none"> • credit ratings; issuance structures • quoted prices in markets that are not active for identical or similar securities that are less liquid and based on lower levels of trading activity than securities classified in Level 2 • independent non-binding broker quotations

NOTES TO THE FINANCIAL STATEMENTS

Instrument	Level 2 Observable Inputs	Level 3 Unobservable Inputs
Separate Account Assets ^{(1),(2)}		
Mutual funds and hedge funds without readily determinable fair values as prices are not published publicly		
	Key Inputs: <ul style="list-style-type: none"> quoted prices or reported Net Asset Value ("NAV") provided by the fund managers 	<ul style="list-style-type: none"> not applicable
Derivatives ⁽³⁾		
Interest Rate		
	Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> swap yield curves basis curves interest rate volatility ⁽⁴⁾ 	Valuation Techniques: Principally the market and income approaches. Key Inputs: <ul style="list-style-type: none"> swap yield curves ⁽⁵⁾ basis curves ⁽⁵⁾ repurchase rates
Foreign Currency Exchange Rate		
	Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> swap yield curves basis curves currency spot rates cross currency basis curves 	<ul style="list-style-type: none"> not applicable
Credit		
	Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> swap yield curves credit curves recovery rates 	<ul style="list-style-type: none"> not applicable
Equity Market		
	Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> swap yield curves spot equity index levels dividend yield curves equity volatility ⁽⁴⁾ 	Valuation Techniques: Principally the market and income approaches. Key Inputs: <ul style="list-style-type: none"> dividend yield curves ⁽⁵⁾ equity volatility ^{(4),(5)} correlation between model inputs ⁽⁴⁾

⁽¹⁾ Estimated fair value equals carrying value, based on the value of the underlying assets.

⁽²⁾ Bonds, common and preferred stock and derivatives are similar in nature to the instruments described above.

⁽³⁾ Valuations of non-option-based derivatives utilize present value techniques, whereas valuations of option-based derivatives utilize option pricing models.

⁽⁴⁾ Option-based only

⁽⁵⁾ Extrapolation beyond the observable limits of the curve(s).

B. The Company provides additional fair value information in Notes 5, 10, 11, 16, 17, 21, 32 and 34.

NOTES TO THE FINANCIAL STATEMENTS**C. Estimated Fair Value of All Financial Instruments**

Information related to the aggregate fair value of financial instruments is shown below at:

	December 31, 2016					
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 46,982,084,540	\$ 44,087,856,388	\$ 4,600,623,873	\$ 38,655,817,720	\$ 3,725,642,947	\$ —
Preferred stocks	349,176,902	210,880,700	—	210,925,446	138,251,456	—
Common stock - unaffiliated	122,114,942	122,114,942	35,737,357	75,128,618	11,248,967	—
Mortgage loans	8,578,061,013	8,461,658,030	—	49,118,772	8,528,942,241	—
Cash, cash equivalents and short-term investments	2,443,043,437	2,443,043,437	1,977,127,936	402,579,311	63,336,190	—
Contract loans	1,176,996,872	1,092,506,616	—	746,221,189	430,775,683	—
Derivative assets ⁽¹⁾	3,353,043,267	3,297,629,849	46,198,476	3,121,797,895	185,046,686	—
Other invested assets	184,910,321	183,822,404	—	88,454,915	96,455,406	—
Investment income due and accrued	779,939,416	779,939,416	—	779,939,416	—	—
Receivables for cash collateral on derivatives	765,271,502	765,271,502	—	765,271,502	—	—
Separate Account assets	105,111,412,695	105,080,815,140	1,487,416,330	103,127,737,371	496,258,994	—
Total assets	<u>\$169,846,054,907</u>	<u>\$166,525,538,424</u>	<u>\$ 8,147,103,972</u>	<u>\$148,022,992,155</u>	<u>\$ 13,675,958,780</u>	<u>\$ —</u>
Liabilities						
Investment contracts included in:						
Reserves for life and health insurance and annuities	\$ 15,461,745,477	\$ 14,782,391,118	\$ —	\$ —	\$ 15,461,745,477	\$ —
Liability for deposit-type contracts	1,165,291,768	1,190,291,768	—	—	1,165,291,768	—
Derivative liabilities ⁽¹⁾	3,875,680,289	3,872,759,720	—	2,734,854,814	1,140,825,475	—
Payable for collateral under securities loaned and other transactions	7,363,778,300	7,363,778,300	—	7,363,778,300	—	—
Investment contracts included in Separate Account liabilities	1,110,427,211	1,110,427,211	—	1,110,427,211	—	—
Separate Account liabilities	729,124	729,124	—	729,124	—	—
Total liabilities	<u>\$ 28,977,652,169</u>	<u>\$ 28,320,377,241</u>	<u>\$ —</u>	<u>\$ 11,209,789,449</u>	<u>\$ 17,767,862,720</u>	<u>\$ —</u>

	December 31, 2015					
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 48,923,768,977	\$ 46,345,672,832	\$ 7,494,524,833	\$ 37,670,020,221	\$ 3,759,223,923	\$ —
Preferred stocks	355,070,159	223,576,093	—	164,644,343	190,425,816	—
Common stock - unaffiliated	182,174,520	182,174,520	40,899,563	124,730,864	16,544,093	—
Mortgage loans	7,238,908,642	6,973,466,272	—	48,201,674	7,190,706,968	—
Cash, cash equivalents and short-term investments	2,725,798,878	2,725,798,878	592,694,262	2,076,196,071	56,908,545	—
Contract loans	1,347,419,763	1,265,549,348	—	917,634,886	429,784,877	—
Derivative assets ⁽¹⁾	3,686,601,439	3,610,219,573	38,891,063	3,424,467,594	223,242,782	—
Other invested assets	186,436,529	179,468,935	—	86,321,148	100,115,381	—
Investment income due and accrued	668,022,111	668,022,111	—	668,022,111	—	—
Receivables for cash collateral on derivatives	8,471,073	8,471,073	—	8,471,073	—	—
Separate Account assets	105,056,327,042	104,993,156,816	1,260,476,956	103,364,233,494	431,616,592	—
Total assets	<u>\$170,378,999,133</u>	<u>\$167,175,576,451</u>	<u>\$ 9,427,486,677</u>	<u>\$148,552,943,479</u>	<u>\$ 12,398,568,977</u>	<u>\$ —</u>
Liabilities						
Investment contracts included in:						
Reserves for life and health insurance and annuities	\$ 13,612,510,812	\$ 12,511,034,352	\$ —	\$ —	\$ 13,612,510,812	\$ —
Liability for deposit-type contracts	4,399,651,798	4,501,865,660	—	—	4,399,651,798	—
Derivative liabilities ⁽¹⁾	1,776,747,443	1,781,682,828	—	1,320,302,744	456,444,699	—
Payable for collateral under securities loaned and other transactions	10,597,147,570	10,597,147,570	—	10,597,147,570	—	—
Secured borrowings of mortgage loans	24,058,575	23,873,007	—	—	24,058,575	—
Investment contracts included in Separate Account liabilities	1,274,632,602	1,274,632,602	—	1,274,632,602	—	—
Separate Account liabilities	57,886	57,886	—	—	57,886	—
Total liabilities	<u>\$ 31,684,806,686</u>	<u>\$ 30,690,293,905</u>	<u>\$ —</u>	<u>\$ 13,192,082,916</u>	<u>\$ 18,492,723,770</u>	<u>\$ —</u>

⁽¹⁾ Classification of derivatives is based on each derivative's positive (asset) or negative (liability) book/adjusted carrying value, which equals the net admitted assets and liabilities.

Assets and Liabilities

The methods and significant assumptions used to estimate the fair value of all financial instruments are presented below.

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

NOTES TO THE FINANCIAL STATEMENTS

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. The Company defines active markets based on average trading volume for common stock. The size of the bid/ask spread is used as an indicator of market activity for bonds. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

In general, investments classified within Level 3 use many of the same valuation techniques and inputs as described in the Level 2 discussions. However, if key inputs are unobservable, or if the investments are less liquid and there is very limited trading activity, the investments are generally classified as Level 3. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency in the process to develop the valuation estimates generally causing such investments to be classified in Level 3.

Excluded from the disclosure are investments accounted for under the equity method.

Bonds, Cash Equivalents, Short-term Investments, Stocks and Cash

When available, the estimated fair value for bonds, including loan-backed securities, unaffiliated preferred stocks, unaffiliated common stocks, cash equivalents and short-term investments are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

When quoted prices in active markets are not available, the determination of estimated fair value is based on market standard valuation methodologies, giving priority to observable inputs. The significant inputs to the market standard valuation methodologies for certain types of securities with reasonable levels of price transparency are inputs that are observable in the market or can be derived principally from or corroborated by observable market data. Generally, these investments are classified in Level 2.

When observable inputs are not available, the market standard valuation methodologies rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from or corroborated by observable market data. These unobservable inputs can be based in large part on management's judgment or estimation, and cannot be supported by reference to market activity. Even though these inputs are unobservable, management believes they are consistent with what other market participants would use when pricing such securities and are considered appropriate given the circumstances. Generally, these investments are classified in Level 3.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

The use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's securities holdings.

Mortgage Loans

For mortgage loans, estimated fair value is primarily determined by estimating expected future cash flows and discounting them using current interest rates for similar mortgage loans with similar credit risk, or is determined from pricing for similar mortgage loans. The estimated fair values for impaired mortgage loans are principally obtained by estimating the fair value of the underlying collateral using market standard appraisal and valuation methods. The estimated fair values of credit tenant loans, included in mortgage loans, are determined using the methodologies as described above for bonds. Mortgage loans valued using significant observable inputs are classified in Level 2 and those valued using significant unobservable inputs are classified in Level 3.

Contract Loans

The estimated fair value for contract loans with variable interest rates approximates carrying value due to the absence of borrower credit risk and the short time period between interest rate resets, using observable inputs and is classified as Level 2. For contract loans with fixed interest rates, estimated fair values are determined using a discounted cash flow model applied to groups of similar contract loans determined based on the nature of the underlying insurance liabilities, using unobservable inputs and is classified in Level 3.

Derivatives

The estimated fair value of exchange-traded derivatives is determined through the use of quoted market prices. Since the change in estimated fair value of exchange-traded futures is settled on a daily basis, the estimated fair value of exchange-traded futures equals the pending cash settlement amount, which is the difference between the cumulative variation margin and cumulative cash settlements. Generally, these derivatives are classified in Level 1.

NOTES TO THE FINANCIAL STATEMENTS

The estimated fair value of OTC derivatives is determined through the use of pricing models for OTC-bilateral and OTC-cleared derivatives. The determination of estimated fair value, when quoted market values are not available, is based on market standard valuation methodologies and inputs that management believes are consistent with what other market participants would use when pricing such instruments. The significant inputs to the pricing models for most OTC-bilateral and OTC-cleared derivatives are inputs that are observable in the market or can be derived principally from, or corroborated by, observable market data. Significant inputs that are observable generally include interest rates, foreign currency exchange rates, interest rate curves, credit curves and volatility. Derivative valuations can be affected by changes in interest rates, foreign currency exchange rates, financial indices, credit spreads, default risk, nonperformance risk, volatility, liquidity and changes in estimates and assumptions used in pricing models. Generally, these derivatives are classified in Level 2.

Certain OTC-bilateral and OTC-cleared derivatives may rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from, or corroborated by, observable market data. Significant inputs that are unobservable generally include references to emerging market currencies and inputs that are outside the observable portion of the interest rate curve, credit curve, volatility or other relevant market measure. These unobservable inputs may involve significant management judgment or estimation. Even though unobservable, these inputs are based on assumptions deemed appropriate given the circumstances and management believes they are consistent with what other market participants would use when pricing such instruments. Generally, these derivatives are classified in Level 3.

Most inputs for OTC-bilateral and OTC-cleared derivatives are mid-market inputs but, in certain cases, liquidity adjustments are used when they are deemed more representative of exit value. Market liquidity, as well as the use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's derivatives and could materially affect the net change in capital and surplus.

Other Invested Assets

The estimated fair value of other invested assets is determined using the methodologies as described in the above sections titled "Bonds, Stocks, Cash, Cash Equivalents and Short-term Investments, Including Affiliated Securities" and "Mortgage Loans", based on the nature of the investment. Excluded from the disclosure are those other invested assets that are not considered to be financial instruments subject to this disclosure including investments carried on the equity method.

Investment Income Due and Accrued

Due to the short-term nature of investment income due and accrued, the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer such that estimated fair value approximates carrying value. These amounts are generally classified as Level 2.

Receivables for Cash Collateral on Derivatives

The estimated fair value of receivables for cash collateral on derivatives approximates carrying value as these receivables are short-term in nature and the Company believes that there is minimal risk of material changes in the credit of the counterparties. These amounts are generally classified in Level 2.

Investment Contracts Included in Reserves for Life and Health Insurance and Annuities and Liability for Deposit-Type Contracts

The fair value of investment contracts included in reserves for life and health insurance and annuities and in the liability for deposit-type contracts are estimated by discounting best estimate future cash flows based on assumptions that market participants would use in pricing such liabilities, with consideration of the Company's non-performance risk (own-credit risk) not reflected in the fair value calculation. The assumptions used in estimating these fair values are based in part on unobservable inputs classified in Level 3.

Borrowed Money (Including Interest Thereon)

The estimated fair value for borrowed money (including interest thereon) approximates carrying value due to the short-term maturities of these instruments. These amounts are generally classified in Level 2.

Payable for Collateral Under Securities Loaned and Other Transactions

The estimated fair value of amounts payable for collateral under securities loaned and other transactions approximates carrying value as these obligations are short-term in nature. These amounts are generally classified in Level 2.

Secured Borrowings of Mortgage Loans

For secured borrowings of mortgage loans, the estimated fair value is determined by estimating future cash flows and discounting them using current interest rates for similar borrowings with similar credit risk using unobservable inputs and is generally classified in Level 3.

NOTES TO THE FINANCIAL STATEMENTS

Separate Accounts

Separate Account assets and liabilities are generally carried at estimated fair value on the Statutory Statements of Assets, Liabilities, Surplus and Other Funds. Level 1 assets are comprised of common stock, derivative assets, U.S. Treasury and agency securities, cash and cash equivalents and short-term investments. Common stock securities are valued based upon unadjusted quoted prices in active markets that are readily and regularly available. Derivative assets are comprised of exchange-traded interest rate derivatives (options-based). U.S. Treasury and agency securities are valued based upon unadjusted quoted prices in active markets that are readily and regularly available. The estimated fair value of cash equivalents and short-term investments approximates carrying value due to the short-term maturities of these instruments.

Level 2 assets consist of mutual funds without readily determinable fair values given prices are not published publicly, redeemable and non-redeemable preferred stock, certain bonds that include U.S. corporate and foreign corporate, foreign government, municipals and loan-backed securities, other invested assets and certain derivative assets and liabilities. Mutual funds are valued based upon quoted prices or reported net asset values provided by the fund manager. Redeemable and non-redeemable preferred stock securities are valued using the market approach where market quotes are available but are not considered actively traded. U.S. corporate and foreign corporate, foreign government and loan-backed securities are valued using the income approach based primarily on discounting expected future cash flows or other similar techniques using standard market observable inputs. Derivative assets and derivative liabilities included in Level 2 includes all types of derivatives utilized by the Company with the exception of exchange-traded derivatives included within Level 1. These derivatives are principally valued using the income approach.

Foreign currency exchange rate

Non-option-based - Valuations are based on present value techniques, which utilize significant inputs that may include the swap yield curve, currency spot rates and cross currency basis curves.

Level 3 assets are comprised of redeemable and non-redeemable preferred stock, certain bonds that include U.S. corporate and foreign corporate, municipals and loan-backed securities, mortgage loans and other invested assets. Preferred stocks are valued using the market or income approach where market quotes are unavailable and not considered actively traded. U.S. corporate and foreign corporate, municipals and loan-backed securities are valued using the market approach where market quotes are available but not considered actively traded or inputs are unobservable. Mortgage loans are valued based on expected future cash flows and discounting them using current interest rates for similar loans with similar credit risk. Other invested assets are valued under the equity method and are generally based on the Company's share of the net asset value as provided in the financial statements of the investees.

The difference between the estimated fair value of Separate Account assets in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts that are considered non-financial instruments.

Investment contracts included in Separate Account liabilities represent those balances due to policyholders under contracts that are classified as investment contracts. The carrying value of these Separate Account liabilities, which represents an equivalent summary total of the Separate Account assets supporting these liabilities, approximates the estimated fair value. These investments contracts are classified as Level 2 to correspond with the Separate Account assets backing the investment contracts.

The difference between the estimated fair value of investment contracts and derivatives included in Separate Account liabilities in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts due under contracts that are accounted for as insurance contracts.

- D. At December 31, 2016, the Company had no investments where it was not practicable to estimate fair value.

21. Other Items

- A. Unusual or Infrequent Items

The Company did not have any unusual or infrequent items during 2016 and 2015.

- B. Troubled Debt Restructuring

The Company did not have troubled debt restructuring during 2016 and 2015.

- C. Other Disclosures

In July 2016, MetLife completed the sale to Massachusetts Mutual Life Insurance Company of MetLife's U.S. Retail advisor force and certain assets and liabilities associated with the MetLife Premier Client Group, including MetLife's affiliated broker-dealer, MetLife Securities, Inc., a wholly-owned subsidiary of MetLife. The Company recorded a \$11,200,000 impairment of fixed assets related to the transaction.

On January 12, 2016, MetLife announced its plan to pursue the separation of a substantial portion of its U.S. Retail Business (the "Separation"). Additionally, on July 21, 2016, MetLife announced that following the Separation, the separated business will be rebranded as "Brighthouse Financial". On October 5, 2016, Brighthouse Financial, Inc., a subsidiary of MetLife ("Brighthouse"), filed a registration statement on Form 10 (the "Form 10") with the SEC. On December 6, 2016, Brighthouse filed amendments to its registration statement on Form 10 with the SEC. The information statement filed as an exhibit to the Form 10 disclosed that MetLife intends to include the Company, New England Life Insurance Company ("NELICO"), First MetLife Investors Insurance Company ("FMLI"), MetLife Advisers, LLC and

NOTES TO THE FINANCIAL STATEMENTS

certain captive reinsurance companies in the proposed separated business and distribute at least 80.1% of the shares of Brighthouse's common stock on a pro rata basis to the holders of MetLife common stock. The ultimate form and timing of the Separation will be influenced by a number of factors, including regulatory considerations and economic conditions. MetLife continues to evaluate and pursue structural alternatives for the proposed Separation. The Separation remains subject to certain conditions, including, among others, obtaining final approval from the MetLife Board of Directors, receipt of a favorable ruling from the Internal Revenue Service ("IRS") and an opinion from MetLife's tax advisor regarding certain U.S. Federal income tax matters, and an SEC declaration of the effectiveness of the Form 10.

Previously, the Company had ceded, via reinsurance, certain single premium deferred annuity contracts to MLIC, an affiliate. Effective April 1, 2016, the Company recaptured certain single premium deferred annuity contracts previously reinsured to MLIC. This recapture resulted in an increase in invested assets and cash and cash equivalents of \$4,295,796,687 offset by an increase in reserve liabilities of \$3,998,565,518. The Company recognized net income of \$34,113,541 including interest maintenance reserve transferred net of taxes as a result of this recapture.

Rounding and Truncating - Truncating has generally been used in the investment schedules and rounding (including forced rounding to add to relevant totals) has been used elsewhere in this statement.

The amounts in this statement pertain to the entire Company's business including, as appropriate, its Separate Account business.

D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2016 and 2015.

E. State Transferable and Non-transferable Tax Credits

The Company did not have any state transferable and non-transferable tax credits during 2016 and 2015.

F. Subprime Mortgage Related Risk Exposure

(1) While there is no market standard definition, the Company defines subprime mortgage lending as the origination of residential mortgage loans to borrowers with weak credit profiles. The Company's exposure to subprime mortgage loans exists through investments in subprime RMBS and residential mortgage loans. The majority of the Company's subprime mortgage loan exposure is the result of purchases over the past several years at prices well below the par value or the outstanding unpaid principal balance of the securities and loans, respectively. The subprime RMBS and residential mortgage loan portfolios are performing within our expectations and are in a net unrealized gain position. The Company continues to closely monitor the performance of the subprime RMBS and mortgage portfolios and the credit quality of the underlying assets.

(2) Direct exposure through investments in subprime mortgage loans at December 31, 2016:

	Book/Adjusted Carrying Value (excluding interest)	Fair Value	Value of Land and Buildings	OTTI Losses Recognized	Default Rate ⁽²⁾
Mortgages in the process of foreclosure	\$ 672,585	\$ 602,056	\$ 951,592	\$ —	N/A
Mortgages in good standing ⁽¹⁾	431,148,347	433,095,631	691,518,987	69,804	N/A
Mortgages with restructured terms	217,523	268,889	219,078	72,887	N/A
Total	\$ 432,038,455	\$ 433,966,576	\$ 692,689,657	\$ 142,691	—%

⁽¹⁾ As of December 31, 2016, the book/adjusted carrying value, fair value and value of land and building for mortgage loans greater than 60 days delinquent which were included in mortgages in good standing was \$8,768,991, \$8,006,444 and \$13,534,344, respectively.

⁽²⁾ Default rate was calculated using the current year loan loss as a percentage of subprime mortgage loans.

(3) At December 31, 2016, the Company had direct exposure to subprime mortgage risk through other investments as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
RMBS	\$ 1,101,067,501	\$ 1,126,667,518	\$ 1,144,602,123	\$ 101,739
CMBS	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCA	—	—	—	—
Other assets	—	—	—	—
Total	\$ 1,101,067,501	\$ 1,126,667,518	\$ 1,144,602,123	\$ 101,739

(4) The Company had no underwriting exposure to subprime mortgage risk through mortgage guaranty or financial guaranty insurance coverage during 2016 and 2015.

NOTES TO THE FINANCIAL STATEMENTS**G. Retained Assets**

- (1) The Company's retained asset account, known as the Total Control Account ("TCA"), is a settlement option or method of payment that may be used for amounts due under life insurance, critical illness insurance and annuity contracts. The TCA Customer Agreement provided to each accountholder is a contract that is supplementary to the insurance or annuity contract. TCAs are reported in the Annual Statement as amounts on deposit for ordinary supplementary contracts not involving life contingencies.

Each TCA has a guaranteed minimum annual effective interest rate. Guaranteed minimum interest rates for TCAs that were opened or remained open during calendar year 2016 were 3.5%, 3.0%, 1.5% and 0.5% depending on the age and origin of the account. In addition to the guaranteed minimum interest rate, the Company also agrees in the TCA Customer Agreement to credit interest at rates that equal or exceed at least one of the following indices: the prior week's Money Fund Report Averages™/Government 7-Day Simple Yield (a leading index of government money market mutual fund rates) or the Bank Rate Monitor™, National Money Market Rate Index (a leading index of rates paid by 100 large banks and thrifts on money market accounts). During calendar year 2016, all TCAs received interest at the account's guaranteed minimum annual effective interest rate. Both indices were below 0.5% during all of 2016.

For group life insurance, the group policyholder (i.e., the employer) may select a settlement option, including the TCA or a check, or may leave the election to the beneficiary. The TCA is generally utilized as the default method of payment of benefits under most of the Company's group life insurance programs, subject to state law and a minimum benefit amount. For individual life insurance, the individual policyholder may select a settlement option, including a TCA or a check, or he or she may leave the election to the beneficiary. The TCA is generally utilized as the default method of payment under most of the Company's individual life insurance policies, subject to state law and a minimum benefit amount. The Company always honors a beneficiary's request for a check. Certain administrative and recordkeeping services for TCAs and clearing services for drafts written from TCAs are provided by an unaffiliated bank (the "Administrator").

There are no fees or charges made to TCA account balances for basic account services. The following special service fees apply:

- Draft Copy: \$2.00
- Stop Payment: \$10.00
- Overdrawn TCA: \$15.00
- Wire Transfer: \$10.00

Accountholders are charged the same amount for these special services as the Administrator charges the Company.

In addition, any information requested to be sent via overnight delivery services may incur a fee of \$25.00.

The Company's TCA business is 100% reinsured with MLIC.

- (2) At December 31, the Company's retained asset accounts in force, categorized by age, were as follows:

	In Force			
	2016		2015	
	Number	Balance	Number	Balance
Up to and including 12 Months	668	\$ 143,431,182	782	\$ 108,142,800
13 to 24 Months	656	75,859,875	534	65,172,316
25 to 36 Months	469	54,580,889	450	44,291,862
37 to 48 Months	401	38,519,327	478	50,862,812
49 to 60 Months	427	46,405,216	545	38,521,988
Over 60 Months	1,721	118,168,538	1,297	89,544,318
Total	4,342	\$ 476,965,027	4,086	\$ 396,536,096

- (3) A rollforward of the Company's retained asset accounts for the year ended December 31, 2016 is as follows:

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
Retained asset accounts at the beginning of the year	4,086	\$ 396,536,096	—	\$ —
Retained asset accounts issued/added during the year	869	250,590,393	—	—
Investment earnings credited to retained asset accounts during the year	N/A	11,139,437	N/A	—
Fees and other charges assessed to retained asset accounts during the year*	N/A	2	N/A	—
Retained asset accounts transferred to state unclaimed property funds during the year	—	—	—	—
Retained asset accounts closed/withdrawn during the year	613	181,300,901	—	—
Retained asset accounts at the end of the year	4,342	\$ 476,965,027	—	\$ —

*Fees and other charges assessed may also include other account adjustments.

NOTES TO THE FINANCIAL STATEMENTS

H. Insurance-Linked Securities

The Company did not engage in any transactions involving insurance-linked securities during December 31, 2016.

22. Events Subsequent

Effective January 1, 2017, MLIC recaptured risks related to guaranteed minimum benefit guarantees on certain variable annuities being reinsured by the Company. This assignment resulted in a decrease in cash and cash equivalents of approximately \$568,046,044 and a decrease in aggregate reserve for life contracts of approximately \$207,873,149. The Company will recognize a loss of approximately \$234,112,381, net of income tax, as a result of this transaction.

Effective January 1, 2017, the Company executed a novation and assignment agreement whereby it will replace MLIC as the reinsurer of certain variable annuities, including guaranteed minimum benefits, issued by FMLI and NELICO. This novation and assignment resulted in an increase in cash and cash equivalents of approximately \$33,781,132 and an increase in aggregate reserve for life contracts of approximately \$440,941,274. The Company will recognize a loss of approximately \$264,654,092, net of income tax, as a result of this transaction.

The Company has evaluated events subsequent to December 31, 2016 through February 27, 2017, which is the date these financial statements were available to be issued, and other than the above items, has determined there are no material subsequent events requiring adjustment to or disclosure in the financial statements.

On January 1, 2017, the Company will not be subject to an annual fee under section 9010 of the Patient Protection and Affordable Care Act (“ACA”) due to The *Consolidated Appropriations Act of 2016, Title II, §201 Moratorium on Annual Fee on Health Insurance Providers*. In previous years, the annual fee was allocated to individual health insurers based on the ratio of the entity's net premiums written during the preceding calendar year to the amount of health insurance for any U.S. health risk that is written during the preceding calendar year. A health insurance entity's portion of the annual fee became payable once the entity provided health insurance for any U.S. health risk for each calendar year beginning on or after January 1st of the year the fee is due. The Company is not subject to the annual fee imposed under section 9010 of the ACA due to the Company's health insurance premium falling below the \$25 million threshold.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1- General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee or director of the Company?
Yes () No (X)
- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes () No (X)

Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)

Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$8,206,092,786
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes () No (X)

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during 2016 and 2015.

NOTES TO THE FINANCIAL STATEMENTS

C. Commutation of Ceded Reinsurance

The Company did not commute any ceded reinsurance during 2016 and 2015.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have any certified reinsurer's rating downgraded or status subject to revocation during 2016.

E-F. The Company did not have any reinsurance of variable annuity contracts with an affiliated captive reinsurer during 2016.**G. Ceded Reinsurance of XXX/AXXX with an Affiliated Captive Reinsurer**

The Company did not have any RBC shortfall for ceded XXX/AXXX reinsurance with an affiliated captive reinsurer subject to the XXX/AXXX captive framework during 2016.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company had no retrospectively rated contracts nor contracts subject to redetermination as of December 31, 2016. In addition, the Company has no paid or payable medical loss ratio rebates and is not subject to the risk sharing provision of the ACA.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2015 were \$159,365,926. As of December 31, 2016, \$12,657,802 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years and two reinsurance agreements with American Life Insurance Company and additional reinsurance agreements with Middle East affiliates were terminated as of January 1, 2016, releasing \$72,929,299 of reserves. Reserves remaining for prior years are now \$73,011,060 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$767,765 favorable prior-year development from December 31, 2015 to December 31, 2016. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims.

26. Intercompany Pooling Arrangements

The Company did not participate in any intercompany pooling arrangements during 2016 and 2015.

27. Structured Settlements

- A. The Company had no loss reserves eliminated by annuities, nor was the Company contingently liable for such amounts.
- B. The aggregate value of annuities due from any life insurer for which the Company has not obtained a release of liability from the claimant as a result of the purchase of an annuity does not equal or exceed 1% of policyholders' surplus.

28. Health Care Receivables

The Company had no health care receivables during the years 2016, 2015 and 2014.

29. Participating Policies

Direct premiums on participating policies in the amount of \$516,225,460 and \$468,439,784 represented approximately 6.8% and 4.9% of the Company's direct premiums at December 31, 2016 and 2015, respectively.

The amount of incurred policyholder dividends in 2016 and 2015, as reported in dividends to policyholders, was \$16,483,506 and \$29,763,372, respectively. This is equal to the sum of dividends paid during the year, the change in the amount of dividends due and unpaid and the change in provision for dividends payable in the following year.

30. Premium Deficiency Reserves

(1) Liability carried for premium deficiency reserves	\$	—
(2) Date of the most recent evaluation of this liability		12/31/2016
(3) Was anticipated investment income utilized in the calculation?		Yes

31. Reserves for Life Contracts and Deposit-Type Contracts

- (1) The Company waives the deduction for deferred fractional premiums upon death of insured and returns a portion of the final premium beyond the date of death. Reserves for surrender values in excess of the legally computer reserves are shown in Exhibit 5, Miscellaneous Reserves and amount to \$1,960,575.
- (2) The method employed in the valuation of substandard policies is identical to the method employed in the valuation of standard policies; a Mean reserve method is used, but for substandard policies, the Mean reserves are based on appropriate multiples of standard rates of mortality.

The valuation of ordinary substandard policies issued at extra percentage mortality ratings, is accomplished using the rated multiple of the mortality rates used for standard policies.

NOTES TO THE FINANCIAL STATEMENTS

- (3) As of December 31, 2016, the Company had \$143,338,968,704 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by Delaware. Reserves to cover the above insurance totaled the gross amount of \$1,868,040,843 at December 31, 2016 and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4) Tabular interest and the tabular less actual reserve released calculations for Page 7, Part A, lines 4 and 5 have been determined by a formula, as described in the instructions. The tabular cost calculations for ordinary universal life business on Page 7, Part A, line 9 have been determined using the basic data for the calculation of the policy reserves; for all other lines of business, by a formula, as described in the instructions.
- (5) Former MetLife Insurance Company of Connecticut Business: The method of determination of tabular interest on funds not involving life contingencies for the ordinary and group annuity business on Page 7, line 3 is as follows:

For each valuation rate of interest, the tabular interest is calculated as the net amount of reserves at the end of the year less the reserves at the beginning of the year, less premiums and/or deposits, plus benefits.

Former MetLife Investors Insurance Company business: The tabular interest for funds not involving life contingencies for each valuation rate and contractual guaranteed rate was determined as the statutory amount required to support the required statutory reserve based on the commissioner's annuity reserve valuation method. Generally it is the product of such valuation rate of interest times the mean funds at the beginning and end of the valuation period.

Former MetLife Investors USA Insurance Company business: For the determination of tabular interest on funds not involving life contingencies for each valuation rate of interest, tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

- (6) The general nature of other reserve changes (Page 7, line 7) is newer items that were not anticipated when the Analysis of Increase in Reserves During the Year exhibit was created. These items include reserves established as a result of asset adequacy analysis, reserves for secondary guarantees on universal life policies and General Account reserves held for variable annuity guaranteed minimum death benefits and guaranteed living benefits.

The details for other changes are as follows:

Item	Total	Industrial Life	Ordinary			Credit Life (Group and Individual)	Group	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Deficiency reserve (Including Underwriting Exception Reserve)	\$ (158,838,062)	\$ —	\$ (158,838,062)	\$ —	\$ —	\$ —	\$ —	\$ —
Earnings enhancement benefits	1,247	—	—	1,247	—	—	—	—
Disability Waiver Adjustment	—	—	—	—	—	—	—	—
For excess of valuation net premiums over corresponding gross premiums	32,558,000	—	32,558,000	—	—	—	—	—
For surrender values in excess of reserves otherwise required and carried in this schedule	(313,080)	—	(313,080)	—	—	—	—	—
Guaranteed Minimum Death Benefit Reserve	1,674,456	—	1,674,456	—	—	—	—	—
Minimum death benefits for universal life	5,063,606	—	5,063,606	—	—	—	—	—
Reinsurance Ceded	144,992,080	—	145,720,241	(728,161)	—	—	—	—
Variable Annuity Guaranteed Benefits Reserve	(290,446,608)	—	—	(290,448,019)	—	—	—	1,411
New Term Additional Reserve	(5,466,502)	—	(5,466,502)	—	—	—	—	—
Miscellaneous Annuity Reserves	(1,170,000,000)	—	—	(1,170,000,000)	—	—	—	—
Asset Adequacy Reserves for Individual Structured Settlements	—	—	—	—	—	—	—	—
SBR reserves	3,291,097	—	—	—	—	—	3,291,097	—
Change in the FX rates for GBP from current year to prior year	—	—	—	—	—	—	—	—
For YRT Reinsurance utilization of 2001 CSO Mortality table ultimate rates	—	—	—	—	—	—	—	—
For change from S&U to ultimate mortality in YRT calculations	—	—	—	—	—	—	—	—
Additional Actuarial Reserves- Asset/Liability Analysis	405,000,000	—	—	300,000,000	—	—	—	105,000,000
For reserves recaptured by Metropolitan Life Insurance Company	(404,734,698)	—	(404,734,698)	—	—	—	—	—
Total	\$ (1,437,218,464)	\$ —	\$ (384,336,039)	\$ (1,161,174,933)	\$ —	\$ —	\$ 3,291,097	\$ 105,001,411

NOTES TO THE FINANCIAL STATEMENTS**32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
With market value adjustment	\$ 2,607,032,093	\$ 1,481,618,672	\$ —	\$ 4,088,650,765	3.2%
At book value less current surrender charge of 5% or more	529,376,985	—	—	529,376,985	0.4
At fair value	—	—	97,513,253,843	97,513,253,843	75.5
Total with market value adjustment or at fair value	3,136,409,078	1,481,618,672	97,513,253,843	102,131,281,593	79.0
At book value without adjustment (minimal or no charge adjustment)	13,195,748,387	—	—	13,195,748,387	10.2
B. Not subject to discretionary withdrawal	13,622,914,936	273,537,781	—	13,896,452,717	10.8
C. Total (gross: direct + assumed)	29,955,072,401	1,755,156,453	97,513,253,843	129,223,482,697	100.0%
D. Reinsurance ceded	(984,933,559)	—	—	(984,933,559)	
E. Total* (net)	\$ 28,970,138,842	\$ 1,755,156,453	\$ 97,513,253,843	\$ 128,238,549,138	

* Reconciliation of total annuity actuarial reserves and deposits fund liabilities.

F. Life & Accident & Health Annual Statement:	Amount
Exhibit 5, Annuities Section, Total (net)	\$ 25,483,436,811
Exhibit 5, Supplementary Contract with Life Contingencies Section Total	701,021,818
Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	2,785,680,213
Subtotal	28,970,138,842
Separate Accounts Annual Statement:	
Exhibit 3, Line 0299999, Column 2	99,153,360,571
Exhibit 3, Line 0399999, Column 2	40,591,450
Policyholder dividend and coupon accumulations	—
Policyholder premiums	—
Guaranteed interest contracts	—
Other contract deposit funds	74,458,275
Subtotal	99,268,410,296
Total annuity actuarial reserves and deposit liabilities	\$ 128,238,549,138

33. Premiums and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2016 were as follows :

Type	Gross	Net of Loading
Industrial	\$ —	\$ —
Ordinary new business	19,593,648	6,514,996
Ordinary renewal	112,230,326	90,320,176
Credit life	41,128	41,128
Group life	679,969	679,969
Group annuity	(230,349)	(230,349)
Total	\$ 132,314,722	\$ 97,325,920

34. Separate Accounts

A. Separate Accounts Activity

- (1) The Company utilizes Separate Accounts to support and record assets and liabilities related to ordinary life insurance, ordinary individual annuities and supplemental contracts, and group annuity products. The liabilities consist of reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risk associated with market value changes are generally borne by the clients, except to the extent of the minimum guarantees made by the Company with respect to certain Separate Accounts.
- (2) As of December 31, 2016 and 2015, the Company's Separate Account Annual Statement included legally insulated assets of \$105,282,496,422 and \$104,925,483,407, respectively. The assets legally insulated from the General Account as of December 31, 2016, are attributable to the following products/transactions:

Product/Transaction	Separate Account Assets	
	Legally Insulated	Not Legally Insulated
Group annuities	\$ 3,424,102,441	\$ —
Ordinary individual annuities and supplemental contracts	99,086,922,334	393,599,554
Group life insurance	1,723,184,812	—
Ordinary life insurance	1,048,286,835	—
Total	\$ 105,282,496,422	\$ 393,599,554

NOTES TO THE FINANCIAL STATEMENTS

- (3) To compensate the General Account for certain guarantee risks taken, the Separate Account has paid risk charges as follows:

Year Ended December 31,	Risk Charges Paid
2016	\$ 690,502
2015	\$ 523,680
2014	\$ 450,891
2013	\$ 450,316
2012	\$ 510,915

As of December 31, 2016, the Company's General Account has paid \$0 towards Separate Account guarantees. The total Separate Account guarantees paid by the General Account was \$0 for each of the preceding four years ended December 31, 2015, 2014, 2013 and 2012.

- (4) The Company does not engage or participate in securities lending transactions within any Separate Account.

B. General Nature and Characteristics of Separate Accounts Business

Information regarding the Separate Accounts of the Company is as follows:

	Indexed	Nonindexed Guarantee Less than/Equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for year ended 12/31/2016	\$ —	\$ 48,750,000	\$ 1,957,911	\$ 3,601,304,177	\$ 3,652,012,088
Reserves at 12/31/2016					
(2) For accounts with assets at:					
a. Fair value	\$ —	\$ 189,628,504	\$ 1,481,618,672	\$ 98,864,716,165	\$ 100,535,963,341
b. Amortized cost	—	—	273,537,781	3,020,282,356	3,293,820,137
c. Total reserves	<u>\$ —</u>	<u>\$ 189,628,504</u>	<u>\$ 1,755,156,453</u>	<u>\$ 101,884,998,521</u>	<u>\$ 103,829,783,478</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal					
1. With market value adjustment	\$ —	\$ 189,628,504	\$ 1,481,618,672	\$ 2,799,970,393	\$ 4,471,217,569
2. At book value without market value adjustment and with current surrender charge of 5% or more	—	—	—	—	—
3. At fair value	—	—	—	99,085,028,128	99,085,028,128
4. At book value without market value adjustment and with current surrender charge less than 5%	—	—	—	—	—
5. Subtotal	—	189,628,504	1,481,618,672	101,884,998,521	103,556,245,697
b. Not subject to discretionary withdrawal	—	—	273,537,781	—	273,537,781
c. Total reserves	<u>\$ —</u>	<u>\$ 189,628,504</u>	<u>\$ 1,755,156,453</u>	<u>\$ 101,884,998,521</u>	<u>\$ 103,829,783,478</u>
(4) Reserves for Asset Default Risk in lieu of asset valuation reserve	\$ —	\$ —	\$ —	\$ —	\$ —

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Annual Statement:	
a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 3,647,350,752
b. Transfers from Separate Accounts (Page 4, Line 10)	7,676,742,365
c. Net transfers to or (from) Separate Accounts (a) - (b)	<u>(4,029,391,613)</u>
(2) Reconciling Adjustments	—
(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26)	<u>\$ (4,029,391,613)</u>

35. Loss/Claim Adjustment Expenses

The Company had no expected recoveries from salvage and subrogation deducted from unpaid claims liability. All loss and claim adjustment expenses are embedded in Exhibit 6 and Exhibit 8 reserves.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes No
If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes No N/A
- 1.3 State regulating?
Delaware
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes No
- 2.2 If yes, date of change: _____
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2014
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2014
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 10/27/2016
- 3.4 By what department or departments?
Delaware Department of Insurance
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes No N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes No N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes No
- 4.12 renewals? Yes No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes No
- 4.22 renewals? Yes No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes No
- 5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1
Name of Entity | 2
NAIC
Company
Code | 3
State of
Domicile |
|---------------------|------------------------------|---------------------------|
| | | |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes No
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes No
- 7.2 If yes,
- 7.21 State the percentage of foreign control _____ %
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).
- | 1
Nationality | 2
Type of Entity |
|------------------|---------------------|
| | |
- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes No
- 8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.
- | 1
Affiliate Name | 2
Location (City, State) | 3
FRB | 4
OCC | 5
FDIC | 6
SEC |
|--|-----------------------------|----------|----------|-----------|----------|
| MetLife Advisers, LLC | Boston, MA | | | | YES |
| MetLife Investment Advisers, LLC | Wilmington, DE | | | | YES |
| MetLife Investors Distribution Company | New York, NY | | | | YES |
| Brighthouse Securities, LLC | Charlotte, NC | | | | YES |
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP 30 Rockefeller Plaza, New York, NY 10112-0015
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes No
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes No
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes No N/A
- 10.6 If the response to 10.5 is no or n/a, please explain:
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Meredith Ratajczak - Appointed Actuary, 11225 North Community House Road, Charlotte, NC 28277
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes No
- 12.11 Name of real estate holding company See Explanation in 12.2
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value \$ 70
448,582,043
- 12.2 If yes, provide explanation
The Company owns 45 securities of miscellaneous REIT investments that can be found on the Schedule D-Part 1 and 2 of the General Account. The Company has 25 partnership interest in entity which own real estate directly or owns units and shares in real estate companies. See General Account Schedule BA, Part 1 Real Estate and Tax Credits for listing of investments and total book value.
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes No
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes No
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes No N/A
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes No
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes No
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.
- | 1
American Bankers Association (ABA)
Routing Number | 2
Issuing or Confirming Bank Name | 3
Circumstances That Can Trigger
the Letter of Credit | 4
Amount |
|---|--------------------------------------|---|-------------|
| | | | |
- BOARD OF DIRECTORS**
16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes No
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes No
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes No
- FINANCIAL**
19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes No
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$ 0
- 20.12 To stockholders not officers \$ 0
- 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$ 0
- 20.22 To stockholders not officers \$ 0
- 20.23 Trustees, supreme or grand (Fraternal only) \$ 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes No
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$ 0
- 21.22 Borrowed from others \$
- 21.23 Leased from others \$
- 21.24 Other \$
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes No
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ (636)
- 22.22 Amount paid as expenses \$ 27,300

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

22.23 Other amounts paid \$ _____

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ _____ 0

INVESTMENT

24.01 Were all of stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes [] No [X]

24.02 If no, give full and complete information, relating thereto:
See Note 5H

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
See Note 17

24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes [X] No [] N/A []

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 6,668,123,381

24.06 If answer to 24.04 is no, report amount of collateral for other programs \$ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [X] No [] N/A []

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [X] No [] N/A []

24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [X] No [] N/A []

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 6,531,232,031

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 6,558,394,474

24.103 Total payable for securities lending reported on the liability page: \$ 6,643,141,273

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes [X] No []

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements \$ 0

25.22 Subject to reverse repurchase agreements \$ 0

25.23 Subject to dollar repurchase agreements \$ 0

25.24 Subject to reverse dollar repurchase agreements \$ 0

25.25 Placed under option agreements \$ 0

25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 6,801,697,595

25.27 FHLB Capital Stock \$ 74,770,600

25.28 On deposit with states \$ 14,348,272

25.29 On deposit with other regulatory bodies \$ 34,708,042

25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 2,638,189,162

25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 703,816,997

25.32 Other \$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [] N/A []
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year: \$ _____

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No []

28.01 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase & Co.	4 New York Plaza - 12th Floor, New York, NY, 10004
State Street Bank and Trust Company	2 Avenue De Lafayette, 5th Floor North, Boston, MA, 02111
US Bank and Trust	800 Nicollet Mall, Minneapolis, MN 55402

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation
Metropolitan Life Insurance Company	A
Oaktree Capital Management, L.P.	U

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
4095	Metropolitan Life Insurance Company	549300H7EXFMRS487544	Not registered	DS
106793	Oaktree Capital Management, L.P.	JOAJT0QKF9HWVYTX5K56	SEC	NO

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 TOTAL		

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	46,240,685,945	49,134,914,097	2,894,228,152
30.2	Preferred Stocks	210,880,701	349,176,903	138,296,202
30.3	Totals	46,451,566,646	49,484,091,000	3,032,524,354

30.4 Describe the sources or methods utilized in determining the fair values:

Per Part 5, Section 1 of the Purposes and Procedures Manual of the NAIC Investment Analysis Office. Insurance companies can elect to not use prices provided by the NAIC. They can select any of 5 price sources, as defined in this section, and identify them in their appropriate schedule. MetLife and its affiliate insurance companies have chosen to not use market prices obtained from the NAIC. First an external quoted price is sought. In cases where an external quoted price is not available, the fair value is internally estimated using present value or valuation techniques. Factors considered in estimating fair value include: coupon rate, maturity, estimated duration, call provisions, sinking fund requirements, credit rating, industry sector and issuer curves, as well as quoted market prices of comparable securities.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [] No [X]

32.2 If no, list exceptions:
As of December 31, 2016, four issues did not meet the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office. These issues have not been filed due to lack of final documents.

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 0

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
	\$

34.1 Amount of payments for legal expenses, if any? \$ 0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	\$

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$

GENERAL INTERROGATORIES**PART 2 – LIFE INTERROGATORIES**

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?				Yes [] No [X]
1.2	If yes, indicate premium earned on U.S. business only.			\$	
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?			\$	
1.3	Reason for excluding:				
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.			\$	
1.5	Indicate total incurred claims on all Medicare Supplement insurance.			\$	
1.6	Individual policies:				
	Most current three years:				
1.61	Total premium earned			\$	
1.62	Total incurred claims			\$	
1.63	Number of covered lives			\$	
	All years prior to most current three years:				
1.64	Total premium earned			\$	
1.65	Total incurred claims			\$	
1.66	Number of covered lives			\$	
1.7	Group policies:				
	Most current three years:				
1.71	Total premium earned			\$	
1.72	Total incurred claims			\$	
1.73	Number of covered lives			\$	
	All years prior to most current three years:				
1.74	Total premium earned			\$	
1.75	Total incurred claims			\$	
1.76	Number of covered lives			\$	
2.	Health Test:				
		1	2		
		Current Year	Prior Year		
2.1	Premium Numerator	\$ (28,390,510)	\$ 116,676,504		
2.2	Premium Denominator	\$ 8,528,543,758	\$ 7,567,956,615		
2.3	Premium Ratio (2.1/2.2)	(0.333)	1.542		
2.4	Reserve Numerator	\$ 73,391,819	\$ 0		
2.5	Reserve Denominator	\$ 35,980,567,601	\$ 32,393,924,488		
2.6	Reserve Ratio (2.4/2.5)	0.204	0.000		
3.1	Does the reporting entity have Separate Accounts?				Yes [X] No []
3.2	If yes, has a Separate Accounts statement been filed with this Department				Yes [X] No [] N/A []
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?			\$	1,060,315,230
3.4	State the authority under which Separate Accounts are maintained:				
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?				Yes [X] No []
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?				Yes [] No [X]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"			\$	
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?"				Yes [X] No []
4.2	Net reimbursement of such expenses between reporting entities:				
4.21	Paid			\$	940,252,992
4.22	Received			\$	3,040,179
5.1	Does the reporting entity write any guaranteed interest contracts?				Yes [X] No []
5.2	If yes, what amount pertaining to these items is included in:				
5.21	Page 3, Line 1			\$	0
5.22	Page 4, Line 1			\$	0
6.	For stock reporting entities only:				
6.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:			\$	3,076,169,638

GENERAL INTERROGATORIES**PART 2 – LIFE INTERROGATORIES**

7. Total dividends paid stockholders since organization of the reporting entity:

7.11	Cash	\$	12,731,795,701
7.12	Stock	\$	1,272,253,185

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as:

Yes [] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement?

Yes [] No [X]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31	Earned premium	\$	\$
8.32	Paid claims	\$	\$
8.33	Claim liability and reserve (beginning of year)	\$	\$
8.34	Claim liability and reserve (end of year)	\$	\$
8.35	Incurred claims	\$	\$

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	\$	\$
8.42	\$25,000 — 99,999	\$	\$
8.43	\$100,000 — 249,999	\$	\$
8.44	\$250,000 — 999,999	\$	\$
8.45	\$1,000,000 or more	\$	\$

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools?

\$ 0

9.1 Does the reporting entity have variable annuities with guaranteed benefits?

Yes [X] No []

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
GMDB	none	none	none	10,408,642,794	15,615,916	Exhibit 5	25%-100%	12,468,123
GMDB	GMAB w/ 8 yr wp 100% guar	0-1	702,273	702,273	85,344	Exhibit 5	25%-100%	4,324
GMDB	GMAB w/ 10 yr wp	0-1	5,469,409	5,469,409	28,139	Exhibit 5	none	
GMDB	GMAB w/ 10 yr wp	1-2	532,990	532,990	2,000	Exhibit 5	none	
GMDB	GMWB	none	none	1,582,068,535	1,266,003	Exhibit 5	none	
ROP	none	none	none	118,611,086	4,424	Exhibit 5	none	
1 Year Ratchet & ROP-a	none	none	none	308,430,031	6,721,847	Exhibit 5	none	
5 Year Ratchet & Rollup	none	none	none	179,489,287	4,880,241	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMWB	none	N/A	180,308,497	1,976,629	Exhibit 5	none	
1 Year Ratchet & Rollup	GMWB	none	N/A	24,848,541	132,485	Exhibit 5	none	
ROP-b	GMWB	none	N/A	524,128,119	4,158,632	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMAB with 10 Year waiting period	0-1	321,859	321,859	31,787	Exhibit 5	none	
1 Year Ratchet & Rollup	GMAB with 10 Year waiting period	0-1	110,193	110,193	9,422	Exhibit 5	none	
ROP-b	GMAB with 10 Year waiting period	0-1	654,765	654,765	7,548	Exhibit 5	none	
ROP-b	GMAB with 10 Year waiting period	1-2	210,126	210,126	1,493	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	0-1	1,779,979,169	1,779,979,169	121,562,356	Exhibit 5	25%	14,849,033
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	1-2	219,471,196	219,471,196	12,080,623	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	2-3	302,489,164	302,489,164	4,425,151	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	3-4	134,681,026	134,681,026	2,165	Exhibit 5	none	

GENERAL INTERROGATORIES**PART 2 – LIFE INTERROGATORIES**

ROP-b	period							
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	4-5	113,201,102	113,201,102	7,561	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	0-1	687,815,676	687,815,676	62,694,948	Exhibit 5	25%	8,234,350
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	1-2	200,516,262	200,516,262	22,132,188	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	2-3	220,119,182	220,119,182	18,236,531	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	3-4	12,216,246	12,216,246	14,209	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	4-5	5,992,418	5,992,418	5,812	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	5-6	3,001,057	3,001,057	968	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	0-1	924,622,926	924,622,926	93,691,356	Exhibit 5	25%	1,090,924
ROP-b	GMIB with 10 Year waiting period	1-2	656,002,664	656,002,664	25,277,057	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	2-3	1,019,238,399	1,019,238,399	11,590,908	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	3-4	463,585,689	463,585,689	44,087	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	4-5	372,738,895	372,738,895	9,024	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	5-6	107,669,575	107,669,575	1,203	Exhibit 5	none	
1 Year Ratchet & ROP-b	none	none	none	548,106,734	356,571	Exhibit 5	25%	25,265
1 Year Ratchet & Rollup	none	none	none	857,538,828	17,899,453	Exhibit 5	25%	519,335
ROP-b	none	none	none	316,822,707	55,060	Exhibit 5	none	
1 Year Ratchet & ROP-a	none	none	none	97,141,931	431,308	Exhibit 5	none	
ROP-a	none	none	none	1,890,789,908	8,725	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMWB	none	N/A	5,583,329,903	6,379,216	Exhibit 5	none	
1 Year Ratchet & Rollup	GMWB	none	N/A	192,169,960	1,653,085	Exhibit 5	none	
ROP-b	GMWB	none	N/A	5,430,756,572	14,759,206	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMAB with 10 Year waiting period	0-1	1,033,660	1,033,660	11,583	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMAB with 10 Year waiting period	1-2	1,574,321	1,574,321	1,469	Exhibit 5	none	
1 Year Ratchet & Rollup	GMAB with 10 Year waiting period	0-1	622,550	622,550	57,149	Exhibit 5	none	
1 Year Ratchet & Rollup	GMAB with 10 Year waiting period	1-2	54,032	54,032	130	Exhibit 5	none	
ROP-b	GMAB with 10 Year waiting period	0-1	17,837,271	17,837,271	116,831	Exhibit 5	none	
ROP-b	GMAB with 10 Year waiting period	1-2	3,724,871	3,724,871	56,619	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	0-1	3,152,918,477	3,152,918,477	340,467,674	Exhibit 5	25%	13,235,635
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	1-2	666,629,368	666,629,368	53,277,626	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	2-3	780,459,189	780,459,189	15,305,609	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting	3-4	510,630,868	510,630,868	646,991	Exhibit 5	none	

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

	period							
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	4-5	619,803,297	619,803,297	2,743,020	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	5-6	175,052,213	175,052,213	230,201	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	6-7	45,474,651	45,474,651	18,285	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	7-8	14,748,711	14,748,711	1,846	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	0-1	1,989,492,996	1,989,492,996	237,844,824	Exhibit 5	25%	15,464,693
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	1-2	895,858,911	895,858,911	112,262,674	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	2-3	2,519,306,306	2,519,306,306	135,497,305	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	3-4	2,903,689,295	2,903,689,295	50,201,978	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	4-5	8,178,531,052	8,178,531,052	269,359,303	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	5-6	4,048,834,079	4,048,834,079	104,453,647	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	6-7	1,227,697,301	1,227,697,301	14,959,257	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	7-8	517,742,324	517,742,324	2,916,449	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	8-9	472,675,370	472,675,370	1,332,358	Exhibit 5	none	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	9-10	111,906,725	111,906,725	4,897	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	0-1	5,207,670,969	5,207,670,969	621,229,008	Exhibit 5	25%	15,013,347
ROP-b	GMIB with 10 Year waiting period	1-2	2,471,194,632	2,471,194,632	156,456,299	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	2-3	3,748,243,146	3,748,243,146	48,427,687	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	3-4	2,912,085,862	2,912,085,862	4,327,929	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	4-5	4,931,485,424	4,931,485,424	17,699,164	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	5-6	1,539,179,653	1,539,179,653	1,576,381	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	6-7	341,162,232	341,162,232	19,514	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	7-8	80,240,391	80,240,391	223	Exhibit 5	none	
1 Year Ratchet & ROP-b	none	none	none	1,297,184,933	284,617	Exhibit 5	25%	37,719
1 Year Ratchet & Rollup	none	none	none	3,891,840,705	190,631,500	Exhibit 5	25%	387,267
ROP-b	none	none	none	1,686,532,343	391,944	Exhibit 5	none	
1 Year Ratchet & ROP-b	none	none	none	27,568,990	48,010	Exhibit 5	none	
ROP-b	none	none	none	1,598,565	512	Exhibit 5	none	
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	0-1	531,209,651	531,209,651	68,342,392	Exhibit 5	none	
ROP-b	GMIB with 10 Year waiting period	1-2	209,902,916	209,902,916	27,619,961	Exhibit 5	none	
1 Year Ratchet &	none	none	none	108,112,448	301,342	Exhibit 5	none	(22,531)

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

ROP-b									
1 Year Ratchet & Rollup	none	none	none	59,843,088	5,580,363	Exhibit 5	25%	78,623	
ROP-b	none	none	none	9,153,547	30,080	Exhibit 5	none		
1 Year Ratchet & Rollup	GMWB	none	N/A	2,642,513	31,146	Exhibit 5	none		
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	0-1	409,997,903	409,997,903	26,953,802	Exhibit 5	25%	3,283,407	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	0-1	58,188,513	58,188,513	6,088,834	Exhibit 5	25%	587,804	
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	1-2	15,351,669	15,351,669	1,780,053	Exhibit 5	none		
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	2-3	26,224,227	26,224,227	1,657,186	Exhibit 5	none		
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	3-4	2,082,188	2,082,188	46,177	Exhibit 5	none		
ROP-b	GMIB with 10 Year waiting period	0-1	1,021,481,086	1,021,481,086	50,060,899	Exhibit 5	25%	4,940,341	
1 Year Ratchet & ROP-b	none	none	none	260,765,722	147,409	Exhibit 5	none		
5 Year Ratchet & ROP-b	none	none	none	13,330,119	1,078	Exhibit 5	none		
1 Year Ratchet & Rollup	none	none	none	647,339,079	35,280,425	Exhibit 5	none		
1 Year Ratchet & ROP-b	GMWB	none	N/A	10,177,619	18,767	Exhibit 5	none		
1 Year Ratchet & Rollup	GMWB	none	N/A	14,894,618	211,656	Exhibit 5	none		
1 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	0-1	311,417,423	311,417,423	24,058,865	Exhibit 5	none		
5 Year Ratchet & ROP-b	GMIB with 10 Year waiting period	0-1	1,579,344,622	1,579,344,622	95,628,583	Exhibit 5	none		
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	0-1	134,861,821	134,861,821	11,825,471	Exhibit 5	none		
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	1-2	81,453,263	81,453,263	10,386,804	Exhibit 5	none		
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	2-3	272,219,288	272,219,288	15,593,806	Exhibit 5	none		
1 Year Ratchet & Rollup	GMIB with 10 Year waiting period	3-4	417,752,142	417,752,142	11,759,414	Exhibit 5	none		

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year:

\$ _____

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
	\$ _____

11.1 Do you act as a custodian for health savings accounts?

Yes [] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date.

\$ _____

11.3 Do you act as an administrator for health savings accounts?

Yes [] No [X]

11.4 If yes, please provide the balance of the funds administered as of the reporting date.

\$ _____

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?

Yes [X] No [] N/A []

12.2 If the answer to 12.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
METLIFE REINSURANCE COMPANY OF DELAWARE	14911	DE	2,123,014,476			1,045,420,883
METLIFE REINSURANCE COMPANY OF DELAWARE	14911	DE	250,572,956			124,509,237

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

METLIFE REINSURANCE COMPANY OF DELAWARE	14911	DE	166,316,748	97,329,017		74,496,148
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13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

13.1	Direct premiums written	\$	2,655,541,315
13.2	Total incurred claims	\$	1,509,447,110
13.3	Number of covered lives		999,376

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

Show amounts of life insurance in this exhibit in thousands (omit \$000)

	1 2016	2 2015	3 2014	4 2013	5 2012
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	154,960,785	156,914,772	154,314,192	152,422,773	54,295,951
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	406,947,029	385,935,450	342,616,001	324,318,275	21,713,835
3. Credit life (Line 21, Col. 6).....	0	177,616	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	4,555,906	89,921,624	44,992,491	1,647,501	838,030
5. Industrial (Line 21, Col. 2).....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....					
7. Total (Line 21, Col. 10).....	566,463,720	632,949,462	541,922,684	478,388,549	76,847,816
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	5,696,897	8,173,349	7,975,403	12,832,434	3,326
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	37,828,917	57,623,077	33,831,173	43,891,652	0
10. Credit life (Line 2, Col. 6).....					
11. Group (Line 2, Col. 9).....	220,883	2,755,389	0	0	0
12. Industrial (Line 2, Col. 2).....					
13. Total (Line 2, Col. 10).....	43,746,697	68,551,815	41,806,576	56,724,086	3,326
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....					
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	(139,611,456)	635,354,770	(1,077,967,071)	426,143,024	162,983,618
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	8,357,049,574	5,634,631,359	(165,858,842)	7,240,744,025	1,087,647,617
16. Credit life (group and individual) (Line 20.4, Col. 5).....					
17.1 Group life insurance (Line 20.4, Col. 6).....	73,403,516	1,060,220,738	38,928,553	714,841	10,492
17.2 Group annuities (Line 20.4, Col. 7).....	271,624,594	109,717,556	117,540,166	135,532,177	50,062,649
18.1 A&H - group (Line 20.4, Col. 8).....	(38,318,443)	122,389,383	5,279,534	0	581,707
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....					
18.3 A&H - other (Line 20.4, Col. 10).....	4,395,973	5,642,809	5,502,159	6,343,341	5,624,147
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....					
20. Total.....	8,528,543,758	7,567,956,615	(1,076,575,501)	7,809,477,408	1,306,910,230
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	65,233,501,090	68,418,440,088	62,666,271,492	65,032,515,665	44,489,565,633
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	61,252,650,490	62,894,016,814	56,942,321,698	61,755,434,836	39,420,078,672
23. Aggregate life reserves (Page 3, Line 1).....	41,348,753,295	38,689,748,053	35,574,616,336	39,023,768,819	22,261,845,333
24. Aggregate A&H reserves (Page 3, Line 2).....	92,114,366	108,997,581	110,813,167	128,065,214	132,900,953
25. Deposit-type contract funds (Page 3, Line 3).....	2,785,680,217	6,185,528,270	7,064,651,347	8,731,041,196	8,739,253,199
26. Asset valuation reserve (Page 3, Line 24.01).....	320,255,824	545,497,293	662,079,840	736,257,026	704,045,114
27. Capital (Page 3, Lines 29 & 30).....	75,000,000	75,000,000	75,000,000	86,488,292	86,488,292
28. Surplus (Page 3, Line 37).....	4,299,450,154	5,867,013,717	5,966,527,465	3,479,978,082	5,244,505,288
Cash Flow (Page 5)					
29. Net Cash from operations (Line 11).....	2,373,315,396	3,241,751,572	3,631,733,718	1,992,620,343	741,463,043
Risk-Based Capital Analysis					
30. Total adjusted capital.....	4,695,856,186	6,494,426,069	6,710,110,008	4,324,066,321	6,216,826,118
31. Authorized control level risk-based capital.....	476,194,517	506,531,233	763,651,515	571,820,652	691,729,964
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	70.3	72.3	73.2	64.8	65.7
33. Stocks (Lines 2.1 and 2.2).....	0.5	0.6	0.7	0.7	5.5
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	13.5	10.9	9.1	10.0	10.6
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.1	0.3	0.3	0.1
36. Cash, cash equivalents and short-term investments (Line 5).....	3.9	4.3	3.4	8.9	4.9
37. Contract loans (Line 6).....	1.7	2.0	2.0	2.0	2.5
38. Derivatives (Line 7).....	5.3	5.6	5.5	5.9	3.4
39. Other invested assets (Line 8).....	3.5	4.3	5.6	7.4	7.3
40. Receivables for securities (Line 9).....	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....					
42. Aggregate write-ins for invested assets (Line 11).....	1.3	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

	1 2016	2 2015	3 2014	4 2013	5 2012
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12 Col. 1).....	0	0	0	475,000,000	305,000,000
45. Affiliated preferred stocks (Sch. D Summary, Line 18 Col. 1).....	0	0	0	0	200,000
46. Affiliated common stocks (Sch. D Summary, Line 24 Col. 1).....	3,591,707	3,338,876	3,337,241	6,787	2,128,380,181
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif. Col. 5, Line 10).....					
48. Affiliated mortgage loans on real estate.....	0	0	242,084,630	363,903,284	188,112,435
49. All other affiliated.....	369,591,011	745,849,736	704,114,573	1,879,657,732	1,435,394,204
50. Total of above Lines 44 to 49.....	373,182,718	749,188,612	949,536,444	2,718,567,803	4,057,086,820
51. Total investment in parent included in Lines 44 to 49 above.....	0	0	0	475,000,000	305,000,000
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	3,235,755,988	2,564,923,660	1,807,805,881	3,297,067,158	847,985,254
53. Total admitted assets (Page 2, Line 28, Col. 3).....	170,909,597,066	173,761,513,938	174,605,977,568	178,135,407,257	63,750,259,793
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	2,975,070,416	2,906,621,563	2,622,982,381	1,970,180,451	1,669,151,526
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(1,479,581,628)	(252,696,034)	(1,512,886,361)	(1,533,750,954)	(482,105,522)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	(1,684,978,645)	(98,780,809)	903,126,672	(2,868,732,833)	89,513,565
57. Total of above Lines 54, 55 and 56.....	(189,489,857)	2,555,144,720	2,013,222,692	(2,432,303,336)	1,276,559,569
Benefits and Reserve Increase (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....	10,842,583,569	10,873,369,469	11,655,434,935	11,142,050,338	5,491,805,360
59. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....	(14,658,072)	101,050,129	13,513,884	11,913,184	11,320,241
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....	(89,337,768)	313,408,845	(1,457,348,658)	1,169,446,100	(64,121,485)
61. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....	(16,895,124)	(1,711,056)	(17,252,046)	(4,810,370)	(509,781)
62. Dividends to policyholders (Line 30, Col. 1).....	16,483,506	29,763,372	22,699,411	29,023,609	
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	17.9	21.0	(152.6)	17.6	1.8
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	4.1	3.9	4.0	4.3	4.9
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	102.3	78.8	(198.3)	111.3	73.3
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....					
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	7.1	11.0	(17.8)	(44.3)	(100.4)
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	18,628,315				
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	78,115,242	1,529,298			
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	82,974,997	86,253,527	95,996,333	101,194,268	101,549,597
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	81,250,684	87,242,145	95,007,164	97,673,180	96,619,484
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2).....					
73. Ordinary - life (Col. 3).....	(148,285,348)	(202,713,318)	388,468,946	(1,050,845,433)	246,914,877
74. Ordinary - individual annuities (Col. 4).....	2,735,164,324	(645,703,464)	2,186,610,378	5,456,015,041	945,983,418
75. Ordinary - supplementary contracts (Col. 5).....	32,347,033	41,690,904	24,441,512	27,654,125	(1,810,649)
76. Credit life (Col. 6).....					
77. Group life (Col. 7).....	46,351,257	(40,240,589)	10,240,457	6,352,846	39,951
78. Group annuities (Col. 8).....	2,124,082	50,027,346	61,899,323	55,202,191	(47,200,859)
79. A&H - group (Col. 9).....	(6,488,834)	18,445,965	7,290,903	3,418,469	1,042,157
80. A&H - credit (Col. 10).....					
81. A&H - other (Col. 11).....	4,420,679	8,704,826	26,226,510	7,438,618	11,605,994
82. Aggregate of all other lines of business (Col. 12).....	0	0	351,171,528	386,779,279	173,549,337
83. Total (Col. 1).....	2,665,633,193	(769,788,330)	3,056,349,557	4,892,015,136	1,330,124,226

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code.....241 NAIC Company Code.....87726

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	2,633,793,162		75,000,000		2,708,793,162
2. Annuity considerations.....	4,404,407,912		3,487,363		4,407,895,275
3. Deposit-type contract funds.....	9,752,208	XXX	6,077,044,353	XXX	6,086,796,561
4. Other considerations.....			82,872,167		82,872,167
5. Totals (Sum of Lines 1 to 4).....	7,047,953,282	0	6,238,403,883	0	13,286,357,165
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	59,955				59,955
6.2 Applied to pay renewal premiums.....	163,248				163,248
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	14,130,986				14,130,986
6.4 Other.....	2,147				2,147
6.5 Totals (Sum of Lines 6.1 to 6.4).....	14,356,336	0	0	0	14,356,336
Annuities:					
7.1 Paid in cash or left on deposit.....					0
7.2 Applied to provide paid-up annuities.....					0
7.3 Other.....					0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	14,356,336	0	0	0	14,356,336
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,476,684,528		27,704,638		1,504,389,166
10. Matured endowments.....	812,389		672,595		1,484,984
11. Annuity benefits.....	1,717,879,718		523,675,682		2,241,555,400
12. Surrender values and withdrawals for life contracts.....	8,112,626,560		535,383,138		8,648,009,698
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	3,540,866	0	0	0	3,540,866
14. All other benefits, except accident and health.....					0
15. Totals.....	11,311,544,061	0	1,087,436,053	0	12,398,980,114

DETAILS OF WRITE-INS

1301. Premiums waived due to disability.....	3,540,866				3,540,866
1302.					0
1303.					0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	3,540,866	0	0	0	3,540,866

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2,405	131,965,838							2,405	131,965,838
17. Incurred during current year.....	11,184	1,497,896,341			660	28,377,233			11,844	1,526,273,574
Settled during current year:										
18.1 By payment in full.....	11,178	1,474,235,921			660	28,377,233			11,838	1,502,613,154
18.2 By payment on compromised claims.....	306	3,260,996							306	3,260,996
18.3 Totals paid.....	11,484	1,477,496,917	0	0	660	28,377,233	0	0	12,144	1,505,874,150
18.4 Reduction by compromise.....		15,902,466							0	15,902,466
18.5 Amount rejected.....									0	0
18.6 Total settlements.....	11,484	1,493,399,383	0	0	660	28,377,233	0	0	12,144	1,521,776,616
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2,105	136,462,796	0	0	0	0	0	0	2,105	136,462,796
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,179,425	531,557,996,740	(a)		51,361	4,393,204,148			1,230,786	535,951,200,888
21. Issued during year.....	102,523	43,525,814,022			96	220,882,632			102,619	43,746,696,654
22. Other changes to in force (Net).....	(71,331)	(20,182,362,293)			(869)	(58,182,948)			(72,200)	(20,240,545,241)
23. In force December 31 of current year.....	1,210,617	554,901,448,469	0	(a)	50,588	4,555,903,832	0	0	1,261,205	559,457,352,301

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	493,251	506,033		2,418,400	2,385,377
24.1 Federal Employee Health Benefits Plan premium (b).....					
24.2 Credit (group and individual).....					
24.3 Collectively renewable policies (b).....	11,322	11,280		10,482	(193,761)
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
Other Individual Policies:					
25.1 Non-cancelable (b).....	3,429,980	3,526,590		10,457,051	6,994,802
25.2 Guaranteed renewable (b).....	184,977,873	223,419,965		485,384,063	41,399,913
25.3 Non-renewable for stated reasons only (b).....	41,046	43,395			(2,774)
25.4 Other accident only.....	111,526	113,171		14,980	8,418
25.5 All other (b).....	194	194		3,472	(44,087)
25.6 Totals (Sum of Lines 25.1 to 25.5).....	188,560,619	227,103,315	0	495,859,566	48,356,272
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	189,065,192	227,620,628	0	498,288,448	50,547,888

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance (a)	7 Number of		9 Amount of Insurance (a)	
							7 Policies	8 Certificates		
1. In force end of prior year.....			1,372,830	542,850,222	3,007	177,616	15,457	951,572	89,921,624	632,949,462
2. Issued during year.....			102,523	43,525,814				96	220,883	43,746,697
3. Reinsurance assumed.....										0
4. Revived during year.....			3,659	3,361,953					678	3,362,631
5. Increased during year (net).....				465,233					11,248	476,481
6. Subtotals, Lines 2 to 5.....	0	0	106,182	47,353,000	0	0	0	96	232,809	47,585,809
7. Additions by dividends during year.....	XXX		XXX		XXX		XXX	XXX		0
8. Aggregate write-ins for increases.....	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8).....	0	0	1,479,012	590,203,222	3,007	177,616	15,457	951,668	90,154,433	680,535,271
Deductions during year:										
10. Death.....			10,160	1,507,007			XXX	856	23,377	1,530,384
11. Maturity.....			8				XXX			0
12. Disability.....							XXX			0
13. Expiry.....			1,862	296,927						296,927
14. Surrender.....			15,580	4,251,892				13	467	4,252,359
15. Lapse.....			55,462	18,290,630				1	99	18,290,729
16. Conversion.....			1,243	543,472			XXX	XXX	XXX	543,472
17. Decreased (net).....			112,829	3,405,480	3,007	177,616	1,686	338,586	35,171,343	38,754,439
18. Reinsurance.....							13,762	561,626	50,403,241	50,403,241
19. Aggregate write-ins for decreases.....	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	0	0	197,144	28,295,408	3,007	177,616	15,448	901,082	85,598,527	114,071,551
21. In force end of year (Line 9 minus Line 20).....	0	0	1,281,868	561,907,814	0	0	9	50,586	4,555,906	566,463,720
22. Reinsurance ceded end of year.....	XXX		XXX	486,553,504	XXX		XXX	XXX	61,870	486,615,374
23. Line 21 minus Line 22.....	XXX	0	XXX	75,354,310	XXX	(b) 0	XXX	XXX	4,494,036	79,848,346

25

DETAILS OF WRITE-INS

0801.										0
0802.										0
0803.										0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	0	0	0	0	0	0	0	0	0	0
1901.										0
1902.										0
1903.										0
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	0	0	0	0	0	0	0	0	0	0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000).

(b) Group \$.....0; Individual \$.....0.

EXHIBIT OF LIFE INSURANCE (continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends.....	XXX		XXX	65,383
25. Other paid-up insurance.....			20,837	1,220,904
26. Debit ordinary insurance.....	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27. Term policies-decreasing.....				
28. Term policies-other.....	56,833	37,828,917	684,742	405,707,544
29. Other term insurance-decreasing.....	XXX		XXX	
30. Other term insurance.....	XXX		XXX	435,375
31. Totals (Lines 27 to 30).....	56,833	37,828,917	684,742	406,142,919
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX		XXX	346,212
33. Totals, extended term insurance.....	XXX	XXX	6,810	457,899
34. Totals, whole life and endowment.....	45,690	5,696,897	590,316	154,960,785
35. Totals (Lines 31 to 34).....	102,523	43,525,814	1,281,868	561,907,815

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....				
37. Ordinary.....	40,917,598	2,608,216	539,356,441	22,551,374
38. Credit Life (Group and Individual).....				
39. Group.....	220,883		4,555,904	
40. Totals (Lines 36 to 39).....	41,138,481	2,608,216	543,912,345	22,551,374

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21.....				
44. Servicemen's Group Life Insurance included in Line 21.....				
45. Group Permanent Insurance included in Line 21.....				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a).....	2,983,282
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 0
47.2 0

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48. Waiver of Premium.....			125,616	42,009,938				
49. Disability Income.....			964	263,870				
50. Extended Benefits.....			XXX	XXX				
51. Other.....								
52. Total.....	0	(b).....0	126,580	(b)....42,273,808	0	(b).....0	0	(b).....0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000).

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE
AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS,
ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	15,376	10,830		
2. Issued during year.....	1,134	1,581		
3. Reinsurance assumed.....				
4. Increased during year (net).....				
5. Total (Lines 1 to 4).....	16,510	12,411	0	0
Deductions during year:				
6. Decreased (net).....	428	1,355		
7. Reinsurance ceded.....				
8. Totals (Lines 6 and 7).....	428	1,355	0	0
9. In force end of year.....	16,082	11,056	0	0
10. Amount on deposit.....		(a) 742,156,502		(a)
11. Income now payable.....	16,082			
12. Amount of income payable.....	(a) 82,607,934	(a) 67,756,522	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	40,836	1,513,840	6,550	197,889
2. Issued during year.....	1,177	47,168		167
3. Reinsurance assumed.....				
4. Increased during year (net).....		210		3
5. Total (Lines 1 to 4).....	42,013	1,561,218	6,550	198,059
Deductions during year:				
6. Decreased (net).....	1,387	105,976	117	9,234
7. Reinsurance ceded.....				
8. Totals (Lines 6 and 7).....	1,387	105,976	117	9,234
9. In force end of year.....	40,626	1,455,242	6,433	188,825
Income now payable:				
10. Amount of income payable.....	(a) 534,800,654	XXX	XXX	(a) 401,168,471
Deferred fully paid:				
11. Account balance.....	XXX	(a) 15,750,508,012	XXX	(a) 757,814,017
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 99,462,284,438	XXX	(a) 2,637,430,452

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	1,886	720,000			92,218	238,110,125
2. Issued during year.....						
3. Reinsurance assumed.....						
4. Increased during year (net).....	381	XXX		XXX		XXX
5. Total (Lines 1 to 4).....	2,267	XXX	0	XXX	92,218	XXX
Deductions during year:						
6. Conversions.....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....		XXX		XXX	5,399	XXX
8. Reinsurance ceded.....		XXX		XXX		XXX
9. Totals (Lines 6 to 8).....	0	XXX	0	XXX	5,399	XXX
10. In force end of year.....	2,267	(a) 1,151,986	0	(a)	86,819	(a) 237,697,991

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year.....	156	
2. Issued during year.....		
3. Reinsurance assumed.....		
4. Increased during year (net).....		
5. Total (Lines 1 to 4).....	156	0
Deductions during year:		
6. Decreased (net).....	87	
7. Reinsurance ceded.....		
8. Totals (Lines 6 and 7).....	87	0
9. In force end of year.....	69	0
10. Amount of account balance.....	(a) 791,739,090	(a)

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	208,019,065
2. Current year's realized pre-tax capital gains/(losses) of \$.....58,112,649 transferred into the reserve net of taxes of \$.....20,339,427.....	37,773,222
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	154,969,722
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	400,762,009
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	33,966,901
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	366,795,108

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2016.....	15,726,649	1,290,100	16,950,152	33,966,901
2. 2017.....	14,526,206	370,717	26,996,753	41,893,677
3. 2018.....	14,615,959	681,874	22,473,806	37,771,638
4. 2019.....	15,100,565	936,737	17,471,878	33,509,180
5. 2020.....	15,862,348	1,181,440	12,347,623	29,391,411
6. 2021.....	15,890,858	1,447,103	6,973,410	24,311,372
7. 2022.....	15,671,342	1,635,099	4,102,432	21,408,872
8. 2023.....	14,762,738	1,730,179	3,874,403	20,367,320
9. 2024.....	13,500,777	1,830,321	3,635,325	18,966,422
10. 2025.....	12,518,729	1,902,828	3,352,242	17,773,799
11. 2026.....	12,263,974	2,047,312	3,100,311	17,411,597
12. 2027.....	11,735,709	2,003,437	2,897,089	16,636,235
13. 2028.....	10,430,063	1,759,205	2,747,245	14,936,513
14. 2029.....	8,966,187	1,533,853	2,611,077	13,111,118
15. 2030.....	7,398,149	1,267,754	2,415,767	11,081,670
16. 2031.....	5,082,235	1,016,235	2,296,540	8,395,009
17. 2032.....	2,714,628	922,222	2,190,991	5,827,841
18. 2033.....	1,468,058	963,604	2,190,519	4,622,181
19. 2034.....	1,000,789	1,032,616	2,225,781	4,259,186
20. 2035.....	633,316	1,101,982	2,229,494	3,964,792
21. 2036.....	418,335	1,144,449	2,223,809	3,786,593
22. 2037.....	349,570	1,201,101	2,079,644	3,630,315
23. 2038.....	57,760	1,245,416	1,845,488	3,148,663
24. 2039.....	(339,033)	1,261,723	1,517,710	2,440,400
25. 2040.....	(569,473)	1,330,389	1,245,488	2,006,405
26. 2041.....	(688,102)	1,347,428	944,048	1,603,374
27. 2042.....	(584,341)	1,264,868	715,858	1,396,386
28. 2043.....	(326,523)	1,006,733	569,764	1,249,974
29. 2044.....	(130,309)	722,782	409,062	1,001,535
30. 2045.....	(38,101)	438,832	248,359	649,090
31. 2046 and Later.....		154,882	87,656	242,538
32. Total (Lines 1 to 31).....	208,019,065	37,773,222	154,969,722	400,762,009

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	240,797,565	58,928,710	299,726,274	4,826,408	240,944,609	245,771,018	545,497,292
2. Realized capital gains/(losses) net of taxes - General Account.....	(318,464,348)	(10,273,463)	(328,737,811)	(107,158)	2,105,902	1,998,744	(326,739,067)
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	5,985,151	131,168	6,116,319	29,579	(1,088,935)	(1,059,356)	5,056,963
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	(898,514,082)	(13,960,585)	(912,474,667)	4,465,869	38,784,371	43,250,240	(869,224,427)
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	(12,323,380)	(547,447)	(12,870,827)	53,573	632,588	686,161	(12,184,666)
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....			0			0	0
7. Basic contribution.....	76,137,848	18,604,759	94,742,607		1,343,990	1,343,990	96,086,597
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	(906,381,246)	52,883,141	(853,498,105)	9,268,271	282,722,525	291,990,796	(561,507,308)
9. Maximum reserve.....	351,674,806	80,838,482	432,513,288	7,521,462	290,363,729	297,885,191	730,398,479
10. Reserve objective.....	244,346,941	62,188,166	306,535,107	7,297,150	289,158,421	296,455,571	602,990,679
11. 20% of (Line 10 minus Line 8).....	230,145,637	1,861,005	232,006,642	(394,224)	1,287,179	892,955	232,899,597
12. Balance before transfers (Lines 8 + 11).....	(676,235,608)	54,744,146	(621,491,462)	8,874,047	284,009,704	292,883,751	(328,607,711)
13. Transfers.....	27,372,073	(27,372,073)	0	(1,352,585)	1,352,585	0	0
14. Voluntary contribution.....			0			0	0
15. Adjustment down to maximum/up to zero.....	648,863,535		648,863,535			0	648,863,535
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	(0)	27,372,073	27,372,073	7,521,462	285,362,289	292,883,751	320,255,824

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations
Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	9,194,692,025	.XXX	.XXX	9,194,692,025	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	22,002,814,933	.XXX	.XXX	22,002,814,933	0.0004	8,801,126	0.0023	50,606,474	0.0030	66,008,445
3	2	High quality.....	10,137,448,672	.XXX	.XXX	10,137,448,672	0.0019	19,261,152	0.0058	58,797,202	0.0090	91,237,038
4	3	Medium quality.....	1,982,523,346	.XXX	.XXX	1,982,523,346	0.0093	18,437,467	0.0230	45,598,037	0.0340	67,405,794
5	4	Low quality.....	673,823,436	.XXX	.XXX	673,823,436	0.0213	14,352,439	0.0530	35,712,642	0.0750	50,536,758
6	5	Lower quality.....	84,357,369	.XXX	.XXX	84,357,369	0.0432	3,644,238	0.1100	9,279,311	0.1700	14,340,753
7	6	In or near default.....	12,196,607	.XXX	.XXX	12,196,607	0.0000	0	0.2000	2,439,321	0.2000	2,439,321
8		Total unrated multi-class securities acquired by conversion.....		.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	
9		Total long-term bonds (sum of Lines 1 through 8).....	44,087,856,388	.XXX	.XXX	44,087,856,388	.XXX	64,496,423	.XXX	202,432,988	.XXX	291,968,108
PREFERRED STOCKS												
10	1	Highest quality.....	48,465,788	.XXX	.XXX	48,465,788	0.0004	19,386	0.0023	111,471	0.0030	145,397
11	2	High quality.....	159,316,032	.XXX	.XXX	159,316,032	0.0019	302,700	0.0058	924,033	0.0090	1,433,844
12	3	Medium quality.....	3,098,880	.XXX	.XXX	3,098,880	0.0093	28,820	0.0230	71,274	0.0340	105,362
13	4	Low quality.....		.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....		.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default.....	1	.XXX	.XXX	1	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR.....		.XXX	.XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	210,880,701	.XXX	.XXX	210,880,701	.XXX	350,906	.XXX	1,106,779	.XXX	1,684,604
SHORT-TERM BONDS												
18		Exempt obligations.....	63,837,448	.XXX	.XXX	63,837,448	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....	554,157,781	.XXX	.XXX	554,157,781	0.0004	221,663	0.0023	1,274,563	0.0030	1,662,473
20	2	High quality.....	116,729,540	.XXX	.XXX	116,729,540	0.0019	221,786	0.0058	677,031	0.0090	1,050,566
21	3	Medium quality.....	12,010,169	.XXX	.XXX	12,010,169	0.0093	111,695	0.0230	276,234	0.0340	408,346
22	4	Low quality.....		.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....		.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....		.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 through 24).....	746,734,938	.XXX	.XXX	746,734,938	.XXX	555,144	.XXX	2,227,828	.XXX	3,121,385
DERIVATIVE INSTRUMENTS												
26		Exchange traded.....		.XXX	.XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality.....	18,642,579	.XXX	.XXX	18,642,579	0.0004	7,457	0.0023	42,878	0.0030	55,928
28	2	High quality.....	36,299,978	.XXX	.XXX	36,299,978	0.0019	68,970	0.0058	210,540	0.0090	326,700
29	3	Medium quality.....		.XXX	.XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality.....		.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality.....		.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default.....		.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments.....	54,942,557	.XXX	.XXX	54,942,557	.XXX	76,427	.XXX	253,418	.XXX	382,628
34		Total (Lines 9 + 17 + 25 + 33).....	45,100,414,584	.XXX	.XXX	45,100,414,584	.XXX	65,478,900	.XXX	206,021,012	.XXX	297,156,725

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	Default Component				Basic Contribution		Reserve Objective		Maximum Reserve	
			1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages - CM1 - highest quality.....	1,478,491,385		XXX	1,478,491,385	0.0010	1,478,491	0.0050	7,392,457	0.0065	9,610,194
36		Farm mortgages - CM2 - high quality.....	138,646,922		XXX	138,646,922	0.0035	485,264	0.0100	1,386,469	0.0130	1,802,410
37		Farm mortgages - CM3 - medium quality.....	34,884,902		XXX	34,884,902	0.0060	209,309	0.0175	610,486	0.0225	784,910
38		Farm mortgages - CM4 - low medium quality.....			XXX	0	0.0105	0	0.0300	0	0.0375	0
39		Farm mortgages - CM5 - low quality.....			XXX	0	0.0160	0	0.0425	0	0.0550	0
40		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
41		Residential mortgages-all other.....	855,775,081		XXX	855,775,081	0.0013	1,112,508	0.0030	2,567,325	0.0040	3,423,100
42		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
43		Commercial mortgages-all other - CM1 - highest quality.....	2,886,132,091		XXX	2,886,132,091	0.0010	2,886,132	0.0050	14,430,660	0.0065	18,759,859
44		Commercial mortgages-all other - CM2 - high quality.....	2,713,603,229		XXX	2,713,603,229	0.0035	9,497,611	0.0100	27,136,032	0.0130	35,276,842
45		Commercial mortgages-all other - CM3 - medium quality.....	329,669,745		XXX	329,669,745	0.0060	1,978,018	0.0175	5,769,221	0.0225	7,417,569
46		Commercial mortgages-all other - CM4 - low medium quality.....	4,566,387		XXX	4,566,387	0.0105	47,947	0.0300	136,992	0.0375	171,240
47		Commercial mortgages-all other - CM5 - low quality.....	8,850,000		XXX	8,850,000	0.0160	141,600	0.0425	376,125	0.0550	486,750
Overdue, not in process:												
48		Farm mortgages.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
49		Residential mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
50		Residential mortgages-all other.....	10,027,609		XXX	10,027,609	0.0025	25,069	0.0058	58,160	0.0090	90,248
51		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
52		Commercial mortgages-all other.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
In process of foreclosure:												
53		Farm mortgages.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
54		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
55		Residential mortgages-all other.....	1,010,679		XXX	1,010,679	0.0000	0	0.0130	13,139	0.0130	13,139
56		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
57		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
58		Total Schedule B mortgages (sum of Lines 35 through 57).....	8,461,658,030	0	XXX	8,461,658,030	XXX	17,861,951	XXX	59,877,066	XXX	77,836,261
59		Schedule DA mortgages.....			XXX	0	0.0030	0	0.0100	0	0.0130	0
60		Total mortgage loans on real estate (Lines 58 + 59).....	8,461,658,030	0	XXX	8,461,658,030	XXX	17,861,951	XXX	59,877,066	XXX	77,836,261

ASSET VALUATION RESERVE
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	36,264,099	XXX	XXX	36,264,099	0.0000	0	(a).....0.1352	4,902,906	(a).....0.1352	4,902,906
2		Unaffiliated private.....	11,080,245	XXX	XXX	11,080,245	0.0000	0	.....0.1600	1,772,839	.....0.1600	1,772,839
3		Federal Home Loan Bank.....	74,770,600	XXX	XXX	74,770,600	0.0000	0	.....0.0050	373,853	.....0.0080	598,165
4		Affiliated life with AVR.....	249,998	XXX	XXX	249,998	0.0000	0	.....0.0000	0	.....0.0000	0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
6		Fixed income highest quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
7		Fixed income high quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
8		Fixed income medium quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9		Fixed income low quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
10		Fixed income lower quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
11		Fixed income in or near default.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
12		Unaffiliated common stock public.....	0	0.0000	0	0	0.0000	0	(a).....0	0	(a).....0	0
13		Unaffiliated common stock private.....	0	0.0000	0	0	0.0000	0	.....0.1600	0	.....0.1600	0
14		Real estate.....	0	(b).....0	(b).....0	0	(b).....0	(b).....0	(b).....0	0	(b).....0	0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual).....	0	XXX	XXX	0	0.0000	0	.....0.1300	0	.....0.1300	0
16		Affiliated - all other.....	0	XXX	XXX	0	0.0000	0	.....0.1600	0	.....0.1600	0
17		Total common stock (sum of Lines 1 through 16).....	122,364,942	0	0	122,364,942	XXX	0	XXX	7,049,598	XXX	7,273,910
REAL ESTATE												
18		Home office property (General Account only).....	0	0.0000	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
19		Investment properties.....	0	0.0000	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
20		Properties acquired in satisfaction of debt.....	0	0.0000	0	0	0.0000	0	.....0.1100	0	.....0.1100	0
21		Total real estate (sum of Lines 18 through 20).....	0	0	0	0	XXX	0	XXX	0	XXX	0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt obligations.....	0	XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
23	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	.....0.0023	0	.....0.0030	0
24	2	High quality.....	0	XXX	XXX	0	0.0019	0	.....0.0058	0	.....0.0090	0
25	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	.....0.0230	0	.....0.0340	0
26	4	Low quality.....	0	XXX	XXX	0	0.0213	0	.....0.0530	0	.....0.0750	0
27	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	.....0.1100	0	.....0.1700	0
28	6	In or near default.....	0	XXX	XXX	0	0.0000	0	.....0.2000	0	.....0.2000	0
29		Total with bond characteristics (sum of Lines 22 through 28).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest quality.....	65,686,430	XXX	XXX	65,686,430	0.0004	26,275	0.0023	151,079	0.0030	197,059
31	2	High quality.....		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
32	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
33	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
34	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
35	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
36		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37		Total with preferred stock characteristics (sum of Lines 30 through 36).....	65,686,430	XXX	XXX	65,686,430	XXX	26,275	XXX	151,079	XXX	197,059
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38		Mortgages - CM1 - highest quality.....			XXX	0	0.0010	0	0.0050	0	0.0065	0
39		Mortgages - CM2 - high quality.....			XXX	0	0.0035	0	0.0100	0	0.0130	0
40		Mortgages - CM3 - medium quality.....			XXX	0	0.0060	0	0.0175	0	0.0225	0
41		Mortgages - CM4 - low medium quality.....			XXX	0	0.0105	0	0.0300	0	0.0375	0
42		Mortgages - CM5 - low quality.....			XXX	0	0.0160	0	0.0425	0	0.0550	0
43		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
44		Residential mortgages-all other.....		XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
45		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
Overdue, Not in Process Affiliated:												
46		Farm mortgages.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
47		Residential mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
48		Residential mortgages-all other.....			XXX	0	0.0025	0	0.0058	0	0.0090	0
49		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
50		Commercial mortgages-all other.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of foreclosure Affiliated:												
51		Farm mortgages.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
52		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
53		Residential mortgages-all other.....			XXX	0	0.0000	0	0.0130	0	0.0130	0
54		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
55		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
56		Total Affiliated (Sum of Lines 38 through 55).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57		Unaffiliated - In Good Standing with Covenants.....	20,471,478		XXX	20,471,478	(c) 0.0020	41,889	(c) 0.0071	145,193	(c) 0.0092	188,751
58		Unaffiliated - In Good Standing Defeased with Government Securities.....			XXX	0	0.0010	0	0.0050	0	0.0065	0
59		Unaffiliated - In Good Standing Primarily Senior.....	51,295,793		XXX	51,295,793	0.0035	179,535	0.0100	512,958	0.0130	666,845
60		Unaffiliated - In Good Standing All Other.....	153,731,807		XXX	153,731,807	0.0060	922,391	0.0175	2,690,307	0.0225	3,458,966
61		Unaffiliated - Overdue, Not in Process.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
62		Unaffiliated - In Process of Foreclosure.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
63		Total Unaffiliated (Sum of Lines 57 through 62).....	225,499,078	0	XXX	225,499,078	XXX	1,143,815	XXX	3,348,457	XXX	4,314,562
64		Total with Mortgage Loan Characteristics (Lines 56 + 63).....	225,499,078	0	XXX	225,499,078	XXX	1,143,815	XXX	3,348,457	XXX	4,314,562

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated public.....		XXX	XXX	0	0.0000	0	(a)	0	(a)	0
66		Unaffiliated private.....	1,633,149,464	XXX	XXX	1,633,149,464	0.0000	0	0.1600	261,303,914	0.1600	261,303,914
67		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68		Affiliated certain other (see SVO Purposes and Procedures Manual).....		XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
69		Affiliated other - all other.....	87,212,026	XXX	XXX	87,212,026	0.0000	0	0.1600	13,953,924	0.1600	13,953,924
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69).....	1,720,361,490	XXX	XXX	1,720,361,490	XXX	0	XXX	275,257,838	XXX	275,257,838
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home office property (general account only).....				0	0.0000	0	0.0750	0	0.0750	0
72		Investment properties.....	115,969,884			115,969,884	0.0000	0	0.0750	8,697,741	0.0750	8,697,741
73		Properties acquired in satisfaction of debt.....				0	0.0000	0	0.1100	0	0.1100	0
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73).....	115,969,884	0	0	115,969,884	XXX	0	XXX	8,697,741	XXX	8,697,741
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75		Guaranteed federal low income housing tax credit.....				0	0.0003	0	0.0006	0	0.0010	0
76		Non-guaranteed federal low income housing tax credit.....	27,603,207			27,603,207	0.0063	173,900	0.0120	331,238	0.0190	524,461
77		Guaranteed state low income housing tax credit.....				0	0.0003	0	0.0006	0	0.0010	0
78		Non-guaranteed state low income housing tax credit.....				0	0.0063	0	0.0120	0	0.0190	0
79		All other low income housing tax credit.....				0	0.0273	0	0.0600	0	0.0975	0
80		Total LIHTC (Sum of Lines 75 through 79).....	27,603,207	0	0	27,603,207	XXX	173,900	XXX	331,238	XXX	524,461
ALL OTHER INVESTMENTS												
81		NAIC 1 working capital finance investments.....		XXX		0	0.0000	0	0.0037	0	0.0037	0
82		NAIC 2 working capital finance investments.....		XXX		0	0.0000	0	0.0120	0	0.0120	0
83		Other invested assets - Schedule BA.....	9,542,945	XXX		9,542,945	0.0000	0	0.1300	1,240,583	0.1300	1,240,583
84		Other short-term invested assets - Schedule DA.....		XXX		0	0.0000	0	0.1300	0	0.1300	0
85		Total All Other (sum of Lines 81, 82, 83 and 84).....	9,542,945	XXX	0	9,542,945	XXX	0	XXX	1,240,583	XXX	1,240,583
86		Total Other Invested Assets - Schedule BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85).....	2,164,663,034	0	0	2,164,663,034	XXX	1,343,990	XXX	289,026,937	XXX	290,232,245

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
 (b) Determined using same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations

Replications (Synthetic) Assets

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
Other Than Mortgage Loans								
68268NC*2	R		Oneok Partners, L.P	2	11,040,119	20,976	64,033	99,361
68268NC*2	CN	64908Q AA 9	NEW VALLEY GENERATION V	1	2,120,399	-	-	-
68268NC*2	CN	912803 DG 5	TREASURY STRIP (PRIN)	1	1,235,185	-	-	-
68268NC*2	CN	912803 DM 2	TREASURY STRIP (PRIN)	1	2,586,901	-	-	-
68268NC*2	CN	912810 FT 0	TREASURY BOND	1	532,872	-	-	-
68268NC*2	CN	912810 PT 9	TREASURY BOND	1	752,659	-	-	-
68268NC*2	CN	912828 TY 6	TREASURY NOTE	1	3,821,185	-	-	-
760759B@8	R		Republic Services, Inc	2	13,186,462	25,054	76,481	118,678
760759B@8	CN	912803 CH 4	TREASURY STRIP (PRIN)	1	376,575	-	-	-
760759B@8	CN	912803 CK 7	TREASURY STRIP (PRIN)	1	599,367	-	-	-
760759B@8	CN	912803 CX 9	TREASURY STRIP (PRIN)	1	1,263,024	-	-	-
760759B@8	CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	1,559,923	-	-	-
760759B@8	CN	912803 DM 2	TREASURY STRIP (PRIN)	1	2,442,704	-	-	-
760759B@8	CN	912810 QZ 4	TREASURY BOND	1	4,497,311	-	-	-
760759B@8	CN	912833 PD 6	TREASURY STRIP (INT)	1	2,449,403	-	-	-
760759B#6	R		Republic Services, Inc	2	17,573,747	33,390	101,928	158,164
760759B#6	CN	912803 CX 9	TREASURY STRIP (PRIN)	1	2,969,463	-	-	-
760759B#6	CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	1,786,603	-	-	-
760759B#6	CN	912803 DK 6	TREASURY STRIP (PRIN)	1	2,068,555	-	-	-
760759B#6	CN	912803 DM 2	TREASURY STRIP (PRIN)	1	5,659,987	-	-	-
760759B#6	CN	912828 B3 3	TREASURY NOTE	1	125,049	-	-	-
760759B#6	CN	912828 KQ 2	TREASURY NOTE	1	198,076	-	-	-
760759B#6	CN	912828 RH 5	TREASURY NOTE	1	99,895	-	-	-
760759B#6	CN	912833 4Y 3	TREASURY STRIP (INT)	1	896,175	-	-	-
760759B#6	CN	912833 RY 8	TREASURY STRIP (INT)	1	3,388,323	-	-	-
760759B#6	CN	912834 EV 6	TREASURY STRIP (INT)	1	383,059	-	-	-
72650RA@1	R		Plains All American Pipeline	2	18,878,807	35,870	109,497	169,909
72650RA@1	CN	31335A HP 6	FHLMC GOLD 30YR GIANT	1	3,098,005	-	-	-
72650RA@1	CN	880591 ER 9	TVA 2.875% 15-SEP-2024	1	522,952	-	-	-
72650RA@1	CN	912803 CX 9	TREASURY STRIP (PRIN)	1	1,632,216	-	-	-
72650RA@1	CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	2,813,600	-	-	-
72650RA@1	CN	912803 DP 5	TREASURY STRIP (PRIN)	1	208,755	-	-	-
72650RA@1	CN	912803 DU 4	TREASURY STRIP (PRIN)	1	6,482,589	-	-	-
72650RA@1	CN	912810 FT 0	TREASURY BOND	1	1,046,958	-	-	-
72650RA@1	CN	912810 QC 5	TREASURY BOND	1	134,655	-	-	-
72650RA@1	CN	912810 QT 8	TREASURY BOND	1	1,209,050	-	-	-
72650RA@1	CN	912833 Z5 2	TREASURY STRIP (INT)	1	1,742,770	-	-	-
373298C#3	R		GEORGIA-PACIFIC CORPORATION	2	12,795,964	24,312	74,217	115,164
373298C#3	CN	31358D DS 0	FNMA	1	1,563,339	-	-	-
373298C#3	CN	76116E HN 3	RESOLUTION FUNDING CORP	1	1,185,130	-	-	-
373298C#3	CN	912803 CX 9	TREASURY STRIP (PRIN)	1	7,629,129	-	-	-
373298C#3	CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	885,616	-	-	-
373298C#3	CN	912810 QS 0	TREASURY BOND	1	764,003	-	-	-
373298C#3	CN	912810 QT 8	TREASURY BOND	1	773,421	-	-	-
373298D*6	R		GEORGIA-PACIFIC CORPORATION	2	12,637,883	24,012	73,300	113,741
373298D*6	CN	912803 DG 5	TREASURY STRIP (PRIN)	1	1,994,685	-	-	-
373298D*6	CN	912803 DK 6	TREASURY STRIP (PRIN)	1	2,234,458	-	-	-
373298D*6	CN	912833 LV 0	TREASURY STRIP (INT)	1	3,542,391	-	-	-
373298D*6	CN	912833 Z6 0	TREASURY STRIP (INT)	1	1,970,996	-	-	-
373298D*6	CN	912834 DU 9	TREASURY STRIP (INT)	1	2,908,926	-	-	-
98372PB#4	R		XLIT LTD	2	29,823,298	56,664	172,975	268,410
98372PB#4	CN	31358D DS 0	FNMA	1	10,205,615	-	-	-
98372PB#4	CN	912803 BJ 1	TREASURY STRIP (PRIN)	1	947,700	-	-	-
98372PB#4	CN	912803 BM 4	TREASURY STRIP (PRIN)	1	8,817,906	-	-	-
98372PB#4	CN	912803 DG 5	TREASURY STRIP (PRIN)	1	479,063	-	-	-
98372PB#4	CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	2,271,380	-	-	-

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations

Replications (Synthetic) Assets

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
98372PB#4	.CN	912803 DM 2	TREASURY STRIP (PRIN)	1	1,857,379	-	-	-
98372PB#4	.CN	912803 DU 4	TREASURY STRIP (PRIN)	1	2,151,651	-	-	-
98372PB#4	.CN	912828 D5 6	TREASURY NOTE	1	3,003,787	-	-	-
416515D@0	.R		Hartford	2	27,993,923	53,188	162,365	251,945
416515D@0	.CN	912803 EA 7	TREASURY STRIP (PRIN)	1	17,511,227	-	-	-
416515D@0	.CN	912810 QQ 4	TREASURY BOND	1	10,524,572	-	-	-
416515D#8	.R		Hartford	2	5,360,461	10,185	31,091	48,244
416515D#8	.CN	912803 BM 4	TREASURY STRIP (PRIN)	1	2,765,236	-	-	-
416515D#8	.CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	161,914	-	-	-
416515D#8	.CN	912803 DM 2	TREASURY STRIP (PRIN)	1	364,846	-	-	-
416515D#8	.CN	912803 DU 4	TREASURY STRIP (PRIN)	1	2,073,499	-	-	-
460146M#7	.R		INTERNATIONAL PAPER COMPANY	2	11,350,791	21,567	65,835	102,157
460146M#7	.CN	31335A HP 6	FHLMC GOLD 30YR GIANT	1	2,198,584	-	-	-
460146M#7	.CN	880591 EH 1	TENNESSEE VALLEY AUTHORITY	1	4,339,232	-	-	-
460146M#7	.CN	912803 BJ 1	TREASURY STRIP (PRIN)	1	3,158,999	-	-	-
460146M#7	.CN	912803 DG 5	TREASURY STRIP (PRIN)	1	467,152	-	-	-
460146M#7	.CN	912803 DM 2	TREASURY STRIP (PRIN)	1	1,052,745	-	-	-
460146M#7	.CN	912803 DU 4	TREASURY STRIP (PRIN)	1	112,941	-	-	-
608190C#9	.R		Mohawk Industries, Inc.	2	11,410,095	21,679	66,179	102,691
608190C#9	.CN	31335A HP 6	FHLMC GOLD 30YR GIANT	1	1,499,035	-	-	-
608190C#9	.CN	912803 BM 4	TREASURY STRIP (PRIN)	1	3,190,763	-	-	-
608190C#9	.CN	912803 CX 9	TREASURY STRIP (PRIN)	1	4,014,163	-	-	-
608190C#9	.CN	912803 DG 5	TREASURY STRIP (PRIN)	1	69,386	-	-	-
608190C#9	.CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	1,891,717	-	-	-
608190C#9	.CN	912803 DM 2	TREASURY STRIP (PRIN)	1	406,397	-	-	-
608190C#9	.CN	912803 DU 4	TREASURY STRIP (PRIN)	1	112,941	-	-	-
608190C#9	.CN	912810 QZ 4	TREASURY BOND	1	222,890	-	-	-
58039#AD1	.R		MCDX.NA.22.10Y	1	3,032,142	1,213	6,974	9,096
58039#AD1	.CN	912810 RG 5	TREASURY BOND	1	3,060,152	-	-	-
58039#AG4	.R		MCDX.NA.22.10Y	1	6,660,694	2,664	15,320	19,982
58039#AG4	.CN	912810 RG 5	TREASURY BOND	1	6,716,730	-	-	-
775109B#7	.R		Rogers Communication Inc.	2	5,564,674	10,573	32,275	50,082
723787A@6	.R		PIONEER NATURAL RESOURCES COMPANY	2	5,511,293	-	-	-
723787A@6	.CN	912810 RG 5	TREASURY BOND	1	11,317,301	21,503	65,640	101,856
455780E@1	.R		REPUBLIC OF INDONESIA	2	11,205,559	-	-	-
455780E@1	.CN	912810 RG 5	TREASURY BOND	1	21,388,426	40,638	124,053	192,496
20772@AC6	.R		THE STATE OF CONNECTICUT	1	21,604,317	-	-	-
20772@AC6	.CN	912810 RG 5	TREASURY BOND	1	6,107,377	2,443	14,047	18,322
20772@AB8	.R		THE STATE OF CONNECTICUT	1	6,077,887	-	-	-
20772@AB8	.CN	912810 RG 5	TREASURY BOND	1	14,531,873	5,813	33,423	43,596
20772@AB8	.CN	912803 CH 4	TREASURY STRIP (PRIN)	1	1,464,082	-	-	-
20772@AB8	.CN	912810 RE 0	TREASURY BOND	1	1,202,341	-	-	-
20772@AB8	.CN	912810 RP 5	TREASURY BOND	1	11,796,640	-	-	-
455780E*3	.R		REPUBLIC OF INDONESIA	2	5,021,761	9,541	29,126	45,196
455780E*3	.CN	912810 RG 5	TREASURY BOND	1	5,074,452	-	-	-
143658A@1	.R		CARNIVAL CORPORATION	2	3,114,881	5,918	18,066	28,034
143658A@1	.CN	912810 RE 0	TREASURY BOND	1	3,092,389	-	-	-
12518*DP2	.R		CDX.NA.IG.23	2	55,398,703	105,258	321,312	498,588
12518*DP2	.CN	912803 EA 7	TREASURY STRIP (PRIN)	1	15,510,011	-	-	-
12518*DP2	.CN	912810 RK 6	TREASURY BOND	1	39,692,906	-	-	-
236363B@5	.R		DANSKE BANK A/S	2	7,053,808	13,402	40,912	63,484
236363B@5	.CN	912803 EF 6	TREASURY STRIP (PRIN)	1	7,018,442	-	-	-
225313A@4	.R		CREDIT AGRICOLE SA	1	6,756,893	2,703	15,541	20,271
225313A@4	.CN	912803 EF 6	TREASURY STRIP (PRIN)	1	6,711,797	-	-	-
111021B@9	.R		BRITISH TELECOM PLC	2	7,462,186	14,178	43,281	67,160
111021B@9	.CN	912803 EF 6	TREASURY STRIP (PRIN)	1	7,393,205	-	-	-
05946KA*2	.R		BANCO BILBAO VIZCAYA ARGENTINARIA	1	6,938,563	2,775	15,959	20,816

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations

Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
05946KA*2	..CN	912803 EF 6	TREASURY STRIP (PRIN)	1	6,940,503	-	-	-
904587A*3	..R		UNIBAIL-RODAMCO	2	7,014,826	13,328	40,686	63,133
904587A*3	..CN	912803 EF 6	TREASURY STRIP (PRIN)	1	6,945,521	-	-	-
12518*DQ0	..R		CDX.NA.IG.21	2	77,120,044	146,528	447,296	694,080
12518*DQ0	..CN	912803 DZ 3	TREASURY STRIP (PRIN)	1	38,166,815	-	-	-
12518*DQ0	..CN	912810 RD 2	TREASURY BOND	1	38,953,229	-	-	-
87938WB#9	..R		TELEFONICA, S.A.	2	7,414,509	14,088	43,004	66,731
87938WB#9	..CN	912803 EF 6	TREASURY STRIP (PRIN)	1	7,376,811	-	-	-
83084VA*7	..R		SKY PLC	2	7,273,405	13,819	42,186	65,461
83084VA*7	..CN	912803 EF 6	TREASURY STRIP (PRIN)	1	7,228,057	-	-	-
T3627#AA0	..R		ENEL S P A	2	3,166,244	6,016	18,364	28,496
T3627#AA0	..CN	912803 EF 6	TREASURY STRIP (PRIN)	1	3,155,177	-	-	-
46573*BS8	..R		ITRAXX.EUROPE.24	2	106,107,814	201,605	615,425	954,970
46573*BS8	..CN	912810 RG 5	TREASURY BOND	1	21,679,260	-	-	-
46573*BS8	..CN	912810 RH 3	TREASURY BOND	1	69,612,883	-	-	-
46573*BS8	..CN	912833 Y4 6	TREASURY STRIP (INT)	1	14,028,605	-	-	-
12521@AA1	..R		CDT30-100_MET_2015 B	1	97,093,501	38,837	223,315	291,281
12521@AA1	..CN	912803 EA 7	TREASURY STRIP (PRIN)	1	38,430,894	-	-	-
12521@AA1	..CN	912810 RJ 9	TREASURY BOND	1	58,662,607	-	-	-
12518*FD7	..R		CDX.NA.IG.25	2	48,002,039	91,204	278,412	432,018
12518*FD7	..CN	912803 EH 2	TREASURY STRIP (PRIN)	1	11,055,448	-	-	-
12518*FD7	..CN	912810 RH 3	TREASURY BOND	1	4,748,818	-	-	-
12518*FD7	..CN	912810 RJ 9	TREASURY BOND	1	32,351,868	-	-	-
46573*BW9	..R		CDT12-100_ITRAXX_S24_5Y	2	37,157,295	70,599	215,512	334,416
46573*BW9	..CN	912803 EA 7	TREASURY STRIP (PRIN)	1	9,548,324	-	-	-
46573*BW9	..CN	912810 RJ 9	TREASURY BOND	1	26,779,082	-	-	-
46573*BY5	..R		CDT12-100_ITRAXX_S24_5Y	2	76,804,928	145,929	445,469	691,244
46573*BY5	..CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	638,398	-	-	-
46573*BY5	..CN	912803 EA 7	TREASURY STRIP (PRIN)	1	3,783,524	-	-	-
46573*BY5	..CN	912803 EC 3	TREASURY STRIP (PRIN)	1	16,809,012	-	-	-
46573*BY5	..CN	912810 FT 0	TREASURY BOND	1	100,496	-	-	-
46573*BY5	..CN	912810 RD 2	TREASURY BOND	1	10,002,681	-	-	-
46573*BY5	..CN	912834 JB 5	TREASURY STRIP (INT)	1	22,169,067	-	-	-
46573*BY5	..CN	912834 JH 2	TREASURY STRIP (INT)	1	21,979,955	-	-	-
12518*FV7	..R		CDX.NA.IG.26	2	75,813,274	144,045	439,717	682,319
12518*FV7	..CN	002819 AC 4	ABBOTT LABORATORIES	1FE	1,953,051	-	-	-
12518*FV7	..CN	31283H 2Q 7	FGOLD 30YR GIANT	1	4,426	-	-	-
12518*FV7	..CN	31283H 2S 3	FGOLD 30YR GIANT	1	33,378	-	-	-
12518*FV7	..CN	31283H VE 2	FGOLD 30YR GIANT	1	64,045	-	-	-
12518*FV7	..CN	3128MJ CS 7	FGOLD 30YR GIANT	1	1,978,823	-	-	-
12518*FV7	..CN	31402C PL 0	FNMA 30YR	1	1,972,578	-	-	-
12518*FV7	..CN	31416B YG 7	FNMA 30YR	1	1,114,082	-	-	-
12518*FV7	..CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	4,701,880	-	-	-
12518*FV7	..CN	912803 DM 2	TREASURY STRIP (PRIN)	1	5,517,279	-	-	-
12518*FV7	..CN	912803 DP 5	TREASURY STRIP (PRIN)	1	22,600,014	-	-	-
12518*FV7	..CN	912803 EA 7	TREASURY STRIP (PRIN)	1	22,213,354	-	-	-
12518*FV7	..CN	912810 EW 4	TREASURY BOND	1	197,525	-	-	-
12518*FV7	..CN	912810 PX 0	TREASURY BOND	1	199,493	-	-	-
12518*FV7	..CN	912810 QB 7	TREASURY BOND	1	4,823,879	-	-	-
12518*FV7	..CN	912810 QL 5	TREASURY BOND	1	1,600,457	-	-	-
12518*FV7	..CN	912810 QT 8	TREASURY BOND	1	499,291	-	-	-
12518*FV7	..CN	912810 RG 5	TREASURY BOND	1	5,843,937	-	-	-
46573*CC2	..R		ITRAXX.EUROPE.25	2	103,446,770	196,549	599,991	931,021
46573*CC2	..CN	912803 CX 9	TREASURY STRIP (PRIN)	1	-	-	-	-
46573*CC2	..CN	912803 EA 7	TREASURY STRIP (PRIN)	1	46,082,288	-	-	-
46573*CC2	..CN	912810 RG 5	TREASURY BOND	1	10,108,364	-	-	-

35.2

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations

Replications (Synthetic) Assets

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
46573*CC2	.CN	912810 RK 6	TREASURY BOND	1	18,977,378	-	-	-
46573*CC2	.CN	912834 AE 8	TREASURY STRIP (INT)	1	27,041,338	-	-	-
12518*MS6	.R		CDX.NA.IG.27	2	363,951,659	691,508	2,110,920	3,275,565
12518*MS6	.CN	880591 EH 1	TENNESSEE VALLEY AUTHORITY	1	3,998,106	-	-	-
12518*MS6	.CN	912803 CX 9	TREASURY STRIP (PRIN)	1	58,309,881	-	-	-
12518*MS6	.CN	912803 DH 3	TREASURY STRIP (PRIN)	1	8,690,665	-	-	-
12518*MS6	.CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	10,777,341	-	-	-
12518*MS6	.CN	912803 DK 6	TREASURY STRIP (PRIN)	1	111,754,521	-	-	-
12518*MS6	.CN	912803 DM 2	TREASURY STRIP (PRIN)	1	68,722,089	-	-	-
12518*MS6	.CN	912803 DP 5	TREASURY STRIP (PRIN)	1	3,740,075	-	-	-
12518*MS6	.CN	912803 EA 7	TREASURY STRIP (PRIN)	1	57,451,868	-	-	-
12518*MS6	.CN	912834 AT 5	TREASURY STRIP (INT)	1	8,523,400	-	-	-
12518*MS6	.CN	912834 AU 2	TREASURY STRIP (INT)	1	8,664,699	-	-	-
12518*MS6	.CN	912834 DU 9	TREASURY STRIP (INT)	1	4,902,532	-	-	-
12518*MS6	.CN	912834 EP 9	TREASURY STRIP (INT)	1	5,257,516	-	-	-
12518*MS6	.CN	912834 EV 6	TREASURY STRIP (INT)	1	9,790,071	-	-	-
12518*MT4	.R		CDX.NA.IG.27	2	320,891,826	609,694	1,861,173	2,888,026
12518*MT4	.CN	3132QS B6 4	FHLMC GOLD 30YR	1	8,799,254	-	-	-
12518*MT4	.CN	912803 CX 9	TREASURY STRIP (PRIN)	1	15,581,585	-	-	-
12518*MT4	.CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	68,038,868	-	-	-
12518*MT4	.CN	912803 DM 2	TREASURY STRIP (PRIN)	1	83,823,826	-	-	-
12518*MT4	.CN	912803 DP 5	TREASURY STRIP (PRIN)	1	55,625,160	-	-	-
12518*MT4	.CN	912803 EJ 8	TREASURY STRIP (PRIN)	1	25,920,370	-	-	-
12518*MT4	.CN	912810 QY 7	TREASURY BOND	1	30,467,269	-	-	-
12518*MT4	.CN	912828 2A 7	TREASURY NOTE	1	29,748,290	-	-	-
12518*MU1	.R		CDX.NA.IG.27	2	391,484,555	743,821	2,270,610	3,523,361
12518*MU1	.CN	912803 CX 9	TREASURY STRIP (PRIN)	1	201,460,435	-	-	-
12518*MU1	.CN	912803 EA 7	TREASURY STRIP (PRIN)	1	117,799,606	-	-	-
12518*MU1	.CN	912833 7Q 7	TREASURY STRIP (INT)	1	68,552,112	-	-	-
990344707	.R		CDT 12-100_ITRAXX_S26_5Y	2Z	119,133,433	226,354	690,974	1,072,201
990344707	.CN	912810 RN 0	TREASURY BOND	1	8,399,976	-	-	-
990344707	.CN	912810 RT 7	WI TREASURY BOND	1	107,100,352	-	-	-
0199999	Subtotal - Other Than Mortgage Loans				4,330,011,983	3,919,443	12,116,884	18,721,766
0599999	Total				4,330,011,983	3,919,443	12,116,884	18,721,766

35.3

SCHEDULE FShowing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
CLAIMS DISPOSED OF DURING CURRENT YEAR							
Death Claims - Ordinary							
SIT1483298.....	22909.....	AL.....	2015.....	50,000.....	92.....		Misrepresentation.....
SIT1476350.....	23002.....	AL.....	2015.....	20,000.....	340.....		Misrepresentation.....
SIT151E015.....	23019.....	AL.....	2015.....	15,000.....	204.....		Misrepresentation.....
SIT157D138.....	23096.....	AL.....	2015.....	50,000.....	1.....		Misrepresentation.....
SIT158E429.....	23152.....	AL.....	2016.....	25,000.....	4.....		Misrepresentation.....
SIT14B7923.....	23228.....	AL.....	2016.....	10,000.....	611.....		Misrepresentation.....
SIT14D9836.....	23253.....	AL.....	2016.....	20,000.....	153.....		Misrepresentation.....
SIT1537009.....	23257.....	AL.....	2016.....	25,000.....	4.....		Misrepresentation.....
SIT1657087.....	23268.....	AL.....	2016.....	50,000.....	39.....		Misrepresentation.....
SIT16D7804.....	23274.....	AL.....	2016.....	20,000.....	24.....		Misrepresentation.....
SIT1665385.....	23391.....	AL.....	2016.....	20,000.....	177.....		Misrepresentation.....
SIT143E482.....	22913.....	AR.....	2015.....	10,000.....	77.....		Misrepresentation.....
SIT1554837.....	23070.....	AR.....	2015.....	20,000.....	136.....		Misrepresentation.....
SIT152B113.....	23338.....	AR.....	2016.....	30,000.....	194.....		Misrepresentation.....
SIT14BC456.....	23020.....	AZ.....	2015.....	20,000.....	194.....		Misrepresentation.....
SIT143D279.....	23117.....	AZ.....	2015.....	10,000.....	294.....		Misrepresentation.....
SIT15AF873.....	23131.....	AZ.....	2015.....	20,000.....	4.....		Misrepresentation.....
SIT1552596.....	23139.....	AZ.....	2015.....	40,000.....	4.....		Misrepresentation.....
SIT13C4142.....	23182.....	AZ.....	2016.....	50,000.....	1,134.....		Misrepresentation.....
212175928US.....	23301.....	AZ.....	2016.....	800,000.....	1,213.....		Misrepresentation.....
SIT15E6206.....	23337.....	AZ.....	2016.....	100,000.....	419.....		Misrepresentation.....
212032248US.....	21203.....	CA.....	2013.....	100,000.....	155,000.....		Misrepresentation.....
211363667US.....	21136.....	CA.....	2014.....	2,000,000.....	2,046,822.....		OTHER-LIFE.....
MLT14D7666.....	23018.....	CA.....	2015.....	100,000.....	180.....		Misrepresentation.....
SIT14CA229.....	23358.....	CO.....	2016.....	10,000.....	850.....		Misrepresentation.....
P1004216.....	23379.....	CT.....	2016.....	75,000.....	1,015.....		Misrepresentation.....
SIT144D256.....	23295.....	DC.....	2016.....	20,000.....	231.....		Misrepresentation.....
SIT1406790.....	22924.....	FL.....	2015.....	20,000.....	267.....		Misrepresentation.....
SIT144B335.....	22939.....	FL.....	2015.....	10,000.....	68.....		Misrepresentation.....
SIT144B952.....	23040.....	FL.....	2015.....	30,000.....	523.....		Misrepresentation.....
SIT14D2738.....	23060.....	FL.....	2015.....	20,000.....	363.....		Misrepresentation.....
213226749UT.....	23088.....	FL.....	2015.....	15,000.....	831.....		Misrepresentation.....
SIT15AA704.....	23100.....	FL.....	2015.....	30,000.....	222.....		Misrepresentation.....
SIT15DD074.....	23136.....	FL.....	2015.....	30,000.....	404.....		Misrepresentation.....
SIT1471076.....	23144.....	FL.....	2016.....	25,000.....	2,475.....		Misrepresentation.....
SIT1511223.....	23196.....	FL.....	2016.....	30,000.....	790.....		Misrepresentation.....
SIT15I9723.....	23200.....	FL.....	2016.....	20,000.....	461.....		Misrepresentation.....
SIT1517207.....	23202.....	FL.....	2016.....	25,000.....	257.....		Misrepresentation.....
SIT14B2411.....	23203.....	FL.....	2016.....	25,000.....	569.....		Misrepresentation.....
212110129US.....	23234.....	FL.....	2016.....	300,000.....	314.....		Misrepresentation.....
SIT145C896.....	23236.....	FL.....	2016.....	10,000.....	433.....		Misrepresentation.....
SIT15D3822.....	23248.....	FL.....	2016.....	40,000.....	279.....		Misrepresentation.....
SIT148C786.....	23249.....	FL.....	2016.....	10,000.....	301.....		Misrepresentation.....
SIT149E932.....	23267.....	FL.....	2016.....	15,000.....	822.....		Misrepresentation.....
SIT148A843.....	23288.....	FL.....	2016.....	10,000.....	854.....		Misrepresentation.....
SIT15E4468.....	23289.....	FL.....	2016.....	20,000.....	126.....		Misrepresentation.....
SIT15BB049.....	23312.....	FL.....	2016.....	100,000.....	207.....		Misrepresentation.....
SIT1571936.....	23313.....	FL.....	2016.....	10,000.....	345.....		Misrepresentation.....
SIT1479337.....	23327.....	FL.....	2016.....	10,000.....	91.....		Misrepresentation.....
SIT1537714.....	23332.....	FL.....	2016.....	50,000.....	465.....		Misrepresentation.....
SIT1615398.....	23429.....	FL.....	2016.....	30,000.....	52.....		Misrepresentation.....
SIT16A3902.....	23435.....	FL.....	2016.....	20,000.....	42.....		Misrepresentation.....
213096352UT.....	22774.....	GA.....	2014.....	1,000,000.....	230.....		Misrepresentation.....
SIT1387521.....	23004.....	GA.....	2015.....	10,000.....	484.....		Misrepresentation.....
SIT15D9535.....	23006.....	GA.....	2015.....	5,000.....	42.....		Misrepresentation.....
SIT1440711.....	23007.....	GA.....	2015.....	25,000.....	690.....		Misrepresentation.....
SIT1332120.....	23014.....	GA.....	2015.....	10,000.....	583.....		Misrepresentation.....
214037297UT.....	23028.....	GA.....	2015.....	100,000.....	2,517.....		Misrepresentation.....
SIT150C753.....	23037.....	GA.....	2015.....	25,000.....	212.....		Misrepresentation.....
RSI15RL028.....	23039.....	GA.....	2015.....	10,000.....	60.....		Misrepresentation.....
SIT1311747.....	23067.....	GA.....	2015.....	10,000.....	257.....		Misrepresentation.....
SIT1441274.....	23106.....	GA.....	2015.....	30,000.....	777.....		Misrepresentation.....
sit150a161.....	23141.....	GA.....	2015.....	30,000.....	34.....		Misrepresentation.....
SIT1441783.....	23143.....	GA.....	2016.....	10,000.....	613.....		Misrepresentation.....
SIT15B8320.....	23160.....	GA.....	2016.....	15,000.....	119.....		Misrepresentation.....
RSI15MS170.....	23189.....	GA.....	2016.....	10,000.....	46.....		Misrepresentation.....
SIT158E011.....	23212.....	GA.....	2016.....	10,000.....	133.....		Misrepresentation.....
SIT1542693.....	23241.....	GA.....	2016.....	30,000.....	1.....		Misrepresentation.....

SCHEDULE FShowing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
SIT1585542	23272	GA	2016	50,000	116		Misrepresentation
SIT1500579	23290	GA	2016	10,000	235		Misrepresentation
SIT153F953	23371	GA	2016	15,000	269		Misrepresentation
SIT15F6037	23356	GA	2016	15,000	218		Misrepresentation
SIT141D836	23406	GA	2016	40,000	249		Misrepresentation
SIT1549977	23415	GA	2016	20,000	248		Misrepresentation
SIT1553314	23419	GA	2016	20,000	435		Misrepresentation
RSI15KY077	23231	HI	2016	100,000	2,440		Misrepresentation
SIT131B311	23130	IA	2015	10,000	997		Misrepresentation
SIT15A1013	23207	IA	2016	20,000	446		Misrepresentation
7400255	11111	IL	2016	560,731	33,750		Lapse
7400267	11111	IL	2016	560,731	33,750		Lapse
SIT14B9212	22892	IL	2015	20,000	1		Misrepresentation
SIT145C964	22952	IL	2015	25,000	1		Misrepresentation
SIT15B4169	23042	IL	2015	20,000	1		Misrepresentation
SIT1433016	23098	IL	2015	100,000	4		Misrepresentation
SIT15AB488	23128	IL	2015	100,000	4		Misrepresentation
SIT15B9809	23153	IL	2016	10,000	13		Misrepresentation
SIT1496122	23176	IL	2016	15,000	299		Misrepresentation
SIT1442329	23213	IL	2016	50,000	288		Misrepresentation
SIT1503786	23226	IL	2016	20,000	657		Misrepresentation
SIT154A876	23232	IL	2016	20,000	17		Misrepresentation
RSI15SU866	23262	IL	2016	15,000	37		Misrepresentation
RSI15FN202	23287	IL	2016	30,000	323		Misrepresentation
SIT1518734	23294	IL	2016	20,000	4		Misrepresentation
SIT1594958	23309	IL	2016	50,000	1		Misrepresentation
SIT14F3541	23350	IL	2016	50,000	1,787		Misrepresentation
SIT16DF153	23369	IL	2016	20,000	45		Misrepresentation
SIT14B1248	23417	IL	2016	5,000	279		Misrepresentation
SIT1442933	22940	IN	2015	40,000	1		Misrepresentation
SIT14F1333	23036	IN	2015	20,000	913		Misrepresentation
SIT1418936	23099	IN	2015	10,000	137		Misrepresentation
SIT15AC357	23102	IN	2015	10,000	280		Misrepresentation
SIT1490628	23149	IN	2016	5,000	247		Misrepresentation
SIT15BE351	23154	IN	2016	50,000	174		Misrepresentation
SIT157F556	23252	IN	2016	20,000	502		Misrepresentation
SIT15D8215	23339	IN	2016	50,000	290		Misrepresentation
SIT15BB319	23264	KS	2016	10,000	1		Misrepresentation
SIT152A815	23010	KY	2015	20,000	22		Misrepresentation
SIT13F3477	23127	KY	2015	30,000	2,302		Misrepresentation
SIT154C187	23238	KY	2016	20,000	43		Misrepresentation
SIT1539048	23245	KY	2016	20,000	93		Misrepresentation
SIT15B0427	23269	KY	2016	20,000	18		Misrepresentation
SIT1501379	23373	KY	2016	10,000	107		Misrepresentation
SIT151A962	23317	KY	2016	10,000	71		Misrepresentation
SIT155A627	23342	KY	2016	7,000	296		Misrepresentation
213240279UT	23026	LA	2015	100,000	3,446		Misrepresentation
SIT13AD704	23044	LA	2015	15,000	879		Misrepresentation
SIT1544471	23133	LA	2015	15,000	15		Misrepresentation
SIT1537833	23148	LA	2016	15,000	186		Misrepresentation
SIT15B6453	23258	LA	2016	20,000	37		Misrepresentation
SIT15D7182	23265	LA	2016	20,000	304		Misrepresentation
SIT1460313	23328	LA	2016	10,000	436		Misrepresentation
SIT14EE456	23340	LA	2016	10,000	676		Misrepresentation
207101958US U	22465	MA	2016	125,000	180		Misrepresentation
4730651	47306	MD	2015	85,000	20,000		Coverage Not Inforce
SIT1581136	23132	MD	2015	10,000	52		Misrepresentation
SIT144B182	23146	MD	2016	10,000	520		Misrepresentation
SIT1431317	23147	MD	2016	10,000	520		Misrepresentation
SIT158F108	23242	MD	2016	40,000	1		Misrepresentation
SIT15CD875	23319	MD	2016	10,000	393		Misrepresentation
SIT15CF482	23320	MD	2016	30,000	12		Misrepresentation
SIT1565354	23370	MD	2016	25,000	219		Misrepresentation
210196345US	2101	MI	2013	250,000	40,000		Suicide
SIT14BB429	22912	MI	2015	10,000	1		Misrepresentation
SIT13B6420	22987	MI	2015	15,000	669		Misrepresentation
SIT13AA242	23095	MI	2015	15,000	510		Misrepresentation
SIT158C116	23103	MI	2015	100,000	1		Misrepresentation
SIT156E309	23120	MI	2015	50,000	431		Misrepresentation
SIT1571027	23138	MI	2015	20,000	193		Misrepresentation

SCHEDULE FShowing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
P1002597	23157	MI	2016	100,000	1,648		Misrepresentation
SIT15DA751	23174	MI	2016	10,000	133		Misrepresentation
SIT1464570	23177	MI	2016	40,000	336		Misrepresentation
SIT15C6435	23198	MI	2016	20,000	502		Misrepresentation
SIT15CE428	23247	MI	2016	20,000	103		Misrepresentation
SIT15A0274	23259	MI	2016	10,000	36		Misrepresentation
SIT1562691	23409	MI	2016	10,000	565		Misrepresentation
SIT1438137	23009	MN	2015	20,000	833		Misrepresentation
SIT14D2872	23260	MN	2016	10,000	500		Misrepresentation
SIT16B6334	23323	MN	2016	25,000	617		Misrepresentation
SIT14A5011	23220	MO	2016	10,000	419		Misrepresentation
SIT1580071	23221	MO	2016	10,000	88		Misrepresentation
SIT146E656	23229	MO	2016	15,000	724		Misrepresentation
SIT1530833	23108	MS	2015	50,000	62		Misrepresentation
SIT15A9797	23343	MS	2016	25,000	1,203		Misrepresentation
SIT16C6618	23344	MS	2016	5,000	161		Misrepresentation
RSI15BD418	23345	MS	2016	15,000	89		Misrepresentation
SIT160C368	23413	MS	2016	100,000	141		Misrepresentation
SIT14D8160	22895	NC	2015	20,000	35		Misrepresentation
SIT15E2555	22936	NC	2015	20,000	1		Misrepresentation
SIT146C656	22998	NC	2015	10,000	96		Misrepresentation
SIT1492950	23115	NC	2015	10,000	354		Misrepresentation
SIT1596065	23116	NC	2015	100,000	1,357		Misrepresentation
SIT15FA389	23124	NC	2015	60,000	1		Misrepresentation
SIT1472362	23156	NC	2016	10,000	215		Misrepresentation
SIT14F8124	23159	NC	2016	25,000	118		Misrepresentation
SIT15FD474	23161	NC	2016	30,000	71		Misrepresentation
SIT1418360	23173	NC	2016	10,000	366		Misrepresentation
SIT14FF497	23175	NC	2016	20,000	806		Misrepresentation
SIT1517889	23186	NC	2015	15,000	219		Misrepresentation
SIT14FA062	23205	NC	2016	40,000	223		Misrepresentation
SIT15B5039	23216	NC	2016	50,000	1		Misrepresentation
SIT15E4626	23237	NC	2016	10,000	75		Misrepresentation
SIT15BF277	23243	NC	2016	10,000	21		Misrepresentation
SIT15FE334	23256	NC	2015	100,000	193		Misrepresentation
SIT14DF751	23314	NC	2016	20,000	300		Misrepresentation
SIT15A9373	23330	NC	2016	20,000	389		Misrepresentation
SIT1563262	23372	NC	2016	30,000	45		Misrepresentation
SIT153A936	23414	NC	2016	50,000	1,553		Misrepresentation
SIT148D625	23422	NC	2016	40,000	272		Misrepresentation
SIT154B363	23286	NE	2016	20,000	552		Misrepresentation
SIT14B2106	23114	NH	2015	10,000	106		Misrepresentation
SIT14E5710	23093	NJ	2015	30,000	381		Misrepresentation
SIT15B6298	23169	NJ	2016	10,000	27		Misrepresentation
SIT1568073	23254	NJ	2016	20,000	32		Misrepresentation
SIT1412823	23275	NJ	2016	20,000	32		Misrepresentation
SIT1552050	23304	NJ	2016	10,000	177		Misrepresentation
SIT1587710	23353	NJ	2016	50,000	1		Misrepresentation
SIT152F073	23367	NJ	2016	10,000	66		Misrepresentation
215055740UT	23360	NJ	2016	125,000	877		Misrepresentation
SIT14AD511	23411	NJ	2016	50,000	4,089		Misrepresentation
SIT157B193	23333	NM	2016	20,000	220		Misrepresentation
SIT13F2324	23126	NV	2015	10,000	1,155		Misrepresentation
SIT1471694	23210	NV	2016	30,000	2,956		Misrepresentation
SIT1496837	23240	NV	2016	10,000	1,055		Misrepresentation
SIT15AE044	23416	NV	2016	20,000	419		Misrepresentation
214127976MT	23155	NY	2016	25,000	156		Misrepresentation
204102849MT	23424	NY	2016	500,000	7,177		Misrepresentation
SIT137B015	22999	OH	2015	50,000	707		Misrepresentation
SIT14DB118	23005	OH	2015	20,000	243		Misrepresentation
SIT1454516	23122	OH	2015	90,000	132		Misrepresentation
SIT1514928	23191	OH	2016	20,000	1		Misrepresentation
SIT15D8533	23192	OH	2016	20,000	1		Misrepresentation
SIT15B2030	23193	OH	2016	10,000	81		Misrepresentation
SIT1536643	23276	OH	2016	10,000	167		Misrepresentation
SIT15D7674	23329	OH	2016	20,000	202		Misrepresentation
SIT1530854	23341	OH	2016	50,000	926		Misrepresentation
SIT1493553	23365	OH	2016	10,000	853		Misrepresentation
SIT1567429	23387	OH	2016	10,000	566		Misrepresentation

SCHEDULE FShowing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
SIT16A5942.....	23410.....	OH.....	2016.....	20,000.....	251.....		Misrepresentation.....
212302827US.....	22752.....	OK.....	2013.....	125,000.....	725,000.....		Misrepresentation.....
SIT130F059.....	23008.....	OK.....	2015.....	25,000.....	354.....		Misrepresentation.....
SIT1340811.....	23104.....	OK.....	2015.....	10,000.....	653.....		Misrepresentation.....
SIT15EC032.....	23233.....	OK.....	2016.....	20,000.....	308.....		Misrepresentation.....
SIT152A039.....	23357.....	OK.....	2016.....	10,000.....	106.....		Misrepresentation.....
SIT165F437.....	23368.....	OK.....	2016.....	50,000.....	96.....		Misrepresentation.....
7400655.....	7400.....	OR.....	2015.....	2,000,000.....	20,000.....		Lapse.....
SIT15AE442.....	23082.....	OR.....	2015.....	50,000.....	491.....		Misrepresentation.....
215158092USV.....	23278.....	OR.....	2016.....	300,000.....	4,895.....		Misrepresentation.....
SIT1569035.....	23013.....	PA.....	2015.....	10,000.....	1.....		Misrepresentation.....
SIT14F7644.....	23021.....	PA.....	2015.....	5,000.....	39.....		Misrepresentation.....
SIT1402518.....	23051.....	PA.....	2015.....	10,000.....	437.....		Misrepresentation.....
SIT1531917.....	23057.....	PA.....	2015.....	10,000.....	24.....		Misrepresentation.....
SIT14A7203.....	23119.....	PA.....	2015.....	20,000.....	260.....		Misrepresentation.....
SIT140C202.....	23187.....	PA.....	2016.....	15,000.....	99.....		Misrepresentation.....
SIT15C6820.....	23306.....	PA.....	2016.....	50,000.....	311.....		Misrepresentation.....
SIT15C6587.....	23308.....	PA.....	2016.....	20,000.....	248.....		Misrepresentation.....
SIT145E739.....	23335.....	PA.....	2016.....	25,000.....	474.....		Misrepresentation.....
SIT14ac438.....	23352.....	PA.....	2016.....	5,000.....	190.....		Misrepresentation.....
SIT1586035.....	23349.....	PA.....	2016.....	30,000.....	582.....		Misrepresentation.....
SIT1510017.....	23384.....	PA.....	2016.....	10,000.....	189.....		Misrepresentation.....
SIT1580737.....	23407.....	PA.....	2016.....	10,000.....	268.....		Misrepresentation.....
SIT152C484.....	23408.....	PA.....	2016.....	5,000.....	231.....		Misrepresentation.....
SIT1544991.....	23421.....	PA.....	2016.....	10,000.....	340.....		Misrepresentation.....
SIT16F7015.....	23426.....	PA.....	2016.....	30,000.....	25.....		Misrepresentation.....
SIT14FF372.....	22894.....	SC.....	2015.....	10,000.....	1.....		Misrepresentation.....
SIT1341904.....	23134.....	SC.....	2015.....	15,000.....	426.....		Misrepresentation.....
sit13a2341.....	23140.....	SC.....	2015.....	10,000.....	347.....		Misrepresentation.....
SIT141C049.....	23150.....	SC.....	2016.....	30,000.....	202.....		Misrepresentation.....
SIT15BF273.....	23165.....	SC.....	2016.....	20,000.....	169.....		Misrepresentation.....
SIT15FA417.....	23180.....	SC.....	2016.....	5,000.....	59.....		Misrepresentation.....
SIT155A154.....	23181.....	SC.....	2016.....	10,000.....	69.....		Misrepresentation.....
SIT1432234.....	23250.....	SC.....	2016.....	10,000.....	446.....		Misrepresentation.....
SIT1523637.....	23261.....	SC.....	2016.....	50,000.....	607.....		Misrepresentation.....
SIT14BC253.....	23280.....	SC.....	2016.....	10,000.....	312.....		Misrepresentation.....
SIT15E3115.....	23293.....	SC.....	2016.....	10,000.....	462.....		Misrepresentation.....
SIT1567537.....	23297.....	SC.....	2016.....	20,000.....	93.....		Misrepresentation.....
SIT1538162.....	23311.....	SC.....	2016.....	10,000.....	192.....		Misrepresentation.....
SIT1677062.....	23375.....	SC.....	2016.....	20,000.....	35.....		Misrepresentation.....
SIT144C765.....	23433.....	SC.....	2016.....	10,000.....	951.....		Misrepresentation.....
SIT14EA806.....	22877.....	TN.....	2015.....	10,000.....	1.....		Misrepresentation.....
SIT1416697.....	22997.....	TN.....	2015.....	10,000.....	317.....		Misrepresentation.....
SIT13A9386.....	23011.....	TN.....	2015.....	25,000.....	2,313.....		Misrepresentation.....
SIT1584810.....	23045.....	TN.....	2015.....	10,000.....	4.....		Misrepresentation.....
SIT158C752.....	23068.....	TN.....	2015.....	80,000.....	189.....		Misrepresentation.....
SIT15E6258.....	23069.....	TN.....	2015.....	80,000.....	142.....		Misrepresentation.....
SIT156D125.....	23077.....	TN.....	2015.....	10,000.....	373.....		Misrepresentation.....
SIT13BC205.....	23167.....	TN.....	2016.....	15,000.....	1,431.....		Misrepresentation.....
SIT154E710.....	23168.....	TN.....	2016.....	10,000.....	23.....		Misrepresentation.....
SIT1395128.....	23194.....	TN.....	2016.....	10,000.....	647.....		Misrepresentation.....
SIT15D4732.....	23223.....	TN.....	2016.....	30,000.....	315.....		Misrepresentation.....
SIT15DB909.....	23255.....	TN.....	2016.....	100,000.....	148.....		Misrepresentation.....
SIT1552539.....	23283.....	TN.....	2016.....	5,000.....	340.....		Misrepresentation.....
SIT1558431.....	23284.....	TN.....	2016.....	25,000.....	4.....		Misrepresentation.....
SIT14AF633.....	23389.....	TN.....	2016.....	10,000.....	1,145.....		Misrepresentation.....
SIT13DB903.....	22872.....	TX.....	2015.....	20,000.....	134.....		Misrepresentation.....
213153947US.....	22785.....	TX.....	2014.....	2,000,000.....	59,525.....		Misrepresentation.....
SIT14CC934.....	22917.....	TX.....	2015.....	10,000.....	1.....		Misrepresentation.....
P1000493.....	22990.....	TX.....	2015.....	25,000.....	254.....		Misrepresentation.....
SIT13D9315.....	23012.....	TX.....	2015.....	10,000.....	75.....		Misrepresentation.....
MLT14C6205.....	23015.....	TX.....	2015.....	500,000.....	454.....		Misrepresentation.....
SIT15CA202.....	23017.....	TX.....	2015.....	40,000.....	636.....		Misrepresentation.....
SIT1493928.....	23047.....	TX.....	2015.....	10,000.....	115.....		Misrepresentation.....
SIT14BF581.....	23101.....	TX.....	2015.....	45,000.....	1,822.....		Misrepresentation.....
SIT1553925.....	23111.....	TX.....	2015.....	10,000.....	1.....		Misrepresentation.....
SIT14B5290.....	23121.....	TX.....	2015.....	50,000.....	3,108.....		Misrepresentation.....
SIT141F954.....	23125.....	TX.....	2015.....	10,000.....	472.....		Misrepresentation.....
SIT15D4043.....	23135.....	TX.....	2015.....	100,000.....	220.....		Misrepresentation.....
SIT1550632.....	23137.....	TX.....	2015.....	20,000.....	185.....		Misrepresentation.....

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
SIT157B356.....	23163.....	TX.....	2016.....	20,000.....	118.....		Misrepresentation.....
SIT1548209.....	23178.....	TX.....	2016.....	100,000.....	38.....		Misrepresentation.....
SIT1596958.....	23179.....	TX.....	2016.....	100,000.....	76.....		Misrepresentation.....
SIT1501520.....	23185.....	TX.....	2016.....	80,000.....	76.....		Misrepresentation.....
SIT153D474.....	23188.....	TX.....	2016.....	50,000.....	526.....		Misrepresentation.....
SIT144D178.....	23204.....	TX.....	2015.....	10,000.....	513.....		Misrepresentation.....
SIT1437605.....	23230.....	TX.....	2016.....	10,000.....	284.....		Misrepresentation.....
SIT14B9321.....	23239.....	TX.....	2016.....	20,000.....	609.....		Misrepresentation.....
SIT15AA335.....	23299.....	TX.....	2016.....	20,000.....	1,114.....		Misrepresentation.....
SIT15E6968.....	23321.....	TX.....	2016.....	20,000.....	97.....		Misrepresentation.....
SIT1573986.....	23331.....	TX.....	2016.....	20,000.....	103.....		Misrepresentation.....
SIT157E623.....	23334.....	TX.....	2016.....	20,000.....	132.....		Misrepresentation.....
SIT16ED063.....	23355.....	TX.....	2016.....	50,000.....	161.....		Misrepresentation.....
SIT1579110.....	23390.....	TX.....	2016.....	20,000.....	350.....		Misrepresentation.....
SIT15B4456.....	23046.....	VA.....	2015.....	15,000.....	1.....		Misrepresentation.....
SIT1533651.....	23142.....	VA.....	2016.....	10,000.....	46.....		Misrepresentation.....
SIT152F116.....	23201.....	VA.....	2016.....	20,000.....	43.....		Misrepresentation.....
SIT1550841.....	23225.....	VA.....	2016.....	25,000.....	55.....		Misrepresentation.....
SIT15C4014.....	23266.....	VA.....	2016.....	10,000.....	114.....		Misrepresentation.....
MLT1426534.....	23279.....	VA.....	2016.....	200,000.....	302.....		Misrepresentation.....
SIT14FD003.....	23346.....	VA.....	2016.....	5,000.....	344.....		Misrepresentation.....
SIT153C318.....	23347.....	VA.....	2016.....	20,000.....	37.....		Misrepresentation.....
SIT15FB981.....	23425.....	VA.....	2016.....	50,000.....	505.....		Misrepresentation.....
SIT1453905.....	23043.....	VT.....	2015.....	5,000.....	384.....		Misrepresentation.....
SIT133F703.....	23129.....	WI.....	2015.....	25,000.....	607.....		Misrepresentation.....
SIT1405865.....	23171.....	WI.....	2016.....	20,000.....	217.....		Misrepresentation.....
SIT14DC739.....	23246.....	WI.....	2016.....	30,000.....	900.....		Misrepresentation.....
SIT15F3498.....	23271.....	WI.....	2016.....	10,000.....	376.....		Misrepresentation.....
SIT14E1397.....	23001.....	WV.....	2015.....	10,000.....	136.....		Misrepresentation.....
0199999. Death Claims - Ordinary.....				19,163,462.....	3,260,996.....	0.....	XXX.....
0599999. Subtotal - Disposed Death Claims.....				19,163,462.....	3,260,996.....	0.....	XXX.....
2699999. Subtotal - Claims Disposed of During Current Year.....				19,163,462.....	3,260,996.....	0.....	XXX.....

CLAIMS RESISTED DURING CURRENT YEAR

Death Claims - Ordinary

SIT1370291.....	23439.....	AL.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
P1002773.....	23423.....	AL.....	2016.....	25,000.....		25,000.....	Misrepresentation.....
SIT1422760.....	22874.....	AZ.....	2015.....	100,000.....		100,000.....	Misrepresentation.....
213164879US.....	23123.....	AZ.....	2015.....	500,000.....		500,000.....	Misrepresentation.....
SIT14CF231.....	23183.....	AZ.....	2016.....	50,000.....		50,000.....	Misrepresentation.....
206 170 407 US.....	20617.....	CA.....	2010.....	2,000,000.....		2,000,000.....	Lapse.....
213090459USU.....	23027.....	CA.....	2015.....	300,000.....		300,000.....	Misrepresentation.....
MLT1477123.....	23376.....	CA.....	2016.....	500,000.....		500,000.....	Misrepresentation.....
213127017US.....	22816.....	CO.....	2014.....	1,000,000.....		1,000,000.....	Misrepresentation.....
SIT148F529.....	23318.....	CO.....	2016.....	30,000.....		30,000.....	Misrepresentation.....
SIT1585951.....	23388.....	CO.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
213183381US.....	23035.....	CT.....	2015.....	2,000,000.....		2,000,000.....	Misrepresentation.....
SIT15EF143.....	23166.....	CT.....	2016.....	25,000.....		25,000.....	Misrepresentation.....
RS116UI971.....	23382.....	CT.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
SIT14FF622.....	23016.....	DC.....	2015.....	20,000.....		20,000.....	Misrepresentation.....
213078972UT.....	23302.....	FL.....	2016.....	500,000.....		500,000.....	Misrepresentation.....
SIT16E4064.....	23310.....	FL.....	2016.....	5,000.....		5,000.....	Misrepresentation.....
SIT141E135.....	23031.....	FL.....	2015.....	10,000.....		10,000.....	Misrepresentation.....
SIT13F1900.....	23052.....	GA.....	2015.....	5,000.....		5,000.....	Misrepresentation.....
SIT1509738.....	23058.....	GA.....	2015.....	100,000.....		100,000.....	Misrepresentation.....
SIT15B2134.....	23273.....	GA.....	2016.....	30,000.....		30,000.....	Misrepresentation.....
SIT1552862.....	23274.....	GA.....	2016.....	30,000.....		30,000.....	Misrepresentation.....
MLT1560104.....	23377.....	GA.....	2016.....	500,000.....		500,000.....	Misrepresentation.....
SIT1437629.....	23348.....	GA.....	2016.....	20,000.....		20,000.....	Misrepresentation.....
SIT16EC390.....	23431.....	GA.....	2016.....	40,000.....		40,000.....	Misrepresentation.....
SIT1501161.....	23218.....	IL.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
SIT1503190.....	23380.....	IL.....	2016.....	50,000.....		50,000.....	Misrepresentation.....
SIT164F322.....	23381.....	IL.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
SIT1454676.....	23383.....	IL.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
MLT140D065.....	22955.....	IN.....	2015.....	1,000,000.....		1,000,000.....	Misrepresentation.....
SIT143B277.....	23282.....	IN.....	2016.....	20,000.....		20,000.....	Misrepresentation.....
SIT1555720.....	23444.....	KY.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
SIT14ED885.....	23227.....	KY.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
SIT1462596.....	23049.....	LA.....	2015.....	40,000.....		40,000.....	Misrepresentation.....
SIT14C1842.....	23199.....	LA.....	2016.....	10,000.....		10,000.....	Misrepresentation.....
SIT152A489.....	23438.....	MA.....	2016.....	10,000.....		10,000.....	Misrepresentation.....

SCHEDULE FShowing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
SIT1478640	23270	MA	2016	60,000		60,000	Misrepresentation
213164121UT	22790	MD	2014	100,000		100,000	Misrepresentation
211261108US	22871	MD	2015	500,000		500,000	Misrepresentation
214112968ER	22900	MD	2015	250,000		250,000	Misrepresentation
SIT152C979	23224	MD	2016	30,000		30,000	Misrepresentation
SIT1592230	23361	MD	2016	100,000		100,000	Misrepresentation
SIT1563463	23041	MI	2015	50,000		50,000	Misrepresentation
SIT154D497	23209	MI	2016	50,000		50,000	Misrepresentation
SIT16CE210	23412	MI	2016	50,000		50,000	Misrepresentation
SIT14B4955	23170	MO	2016	10,000		10,000	Misrepresentation
RSI15NL592	23195	MS	2016	50,000		50,000	Misrepresentation
SIT147A001	23206	MS	2016	20,000		20,000	Misrepresentation
SIT151C713	23386	MS	2016	50,000		50,000	Misrepresentation
MLT1469578	23436	MS	2016	100,000		100,000	Misrepresentation
SIT1506419	23443	MT	2016	50,000		50,000	Misrepresentation
214136851USU	22976	NC	2015	80,000		80,000	Misrepresentation
SIT14E0620	23038	NC	2015	20,000		20,000	Misrepresentation
SIT1625171	23251	NC	2016	50,000		50,000	Misrepresentation
SIT152F779	23440	NJ	2016	10,000		10,000	Misrepresentation
SIT1413663	23003	NJ	2015	20,000		20,000	Misrepresentation
SIT1498275	23244	NJ	2016	50,000		50,000	Misrepresentation
MLT1561447	23325	NJ	2016	100,000		100,000	Misrepresentation
SIT149A864	23418	NJ	2016	50,000		50,000	Misrepresentation
RSI15VG198	22996	NV	2015	50,000		50,000	Misrepresentation
SIT15AC086	23324	NV	2016	50,000		50,000	Misrepresentation
SIT15F9777	23208	OH	2016	20,000		20,000	Misrepresentation
SIT1641911	23420	OH	2016	10,000		10,000	Misrepresentation
SIT150B988	23427	OH	2016	20,000		20,000	Misrepresentation
SIT14D6415	23428	OH	2016	10,000		10,000	Misrepresentation
SIT1629866	23442	PA	2016	10,000		10,000	Misrepresentation
SIT158E412	23219	PA	2016	20,000		20,000	Misrepresentation
SIT146C464	23364	PA	2016	5,000		5,000	Misrepresentation
001209575ER	23300	PA	2016	300,000		300,000	Misrepresentation
SIT1446959	23432	PA	2016	15,000		15,000	Misrepresentation
SIT15E3894	23430	RI	2016	5,000		5,000	Misrepresentation
SIT141A974	22881	SC	2015	100,000		100,000	Misrepresentation
SIT14E8397	23378	SC	2016	30,000		30,000	Misrepresentation
SIT15BC076	23235	SC	2016	50,000		50,000	Misrepresentation
WST14BA554	23263	SC	2016	50,000		50,000	Misrepresentation
SIT150A255	23292	SC	2016	10,000		10,000	Misrepresentation
SIT1413885	23298	SC	2016	20,000		20,000	Misrepresentation
SIT1595058	23305	SC	2016	50,000		50,000	Misrepresentation
SIT1584556	23385	SC	2016	40,000		40,000	Misrepresentation
SIT1595927	23441	TN	2016	20,000		20,000	Misrepresentation
SIT1444681	22878	TN	2015	20,000		20,000	Misrepresentation
SIT15D7390	23217	TN	2016	100,000		100,000	Misrepresentation
SIT142C532	23222	TN	2016	10,000		10,000	Misrepresentation
SIT1518335	23307	TN	2016	50,000		50,000	Misrepresentation
SIT1462074	23326	TN	2016	20,000		20,000	Misrepresentation
SIT152F578	23336	TN	2016	10,000		10,000	Misrepresentation
P1002601	23437	TN	2016	25,000		25,000	Misrepresentation
215012154USU	23029	TX	2015	50,000		50,000	Misrepresentation
SIT14E9207	23053	TX	2015	50,000		50,000	Misrepresentation
SIT15CB439	23145	TX	2016	50,000		50,000	Misrepresentation
SIT130D080	23162	TX	2016	10,000		10,000	Misrepresentation
SIT14C9349	23164	TX	2016	30,000		30,000	Misrepresentation
211353983US	23214	TX	2016	250,000		250,000	Misrepresentation
SIT154E487	23281	TX	2016	20,000		20,000	Misrepresentation
SIT15F0430	23291	TX	2016	20,000		20,000	Misrepresentation
SIT15AF999	23315	TX	2016	30,000		30,000	Misrepresentation
SIT1556842	23316	TX	2016	40,000		40,000	Misrepresentation
SIT169E658	23362	TX	2016	30,000		30,000	Misrepresentation
SIT150E522	23363	TX	2016	20,000		20,000	Misrepresentation
SIT14E7170	23366	TX	2016	10,000		10,000	Misrepresentation
RSI16EA260	23434	TX	2016	5,000		5,000	Misrepresentation
SIT14E8425	23197	VA	2016	10,000		10,000	Misrepresentation
SIT153C257	23211	VA	2016	50,000		50,000	Misrepresentation
E0023859	23158	WI	2016	50,000		50,000	Misrepresentation
SIT1430506	23184	WI	2016	30,000		30,000	Misrepresentation
SIT15F1459	23354	WV	2016	25,000		25,000	Misrepresentation

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
2799999.	Death Claims - Ordinary.....			12,750,000	0	12,750,000	.XXX
3199999.	Subtotal - Resisted Death Claims.....			12,750,000	0	12,750,000	.XXX
5299999.	Subtotal - Claims Resisted of During Current Year.....			12,750,000	0	12,750,000	.XXX
5399999.	Totals.....			31,913,462	3,260,996	12,750,000	.XXX

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit A&H (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written.....	(33,951,327)	XXX	(38,318,443)	XXX		XXX	2,652	XXX	3,021,684	XXX	1,189,125	XXX	41,046	XXX	112,609	XXX		XXX
2. Premiums earned.....	(25,038,671)	XXX	(29,800,697)	XXX		XXX	2,743	XXX	3,151,752	XXX	1,211,883	XXX	43,149	XXX	352,499	XXX		XXX
3. Incurred claims.....	(24,005,708)	95.9	(28,784,412)	96.6	0	0.0	(193,955)	(7,070.9)	5,062,493	160.6	(53,736)	(4.4)	(416)	(1.0)	8,407	2.4	(44,089)	0.0
4. Cost containment expenses.....	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4).....	(24,005,708)	95.9	(28,784,412)	96.6	0	0.0	(193,955)	(7,070.9)	5,062,493	160.6	(53,736)	(4.4)	(416)	(1.0)	8,407	2.4	(44,089)	0.0
6. Increase in contract reserves.....	(1,604,148)	6.4	0	0.0	0	0.0	(535)	(19.5)	(1,344,360)	(42.7)	(254,680)	(21.0)	(4,194)	(9.7)	(379)	(0.1)	0	0.0
7. Commissions (a).....	(18,181,382)	72.6	(2,013,408)	6.8		0.0	152	5.5	4,446	0.1	(16,180,881)	(1,335.2)	2,235	5.2	6,074	1.7		0.0
8. Other general insurance expenses.....	16,821,383	(67.2)	124,969	(0.4)		0.0		0.0	467,955	14.8	16,228,459	1,339.1		0.0		0.0		0.0
9. Taxes, licenses and fees.....	(417,506)	1.7	19,387	(0.1)		0.0		0.0	85,965	2.7	(522,858)	(43.1)		0.0		0.0		0.0
10. Total other expenses incurred.....	(1,777,505)	7.1	(1,869,052)	6.3		0.0	152	5.5	558,366	17.7	(475,280)	(39.2)	2,235	5.2	6,074	1.7	0	0.0
11. Aggregate write-ins for deductions.....	4,474,538	(17.9)	4,474,538	(15.0)		0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds.....	(2,125,848)	8.5	(3,621,771)	12.2		0.0	197,081	7,184.9	(1,124,747)	(35.7)	1,995,579	164.7	45,524	105.5	338,397	96.0	44,089	0.0
13. Dividends or refunds.....	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds.....	(2,125,848)	8.5	(3,621,771)	12.2		0.0	197,081	7,184.9	(1,124,747)	(35.7)	1,995,579	164.7	45,524	105.5	338,397	96.0	44,089	0.0
DETAILS OF WRITE-INS																		
1101. Miscellaneous.....	4,474,538	(17.9)	4,474,538	(15.0)		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1102.	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1103.	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Total (Lines 1101 through 1103 plus 1198) (Line 11 above).....	4,474,538	(17.9)	4,474,538	(15.0)		0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

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(a) Includes \$.....0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

	1 Total	2 Group Accident and Health	3 Credit A&H (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums.....	932,485			315	750,943	161,910	6,393	12,924	
2. Advance premiums.....	79,610			161	61,360	17,513	204	372	
3. Reserve for rate credits.....	0								
4. Total premium reserves, current year.....	1,012,095	0	0	476	812,303	179,423	6,597	13,296	0
5. Total premium reserves, prior year.....	9,924,751	8,517,746		566	942,371	202,197	8,700	253,171	
6. Increase in total premium reserves.....	(8,912,656)	(8,517,746)	0	(90)	(130,068)	(22,774)	(2,103)	(239,875)	0
B. Contract Reserves:									
1. Additional reserves (a).....	15,752,842			1,329	9,905,410	5,767,308	77,313	1,482	
2. Reserve for future contingent benefits.....	0								
3. Total contract reserves, current year.....	15,752,842	0	0	1,329	9,905,410	5,767,308	77,313	1,482	0
4. Total contract reserves, prior year.....	17,356,990			1,864	11,249,770	6,021,988	81,507	1,861	
5. Increase in contract reserves.....	(1,604,148)	0	0	(535)	(1,344,360)	(254,680)	(4,194)	(379)	0
C. Claim Reserves and Liabilities:									
1. Total current year.....	75,662,683	(120,497)	0	3,602,534	66,559,735	5,228,697	4,044	107,632	280,538
2. Total prior year.....	159,365,926	78,115,242		3,806,778	69,969,063	7,028,080	4,460	114,204	328,099
3. Increase.....	(83,703,243)	(78,235,739)	0	(204,244)	(3,409,328)	(1,799,383)	(416)	(6,572)	(47,561)

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

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1. Claims Paid During the Year:									
1.1 On claims incurred prior to current year.....	28,585,187	18,628,315		10,289	8,207,831	1,727,242		8,038	3,472
1.2 On claims incurred during current year.....	31,112,348	30,823,012			263,990	18,405		6,941	
2. Claim Reserves and Liabilities, December 31, current year:									
2.1 On claims incurred prior to current year.....	73,018,125			3,601,529	64,339,497	4,701,898		94,663	280,538
2.2 On claims incurred during current year.....	2,644,558	(120,497)		1,005	2,220,238	526,799	4,044	12,969	
3. Test:									
3.1 Lines 1.1 and 2.1.....	101,603,312	18,628,315	0	3,611,818	72,547,328	6,429,140	0	102,701	284,010
3.2 Claim reserves and liabilities, December 31, prior year.....	159,365,926	78,115,242		3,806,778	69,969,063	7,028,080	4,460	114,204	328,099
3.3 Line 3.1 minus Line 3.2.....	(57,762,614)	(59,486,927)	0	(194,960)	2,578,265	(598,940)	(4,460)	(11,503)	(44,089)

PART 4 - REINSURANCE

A. Reinsurance Assumed:									
1. Premiums written.....	(40,087,018)	(40,109,773)			14,233	7,631		891	
2. Premiums earned.....	(34,263,956)	(34,544,383)			14,549	7,617		258,261	
3. Incurred claims.....	(26,801,932)	(26,832,987)			13,987	17,078		(10)	
4. Commissions.....	(1,222,188)	(1,222,188)							
B. Reinsurance Ceded:									
1. Premiums written.....	219,667,861	1,667,058		8,536	777,874	217,214,199			194
2. Premiums earned.....	223,607,834	1,667,058		8,536	784,041	221,128,815	245	18,945	194
3. Incurred claims.....	791,234,900	3,771,748		194	1,946,294	785,519,022	(2,358)		
4. Commissions.....	17,207,124	791,220			182,349	16,233,555			

(a) Includes \$.....0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred claims.....	388,157		793,642,979	794,031,136
2. Beginning claim reserves and liabilities.....	200,322		1,635,887,147	1,636,087,469
3. Ending claim reserves and liabilities.....	113,182		1,895,343,549	1,895,456,731
4. Claims paid.....	475,297	0	534,186,577	534,661,874
B. Assumed Reinsurance:				
5. Incurred claims.....	(24,426,439)		(2,375,493)	(26,801,932)
6. Beginning claim reserves and liabilities.....	75,314,202		26,720,414	102,034,617
7. Ending claim reserves and liabilities.....	(120,498)		19,551,750	19,431,252
8. Claims paid.....	51,008,261	0	4,793,171	55,801,433
C. Ceded Reinsurance:				
9. Incurred claims.....	1,076,517		790,158,383	791,234,900
10. Beginning claim reserves and liabilities.....	2,946,022		1,622,952,679	1,625,898,701
11. Ending claim reserves and liabilities.....	72,904		1,885,841,226	1,885,914,130
12. Claims paid.....	3,949,635	0	527,269,836	531,219,471
D. Net:				
13. Incurred claims.....	(25,114,799)	0	1,109,103	(24,005,696)
14. Beginning claim reserves and liabilities.....	72,568,503	0	39,654,882	112,223,385
15. Ending claim reserves and liabilities.....	(80,220)	0	29,054,073	28,973,853
16. Claims paid.....	47,533,924	0	11,709,912	59,243,836
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred claims and cost containment expenses.....	(25,114,799)		1,109,103	(24,005,696)
18. Beginning reserves and liabilities.....	72,568,503		39,654,882	112,223,385
19. Ending reserves and liabilities.....	(80,220)		29,054,072	28,973,852
20. Paid claims and cost containment expenses.....	47,533,924	0	11,709,913	59,243,837

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance	
General Account - Affiliates - U.S. - Other												
60690.....	98-0000065...	01/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	CO/G.....			527,482				
60690.....	98-0000065...	01/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	CO/G.....			(459,516)				
60690.....	98-0000065...	01/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	CO/G.....			(512,550)				
60690.....	98-0000065...	01/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	CO/I.....			(21,393)				
60992.....	13-3690700...	12/01/2004	FIRST METLIFE INVESTORS INSURANCE CO.....	NY.....	ACO/I.....		97,433,396	5,642,008	14,880			
63665.....	CR-US63665..	01/01/2005	GENERAL AMERICAN LIFE INSURANCE CO.....	MO.....	CO/I.....	7,006,364,579	3,127,215,325	87,644,829	16,703,638			
65978.....	13-5581829...	12/31/1994	METROPOLITAN LIFE INSURANCE CO.....	NY.....	CO/I.....			(400,863,238)				
65978.....	13-5581829...	12/01/2004	METROPOLITAN LIFE INSURANCE CO.....	NY.....	ACO/I.....		207,873,149	22,086,008	546,526			
91626.....	04-2708937...	04/01/2001	NEW ENGLAND LIFE INSURANCE CO.....	MA.....	ACO/I.....		93,832,493	10,451,920	7,634			
0299999.	Total - General Account - Affiliates - U.S. - Other.....						7,006,364,579	3,526,354,363	(275,504,450)	17,272,678	0	0
0399999.	Total - General Account - Affiliates - U.S. - Totals.....						7,006,364,579	3,526,354,363	(275,504,450)	17,272,678	0	0
General Account - Affiliates - Non-U.S. - Other												
00000.....	AA-9220026...	01/01/2015	JOINT STOCK COMPANY METLIFE INSURANCE CO.....	RUS.....	CO/G.....			(789,673)				
00000.....	AA-2280000...	01/01/2016	METLIFE CHILE SEGUROS DE VIDA SA.....	CHL.....	CO/G.....			2,117				
00000.....	00-0000000...	07/01/2015	METLIFE COLOMBIA SEGUROS DE VIDA SA.....	COL.....	CO/G.....			261,626				
00000.....	00-0000000...	07/01/2015	METLIFE COLOMBIA SEGUROS DE VIDA SA.....	COL.....	OTH/G.....			(247,081)				
00000.....	AA-1860015...	01/01/2015	METLIFE EMIKLILIK VE HAYAT ANONIM SIRKETI.....	TUR.....	CO/G.....			(104,578)				
00000.....	AA-1860015...	01/01/2015	METLIFE EMIKLILIK VE HAYAT ANONIM SIRKETI.....	TUR.....	CO/G.....			15				
00000.....	AA-1780108...	01/01/2014	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(5,747,554)				
00000.....	AA-1780108...	01/01/2014	METLIFE EUROPE D.A.C.....	IRL.....	YRT/G.....			1,968,817				
00000.....	AA-1780108...	03/01/2014	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(444,573)				
00000.....	AA-1780108...	08/01/2014	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			1,716,118	16,835			
00000.....	AA-1780108...	01/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(537)				
00000.....	AA-1780108...	01/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(40,025)				
00000.....	AA-1780108...	01/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(2,317)				
00000.....	AA-1780108...	01/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(76,382)				
00000.....	AA-1780108...	01/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			203,272				
00000.....	AA-1780108...	01/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			1,185,259				
00000.....	AA-1780108...	04/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(9,956)				
00000.....	AA-1780108...	04/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(74,538)				
00000.....	AA-1780108...	04/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(120,984)				
00000.....	AA-1780108...	04/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(24,329)				
00000.....	AA-1780108...	04/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(287)				
00000.....	AA-1780108...	04/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....			(77,698)				
00000.....	AA-1580066...	01/01/2015	METLIFE INSURANCE K.K.....	JPN.....	CO/G.....			(1,340,517)				
00000.....	AA-1930041...	01/01/2015	METLIFE INSURANCE LTD.....	AUS.....	CO/G.....			(1,013,172)				
00000.....	00-0000000...	01/01/2015	METLIFE LIFE INSURANCE S.A.....	GRC.....	CO/G.....			(558,405)				

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
00000	00-0000000	01/01/2015	METLIFE LIFE INSURANCE S.A.	GRC	CO/G			(413,889)			
00000	00-0000000	01/01/2015	METLIFE LIFE INSURANCE S.A.	GRC	CO/I			47,028	36,660		
00000	00-0000000	04/29/2015	METLIFE LIFE INSURANCE S.A.	GRC	CO/G			(604)			
00000	AA-2980001	01/01/2015	METLIFE SEGUROS S.A.	URY	CO/G			42,519			
00000	AA-2980001	01/01/2015	METLIFE SEGUROS S.A.	URY	CO/G			489			
00000	AA-2980001	01/01/2015	METLIFE SEGUROS S.A.	URY	CO/I			81			
00000	AA-9260004	01/01/2015	PRIVATE JOINT STOCK COMPANY METLIFE	UKR	CO/G			4,404			
00000	AA-9260004	01/01/2015	PRIVATE JOINT STOCK COMPANY METLIFE	UKR	CO/G			(4,257)			
00000	AA-9260004	01/01/2015	PRIVATE JOINT STOCK COMPANY METLIFE	UKR	CO/G			(5,007)			
00000	00-0000000	06/01/2015	SINO-US UNITED METLIFE INSURANCE COMPANY LTD	CHN	CAT/I			49			
00000	00-0000000	06/01/2015	SINO-US UNITED METLIFE INSURANCE COMPANY LTD	CHN	CAT/G			11			
0599999	Total - General Account - Affiliates - Non-U.S. - Other					0	0	(5,664,558)	53,495	0	0
0699999	Total - General Account - Affiliates - Non-U.S. - Totals					0	0	(5,664,558)	53,495	0	0
0799999	Total - General Account - Affiliates					7,006,364,579	3,526,354,363	(281,169,008)	17,326,173	0	0

40.1

General Account - Non-Affiliates - Non-U.S. Non-Affiliates											
00000	AA-4190005	01/01/2014	AXA COOPERATIVE INSURANCE CO.	SAU	CO/G			(933,259)			
00000	AA-1320000	01/01/2014	AXA FRANCE VIE	FRA	CO/G			(517,683)			
00000	00-0000000	07/01/2015	METLIFE AIG ANB COOPERATIVE INSURANCE CO.	SAU	CAT/G			1,556			
00000	CR-3191275	04/07/2000	RGA AMERICAS REINSURANCE COMPANY LTD	BMU	COMB/I			(232,374,243)			
00000	CR-3191275	01/01/2001	RGA AMERICAS REINSURANCE COMPANY LTD	BMU	COMB/I			(406,195,511)			
0999999	Total - General Account - Non-Affiliates - Non-U.S. Non-Affiliates					0	0	(640,019,140)	0	0	0
1099999	Total - General Account - Non-Affiliates					0	0	(640,019,140)	0	0	0
1199999	Total - General Account					7,006,364,579	3,526,354,363	(921,188,148)	17,326,173	0	0
2399999	Total U.S.					7,006,364,579	3,526,354,363	(275,504,450)	17,272,678	0	0
2499999	Total Non-U.S.					0	0	(645,683,698)	53,495	0	0
9999999	Total					7,006,364,579	3,526,354,363	(921,188,148)	17,326,173	0	0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
Affiliates - U.S. - Other											
60690.....	98-0000065...	01/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	OTH/G.....	(1,585,281)					
60690.....	98-0000065...	01/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	CO/G.....	(18,959,804)					
60690.....	98-0000065...	01/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	CO/G.....	(5,838,187)					
60690.....	98-0000065...	01/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	CO/G.....	(12,023,664)					
60690.....	98-0000065...	07/01/2015	AMERICAN LIFE INSURANCE CO.....	DE.....	CO/G.....	(1,180,101)					
0299999	Total - Affiliates - U.S. - Other.....					(39,587,037)	.0	.0	.0	.0	.0
0399999	Total - Affiliates - U.S. - Total.....					(39,587,037)	.0	.0	.0	.0	.0
Affiliates - Non-U.S. - Other											
00000.....	AA-9220026...	01/01/2015	JOINT STOCK COMPANY METLIFE INSURANCE CO.....	RUS.....	CO/G.....	(1,108,734)					
00000.....	AA-2280000...	01/01/2016	METLIFE CHILE SEGUROS DE VIDA SA.....	CHL.....	CO/G.....	10,928					
00000.....	00-0000000...	07/01/2015	METLIFE COLOMBIA SEGUROS DE VIDA SA.....	COL.....	CO/G.....	351,013					
00000.....	AA-1860015...	01/01/2015	METLIFE EMIKLILIK VE HAYAT ANONIM SIRKETI.....	TUR.....	OTH/G.....	.2					
00000.....	AA-1780108...	01/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....	31,258					
00000.....	AA-1780108...	01/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....	(18,241)					
00000.....	AA-1780108...	04/01/2015	METLIFE EUROPE D.A.C.....	IRL.....	CO/G.....	.3					
00000.....	00-0000000...	01/01/2015	METLIFE LIFE INSURANCE S.A.....	GRC.....	CO/G.....	167,459					
00000.....	00-0000000...	01/01/2015	METLIFE LIFE INSURANCE S.A.....	GRC.....	CO/G.....	.29					
00000.....	00-0000000...	04/29/2015	METLIFE LIFE INSURANCE S.A.....	GRC.....	CO/G.....	2,064					
00000.....	AA-9260004...	01/01/2015	PRIVATE JOINT STOCK COMPANY METLIFE.....	UKR.....	CO/G.....	.106					
00000.....	00-0000000...	06/01/2015	SINO-US UNITED METLIFE INSURANCE COMPANY LTD.....	CHN.....	CAT/G.....	.238					
0599999	Total - Affiliates - Non-U.S. - Other.....					(563,875)	.0	.0	.0	.0	.0
0699999	Total - Affiliates - Non-U.S. - Total.....					(563,875)	.0	.0	.0	.0	.0
0799999	Total Affiliates.....					(40,150,912)	.0	.0	.0	.0	.0
Non-Affiliates - U.S. Non-Affiliates											
58033.....	06-0416470...	06/01/1967	KNIGHTS OF COLUMBUS.....	CT.....	CO/I.....	20,576	2,679	480,444	8,529		
25682.....	06-0336212...	11/01/1993	TRAVELERS INDEMNITY COMPANY OF CONNECTICUT.....	CT.....	CO/G.....			18,991,928	12,717		
0899999	Total - Non-Affiliates - U.S. Non-Affiliates.....					20,576	2,679	19,472,372	21,246	.0	.0
Non-Affiliates - Non-U.S. Non-Affiliates											
00000.....	AA-5760051...	12/31/2015	AIG ASIA PACIFIC INSURANCE PTE LTD.....	SGP.....	CO/G.....	(107,442)					
00000.....	AA-5760051...	12/31/2015	AIG ASIA PACIFIC INSURANCE PTE LTD.....	SGP.....	CO/G.....	5,609					
00000.....	AA-5780020...	12/31/2015	AMERICAN INTERNATIONAL ASSURANCE COMPANY LTD.....	THA.....	CO/G.....	(3,361)					
00000.....	AA-5780020...	12/31/2015	AMERICAN INTERNATIONAL ASSURANCE COMPANY LTD.....	THA.....	CO/G.....	12,514					
00000.....	00-0000000...	12/31/2015	AXA AFFIN GENERAL INSURANCE BERHAD.....	MYS.....	CO/G.....	(37,738)					
00000.....	00-0000000...	12/31/2015	AXA AFFIN GENERAL INSURANCE BERHAD.....	MYS.....	CO/G.....	193,225					
00000.....	AA-1320000...	01/01/2014	AXA FRANCE VIE.....	FRA.....	CO/G.....	7,167					
00000.....	00-0000000...	07/01/2015	METLIFE AIG ANB COOPERATIVE INSURANCE CO.....	SAU.....	CAT/G.....	1,691					
00000.....	00-0000000...	12/31/2015	PT COMMONWEALTH LIFE.....	IDN.....	CO/G.....	(17,927)					
00000.....	00-0000000...	12/31/2015	PT COMMONWEALTH LIFE.....	IDN.....	CO/G.....	(10,669)					
0999999	Total - Non-Affiliates - Non-U.S. Non-Affiliates.....					43,069	.0	.0	.0	.0	.0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
1099999	Total - Non-Affiliates					63,645	2,679	19,472,372	21,246	0	0
1199999	Total - U.S.					(39,566,461)	2,679	19,472,372	21,246	0	0
1299999	Total Non-U.S.					(520,806)	0	0	0	0	0
9999999	Total					(40,087,267)	2,679	19,472,372	21,246	0	0

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
Life and Annuity - Affiliates - U.S. - Captive						
14911.....	36-4741040....	10/01/2012	METLIFE REINSURANCE COMPANY OF DELAWARE.....	DE.....	3,058,990	
14911.....	36-4741040....	12/31/2014	METLIFE REINSURANCE COMPANY OF DELAWARE.....	DE.....	820,661	
14911.....	36-4741040....	12/31/2015	METLIFE REINSURANCE COMPANY OF DELAWARE.....	DE.....	2,882,866	
13092.....	26-1511401....	12/31/2007	METLIFE REINSURANCE COMPANY OF VERMONT.....	VT.....	10,296,312	
0199999	Total - Life and Annuity Affiliates - U.S. - Captive.....				17,058,829	0
Life and Annuity - Affiliates - U.S. - Other						
63665.....	CR-US63665..	05/01/2002	GENERAL AMERICAN LIFE INSURANCE CO.....	MO.....	1,377,430	37,033
63665.....	CR-US63665..	01/01/2011	GENERAL AMERICAN LIFE INSURANCE CO.....	MO.....	2,583,844	3,402,599
65978.....	13-5581829..	09/13/2004	METROPOLITAN LIFE INSURANCE CO.....	NY.....	62,500	62,500
65978.....	13-5581829..	01/19/2005	METROPOLITAN LIFE INSURANCE CO.....	NY.....	36,963,130	58,100,216
65978.....	13-5581829..	10/20/2010	METROPOLITAN LIFE INSURANCE CO.....	NY.....	200,000	400,000
65978.....	13-5581829..	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	305,593	50,016
65978.....	13-5581829..	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	10,539,075	
0299999	Total - Life and Annuity Affiliates - U.S. - Other.....				52,031,572	62,052,364
0399999	Total - Life and Annuity Affiliates - U.S. - Total.....				69,090,401	62,052,364
0799999	Total - Life and Annuity Affiliates.....				69,090,401	62,052,364
Life and Annuity - Non-Affiliates - U.S. Non-Affiliates						
60895.....	35-0145825..	02/01/1992	AMERICAN UNITED LIFE INSURANCE CO.....	IN.....		3,493
68365.....	04-2729166..	11/01/1999	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....	DE.....	3,573,027	
68365.....	04-2729166..	05/18/2000	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....	DE.....	117,679	
68365.....	04-2729166..	04/01/2001	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....	DE.....	209,320	
62308.....	06-0303370..	12/01/1996	CONNECTICUT GENERAL LIFE INSURANCE CO.....	CT.....	31,992	
62308.....	06-0303370..	06/01/1997	CONNECTICUT GENERAL LIFE INSURANCE CO.....	CT.....	32,731	
62308.....	06-0303370..	06/30/1998	CONNECTICUT GENERAL LIFE INSURANCE CO.....	CT.....	15,548	
68276.....	48-1024691..	01/01/1991	EMPLOYERS REASSURANCE CORP.....	KS.....		1,995
68276.....	48-1024691..	02/01/1992	EMPLOYERS REASSURANCE CORP.....	KS.....		600
68276.....	48-1024691..	06/01/1992	EMPLOYERS REASSURANCE CORP.....	KS.....		491
68276.....	48-1024691..	11/01/1993	EMPLOYERS REASSURANCE CORP.....	KS.....	514,188	15,121
68276.....	48-1024691..	06/01/1994	EMPLOYERS REASSURANCE CORP.....	KS.....		522,876
68276.....	48-1024691..	06/01/1995	EMPLOYERS REASSURANCE CORP.....	KS.....	69,689	2,532
68276.....	48-1024691..	07/01/1996	EMPLOYERS REASSURANCE CORP.....	KS.....	139,317	36,317
68276.....	48-1024691..	05/12/1997	EMPLOYERS REASSURANCE CORP.....	KS.....	5,976,990	4,468,503
86258.....	13-2572994..	09/01/1973	GENERAL RE LIFE CORP.....	CT.....	243,471	116,696
86258.....	13-2572994..	01/01/1983	GENERAL RE LIFE CORP.....	CT.....		1,586
86258.....	13-2572994..	04/01/1985	GENERAL RE LIFE CORP.....	CT.....		3,051
86258.....	13-2572994..	02/01/1992	GENERAL RE LIFE CORP.....	CT.....		3,118
86258.....	13-2572994..	07/01/1992	GENERAL RE LIFE CORP.....	CT.....		67
86258.....	13-2572994..	03/01/1993	GENERAL RE LIFE CORP.....	CT.....		73
86258.....	13-2572994..	10/01/1994	GENERAL RE LIFE CORP.....	CT.....	41	
86258.....	13-2572994..	04/01/2003	GENERAL RE LIFE CORP.....	CT.....	3,871,871	2,071,628
88340.....	59-2859797..	01/19/2005	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA.....	FL.....	31,250	142,511
88340.....	59-2859797..	01/01/2012	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA.....	FL.....	11,018	549,420
88340.....	59-2859797..	08/01/2014	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA.....	FL.....	650,000	380,000
65676.....	35-0472300..	04/01/1982	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....		3,763
66346.....	58-0828824..	02/01/1988	MUNICH AMERICAN REASSURANCE CO.....	GA.....	992,507	14,994
66346.....	58-0828824..	01/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	16,000	169,350
66346.....	58-0828824..	07/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	139,317	65,007
66346.....	58-0828824..	10/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....		87
66346.....	58-0828824..	05/12/1997	MUNICH AMERICAN REASSURANCE CO.....	GA.....	579,757	22,119
66346.....	58-0828824..	05/12/1997	MUNICH AMERICAN REASSURANCE CO.....	GA.....	4,707,122	4,098,533
66346.....	58-0828824..	06/08/1998	MUNICH AMERICAN REASSURANCE CO.....	GA.....		46,183
66346.....	58-0828824..	04/05/1999	MUNICH AMERICAN REASSURANCE CO.....	GA.....	98,857	517,256
66346.....	58-0828824..	02/01/2004	MUNICH AMERICAN REASSURANCE CO.....	GA.....	5,200	
66346.....	58-0828824..	01/19/2005	MUNICH AMERICAN REASSURANCE CO.....	GA.....	3,719,302	4,119,530
66346.....	58-0828824..	01/01/2009	MUNICH AMERICAN REASSURANCE CO.....	GA.....	3,208,666	4,031,667
66346.....	58-0828824..	12/31/2009	MUNICH AMERICAN REASSURANCE CO.....	GA.....	6,104,100	
66346.....	58-0828824..	04/01/2011	MUNICH AMERICAN REASSURANCE CO.....	GA.....	500,000	1,004,622
66346.....	58-0828824..	01/01/2012	MUNICH AMERICAN REASSURANCE CO.....	GA.....	476,551	1,809,393
66346.....	58-0828824..	08/01/2014	MUNICH AMERICAN REASSURANCE CO.....	GA.....	487,500	285,000
88099.....	75-1608507..	08/01/2004	OPTIMUM RE INSURANCE CO.....	TX.....	8,257,058	1,235,304
88099.....	75-1608507..	01/19/2005	OPTIMUM RE INSURANCE CO.....	TX.....	594,724	408,016
67466.....	95-1079000..	07/01/1984	PACIFIC LIFE INSURANCE CO.....	NE.....		37
67466.....	95-1079000..	10/01/1985	PACIFIC LIFE INSURANCE CO.....	NE.....		4,146
67466.....	95-1079000..	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	3,627,972	177,075
67466.....	95-1079000..	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	669,432	55,462
93572.....	43-1235868..	01/01/1981	RGA REINSURANCE CO.....	MO.....	230,120	17,223
93572.....	43-1235868..	11/01/1982	RGA REINSURANCE CO.....	MO.....		265,456
93572.....	43-1235868..	07/01/1990	RGA REINSURANCE CO.....	MO.....		40,560
93572.....	43-1235868..	01/01/1992	RGA REINSURANCE CO.....	MO.....	780,199	
93572.....	43-1235868..	02/01/1992	RGA REINSURANCE CO.....	MO.....		197,482

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
93572	43-1235868	07/01/1992	RGA REINSURANCE CO	MO		31
93572	43-1235868	03/01/1993	RGA REINSURANCE CO	MO		1,300
93572	43-1235868	01/01/1994	RGA REINSURANCE CO	MO		14,757
93572	43-1235868	06/01/1994	RGA REINSURANCE CO	MO	7,818	182,433
93572	43-1235868	06/01/1994	RGA REINSURANCE CO	MO	323,139	41,021
93572	43-1235868	06/01/1994	RGA REINSURANCE CO	MO	143,036	212,826
93572	43-1235868	06/01/1994	RGA REINSURANCE CO	MO	15,015	23,827
93572	43-1235868	01/01/1995	RGA REINSURANCE CO	MO		491,447
93572	43-1235868	04/01/1995	RGA REINSURANCE CO	MO	9,872	3,628
93572	43-1235868	04/01/1995	RGA REINSURANCE CO	MO	46,491	4,096
93572	43-1235868	06/01/1995	RGA REINSURANCE CO	MO		137
93572	43-1235868	06/01/1995	RGA REINSURANCE CO	MO		215
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	6,725,341	6,094,159
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	225,000	2,250
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO		17,415
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	529,429	33,211
93572	43-1235868	08/19/1997	RGA REINSURANCE CO	MO	20,000	
93572	43-1235868	08/01/1998	RGA REINSURANCE CO	MO	50,000	
93572	43-1235868	05/01/2002	RGA REINSURANCE CO	MO		18,517
93572	43-1235868	05/01/2002	RGA REINSURANCE CO	MO		37,033
93572	43-1235868	09/16/2002	RGA REINSURANCE CO	MO	12,182	
93572	43-1235868	10/15/2003	RGA REINSURANCE CO	MO	5,757	
93572	43-1235868	02/01/2004	RGA REINSURANCE CO	MO	20,800	
93572	43-1235868	01/19/2005	RGA REINSURANCE CO	MO	1,926,175	4,291,458
93572	43-1235868	01/01/2009	RGA REINSURANCE CO	MO	927,367	1,074,333
93572	43-1235868	01/01/2012	RGA REINSURANCE CO	MO	105,880	384,163
64688	75-6020048	11/15/2000	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	26,223,847	4,952,956
64688	75-6020048	05/01/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE		55,550
64688	75-6020048	09/16/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	459,000	832,176
64688	75-6020048	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	2,353,128	342,494
64688	75-6020048	01/01/2009	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	1,633,507	970,616
64688	75-6020048	01/01/2009	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	169,766	
64688	75-6020048	09/16/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	678,185	22,185
87017	62-1003368	01/01/1980	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE	DE		1,147
87017	62-1003368	03/01/1997	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE	DE	61,200	7
97071	13-3126819	07/01/1990	SCOR GLOBAL LIFE USA REINSURANCE CO	DE		1,211
97071	13-3126819	08/01/1992	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	486,036	165,491
97071	13-3126819	08/01/2004	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	812,500	475,000
97071	13-3126819	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	82,657	137,355
97071	13-3126819	02/01/2016	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	90,000	
87572	23-2038295	04/01/1982	SCOTTISH RE (US) INC	DE		3,467
87572	23-2038295	01/01/1996	SCOTTISH RE (US) INC	DE	36,000	40,110
87572	23-2038295	10/01/1996	SCOTTISH RE (US) INC	DE		161
87572	23-2038295	03/01/1997	SCOTTISH RE (US) INC	DE	27,000	2
87572	23-2038295	05/12/1997	SCOTTISH RE (US) INC	DE	791,436	1,563,391
87572	23-2038295	05/12/1997	SCOTTISH RE (US) INC	DE	125,594	17,695
87572	23-2038295	02/01/2004	SCOTTISH RE (US) INC	DE	10,400	25,000
87572	23-2038295	03/01/2004	SCOTTISH RE (US) INC	DE	23,416,386	2,794,144
87572	23-2038295	01/19/2005	SCOTTISH RE (US) INC	DE	209,879	362,679
68713	84-0499703	06/01/1991	SECURITY LIFE OF DENVER INSURANCE CO	CO	91,718	3,775
68713	84-0499703	07/01/1992	SECURITY LIFE OF DENVER INSURANCE CO	CO		46,344
68713	84-0499703	03/01/1993	SECURITY LIFE OF DENVER INSURANCE CO	CO		73
68713	84-0499703	03/01/1993	SECURITY LIFE OF DENVER INSURANCE CO	CO		652
68713	84-0499703	06/01/1994	SECURITY LIFE OF DENVER INSURANCE CO	CO	645,288	336,363
68713	84-0499703	06/01/1994	SECURITY LIFE OF DENVER INSURANCE CO	CO		29,784
68713	84-0499703	01/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	22,556	
68713	84-0499703	06/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	70,453	10,163
68713	84-0499703	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	16,000	166,745
68713	84-0499703	07/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	208,975	119,178
68713	84-0499703	10/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO		88
68713	84-0499703	03/01/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	9,000	2
68713	84-0499703	05/12/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	281,553	252,163
68713	84-0499703	01/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO		901
68713	84-0499703	01/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO		200,586
68713	84-0499703	08/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	50,000	
68713	84-0499703	05/01/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	248,609	92,583
68713	84-0499703	06/01/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	151,125	
68713	84-0499703	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	2,134,638	176,985
68713	84-0499703	04/01/2003	SECURITY LIFE OF DENVER INSURANCE CO	CO	7,097,791	3,960,141
68713	84-0499703	02/01/2004	SECURITY LIFE OF DENVER INSURANCE CO	CO	88,500	62,500
68713	84-0499703	09/13/2004	SECURITY LIFE OF DENVER INSURANCE CO	CO	8,927	8,848

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
68713.....	84-0499703...	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	77,416	
68713.....	84-0499703...	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	439,506	99,831
82627.....	06-0839705...	01/01/1966	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		6,096
82627.....	06-0839705...	01/01/1980	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		24,902
82627.....	06-0839705...	12/01/1980	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		5,797
82627.....	06-0839705...	01/01/1981	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		2,346
82627.....	06-0839705...	04/01/1982	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		10,924
82627.....	06-0839705...	01/01/1985	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		119,619
82627.....	06-0839705...	06/01/1990	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		25,984
82627.....	06-0839705...	09/01/1990	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		2,243
82627.....	06-0839705...	01/01/1991	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		57
82627.....	06-0839705...	01/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		1,751
82627.....	06-0839705...	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		12,981
82627.....	06-0839705...	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	22,556	30
82627.....	06-0839705...	11/01/1993	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		669
82627.....	06-0839705...	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	49,749	
82627.....	06-0839705...	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	187,951	328,390
82627.....	06-0839705...	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		17,870
82627.....	06-0839705...	04/01/1995	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	67,969	5,833
82627.....	06-0839705...	07/01/1995	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	26,062	
82627.....	06-0839705...	01/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		6,694
82627.....	06-0839705...	07/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	139,317	75,004
82627.....	06-0839705...	07/01/1998	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	214,089	
82627.....	06-0839705...	08/01/1998	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	75,000	
82627.....	06-0839705...	05/01/2002	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		18,517
82627.....	06-0839705...	01/19/2005	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	5,200	
82627.....	06-0839705...	01/19/2005	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	62,500	332,524
82627.....	06-0839705...	01/01/2007	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	1,334,040	8,052,564
82627.....	06-0839705...	01/01/2009	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	1,660,495	3,899,055
82627.....	06-0839705...	01/01/2012	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	13,401	1,868,489
82627.....	06-0839705...	12/09/2013	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....		1,335,189
82627.....	06-0839705...	08/01/2014	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	812,500	2,958,999
70688.....	36-6071399...	04/01/2003	TRANSAMERICA FINANCIAL LIFE INSURANCE CO.....	NY.....	334,635	52,751
70688.....	36-6071399...	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE CO.....	NY.....	6,276,920	856,342
70688.....	36-6071399...	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE CO.....	NY.....	3,986,515	1,806,134
86231.....	39-0989781...	02/01/1992	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	624,068	11,038
86231.....	39-0989781...	06/01/1994	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	1,111,736	38,011
86231.....	39-0989781...	06/01/1994	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	163,000	165,494
86231.....	39-0989781...	06/01/1994	TRANSAMERICA LIFE INSURANCE CO.....	IA.....		17,870
86231.....	39-0989781...	10/01/1994	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	122	
86231.....	39-0989781...	01/01/1995	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	2,695,014	1,352,611
86231.....	39-0989781...	04/01/1995	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	71,647	5,646
86231.....	39-0989781...	04/01/2003	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	2,960,704	863,951
86231.....	39-0989781...	08/01/1998	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	50,000	203,442
80659.....	38-0397420...	12/01/1985	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....		1,297
80659.....	38-0397420...	07/01/1996	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....	768,495	13,911
80659.....	38-0397420...	03/01/1997	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....		10
80659.....	38-0397420...	07/01/2001	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....	4,438,187	2,807,995
80659.....	38-0397420...	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....	152,802	33,277
80659.....	38-0397420...	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....	756,000	106,245
80659.....	38-0397420...	08/01/2014	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....	162,500	845,000
0899999	Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates.....				160,307,568	86,460,694
Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates						
00000.....	AA-3194164...	10/01/2005	UNION HAMILTON REINSURANCE LIMITED.....	BMU.....	722,047	
0999999	Total - Life and Annuity Non-Affiliates - Non-U.S. Non-Affiliates.....				722,047	0
1099999	Total - Life and Annuity Non-Affiliates.....				161,029,615	86,460,694
1199999	Total - Life and Annuity.....				230,120,016	148,513,058
Accident and Health - Affiliates - U.S. - Other						
65978.....	13-5581829...	01/03/1995	METROPOLITAN LIFE INSURANCE CO.....	NY.....		160,500
1399999	Total - Accident and Health Affiliates - U.S. - Other.....				0	160,500
1499999	Total - Accident and Health Affiliates - U.S. - Total.....				0	160,500
1899999	Total - Accident and Health Affiliates.....				0	160,500
Accident and Health - Non-Affiliates - U.S. Non-Affiliates						
70025.....	91-6027719...	07/01/2000	GENWORTH LIFE INSURANCE CO.....	DE.....	32,107,313	218,502,411
72990.....	22-2882416...	07/01/2000	GENWORTH LIFE INSURANCE COMPANY OF NEW YORK.....	NY.....	13,839,249	108,528,565
65676.....	35-0472300...	10/01/1976	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	32,000	1,013
65676.....	35-0472300...	01/01/1982	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	145,000	20,326
65676.....	35-0472300...	11/01/1992	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	493,000	72,076
71412.....	47-0246511...	06/01/1967	MUTUAL OF OMAHA INSURANCE CO.....	NE.....	29,278	43,626
67598.....	04-1768571...	12/19/1990	PAUL REVERE LIFE INSURANCE CO.....	MA.....	43,000	1,877
1999999	Total - Accident and Health Non-Affiliates - U.S. Non-Affiliates.....				46,688,840	327,169,894

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
2199999	Total - Accident and Health Non-Affiliates.....				46,688,840	327,169,894
2299999	Total - Accident and Health.....				46,688,840	327,330,394
2399999	Total U.S.....				276,086,809	475,843,452
2499999	Total Non-U.S.....				722,047	0
9999999	Total.....				276,808,856	475,843,452

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
General Account - Authorized - Affiliates - U.S. - Captive															
14911	36-4741040	10/01/2012	METLIFE REINSURANCE COMPANY OF DELAWARE	DE	COFW/I	AXXX	1,356,147,190	1,441,544,652	1,257,882,588	158,116,641				720,772,326	
14911	36-4741040	10/01/2012	METLIFE REINSURANCE COMPANY OF DELAWARE	DE	COFW/I	XXXL	11,345,589,629	681,469,825	520,552,348	18,710,893				324,648,557	
14911	36-4741040	12/31/2014	METLIFE REINSURANCE COMPANY OF DELAWARE	DE	COFW/I	AXXX	476,418,579	102,166,829	83,950,808	11,373,218				51,083,415	
14911	36-4741040	12/31/2014	METLIFE REINSURANCE COMPANY OF DELAWARE	DE	COFW/I	XXXL	3,434,360,357	148,406,127	82,370,634	31,921,135				73,425,822	
14911	36-4741040	12/31/2015	METLIFE REINSURANCE COMPANY OF DELAWARE	DE	COFW/I	XXXL	33,204,753,266	166,316,748	101,311,174	40,689,271				74,496,148	
0199999	Total - General Account - Authorized - Affiliates - U.S. - Captive							49,817,269,021	2,539,904,181	2,046,067,552	260,811,158	0	0	0	1,244,426,268
General Account - Authorized - Affiliates - U.S. - Other															
63665	CR-US63665	05/01/2002	GENERAL AMERICAN LIFE INSURANCE CO	MO	YRT/I	OL	19,545,082	24,492	23,063	178,523					
63665	CR-US63665	01/01/2011	GENERAL AMERICAN LIFE INSURANCE CO	MO	CO/I	OL	9,380,960,892	1,069,698,231	751,771,770	455,132,727					
65978	13-5581829	01/01/1995	METROPOLITAN LIFE INSURANCE CO	NY	CO/G	OL	59,947,332	118,713,529	123,513,625		1,621,196	2,026,196			
65978	13-5581829	12/31/1999	METROPOLITAN LIFE INSURANCE CO	NY	MCO/I	OL	4,303,003			2,023,907			88,798		
65978	13-5581829	12/31/1999	METROPOLITAN LIFE INSURANCE CO	NY	AMCO/I	VGAA							26,725,318		
65978	13-5581829	01/01/2001	METROPOLITAN LIFE INSURANCE CO	NY	ACO/I	VGAA			1,110,704,422	(1,053,102,059)					
65978	13-5581829	04/01/2002	METROPOLITAN LIFE INSURANCE CO	NY	ACO/I	VGAA			3,053,880,372	(2,923,663,297)					
65978	13-5581829	02/01/2004	METROPOLITAN LIFE INSURANCE CO	NY	CO/I	XXXL	442,361,379	17,114,391	16,548,085	598,285					
65978	13-5581829	07/01/2004	METROPOLITAN LIFE INSURANCE CO	NY	YRT/I	OL	500,542	3,970	3,634	3,276					
65978	13-5581829	01/19/2005	METROPOLITAN LIFE INSURANCE CO	NY	YRT/I	OL	25,941,739,626	87,076,789	82,162,105	78,956,887					
65978	13-5581829	01/19/2005	METROPOLITAN LIFE INSURANCE CO	NY	YRT/I	XXXLO	195,212,752,052	372,518,382	362,563,660	239,228,568					
65978	13-5581829	07/01/2008	METROPOLITAN LIFE INSURANCE CO	NY	YRT/I	OL	322,154,148	10,472,950	9,483,870	6,233,125					
65978	13-5581829	07/01/2008	METROPOLITAN LIFE INSURANCE CO	NY	YRT/I	XXXLO	12,300,000	82,000	214,483						
65978	13-5581829	08/01/2009	METROPOLITAN LIFE INSURANCE CO	NY	CO/I	SC		476,965,028	396,536,096						
65978	13-5581829	10/25/2010	METROPOLITAN LIFE INSURANCE CO	NY	YRT/I	XXXLO	1,519,174,193	968,287	943,762	778,246					
65978	13-5581829	12/09/2013	METROPOLITAN LIFE INSURANCE CO	NY	YRT/I	OL	927,495,000	762,807	574,603	14,149					
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	MCO/I	OL	690,985,887	4,779,443	4,560,303	1,917,391				72,411,041	
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	AMCO/G	FL		65,176	176,076					339,163	
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	AMCO/I	SC		18,443,673	13,527,577					4,263,835	
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	AMCO/I	VGAA		494,290,534	468,960,135	50,495,706				72,041,007	
0299999	Total - General Account - Authorized - Affiliates - U.S. - Other							234,534,219,136	2,671,979,682	6,396,147,641	(3,141,204,566)	1,621,196	2,026,196	175,869,162	0
0399999	Total - General Account - Authorized - Affiliates - U.S. - Total							284,351,488,157	5,211,883,863	8,442,215,193	(2,880,393,408)	1,621,196	2,026,196	175,869,162	1,244,426,268
0799999	Total - General Account - Authorized - Affiliates							284,351,488,157	5,211,883,863	8,442,215,193	(2,880,393,408)	1,621,196	2,026,196	175,869,162	1,244,426,268
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates															
60488	25-0598210	02/15/1985	AMERICAN GENERAL LIFE INSURANCE CO	TX	ACO/G	FL		4,168,025	4,325,148						
60488	25-0598210	02/15/1985	AMERICAN GENERAL LIFE INSURANCE CO	TX	ACO/I	SC		2,011,275	2,215,825						
60488	25-0598210	02/15/1985	AMERICAN GENERAL LIFE INSURANCE CO	TX	ACO/G	VGAA		3,894,735	4,107,814						
68365	04-2729166	11/01/1999	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO	DE	ACO/I	VGAA		2,429,858	905,100	698,417					
68365	04-2729166	11/01/1999	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO	DE	ACO/I	VGAA			1,802,771						
68365	04-2729166	05/18/2000	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO	DE	ACO/I	VGAA		115,025	115,714	149,736					

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
68365	04-2729166	04/01/2001	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO	DE	ACO/I	VGAA		77,725,213	76,038,803	6,623,930				
37273	39-1338397	06/01/2015	AXIS INSURANCE CO	GA	CAT/I	CL			501					
37273	39-1338397	06/01/2015	AXIS INSURANCE CO	GA	CAT/G	OL			6,161					
37273	39-1338397	06/01/2015	AXIS INSURANCE CO	GA	CAT/I	OL			2,450					
62308	06-0303370	12/01/1996	CONNECTICUT GENERAL LIFE INSURANCE CO	CT	ACO/I	VGAA	928,158	1,098,813	100,502					
62308	06-0303370	06/01/1997	CONNECTICUT GENERAL LIFE INSURANCE CO	CT	AMCO/I	VGAA	330,380	355,475	14,698				3,273,245	
62308	06-0303370	06/01/1997	CONNECTICUT GENERAL LIFE INSURANCE CO	CT	ACO/I	SC							251,091	
62308	06-0303370	06/30/1998	CONNECTICUT GENERAL LIFE INSURANCE CO	CT	ACO/I	VGAA	3,156,381	3,197,194	255,203					
68276	48-1024691	03/25/1991	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	1,500,000	18,810	11,220	27,000				
68276	48-1024691	02/01/1992	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	2,531,715	51,854		11,708				
68276	48-1024691	06/01/1992	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL			272					
68276	48-1024691	03/01/1993	EMPLOYERS REASSURANCE CORP	KS	CO/I	OL	196,321	3,194	2,927	2,933				
68276	48-1024691	03/01/1993	EMPLOYERS REASSURANCE CORP	KS	OTH/I	OL	925,563	10,190	8,497	7,028				
68276	48-1024691	11/01/1993	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	84,196,642	307,810	284,050	3,027,137				
68276	48-1024691	06/01/1994	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	34,022	47	314	359				
68276	48-1024691	07/01/1996	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	31,878,907	1,128,129	1,083,115	721,889				
68276	48-1024691	05/12/1997	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	477,000	7,432	76,256	7,670				
68276	48-1024691	05/12/1997	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	2,389,694,804	26,923,995	24,993,225	44,338,274				
68276	48-1024691	05/12/1997	EMPLOYERS REASSURANCE CORP	KS	YRT/I	XXXLO	1,642,912,566	700,146	749,865	1,324,130				
86258	13-2572994	09/01/1973	GENERAL RE LIFE CORP	CT	YRT/I	OL	13,634,769	63,783	193,204	795,773				
86258	13-2572994	01/01/1983	GENERAL RE LIFE CORP	CT	OTH/I	OL	97,172	381	346					
86258	13-2572994	04/01/1985	GENERAL RE LIFE CORP	CT	OTH/I	OL	135,966	6,262	5,704	12,536				
86258	13-2572994	02/01/1992	GENERAL RE LIFE CORP	CT	CO/I	OL	715,500	11,148	9,170	11,505				
86258	13-2572994	02/01/1992	GENERAL RE LIFE CORP	CT	YRT/I	OL	2,875,928	3,489	3,361	45,469				
86258	13-2572994	02/01/1992	GENERAL RE LIFE CORP	CT	YRT/I	OL	1,207,844	21,119	19,816	26,892				
86258	13-2572994	02/01/1992	GENERAL RE LIFE CORP	CT	YRT/I	OL	3,087,655	42,694	73,469	(39,251)				
86258	13-2572994	07/01/1992	GENERAL RE LIFE CORP	CT	YRT/I	OL	200,087	11,979	20,577	6,639				
86258	13-2572994	03/01/1993	GENERAL RE LIFE CORP	CT	YRT/I	OL	491,528	10,748	9,793	32,188				
86258	13-2572994	03/01/1993	GENERAL RE LIFE CORP	CT	YRT/I	OL	531,781	22,476	20,314	97,692				
86258	13-2572994	10/01/1994	GENERAL RE LIFE CORP	CT	ACO/I	VGAA		24,509	19,638	255,974				
86258	13-2572994	08/01/1998	GENERAL RE LIFE CORP	CT	CO/I	XXXL	2,785,000	145,283	163,096	11,383				
86258	13-2572994	04/01/2003	GENERAL RE LIFE CORP	CT	YRT/I	OL	1,370,054,049	10,895,257	10,107,650	18,511,440				
86258	13-2572994	04/01/2003	GENERAL RE LIFE CORP	CT	YRT/I	XXXLO	1,000,000	658	586					
86258	13-2572994	04/01/2009	GENERAL RE LIFE CORP	CT	YRT/I	OL	284,056,474	728,876	649,512	576,708				
86258	13-2572994	04/01/2009	GENERAL RE LIFE CORP	CT	YRT/I	XXXLO	692,393,197	1,862,952	1,439,208	1,385,741				
88340	59-2859797	08/01/1998	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	CO/I	XXXL	7,422,197	177,591	197,742	21,431				
88340	59-2859797	01/19/2005	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	OL	203,900,246	2,189,107	2,026,210	2,308,877				
88340	59-2859797	01/19/2005	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	XXXLO	248,560,099	531,947	623,343	450,546				

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
88340	59-2859797	01/01/2012	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	OL	1,830,219,808	4,987,996	4,569,652	2,339,858				
88340	59-2859797	01/01/2012	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	XXXLO	2,254,595,465	4,722,749	4,636,455	2,067,038				
88340	59-2859797	08/01/2014	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	OL	385,380,180	970,586	592,014	382,046				
88340	59-2859797	08/01/2014	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	XXXLO	3,874,196,748	5,575,905	3,691,680	1,662,238				
65676	35-0472300	07/29/1966	LINCOLN NATIONAL LIFE INSURANCE CO	IN	YRT/I	OL	17,960	182	1,722	1,314				
65676	35-0472300	07/29/1966	LINCOLN NATIONAL LIFE INSURANCE CO	IN	YRT/I	OL				4,010				
65676	35-0472300	08/01/1981	LINCOLN NATIONAL LIFE INSURANCE CO	IN	CO/I	OL	181,300	88,908	90,247	10,687				
65676	35-0472300	04/01/1982	LINCOLN NATIONAL LIFE INSURANCE CO	IN	YRT/I	OL	2,036,723	5,565	5,078	91,534				
66346	58-0828824	02/01/1988	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	11,673,731	14,006	100,882	361,623				
66346	58-0828824	01/01/1996	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	28,275,095	33,453	39,303	328,936				
66346	58-0828824	01/01/1996	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	13,000,480	5,627	10,909	54,085				
66346	58-0828824	01/01/1996	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	5,883,736	66,165	62,115	69,703				
66346	58-0828824	07/01/1996	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	31,815,319	1,153,509	1,105,527	528,183				
66346	58-0828824	10/01/1996	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	375,245	646	619	5,455				
66346	58-0828824	10/01/1996	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	705,000	240	287	1,640				
66346	58-0828824	10/01/1996	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	19,383	211	192	226				
66346	58-0828824	05/12/1997	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	2,019,868,375	22,351,219	20,899,029	31,652,298				
66346	58-0828824	05/12/1997	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	2,082,973,787	888,643	975,930	1,374,083				
66346	58-0828824	05/12/1997	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	120,469,045	1,841,427	1,678,004	1,450,388				
66346	58-0828824	06/08/1998	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	17,516,949	58,344	54,075	115,106				
66346	58-0828824	06/08/1998	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	1,894,119	117,335	105,940	66,278				
66346	58-0828824	04/05/1999	MUNICH AMERICAN REASSURANCE CO	GA	YRT/G	OL	1,115,393,344	681,160	639,904	5,505,776				
66346	58-0828824	09/06/2000	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	525,825	12,808	24,142					
66346	58-0828824	02/01/2004	MUNICH AMERICAN REASSURANCE CO	GA	CO/I	XXXL	7,892,400	182,537	184,877	10,592				
66346	58-0828824	07/01/2004	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	988,407	12,374	11,560	7,862				
66346	58-0828824	01/19/2005	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	3,096,256,237	29,118,499	27,385,155	26,430,267				
66346	58-0828824	01/19/2005	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	2,076,094,983	4,686,911	4,921,897	3,715,206				
66346	58-0828824	07/31/2008	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	202,552,414	2,156,822	2,164,675	2,391,365				
66346	58-0828824	07/31/2008	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	67,943,836	193,249	212,323					
66346	58-0828824	01/01/2009	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	9,391,384,152	41,588,302	38,541,881	27,050,202				
66346	58-0828824	01/01/2009	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	4,908,662,661	12,189,523	12,138,400	7,742,404				
66346	58-0828824	12/31/2009	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	8,978,393	40,978	33,846	18,970				
66346	58-0828824	04/01/2011	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	3,083,317,552	1,913,549	1,876,369	1,363,370				
66346	58-0828824	01/01/2012	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	3,313,555,432	8,962,715	8,171,829	4,899,081				
66346	58-0828824	01/01/2012	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	3,925,277,095	8,718,527	8,784,052	4,059,956				
66346	58-0828824	08/01/2014	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	OL	597,439,597	1,432,197	894,225	615,587				
66346	58-0828824	08/01/2014	MUNICH AMERICAN REASSURANCE CO	GA	YRT/I	XXXLO	3,443,102,248	5,374,627	3,561,819	1,734,073				
88099	75-1608507	08/01/2004	OPTIMUM RE INSURANCE CO	TX	YRT/I	OL	1,070,944,638	4,953,942	4,585,319	14,936,423				

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
88099	75-1608507	08/01/2004	OPTIMUM RE INSURANCE CO	TX	YRT/I	XXXLO	224,333,444	68,544	66,219	166,028				
88099	75-1608507	01/19/2005	OPTIMUM RE INSURANCE CO	TX	YRT/I	OL	505,890,791	4,824,902	4,537,202	4,439,846				
88099	75-1608507	01/19/2005	OPTIMUM RE INSURANCE CO	TX	YRT/I	XXXLO	457,789,800	1,002,766	1,060,474	770,692				
67466	95-1079000	07/01/1984	PACIFIC LIFE INSURANCE CO	NE	YRT/I	OL	295,031	158	144	3,107				
67466	95-1079000	10/01/1985	PACIFIC LIFE INSURANCE CO	NE	YRT/I	OL	3,667,910	4,095	3,750	51,540				
67466	95-1079000	09/16/2002	PACIFIC LIFE INSURANCE CO	NE	CO/I	AXXX	51,674,332	107,702	106,389	2,543,005				
67466	95-1079000	09/16/2002	PACIFIC LIFE INSURANCE CO	NE	CO/I	XXXL	1,350,275,572	48,480,320	51,859,409	776,342				
67466	95-1079000	09/16/2002	PACIFIC LIFE INSURANCE CO	NE	YRT/I	OL	63,182,565	888,977	865,366	597,383				
93572	43-1235868	01/01/1981	RGA REINSURANCE CO	MO	YRT/I	OL	6,826,052	113,987	12,130	260,057				
93572	43-1235868	08/01/1981	RGA REINSURANCE CO	MO	CO/I	OL	1,520,100	41,164	45,582	30,878				
93572	43-1235868	11/01/1982	RGA REINSURANCE CO	MO	YRT/I	OL	87,178,905	629,871	804,681	3,410,184				
93572	43-1235868	07/01/1990	RGA REINSURANCE CO	MO	YRT/I	OL	132,242,524	4,542,567	4,095,557	6,387,739				
93572	43-1235868	01/01/1992	RGA REINSURANCE CO	MO	YRT/I	OL	3,621,555	62,047	148,165	(169,411)				
93572	43-1235868	02/01/1992	RGA REINSURANCE CO	MO	YRT/I	OL	3,983,889	31,476	26,329	45,757				
93572	43-1235868	02/01/1992	RGA REINSURANCE CO	MO	CO/I	OL	3,211,846	57,149	52,252	77,442				
93572	43-1235868	02/01/1992	RGA REINSURANCE CO	MO	YRT/I	OL	1,561,478	63,374	57,274	129,520				
93572	43-1235868	06/01/1992	RGA REINSURANCE CO	MO	YRT/I	OL	101,167	506	462	2,417				
93572	43-1235868	03/01/1993	RGA REINSURANCE CO	MO	CO/I	OL	1,017,479	1,380	3,509	19,278				
93572	43-1235868	03/01/1993	RGA REINSURANCE CO	MO	YRT/I	OL	1,952,752	27,719	25,199	44,632				
93572	43-1235868	01/01/1994	RGA REINSURANCE CO	MO	YRT/I	OL	6,092,327	13,266	12,127	113,596				
93572	43-1235868	06/01/1994	RGA REINSURANCE CO	MO	YRT/I	OL	10,024,029	15,908	22,342	198,303				
93572	43-1235868	06/01/1994	RGA REINSURANCE CO	MO	YRT/I	OL	66,969,134	47,835	53,418	487,026				
93572	43-1235868	06/01/1994	RGA REINSURANCE CO	MO	YRT/I	OL	17,204,102	23,467	23,093	207,166				
93572	43-1235868	06/01/1994	RGA REINSURANCE CO	MO	YRT/I	OL	7,049,193	87,819	84,105	97,735				
93572	43-1235868	12/31/1994	RGA REINSURANCE CO	MO	MCO/I	OL				(195,938,238)				
93572	43-1235868	01/01/1995	RGA REINSURANCE CO	MO	YRT/I	OL	13,284	8	7					
93572	43-1235868	04/01/1995	RGA REINSURANCE CO	MO	YRT/I	OL	1,239,045	1,963	2,207	20,472				
93572	43-1235868	04/01/1995	RGA REINSURANCE CO	MO	YRT/I	OL	3,336,050	6,243	7,958	65,020				
93572	43-1235868	06/01/1995	RGA REINSURANCE CO	MO	YRT/I	OL	72,037	150	267	2,706				
93572	43-1235868	03/01/1997	RGA REINSURANCE CO	MO	YRT/I	OL				129,109				
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	YRT/I	OL	3,189,171,495	31,633,001	29,630,117	46,469,722				
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	YRT/I	XXXLO	1,770,057,042	754,222	819,409	1,250,483				
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	YRT/I	OL	131,808,061	2,250,580	2,055,742	1,842,672				
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	CO/I	XXXLO	118,110,584	5,043,097	5,642,310	280,405				
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	YRT/I	OL	11,146	23		26				
93572	43-1235868	05/12/1997	RGA REINSURANCE CO	MO	YRT/I	XXXLO	56,596,917	2,010,428	2,091,628	96,405				
93572	43-1235868	08/19/1997	RGA REINSURANCE CO	MO	CO/I	OL	117,149,000	1,887,066	2,488,596	564,528				
93572	43-1235868	08/01/1998	RGA REINSURANCE CO	MO	CO/I	XXXL	332,040,479	3,040,823	3,308,615	457,007				

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								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
93572	43-1235868	01/01/2000	RG A REINSURANCE CO	MO	CO/I	XXXL	16,465,000	284,159	345,712	275,186				
93572	43-1235868	05/01/2002	RG A REINSURANCE CO	MO	YRT/I	OL	12,332,706	10,852	10,371	77,825				
93572	43-1235868	05/01/2002	RG A REINSURANCE CO	MO	YRT/I	OL	7,184,668	7,481	7,637	49,906				
93572	43-1235868	09/16/2002	RG A REINSURANCE CO	MO	CO/I	OL	11,297,964	224,814	210,176	215,137				
93572	43-1235868	10/15/2003	RG A REINSURANCE CO	MO	YRT/G	OL	292,123,327	160,789	155,251	1,278,887				
93572	43-1235868	02/01/2004	RG A REINSURANCE CO	MO	CO/I	XXXL	31,569,600	730,149	739,508	42,366				
93572	43-1235868	07/01/2004	RG A REINSURANCE CO	MO	YRT/I	OL	593,043	7,425	6,936	5,147				
93572	43-1235868	09/13/2004	RG A REINSURANCE CO	MO	CO/I	XXXL	1,580,000	7,793	8,180	9,657				
93572	43-1235868	01/19/2005	RG A REINSURANCE CO	MO	YRT/I	OL	4,055,973,269	38,383,407	36,122,239	36,777,851				
93572	43-1235868	01/19/2005	RG A REINSURANCE CO	MO	YRT/I	XXXLO	3,661,012,542	8,296,224	8,830,783	5,990,396				
93572	43-1235868	07/31/2008	RG A REINSURANCE CO	MO	YRT/I	OL	135,007,975	1,915,706	1,761,738	1,838,278				
93572	43-1235868	01/01/2009	RG A REINSURANCE CO	MO	YRT/I	OL	2,706,386,287	11,335,207	10,562,699	7,395,895				
93572	43-1235868	01/01/2009	RG A REINSURANCE CO	MO	YRT/I	XXXLO	5,244,784,579	12,429,108	12,226,863	8,655,945				
93572	43-1235868	01/01/2012	RG A REINSURANCE CO	MO	YRT/I	OL	1,568,425,570	4,226,647	3,935,731	2,870,229				
93572	43-1235868	01/01/2012	RG A REINSURANCE CO	MO	YRT/I	XXXLO	3,505,317,247	7,066,119	6,916,555	3,759,844				
64688	75-6020048	11/15/2000	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	4,135,846,904	26,461,827	24,602,806	54,622,511				
64688	75-6020048	11/15/2000	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	XXXLO	1,204,099,395	398,340	459,900	783,063				
64688	75-6020048	11/15/2000	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	30,130,252	534,240	485,470	437,059				
64688	75-6020048	05/01/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	19,126,604	17,007	16,834	98,976				
64688	75-6020048	09/16/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	CO/I	XXXL	339,340,281	13,033,081	14,262,666	693,010				
64688	75-6020048	09/16/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	41,030,234	586,606	561,519	363,788				
64688	75-6020048	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	534,453,068	4,921,003	5,126,871	1,105,085				
64688	75-6020048	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	XXXLO	447,633,309	1,039,999	1,010,841					
64688	75-6020048	01/01/2009	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	2,119,763,405	9,509,536	8,813,188	5,731,054				
64688	75-6020048	01/01/2009	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	XXXLO	1,077,323,090	2,711,590	2,698,961	1,679,610				
87017	62-1003368	01/01/1980	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE	DE	YRT/I	OL	298,363	2,065	7,590	8,202				
87017	62-1003368	03/01/1997	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE	DE	YRT/I	OL	10,746,087	7,951	7,244	121,528				
87017	62-1003368	03/01/1997	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE	DE	YRT/I	XXXLO	21,641,666	13,506	12,824					
97071	13-3126819	02/01/1986	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	YRT/I	OL	3,480,635	16,033	17,076	10,772				
97071	13-3126819	07/01/1990	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	CO/I	OL	3,145,051	29,248	26,656	48,413				
97071	13-3126819	08/01/1992	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	CO/I	OL	56,155,569	108,328	111,432	583,596				
97071	13-3126819	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	YRT/I	OL	532,755,600	1,400,902	1,279,194	678,933				
97071	13-3126819	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	YRT/I	XXXLO	804,933,890	1,668,510	1,735,986	763,639				
97071	13-3126819	08/01/2014	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	YRT/I	OL	518,607,201	1,292,446	788,104	574,681				
97071	13-3126819	08/01/2014	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	YRT/I	XXXLO	4,933,311,682	6,897,036	4,476,794	1,910,824				
97071	13-3126819	02/01/2016	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	CO/I	OL	5,099,542,780	12,539,722		9,441,333				
87572	23-2038295	01/01/1996	SCOTTISH RE (US) INC	DE	YRT/I	OL	14,934,423	18,238	18,041	189,767				

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
87572	23-2038295	01/01/1996	SCOTTISH RE (US) INC	DE	YRT/I	XXXLO	30,751,080	16,087	27,576	153,426				
87572	23-2038295	01/01/1996	SCOTTISH RE (US) INC	DE	YRT/I	OL	4,184,099	53,572	49,359	42,030				
87572	23-2038295	03/01/1997	SCOTTISH RE (US) INC	DE	YRT/I	OL	3,059,977	1,320	1,214	35,964				
87572	23-2038295	03/01/1997	SCOTTISH RE (US) INC	DE	YRT/I	XXXLO	6,365,196	3,973	3,772					
87572	23-2038295	05/12/1997	SCOTTISH RE (US) INC	DE	YRT/I	OL	394,111,847	5,431,672	5,251,320	7,291,453				
87572	23-2038295	05/12/1997	SCOTTISH RE (US) INC	DE	YRT/I	XXXLO	443,111,534	249,784	252,138	474,499				
87572	23-2038295	05/12/1997	SCOTTISH RE (US) INC	DE	YRT/I	OL	48,430,654	720,623	658,678	603,583				
87572	23-2038295	02/01/2004	SCOTTISH RE (US) INC	DE	CO/I	XXXL	102,659,564	3,741,966	3,635,496	147,504				
87572	23-2038295	03/01/2004	SCOTTISH RE (US) INC	DE	YRT/I	OL	2,466,285,989	11,652,175	10,890,602	35,442,795				
87572	23-2038295	07/01/2004	SCOTTISH RE (US) INC	DE	YRT/I	OL	790,727	9,899	9,248	6,145				
87572	23-2038295	01/19/2005	SCOTTISH RE (US) INC	DE	YRT/I	OL	390,839,745	3,907,372	3,616,349	3,716,772				
87572	23-2038295	01/19/2005	SCOTTISH RE (US) INC	DE	YRT/I	XXXLO	305,446,795	632,131	755,294	455,007				
87572	23-2038295	01/19/2005	SCOTTISH RE (US) INC	DE	YRT/G	OL	194,592,778	108,485	104,774	773,172				
87572	23-2038295	03/01/2005	SCOTTISH RE (US) INC	DE	YRT/I	OL	1,914,726	3,718	3,388	3,574				
68713	84-0499703	06/01/1991	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	7,542,361	176,068	164,272	525,934				
68713	84-0499703	06/01/1991	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	1,454,653	1,531	1,599	19,492				
68713	84-0499703	01/01/1992	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	1,358,086	23,268	55,562	(60,074)				
68713	84-0499703	02/01/1992	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	715,500	11,148	9,170	11,505				
68713	84-0499703	02/01/1992	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	778,459	656	704	4,374				
68713	84-0499703	02/01/1992	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	1,017,766	19,209	17,573	19,909				
68713	84-0499703	07/01/1992	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	90,337,187	3,085,979	2,864,315	3,801,764				
68713	84-0499703	03/01/1993	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	392,290	437	3,930	20,908				
68713	84-0499703	03/01/1993	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL		1,010	2,110					
68713	84-0499703	03/01/1993	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	969,648	26,851	24,252	51,947				
68713	84-0499703	06/01/1994	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	124,058,295	125,212	133,478	1,229,087				
68713	84-0499703	06/01/1994	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	9,356,930	111,923	107,082	124,924				
68713	84-0499703	10/01/1994	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	XXXL	713,156	2,740	5,588					
68713	84-0499703	01/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	832,016	719	994					
68713	84-0499703	01/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	505,224	910	1,091	9,710				
68713	84-0499703	04/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	85,525	767	704	907				
68713	84-0499703	06/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	6,412,140	11,470	14,115	117,701				
68713	84-0499703	06/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	XXXLO	67,109,000	1,275,795	1,508,019	469				
68713	84-0499703	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	37,983,455	37,375	48,292	385,106				
68713	84-0499703	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	XXXLO	3,612,160	1,413	2,865					
68713	84-0499703	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	5,620,366	60,459	56,748	61,616				
68713	84-0499703	04/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	149,526	1,473	1,579	2,337				
68713	84-0499703	07/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	51,176,572	1,959,389	1,912,404	928,857				
68713	84-0499703	10/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	375,245	646	619	5,455				

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
68713	84-0499703	10/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	XXXLO	745,000	275	319	1,872				
68713	84-0499703	10/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	19,383	211	192	226				
68713	84-0499703	03/01/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	3,059,977	1,320	1,214	37,092				
68713	84-0499703	03/01/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	XXXLO	6,365,196	3,973	3,772					
68713	84-0499703	03/01/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	100,638	1,019	917	916				
68713	84-0499703	05/12/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	126,052,659	1,116,455	1,081,820	1,404,478				
68713	84-0499703	05/12/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	4,918,889	62,237	56,761	66,647				
68713	84-0499703	01/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	199,431,561	46,391	48,667	574,850				
68713	84-0499703	08/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	XXXL	191,504,991	1,775,849	1,926,139	258,375				
68713	84-0499703	05/01/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	25,105,533	28,360	27,872	193,529				
68713	84-0499703	06/01/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/G	OL	184,414,662	108,644	104,290	824,298				
68713	84-0499703	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	AXXX	20,353,452	22,238	214,377	999,942				
68713	84-0499703	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	XXXL	1,349,012,764	50,948,543	56,183,992	2,735,858				
68713	84-0499703	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	81,017,701	1,281,687	1,257,669	848,883				
68713	84-0499703	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	1,438,894	26,923		31,606				
68713	84-0499703	04/01/2003	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	2,304,991,853	21,288,136	19,740,601	27,979,461				
68713	84-0499703	04/01/2003	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	XXXLO	504,666,535	168,423	155,855	352,997				
68713	84-0499703	02/01/2004	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	XXXL	266,898,908	9,705,964	9,428,352	381,154				
68713	84-0499703	07/01/2004	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	206,139	3,662	3,443	2,442				
82627	06-0839705	02/01/1950	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL			1,019					
82627	06-0839705	01/01/1965	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	40,800	2,434	2,407	5,734				
82627	06-0839705	01/01/1966	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	1,800,632	2,557	2,866	80,102				
82627	06-0839705	05/01/1971	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	32,100	1,525	1,473	2,040				
82627	06-0839705	06/15/1972	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	23,569	1,376	1,893	17,236				
82627	06-0839705	01/01/1980	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	9,244,439	29,538	27,806	282,866				
82627	06-0839705	06/01/1980	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	279,140	1,105	1,014	3,648				
82627	06-0839705	12/01/1980	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	1,148,970	4,058	5,185	76,926				
82627	06-0839705	01/01/1981	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	488,400	1,809	2,340	27,187				
82627	06-0839705	08/15/1981	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	135,750	68,677	185,082	(47,700)				
82627	06-0839705	04/01/1982	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	5,025,833	18,074	18,278	190,377				
82627	06-0839705	04/05/1983	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	316,500	136,829	129,920	14,210				
82627	06-0839705	01/01/1985	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	7,642,659	20,634	87,011	287,162				
82627	06-0839705	03/01/1987	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	1,199,017	6,571	7,184	4,734				
82627	06-0839705	07/01/1987	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	200,000	2,034	1,834	2,827				
82627	06-0839705	01/01/1989	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	19,075	6	739	1,790				
82627	06-0839705	06/01/1990	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	875,049	6,936	9,078	18,008				
82627	06-0839705	01/01/1991	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	31,862	199	182	1,746				
82627	06-0839705	03/25/1991	SWISS RE LIFE AND HEALTH AMERICA INC	MO	OTH/I	OL	99,095	1,707	1,563	2,039				

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
82627	06-0839705	01/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	1,934,820	1,625	1,623	8,840				
82627	06-0839705	01/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	OTH/I	OL	1,810,776	31,024	74,082	(85,618)				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	30,663,433	133,522	151,433	1,468,966				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	691,501	1,126	1,277	10,443				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	954,000	14,864	12,226	15,340				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	1,357,021	25,613	23,430	34,134				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	302,600	11,417	10,318	23,071				
82627	06-0839705	03/01/1993	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	196,321	3,194	2,927	4,067				
82627	06-0839705	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC	MO	ACO/I	VGAA		331,713	366,766	73,054				
82627	06-0839705	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	96,345,451	127,425	134,610	1,139,747				
82627	06-0839705	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	9,553,492	111,669	106,062	120,217				
82627	06-0839705	04/01/1995	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	3,108,631	5,422	6,669	56,557				
82627	06-0839705	07/01/1995	SWISS RE LIFE AND HEALTH AMERICA INC	MO	ACO/I	VGAA		1,002,487	1,097,048	85,212				
82627	06-0839705	01/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	10,018,983	13,879	14,027	138,623				
82627	06-0839705	01/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXLO	2,709,120	1,060	1,331	328				
82627	06-0839705	01/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	112,143	1,105	1,184	1,759				
82627	06-0839705	07/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	37,120,684	1,169,670	1,118,957	615,520				
82627	06-0839705	09/01/1997	SWISS RE LIFE AND HEALTH AMERICA INC	MO	ACO/I	VGAA		561,299	652,558	28,124				
82627	06-0839705	09/01/1997	SWISS RE LIFE AND HEALTH AMERICA INC	MO	ACO/I	VGAA		412,602	509,637	14,689				
82627	06-0839705	07/01/1998	SWISS RE LIFE AND HEALTH AMERICA INC	MO	ACO/I	VGAA		1,600,678	1,632,087	67,999				
82627	06-0839705	08/01/1998	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	XXXL	400,930,168	3,611,303	3,904,567	564,555				
82627	06-0839705	05/01/2002	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	1,857,869	2,310	2,182	16,112				
82627	06-0839705	05/01/2002	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	4,962,395	4,338	4,298	30,597				
82627	06-0839705	06/01/2002	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/G	OL	85,130,747	52,731	50,444	377,428				
82627	06-0839705	12/19/2003	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXLO	5,494,110,609	5,814,506	4,704,213	2,484,478				
82627	06-0839705	02/01/2004	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	XXXL	8,392,400	199,681	201,353	11,851				
82627	06-0839705	07/01/2004	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	197,680	2,475	2,312	2,243				
82627	06-0839705	01/19/2005	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	391,728,258	3,921,586	3,637,120	3,936,912				
82627	06-0839705	01/19/2005	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	603,784,488	1,295,089	1,535,979	1,175,542				
82627	06-0839705	01/01/2007	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	2,697,112,492	25,298,856	23,775,166	28,099,215				
82627	06-0839705	01/01/2007	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXLO	1,955,011,997	4,534,838	4,508,016					
82627	06-0839705	01/01/2009	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	5,915,609,053	25,518,781	23,589,558	18,372,233				
82627	06-0839705	01/01/2009	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXLO	4,615,639,409	11,900,967	11,933,573	7,544,933				
82627	06-0839705	01/01/2012	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	3,092,325,577	8,664,575	7,895,044	5,125,402				
82627	06-0839705	01/01/2012	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXLO	4,027,656,896	9,267,014	9,090,066	4,546,208				
82627	06-0839705	08/01/2014	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	907,366,823	2,204,867	1,377,304	920,420				
82627	06-0839705	08/01/2014	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXLO	8,357,287,048	12,060,874	7,607,599	3,885,400				
70688	36-6071399	04/01/2003	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	YRT/I	OL	63,135,109	478,684	477,515	546,404				

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								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
70688	36-6071399	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	CO/I	OL	1,324,047,349	12,308,489	11,567,339	11,454,206					
70688	36-6071399	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	CO/I	XXXLO	963,862,962	2,314,619	2,269,953						
70688	36-6071399	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	YRT/I	OL	1,389,554,240	5,410,498	5,066,959	3,715,376					
70688	36-6071399	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	YRT/I	XXXLO	5,802,732,244	14,488,074	14,345,122	7,408,698					
86231	39-0989781	02/01/1992	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	51,945,066	1,033,506	1,178,444	2,329,184					
86231	39-0989781	03/01/1993	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	196,321	3,194	2,927	4,691					
86231	39-0989781	03/01/1993	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	243,865	11,131	10,061	23,126					
86231	39-0989781	06/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	ACO/I	VGAA		65,407	68,747	24,070					
86231	39-0989781	06/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	52,552,647	39,924	53,226	496,227					
86231	39-0989781	06/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	19,556,941	26,816	27,605	236,128					
86231	39-0989781	06/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	5,543,859	67,282	64,378	74,842					
86231	39-0989781	10/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	ACO/I	VGAA		92,313	74,421	1,014,484					
86231	39-0989781	01/01/1995	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	555,557,432	657,082	685,437	8,495,118					
86231	39-0989781	01/01/1995	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	78,553	1,024	944	2,480					
86231	39-0989781	04/01/1995	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	3,322,828	5,312	6,531	56,455					
86231	39-0989781	07/01/1995	TRANSAMERICA LIFE INSURANCE CO	IA	ACO/I	VGAA		57,205	71,975	10,786					
86231	39-0989781	08/01/1998	TRANSAMERICA LIFE INSURANCE CO	IA	CO/I	XXXL	262,978,377	2,333,950	2,524,009	364,715					
86231	39-0989781	04/01/2003	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	310,680,427	3,721,868	3,432,447	3,779,004					
80659	38-0397420	12/01/1985	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	512,801	392	355	13,151					
80659	38-0397420	07/01/1996	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	12,073,454	541,619	573,795	277,584					
80659	38-0397420	03/01/1997	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	14,538,827	10,758	9,801	159,102					
80659	38-0397420	03/01/1997	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	XXXLO	29,279,902	18,273	17,350						
80659	38-0397420	07/01/2001	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	1,853,624,584	13,257,127	12,346,951	26,210,777					
80659	38-0397420	07/01/2001	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	XXXLO	382,386,726	119,869	125,155	322,097					
80659	38-0397420	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	CO/I	AXXX	33,440	68	667,310	77					
80659	38-0397420	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	CO/I	XXXL	677,544,292	25,513,756	27,555,950	1,401,598					
80659	38-0397420	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	44,657,516	699,177		528,235					
80659	38-0397420	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	26,566,868	187,042	163,920	382,760					
80659	38-0397420	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	XXXLO	72,020,000	231,239	230,714						
80659	38-0397420	08/01/2014	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	220,146,908	654,113	369,146	277,451					
80659	38-0397420	08/01/2014	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	XXXLO	1,417,817,932	2,739,087	1,395,816	989,895					
90557	36-3050975	06/01/2015	ZURICH AMERICAN INSURANCE CO	IL	CAT/I	CL			1,360						
90557	36-3050975	06/01/2015	ZURICH AMERICAN INSURANCE CO	IL	CAT/G	OL			16,730						
90557	36-3050975	06/01/2015	ZURICH AMERICAN INSURANCE CO	IL	CAT/I	OL			6,654						
0899999	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates							172,321,711,328	909,190,736	866,154,084	495,475,724	0	0	3,524,336	0

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General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates

00000	CR-1126033	06/01/2015	LLOYD'S SYNDICATE NUMBER 0033	GBR	CAT/G	OL			11,386					
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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
00000	CR-1126033	06/01/2015	LLOYD'S SYNDICATE NUMBER 0033	GBR	CAT/I	CL			.926					
00000	CR-1126033	06/01/2015	LLOYD'S SYNDICATE NUMBER 0033	GBR	CAT/I	OL			4,528					
00000	CR-1126382	06/01/2015	LLOYD'S SYNDICATE NUMBER 0382	GBR	CAT/G	OL			4,696					
00000	CR-1126382	06/01/2015	LLOYD'S SYNDICATE NUMBER 0382	GBR	CAT/I	CL			.382					
00000	CR-1126382	06/01/2015	LLOYD'S SYNDICATE NUMBER 0382	GBR	CAT/I	OL			1,868					
00000	CR-1126566	06/01/2015	LLOYD'S SYNDICATE NUMBER 0566	GBR	CAT/G	OL			7,369					
00000	CR-1126566	06/01/2015	LLOYD'S SYNDICATE NUMBER 0566	GBR	CAT/I	CL			.599					
00000	CR-1126566	06/01/2015	LLOYD'S SYNDICATE NUMBER 0566	GBR	CAT/I	OL			2,931					
00000	CR-1126609	06/01/2015	LLOYD'S SYNDICATE NUMBER 0609	GBR	CAT/G	OL			1,739					
00000	CR-1126609	06/01/2015	LLOYD'S SYNDICATE NUMBER 0609	GBR	CAT/I	CL			.141					
00000	CR-1126609	06/01/2015	LLOYD'S SYNDICATE NUMBER 0609	GBR	CAT/I	OL			.692					
00000	CR-1126727	06/01/2015	LLOYD'S SYNDICATE NUMBER 0727	GBR	CAT/G	OL			1,218					
00000	CR-1126727	06/01/2015	LLOYD'S SYNDICATE NUMBER 0727	GBR	CAT/I	CL			.99					
00000	CR-1126727	06/01/2015	LLOYD'S SYNDICATE NUMBER 0727	GBR	CAT/I	OL			.484					
00000	CR-1126780	06/01/2015	LLOYD'S SYNDICATE NUMBER 0780	GBR	CAT/G	OL			1,328					
00000	CR-1126780	06/01/2015	LLOYD'S SYNDICATE NUMBER 0780	GBR	CAT/I	CL			.108					
00000	CR-1126780	06/01/2015	LLOYD'S SYNDICATE NUMBER 0780	GBR	CAT/I	OL			.528					
00000	CR-1127206	06/01/2015	LLOYD'S SYNDICATE NUMBER 1206	GBR	CAT/G	OL			3,819					
00000	CR-1127206	06/01/2015	LLOYD'S SYNDICATE NUMBER 1206	GBR	CAT/I	CL			.310					
00000	CR-1127206	06/01/2015	LLOYD'S SYNDICATE NUMBER 1206	GBR	CAT/I	OL			1,519					
00000	CR-1127301	06/01/2015	LLOYD'S SYNDICATE NUMBER 1301	GBR	CAT/G	OL			2,691					
00000	CR-1127301	06/01/2015	LLOYD'S SYNDICATE NUMBER 1301	GBR	CAT/I	CL			.219					
00000	CR-1127301	06/01/2015	LLOYD'S SYNDICATE NUMBER 1301	GBR	CAT/I	OL			1,070					
00000	CR-1120103	06/01/2015	LLOYD'S SYNDICATE NUMBER 1967	GBR	CAT/G	OL			9,040					
00000	CR-1120103	06/01/2015	LLOYD'S SYNDICATE NUMBER 1967	GBR	CAT/I	CL			.735					
00000	CR-1120103	06/01/2015	LLOYD'S SYNDICATE NUMBER 1967	GBR	CAT/I	OL			3,595					
00000	CR-1128010	06/01/2015	LLOYD'S SYNDICATE NUMBER 2010	GBR	CAT/G	OL			1,739					
00000	CR-1128010	06/01/2015	LLOYD'S SYNDICATE NUMBER 2010	GBR	CAT/I	CL			.141					
00000	CR-1128010	06/01/2015	LLOYD'S SYNDICATE NUMBER 2010	GBR	CAT/I	OL			.692					
00000	CR-1129000	06/01/2015	LLOYD'S SYNDICATE NUMBER 3000	GBR	CAT/G	OL			3,211					
00000	CR-1129000	06/01/2015	LLOYD'S SYNDICATE NUMBER 3000	GBR	CAT/I	CL			.261					
00000	CR-1129000	06/01/2015	LLOYD'S SYNDICATE NUMBER 3000	GBR	CAT/I	OL			1,277					
00000	CR-1120055	06/01/2015	LLOYD'S SYNDICATE NUMBER 3623	GBR	CAT/G	OL			3,461					
00000	CR-1120055	06/01/2015	LLOYD'S SYNDICATE NUMBER 3623	GBR	CAT/I	CL			.281					
00000	CR-1120055	06/01/2015	LLOYD'S SYNDICATE NUMBER 3623	GBR	CAT/I	OL			1,377					
00000	CR-1126005	06/01/2015	LLOYD'S SYNDICATE NUMBER 4000	GBR	CAT/G	OL			3,914					
00000	CR-1126005	06/01/2015	LLOYD'S SYNDICATE NUMBER 4000	GBR	CAT/I	CL			.318					
00000	CR-1126005	06/01/2015	LLOYD'S SYNDICATE NUMBER 4000	GBR	CAT/I	OL			1,556					

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
00000	CR-1120075	06/01/2015	LLOYD'S SYNDICATE NUMBER 4020	GBR	CAT/G	OL			3,479						
00000	CR-1120075	06/01/2015	LLOYD'S SYNDICATE NUMBER 4020	GBR	CAT/I	CL			283						
00000	CR-1120075	06/01/2015	LLOYD'S SYNDICATE NUMBER 4020	GBR	CAT/I	OL			1,384						
00000	CR-1120090	06/01/2015	LLOYD'S SYNDICATE NUMBER 4711	GBR	CAT/G	OL			5,497						
00000	CR-1120090	06/01/2015	LLOYD'S SYNDICATE NUMBER 4711	GBR	CAT/I	CL			447						
00000	CR-1120090	06/01/2015	LLOYD'S SYNDICATE NUMBER 4711	GBR	CAT/I	OL			2,186						
00000	00-0000000	06/01/2015	LLOYD'S SYNDICATE NUMBER 9208	GBR	CAT/G	OL			4,696						
00000	00-0000000	06/01/2015	LLOYD'S SYNDICATE NUMBER 9208	GBR	CAT/I	CL			382						
00000	00-0000000	06/01/2015	LLOYD'S SYNDICATE NUMBER 9208	GBR	CAT/I	OL			1,868						
00000	00-0000000	06/01/2015	LLOYD'S SYNDICATE NUMBER 9938	GBR	CAT/G	OL			11,584						
00000	00-0000000	06/01/2015	LLOYD'S SYNDICATE NUMBER 9938	GBR	CAT/I	CL			942						
00000	00-0000000	06/01/2015	LLOYD'S SYNDICATE NUMBER 9938	GBR	CAT/I	OL			4,607						
00000	AA-1840000	06/01/2015	MAPRE RE COMPANIA DE REASEGUROS S.A.	ESP	CAT/G	OL			3,174						
00000	AA-1840000	06/01/2015	MAPRE RE COMPANIA DE REASEGUROS S.A.	ESP	CAT/I	CL			258						
00000	AA-1840000	06/01/2015	MAPRE RE COMPANIA DE REASEGUROS S.A.	ESP	CAT/I	OL			1,262						
0999999	Total - General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates							0	0	124,297	0	0	0	0	0
1099999	Total - General Account - Authorized - Non-Affiliates							172,321,711,328	909,190,736	866,278,381	495,475,724	0	0	3,524,336	0
1199999	Total - General Account - Authorized							456,673,199,485	6,121,074,599	9,308,493,574	(2,384,917,684)	1,621,196	2,026,196	179,393,498	1,244,426,268
General Account - Unauthorized - Affiliates - U.S. - Captive															
12232	20-1452630	11/01/2004	METLIFE REINSURANCE COMPANY OF SOUTH CAROLINA	SC	CO/I	AXXX		3,679,214,675	3,547,877,170	43,837,350	183,968,942	200,227,610			
13092	26-1511401	12/20/2007	METLIFE REINSURANCE COMPANY OF VERMONT	VT	CO/I	AXXX		2,182,143,374	2,076,077,395	652,130	649,580,458	680,512,860			
13092	26-1511401	12/31/2007	METLIFE REINSURANCE COMPANY OF VERMONT	VT	COFW/I	AXXX	5,204,568,275	8,220,083,110	7,593,045,432	213,610,686			2,297,113,090		
13092	26-1511401	12/31/2007	METLIFE REINSURANCE COMPANY OF VERMONT	VT	COFW/I	XXL	22,263,888,838	2,274,299,190	2,090,830,357	64,070,438				1,098,935,247	
1288888	Total - General Account - Unauthorized - Affiliates - U.S. - Captive							27,468,457,113	16,355,740,349	15,307,830,354	322,170,604	833,549,400	880,740,470	0	3,396,048,337
1499999	Total - General Account - Unauthorized - Affiliates - U.S. - Total							27,468,457,113	16,355,740,349	15,307,830,354	322,170,604	833,549,400	880,740,470	0	3,396,048,337
1899999	Total - General Account - Unauthorized - Affiliates							27,468,457,113	16,355,740,349	15,307,830,354	322,170,604	833,549,400	880,740,470	0	3,396,048,337
General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates															
42374	74-2195939	06/01/2015	HOUSTON CASUALTY CO	TX	CAT/G	OL			4,073						
42374	74-2195939	06/01/2015	HOUSTON CASUALTY CO	TX	CAT/I	CL			331						
42374	74-2195939	06/01/2015	HOUSTON CASUALTY CO	TX	CAT/I	OL			1,620						
1999999	Total - General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates							0	0	6,024	0	0	0	0	0
General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates															
00000	AA-1780091	06/01/2015	ARCH REINSURANCE EUROPE UNDERWRITING LTD	IRL	CAT/G	OL			10,436						
00000	AA-1780091	06/01/2015	ARCH REINSURANCE EUROPE UNDERWRITING LTD	IRL	CAT/I	CL			848						
00000	AA-1780091	06/01/2015	ARCH REINSURANCE EUROPE UNDERWRITING LTD	IRL	CAT/I	OL			4,151						
00000	AA-1320000	01/01/2015	AXA FRANCE VIE	FRA	OTH/G	OL				(2,380,952)					
00000	AA-5340310	06/01/2015	GENERAL INSURANCE CORPORATION OF INDIA	IND	CAT/G	OL			2,824						
00000	AA-5340310	06/01/2015	GENERAL INSURANCE CORPORATION OF INDIA	IND	CAT/I	CL			230						

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
00000	AA-5340310	06/01/2015	GENERAL INSURANCE CORPORATION OF INDIA	IND	CAT/I	OL			1,123						
00000	AA-2230425	06/01/2015	IRB BRASIL REASSEGUROS SA	BRA	CAT/G	OL			13,907						
00000	AA-2230425	06/01/2015	IRB BRASIL REASSEGUROS SA	BRA	CAT/I	CL			1,130						
00000	AA-2230425	06/01/2015	IRB BRASIL REASSEGUROS SA	BRA	CAT/I	OL			5,531						
00000	AA-3194164	10/01/2005	UNION HAMILTON REINSURANCE LTD	BMU	COFW/I	XXXL	2,473,717,998	415,217,601	399,398,505	(3,390,007)				166,583,359	
2099999	Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates						2,473,717,998	415,217,601	399,438,685	(5,770,959)	0	0	0	0	166,583,359
2199999	Total - General Account - Unauthorized - Non-Affiliates						2,473,717,998	415,217,601	399,444,709	(5,770,959)	0	0	0	0	166,583,359
2299999	Total - General Account - Unauthorized						29,942,175,111	16,770,957,950	15,707,275,063	316,399,645	833,549,400	880,740,470	0	0	3,562,631,696
General Account - Certified - Non-Affiliates - Non-U.S. Non-Affiliates															
00000	CR-3194128	06/01/2015	ALLIED WORLD ASSURANCE COMPANY LTD	BMU	CAT/G	OL			12,621						
00000	CR-3194128	06/01/2015	ALLIED WORLD ASSURANCE COMPANY LTD	BMU	CAT/I	CL			1,026						
00000	CR-3194128	06/01/2015	ALLIED WORLD ASSURANCE COMPANY LTD	BMU	CAT/I	OL			5,019						
00000	CR-1340165	06/01/2015	MUNCHENER RUCKVERSICHERUNGS GESELLSCHAFT	DEU	CAT/G	OL			13,907						
00000	CR-1340165	06/01/2015	MUNCHENER RUCKVERSICHERUNGS GESELLSCHAFT	DEU	CAT/I	CL			1,130						
00000	CR-1340165	06/01/2015	MUNCHENER RUCKVERSICHERUNGS GESELLSCHAFT	DEU	CAT/I	OL			5,531						
3199999	Total - General Account - Certified - Non-Affiliates - Non-U.S. Non-Affiliates						0	0	39,234	0	0	0	0	0	0
3299999	Total - General Account - Certified - Non-Affiliates						0	0	39,234	0	0	0	0	0	0
3399999	Total - General Account - Certified						0	0	39,234	0	0	0	0	0	0
3499999	Total - General Account - Authorized, Unauthorized and Certified						486,615,374,596	22,892,032,549	25,015,807,871	(2,068,518,039)	835,170,596	882,766,666	179,393,498	0	4,807,057,964
Separate Accounts - Authorized - Affiliates - U.S. - Other															
65978	13-5581829	12/31/1999	METROPOLITAN LIFE INSURANCE CO	NY	AMCO/I	VGAA								643,981	
65978	13-5581829	12/31/1999	METROPOLITAN LIFE INSURANCE CO	NY	AMCO/I	VGAA								14,925,040	
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	AMCO/I	VGAA								2,535,508,389	
3699999	Total - Separate Accounts - Authorized - Affiliates - U.S. - Other						0	0	0	0	0	0	0	0	2,551,077,410
3799999	Total - Separate Accounts - Authorized - Affiliates - U.S. - Total						0	0	0	0	0	0	0	0	2,551,077,410
4199999	Total - Separate Accounts - Authorized - Affiliates						0	0	0	0	0	0	0	0	2,551,077,410
4599999	Total - Separate Accounts - Authorized						0	0	0	0	0	0	0	0	2,551,077,410
6899999	Total - Separate Accounts - Authorized, Unauthorized and Certified						0	0	0	0	0	0	0	0	2,551,077,410
6999999	Total U.S.						484,141,656,598	22,476,814,948	24,616,205,655	(2,062,747,080)	835,170,596	882,766,666	2,730,470,908	4,640,474,605	
7099999	Total Non-U.S.						2,473,717,998	415,217,601	399,602,216	(5,770,959)	0	0	0	0	166,583,359
9999999	Total						486,615,374,596	22,892,032,549	25,015,807,871	(2,068,518,039)	835,170,596	882,766,666	2,730,470,908	4,807,057,964	

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SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other Than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
General Account - Authorized - Affiliates - U.S. - Other													
65978....	13-5581829....	.01/01/1995	METROPOLITAN LIFE INSURANCE CO.....	NY.....	CO/G.....	LTC.....	.....501,475	.....	.....94,692,983	.....872,984	.....1,091,061	.....	.....
65978....	13-5581829....	.01/01/1995	METROPOLITAN LIFE INSURANCE CO.....	NY.....	CO/G.....	LTDI.....	.....	.....	.....685,342	.....	.....	.....	.....
0299999	Total - General Account - Authorized - Affiliates - U.S. - Other.....						.....501,475	.....0	.....95,378,325	.....872,984	.....1,091,061	.....0	.....0
0399999	Total - General Account - Authorized - Affiliates - U.S. - Total.....						.....501,475	.....0	.....95,378,325	.....872,984	.....1,091,061	.....0	.....0
0799999	Total - General Account - Authorized - Affiliates.....						.....501,475	.....0	.....95,378,325	.....872,984	.....1,091,061	.....0	.....0
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
70025....	91-6027719....	.07/01/2000	GENWORTH LIFE INSURANCE CO.....	DE.....	CO/G.....	LTC.....	.....158,145,878	.....52,339,089	.....3,669,398,925	.....	.....	.....	.....
72990....	22-2882416....	.07/01/2000	GENWORTH LIFE INSURANCE COMPANY OF NEW YORK.....	NY.....	CO/G.....	LTC.....	.....58,739,811	.....19,799,547	.....2,184,711,283	.....	.....	.....	.....
65676....	35-0472300....	.10/01/1976	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	CO/I.....	LTDI.....	.....3,903	.....937	.....2,910,989	.....	.....	.....	.....
65676....	35-0472300....	.01/01/1982	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	CO/I.....	LTDI.....	.....244,780	.....17,045	.....14,241,551	.....	.....	.....	.....
65676....	35-0472300....	.11/01/1992	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	CO/I.....	LTDI.....	.....480,938	.....28,370	.....16,033,867	.....	.....	.....	.....
69515....	34-0977231....	.01/01/1992	MEDAMERICA INSURANCE CO.....	PA.....	YRT/G.....	LTC.....	.....3,646	.....535	.....64,108	.....	.....	.....	.....
66346....	58-0828824....	.01/01/1992	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/G.....	LTC.....	.....1,039	.....134	.....16,027	.....	.....	.....	.....
71412....	47-0246511....	.06/01/1967	MUTUAL OF OMAHA INSURANCE CO.....	NE.....	CO/G.....	STM.....	.....225,608	.....38,455	.....319,656	.....	.....	.....	.....
67598....	04-1768571....	.12/19/1990	PAUL REVERE LIFE INSURANCE CO.....	MA.....	CO/I.....	LTDI.....	.....48,259	.....1,567	.....206,089	.....	.....	.....	.....
0899999	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....						.....217,893,862	.....72,225,679	.....5,887,902,495	.....0	.....0	.....0	.....0
General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates													
00000....	AA-1320000....	.01/01/2015	AXA FRANCE VIE.....	FRA.....	OTH/G.....	OH.....	.....1,160,899	.....	.....	.....	.....	.....	.....
0999999	Total - General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates.....						.....1,160,899	.....0	.....0	.....0	.....0	.....0	.....0
1099999	Total - General Account - Authorized - Non-Affiliates.....						.....219,054,761	.....72,225,679	.....5,887,902,495	.....0	.....0	.....0	.....0
1199999	Total - General Account - Authorized.....						.....219,556,236	.....72,225,679	.....5,983,280,820	.....872,984	.....1,091,061	.....0	.....0
3499999	Total - General Account - Authorized, Unauthorized and Certified.....						.....219,556,236	.....72,225,679	.....5,983,280,820	.....872,984	.....1,091,061	.....0	.....0
6999999	Total - U.S.....						.....218,395,337	.....72,225,679	.....5,983,280,820	.....872,984	.....1,091,061	.....0	.....0
7099999	Total - Non-U.S.....						.....1,160,899	.....0	.....0	.....0	.....0	.....0	.....0
9999999	Total.....						.....219,556,236	.....72,225,679	.....5,983,280,820	.....872,984	.....1,091,061	.....0	.....0

SCHEDULE S - PART 4
Reinsurance Ceded To Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols. 5 + 6 + 7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9 + 11 + 12 + 13 + 14 But Not in Excess of Col. 8
General Account - Life and Annuity - Affiliates - U.S. - Captive														
12232.....	20-1452630.	.11/01/2004	METLIFE REINSURANCE COMPANY OF SOUTH CAROLINA.....	..3,679,214,675	.....	.....	..3,679,214,675	.....	.....	..4,293,031,321	.....	.....	.....5,291,858	..3,679,214,675
13092.....	26-1511401.	.12/20/2007	METLIFE REINSURANCE COMPANY OF VERMONT.....	..2,182,143,374	.....	.....1,313,812	..2,183,457,186	..2,261,000,000	001.....	..459,910,132	.....	.....	.....200,922	..2,183,457,186
13092.....	26-1511401.	.12/31/2007	METLIFE REINSURANCE COMPANY OF VERMONT.....	10,494,382,300	.....10,296,312	.....70,320,124	10,574,998,736	..3,000,000,000	002.....	..4,043,094,115	..3,396,048,336	.....	.....199,644,945	10,574,998,736
0199999.	Total - General Account - Life and Annuity - Affiliates - U.S. - Captive.....			16,355,740,349	.....10,296,312	.....71,633,936	16,437,670,597	..5,261,000,000	.....XXX.....	..8,796,035,568	..3,396,048,336	.....0	.....205,137,725	16,437,670,597
0399999.	Total - General Account - Life and Annuity - Affiliates - U.S. - Total.....			16,355,740,349	.....10,296,312	.....71,633,936	16,437,670,597	..5,261,000,000	.....XXX.....	..8,796,035,568	..3,396,048,336	.....0	.....205,137,725	16,437,670,597
0799999.	Total - General Account - Life and Annuity - Affiliates.....			16,355,740,349	.....10,296,312	.....71,633,936	16,437,670,597	..5,261,000,000	.....XXX.....	..8,796,035,568	..3,396,048,336	.....0	.....205,137,725	16,437,670,597
General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates														
00000.....	00-000000..	.10/01/2012	DECART REINSURANCE LTD.....	.....	.....	.....	.....0	.....	.....	.....	.....	.....	.....30,600,568	.....0
00000.....	AA-3194164	.10/01/2005	UNION HAMILTON REINSURANCE LTD.....	.....415,217,601	.....722,047	.....794,255	.....416,733,903	.....	.....	.....259,292,539	.....166,583,359	.....	.....2,289,258	.....416,733,903
0999999.	Total - General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates.....			.....415,217,601	.....722,047	.....794,255	.....416,733,903	.....0	.....XXX.....	.....259,292,539	.....166,583,359	.....0	.....32,889,826	.....416,733,903
1099999.	Total - General Account - Life and Annuity - Non-Affiliates.....			.....415,217,601	.....722,047	.....794,255	.....416,733,903	.....0	.....XXX.....	.....259,292,539	.....166,583,359	.....0	.....32,889,826	.....416,733,903
1199999.	Total - General Account - Life and Annuity.....			16,770,957,950	.....11,018,359	.....72,428,191	16,854,404,500	..5,261,000,000	.....XXX.....	..9,055,328,107	..3,562,631,695	.....0	.....238,027,551	16,854,404,500
2399999.	Total - General Account.....			16,770,957,950	.....11,018,359	.....72,428,191	16,854,404,500	..5,261,000,000	.....XXX.....	..9,055,328,107	..3,562,631,695	.....0	.....238,027,551	16,854,404,500
3599999.	Total - U.S.....			16,355,740,349	.....10,296,312	.....71,633,936	16,437,670,597	..5,261,000,000	.....XXX.....	..8,796,035,568	..3,396,048,336	.....0	.....205,137,725	16,437,670,597
3699999.	Total - Non-U.S.....			.....415,217,601	.....722,047	.....794,255	.....416,733,903	.....0	.....XXX.....	.....259,292,539	.....166,583,359	.....0	.....32,889,826	.....416,733,903
9999999.	Total.....			16,770,957,950	.....11,018,359	.....72,428,191	16,854,404,500	..5,261,000,000	.....XXX.....	..9,055,328,107	..3,562,631,695	.....0	.....238,027,551	16,854,404,500

45

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
	001.....	1.....	026014630.....	MORGAN STANLEY BANK.....	..2,261,000,000
	002.....	3.....	021001033.....	DEUTSCHE BANK AG NEW YORK BRANCH.....	..3,000,000,000

SCHEDULE S - PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (000 Omitted)

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domi- ciliary Juris- diction	6 Certi- fied Rein- surer Rating 1 thru 6)	7 Effective Date of Certified Reinsurer Rating	8 Percent Collateral Required for Full Credit (0% - 100%)	9 Reserve Credit Taken	10 Paid and Unpaid Losses Recoverable (Debit)	11 Other Debits	12 Total Recoverable Reserve Credit Taken (Cols. 9 + 10 + 11)	13 Miscellaneous Balances (Credit)	14 Net Obligation Subject to Collateral (Col. 12 - 13)	15 Dollar Amount of Collateral Required for Full Credit (Col. 14 x Col. 8)	Collateral						23 Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	24 Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to Exceed 100%)	25 Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	26 Liability for Reinsurance with Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)
															16 Multiple Beneficiary Trust	17 Letters of Credit	18 Issuing or Confirming Bank Reference Number (a)	19 Trust Agreements	20 Funds Deposited by and Withheld from Reinsurers	21 Other					22 Total Collateral Provided (Cols. 16 + 17 + 19 + 20 + 21)

NONE

SCHEDULE S - PART 6Five-Year Exhibit of Reinsurance Ceded Business
(000 Omitted)

	1 2016	2 2015	3 2014	4 2013	5 2012
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	(1,848,962)	2,456,185	6,191,912	2,482,454	
2. Commissions and reinsurance expense allowances.....	259,783	313,934	317,480	475,132	
3. Contract claims.....	1,725,673	1,635,432	1,456,963	1,161,819	
4. Surrender benefits and withdrawals for life contracts.....	506,787	779,902	811,395	369,034	
5. Dividends to policyholders.....	18,842	14,636	9,205	2,871	
6. Reserve adjustments on reinsurance ceded.....	(512,716)	(391,171)	2,911,817	24,636	
7. Increase in aggregate reserves for life and accident and health contracts.....	(1,886,380)	1,965,300	758,588	2,293,082	
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	705,332	815,274	781,214	1,055,121	
9. Aggregate reserves for life and accident and health contracts.....	28,464,765	30,351,145	28,385,489	25,672,543	
10. Liability for deposit-type contracts.....	482,774	401,088	372,587	326,366	
11. Contract claims unpaid.....	475,843	465,734	395,305	357,552	
12. Amounts recoverable on reinsurance.....	276,809	184,255	237,378	134,848	
13. Experience rating refunds due or unpaid.....	(9,625)	28,278	4,775	4,774	
14. Policyholders' dividends (not included in Line 10).....	24,640	17,399	9,295	3,132	
15. Commissions and reinsurance expense allowances due.....	69,648	92,169	61,460	280,920	
16. Unauthorized reinsurance offset.....		50			
17. Offset for reinsurance with certified reinsurers.....		42			
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....	3,562,632	3,374,188	3,242,946	2,916,974	
19. Letters of credit (L).....	5,261,000	5,483,000	5,223,000	5,025,000	
20. Trust agreements (T).....	9,055,328	7,914,602	7,351,236	6,340,930	
21. Other (O).....					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....					
23. Funds deposited by and withheld from (F).....					
24. Letters of credit (L).....					
25. Trust agreements (T).....					
26. Other (O).....					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	62,719,429,416		62,719,429,416
2. Reinsurance (Line 16).....	563,664,925	(563,664,925)	0
3. Premiums and considerations (Line 15).....	101,781,990	228,220,176	330,002,166
4. Net credit for ceded reinsurance.....	XXX	24,313,593,097	24,313,593,097
5. All other admitted assets (balance).....	1,848,624,759		1,848,624,759
6. Total assets excluding Separate Accounts (Line 26).....	65,233,501,090	23,978,148,348	89,211,649,438
7. Separate Account assets (Line 27).....	105,676,095,976		105,676,095,976
8. Total assets (Line 28).....	170,909,597,066	23,978,148,348	194,887,745,414
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	41,440,867,661	28,464,764,866	69,905,632,527
10. Liability for deposit-type contracts (Line 3).....	2,785,680,217	482,774,170	3,268,454,387
11. Claim reserves (Line 4).....	113,393,128	475,843,457	589,236,585
12. Policyholder dividends/reserves (Lines 5 through 7).....	(1,635,756)	24,639,907	23,004,151
13. Premium & annuity considerations received in advance (Line 8).....	2,889,319	15,002,837	17,892,156
14. Other contract liabilities (Line 9).....	1,053,700,839	(678,584,932)	375,115,907
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	0		0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	3,562,631,695	(3,562,631,695)	0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....			0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....			0
19. All other liabilities (balance).....	12,295,123,387	(1,243,660,262)	11,051,463,125
20. Total liabilities excluding Separate Accounts (Line 26).....	61,252,650,490	23,978,148,348	85,230,798,838
21. Separate Account liabilities (Line 27).....	105,282,496,422		105,282,496,422
22. Total liabilities (Line 28).....	166,535,146,912	23,978,148,348	190,513,295,260
23. Capital & surplus (Line 38).....	4,374,450,154	XXX	4,374,450,154
24. Total liabilities, capital & surplus (Line 39).....	170,909,597,066	23,978,148,348	194,887,745,414
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	28,464,764,866		
26. Claim reserves.....	475,843,457		
27. Policyholder dividends/reserves.....	24,639,907		
28. Premium & annuity considerations received in advance.....	15,002,837		
29. Liability for deposit-type contracts.....	482,774,170		
30. Other contract liabilities.....	(678,584,932)		
31. Reinsurance ceded assets.....	563,664,925		
32. Other ceded reinsurance recoverables.....	0		
33. Total ceded reinsurance recoverables.....	29,348,105,230		
34. Premiums and considerations.....	228,220,176		
35. Reinsurance in unauthorized companies.....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	3,562,631,695		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	1,243,660,262		
40. Total ceded reinsurance payables/offsets.....	5,034,512,133		
41. Total net credit for ceded reinsurance.....	24,313,593,097		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

1	2	3	Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
			Life Insurance Premiums	Annuity Considerations				
States, Etc.	Active Status							
1. Alabama.....	AL	L	33,123,105	41,712,154	613,725	102,729	75,551,713	
2. Alaska.....	AK	L	4,372,029	3,935,711	45,523		8,353,263	
3. Arizona.....	AZ	L	37,423,542	114,034,261	2,434,409		153,892,212	255,925
4. Arkansas.....	AR	L	10,959,594	22,175,261	249,461		33,384,316	150,000
5. California.....	CA	L	296,411,391	421,617,119	14,129,966	28,518	732,186,994	402,856
6. Colorado.....	CO	L	32,595,840	58,090,738	1,883,978	19,703,894	112,274,270	169,751
7. Connecticut.....	CT	L	80,098,957	79,004,826	16,560,591	882,977	176,547,351	
8. Delaware.....	DE	L	27,476,708	20,579,239	546,318	30,139	48,632,404	1,406,613,269
9. District of Columbia.....	DC	L	8,541,983	5,764,854	502,136		14,808,973	
10. Florida.....	FL	L	208,850,716	404,673,271	20,725,509	46,485,004	680,734,500	3,050,188
11. Georgia.....	GA	L	68,132,293	102,751,090	1,757,038	25,874	172,666,295	210,031
12. Hawaii.....	HI	L	7,574,021	15,812,226	1,206,631		24,592,878	
13. Idaho.....	ID	L	3,609,761	12,427,652	181,809		16,219,222	317,993
14. Illinois.....	IL	L	129,016,778	141,436,080	4,252,195	1,144,233	275,849,286	473,163
15. Indiana.....	IN	L	30,912,446	100,781,831	2,065,909		133,760,186	511,967
16. Iowa.....	IA	L	19,239,578	51,260,640	1,080,643		71,580,861	
17. Kansas.....	KS	L	15,628,882	34,368,203	953,185		50,950,270	85,362
18. Kentucky.....	KY	L	16,125,598	59,465,180	613,075		76,203,853	32,406
19. Louisiana.....	LA	L	33,126,541	81,595,254	439,418	96,871	115,258,084	507,723
20. Maine.....	ME	L	9,171,029	20,553,174	1,462,833		31,187,036	40,049
21. Maryland.....	MD	L	66,545,853	131,596,214	6,941,345	190,123	205,273,535	55,397
22. Massachusetts.....	MA	L	112,686,528	127,893,842	8,983,175	72	249,563,617	65,209
23. Michigan.....	MI	L	63,869,324	189,750,293	1,526,533	1,880,193	257,026,343	321,819
24. Minnesota.....	MN	L	113,479,206	70,123,531	3,629,117		187,231,854	
25. Mississippi.....	MS	L	15,701,796	15,217,038	209,432	224,923	31,353,189	
26. Missouri.....	MO	L	36,476,455	95,645,888	1,577,269	606,360	134,305,972	508,384
27. Montana.....	MT	L	2,732,275	2,817,107	198,101		5,747,483	
28. Nebraska.....	NE	L	15,708,291	13,086,663	606,701		29,401,655	
29. Nevada.....	NV	L	22,090,298	24,714,010	544,438		47,348,746	93,738
30. New Hampshire.....	NH	L	14,542,219	29,701,986	1,105,558		45,349,763	
31. New Jersey.....	NJ	L	211,335,402	352,851,766	16,849,873	165,040	581,202,081	
32. New Mexico.....	NM	L	8,667,261	16,695,955	323,686		25,686,902	
33. New York.....	NY	N	94,952,849	73,447,289	39,627,635	5,533,778	213,561,551	(30,431)
34. North Carolina.....	NC	L	72,262,945	121,149,738	7,201,813		200,614,496	23,061
35. North Dakota.....	ND	L	3,611,563	30,193,373	60,056		33,864,992	68,411
36. Ohio.....	OH	L	65,091,924	179,923,702	3,810,768	21,389	248,847,783	187,731
37. Oklahoma.....	OK	L	15,333,146	39,635,690	275,730	2,462,282	57,706,848	54,341
38. Oregon.....	OR	L	17,115,270	30,062,589	938,081		48,115,940	
39. Pennsylvania.....	PA	L	175,041,238	309,571,592	6,337,256	198,329	491,148,415	4,670,377,456
40. Rhode Island.....	RI	L	16,698,431	20,351,751	1,064,101		38,114,283	
41. South Carolina.....	SC	L	42,419,566	64,142,784	3,164,475		109,726,825	267,983
42. South Dakota.....	SD	L	12,050,444	13,387,528	234,551		25,672,523	
43. Tennessee.....	TN	L	49,872,216	80,779,110	1,106,527		131,757,853	
44. Texas.....	TX	L	158,107,196	249,666,123	3,126,788	40,780	410,940,887	518,908
45. Utah.....	UT	L	17,029,996	23,905,901	256,361	1,586,203	42,778,461	
46. Vermont.....	VT	L	6,129,432	21,937,603	878,041		28,945,076	
47. Virginia.....	VA	L	108,623,453	88,450,277	3,976,345		201,050,075	1,328,191
48. Washington.....	WA	L	33,193,274	61,784,725	1,435,931		96,413,930	129,920
49. West Virginia.....	WV	L	7,100,324	22,801,163	192,137		30,093,624	5,760
50. Wisconsin.....	WI	L	35,634,958	109,337,475	859,990	1,462,456	147,294,879	
51. Wyoming.....	WY	L	2,796,035	2,472,390	78,645		5,347,070	
52. American Samoa.....	AS	N	2,802				2,802	
53. Guam.....	GU	L	44,240	(9,164)	3,272		38,348	
54. Puerto Rico.....	PR	L	13,762,208	2,532,685	226,340		16,521,233	
55. US Virgin Islands.....	VI	L	433,301		15,003		448,304	
56. Northern Mariana Islands.....	MP	N	53				53	
57. Canada.....	CAN	N	732,096	226,523			958,619	
58. Aggregate Other Alien.....	OT	XXX	4,528,502	11,371	(4,055)	0	4,535,818	0
59. Subtotal.....	(a) 53	XXX	2,708,793,162	4,407,895,275	189,065,191	82,872,167	7,388,625,795	6,086,796,561
90. Reporting entity contributions for employee benefit plans.....	XXX						0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX		14,130,986				14,130,986	
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						0	
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX		3,540,866		40,236,425		43,777,291	
94. Aggregate other amounts not allocable by State.....	XXX		0	184,897,927	0	0	184,897,927	0
95. Totals (Direct Business).....	XXX		2,726,465,014	4,592,793,202	229,301,616	82,872,167	7,631,431,999	6,086,796,561
96. Plus reinsurance assumed.....	XXX		(904,384,977)	38,180,101	26,639,785		(839,565,091)	
97. Totals (All Business).....	XXX		1,822,080,037	4,630,973,303	255,941,401	82,872,167	6,791,866,908	6,086,796,561
98. Less reinsurance ceded.....	XXX		1,935,963,911	(3,906,814,025)	231,612,876		(1,739,237,238)	
99. Totals (All Business) less reinsurance ceded.....	XXX		(113,883,874)	8,537,787,328	(b) 24,328,525	82,872,167	8,531,104,146	6,086,796,561

DETAILS OF WRITE-INS

58001. Bahamas.....	XXX		4,419,355		(5,396)		4,413,959	
58002. Other.....	XXX		74,237	11,371	1,341		86,949	
58003. Mexico.....	XXX		34,910				34,910	
58998. Summ. of remaining write-ins for line 58 from overflow page.....	XXX		0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX		4,528,502	11,371	(4,055)	0	4,535,818	0
9401. Internal Exchange.....	XXX			184,897,927			184,897,927	
9402.....	XXX						0	
9403.....	XXX						0	
9498. Summ. of remaining write-ins for line 94 from overflow page.....	XXX		0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	184,897,927	0	0	184,897,927	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer; (E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Premiums for Individual Life and Health Policies are distributed according to the address to which the premium notices are sent (if applicable). Considerations for Individual Fixed and Variable Benefit Annuities are distributed according to the state in which the annuitant or owner resides or the address designated as the one to which business communications should be sent (if applicable). For Group Life and Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located; for such policies covering 500 or more lives, the premiums or considerations are generally allocated to the state in which the owner of the certificate resides (if applicable).

For Group Annuity contracts that are allocable, considerations are generally assigned to the state where the person making the contribution resides (if applicable). For Group Annuity contracts that are not allocable, considerations are assigned to the principal place of business of the contract sponsor (if applicable). Deposit-type funds for group contracts are allocated to the principal place of business of the plan sponsor, typically the employer that has established a pension or profit sharing plan for the benefit of its

(a) Insert the number of "L" responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which: Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10

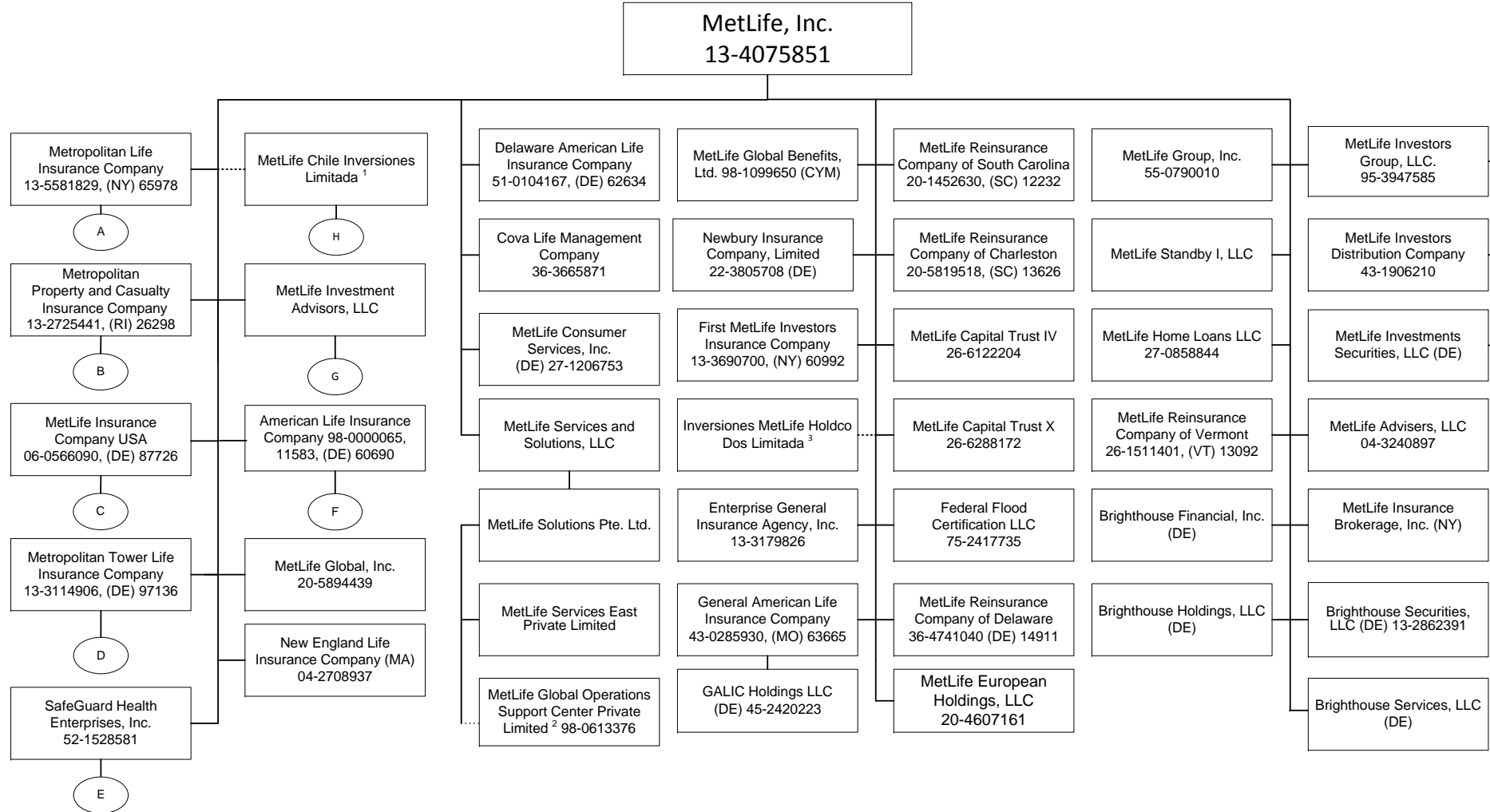
SCHEDULE T - PART 2**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama.....AL	33,123,105	41,712,154	30,851	579,627		75,445,737
2. Alaska.....AK	4,372,029	3,935,711	5,334	40,025		8,353,099
3. Arizona.....AZ	37,423,542	114,034,261	76,603	2,357,384	255,925	154,147,715
4. Arkansas.....AR	10,959,594	22,175,261	27,989	218,738	150,000	33,531,582
5. California.....CA	296,411,391	421,617,119	519,490	13,587,834	402,856	732,538,690
6. Colorado.....CO	32,595,840	58,090,738	33,855	1,847,180	169,751	92,737,364
7. Connecticut.....CT	80,098,957	79,004,826	248,919	16,303,399		175,656,101
8. Delaware.....DE	27,476,708	20,579,239	25,506	520,450	1,406,613,269	1,455,215,172
9. District of Columbia.....DC	8,541,983	5,764,854	2,661	497,605		14,807,103
10. Florida.....FL	208,850,716	404,673,271	436,541	20,241,535	3,050,188	637,252,251
11. Georgia.....GA	68,132,293	102,751,090	83,333	1,667,915	210,031	172,844,662
12. Hawaii.....HI	7,574,021	15,812,226	14,050	1,191,905		24,592,202
13. Idaho.....ID	3,609,761	12,427,652	20,417	160,767	317,993	16,536,590
14. Illinois.....IL	129,016,778	141,436,080	106,551	4,128,655	473,163	275,161,227
15. Indiana.....IN	30,912,446	100,781,831	44,949	2,007,400	511,967	134,258,593
16. Iowa.....IA	19,239,578	51,260,640	29,789	1,049,435		71,579,442
17. Kansas.....KS	15,628,882	34,368,203	71,994	877,446	85,362	51,031,887
18. Kentucky.....KY	16,125,598	59,465,180	41,586	568,169	32,406	76,232,939
19. Louisiana.....LA	33,126,541	81,595,254	39,792	396,560	507,723	115,665,870
20. Maine.....ME	9,171,029	20,553,174	28,166	1,416,905	40,049	31,209,323
21. Maryland.....MD	66,545,853	131,596,214	52,015	6,886,882	55,397	205,136,361
22. Massachusetts.....MA	112,686,528	127,893,842	209,009	8,767,786	65,209	249,622,374
23. Michigan.....MI	63,869,324	189,750,293	85,106	1,436,121	321,819	255,462,663
24. Minnesota.....MN	113,479,206	70,123,531	30,536	3,592,286		187,225,559
25. Mississippi.....MS	15,701,796	15,217,038	17,882	185,830		31,122,546
26. Missouri.....MO	36,476,455	95,645,888	78,555	1,494,468	508,384	134,203,750
27. Montana.....MT	2,732,275	2,817,107	8,720	188,518		5,746,620
28. Nebraska.....NE	15,708,291	13,086,663	18,609	586,689		29,400,252
29. Nevada.....NV	22,090,298	24,714,010	20,349	523,280	93,738	47,441,675
30. New Hampshire.....NH	14,542,219	29,701,986	27,483	1,077,956		45,349,644
31. New Jersey.....NJ	211,335,402	352,851,766	255,019	16,578,860		581,021,047
32. New Mexico.....NM	8,667,261	16,695,955	7,392	313,948		25,684,556
33. New York.....NY	94,952,849	73,447,289	620,020	38,938,037	(30,431)	207,927,764
34. North Carolina.....NC	72,262,945	121,149,738	99,649	7,088,032	23,061	200,623,425
35. North Dakota.....ND	3,611,563	30,193,373	1,683	57,883	68,411	33,932,913
36. Ohio.....OH	65,091,924	179,923,702	88,766	3,710,484	187,731	249,002,607
37. Oklahoma.....OK	15,333,146	39,635,690	15,232	259,735	54,341	55,298,144
38. Oregon.....OR	17,115,270	30,062,589	50,665	886,632		48,115,156
39. Pennsylvania.....PA	175,041,238	309,571,592	191,703	6,136,972	4,670,377,456	5,161,318,961
40. Rhode Island.....RI	16,698,431	20,351,751	41,615	1,021,042		38,112,839
41. South Carolina.....SC	42,419,566	64,142,784	99,071	3,059,867	267,983	109,989,271
42. South Dakota.....SD	12,050,444	13,387,528	9,857	224,694		25,672,523
43. Tennessee.....TN	49,872,216	80,779,110	46,245	1,056,823		131,754,394
44. Texas.....TX	158,107,196	249,666,123	89,634	3,000,985	518,908	411,382,846
45. Utah.....UT	17,029,996	23,905,901	36,727	219,269		41,191,893
46. Vermont.....VT	6,129,432	21,937,603	40,943	836,842		28,944,820
47. Virginia.....VA	108,623,453	88,450,277	87,219	3,881,463	1,328,191	202,370,603
48. Washington.....WA	33,193,274	61,784,725	32,337	1,401,881	129,920	96,542,137
49. West Virginia.....WV	7,100,324	22,801,163	11,368	177,733	5,760	30,096,348
50. Wisconsin.....WI	35,634,958	109,337,475	43,039	813,055		145,828,527
51. Wyoming.....WY	2,796,035	2,472,390	6,046	72,599		5,347,070
52. American Samoa.....AS	2,802					2,802
53. Guam.....GU	44,240	(9,164)	3,272			38,348
54. Puerto Rico.....PR	13,762,208	2,532,685	142,841	83,340		16,521,074
55. US Virgin Islands.....VI	433,301		6,870	8,133		448,304
56. Northern Mariana Islands.....MP	53					53
57. Canada.....CAN	732,096	226,523				958,619
58. Aggregate Other Alien.....OT	4,528,502	11,371	(4,622)			4,535,251
59. Totals.....	2,708,793,162	4,407,895,275	4,459,231	184,227,059	6,086,796,561	13,392,171,288

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

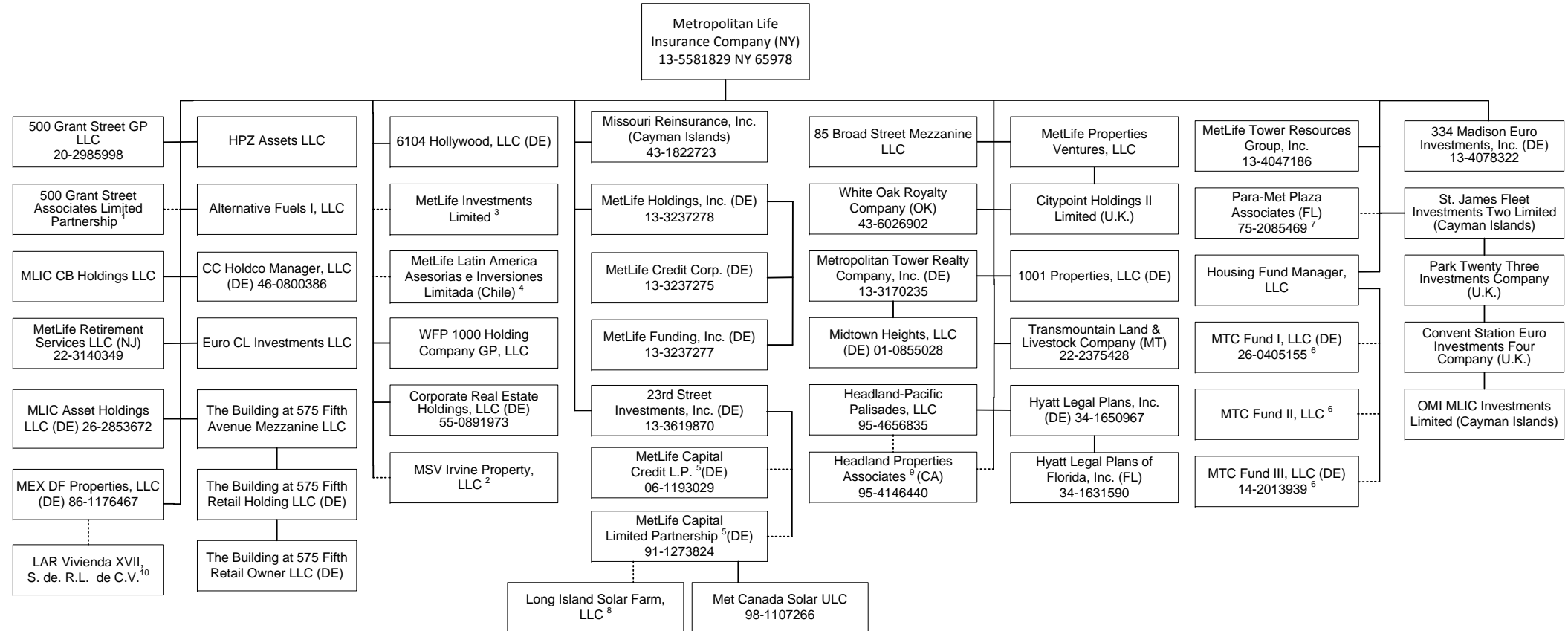


1 72.35109659% is owned by MetLife, Inc., 24.8823628% by American Life Insurance Company, 2.76654057% is owned by Inversiones MetLife Holdco Dos Limitada and 0.00000004% is owned by Natiloportem Holdings, LLC.
 2 99.99999% is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natiloportem Holdings, LLC.
 3 99.99946% of Inversiones MetLife Holdco Dos Limitada is owned by MetLife, Inc., 0.000535% is owned by MetLife International Holdings, LLC. and 0.0000054% is owned by Natiloportem Holdings, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A



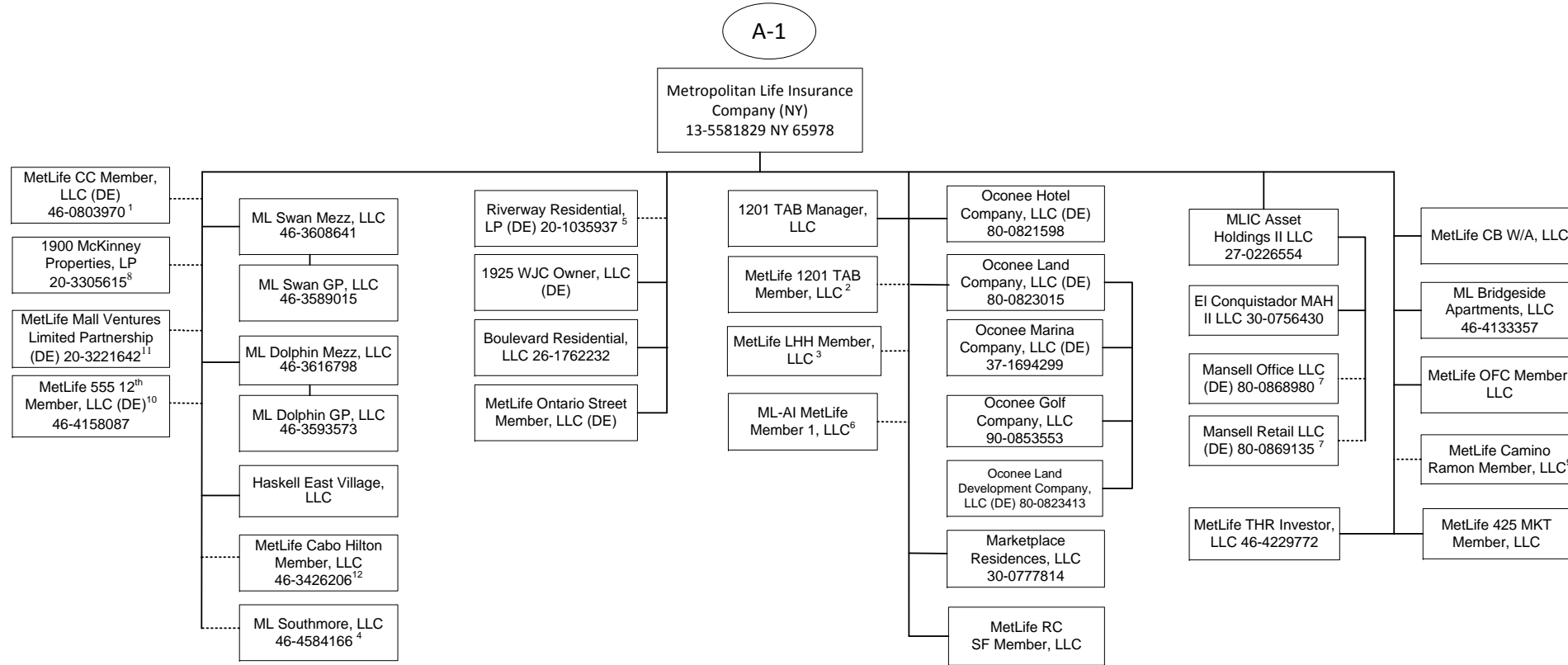
51.1

1 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.
 2 4% of MSV Irvine Property, LLC is owned by Metropolitan Tower Realty Company, Inc. and 96% is owned by Metropolitan Life Insurance Company.
 3 23rd Street Investments, Inc. holds one share of MetLife Investments Limited.
 4 23rd Street Investments, Inc. holds .01% of MetLife Latin American Asesorias e Inversiones Limitada.
 5 1% general partnership interest is held by 23rd Street Investment, Inc. and 99% limited partnership interest is held by Metropolitan Life Insurance Company.

6 Housing Fund Manager, LLC is the managing member and the remaining interests are held by a third party member.
 7 75% of the general partnership is held by Metropolitan Life Insurance Company and 25% of the general partnership is held by Metropolitan Tower Realty Company, Inc.
 8 9.61% membership interest is held by MetLife Renewables Holding, LLC and 90.39% membership interest is held by LISF Solar Trust in which MetLife Capital Limited Partnership has a 100% beneficial interest.
 9 Metropolitan Life Insurance Company owns 99% of Headland Properties Associates and Headland-Pacific Palisades, LLC owns the other 1%.
 10 99.99% of LAR Vivienda XVII S. de R.L. de C.V. is owned by MEX DF Properties, LLC and 0.01% is owned by Euro CL Investments LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



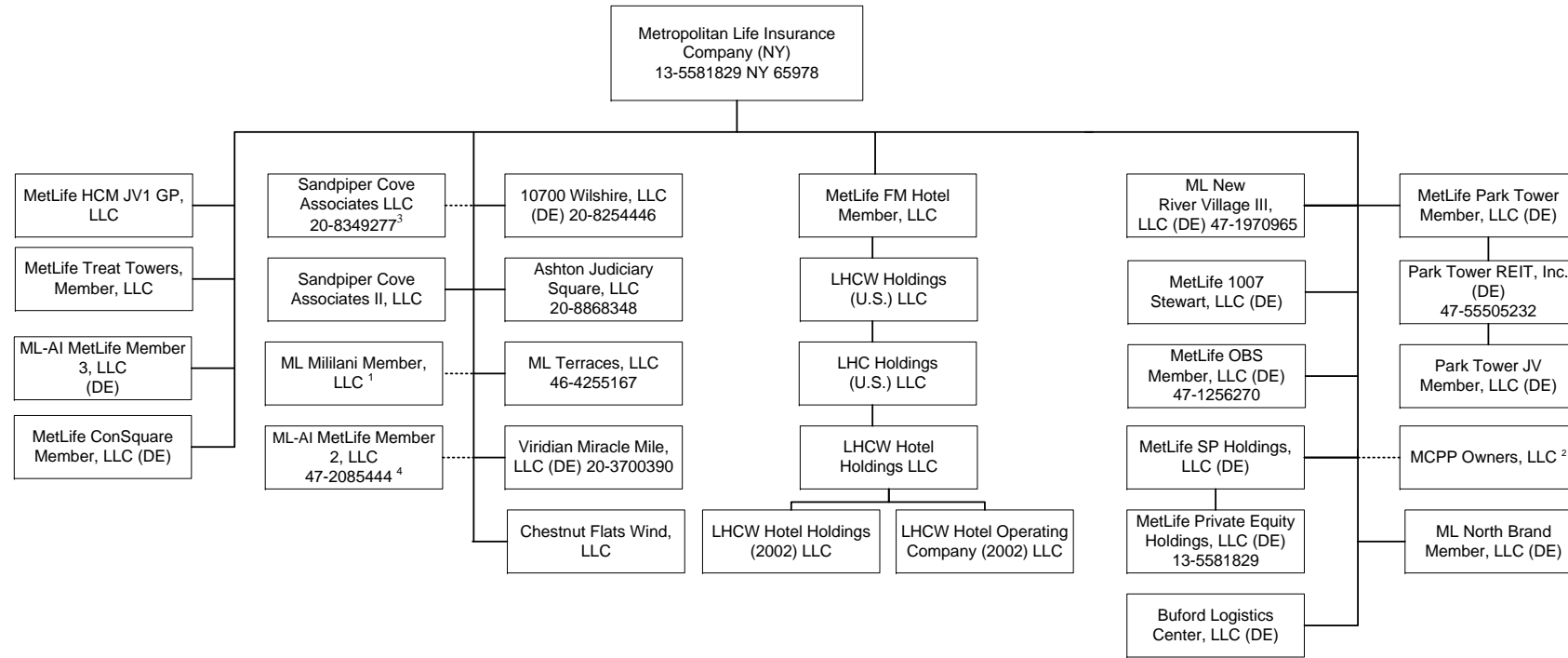
1 95.122% of MetLife CC Member, LLC is held by Metropolitan Life Insurance Company and 4.878% by General American Life Insurance Company.
 2 96.9% of MetLife 1201 TAB Member, LLC is owned by Metropolitan Life Insurance Company and 3.10% is owned by Metropolitan Property and Casualty Insurance Company.
 3 99% of MetLife LHH Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.
 4 99% of ML Southmore, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.
 5 99.9% LP Interest of Riverway Residential, LP is owned by Metropolitan Life Insurance Company and .1% GP interest is owned by Metropolitan Tower Realty Company, Inc.
 6 95.199% of the membership interest is owned by Metropolitan Life Insurance Company and 4.801% by Metropolitan Property and Casualty Insurance Company.

7 73.0284% is owned by MLIC Asset Holdings II LLC and 26.9716% is owned by MLIC CB Holdings LLC.
 8 99.9% LP interest of 1900 McKinley Properties, LP is owned by Metropolitan Life Insurance Company and 0.1% GP interest is owned by Metropolitan Tower Realty Company, Inc.
 9 99% of MetLife Camino Ramon Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company USA.
 10 MetLife 555 12th Member, LLC is owned at 94.6% by Metropolitan Life Insurance Company and 5.4% by General American Life Insurance Company.
 11 99% LP interest of MetLife Mall Ventures Limited Partnership is owned by Metropolitan Life Insurance Company and 1% GP interest is owned by Metropolitan Tower Realty Company, Inc.
 12 54.129% of MetLife Cabo Hilton Member, LLC is owned by Metropolitan Life Insurance Company, 28.971% by MetLife Insurance Company USA and 16.9% by General American Life Insurance Company.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A-2

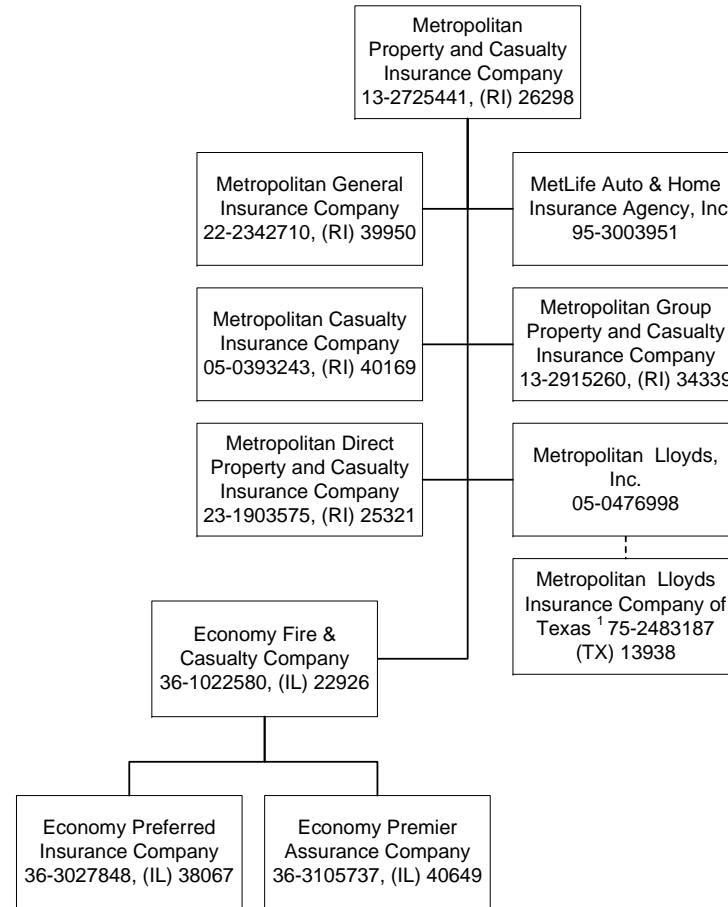


1 ML Mililani Member, LLC is owned at 95% by Metropolitan Life Insurance Company and 5% by General American Life Insurance Company.
 2 MCPP Owners, LLC is owned at 84.503% by Metropolitan Life Insurance Company, 0.603% by General American Life Insurance Company, 1.616% by Metropolitan Tower Life Insurance Company, 13.278% by MTL Leasing, LLC.
 3 90.59% of the membership interest is owned by Metropolitan Life Insurance Company and 9.41% of the membership interest is owned by Metropolitan Tower Realty Company, Inc.
 4 98.97% of ML-AI MetLife Member 2, LLC is owned by Metropolitan Life Insurance Company and 1.03% by General American Life Insurance Company.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

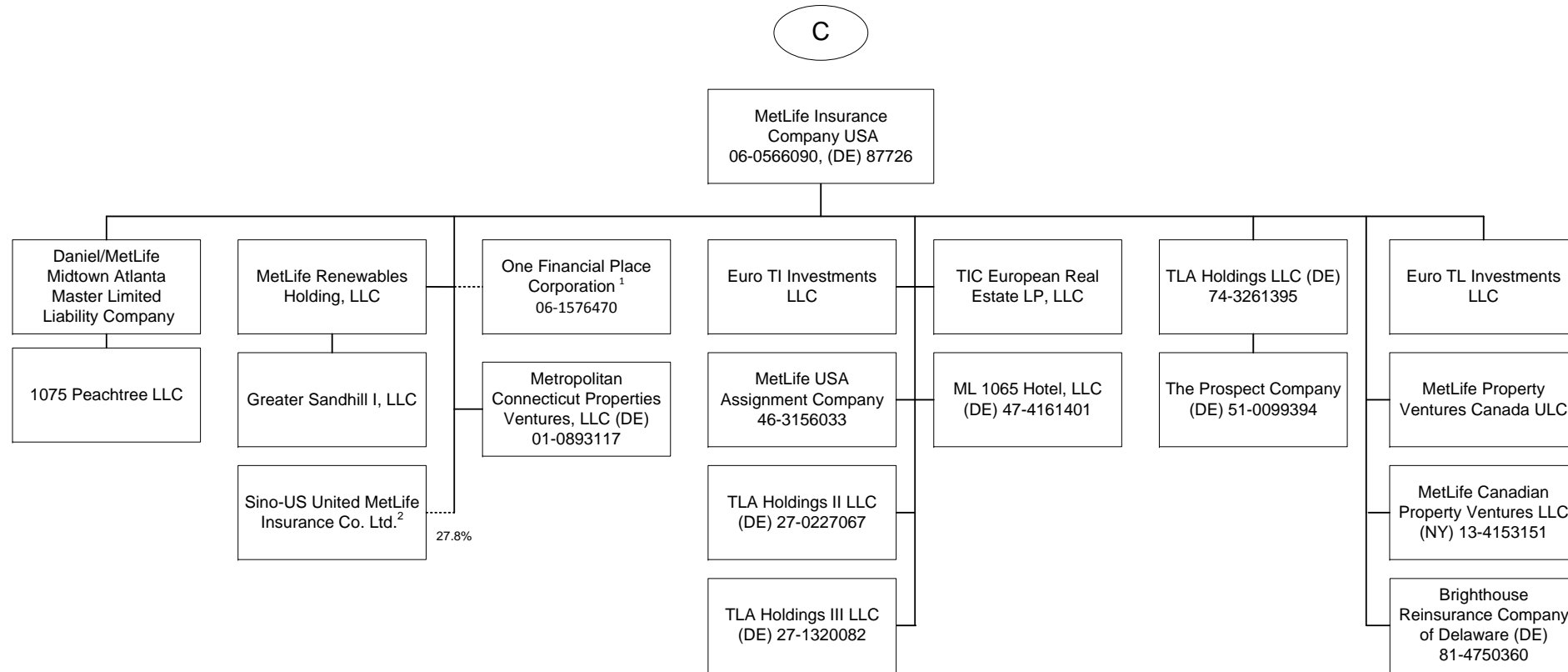
B



¹ Metropolitan Lloyds Insurance Company of Texas, an affiliated association, provides automobile, homeowner and related insurance for the Texas market. It is an association of individuals designated as underwriters. Metropolitan Lloyds, Inc., a subsidiary of Metropolitan Property and Casualty Insurance Company, serves as the attorney-in-fact and manages the association.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

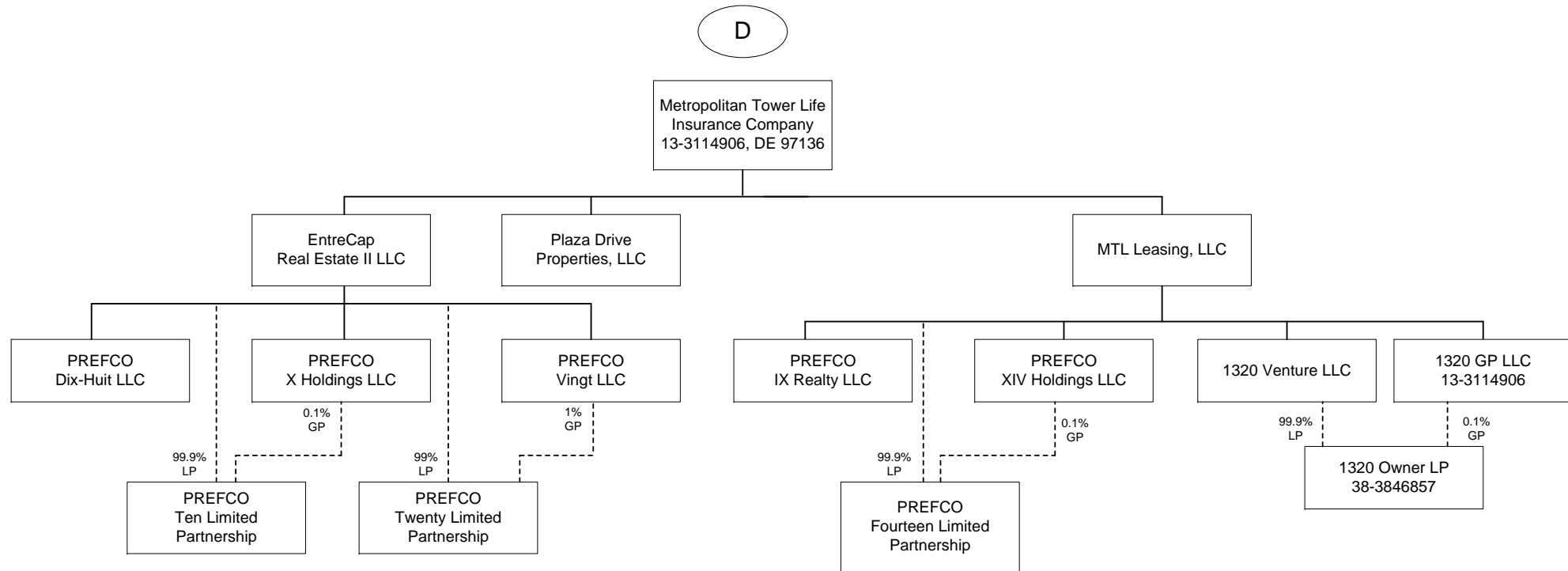


¹ 100% is owned, in the aggregate, by MetLife Insurance Company USA.

² Sino-US United MetLife Insurance Co. Ltd. is owned at 27.8% by MetLife Insurance Company USA, 22.2% by Metropolitan Life Insurance Company and 50% by a third party.

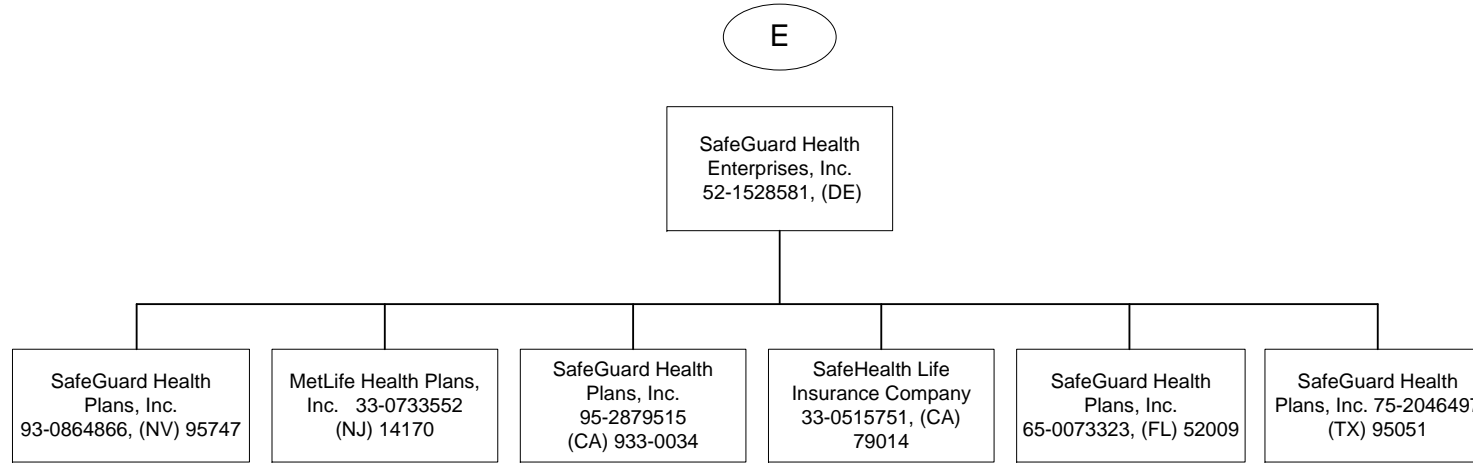
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

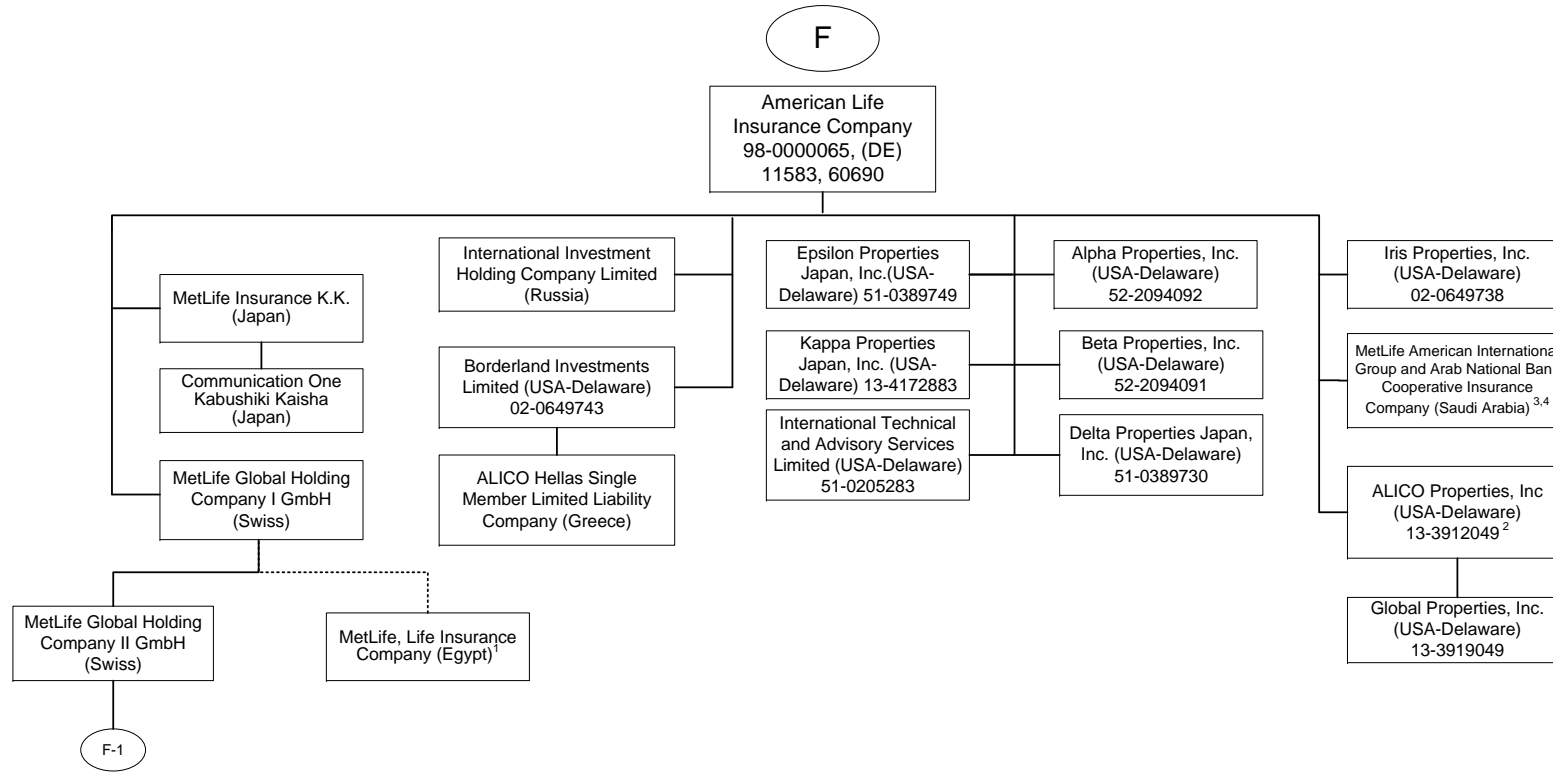


SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



¹ 84.125% of MetLife, Life Insurance Company is owned by MetLife Global Holding Company I GmbH and the remaining interest by third parties.

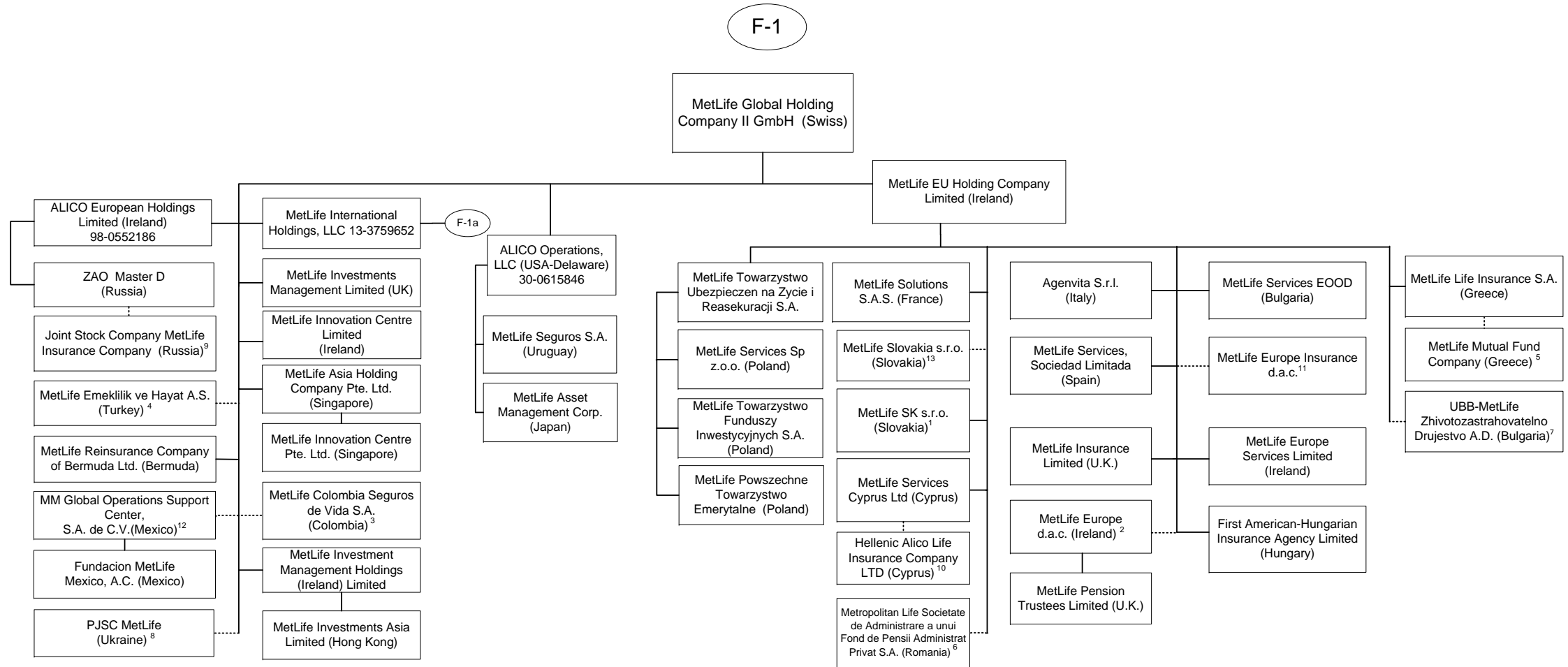
² 51% of ALICO Properties, Inc. is owned by American Life Insurance Company and the remaining interest by third parties.

³ The Delaware Department of Insurance approved a disclaimer of affiliation and therefore, this company is not considered an affiliate under Delaware Law.

⁴ 30% of MetLife American International Group and Arab National Bank Cooperative Insurance Company is owned by American Life Insurance Company and the remaining interest by third parties

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

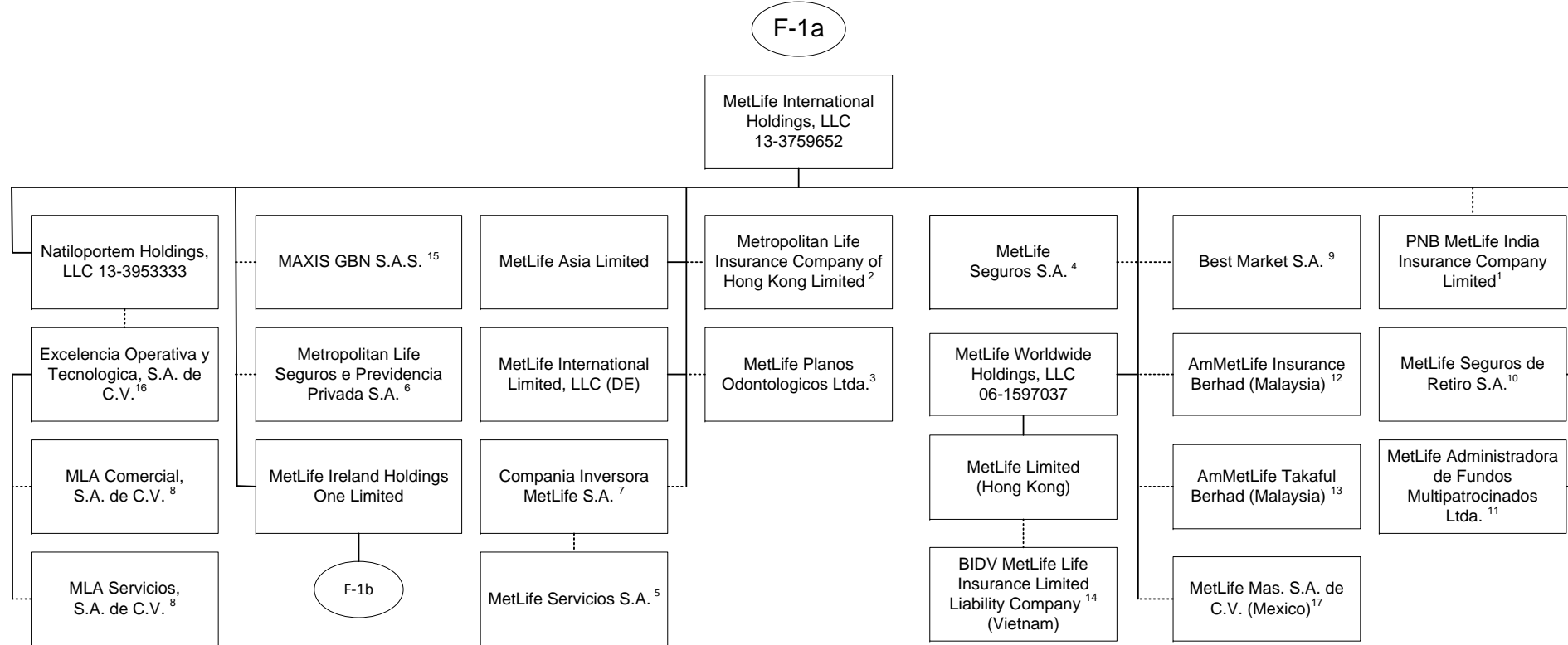


1 99.8788% of MetLife SK s.r.o. is owned by MetLife EU Holding Company Limited and 0.1212% is owned by International Technical and Advisory Services Limited (ITAS).
 2 MetLife Europe d.a.c. is held by MetLife EU Holding Company Limited at 96.0031504%, American Life Insurance Company at 3.9967583%, and International Technical and Advisory Services at .000913% interest in this entity.
 3 89.99966003% of MetLife Colombia Seguros de Vida S.A. is owned by MetLife Global Holding Company II GmbH, 10.00003032856% is owned by MetLife Global Holding Company I GmbH, International Technical and Advisory Services Limited, Borderland Investments Limited and Natiloportem Holdings, LLC each owns 0.000001222926%.
 4 99.98% of MetLife Emekliilik ve Hayat A.S. is owned by MetLife Global Holding Company II GmbH (Swiss) and the remaining by third parties.
 5 90% of MetLife Mutual Fund Company is owned by MetLife Life Insurance S.A. and the remaining interest by a third party.
 6 99.9836% of Metropolitan Life Societate de Administrare a uni Fond de Pensii Administrat Privat S.A. is owned by MetLife EU Holding Company Limited and 0.0164% by MetLife Services Sp z.o.o.

7 40% of UBB-MetLife Zhivotozastrahovatelno Drujestvo AD is owned by MetLife EU Holding Company Limited and the remaining by third parties
 8 99.9988% of PJSC MetLife is owned by MetLife Global Holding Company II GmbH, .0006% is owned by International Technical and Advisory Services Limited and the remaining .0006% is owned by Borderland Investments Limited.
 9 ZAO Master D owns 51% of Joint Stock Company MetLife Insurance Company and MetLife Global Holding Company II GmbH owns the other 49%.
 10 27.5% of Hellenic Alico Life Insurance Company Ltd. is owned by MetLife Services Cyprus Ltd (Cyprus) and the remaining by a third party.
 11 MetLife Europe Insurance d.a.c. is held by MetLife EU Holding Company Limited at 93% and the remaining 7% is held by American Life Insurance Company.
 12 99.999509% of MM Global Operations Support Center S.A. de C.V. (Mexico) is held by MetLife Global Holding Company II GmbH (Swiss) and 0.000491% is held by MetLife Global Holding Company I GmbH (Swiss).
 13 99.956% of MetLife Slovakia s.r.o. (Slovakia) is owned by MetLife EU Holding Company Limited and 0.044% is owned by ITAS.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

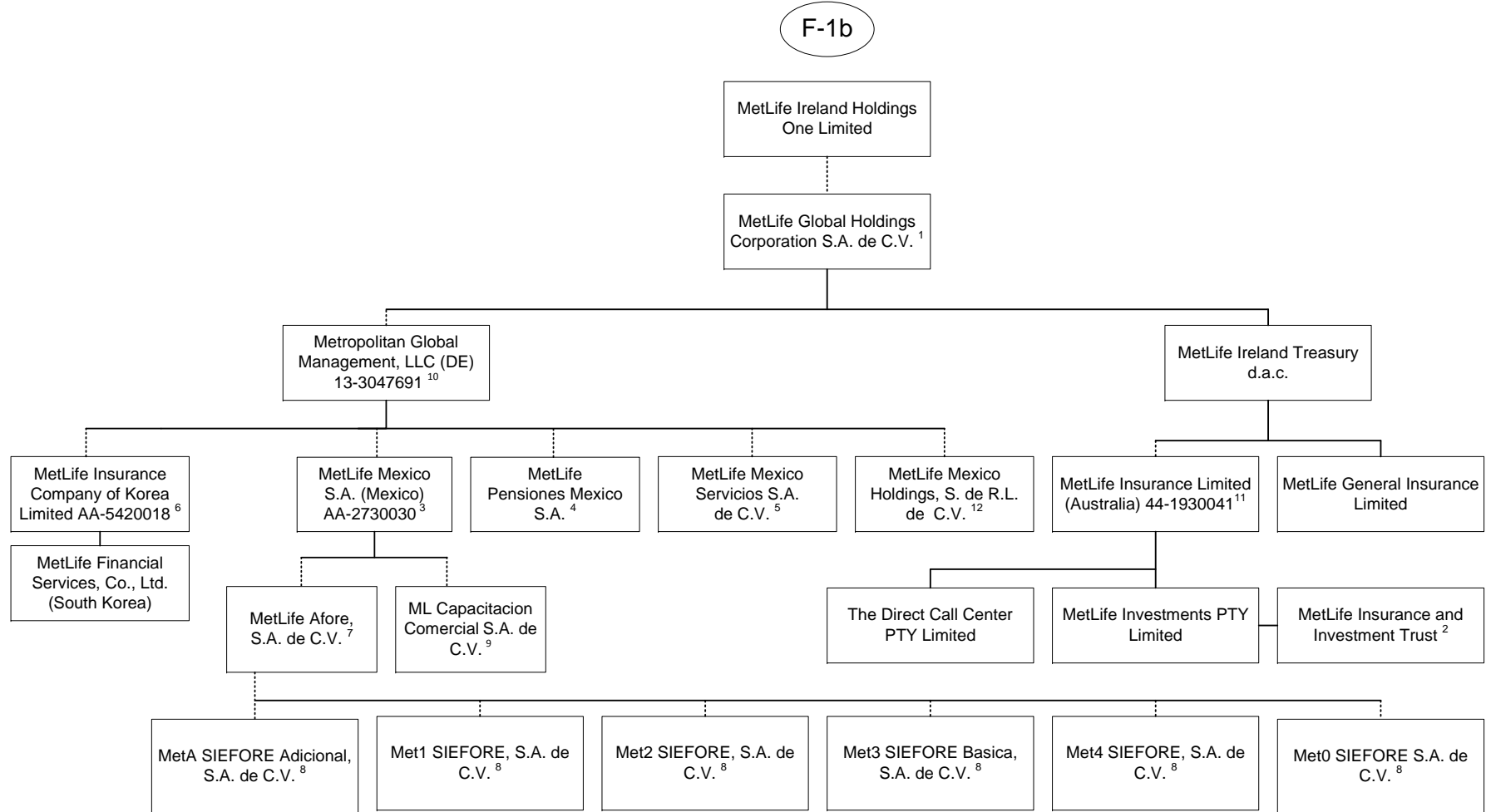


1 26% is owned by MetLife International Holdings, LLC and 74% is owned by third parties.
 2 99.99935% is owned by MetLife International Holdings, LLC and 0.00065% is owned by Natiloportem Holdings, LLC.
 3 99.999% is owned by MetLife International Holdings, LLC and .001% is owned by Natiloportem Holdings, LLC.
 4 95.5242% is owned by MetLife International Holdings, LLC and 2.6753% is owned by Natiloportem Holdings, LLC, and 1.8005% is owned by International Technical and Advisory Services Limited.
 5 18.87% of the shares of MetLife Servicios S.A. are held by Compania Inversora MetLife S.A., 79.88% is owned by MetLife Seguros S.A., .99% is held by Natiloportem Holdings, LLC and .26% is held by MetLife Seguros de Retiro S.A.
 6 66.662% is owned by MetLife International Holdings, LLC, 33.337% is owned by MetLife Worldwide Holdings, LLC and 0.001% is owned by Natiloportem Holdings, LLC.
 7 95.46% is owned by MetLife International Holdings, LLC and 4.54% is owned by Natiloportem Holdings, LLC.
 8 99% is owned by Excelencia Operativa y Tecnologica, S.A. de C.V. and 1% is owned by MetLife Mexico Servicios S.A. de C.V.

9 5% of the shares are held by Natiloportem Holdings, LLC and 95% is owned by MetLife International Holdings, LLC.
 10 96.8897% is owned by MetLife International Holdings, LLC, 3.1102% is owned by Natiloportem Holdings, and .0001% is owned by International Technical and Advisory Services Limited.
 11 99.99998% of MetLife Administradora de Fondos Multipatrocিনados Ltda. is owned by MetLife International Holdings, LLC and .00002% by Natiloportem Holdings, LLC.
 12 50.000001% of AmMetLife Insurance Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 13 49.999999% of AmMetLife Takaful Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 14 60% of BIDV MetLife Life Insurance Limited Liability Company is held by MetLife Limited (Hong Kong) and the remainder by third parties.
 15 50% of MAXIS GBN S.A.S. is held by MetLife International Holdings, LLC and the remainder by third parties.
 16 99% of Excelencia Operativa y Tecnologica, S.A. de C.V. is held by Natiloportem Holdings, LLC and 1% by MetLife Mexico Servicios S.A. de C.V.
 17 99.99964399% MetLife Mas, SA de C.V. is owned by MetLife International Holdings, LLC and .00035601% is owned by International Technical and Advisory Services Limited.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

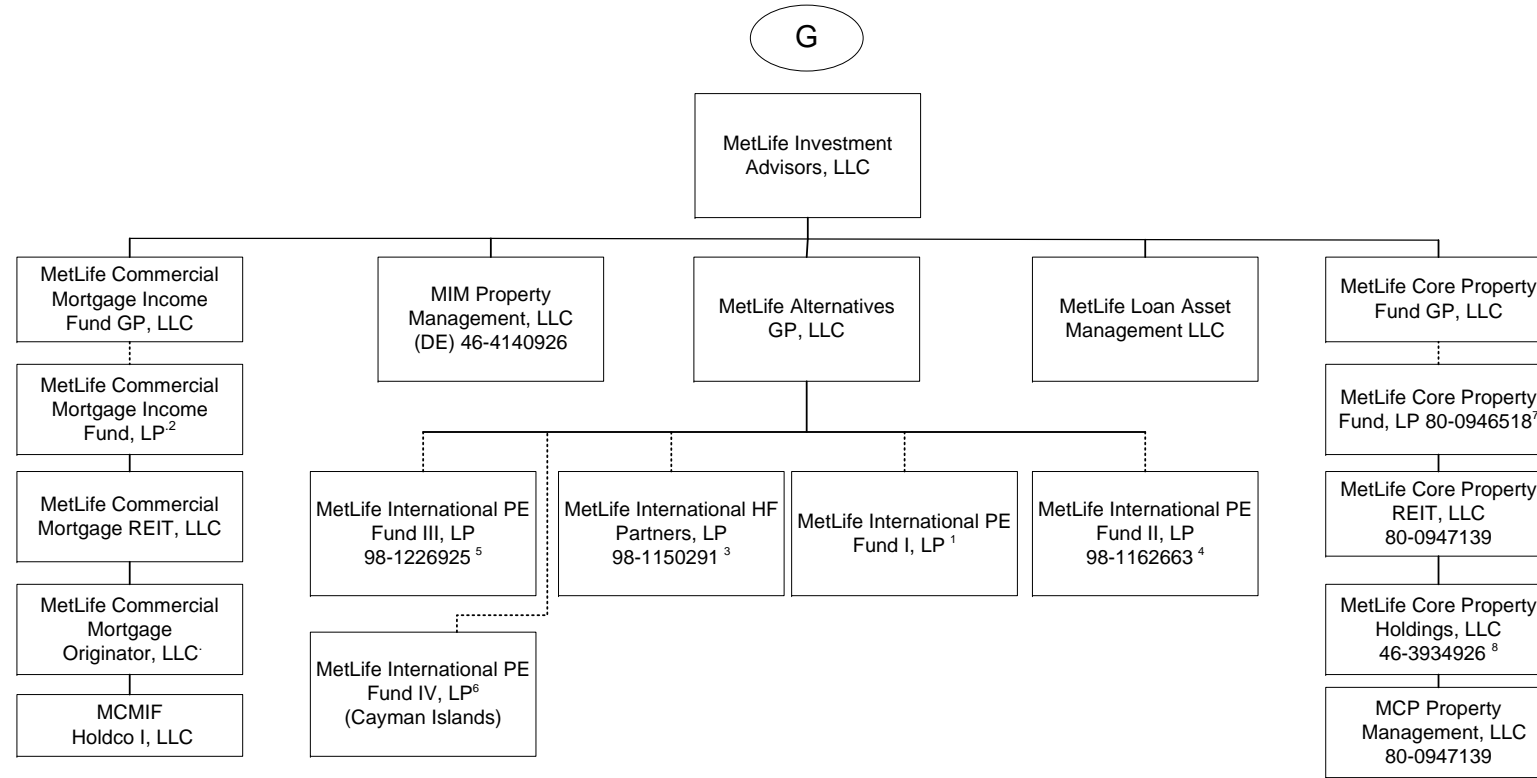


1 98.9% is owned by MetLife Ireland Holdings One Limited and 1.1% is owned by MetLife International Limited, LLC.
 2 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments PTY Limited ("MIPL"). MIPL is a wholly owned subsidiary of MetLife Insurance Limited.
 3 99.050271% is owned by Metropolitan Global Management, LLC and .949729% is owned by MetLife International Holdings, LLC.
 4 97.5125% is owned by Metropolitan Global Management, LLC and 2.4875% is owned by MetLife International Holdings, LLC.
 5 98% is owned by Metropolitan Global Management, LLC and 2% is owned by MetLife International Holdings, LLC.
 6 14.64% is owned by MetLife Mexico, S.A. and 85.36% is owned by Metropolitan Global Management, LLC.

7 99.99% is owned by MetLife Mexico S.A. (Mexico) and .01% is owned by MetLife Pensiones S.A.
 8 99.99% is owned by MetLife Afore, S.A. de C.V. and .01% is owned by MetLife Mexico S.A. (Mexico).
 9 99% is owned by MetLife Mexico S.A. and 1% is owned by MetLife Mexico Servicios, S.A. de C.V.
 10 99.7% is owned by MetLife Global Holdings Corporation S.A. de C.V. and 0.3% is owned by MetLife International Holdings, LLC.
 11 91.16468% of MetLife Insurance Limited (Australia) is owned by MetLife Ireland Treasury Limited and 8.83532% by MetLife Global Holdings Corp. S.A. de C.V.
 12. 99.99995% is owned by Metropolitan Global Management, LLC, and the remainder is owned by Exelencia Operativa y Tecnologica, S.A. de C.V.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 92.593% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K, 4.115% is owned by MetLife Mexico S.A., 2.716% by MetLife Limited (Hong Kong) and the remaining 0.576% is owned by Metropolitan Life Insurance Company of Hong Kong Limited.

2 MetLife Commercial Mortgage Income Fund GP, LLC is the general partner of MetLife Commercial Mortgage Income Fund, LP (the "Fund"). A majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 28.83%, MetLife Insurance Company USA owns 9.61%, MetLife Insurance Co. of Korea, Limited owns 5.66%, MetLife Limited owns 3.81%, and Metropolitan Life Insurance Company of Hong Kong Limited owns .76%.

3 88.22% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K (Japan), 9.47% is owned by MetLife Insurance Company of Korea Limited, 2.29% is owned by MetLife Limited (Hong Kong) and 0.02% is owned by MetLife Alternatives, GP.

4 94.54% of the limited partnership interest of MetLife International PE Fund II, LP is owned by MetLife Insurance K.K. (Japan), 2.77% is owned by MetLife Limited (Hong Kong), 2.1% is owned by MetLife Mexico, S.A. and 0.59% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

5 88.93% of the limited partnership interest of MetLife International PE Fund III, LP is owned by MetLife Insurance K.K. (Japan), 7.91% is owned by MetLife Insurance Company of Korea Limited, 2.61% is owned by MetLife Limited (Hong Kong) and 0.55% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

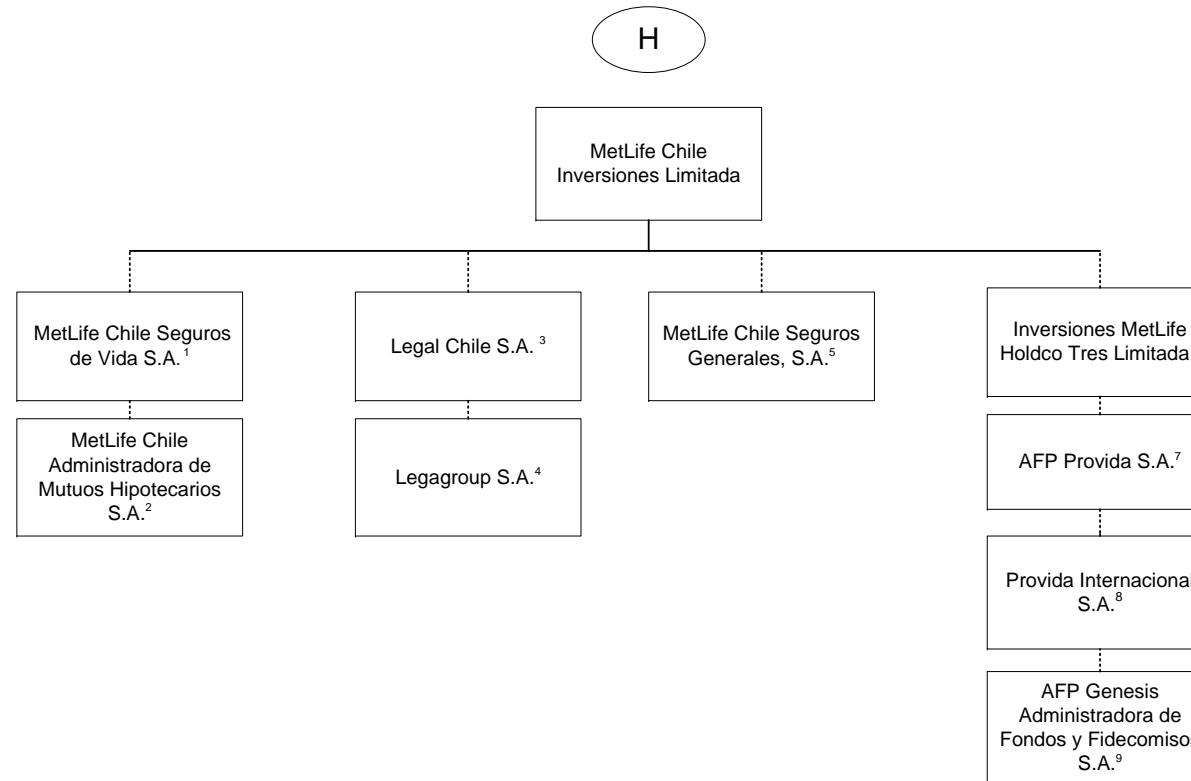
6 94.70% of the limited partnership interests of MetLife International PE Fund IV, LP is owned by MetLife Insurance K.K, 3.79% is owned by MetLife Insurance Company of Korea Limited, 1.51% is owned by MetLife Limited (Hong Kong).

7 MetLife Core Property Fund GP, LLC is the general partner of MetLife Core Property Fund, LP (the "Fund"). A substantial majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 20.06%, Metropolitan Life insurance Company (on behalf of Separate Account 746) owns 3.24%, MetLife Insurance Company of Korea Limited owns 2.91%, General American Life Insurance Company owns 0.07% and MetLife Insurance Company USA owns 0.14%.

8 MetLife Core Property Holdings, LLC holds the following single-property limited liability companies: MCP 7 Riverway, LLC, MCP SoCal Industry-Redondo, LLC, MCP SoCal Industrial-Bernardo, LLC, MCP SoCal Industrial-Canyon, LLC, MCP SoCal Industrial-Anaheim, LLC, MCP SoCal Industrial-LAX, LLC, MCP SoCal Industrial-Fullerton, LLC, MCP SoCal Industrial-Ontario, LLC, MCP SoCal Industrial-Loker, LLC, MCP Paragon Point, LLC, MCP 4600 South Syracuse, LLC, MCP The Palms Doral, LLC, MCP Waterford Atrium, LLC, MCP EnV Chicago, LLC, MCP 100 Congress Member, LLC, MCP 1900 McKinney, LLC, MCP 550 West Washington, LLC, MCP Main Street Village, LLC, MCP Lodge At Lakecrest, LLC, MCP Ashton South End, LLC, MCP 3040 Post Oak, LLC, MCP Plaza at Legacy, LLC, MCP VOA Holdings, LLC, MCP VOA I & III, LLC, MCP VOA II, LLC, MPC 9020 Murphy Road, LLC, MCP Trimble Campus, LLC, MCP Highland Park Lender, LLC, MCP Property Management, LLC, MCP One Westside, LLC, MCP SoCal Industrial-Springdale, LLC, MCP SoCal Industrial-Concourse, LLC, MCP SoCal Industrial Kellwood, LLC, MCP Denver Pavilions Member, LLC., MCP Acquisition, LLC, MCP Buford Logistics Center 2 Member LLC, MCP DMCBP Phase II Member LLC, MCP 60th 11th Street Member, LLC, MCP Magnolia Park Member, LLC, MCP Fife Enterprise Member, LLC, MCP Alley 24 East, LLC, MCP Northyards Holdco, LLC, MCP Northyards Owner, LLC, MCP Northyards Master Lessee, LLC, 60 11th Street, LLC, Magnolia Park Greenville Venture, LLC, Magnolia Park Greenville, LLC, and MetLife Core Property TRS, LLC, MCP 22745 & 22755 Relocation Drive, LLC

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 99.997% is held by MetLife Chile Inversiones Limitada and .003% by International Technical and Advisory Services Limited.
 2 99.9% is held by MetLife Chile Seguros de Vida S.A. and 0.1% by MetLife Chile Inversiones Limitada.
 3 51% of Legal Chile S.A. is owned by MetLife Chile Inversiones Limitada and the remainder by a third party.
 4 99% of Legagroup S.A. is owned by Legal Chile S.A. and the remainder by a third party.
 5 99.98% of MetLife Chile Seguros Generales, S.A. is owned by MetLife Chile Inversiones Limitada and 0.02% by Inversiones MetLife Holdco Dos Limitada.

6 97.13% of Inversiones MetLife Holdco Tres Limitada is owned by MetLife Chile Inversiones Limitada and 2.87% is owned by Inversiones MetLife Holdco Dos Limitada.
 7 42.3815% of AFP Provida S.A. is owned by Inversiones MetLife Holdco Dos Limitada, 42.3815% owned by Inversiones MetLife Holdco Tres Limitada and 10.9224% by MetLife Chile Inversiones Limitada and the remainder is owned by the public
 8 99.99% of Provida Internacional S.A. is owned by AFP Provida S.A. and .01% by MetLife Chile Inversiones Limitada.
 9 99.9% of AFP Genesis Administradora de Fondos y Fidecomisos S.A. is owned by Provida Internacional S.A. and 0.1% by AFP Provida S.A.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

- 1) The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.
- 2) The Metropolitan Money Market Pool and MetLife Intermediate Income Pool are pass-through investments pools, of which Metropolitan Life Insurance Company and/or its subsidiaries and/or affiliates are general partners.
- 3) The MetLife, Inc. organizational chart does not include real estate joint ventures and partnerships of which MetLife, Inc. and/or its subsidiaries is an investment partner. In addition, certain inactive subsidiaries have also been omitted.
- 4) MetLife Services EEIG is a cost-sharing mechanism used in European Union for European Union-affiliated members.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Members															
0241	MetLife.....	00000..	13-4075851..	2945824	1099219	NYSE, ISE.....	MetLife, Inc.....	DE.....	UDP.....	Board of Directors.....	Board of Directors		Board of Directors.....		
0241	MetLife.....	65978..	13-5581829..	1583845	937834	ISE.....	Metropolitan Life Insurance Company.....	NY.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	20-2985998..				500 Grant Street GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					500 Grant Street Associates Limited Partnership	CT.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					500 Grant Street Associates Limited Partnership	CT.....	NIA.....	500 Grant Street GP LLC.....	Ownership.....	1.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	22-3140349..				MetLife Retirement Services LLC.....	NJ.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	13-2862391..				Brighthouse Securities, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	63665..	43-0285930..		728240		General American Life Insurance Company.....	MO.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..Y..	
0241	MetLife.....	00000..	45-2420223..				GALIC Holdings LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	91626..	04-2708937..		1030011		New England Life Insurance Company.....	MA.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..Y..	
0241	MetLife.....	00000..					MLIC CB Holdings LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					HPZ Assets LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					Alternative Fuels I, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	46-0800386..				CC Holdco Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	13-5581829..				MetLife Private Equity Holdings, LLC.....	DE.....	NIA.....	MetLife SP Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					Euro CL Investments LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					1001 Properties, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					6104 Hollywood, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					The Building at 575 Fifth Avenue Mezzanine LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					The Building at 575 Fifth Retail Holding LLC.....	DE.....	NIA.....	The Building at 575 Fifth Avenue Mezzanine LLC	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					The Building at 575 Fifth Retail Owner LLC.....	DE.....	NIA.....	The Building at 575 Fifth Retail Holding LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	20-8254446..				10700 Wilshire, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					Sandpiper Cove Associates II, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					ML Mililani Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	95.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					ML Mililani Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	5.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..					ML North Brand Member.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	47-5228317..				MCPP Owners, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	84.503	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	47-5228317..				MCPP Owners, LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	0.603	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	47-5228317..				MCPP Owners, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company.....	Ownership.....	1.616	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	47-5228317..				MCPP Owners, LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	13.278	MetLife, Inc.....	..N..	
0241	MetLife.....	00000..	20-3700390..				Viridian Miracle Mile, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N..	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	98-1107266..				MetLife Canada Solar ULC.....	CAN.....	NIA.....	MetLife Capital, Limited Partnership.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4275534			MetLife Investments Asia Limited (Hong Kong).....	HKG.....	NIA.....	MetLife Investment Management Holdings (Ireland) Limited	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4254427			MetLife Investments Limited (UK).....	GBR.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	..Y.....	
0241	MetLife.....	00000..		4254427			MetLife Investments Limited (UK).....	GBR.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	1.000	MetLife, Inc.....	..Y.....	
0241	MetLife.....	00000..		4254445			MetLife Latin America Asesorias e Inversiones Limitada (Chile)	CHL.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.990	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4254445			MetLife Latin America Asesorias e Inversiones Limitada (Chile)	CHL.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	0.010	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	86-1176467..				MEX DF Properties, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					LAR Vivienda XVII, S. de. R. L. de C.V.....	MEX.....	NIA.....	MEX DF Properties, LLC.....	Ownership.....	99.990	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					LAR Vivienda XVII, S. de. R. L. de C.V.....	MEX.....	NIA.....	Euro CL Investments LLC.....	Ownership.....	0.010	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	55-0891973..				Corporate Real Estate Holdings, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					WFP 1000 Holding Company GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MSV Irvine Property, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	96.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MSV Irvine Property, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	4.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	13-3619870..				23rd Street Investments, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..Y.....	
0241	MetLife.....	00000..	06-1193029..				MetLife Capital Credit L.P.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	06-1193029..				MetLife Capital Credit L.P.....	DE.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	1.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	91-1273824..				MetLife Capital, Limited Partnership.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	91-1273824..				MetLife Capital, Limited Partnership.....	DE.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	1.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					Long Island Solar Farm, LLC.....	DE.....	DS.....	MetLife Renewables Holding, LLC.....	Ownership.....	9.610	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					Long Island Solar Farm, LLC.....	DE.....	NIA.....	MetLife Capital, Limited Partnership.....	Ownership.....	90.390	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	43-1822723..	4275507			Missouri Reinsurance, Inc.....	CYM.....	IA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	13-3237278..				MetLife Holdings, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..Y.....	
0241	MetLife.....	00000..	13-3237275..				MetLife Credit Corp.....	DE.....	NIA.....	MetLife Holdings, Inc. (DE).....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	13-3237277..				MetLife Funding, Inc.....	DE.....	NIA.....	MetLife Holdings, Inc. (DE).....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					85 Broad Street Mezzanine LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-5563450..				Buford Logistics Center, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife Park Tower Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	47-5505232..				Park Tower REIT, Inc.....	DE.....	NIA.....	MetLife Park Tower Member, LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					Park Tower JV Member, LLC.....	DE.....	NIA.....	Park Tower REIT, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	13-3170235..				Metropolitan Tower Realty Company, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..Y.....	
0241	MetLife.....	00000..	01-0855028..				Midtown Heights, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	95-4656835..				Headland-Pacific Palisades, LLC.....	CA.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	95-4146440..				Headland Properties Associates.....	CA.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	..N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	95-4146440..				Headland Properties Associates.....	CA.....	NIA.....	Headland-Pacific Palisades, LLC.....	Ownership.....	1.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	43-6026902..				White Oak Royalty Company.....	OK.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....Y.....	
0241	MetLife.....	00000..	30-0777814..				Marketplace Residences, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	26-2853672..				MLIC Asset Holdings LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Properties Ventures, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					Citypoint Holdings II Limited (UK).....	GBR.....	NIA.....	MetLife Properties Ventures, LLC.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	22-2375428..				Transmountain Land & Livestock Company.....	MT.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....Y.....	
0241	MetLife.....	00000..	34-1650967..				Hyatt Legal Plans, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....Y.....	
0241	MetLife.....	00000..	34-1631590..				Hyatt Legal Plans of Florida, Inc.....	FL.....	NIA.....	Hyatt Legal Plans, Inc.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	27-0226554..				MLIC Asset Holdings II LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	30-0756430..				EI Conquistador MAH II LLC.....	DE.....	NIA.....	MLIC Asset Holdings II LLC.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	80-0868980..				Mansell Office LLC.....	DE.....	NIA.....	MLIC Asset Holdings II LLC.....	Ownership.....	73.028	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	80-0868980..				Mansell Office LLC.....	DE.....	NIA.....	MLIC CB Holdings LLC.....	Ownership.....	26.972	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	80-0869135..				Mansell Retail LLC.....	DE.....	NIA.....	MLIC Asset Holdings II LLC.....	Ownership.....	73.028	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	80-0869135..				Mansell Retail LLC.....	DE.....	NIA.....	MLIC CB Holdings LLC.....	Ownership.....	26.972	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife RC SF Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	20-3221642..				MetLife Mall Ventures Limited Partnership.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	20-3221642..				MetLife Mall Ventures Limited Partnership.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	1.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	20-8868348..				Ashton Judiciary Square, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	20-8349277..				Sandpiper Cove Associates, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	90.590	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	20-8349277..				Sandpiper Cove Associates, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	9.410	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	20-3305615..				1900 McKinney Properties, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.900	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	20-3305615..				1900 McKinney Properties, LP.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	0.100	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	13-4047186..				MetLife Tower Resources Group, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....Y.....	
0241	MetLife.....	00000..	75-2085469..				Para-Met Plaza Associates.....	FL.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	75.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	75-2085469..				Para-Met Plaza Associates.....	FL.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	25.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					Housing Fund Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	26-0405155..				MTC Fund I, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....		MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MTC Fund II, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....		MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	14-2013939..				MTC Fund III, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....		MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	13-4078322..				334 Madison Euro Investments, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....Y.....	
0241	MetLife.....	00000..			4254454		St. James Fleet Investments Two Limited.....	CYM.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....Y.....	
0241	MetLife.....	00000..			4254472		Park Twenty Three Investments Company (UK).....	GBR.....	NIA.....	St. James Fleet Investments Two Limited.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..			4254481		Convent Station Euro Investments Four Company (UK).....	GBR.....	NIA.....	Park Twenty Three Investments Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..			4254520		OMI MLIC Investments Limited.....	CYM.....	NIA.....	Convent Station Euro Investments Four Company.....	Ownership.....	100.000	MetLife, Inc.....N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	46-3608641..				ML Swan Mezz, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-3589015..				ML Swan GP, LLC.....	DE.....	NIA.....	ML Swan Mezz, LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-3616798..				ML Dolphin Mezz, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-3593573..				ML Dolphin GP, LLC.....	DE.....	NIA.....	ML Dolphin Mezz, LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					Haskell East Village, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-3426206..				MetLife Cabo Hilton Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	54.129	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-3426206..				MetLife Cabo Hilton Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	16.900	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-3426206..				MetLife Cabo Hilton Member, LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	28.971	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-0803970..				MetLife CC Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	95.122	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-0803970..				MetLife CC Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	4.878	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	13-5581829..				MetLife SP Holdings, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	80-0821598..				Oconee Hotel Company, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	80-0823015..				Oconee Land Company, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	80-0823413..				Oconee Land Development Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	90-0853553..				Oconee Golf Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	37-1694299..				Oconee Marina Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					1201 TAB Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife 1201 TAB Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	96.900	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife 1201 TAB Member, LLC.....	DE.....	NIA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	3.100	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife LHH Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife LHH Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company ...	Ownership.....	1.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	20-1035937..				Riverway Residential, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.900	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	20-1035937..				Riverway Residential, LP.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	0.100	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					1925 WJC Owner, LLC (DE)	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	26-1762232..				Boulevard Residential, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife Ontario Street Member, LLC (DE)	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-4158087..				MetLife 555 12th Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	94.600	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-4158087..				MetLife 555 12th Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	5.400	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	47-2085444..				ML-AI MetLife Member 2, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	98.970	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	47-2085444..				ML-AI MetLife Member 2, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	1.030	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					ML-AI MetLife Member 3, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife ConSquare Member, LLC (DE).....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	81-0770888..				MetLife Treat Towers Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	46-4133357..				ML Bridgeside Apartments, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..					MetLife Camino Ramon Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	.....1.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Camino Ramon Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....99.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	46-4255167..				ML Terraces, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife CB W/A, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	47-1970965..				ML New River Village III, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife 1007 Stewart, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					Chestnut Flats Wind, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife 425 MKT Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	46-4229772..				MetLife THR Investor, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife OFC Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	47-1256270..				MetLife OBS Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife FM Hotel Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					LHCW Holdings (U.S.) LLC.....	DE.....	NIA.....	MetLife FM Hotel Member, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					LHC Holdings (U.S.) LLC.....	DE.....	NIA.....	LHCW Holdings (U.S.) LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					LHCW Hotel Holding (U.S.) LLC.....	DE.....	NIA.....	LHC Holdings (U.S.) LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					LHCW Hotel Holding (2002) LLC.....	DE.....	NIA.....	LHCW Hotel Holding (U.S.) LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					LHCW Hotel Operating Company (2002) LLC..	DE.....	NIA.....	LHCW Hotel Holding (U.S.) LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	46-4584166..				ML Southmore, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....99.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	46-4584166..				ML Southmore, LLC.....	DE.....	NIA.....	General American Life Insurance Company ...	Ownership.....	.....1.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife HCMJV 1 GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					ML-AI MetLife Member 1, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....95.199	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					ML-AI MetLife Member 1, LLC.....	DE.....	NIA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	.....4.801	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	13-3759652..	3166279			MetLife International Holdings, LLC.....	DE.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	13-3953333..	3166372			Natiloportem Holdings, LLC.....	DE.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		3166402			Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)	MEX.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....99.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		3166402			Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	.....1.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		3373705			MLA Comercial, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....	.....99.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		3373705			MLA Comercial, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	.....1.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		3373714			MLA Servicios S.A. de C.V. (Mexico).....	MEX.....	NIA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....	.....99.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		3373714			MLA Servicios S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	.....1.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4240907			MM Global Operations Support Center, S.A. de C.V.	MEX.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....100.000	MetLife, Inc.....N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		..4240907			MM Global Operations Support Center, S.A. de C.V.	MEX.....	NIA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....		MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4254995			Fundacion MetLife Mexico, A.C.....	MEX.....	NIA.....	MM Global Operations Support Center, S.A. de C.V., S.A. de C.V.	Ownership.....	..100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..3166318			Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	..66.662	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..3166318			Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	MetLife Worldwide Holdings, LLC.....	Ownership.....	..33.337	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..3166318			Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	..0.001	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4191616			MetLife Ireland Holdings One Limited.....	IRL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	..100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4189846			MetLife Global Holdings Corporation S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Ireland Holdings One Limited.....	Ownership.....	..98.900	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4189846			MetLife Global Holdings Corporation S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife International Limited, LLC.....	Ownership.....	..1.100	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	13-3047691..				Metropolitan Global Management, LLC.....	IRL.....	NIA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	..99.700	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	13-3047691..				Metropolitan Global Management, LLC.....	IRL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	..0.300	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	AA-2730030.	..3165740			MetLife Mexico Holding S. de R.L. de C.V.....	MEX.....	IA.....	Metropolitan Global Management , LLC.....	Ownership.....	..100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	AA-2730030.	..3165740			MetLife Mexico Holding S. de R.L. de C.V.....	MEX.....	IA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....		MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	AA-2730030.	..3165740			MetLife Mexico S.A.....	MEX.....	IA.....	Metropolitan Global Management , LLC.....	Ownership.....	..99.050	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	AA-2730030.	..3165740			MetLife Mexico S.A.....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	..0.950	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4255291			MetLife Afore, S.A. de C.V. (Mexico).....	MEX.....	IA.....	MetLife Mexico S.A.....	Ownership.....	..99.990	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4255291			MetLife Afore, S.A. de C.V. (Mexico).....	MEX.....	IA.....	MetLife Pensiones S.A.....	Ownership.....	..0.010	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4241061			ML Capacitacion Comercial S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	..99.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4241061			ML Capacitacion Comercial S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	..1.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4255303			MetA SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	..99.990	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4255303			MetA SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	..0.010	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4255415			Met1 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	..99.990	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4255415			Met1 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	..0.010	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		..4255844			Met2 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	..99.990	MetLife, Inc.....	..N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		4255844			Met2 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4255394			Met3 SIEFORE Basica, S.A. de C.V. (Mexico)..	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4255394			Met3 SIEFORE Basica, S.A. de C.V. (Mexico)..	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4255385			Met4 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4255385			Met4 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4255376			Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4255376			Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	IA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		3165795			MetLife Pensiones Mexico S.A.....	MEX.....	IA.....	MetLife Global Management, LLC.....	Ownership.....	97.513	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		3165795			MetLife Pensiones Mexico S.A.....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	2.488	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		3267390			MetLife Mexico Servicios S.A. de C.V.....	MEX.....	NIA.....	MetLife Global Management, LLC.....	Ownership.....	98.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		3267390			MetLife Mexico Servicios S.A. de C.V.....	MEX.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	2.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	AA-5420018.	3166288			MetLife Insurance Company of Korea Limited..	KOR.....	IA.....	MetLife Mexico S.A.....	Ownership.....	14.640	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	AA-5420018.	3166288			MetLife Insurance Company of Korea Limited..	KOR.....	IA.....	Metropolitan Global Management , LLC.....	Ownership.....	85.360	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					MetLife Financial Services, Co., Ltd. (South Korea)	KOR.....	NIA.....	MetLife Insurance Company of Korea Limited.	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4200880			MetLife Ireland Treasury d.a.c.....	IRL.....	NIA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	AA-1930041.	1173714			MetLife Insurance Limited (Australia).....	AUS.....	IA.....	MetLife Ireland Treasury Limited.....	Ownership.....	91.165	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	AA-1930041.	1173714			MetLife Insurance Limited (Australia).....	AUS.....	IA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	8.835	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					The Direct Call Center PTY Limited (Australia)..	AUS.....	NIA.....	MetLife Insurance Limited (Australia).....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4239358			MetLife Investments PTY Limited (Australia)....	AUS.....	NIA.....	MetLife Insurance Limited (Australia).....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		4239367			MetLife Insurance and Investment Trust (Australia)	AUS.....	NIA.....	MetLife Investments PTY Limited.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		1173732			MetLife General Insurance Limited (Australia)..	AUS.....	IA.....	MetLife Ireland Treasury Limited.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					MetLife International Limited, LLC (DE).....	DE.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					AmMetLife Insurance Berhad.....	MYS.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	50.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					MAXIS GBN S.A.S.....	FRA.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	50.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	AA-5480033.				AmMetLife Takaful Berhad.....	MYS.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	50.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					MetLife Asia Limited (Hong Kong).....	HKG.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		3166309			Metropolitan Life Insurance Company of Hong Kong Limited	HKG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	99.999	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..		3166309			Metropolitan Life Insurance Company of Hong Kong Limited	HKG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	0.001	MetLife, Inc.....	N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		..4195913			MetLife Planos Odontologicos Ltda. (Brazil).....	BRA.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	....99.999	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..4195913			MetLife Planos Odontologicos Ltda. (Brazil).....	BRA.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	....0.001	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	20-5894439..	..3373639			MetLife Global, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	....100.000	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..4189837			Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	....0.001	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..4189837			Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....		MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..4189837			Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	MetLife, Inc.....	Ownership.....	....99.999	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	AA-2130012..	..1641857			MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	....95.524	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	AA-2130012..	..1641857			MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	....2.675	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	AA-2130012..	..4251145			MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	....1.801	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..2327738			Compania Inversora MetLife S.A. (Argentina).....	ARG.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	....95.460	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..2327738			Compania Inversora MetLife S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	....4.540	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..4247296			MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	Compania Inversora MetLife S.A.....	Ownership.....	....18.870	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..4247296			MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	MetLife Seguros S.A.....	Ownership.....	....79.880	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..4247296			MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	....0.990	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..4247296			MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	MetLife Seguros de Retiro S.A.....	Ownership.....	....0.260	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	06-1597037..	..2985727			MetLife Worldwide Holdings, LLC.....	DE.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	....100.000	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	AA-5324104..	..3144558			MetLife Limited (Hong Kong).....	HKG.....	IA.....	MetLife Worldwide Holdings, LLC.....	Ownership.....	....100.000	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..					BIDV MetLife Life Insurance Limited Liability Company	VNM.....	IA.....	MetLife Limited (Hong Kong).....	Ownership.....	....60.000	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..2704610			Best Market S.A. (Argentina).....	ARG.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	....95.000	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..2704610			Best Market S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	....5.000	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	AA-5344102..	..3166411			PNB MetLife India Insurance Company Limited.	IND.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	....26.000	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	AA-2130046..	..1388303			MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	....96.890	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	AA-2130046..	..1388303			MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	....3.110	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..	AA-2130046..	..4321758			MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....		MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..3373648			MetLife Administradora de Fondos Multipatrocinados Ltda. (Brazil)	BRA.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	....100.000	MetLife, Inc.....	....N.....	
0241	MetLife.....	00000..		..3373648			MetLife Administradora de Fondos Multipatrocinados Ltda. (Brazil)	BRA.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....		MetLife, Inc.....	....N.....	
0241	MetLife.....	26298..	13-2725441..	..3219728			Metropolitan Property and Casualty Insurance Company	RI.....	IA.....	MetLife, Inc.....	Ownership.....	....100.000	MetLife, Inc.....	....Y.....	
0241	MetLife.....	39950..	22-2342710..				Metropolitan General Insurance Company.....	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....100.000	MetLife, Inc.....N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	40169..	05-0393243..				Metropolitan Casualty Insurance Company.....	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	25321..	23-1903575..				Metropolitan Direct Property and Casualty Insurance Company	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	22926..	36-1022580..				Economy Fire & Casualty Company.....	IL.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	38067..	36-3027848..				Economy Preferred Insurance Company.....	IL.....	IA.....	Economy Fire & Casualty Company.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	40649..	36-3105737..				Economy Premier Assurance Company.....	IL.....	IA.....	Economy Fire & Casualty Company.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	95-3003951..				MetLife Auto & Home Insurance Agency, Inc.....	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	34339..	13-2915260..				Metropolitan Group Property and Casualty Insurance Company	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	05-0476998..				Metropolitan Lloyds, Inc.....	TX.....	NIA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	Y.....	
0241	MetLife.....	13938..	75-2483187..				Metropolitan Lloyds Insurance Company of Texas	TX.....	IA.....	Metropolitan Lloyds, Inc.....	Attorney-in-fact.....		MetLife, Inc.....	N.....	
0241	MetLife.....	87726..	06-0566090..	1546103	733076		MetLife Insurance Company USA.....	DE.....	RE.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	Y.....	
0241	MetLife.....	00000..	47-4161401..				ML 1065 Hotel, LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					MetLife Renewables Holding, LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					Greater Sandhill I, LLC.....	DE.....	DS.....	MetLife Renewables Holding, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	01-0893117..				Metropolitan Connecticut Properties Ventures, LLC	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	06-1576470..				One Financial Place Corporation.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					Sino-US United MetLife Insurance Co. Ltd.....	CHN.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	27.800	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					Sino-US United MetLife Insurance Co. Ltd.....	CHN.....	IA.....	Metropolitan Life Insurance Company.....	Ownership.....	22.200	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					Euro TI Investments LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	46-3156033..		937869		MetLife USA Assignment Company.....	CT.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	26-0224429..				Daniel/MetLife Midtown Limited Liability Company	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	26-0301826..				1075 Peachtree, LLC.....	DE.....	DS.....	Daniel/MetLife Midtown Limited Liability Company	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	27-0227067..				TLA Holdings II LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	27-1320082..				TLA Holdings III LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					TIC European Real Estate LP, LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	74-3261395..				TLA Holdings LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	51-0099394..				The Prospect Company.....	DE.....	DS.....	TLA Holdings LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	16073..	81-4750360..				Brighthouse Reinsurance Company of Delaware (DE)	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					Euro TL Investments LLC.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	13-4153151..				MetLife Canadian Property Ventures LLC.....	NY.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					MetLife Property Ventures Canada ULC.....	CAN.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	97136..	13-3114906..	3219773			Metropolitan Tower Life Insurance Company.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					EntreCap Real Estate II, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company...	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO Dix-Huit LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO X Holdings LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO Ten Limited Partnership.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	99.900	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO Ten Limited Partnership.....	CT.....	NIA.....	PREFCO X Holdings LLC.....	Ownership.....	0.100	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO Vingt LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO Twenty Limited Partnership.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	99.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO Twenty Limited Partnership.....	CT.....	NIA.....	PREFCO Vingt LLC.....	Ownership.....	1.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					Plaza Drive Properties, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company...	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					MTL Leasing, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company...	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO IX Realty LLC.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO XIV Holdings LLC.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO Fourteen Limited Partnership.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	99.900	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					PREFCO Fourteen Limited Partnership.....	CT.....	NIA.....	PREFCO XIV Holdings LLC.....	Ownership.....	0.100	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					1320 Venture LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	13-3114906..				1320 GP LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	38-3846857..				1320 Owner LP.....	DE.....	NIA.....	1320 Venture LLC.....	Ownership.....	99.900	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	38-3846857..				1320 Owner LP.....	DE.....	NIA.....	1320 GP LLC.....	Ownership.....	0.100	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..			3077272		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	MetLife, Inc.....	Ownership.....	72.351	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..			3077272		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	2.767	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..			3077272		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....		MetLife, Inc.....	N.....	
0241	MetLife.....	00000..			3077272		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	American Life Insurance Company.....	Ownership.....	24.882	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	AA-2280000..		3179774		MetLife Chile Seguros de Vida S.A.....	CHL.....	IA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	99.997	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..	AA-2280000..		3179774		MetLife Chile Seguros de Vida S.A.....	CHL.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	0.003	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					Inversiones MetLife Holdco Tres Limitada (Chile)	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	97.130	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					Inversiones MetLife Holdco Tres Limitada (Chile)	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	2.870	MetLife, Inc.....	N.....	
0241	MetLife.....	00000..					AFP Provida S.A. (Chile).....	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	10.922	MetLife, Inc.....	N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..					AFP Provida S.A. (Chile)	CHL.....	NIA.....	Inversiones MetLife Holdco Tres Limitada.....	Ownership.....	42.382	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					AFP Provida S.A. (Chile)	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	42.382	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255282			MetLife Chile Administradora de Mutuos Hipotecarios S.A.	CHL.....	NIA.....	MetLife Chile Seguros de Vida S.A.....	Ownership.....	99.900	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255282			MetLife Chile Administradora de Mutuos Hipotecarios S.A.	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	0.100	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255086			Legal Chile S.A. (Chile).....	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	51.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255095			Legagroup S.A. (Chile).....	CHL.....	NIA.....	Legal Chile S.A. (Chile).....	Ownership.....	99.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					Provida Internacional S.A. (Chile)	CHL.....	NIA.....	AFP Provida S.A.....	Ownership.....	99.990	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					Provida Internacional S.A. (Chile)	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	0.010	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador)	ECU.....	NIA.....	Provida Internacional S.A.	Ownership.....	99.900	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador)	ECU.....	NIA.....	AFP Provida S.A.....	Ownership.....	0.100	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife Chile Seguros Generales S.A. (Chile)	CHL.....	IA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	99.980	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife Chile Seguros Generales S.A. (Chile)	CHL.....	IA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	0.020	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	52-1528581..	3921834	727303		SafeGuard Health Enterprises, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	95747..	93-0864866..		6324		SafeGuard Health Plans, Inc. (NV).....	NV.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	14170..	33-0733552..		6324		MetLife Health Plans, Inc.....	NJ.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	95-2879515..		6324		SafeGuard Health Plans, Inc. (CA).....	CA.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	79014..	33-0515751..		6324		SafeHealth Life Insurance Company.....	CA.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	52009..	65-0073323..		6324		SafeGuard Health Plans, Inc. (FL).....	FL.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	95051..	75-2046497..		6324		SafeGuard Health Plans, Inc. (TX).....	TX.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	98-1099650..				MetLife Global Benefits, Ltd.....	CYM.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	36-3665871..	3165900			Cova Life Management Company.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		3817825			MetLife Services and Solutions, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		3818523			MetLife Solutions Pte. Ltd.....	SGP.....	NIA.....	MetLife Services and Solutions, LLC.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	98-0613376..	3818550			MetLife Global Operations Support Center Private Limited	IND.....	NIA.....	MetLife Solutions Pte. Ltd.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	98-0613376..	3818550			MetLife Global Operations Support Center Private Limited	IND.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....		MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		3818541			MetLife Services East Private Limited.....	IND.....	NIA.....	MetLife Solutions Pte. Ltd.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	22-3805708..	3302488			Newbury Insurance Company, Limited.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	60992..	13-3690700..	3302479	1167609		First MetLife Investors Insurance Company.....	NY.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	13-3179826..	3219782			Enterprise General Insurance Agency, Inc.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	12232..	20-1452630..	3320080			MetLife Reinsurance Company of South Carolina	SC.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	..N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	13626..	20-5819518..	...3921870	.....	.....	MetLife Reinsurance Company of Charleston.....	SC.....	IA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	14911..	36-4741040..	.....	.....	.....	MetLife Reinsurance Company of Delaware.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	26-6122204..	...4254959	.....	.....	MetLife Capital Trust IV.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	26-6288172..	...3921843	.....	.....	MetLife Capital Trust X.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	27-0858844..	...4278786	.....	.....	MetLife Home Loans LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	75-2417735..	...2602211	.....	.....	Federal Flood Certification LLC.....	TX.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	55-0790010..	...3165807	.....	.....	MetLife Group, Inc.....	NY.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	.....	...4242086	.....	.....	MetLife Standby I, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	.....	...3576355	.....	.....	MetLife Investment Advisors, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	20-4607161..	.....	.....	.....	MetLife European Holdings, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	.....	.....	.....	.....	MetLife Core Property Fund GP, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	80-0946518..	.....	.....	.....	MetLife Core Property Fund, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...20.060	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	80-0946518..	.....	.....	.....	MetLife Core Property Fund, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company (on behalf of Sep Acct 746)	Ownership.....	...3.240	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	80-0946518..	.....	.....	.....	MetLife Core Property Fund, LP.....	DE.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	...2.910	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	80-0946518..	.....	.....	.....	MetLife Core Property Fund, LP.....	DE.....	NIA.....	General American Life Insurance Company...	Ownership.....	...0.070	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	80-0946518..	.....	.....	.....	MetLife Core Property Fund, LP.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	...0.140	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	80-0947139..	.....	.....	.....	MetLife Core Property REIT, LLC.....	DE.....	NIA.....	MetLife Core Property Fund, LP.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	46-3934926..	.....	.....	.....	MetLife Core Property Holdings, LLC.....	DE.....	NIA.....	MetLife Core Property REIT, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	.....	.....	.....	.....	MCP Property Management LLC (DE).....	DE.....	NIA.....	MetLife Core Property Holdings, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	13-4075851..	.....	.....	.....	MetLife Commercial Mortgage Income Fund GP, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	47-2630137..	.....	.....	.....	MetLife Commercial Mortgage Income Fund LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...28.830	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	47-2630137..	.....	.....	.....	MetLife Commercial Mortgage Income Fund LP.....	DE.....	DS.....	MetLife Insurance Company USA.....	Ownership.....	...9.610	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	47-2630137..	.....	.....	.....	MetLife Commercial Mortgage Income Fund LP.....	DE.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	...5.660	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	47-2630137..	.....	.....	.....	MetLife Commercial Mortgage Income Fund LP.....	DE.....	NIA.....	MetLife Limited.....	Ownership.....	...3.810	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	47-2630137..	.....	.....	.....	MetLife Commercial Mortgage Income Fund LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	...0.760	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	47-2688528..	.....	.....	.....	MetLife Commercial Mortgage REIT, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage Income Fund, LP.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	47-2703778..	.....	.....	.....	MetLife Commercial Mortgage Originator, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage REIT, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	.....
0241	MetLife.....	00000..	47-5495603..	MCMIF Holdco I, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage Originator, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..					MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....92.593	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife International PE Fund I, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	.....0.576	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....2.716	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....4.115	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Alternatives GP, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1150291..				MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....88.220	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1150291..				MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....9.470	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1150291..				MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....2.290	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1150291..				MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Alternatives GP, LLC.....	Ownership.....	.....0.020	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1162663..				MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....94.540	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1162663..				MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....2.770	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1162663..				MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....2.100	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1162663..				MetLife International PE Fund II, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	.....0.590	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1226825..				MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....88.930	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1226825..				MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....7.910	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1226825..				MetLife International PE Fund III, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	.....0.550	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-1226825..				MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....2.610	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....94.700	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....3.790	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....1.510	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Loan Asset Management, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	46-4140926..				MIM Property Management, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	13092..	26-1511401..	4300892			MetLife Reinsurance Company of Vermont.....	VT.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	62634..	51-0104167..	4255107			Delaware American Life Insurance Company.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	27-1206753..				MetLife Consumer Services, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	81-3094008..				Brighthouse Services, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					Brighthouse Financial, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					Brighthouse Holdings, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Insurance Brokerage, Inc.....	NY.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	60690..	98-0000065..	4247326			American Life Insurance Company.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	AA-1580066..				MetLife Insurance K.K. (Japan).....	JPN.....	IA.....	American Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4255330			Communication One Kabushiki Kaisha (Japan).....	JPN.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4250018			MetLife Life Insurance Company (Egypt).....	EGY.....	IA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....84.125	MetLife, Inc.....N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	AA-1860015..				MetLife Emekliik ve Hayat A.S. (Turkey).....	TUR.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....99.980	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Life Insurance S.A. (Greece).....	GRC.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4255349			MetLife Mutual Fund Company (Greece).....	GRC.....	NIA.....	MetLife Life Insurance Company S.A.....	Ownership.....	.....90.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4304032			International Investment Holding Company Limited (Russia)	RUS.....	NIA.....	American Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					UBB-MetLife Zhivotozastrahovatelno Drujestvo AD (Bulgaria)	BGR.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....40.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife American International Group and Arab National Bank Cooperative Insurance Company	SAU.....	IA.....	American Life Insurance Company	Ownership.....	.....30.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4250072			PJSC MetLife (Ukraine).....	UKR.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....99.999	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4250072			PJSC MetLife (Ukraine).....	UKR.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....0.001	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4250072			PJSC MetLife (Ukraine).....	UKR.....	IA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....	.....0.001	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Innovation Centre Limited.....	IRL.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....99.999	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	51-0205283..				International Technical and Advisory Services Limited (USA-Delaware)	DE.....	NIA.....	American Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	02-0649743..				Borderland Investments Limited (USA-Delaware)	DE.....	NIA.....	American Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					ALICO Hellas Single Member Limited Liability Company (Greece)	GRC.....	NIA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Asset Management Corp. (Japan).....	JPN.....	NIA.....	ALICO Operations, LLC (DE).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4249311			MetLife Mas, S.A. de C.V (Mexico).....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4249311			MetLife Mas, S.A. de C.V (Mexico).....	MEX.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		4251293			MetLife Seguros S.A. (Uruguay).....	URY.....	IA.....	ALICO Operations, LLC (DE).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	52-2094092..				Alpha Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	52-2094091..				Beta Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	51-0389730..				Delta Properties Japan, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	51-0389749..				Epsilon Properties Japan, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	13-4172883..				Kappa Properties Japan, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	02-0649738..				Iris Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company	Ownership.....100.000	MetLife, Inc.....N.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	.....90.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	MetLife Global Holding I GmbH (Swiss).....	Ownership.....	.....10.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....		MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....		MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....		MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	13-3912049..				ALICO Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company.....	Ownership.....	.....51.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	13-3919049..				Global Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	ALICO Properties, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Global Holding Company I GmbH (Swiss)	CHE.....	NIA.....	American Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Global Holding Company II GmbH (Swiss)	CHE.....	NIA.....	MetLife Global Holding I GmbH (Swiss).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Investment Management Holdings (Ireland) Limited	IRL.....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	30-0615846..				ALICO Operations, LLC (DE).....	DE.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife EU Holding Company Limited (Ireland)	IRL.....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	98-0552186..	4249302			ALICO European Holding Limited (Ireland).....	IRL.....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	AA-1780108..				MetLife Europe d.a.c.....	IRL.....	IA.....	International Technical Advisory Services Limited	Ownership.....		MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	AA-1780108..				MetLife Europe d.a.c.....	IRL.....	IA.....	American Life Insurance Company.....	Ownership.....	.....3.997	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	AA-1780108..				MetLife Europe d.a.c.....	IRL.....	IA.....	MetLife EU Holding Company Limited.....	Ownership.....		MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	AA-1780108..				MetLife Europe d.a.c.....	IRL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....96.003	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Services EOOD (Bulgaria).....	BGR.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Pension Trustees Limited (UK).....	GBR.....	NIA.....	MetLife Europe d.a.c.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..			4255367		First American-Hungarian Insurance Agency Limited (Hungary)	HUN.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..			4258407		MetLife Solutions S.A.S. (France).....	FRA.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Asia Holding Company Pte. Ltd.....	SGP.....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Innovation Centre Pte. Ltd.....	SGP.....	NIA.....	MetLife Asia Holding Company Pte. Ltd.....	Ownership.....100.000	MetLife, Inc.....N.....	

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SCHEDULE Y**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..					MetLife Reinsurance Company of Bermuda Ltd.	BMU.....	IA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife Investment Management Limited (UK)..	GBR.....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255246			Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania)	ROU.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.984	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255246			Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania)	ROU.....	IA.....	MetLife Services Sp. z o.o	Ownership.....	0.016	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4249469			ZAO Master D (Russia).....	RUS.....	NIA.....	ALICO European Holding Limited (Ireland).....	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4249991			Joint Stock Company MetLife Insurance Company (Russia)	RUS.....	IA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	49.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4249991			Joint Stock Company MetLife Insurance Company (Russia)	RUS.....	IA.....	ZAO Master D (Russia).....	Ownership.....	51.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255198			MetLife Slovakia s.r.o.....	SVK.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.956	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255198			MetLife Slovakia s.r.o.....	SVK.....	NIA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	0.044	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255189			MetLife SK, s.r.o.	SVK.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.879	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife SK, s.r.o.	SVK.....	NIA.....	International Technical and Advisory Services Limited	Ownership.....	0.121	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife Services Cyprus Ltd.....	CYP.....	NIA.....	MetLife EU Holding Company Limited	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					Hellenic Alico Life Insurance Company Ltd. (Cyprus)	CYP.....	IA.....	American Life Insurance Company (Cyprus) Limited	Ownership.....	27.500	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4247335			MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	POL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4255264			MetLife Services Sp. z o.o	POL.....	NIA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4251154			MetLife Powszechne Towarzystwo Emerytalne (Poland)	POL.....	IA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..	AA-9640009.	4255255			MetLife Towarzystwo Funduszy Inwestycyjnych S.A.	POL.....	NIA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..		4258331			Agenvita S.r.l. (Italy).....	ITA.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	..N.....	
0241	MetLife.....	00000..					MetLife Services, Sociedad Limitada (Spain).....	ESP.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	..N.....	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		...2981224			MetLife Insurance Limited (U.K.).....	GBR.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....99.999	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Europe Insurance d.a.c.....	IRL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....93.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Europe Insurance d.a.c.....	IRL.....	IA.....	American Life Insurance Company.....	Ownership.....	.....7.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..		...4189864			MetLife Europe Services Limited (Ireland).....	IRL.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	95-3947585..	...3166064			MetLife Investors Group, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	43-1906210..	...3373563	...1130412		MetLife Investments Securities LLC (DE).....	DE.....	NIA.....	MetLife Investors Group, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..					MetLife Investors Distribution Company.....	MO.....	NIA.....	MetLife Investors Group, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	
0241	MetLife.....	00000..	04-3240897..	...4288440	...1071039		MetLife Advisers, LLC.....	MA.....	NIA.....	MetLife, Inc.....	Ownership.....100.000	MetLife, Inc.....N.....	

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PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
	13-4075851	MetLife, Inc.	6,610,182,384	(115,418,441)	(222,284,084)		351,863,349			(143,079,194)	6,481,264,014	
65978	13-5581829	Metropolitan Life Insurance Company	(5,670,000,000)	(18,522,871)	(1,500,941,125)	1,019,432	(1,071,961,737)	(5,030,331,545)		171,307,703	(13,119,430,143)	11,558,885,077
		MLIC CB Holdings LLC		(3,500,000)							(3,500,000)	
		Euro CL Investments LLC		(110,233)							(110,233)	
		The Building at 575 Fifth Avenue Mezzanine LLC		850,253							850,253	
	80-6218553	The Worthington Series Trust		(10)	(101,167,011)					(1,362,600)	(102,529,621)	
		MetLife Investments Asia Limited (Hong Kong)					4,777,411				4,777,411	
		MetLife Investments Limited (UK)					21,565,708				21,565,708	
		MetLife Latin America Asesorias e Inversiones Limitada (Chile)					14,066,597				14,066,597	
	86-1176467	MEX DF Properties, LLC		(11,524,494)							(11,524,494)	
	98-0445386	Ten Park SPC		(344,302,137)			(642,198)				(344,944,335)	
	13-3619870	23rd Street Investments, Inc.	(2,200,000)	(3,164,549)			1,610,209				(3,754,340)	
	06-1193029	MetLife Capital Credit L.P.		(34,777,169)			(29,250)				(34,806,419)	
	91-1273824	MetLife Capital Limited Partnership		(4,976,264)			(29,250)				(5,005,514)	
		Long Island Solar Farm, LLC			(1,166,002)					(5,169,542)	(6,335,544)	
	43-1822723	Missouri Reinsurance, Inc.					1,843,968	(83,946,158)			(82,102,190)	(730,259,728)
	13-3237278	MetLife Holdings, Inc.					27				27	
	13-3237275	MetLife Credit Corp.	4,939,139		(33,646)		1,924,167			(4,404,025)	2,425,635	
	13-3237277	MetLife Funding, Inc.			33,646		(30,759)				2,887	
		85 Broad Street Mezzanine LLC		4,800,197							4,800,197	
	13-3170235	Metropolitan Tower Realty Company, Inc.					(11,630,639)				(11,630,639)	
	43-6026902	White Oak Royalty Company					(313,483)				(313,483)	
	26-2853672	MLIC Asset Holdings, LLC		(18,476,000)							(18,476,000)	
		MetLife Properties Ventures, LLC		(81,826,872)							(81,826,872)	
91626	04-2708937	New England Life Insurance Company	(295,000,000)	4,154,464	(7,592,479)	(846,433)	(69,068,091)	(14,081,984)		19,475,783	(362,958,740)	669,243,928
	22-2375428	Transmountain Land & Livestock Company					(4,033)				(4,033)	
	34-1650967	Hyatt Legal Plans, Inc.	(68,000,000)		3,821		(40,932,251)				(108,928,430)	
	34-1631590	Hyatt Legal Plans of Florida, Inc.			(3,821)						(3,821)	
	13-4047186	MetLife Tower Resources Group, Inc.					(759,857)				(759,857)	
	75-2085469	Para-Met Plaza Associates		(82,455)							(82,455)	
		1001 Properties, LLC		40,516,574							40,516,574	
		6104 Hollywood, LLC		19,575,760							19,575,760	
		MetLife ConSquare Member, LLC (DE)		83,275,529							83,275,529	
	13-4078322	334 Madison Euro Investments, Inc.					128				128	
		St. James Fleet Investments Two Limited					(32,847)				(32,847)	
		Park Twenty Three Investments Company (UK)					(26,278)				(26,278)	
		Convent Station Euro Investments Four Company (UK)					(26,278)				(26,278)	
		OMI MLIC Investments Limited					(6,512,831)				(6,512,831)	
16073		Brighthouse Reinsurance Company of Delaware		250,000							250,000	
		Brighthouse Financial, Inc.		1,000							1,000	
		MetLife Insurance Brokerage, Inc.			3,100,000		(1,757,418)				1,342,582	

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PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
63665	43-0285930	General American Life Insurance Company	17,616	1,921,664	110,366,667	(172,999)	(93,420,649)	332,260,231		6,950,451	357,922,981	2,131,607,547
	46-0803970	MetLife CC Member, LLC		8,879,243							8,879,243	
	20-3221642	MetLife Mall Ventures Limited Partnership		(37,235)							(37,235)	
	46-4158087	MetLife 555 12th Member, LLC		19,875,902							19,875,902	
	46-3608641	ML Swan Mezz, LLC		(4,575,000)							(4,575,000)	
	46-3616798	ML Dolphin Mezz, LLC		(8,650,000)							(8,650,000)	
	46-4584166	ML Southmore, LLC		11,831,255							11,831,255	
		Haskell East Village, LLC		4,728,018							4,728,018	
	46-3426206	MetLife Cabo Hilton Member, LLC		(3,284,793)							(3,284,793)	
	20-8355996	Ardrey Kell Townhomes, LLC		(81,067)							(81,067)	
	26-1762232	Boulevard Residential, LLC		221,584							221,584	
	26-0285750	465 N. Park Drive, LLC		(20,638,621)							(20,638,621)	
	20-8349277	Sandpiper Cove Associates, LLC		220,336							220,336	
		MetLife 1201 TAB Member, LLC		10,119,106							10,119,106	
		MetLife LHH Member, LLC		2,350,506							2,350,506	
		ML-AI MetLife Member 1, LLC		2,990,130							2,990,130	
	80-0821598	Oconee Hotel Company, LLC		(6,500,000)							(6,500,000)	
	80-0823015	Oconee Land Company, LLC		2,080,991							2,080,991	
	30-0777814	Marketplace Residences, LLC		13,317,795							13,317,795	
		MetLife RC SF Member, LLC		(73,421,979)							(73,421,979)	
	27-0226554	MLIC Asset Holdings II, LLC		(13,200,000)							(13,200,000)	
	46-4229772	MetLife THR Investor, LLC		(6,394,700)							(6,394,700)	
		MetLife 425 MKT Member, LLC		(132,251,659)							(132,251,659)	
		MetLife CB W/A, LLC		(389,590)							(389,590)	
	46-4133357	ML Bridgeside Apartments, LLC		23,627,867							23,627,867	
		MetLife OFC Member, LLC		(1,571,313)							(1,571,313)	
		MetLife Camino Ramon Member, LLC		7,745,637							7,745,637	
	20-8254446	10700 Wilshire, LLC		(1,197,247)							(1,197,247)	
	20-8868348	Ashton Judiciary Square, LLC		(91,062)							(91,062)	
	20-3700390	Viridian Miracle Mile, LLC		(702,774)							(702,774)	
	47-1970965	ML New River Village III, LLC		(3,536,796)							(3,536,796)	
	47-1256270	MetLife OBS Member, LLC		155,981,998							155,981,998	
		MetLife 1007 Stewart, LLC		(32,979)							(32,979)	
	46-4255167	ML Terraces, LLC		(12,761,826)							(12,761,826)	
		Chestnut Flats Wind, LLC		(4,047,094)							(4,047,094)	
	13-3759652	MetLife International Holdings, LLC					324,302,102				324,302,102	
	13-3953333	Natiloportem Holdings, LLC					(1,048)				(1,048)	
		Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)					(4,001,304)				(4,001,304)	
	AA-2730030	MetLife Mexico S.A.		289,000,000			(9,162,145)	(7,163,146)		11,723,000	284,397,709	27,868,625
		MetLife Pensiones Mexico S.A.					1,812				1,812	
		MetLife Afore, S.A. de C.V. (Mexico)					115,573				115,573	
		MetLife Mexico Servicios, S.A. de C.V.						2,307			2,307	

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PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
	AA-5420018	MetLife Insurance Company of Korea Limited					(1,233,793)				(1,233,793)	
	AA-1930041	MetLife Insurance Limited (Australia)									0	16,290,747
		The Direct Call Center PTY Limited (Australia)					1,128,606				1,128,606	
		MetLife Asia Limited					(1,339,188)				(1,339,188)	
		Metropolitan Life Insurance Company of Hong Kong Limited					(3,558,616)				(3,558,616)	
	20-5894439	MetLife Global, Inc.					1,726,891				1,726,891	
	AA-5344102	PNB MetLife India Insurance Company Limited					(3,123)				(3,123)	
	AA-2130012	MetLife Seguros S.A. (Argentina)					604,353				604,353	
	AA-2130046	MetLife Seguros de Retiro S.A.					18,495,771				18,495,771	
26298	13-2725441	Metropolitan Property and Casualty Insurance Company	(222,939,139)	53,982			(404,897,783)	668,604,411			40,821,471	(1,964,839,237)
39950	22-2342710	Metropolitan General Insurance Company					(180,763)	(4,534,592)			(4,715,355)	13,901,589
40169	05-0393243	Metropolitan Casualty Insurance Company					(299,319)	(188,553,023)			(188,852,342)	474,153,567
25321	23-1903575	Metropolitan Direct Property and Casualty Insurance Company					(160,928)	(92,232,177)			(92,393,105)	280,082,750
22926	36-1022580	Economy Fire & Casualty Company	(10,000,000)				(680,276)	(10,836,692)			(21,516,968)	36,688,954
38067	36-2027848	Economy Preferred Insurance Company					(52,493)	(24,707,694)			(24,760,187)	85,396,845
40649	36-3105737	Economy Premier Assurance Company					(201,022)	(79,572,357)			(79,773,379)	159,570,532
	95-3003951	MetLife Auto & Home Insurance Agency, Inc.					20,301				20,301	
34339	13-2915260	Metropolitan Group Property and Casualty Insurance Company					6,805,328	(260,563,019)			(253,757,691)	695,588,266
13938	75-2483187	Metropolitan Lloyds Insurance Company of Texas					(65,356)	(7,604,857)			(7,670,213)	219,456,734
87726	06-0566090	MetLife Insurance Company USA	(261,000,000)	419,775,742	2,289,660,426		(1,702,912,188)	3,083,352,727		158,511,323	3,987,388,030	18,250,678,761
		ML 1065 Hotel, LLC		165,700							165,700	
		MetLife Renewables Holdings, LLC		(5,383,819)							(5,383,819)	
	01-0893117	Metropolitan Connecticut Properties Ventures, LLC		(13,863,006)							(13,863,006)	
		One Financial Place Corporation						113			113	
		Euro TI Investments, LLC		(2,585,603)			(66,690)				(2,652,293)	
		MetLife USA Assignment Company					(2,088)				(2,088)	
94412	27-0227067	TLA Holdings II LLC		(2,297,266)							(2,297,266)	
	27-1320082	TLA Holdings III LLC		24,697							24,697	
	74-3261395	TLA Holdings LLC	6,800,000	(7,500,000)							(700,000)	
	51-0099394	The Prospect Company	(6,800,000)					(2,574,637)			(9,374,637)	
		Euro TL Investments LLC		(46,653)							(46,653)	
		MetLife Property Ventures Canada ULC		(15,865)							(15,865)	
97136	13-3114906	Metropolitan Tower Life Insurance Company	(60,000,000)	3,544,495	21,905,221		(75,313,441)	58,597,586		275,550	(50,990,589)	713,123,112
	36-4741040	MetLife Reinsurance Company of Delaware (MRD)		40,000,000	(56,322,100)		71,863,333	258,834,048		50,248,750	364,624,031	(2,546,666,697)
		Entrecap Real Estate II, LLC		(1,504,478)							(1,504,478)	
		MTL Leasing, LLC		(25,000)							(25,000)	
	52-1528581	SafeGuard Health Enterprises, Inc.					(10,846,849)				(10,846,849)	
95747	93-0864866	Safeguard Health Plans, Inc (NV)					600				600	
	33-0733552	MetLife Health Plans, Inc. (NJ)					153,180				153,180	
	95-2879515	Safeguard Health Plans, Inc (CA)					(3,103,407)				(3,103,407)	
79014	33-0515751	SafeHealth Life Insurance Company (CA)					(2,276)				(2,276)	
52009	65-0073323	Safeguard Health Plans, Inc (FL)					(8,126)				(8,126)	

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1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
95051	75-2046497	Safeguard Health Plans, Inc (TX)					(485,687)				(485,687)	
	AA-2280000	MetLife Chile Seguros de Vida S.A.					(4,362,995)	(1,651,718)			(6,014,713)	2,695,222
		MetLife Services and Solutions, LLC					57,935,201				57,935,201	
		MetLife Solutions Pte. LTD					(28,824)				(28,824)	
	36-3665871	Cova Life Management Company					62,910				62,910	
	98-1099650	MetLife Global Benefits, Ltd					(1,626,527)	(894,171)			(2,520,698)	1,456,354
	22-3805708	Newbury Insurance Company, Limited	(20,000,000)				(1,139,885)				(21,139,885)	
60992	13-3690700	First MetLife Investors Insurance Company			239,010,312		(18,142,773)	933,317,641		13,028,518	1,167,213,698	332,350,750
	13-3175978	MetLife Securities, Inc					(74,109,669)				(74,109,669)	
	13-3179826	Enterprise General Insurance Agency, Inc					(7,346,700)				(7,346,700)	
12232	20-1452630	MetLife Reinsurance Company of South Carolina		5,000,000	(451,554,533)		21,708,849	20,608,087		331,869	(403,905,728)	(3,679,214,675)
13626	20-5819518	MetLife Reinsurance Company of Charleston					2,543,567	(17,063,938)			(14,520,371)	(12,661,645,360)
	26-6122204	MetLife Capital Trust IV			(214,900)					51,625,000	51,410,100	
	26-6288172	MetLife Capital Trust X								64,462,500	64,462,500	
		MetLife Home Loans LLC					(3,285,190)				(3,285,190)	
	55-0790010	MetLife Group, Inc					2,358,419,365				2,358,419,365	
		MetLife Exchange Trust I			214,285,000						214,285,000	
		MetLife Investment Management, LLC					(35,329,256)				(35,329,256)	
	43-1906210	MetLife Investors Distribution Company					488,694,699				488,694,699	
	04-3240897	MetLife Advisers, LLC					(5,182,332)			(375,756,086)	(380,938,418)	
13092	26-1511401	MetLife Reinsurance Company of Vermont		50,000,000	(129,169,612)		221,228,285	410,740,631			552,799,304	(13,896,045,597)
62634	51-0104167	Delaware American Life Insurance Company	(6,000,000)				(20,925,967)	(6,185,134)			(33,111,101)	(16,949,820)
	27-1206753	MetLife Consumer Services, Inc		4,000,000			684,970				4,684,970	
60690	98-0000065	American Life Insurance Company	476,001,334	(328,486,710)			(248,121,968)	89,349,815		(18,169,000)	(29,426,529)	(78,970,897)
		American Life Insurance Company (Japan)					(68,205,079)				(68,205,079)	
		Communications One Kabushiki Kaisha (Japan)					6,755,599				6,755,599	
		MetLife, Life Insurance Company (Egypt)					(1,529,694)	(1,899,375)			(3,429,069)	3,327,404
	AA-1580066	MetLife Insurance K.K. (Japan)	(450,403,834)		(4,859,504,376)			(5,671,213)			(5,315,579,423)	1,084,814
		MetLife pojist' ovna a.s. (Czech Republic)						104,903			104,903	
		MetLife Solutions S.A.S. (France)					2,424,410				2,424,410	
		MetLife Mutual Fund Management Company (Greece)					(1,042,981)				(1,042,981)	
		MetLife Services Cypress LTD. (Cyprus) Limited					(30,295)	467,646			437,351	
		MetLife Services, Sociedad Limitada (Spain)					(13,956)				(13,956)	
		MetLife Towarzystwo Ubezpiecze? na ?ycie i Reasekuracji S.A. (Poland)					(11,303,162)				(11,303,162)	
		MetLife Services Sp. z o.o. (Poland)					7,017,808				7,017,808	
		MetLife Towarzystwo Funduszy Inwestycyjnych S.A. (Poland)					(859,383)				(859,383)	
		MetLife Powszechne Towarzystwo Emerytalne (Poland)					(523,666)				(523,666)	
		MetLife Societate de Administrare a unui Fond de Pensii Administrat Pri					(88,107)				(88,107)	
		Metropolitan Life Training and Consulting S.R.L					367,454				367,454	
	AA-9680001	Metropolitan Life Asigurari S.A. (Romania)					(600,818)	(46,884)			(647,702)	
		Joint Stock Company MetLife Insurance Company (formerly Closed Joint					732,081	(2,305,953)			(1,573,872)	4,337,237
		MetLife Slovakia s.r.o. (Slovakia)					23,804,451				23,804,451	

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1	2	3	4	5	6	7	8	9	10	11	12	13
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		PJSC MetLife (Ukraine).....					51,209	(917)			50,292	
		ALICO Hellas Single Member Limited Liability Company (Greece).....					26,554				26,554	
		MetLife Asset Management Corp. (Japan).....					26,126,049				26,126,049	
		MetLife Mas, S.A. de C.V. (Mexico).....					61,262	(451,475)			(390,213)	
		MetLife Columbia Seguros de Vida S.A. (Columbia).....					(2,614,582)	827,920			(1,786,662)	6,806,189
		ALICO Properties, Inc. (USA-Delaware).....		9,918,728							9,918,728	
	02-0649738	Iris Properties, Inc. (USA-Delaware).....		1,963,701							1,963,701	
	AA-2980001	MetLife Seguros S.A. (Uruguay).....					(536,216)	(39,342)			(575,558)	284,024
		Global Properties, Inc. Japan Branch.....					8,423,781				8,423,781	
		MetLife Global Holding Company I GmbH (Swiss).....	(25,597,500)	44,021,722	(5,500,000)						12,924,222	
		MetLife Insurance Limited (UK).....					2,385,044	(9,092,403)			(6,707,359)	
		MetLife Europe Services Limited (Ireland).....					71,955,019				71,955,019	
		MetLife Europe Insurance Limited - UK Branch (MEIL).....					(6,152,601)	(5,135,070)			(11,287,671)	326,710
	AA-1780108	MetLife Europe d.a.c. (UK branch) (MEL).....			249,136,629		(144,078,966)	2,426,217		(249,382)	107,234,498	26,503,934
34031		MetLife Pensions Trustees Limited.....								249,382	249,382	
		MetLife Life Insurance Company S.A. (Greece).....					5,015,171	(818,841)			4,196,330	5,670,813
		MetLife Services EEIG (European Economic Int Group).....					47,393,464				47,393,464	
		Met Money Market Pool.....					(30,420)				(30,420)	
		DCA640 Investment Pool.....					(29,250)				(29,250)	
	AA-1860015	MetLife Emeklilik ve Hayat A.S. (Turkey).....					293,630	(2,990,018)			(2,696,388)	1,793,435
	80-0946518	MetLife Core Property Fund, LP.....		38,500,000							38,500,000	
		AFP ProVida S.A. (Chile).....					1,336,205				1,336,205	
		AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador).....					(1,350,000)				(1,350,000)	
		MetLife Reinsurance Company of Bermuda Ltd.....			4,207,951,967		(1,394,722)				4,206,557,245	
		MetLife Innovation Centre Pte. Ltd.....					(185)				(185)	
		UBB-MetLife Zhivotozastrahovatelno Drujestvo A.D. (formerly UBB-ALIC).....						(2,687)			(2,687)	400
		MetLife FM Hotel Member, LLC.....		9,828,000							9,828,000	
		ML-AI MetLife Member 2, LLC.....		2,289,224							2,289,224	
		Sandpiper Cove Associates II, LLC.....		191,367							191,367	
		ML Milliani Member, LLC.....		(64,382,097)							(64,382,097)	
		Park Tower JV Member, LLC.....		76,841,109							76,841,109	
		MetLife SP Holdings, LLC.....		(150,000,000)							(150,000,000)	
		Buford Logistics Center, LLC.....		(1,916,616)							(1,916,616)	
		ML North Brand Member, LLC.....		(1,988,196)							(1,988,196)	
		MetLife Treat Towers Member, LLC (11000).....		(2,319,986)							(2,319,986)	
		MCPP Owners, LLC.....		(17,179,610)							(17,179,610)	
		Daniel / MetLife Midtown Atlanta Master, LLC (14000).....		(1,432,848)							(1,432,848)	
		Sino-US United MetLife Insurance Company.....		(66,158,601)				(1,117,787)			(67,276,388)	1,644,427
		ML-AI MetLife Member 3, LLC.....		19,064,052							19,064,052	
		MetLife HCMJV 1 LP, LLC.....		118,941,994							118,941,994	
		MetLife Ontario Street Member, LLC.....		7,560,791							7,560,791	
		1925 WJC, LLC.....		37,132,471							37,132,471	

53.4

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
9999999	Control Totals.....		0	0	0	0	0	0	XXX	0	0	146,226,736

Detailed Explanation

This explanation explains the affiliated section - Stochastic calculation of reserves is done at the company level w/ assumptions specific to the company and different mixes of business of each company can produce different results. Therefore there are different reserves for the affiliated assuming/ceding companies that reinsure certain products' risks.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	Responses
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
APRIL FILING		
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
JUNE FILING		
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING		
11.	Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	YES
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5), be filed with the state of domicile by March 15?	YES
APRIL FILING		
41.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
42.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
43.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
45.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
46.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
48.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
49.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	YES
50.	Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
AUGUST FILING		
51.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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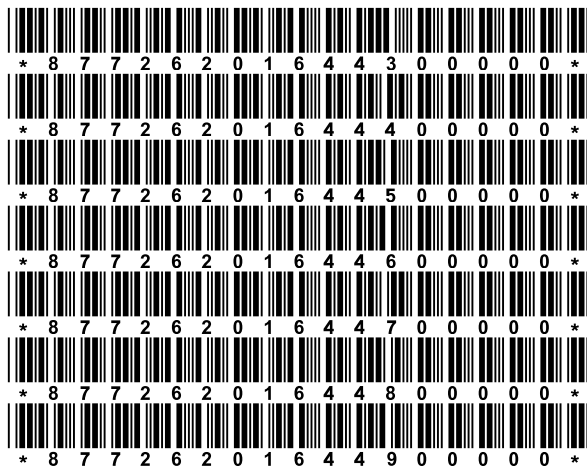
EXPLANATIONS:

BAR CODE:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.
- 11.
- 12. The data for this supplement is not required to be filed.



- 13. The data for this supplement is not required to be filed.
- 14. The data for this supplement is not required to be filed.
- 15.
- 16.
- 17.
- 18. The data for this supplement is not required to be filed.



- 19. The data for this supplement is not required to be filed.
- 20. The data for this supplement is not required to be filed.
- 21. The data for this supplement is not required to be filed.
- 22. The data for this supplement is not required to be filed.
- 23. The data for this supplement is not required to be filed.
- 24. The data for this supplement is not required to be filed.
- 25.
- 26.
- 27. The data for this supplement is not required to be filed.



- 28.
- 29.
- 30.
- 31.
- 32.
- 33. The data for this supplement is not required to be filed.



- 34. The data for this supplement is not required to be filed.



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

35.

36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.



40.

41.

42.

43. The data for this supplement is not required to be filed.



44.

45.

46.

47. Not required per HHS Reg. 158.130 (a) (3)



48. Not required per HHS Reg. 158.130 (a) (3)



49.

50.

51.

Annual Statement for the year 2016 of the **MetLife Insurance Company USA**
Overflow Page for Write-Ins

Additional Write-ins for Liabilities:

	1 Current Statement Date	2 December 31 Prior Year
2504. Derivative instruments expense payable.....	20,771,211	23,696,340
2505. Derivatives futures payable.....	32,908	253,000
2506. Secured borrowings of mortgage loans.....	0	23,873,007
2507. Deferred gain on assumption reinsurance.....	0	17,049,346
2597. Summary of remaining write-ins for Line 25.....	20,804,119	64,871,693

Additional Write-ins for Summary of Operations:

	1 Current Year	2 Prior Year
08.304 Rider benefits.....	28,144,705	31,176,211
08.305 Amortization of deferred gains.....	17,049,346	16,166,647
08.306 Miscellaneous.....	3,972,334	12,421,824
08.397 Summary of remaining write-ins for Line 8.3.....	49,166,385	59,764,682

Additional Write-ins for Summary of Operations:

	1 Current Year	2 Prior Year
2704. Ceded rider benefits.....	33,816,028	41,973,947
2705. Other deductions.....	(748,122)	24,612,232
2706. Transfer of reinsurance reserves upon novation.....	13,198,662	0
2707. VODA amortization expense.....	12,500,515	16,667,353
2797. Summary of remaining write-ins for Line 27.....	58,767,083	83,253,532

Overflow Page for Write-Ins

Additional Write-ins for Analysis of Operations:

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
08.304. Rider benefits.....	28,144,705		28,144,705									
08.305. Amortization of deferred gains.....	17,049,346							17,049,346				
08.306. Miscellaneous.....	3,972,334		916,975	1,888,117	4,158		1,155,248	7,836				
08.397. Summary of remaining write-ins for Line 8.3.....	49,166,385	0	29,061,680	1,888,117	4,158	0	1,155,248	17,057,182	0	0	0	0

Additional Write-ins for Analysis of Operations:

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
2704. Ceded rider benefits.....	33,816,028			33,816,028								
2705. Transfer of reinsurance reserves upon novation.....	13,198,662						8,724,124	4,474,538				
2706. VODA amortization expense.....	12,500,515			12,500,515								
2707. Other deductions.....	(748,122)		(578,084)	45,117,752				(45,287,790)				
2797. Summary of remaining write-ins for Line 27.....	58,767,083	0	(578,084)	91,434,295	0	0	8,724,124	(40,813,252)	0	0	0	0

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	8,988,337,463	14.3	8,988,337,463		8,988,337,463	14.3
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	14,330,820	0.0	14,330,820		14,330,820	0.0
1.22 Issued by U.S. government sponsored agencies.....	406,701,527	0.6	406,701,527		406,701,527	0.6
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....	582,965,366	0.9	582,965,366		582,965,366	0.9
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	50,592,781	0.1	50,592,781		50,592,781	0.1
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....	228,649,010	0.4	228,649,010		228,649,010	0.4
1.43 Revenue and assessment obligations.....	1,887,131,730	3.0	1,887,131,730		1,887,131,730	3.0
1.44 Industrial development and similar obligations.....	3,760,000	0.0	3,760,000		3,760,000	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....	36,961,626	0.1	36,961,626		36,961,626	0.1
1.512 Issued or guaranteed by FNMA and FHLMC.....	2,059,688,084	3.3	2,059,688,084		2,059,688,084	3.3
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....	1,208,732,724	1.9	1,208,732,724		1,208,732,724	1.9
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....	5,431,863,552	8.7	5,431,863,552		5,431,863,552	8.7
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	16,992,141,698	27.1	16,992,141,698		16,992,141,698	27.1
2.2 Unaffiliated non-U.S. securities (including Canada).....	6,196,000,007	9.9	6,196,000,007		6,196,000,007	9.9
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....	14,559,220	0.0	14,559,220		14,559,220	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....	210,880,700	0.3	210,880,700		210,880,700	0.3
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....	21,704,879	0.0	21,704,879		21,704,879	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	3,591,705	0.0	3,591,705		3,591,705	0.0
3.42 Unaffiliated.....	85,850,845	0.1	85,850,845		85,850,845	0.1
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....	1,652,023,209	2.6	1,652,023,209		1,652,023,209	2.6
4.3 Single family residential properties.....	866,813,369	1.4	866,813,369		866,813,369	1.4
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....	5,800,317,672	9.2	5,800,317,672		5,800,317,672	9.2
4.6 Mezzanine real estate loans.....	142,503,780	0.2	142,503,780		142,503,780	0.2
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....		0.0			0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0	0		0	0.0
6. Contract loans.....	1,092,506,616	1.7	1,092,506,616		1,092,506,616	1.7
7. Derivatives.....	3,297,629,849	5.3	3,297,629,849		3,297,629,849	5.3
8. Receivables for securities.....	19,010,283	0.0	19,010,283		19,010,283	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	2,439,701,730	3.9	2,439,701,730		2,439,701,730	3.9
11. Other invested assets.....	2,984,479,171	4.8	2,984,479,171		2,984,479,171	4.8
12. Total invested assets.....	62,719,429,416	100.0	62,719,429,416	0	62,719,429,416	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		37,223,097
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	199,000	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	183,178	382,178
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		6,533,569
5.	Deduct amounts received on disposals, Part 3, Column 15.....		43,662,457
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....	476,387	476,387
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		6,973,466,274
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	2,932,865,846	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	24,770,156	2,957,636,002
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		6,373,658
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		8,199,966
7.	Deduct amounts received on disposals, Part 3, Column 15.....		1,456,900,328
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		5,436,253
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	(22,480,215)	
9.2	Totals, Part 3, Column 13.....	1,002,393	(21,477,822)
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	203,467	
10.2	Totals, Part 3, Column 10.....		203,467
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		8,461,658,030
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		8,461,658,030
14.	Deduct total nonadmitted amounts.....		
15.	Statement value at end of current period (Line 13 minus Line 14).....		8,461,658,030

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		2,988,249,603
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	217,881,435	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	283,650,346	501,531,781
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		344,481
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	54,938,954	
5.2	Totals, Part 3, Column 9.....	(9,162,789)	45,776,165
6.	Total gain (loss) on disposals, Part 3, Column 19.....		80,756,628
7.	Deduct amounts received on disposals, Part 3, Column 16.....		1,124,089,762
8.	Deduct amortization of premium and depreciation.....		3,694,548
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	3,478,276	
9.2	Totals, Part 3, Column 14.....	(572,466)	2,905,810
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	84,050,346	
10.2	Totals, Part 3, Column 11.....		84,050,346
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		2,407,729,812
12.	Deduct total nonadmitted amounts.....		243,066,778
13.	Statement value at end of current period (Line 11 minus Line 12).....		2,164,663,034

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		46,754,762,327
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		36,200,387,520
3.	Accrual of discount.....		300,392,185
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	2,313,608	
4.2	Part 2, Section 1, Column 15.....	(39,339)	
4.3	Part 2, Section 2, Column 13.....	13,166,170	
4.4	Part 4, Column 11.....	(3,662,694)	11,777,744
5.	Total gain (loss) on disposals, Part 4, Column 19.....		45,286,789
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		38,657,319,604
7.	Deduct amortization of premium.....		98,593,854
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	(113,747,068)	
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....	(2,413,549)	
8.4	Part 4, Column 15.....	4,007,867	(112,152,750)
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	2,043,600	
9.2	Part 2, Section 1, Column 17.....	206,616	
9.3	Part 2, Section 2, Column 14.....	471,083	
9.4	Part 4, Column 13.....	17,375,321	20,096,620
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		44,424,443,737
11.	Deduct total nonadmitted amounts.....		3,341,707
12.	Statement value at end of current period (Line 10 minus Line 11).....		44,421,102,030

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	9,194,692,025	10,282,278,613	8,346,059,478	15,892,359,205
	2. Canada.....	45,764,572	47,573,545	46,449,495	45,275,000
	3. Other Countries.....	537,200,794	626,730,140	510,187,158	683,547,737
	4. Totals.....	9,777,657,391	10,956,582,298	8,902,696,131	16,621,181,942
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	50,592,781	54,512,095	39,162,840	66,500,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	228,649,010	256,300,912	154,357,509	288,405,000
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	5,410,951,949	5,744,441,539	5,272,519,749	5,724,813,684
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8. United States.....	22,360,350,815	23,427,082,493	22,320,537,101	23,114,304,964
	9. Canada.....	918,616,319	974,288,444	936,599,613	914,748,415
	10. Other Countries.....	5,341,038,123	5,568,876,759	5,559,215,877	5,341,453,016
	11. Totals.....	28,620,005,257	29,970,247,696	28,816,352,591	29,370,506,395
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	44,087,856,388	46,982,084,540	43,185,088,820	52,071,407,021
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....	144,893,670	150,053,396	144,954,318	
	15. Canada.....				
	16. Other Countries.....	65,987,030	199,123,507	65,987,030	
	17. Totals.....	210,880,700	349,176,903	210,941,348	
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	210,880,700	349,176,903	210,941,348	
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....	100,636,864	100,636,864	86,161,361	
	21. Canada.....	16,460	16,460	10,688	
	22. Other Countries.....	21,461,620	21,461,620	12,542,058	
	23. Totals.....	122,114,944	122,114,944	98,714,107	
Parent, Subsidiaries and Affiliates	24. Totals.....	3,591,707	3,591,707	250,100	
	25. Total Common Stocks.....	125,706,651	125,706,651	98,964,207	
	26. Total Stocks.....	336,587,351	474,883,554	309,905,555	
	27. Total Bonds and Stocks.....	44,424,443,739	47,456,968,094	43,494,994,375	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	1,850,419,557	796,563,561	1,153,227,206	966,402,488	5,756,938,629	XXX	10,523,551,441	22.8	12,338,351,200	25.2	10,516,074,233	7,477,208
1.2 NAIC 2						XXX	0	0.0		0.0		
1.3 NAIC 3						XXX	0	0.0		0.0		
1.4 NAIC 4						XXX	0	0.0		0.0		
1.5 NAIC 5						XXX	0	0.0		0.0		
1.6 NAIC 6						XXX	0	0.0		0.0		
1.7 Totals	1,850,419,557	796,563,561	1,153,227,206	966,402,488	5,756,938,629	XXX	10,523,551,441	22.8	12,338,351,200	25.2	10,516,074,233	7,477,208
2. All Other Governments												
2.1 NAIC 1	268,828,754	83,248,352	56,456,449	8,686,327	102,249,861	XXX	519,469,743	1.1	225,384,239	0.5	416,766,325	102,703,418
2.2 NAIC 2	122,544,827	19,338,494	86,439,210	89,992,224	30,191,175	XXX	348,505,930	0.8	270,935,595	0.6	256,521,238	91,984,692
2.3 NAIC 3		33,723,816	19,089,100		14,665,177	XXX	67,478,093	0.1	48,850,639	0.1	30,880,060	36,598,033
2.4 NAIC 4			1,669,874	3,896,367		XXX	5,566,241	0.0	13,501,070	0.0	5,566,241	
2.5 NAIC 5						XXX	0	0.0		0.0		
2.6 NAIC 6						XXX	0	0.0		0.0		
2.7 Totals	391,373,580	136,310,662	163,654,633	102,574,918	147,106,213	XXX	941,020,006	2.0	558,671,543	1.1	709,733,864	231,286,143
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1			28,901,603	2,711,696	12,296,309	XXX	43,909,608	0.1	32,187,342	0.1	43,909,608	
3.2 NAIC 2		6,683,173				XXX	6,683,173	0.0	6,830,431	0.0	6,683,173	
3.3 NAIC 3						XXX	0	0.0		0.0		
3.4 NAIC 4						XXX	0	0.0		0.0		
3.5 NAIC 5						XXX	0	0.0		0.0		
3.6 NAIC 6						XXX	0	0.0		0.0		
3.7 Totals	0	6,683,173	28,901,603	2,711,696	12,296,309	XXX	50,592,781	0.1	39,017,773	0.1	50,592,781	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1	9,718,748	81,681,680	37,630,282	74,835,297	24,783,003	XXX	228,649,010	0.5	215,413,456	0.4	228,649,010	
4.2 NAIC 2						XXX	0	0.0		0.0		
4.3 NAIC 3						XXX	0	0.0		0.0		
4.4 NAIC 4						XXX	0	0.0		0.0		
4.5 NAIC 5						XXX	0	0.0		0.0		
4.6 NAIC 6						XXX	0	0.0		0.0		
4.7 Totals	9,718,748	81,681,680	37,630,282	74,835,297	24,783,003	XXX	228,649,010	0.5	215,413,456	0.4	228,649,010	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	451,729,736	1,218,337,676	966,898,433	1,750,754,553	1,140,971,307	XXX	5,528,691,705	12.0	9,414,692,442	19.2	5,439,282,843	89,408,862
5.2 NAIC 2	991,109	3,079,369	3,021,800	3,344,891	4,067,572	XXX	14,504,741	0.0	14,582,573	0.0	12,865,130	1,639,611
5.3 NAIC 3	212,178	1,038,878	1,859,882	649,062		XXX	3,760,000	0.0	3,955,000	0.0	3,760,000	
5.4 NAIC 4						XXX	0	0.0		0.0		
5.5 NAIC 5						XXX	0	0.0		0.0		
5.6 NAIC 6					4,643,400	XXX	4,643,400	0.0	3,584,443	0.0	4,643,400	
5.7 Totals	452,933,023	1,222,455,923	971,780,115	1,754,748,506	1,149,682,279	XXX	5,551,599,846	12.0	9,436,814,458	19.3	5,460,551,373	91,048,473

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....	1,754,794,235	4,564,235,970	4,764,166,260	2,502,802,592	2,754,489,304	XXX	16,340,488,361	35.3	14,655,504,202	30.0	9,804,410,306	6,536,078,055
6.2 NAIC 2.....	631,552,648	3,182,957,666	2,717,873,694	1,726,025,444	1,549,322,828	XXX	9,807,732,280	21.2	8,874,879,838	18.1	4,246,556,799	5,561,175,481
6.3 NAIC 3.....	160,364,045	577,401,873	964,195,576	119,940,652	70,388,086	XXX	1,892,290,232	4.1	1,887,376,732	3.9	774,724,111	1,117,566,121
6.4 NAIC 4.....	1,832,322	167,841,923	402,355,291	23,796,540	70,193,853	XXX	666,019,929	1.4	564,899,672	1.2	342,067,703	323,952,226
6.5 NAIC 5.....	2,791,560	36,696,113	19,452,115	4,075,330	1,188,281	XXX	64,203,399	0.1	57,014,322	0.1	41,097,838	23,105,561
6.6 NAIC 6.....	361,418	2,843,573	2,010,192		2,343,339	XXX	7,558,522	0.0	6,564,770	0.0	5,217,273	2,341,249
6.7 Totals.....	2,551,696,229	8,531,977,118	8,870,053,128	4,376,640,558	4,447,925,691	XXX	28,778,292,724	62.2	26,046,239,536	53.2	15,214,074,030	13,564,218,693
7. Hybrid Securities												
7.1 NAIC 1.....				4,843,006	30,973,787	XXX	35,816,793	0.1	74,313,348	0.2	27,996,793	7,820,000
7.2 NAIC 2.....	26,999,997		8,999,996	15,000,000	25,752,095	XXX	76,752,088	0.2	134,723,355	0.3	48,593,222	28,158,866
7.3 NAIC 3.....	3,103,950			24,075,000	3,826,240	XXX	31,005,190	0.1	27,178,950	0.1	24,075,000	6,930,190
7.4 NAIC 4.....			2,168,303			XXX	2,168,303	0.0	29,055,028	0.1		2,168,303
7.5 NAIC 5.....				20,153,970		XXX	20,153,970	0.0	20,243,884	0.0	20,153,970	
7.6 NAIC 6.....						XXX	0	0.0		0.0		
7.7 Totals.....	30,103,947	0	11,168,299	64,071,976	60,552,122	XXX	165,896,344	0.4	285,514,565	0.6	120,818,985	45,077,359
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....						XXX	0	0.0		0.0		
8.2 NAIC 2.....						XXX	0	0.0		0.0		
8.3 NAIC 3.....						XXX	0	0.0		0.0		
8.4 NAIC 4.....						XXX	0	0.0		0.0		
8.5 NAIC 5.....						XXX	0	0.0		0.0		
8.6 NAIC 6.....						XXX	0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX	1,014,829	1,014,829	0.0	XXX	XXX	1,014,829	
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX	68,963	68,963	0.0	XXX	XXX	68,963	
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	1,083,792	1,083,792	0.0	XXX	XXX	1,083,792	0

901S

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1.....	(d).....4,335,491,030	.....6,744,067,239	.....7,007,280,233	.....5,311,035,959	.....9,822,702,200	.....1,014,829	.....33,221,591,490	.....71.8	.....XXX	.....XXX	.....26,478,103,947	.....6,743,487,543
10.2 NAIC 2.....	(d).....782,088,581	.....3,212,058,702	.....2,816,334,700	.....1,834,362,559	.....1,609,333,670	.....0	.....10,254,178,212	.....22.2	.....XXX	.....XXX	.....4,571,219,562	.....5,682,958,650
10.3 NAIC 3.....	(d).....163,680,173	.....612,164,567	.....985,144,558	.....144,664,714	.....88,879,503	.....0	.....1,994,533,515	.....4.3	.....XXX	.....XXX	.....833,439,171	.....1,161,094,344
10.4 NAIC 4.....	(d).....1,832,322	.....167,841,923	.....406,193,468	.....27,692,907	.....70,193,853	.....68,963	.....673,823,436	.....1.5	.....XXX	.....XXX	.....347,702,907	.....326,120,529
10.5 NAIC 5.....	(d).....2,791,560	.....36,696,113	.....19,452,115	.....24,229,300	.....1,188,281	.....0	(c).....84,357,369	.....0.2	.....XXX	.....XXX	.....61,251,808	.....23,105,561
10.6 NAIC 6.....	(d).....361,418	.....2,843,573	.....2,010,192	.....0	.....6,986,739	.....0	(c).....12,201,922	.....0.0	.....XXX	.....XXX	.....9,860,673	.....2,341,249
10.7 Totals.....	.....5,286,245,085	.....10,775,672,117	.....11,236,415,266	.....7,341,985,439	.....11,599,284,246	.....1,083,792	(b).....46,240,685,945	.....100.0	.....XXX	.....XXX	.....32,301,578,068	.....13,939,107,876
10.8 Line 10.7 as a % of Col. 7.....	.....11.4	.....23.3	.....24.3	.....15.9	.....25.1	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....69.9	.....30.1
11. Total Bonds Prior Year												
11.1 NAIC 1.....	.....6,168,744,373	.....9,554,215,482	.....7,060,371,269	.....4,354,532,096	.....9,817,983,009	.....XXX	.....XXX	.....XXX	.....36,955,846,229	.....75.5	.....30,953,450,840	.....6,002,395,389
11.2 NAIC 2.....	.....687,816,068	.....2,744,226,575	.....2,472,486,744	.....1,786,066,474	.....1,611,355,931	.....XXX	.....XXX	.....XXX	.....9,301,951,792	.....19.0	.....4,461,082,644	.....4,840,869,148
11.3 NAIC 3.....	.....114,572,068	.....620,100,170	.....901,346,104	.....174,941,135	.....156,401,844	.....XXX	.....XXX	.....XXX	.....1,967,361,321	.....4.0	.....970,573,278	.....996,788,043
11.4 NAIC 4.....	.....8,387,803	.....214,540,216	.....323,654,789	.....22,498,259	.....38,374,703	.....XXX	.....XXX	.....XXX	.....607,455,770	.....1.2	.....325,567,873	.....281,887,897
11.5 NAIC 5.....	.....8,257,720	.....28,290,662	.....20,420,503	.....45,437	.....20,243,884	.....XXX	.....XXX	.....XXX	(c).....77,258,206	.....0.2	.....41,885,343	.....35,372,863
11.6 NAIC 6.....	.....444,615	.....1,919,331	.....1,695,574	.....86,564	.....6,003,129	.....XXX	.....XXX	.....XXX	(c).....10,149,213	.....0.0	.....7,737,932	.....2,411,281
11.7 Totals.....	.....6,988,222,647	.....13,163,292,436	.....10,779,974,983	.....6,338,169,965	.....11,650,362,500	.....XXX	.....XXX	.....XXX	(b).....48,920,022,531	.....100.0	.....36,760,297,910	.....12,159,724,621
11.8 Line 11.7 as a % of Col. 9.....	.....14.3	.....26.9	.....22.0	.....13.0	.....23.8	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX	.....75.1	.....24.9
12. Total Publicly Traded Bonds												
12.1 NAIC 1.....	.....3,632,085,754	.....4,290,227,512	.....5,360,512,148	.....4,135,141,039	.....9,059,122,665	.....1,014,829	.....26,478,103,947	.....57.3	.....30,953,450,840	.....63.3	.....26,478,103,947	.....XXX
12.2 NAIC 2.....	.....322,570,917	.....1,018,407,479	.....1,217,767,268	.....766,331,128	.....1,246,142,770	.....0	.....4,571,219,562	.....9.9	.....4,461,082,644	.....9.1	.....4,571,219,562	.....XXX
12.3 NAIC 3.....	.....39,140,331	.....234,617,060	.....436,732,558	.....91,257,503	.....31,691,719	.....0	.....833,439,171	.....1.8	.....970,573,278	.....2.0	.....833,439,171	.....XXX
12.4 NAIC 4.....	.....1,084,396	.....81,672,711	.....171,857,984	.....22,825,000	.....70,193,853	.....68,963	.....347,702,907	.....0.8	.....325,567,873	.....0.7	.....347,702,907	.....XXX
12.5 NAIC 5.....	.....2,165,872	.....22,065,713	.....11,602,642	.....24,229,300	.....1,188,281	.....0	.....61,251,808	.....0.1	.....41,885,343	.....0.1	.....61,251,808	.....XXX
12.6 NAIC 6.....	.....361,418	.....2,843,573	.....2,010,192	.....0	.....4,645,490	.....0	.....9,860,673	.....0.0	.....7,737,932	.....0.0	.....9,860,673	.....XXX
12.7 Totals.....	.....3,997,408,688	.....5,649,834,048	.....7,200,482,792	.....5,039,783,970	.....10,412,984,778	.....1,083,792	.....32,301,578,068	.....69.9	.....36,760,297,910	.....75.1	.....32,301,578,068	.....XXX
12.8 Line 12.7 as a % of Col. 7.....	.....12.4	.....17.5	.....22.3	.....15.6	.....32.2	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10.....	.....8.6	.....12.2	.....15.6	.....10.9	.....22.5	.....0.0	.....69.9	.....XXX	.....XXX	.....XXX	.....69.9	.....XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1.....	.....703,405,278	.....2,453,839,727	.....1,646,768,085	.....1,175,894,920	.....763,579,533	.....0	.....6,743,487,543	.....14.6	.....6,002,395,389	.....12.3	.....XXX	.....6,743,487,543
13.2 NAIC 2.....	.....459,517,664	.....2,193,651,223	.....1,598,567,432	.....1,068,031,431	.....363,190,900	.....0	.....5,682,958,650	.....12.3	.....4,840,869,148	.....9.9	.....XXX	.....5,682,958,650
13.3 NAIC 3.....	.....124,539,842	.....377,547,507	.....548,412,000	.....53,407,211	.....57,187,784	.....0	.....1,161,094,344	.....2.5	.....996,788,043	.....2.0	.....XXX	.....1,161,094,344
13.4 NAIC 4.....	.....747,926	.....86,169,212	.....234,335,484	.....4,867,907	.....0	.....0	.....326,120,529	.....0.7	.....281,887,897	.....0.6	.....XXX	.....326,120,529
13.5 NAIC 5.....	.....625,688	.....14,630,400	.....7,849,473	.....0	.....0	.....0	.....23,105,561	.....0.0	.....35,372,863	.....0.1	.....XXX	.....23,105,561
13.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....2,341,249	.....0	.....2,341,249	.....0.0	.....2,411,281	.....0.0	.....XXX	.....2,341,249
13.7 Totals.....	.....1,288,836,399	.....5,125,838,069	.....4,035,932,474	.....2,302,201,469	.....1,186,299,466	.....0	.....13,939,107,877	.....30.1	.....12,159,724,621	.....24.9	.....XXX	.....13,939,107,877
13.8 Line 13.7 as a % of Col. 7.....	.....9.2	.....36.8	.....29.0	.....16.5	.....8.5	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....XXX	.....100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10.....2.811.18.75.02.60.030.1XXXXXXXXXXXX30.1

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(a) Includes \$.....6,011,651,996 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$.....651,101,168 current year, \$.....523,062,721 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
 (c) Includes \$.....26,020,640 current year, \$.....9,886,435 prior year of bonds with 5* designations and \$.....2,346,552 current year, \$.....2,416,584 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....2,024,084,532; NAIC 2 \$.....116,729,540; NAIC 3 \$.....12,010,169; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....5,315.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations.....	1,828,799,677	743,215,277	1,111,432,767	902,467,753	5,731,281,405	.XXX	10,317,196,879	22.3	11,945,523,879	24.4	10,317,196,879	
1.2 Residential Mortgage-Backed Securities.....	15,132,145	46,336,008	41,400,790	63,475,100	25,657,224	.XXX	192,001,267	0.4	367,828,538	0.8	192,001,267	
1.3 Commercial Mortgage-Backed Securities.....	3,340	15,376	3,759			.XXX	22,475	0.0	223,239	0.0	22,475	
1.4 Other Loan-Backed and Structured Securities.....	6,484,395	6,996,900	389,890	459,635		.XXX	14,330,820	0.0	24,775,544	0.1	6,853,612	7,477,208
1.5 Totals.....	1,850,419,557	796,563,561	1,153,227,206	966,402,488	5,756,938,629	.XXX	10,523,551,441	22.8	12,338,351,200	25.2	10,516,074,233	7,477,208
2. All Other Governments												
2.1 Issuer Obligations.....	391,373,580	136,310,662	163,654,633	102,574,918	147,106,213	.XXX	941,020,006	2.0	558,671,543	1.1	709,733,863	231,286,143
2.2 Residential Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities.....						.XXX	0	0.0		0.0		
2.5 Totals.....	391,373,580	136,310,662	163,654,633	102,574,918	147,106,213	.XXX	941,020,006	2.0	558,671,543	1.1	709,733,863	231,286,143
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations.....		6,683,173	28,901,603	2,711,696	12,296,309	.XXX	50,592,781	0.1	39,017,773	0.1	50,592,781	
3.2 Residential Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities.....						.XXX	0	0.0		0.0		
3.5 Totals.....	0	6,683,173	28,901,603	2,711,696	12,296,309	.XXX	50,592,781	0.1	39,017,773	0.1	50,592,781	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations.....	9,718,748	81,681,680	37,630,282	74,835,297	24,783,003	.XXX	228,649,010	0.5	215,413,456	0.4	228,649,010	
4.2 Residential Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities.....						.XXX	0	0.0		0.0		
4.5 Totals.....	9,718,748	81,681,680	37,630,282	74,835,297	24,783,003	.XXX	228,649,010	0.5	215,413,456	0.4	228,649,010	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 Issuer Obligations.....	145,947,105	228,259,616	227,854,234	828,943,200	887,530,114	.XXX	2,318,534,269	5.0	4,460,933,146	9.1	2,285,657,629	32,876,641
5.2 Residential Mortgage-Backed Securities.....	304,742,904	983,824,720	729,146,596	843,466,756	252,177,716	.XXX	3,113,358,692	6.7	4,817,828,535	9.8	3,113,358,692	
5.3 Commercial Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities.....	2,243,014	10,371,587	14,779,285	82,338,550	9,974,449	.XXX	119,706,885	0.3	158,052,777	0.3	61,535,053	58,171,832
5.5 Totals.....	452,933,023	1,222,455,923	971,780,115	1,754,748,506	1,149,682,279	.XXX	5,551,599,846	12.0	9,436,814,458	19.3	5,460,551,374	91,048,473
6. Industrial and Miscellaneous (unaffiliated)												
6.1 Issuer Obligations.....	1,378,728,967	5,572,740,254	5,582,315,721	3,384,295,738	3,746,591,332	.XXX	19,664,672,012	42.5	17,134,755,262	35.0	10,329,606,819	9,335,065,193
6.2 Residential Mortgage-Backed Securities.....	516,755,173	1,341,786,107	534,377,511	321,030,293	162,628,318	.XXX	2,876,577,403	6.2	2,811,337,197	5.7	2,241,574,305	635,003,098
6.3 Commercial Mortgage-Backed Securities.....	160,484,909	465,710,922	1,820,455,453	106,277,127	2,357,738	.XXX	2,555,286,149	5.5	2,166,145,426	4.4	1,689,121,525	866,164,624
6.4 Other Loan-Backed and Structured Securities.....	495,727,180	1,151,739,835	932,904,443	565,037,400	536,348,302	.XXX	3,681,757,160	8.0	3,934,001,651	8.0	953,771,382	2,727,985,778
6.5 Totals.....	2,551,696,229	8,531,977,118	8,870,053,128	4,376,640,558	4,447,925,690	.XXX	28,778,292,724	62.2	26,046,239,536	53.2	15,214,074,031	13,564,218,693
7. Hybrid Securities												
7.1 Issuer Obligations.....			8,999,996		39,094,898	.XXX	48,094,894	0.1	74,124,495	0.2	43,109,785	4,985,109
7.2 Residential Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities.....	30,103,947		2,168,303	64,071,976	21,457,224	.XXX	117,801,450	0.3	211,390,070	0.4	77,709,200	40,092,250
7.5 Totals.....	30,103,947	0	11,168,299	64,071,976	60,552,122	.XXX	165,896,344	0.4	285,514,565	0.6	120,818,985	45,077,359
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations.....						.XXX	0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities.....						.XXX	0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities.....						.XXX	0	0.0		0.0		
8.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	1,083,792	1,083,792	0.0	XXX	XXX	1,083,792	
9.2 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.3 Totals.....	XXX	XXX	XXX	XXX	XXX	1,083,792	1,083,792	0.0	XXX	XXX	1,083,792	0
10. Total Bonds Current Year												
10.1 Issuer Obligations.....	3,754,568,078	6,768,890,662	7,160,789,236	5,295,828,602	10,588,683,274	XXX	33,568,759,852	72.6	XXX	XXX	23,964,546,766	9,604,213,086
10.2 Residential Mortgage-Backed Securities.....	836,630,222	2,371,946,835	1,304,924,897	1,227,972,149	440,463,258	XXX	6,181,937,362	13.4	XXX	XXX	5,546,934,264	635,003,098
10.3 Commercial Mortgage-Backed Securities.....	160,488,249	465,726,298	1,820,459,212	106,277,127	2,357,738	XXX	2,555,308,624	5.5	XXX	XXX	1,689,144,000	866,164,624
10.4 Other Loan-Backed and Structured Securities.....	534,558,536	1,169,108,322	950,241,921	711,907,561	567,779,975	XXX	3,933,596,315	8.5	XXX	XXX	1,099,869,247	2,833,727,068
10.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	1,083,792	1,083,792	0.0	XXX	XXX	1,083,792	0
10.6 Totals.....	5,286,245,085	10,775,672,117	11,236,415,266	7,341,985,440	11,599,284,245	1,083,792	46,240,685,945	100.0	XXX	XXX	32,301,578,069	13,939,107,876
10.7 Line 10.6 as a % of Col. 7.....	11.4	23.3	24.3	15.9	25.1	0.0	100.0	XXX	XXX	XXX	69.9	30.1
11. Total Bonds Prior Year												
11.1 Issuer Obligations.....	5,161,691,788	8,166,429,437	6,654,520,534	4,053,477,318	10,392,320,477	XXX	XXX	XXX	34,428,439,554	70.4	26,512,361,667	7,916,077,887
11.2 Residential Mortgage-Backed Securities.....	994,077,150	3,039,862,146	1,794,814,069	1,583,788,435	584,452,470	XXX	XXX	XXX	7,996,994,270	16.3	7,598,069,939	398,924,331
11.3 Commercial Mortgage-Backed Securities.....	481,198,745	383,886,956	1,219,491,213	81,780,262	11,489	XXX	XXX	XXX	2,166,368,665	4.4	1,410,700,173	755,668,492
11.4 Other Loan-Backed and Structured Securities.....	351,254,964	1,573,113,897	1,111,149,167	619,123,950	673,578,064	XXX	XXX	XXX	4,328,220,042	8.8	1,239,166,131	3,089,053,911
11.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.6 Totals.....	6,988,222,647	13,163,292,436	10,779,974,983	6,338,169,965	11,650,362,500	XXX	XXX	XXX	48,920,022,531	100.0	36,760,297,910	12,159,724,621
11.7 Line 11.6 as a % of Col. 9.....	14.3	26.9	22.0	13.0	23.8	XXX	XXX	XXX	100.0	XXX	75.1	24.9
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations.....	2,945,787,165	3,271,997,603	4,260,943,428	3,667,309,308	9,818,509,262	XXX	23,964,546,766	51.8	26,512,361,667	54.2	23,964,546,766	XXX
12.2 Residential Mortgage-Backed Securities.....	682,342,369	2,014,985,321	1,246,207,623	1,187,088,077	416,310,874	XXX	5,546,934,264	12.0	7,598,069,939	15.5	5,546,934,264	XXX
12.3 Commercial Mortgage-Backed Securities.....	71,856,473	67,037,819	1,536,341,763	13,907,945	1,689,144,000	XXX	1,689,144,000	3.7	1,410,700,173	2.9	1,689,144,000	XXX
12.4 Other Loan-Backed and Structured Securities.....	297,422,679	295,813,305	156,989,978	171,478,640	178,164,645	XXX	1,099,869,247	2.4	1,239,166,131	2.5	1,099,869,247	XXX
12.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	1,083,792	1,083,792	0.0	XXX	XXX	1,083,792	XXX
12.6 Totals.....	3,997,408,686	5,649,834,048	7,200,482,792	5,039,783,970	10,412,984,781	1,083,792	32,301,578,069	69.9	36,760,297,910	75.1	32,301,578,069	XXX
12.7 Line 12.6 as a % of Col. 7.....	12.4	17.5	22.3	15.6	32.2	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10.....	8.6	12.2	15.6	10.9	22.5	0.0	69.9	XXX	XXX	XXX	69.9	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations.....	808,780,913	3,496,893,059	2,899,845,808	1,628,519,294	770,174,012	XXX	9,604,213,086	20.8	7,916,077,887	16.2	XXX	9,604,213,086
13.2 Residential Mortgage-Backed Securities.....	154,287,853	356,961,514	58,717,274	40,884,072	24,152,385	XXX	635,003,098	1.4	398,924,331	0.8	XXX	635,003,098
13.3 Commercial Mortgage-Backed Securities.....	88,631,776	398,688,479	284,117,449	92,369,182	2,357,738	XXX	866,164,624	1.9	755,668,492	1.5	XXX	866,164,624
13.4 Other Loan-Backed and Structured Securities.....	237,135,857	873,295,017	793,251,943	540,428,921	389,615,330	XXX	2,833,727,068	6.1	3,089,053,911	6.3	XXX	2,833,727,068
13.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	XXX	0	0.0	XXX	XXX	XXX	0
13.6 Totals.....	1,288,836,399	5,125,838,069	4,035,932,474	2,302,201,469	1,186,299,465	0	13,939,107,876	30.2	12,159,724,621	24.8	XXX	13,939,107,876
13.7 Line 13.6 as a % of Col. 7.....	9.2	36.8	29.0	16.5	8.5	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10.....	2.8	11.1	8.7	5.0	2.6	0.0	30.1	XXX	XXX	XXX	XXX	30.1

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	1,622,008,798	1,622,008,798			
2. Cost of short-term investments acquired.....	9,006,581,743	8,996,737,346		9,844,397	
3. Accrual of discount.....	10,083,597	10,083,597			
4. Unrealized valuation increase (decrease).....	.0				
5. Total gain (loss) on disposals.....	239,814	239,814			
6. Deduct consideration received on disposals.....	9,848,452,964	9,843,532,384		4,920,580	
7. Deduct amortization of premium.....	2,089,163	2,089,163			
8. Total foreign exchange change in book/adjusted carrying value.....	(41,636,887)	(41,636,887)			
9. Deduct current year's other-than-temporary impairment recognized.....	.0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	746,734,938	741,811,121	.0	4,923,818	.0
11. Deduct total nonadmitted amounts.....	.0				
12. Statement value at end of current period (Line 10 minus Line 11).....	746,734,938	741,811,121	.0	4,923,818	.0

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year).....		<u>1,766,251,392</u>
2.	Cost paid/(consideration received) on additions:		
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12.....	<u>506,294,768</u>	
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14.....	<u>417,158,565</u>	<u>923,453,333</u>
3.	Unrealized valuation increase/(decrease):		
3.1	Section 1, Column 17.....	<u>(3,069,900,838)</u>	
3.2	Section 2, Column 19.....	<u>400,876,983</u>	<u>(2,669,023,855)</u>
4.	Total gain (loss) on termination recognized, Section 2, Column 22.....		<u>(1,023,520,024)</u>
5.	Considerations received/(paid) on terminations, Section 2, Column 15.....		<u>(170,609,395)</u>
6.	Amortization:		
6.1	Section 1, Column 19.....	<u>(1,546,096)</u>	
6.2	Section 2, Column 21.....	<u>(1,546,863)</u>	<u>(3,092,959)</u>
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item:		
7.1	Section 1, Column 20.....		
7.2	Section 2, Column 23.....	<u>79,115,965</u>	<u>79,115,965</u>
8.	Total foreign exchange change in Book/Adjusted Carrying Value:		
8.1	Section 1, Column 18.....	<u>184,941,129</u>	
8.2	Section 2, Column 20.....	<u>(3,864,250)</u>	<u>181,076,879</u>
9.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....		<u>(575,129,874)</u>
10.	Deduct nonadmitted assets.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		<u>(575,129,874)</u>

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 6 prior year).....		<u>62,285,351</u>
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column).....		<u>(62,285,351)</u>
3.1	Add:		
	Change in variation margin on open contracts - highly effective hedges:		
3.11	Section 1, Column 15, current year minus.....		
3.12	Section 1, Column 15, prior year.....		<u>0</u>
	Change in the valuation margin on open contracts - all other:		
3.13	Section 1, Column 18, current year minus.....	<u>(5,712,159)</u>	
3.14	Section 1, Column 18, prior year.....	<u>(33,643,624)</u>	<u>27,931,465</u>
3.2	Add:		
	Change in adjustment to basis of hedged item:		
3.21	Section 1, Column 17, current year to date minus.....		
3.22	Section 1, Column 17, prior year.....		<u>0</u>
	Change in amount recognized:		
3.23	Section 1, Column 19, current year to date minus.....	<u>(5,712,159)</u>	
3.24	Section 1, Column 19, prior year.....	<u>(33,643,624)</u>	<u>27,931,465</u>
3.3	Subtotal (Line 3.1 minus Line 3.2).....		<u>0</u>
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15).....	<u>(1,259,013,347)</u>	
4.2	Less:		
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17).....		
4.22	Amount recognized (Section 2, Column 16).....	<u>(1,259,013,347)</u>	<u>(1,259,013,347)</u>
4.3	Subtotal (Line 4.1 minus Line 4.2).....		<u>0</u>
5.	Dispositions gains (losses) on contracts terminated in prior year:		
5.1	Total gain (loss) recognized for terminations in prior year.....		
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year.....		
6.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....		<u>0</u>
7.	Deduct nonadmitted assets.....		
8.	Statement value at end of current period (Line 6 minus Line 7).....		<u>0</u>

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
Replicated Assets Open															
990344707	CDT 12-100_ITRAXX_S26_5Y	2Z	110,000,000	12,033,081	11,428,914	12/15/2016	12/20/2021	CDT 12-100_ITRAXX_S26_5Y Credit Default Swap	3,633,105	3,368,781	912810 RN 0	TREASURY BOND	1	8,399,976	8,060,134
990344707	CDT 12-100_ITRAXX_S26_5Y	2Z		107,100,352	90,284,293			CDT 12-100_ITRAXX_S26_5Y Credit Default Swap			912810 RT 7	WI TREASURY BOND	1	107,100,352	90,284,293
12518*MU1	CDX.NA.IG.27	2	356,000,000	205,132,837	302,203,133	09/26/2016	12/20/2021	CDX.NA.IG.27 Credit Default Swap	3,672,402	5,054,448	912803 CX 9	TREASURY STRIP (PRIN)	1	201,460,435	297,148,684
12518*MU1	CDX.NA.IG.27	2		117,799,606	127,005,924			CDX.NA.IG.27 Credit Default Swap			912803 EA 7	TREASURY STRIP (PRIN)	1	117,799,606	127,005,924
12518*MU1	CDX.NA.IG.27	2		68,552,112	81,939,375			CDX.NA.IG.27 Credit Default Swap			912833 7Q 7	TREASURY STRIP (INT)	1	68,552,112	81,939,375
12518*MT4	CDX.NA.IG.27	2	250,000,000	11,686,458	12,297,371	09/23/2016	12/20/2021	CDX.NA.IG.27 Credit Default Swap	2,887,204	3,549,471	3132QS B6 4	FHLMC GOLD 30YR	1	8,799,254	8,747,900
12518*MT4	CDX.NA.IG.27	2		15,581,585	22,973,431			CDX.NA.IG.27 Credit Default Swap			912803 CX 9	TREASURY STRIP (PRIN)	1	15,581,585	22,973,431
12518*MT4	CDX.NA.IG.27	2		68,038,868	91,801,049			CDX.NA.IG.27 Credit Default Swap			912803 DJ 9	TREASURY STRIP (PRIN)	1	68,038,868	91,801,049
12518*MT4	CDX.NA.IG.27	2		83,823,826	117,038,924			CDX.NA.IG.27 Credit Default Swap			912803 DM 2	TREASURY STRIP (PRIN)	1	83,823,826	117,038,924
12518*MT4	CDX.NA.IG.27	2		55,625,160	69,077,645			CDX.NA.IG.27 Credit Default Swap			912803 DP 5	TREASURY STRIP (PRIN)	1	55,625,160	69,077,645
12518*MT4	CDX.NA.IG.27	2		25,920,370	27,101,953			CDX.NA.IG.27 Credit Default Swap			912803 EJ 8	TREASURY STRIP (PRIN)	1	25,920,370	27,101,953
12518*MT4	CDX.NA.IG.27	2		30,467,269	31,164,375			CDX.NA.IG.27 Credit Default Swap			912810 QY 7	TREASURY BOND	1	30,467,269	31,164,375
12518*MT4	CDX.NA.IG.27	2		29,748,290	27,595,313			CDX.NA.IG.27 Credit Default Swap			912828 2A 7	TREASURY NOTE	1	29,748,290	27,595,313
12518*MS6	CDX.NA.IG.27	2	310,000,000	7,367,000	9,126,530	09/22/2016	12/20/2021	CDX.NA.IG.27 Credit Default Swap	3,368,894	4,401,346	880591 EH 1	TENNESSEE VALLEY AUTHORITY	1	3,998,106	4,725,185
12518*MS6	CDX.NA.IG.27	2		58,309,881	82,089,876			CDX.NA.IG.27 Credit Default Swap			912803 CX 9	TREASURY STRIP (PRIN)	1	58,309,881	82,089,876
12518*MS6	CDX.NA.IG.27	2		8,690,665	12,509,766			CDX.NA.IG.27 Credit Default Swap			912803 DH 3	TREASURY STRIP (PRIN)	1	8,690,665	12,509,766
12518*MS6	CDX.NA.IG.27	2		10,777,341	14,345,938			CDX.NA.IG.27 Credit Default Swap			912803 DJ 9	TREASURY STRIP (PRIN)	1	10,777,341	14,345,938
12518*MS6	CDX.NA.IG.27	2		111,754,521	148,251,390			CDX.NA.IG.27 Credit Default Swap			912803 DK 6	TREASURY STRIP (PRIN)	1	111,754,521	148,251,390
12518*MS6	CDX.NA.IG.27	2		68,722,089	96,411,006			CDX.NA.IG.27 Credit Default Swap			912803 DM 2	TREASURY STRIP (PRIN)	1	68,722,089	96,411,006
12518*MS6	CDX.NA.IG.27	2		3,740,075	3,959,854			CDX.NA.IG.27 Credit Default Swap			912803 DP 5	TREASURY STRIP (PRIN)	1	3,740,075	3,959,854
12518*MS6	CDX.NA.IG.27	2		57,451,868	61,260,937			CDX.NA.IG.27 Credit Default Swap			912803 EA 7	TREASURY STRIP (PRIN)	1	57,451,868	61,260,937
12518*MS6	CDX.NA.IG.27	2		8,523,400	12,584,062			CDX.NA.IG.27 Credit Default Swap			912834 AT 5	TREASURY STRIP (INT)	1	8,523,400	12,584,062
12518*MS6	CDX.NA.IG.27	2		8,664,699	12,140,182			CDX.NA.IG.27 Credit Default Swap			912834 AU 2	TREASURY STRIP (INT)	1	8,664,699	12,140,182
12518*MS6	CDX.NA.IG.27	2		4,902,532	6,677,506			CDX.NA.IG.27 Credit Default Swap			912834 DU 9	TREASURY STRIP (INT)	1	4,902,532	6,677,506
12518*MS6	CDX.NA.IG.27	2		5,257,516	7,336,833			CDX.NA.IG.27 Credit Default Swap			912834 EP 9	TREASURY STRIP (INT)	1	5,257,516	7,336,833
12518*MS6	CDX.NA.IG.27	2		9,790,071	14,226,844			CDX.NA.IG.27 Credit Default Swap			912834 EV 6	TREASURY STRIP (INT)	1	9,790,071	14,226,844
46573*CC2	ITRAXX.EUROPE.25	2	90,500,000	1,237,402	1,460,034	03/30/2016	06/20/2021	ITRAXX.EUROPE.25 Credit Default Swap	1,237,402	1,460,034	912803 CX 9	TREASURY STRIP (PRIN)	1		
46573*CC2	ITRAXX.EUROPE.25	2		46,082,288	47,880,384			ITRAXX.EUROPE.25 Credit Default Swap			912803 EA 7	TREASURY STRIP (PRIN)	1	46,082,288	47,880,384
46573*CC2	ITRAXX.EUROPE.25	2		10,108,364	12,262,180			ITRAXX.EUROPE.25 Credit Default Swap			912810 RG 5	TREASURY BOND	1	10,108,364	12,262,180

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Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
46573*CC2	ITRAXX.EUROPE.25	2		18,977,378	23,442,815			ITRAXX.EUROPE.25 Credit Default Swap				912810 RK 6	TREASURY BOND	1	18,977,378	23,442,815
46573*CC2	ITRAXX.EUROPE.25	2		27,041,338	38,455,078			ITRAXX.EUROPE.25 Credit Default Swap				912834 AE 8	TREASURY STRIP (INT)	1	27,041,338	38,455,078
12518*FV7	CDX.NA.IG.26	2	60,000,000	2,448,832	3,337,025	03/23/2016	06/20/2021	CDX.NA.IG.26 Credit Default Swap	495,781	1,006,904		002819 AC 4	ABBOTT LABORATORIES	1FE	1,953,051	2,330,121
12518*FV7	CDX.NA.IG.26	2		4,426	5,019			CDX.NA.IG.26 Credit Default Swap				31283H 2Q 7	FGOLD 30YR GIANT	1	4,426	5,019
12518*FV7	CDX.NA.IG.26	2		33,378	39,383			CDX.NA.IG.26 Credit Default Swap				31283H 2S 3	FGOLD 30YR GIANT	1	33,378	39,383
12518*FV7	CDX.NA.IG.26	2		64,045	72,830			CDX.NA.IG.26 Credit Default Swap				31283H VE 2	FGOLD 30YR GIANT	1	64,045	72,830
12518*FV7	CDX.NA.IG.26	2		1,978,823	2,189,319			CDX.NA.IG.26 Credit Default Swap				3128MJ CS 7	FGOLD 30YR GIANT	1	1,978,823	2,189,319
12518*FV7	CDX.NA.IG.26	2		1,972,578	2,223,543			CDX.NA.IG.26 Credit Default Swap				31402C PL 0	FNMA 30YR	1	1,972,578	2,223,543
12518*FV7	CDX.NA.IG.26	2		1,114,082	1,231,777			CDX.NA.IG.26 Credit Default Swap				31416B YG 7	FNMA 30YR	1	1,114,082	1,231,777
12518*FV7	CDX.NA.IG.26	2		4,701,880	6,127,941			CDX.NA.IG.26 Credit Default Swap				912803 DJ 9	TREASURY STRIP (PRIN)	1	4,701,880	6,127,941
12518*FV7	CDX.NA.IG.26	2		5,517,279	7,176,408			CDX.NA.IG.26 Credit Default Swap				912803 DM 2	TREASURY STRIP (PRIN)	1	5,517,279	7,176,408
12518*FV7	CDX.NA.IG.26	2		22,600,014	23,261,314			CDX.NA.IG.26 Credit Default Swap				912803 DP 5	TREASURY STRIP (PRIN)	1	22,600,014	23,261,314
12518*FV7	CDX.NA.IG.26	2		22,213,354	23,949,007			CDX.NA.IG.26 Credit Default Swap				912803 EA 7	TREASURY STRIP (PRIN)	1	22,213,354	23,949,007
12518*FV7	CDX.NA.IG.26	2		197,525	233,735			CDX.NA.IG.26 Credit Default Swap				912810 EW 4	TREASURY BOND	1	197,525	233,735
12518*FV7	CDX.NA.IG.26	2		199,493	238,981			CDX.NA.IG.26 Credit Default Swap				912810 PX 0	TREASURY BOND	1	199,493	238,981
12518*FV7	CDX.NA.IG.26	2		4,823,879	5,857,852			CDX.NA.IG.26 Credit Default Swap				912810 QB 7	TREASURY BOND	1	4,823,879	5,857,852
12518*FV7	CDX.NA.IG.26	2		1,600,457	2,015,084			CDX.NA.IG.26 Credit Default Swap				912810 QL 5	TREASURY BOND	1	1,600,457	2,015,084
12518*FV7	CDX.NA.IG.26	2		499,291	491,456			CDX.NA.IG.26 Credit Default Swap				912810 QT 8	TREASURY BOND	1	499,291	491,456
12518*FV7	CDX.NA.IG.26	2		5,843,937	7,089,121			CDX.NA.IG.26 Credit Default Swap				912810 RG 5	TREASURY BOND	1	5,843,937	7,089,121
46573*BY5	CDT12-100_ITRAXX_S24_5Y	2	56,500,000	1,960,192	2,571,886	01/25/2016	12/20/2020	CDT12-100_ITRAXX_S24_5Y Credit Default Swap	1,321,792	1,739,865		912803 DJ 9	TREASURY STRIP (PRIN)	1	638,400	832,021
46573*BY5	CDT12-100_ITRAXX_S24_5Y	2		3,783,524	4,803,914			CDT12-100_ITRAXX_S24_5Y Credit Default Swap				912803 EA 7	TREASURY STRIP (PRIN)	1	3,783,524	4,803,914
46573*BY5	CDT12-100_ITRAXX_S24_5Y	2		16,809,012	13,830,092			CDT12-100_ITRAXX_S24_5Y Credit Default Swap				912803 EC 3	TREASURY STRIP (PRIN)	1	16,809,012	13,830,092
46573*BY5	CDT12-100_ITRAXX_S24_5Y	2		100,496	132,841			CDT12-100_ITRAXX_S24_5Y Credit Default Swap				912810 FT 0	TREASURY BOND	1	100,496	132,841
46573*BY5	CDT12-100_ITRAXX_S24_5Y	2		10,002,681	11,585,594			CDT12-100_ITRAXX_S24_5Y Credit Default Swap				912810 RD 2	TREASURY BOND	1	10,002,681	11,585,594
46573*BY5	CDT12-100_ITRAXX_S24_5Y	2		22,169,067	23,488,281			CDT12-100_ITRAXX_S24_5Y Credit Default Swap				912834 JB 5	TREASURY STRIP (INT)	1	22,169,067	23,488,281
46573*BY5	CDT12-100_ITRAXX_S24_5Y	2		21,979,955	23,300,781			CDT12-100_ITRAXX_S24_5Y Credit Default Swap				912834 JH 2	TREASURY STRIP (INT)	1	21,979,955	23,300,781
46573*BW9	CDT12-100_ITRAXX_S24_5Y	2	35,000,000	10,378,213	8,952,076	01/22/2016	12/20/2020	CDT12-100_ITRAXX_S24_5Y Credit Default Swap	829,889	1,077,793		912803 EA 7	TREASURY STRIP (PRIN)	1	9,548,324	7,874,283

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Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
46573*BW9...	CDT12-100_ITRAXX_S24_5Y.....	2.....		26,779,082	30,673,030			CDT12-100_ITRAXX_S24_5Y Credit Default Swap				912810 RJ 9	TREASURY BOND.....	1.....	26,779,082	30,673,030
12518*FD7...	CDX.NA.IG.25.....	2.....	40,000,000	10,901,353	12,879,327	01/19/2016	12/20/2020	CDX.NA.IG.25 Credit Default Swap.	(154,095)	660,812		912803 EH 2	TREASURY STRIP (PRIN).....	1.....	11,055,448	12,218,515
12518*FD7...	CDX.NA.IG.25.....	2.....		4,748,818	5,060,938			CDX.NA.IG.25 Credit Default Swap.				912810 RH 3	TREASURY BOND.....	1.....	4,748,818	5,060,938
12518*FD7...	CDX.NA.IG.25.....	2.....		32,351,868	34,578,906			CDX.NA.IG.25 Credit Default Swap.				912810 RJ 9	TREASURY BOND.....	1.....	32,351,868	34,578,906
12521@AA1...	CDT30-100_MET_2015_B.....	1.....	90,000,000	38,430,894	42,109,647	11/16/2015	09/20/2019	CDT30-100_MET_2015_B Credit Default Swap	-	539,725		912803 EA 7	TREASURY STRIP (PRIN).....	1.....	38,430,894	41,569,921
12521@AA1...	CDT30-100_MET_2015_B.....	1.....		58,662,607	71,133,750			CDT30-100_MET_2015_B Credit Default Swap				912810 RJ 9	TREASURY BOND.....	1.....	58,662,607	71,133,750
46573*BS8.....	ITRAXX.EUROPE.24.....	2.....	84,500,000	22,466,326	27,555,818	09/23/2015	12/20/2020	ITRAXX.EUROPE.24 Credit Default Swap	787,066	1,381,748		912810 RG 5	TREASURY BOND.....	1.....	21,679,260	26,174,070
46573*BS8.....	ITRAXX.EUROPE.24.....	2.....		69,612,883	74,961,464			ITRAXX.EUROPE.24 Credit Default Swap				912810 RH 3	TREASURY BOND.....	1.....	69,612,883	74,961,464
46573*BS8.....	ITRAXX.EUROPE.24.....	2.....		14,028,605	18,733,889			ITRAXX.EUROPE.24 Credit Default Swap				912833 Y4 6	TREASURY STRIP (INT).....	1.....	14,028,605	18,733,889
T3627#AA0...	ENEL S P A.....	2.....	2,500,000	3,166,244	3,391,823	08/19/2015	09/20/2020	ENEL S P A Credit Default Swap....	11,067	31,368		912803 EF 6	TREASURY STRIP (PRIN).....	1.....	3,155,177	3,360,456
83084VA*7...	SKY PLC.....	2.....	5,000,000	7,273,405	6,060,388	08/18/2015	09/20/2020	SKY PLC Credit Default Swap.....	45,347	95,624		912803 EF 6	TREASURY STRIP (PRIN).....	1.....	7,228,057	5,964,765
87938WB#9...	TELEFONICA, S.A.....	2.....	5,000,000	7,414,509	7,879,172	07/30/2015	09/20/2020	TELEFONICA, S.A. Credit Default Swap	37,697	22,417		912803 EF 6	TREASURY STRIP (PRIN).....	1.....	7,376,811	7,856,755
12518*DQ0...	CDX.NA.IG.21.....	2.....	70,000,000	38,166,815	40,101,698	07/28/2015	09/20/2019	CDX.NA.IG.21 Credit Default Swap.	-	438,417		912803 DZ 3	TREASURY STRIP (PRIN).....	1.....	38,166,815	39,663,281
12518*DQ0...	CDX.NA.IG.21.....	2.....		38,953,229	45,117,531			CDX.NA.IG.21 Credit Default Swap.				912810 RD 2	TREASURY BOND.....	1.....	38,953,229	45,117,531
904587A*3...	UNIBAIL-RODAMCO.....	2.....	5,000,000	7,014,826	7,494,464	07/17/2015	09/20/2020	UNIBAIL-RODAMCO Credit Default Swap	69,305	97,059		912803 EF 6	TREASURY STRIP (PRIN).....	1.....	6,945,521	7,397,404
05946KA*2...	BANCO BILBAO VIZCAYA ARGENTINARIA	1.....	5,000,000	6,938,563	7,961,109	07/14/2015	09/20/2020	BANCO BILBAO VIZCAYA ARGENTINARIA Credit Default Swap	(1,940)	(1,425)		912803 EF 6	TREASURY STRIP (PRIN).....	1.....	6,940,503	7,962,533
111021B@9...	BRITISH TELECOM PLC.....	2.....	5,000,000	7,462,186	8,766,506	07/14/2015	09/20/2020	BRITISH TELECOM PLC Credit Default Swap	68,981	93,628		912803 EF 6	TREASURY STRIP (PRIN).....	1.....	7,393,205	8,672,878
225313A@4...	CREDIT AGRICOLE SA.....	1.....	5,000,000	6,756,893	7,955,556	07/14/2015	09/20/2020	CREDIT AGRICOLE SA Credit Default Swap	45,096	82,030		912803 EF 6	TREASURY STRIP (PRIN).....	1.....	6,711,797	7,873,526
236363B@5...	DANSKE BANK A/S.....	2.....	5,000,000	7,053,808	8,343,379	07/13/2015	09/20/2020	DANSKE BANK A/S Credit Default Swap	35,366	110,132		912803 EF 6	TREASURY STRIP (PRIN).....	1.....	7,018,442	8,233,247
12518*DP2...	CDX.NA.IG.23.....	2.....	50,000,000	15,705,797	17,555,141	06/02/2015	12/20/2019	CDX.NA.IG.23 Credit Default Swap.	195,786	927,172		912803 EA 7	TREASURY STRIP (PRIN).....	1.....	15,510,011	16,627,969
12518*DP2...	CDX.NA.IG.23.....	2.....		39,692,906	49,001,563			CDX.NA.IG.23 Credit Default Swap.				912810 RK 6	TREASURY BOND.....	1.....	39,692,906	49,001,563
143658A@1...	CARNIVAL CORPORATION.....	2.....	3,000,000	3,114,881	3,632,167	08/04/2014	09/20/2019	CARNIVAL CORPORATION Credit Default Swap	22,492	65,726		912810 RE 0	TREASURY BOND.....	1.....	3,092,389	3,566,441

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Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
455780E*3	REPUBLIC OF INDONESIA	2	5,000,000	5,021,761	5,940,723	07/30/2014	09/20/2019	REPUBLIC OF INDONESIA Credit Default Swap	(52,691)	15,916	912810 RG 5	TREASURY BOND	1	5,074,452	5,924,807
20772@AB8	The State of Connecticut	1	14,000,000	1,532,891	1,834,125	07/30/2014	09/20/2019	The State of Connecticut Credit Default Swap	68,810	75,531	912803 CH 4	TREASURY STRIP (PRIN)	1	1,464,082	1,758,594
20772@AB8	The State of Connecticut	1	1,202,341	1,202,341	1,386,656			The State of Connecticut Credit Default Swap			912810 RE 0	TREASURY BOND	1	1,202,341	1,386,656
20772@AB8	The State of Connecticut	1	11,796,640	11,796,640	14,796,094			The State of Connecticut Credit Default Swap			912810 RP 5	TREASURY BOND	1	11,796,640	14,796,094
20772@AC6	The State of Connecticut	1	6,000,000	6,107,377	7,128,765	07/30/2014	09/20/2019	The State of Connecticut Credit Default Swap	29,490	32,371	912810 RG 5	TREASURY BOND	1	6,077,887	7,096,395
455780E@1	REPUBLIC OF INDONESIA	2	20,000,000	21,388,426	25,288,341	07/25/2014	09/20/2019	REPUBLIC OF INDONESIA Credit Default Swap	(215,891)	63,663	912810 RG 5	TREASURY BOND	1	21,604,317	25,224,678
723787A@6	PIONEER NATURAL RESOURCES COMPANY	2	10,000,000	11,317,301	13,718,038	07/07/2014	09/20/2019	PIONEER NATURAL RESOURCES COMPANY Credit Default Swap	111,742	124,880	912810 RG 5	TREASURY BOND	1	11,205,559	13,593,158
775109B#7	Rogers Communication Inc.	2	5,000,000	5,564,674	6,445,873	06/27/2014	09/20/2019	Rogers Communication Inc. Credit Default Swap	53,381	89,720	912810 RE 0	TREASURY BOND	1	5,511,293	6,356,153
58039#AG4	MCDX.NA.22.10Y	1	6,000,000	6,660,694	8,111,808	06/10/2014	06/20/2024	MCDX.NA.22.10Y Credit Default Swap	(56,036)	2,483	912810 RG 5	TREASURY BOND	1	6,716,730	8,109,325
58039#AD1	MCDX.NA.22.10Y	1	3,000,000	3,032,142	3,713,429	06/10/2014	06/20/2024	MCDX.NA.22.10Y Credit Default Swap	(28,011)	1,242	912810 RG 5	TREASURY BOND	1	3,060,152	3,712,188
608190C#9	Mohawk Industries, Inc.	2	10,000,000	1,501,838	1,567,643	05/28/2013	06/20/2018	Mohawk Industries, Inc. Credit Default Swap	2,803	91,390	31335A HP 6	FHLMC GOLD 30YR GIANT	1	1,499,035	1,476,253
608190C#9	Mohawk Industries, Inc.	2		3,190,763	4,037,921			Mohawk Industries, Inc. Credit Default Swap			912803 BM 4	TREASURY STRIP (PRIN)	1	3,190,763	4,037,921
608190C#9	Mohawk Industries, Inc.	2		4,014,163	5,921,875			Mohawk Industries, Inc. Credit Default Swap			912803 CX 9	TREASURY STRIP (PRIN)	1	4,014,163	5,921,875
608190C#9	Mohawk Industries, Inc.	2		69,386	106,230			Mohawk Industries, Inc. Credit Default Swap			912803 DG 5	TREASURY STRIP (PRIN)	1	69,386	106,230
608190C#9	Mohawk Industries, Inc.	2		1,891,717	2,534,273			Mohawk Industries, Inc. Credit Default Swap			912803 DJ 9	TREASURY STRIP (PRIN)	1	1,891,717	2,534,273
608190C#9	Mohawk Industries, Inc.	2		406,397	521,935			Mohawk Industries, Inc. Credit Default Swap			912803 DM 2	TREASURY STRIP (PRIN)	1	406,397	521,935
608190C#9	Mohawk Industries, Inc.	2		112,941	119,888			Mohawk Industries, Inc. Credit Default Swap			912803 DU 4	TREASURY STRIP (PRIN)	1	112,941	119,888

SI12.3

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
608190C#9	Mohawk Industries, Inc.	2		222,890	228,005			Mohawk Industries, Inc. Credit Default Swap				912810 QZ 4	TREASURY BOND	1	222,890	228,005
460146M#7	INTERNATIONAL PAPER COMPANY	2	10,000,000	2,219,722	2,293,481	05/28/2013	06/20/2018	INTERNATIONAL PAPER COMPANY Credit Default Swap	21,138	128,310		31335A HP 6	FHLMC GOLD 30YR GIANT	1	2,198,584	2,165,171
460146M#7	INTERNATIONAL PAPER COMPANY	2		4,339,232	5,449,156			INTERNATIONAL PAPER COMPANY Credit Default Swap				880591 EH 1	TENNESSEE VALLEY AUTHORITY	1	4,339,232	5,449,156
460146M#7	INTERNATIONAL PAPER COMPANY	2		3,158,999	3,897,266			INTERNATIONAL PAPER COMPANY Credit Default Swap				912803 BJ 1	TREASURY STRIP (PRIN)	1	3,158,999	3,897,266
460146M#7	INTERNATIONAL PAPER COMPANY	2		467,152	621,975			INTERNATIONAL PAPER COMPANY Credit Default Swap				912803 DG 5	TREASURY STRIP (PRIN)	1	467,152	621,975
460146M#7	INTERNATIONAL PAPER COMPANY	2		1,052,745	1,419,867			INTERNATIONAL PAPER COMPANY Credit Default Swap				912803 DM 2	TREASURY STRIP (PRIN)	1	1,052,745	1,419,867
460146M#7	INTERNATIONAL PAPER COMPANY	2		112,941	119,888			INTERNATIONAL PAPER COMPANY Credit Default Swap				912803 DU 4	TREASURY STRIP (PRIN)	1	112,941	119,888
416515D#8	Hartford	2	4,000,000	2,760,203	3,547,277	04/25/2013	06/20/2018	Hartford Credit Default Swap	(5,033)	47,863		912803 BM 4	TREASURY STRIP (PRIN)	1	2,765,236	3,499,414
416515D#8	Hartford	2		161,914	215,407			Hartford Credit Default Swap				912803 DJ 9	TREASURY STRIP (PRIN)	1	161,914	215,407
416515D#8	Hartford	2		364,846	492,069			Hartford Credit Default Swap				912803 DM 2	TREASURY STRIP (PRIN)	1	364,846	492,069
416515D#8	Hartford	2		2,073,499	2,201,026			Hartford Credit Default Swap				912803 DU 4	TREASURY STRIP (PRIN)	1	2,073,499	2,201,026
416515D@0	Hartford	2	25,000,000	17,469,351	18,392,985	04/15/2013	06/20/2018	Hartford Credit Default Swap	(41,877)	299,143		912803 EA 7	TREASURY STRIP (PRIN)	1	17,511,227	18,093,841
416515D@0	Hartford	2		10,524,572	12,819,440			Hartford Credit Default Swap				912810 QQ 4	TREASURY BOND	1	10,524,572	12,819,440
98372PB#4	XLIT LTD	2	27,000,000	10,294,433	13,401,230	03/12/2013	03/20/2018	XLIT LTD Credit Default Swap	88,817	249,768		31358D DS 0	FNMA	1	10,205,615	13,151,463
98372PB#4	XLIT LTD	2		947,700	1,169,180			XLIT LTD Credit Default Swap				912803 BJ 1	TREASURY STRIP (PRIN)	1	947,700	1,169,180
98372PB#4	XLIT LTD	2		8,817,906	10,710,144			XLIT LTD Credit Default Swap				912803 BM 4	TREASURY STRIP (PRIN)	1	8,817,906	10,710,144
98372PB#4	XLIT LTD	2		479,063	657,617			XLIT LTD Credit Default Swap				912803 DG 5	TREASURY STRIP (PRIN)	1	479,063	657,617
98372PB#4	XLIT LTD	2		2,271,380	3,047,275			XLIT LTD Credit Default Swap				912803 DJ 9	TREASURY STRIP (PRIN)	1	2,271,380	3,047,275
98372PB#4	XLIT LTD	2		1,857,379	2,425,391			XLIT LTD Credit Default Swap				912803 DM 2	TREASURY STRIP (PRIN)	1	1,857,379	2,425,391
98372PB#4	XLIT LTD	2		2,151,651	2,283,984			XLIT LTD Credit Default Swap				912803 DU 4	TREASURY STRIP (PRIN)	1	2,151,651	2,283,984
98372PB#4	XLIT LTD	2		3,003,787	3,014,531			XLIT LTD Credit Default Swap				912828 D5 6	TREASURY NOTE	1	3,003,787	3,014,531
373298D*6	Georgia-Pacific Corp	2	10,000,000	1,981,112	2,700,476	03/28/2012	06/20/2017	Georgia-Pacific Corp Credit Default Swap	(13,573)	44,714		912803 DG 5	TREASURY STRIP (PRIN)	1	1,994,685	2,655,762
373298D*6	Georgia-Pacific Corp	2		2,234,458	3,090,938			Georgia-Pacific Corp Credit Default Swap				912803 DK 6	TREASURY STRIP (PRIN)	1	2,234,458	3,090,938
373298D*6	Georgia-Pacific Corp	2		3,542,391	4,374,422			Georgia-Pacific Corp Credit Default Swap				912833 LV 0	TREASURY STRIP (INT)	1	3,542,391	4,374,422
373298D*6	Georgia-Pacific Corp	2		1,970,996	2,899,346			Georgia-Pacific Corp Credit Default Swap				912833 Z6 0	TREASURY STRIP (INT)	1	1,970,996	2,899,346

SI12.4

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
373298D*6....	Georgia-Pacific Corp.....	2.....	.....	.....2,908,926	.....3,962,109	.....	.....	Georgia-Pacific Corp Credit Default Swap	.....	.....	.....	912834 DU 9	TREASURY STRIP (INT).....	1.....	.....2,908,926	.....3,962,109
373298C#3....	Georgia-Pacific Corp.....	2.....	.....10,000,000	.....1,558,664	.....2,055,113	03/15/2012	03/20/2017	Georgia-Pacific Corp Credit Default Swap	.....(4,675)	.....20,549	.....	31358D DS 0	FNMA.....	1.....	.....1,563,339	.....2,034,564
373298C#3....	Georgia-Pacific Corp.....	2.....	.....	.....1,185,130	.....1,509,027	.....	.....	Georgia-Pacific Corp Credit Default Swap	.....	.....	.....	76116E HN 3	RESOLUTION FUNDING CORP....	1.....	.....1,185,130	.....1,509,027
373298C#3....	Georgia-Pacific Corp.....	2.....	.....	.....7,629,129	.....11,299,719	.....	.....	Georgia-Pacific Corp Credit Default Swap	.....	.....	.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....7,629,129	.....11,299,719
373298C#3....	Georgia-Pacific Corp.....	2.....	.....	.....885,616	.....1,193,681	.....	.....	Georgia-Pacific Corp Credit Default Swap	.....	.....	.....	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	.....885,616	.....1,193,681
373298C#3....	Georgia-Pacific Corp.....	2.....	.....	.....764,003	.....791,973	.....	.....	Georgia-Pacific Corp Credit Default Swap	.....	.....	.....	912810 QS 0	TREASURY BOND.....	1.....	.....764,003	.....791,973
373298C#3....	Georgia-Pacific Corp.....	2.....	.....	.....773,421	.....771,519	.....	.....	Georgia-Pacific Corp Credit Default Swap	.....	.....	.....	912810 QT 8	TREASURY BOND.....	1.....	.....773,421	.....771,519
72650RA@1....	Plains All American Pipeline.....	2.....	.....15,000,000	.....3,085,263	.....3,070,854	03/13/2012	03/20/2017	Plains All American Pipeline Credit Default Swap	.....(12,742)	.....19,931	.....	31335A HP 6	FHLMC GOLD 30YR GIANT.....	1.....	.....3,098,005	.....3,050,923
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....522,952	.....537,452	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	880591 ER 9	TVA 2.875% 15-SEP-2024.....	1.....	.....522,952	.....537,452
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....1,632,216	.....2,487,188	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....1,632,216	.....2,487,188
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....2,813,600	.....3,702,880	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	.....2,813,600	.....3,702,880
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....208,755	.....296,595	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	912803 DP 5	TREASURY STRIP (PRIN).....	1.....	.....208,755	.....296,595
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....6,482,589	.....6,851,953	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	912803 DU 4	TREASURY STRIP (PRIN).....	1.....	.....6,482,589	.....6,851,953
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....1,046,958	.....1,322,088	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	912810 FT 0	TREASURY BOND.....	1.....	.....1,046,958	.....1,322,088
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....134,655	.....163,170	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	912810 QC 5	TREASURY BOND.....	1.....	.....134,655	.....163,170
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....1,209,050	.....1,218,188	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	912810 QT 8	TREASURY BOND.....	1.....	.....1,209,050	.....1,218,188
72650RA@1....	Plains All American Pipeline.....	2.....	.....	.....1,742,770	.....2,580,690	.....	.....	Plains All American Pipeline Credit Default Swap	.....	.....	.....	912833 Z5 2	TREASURY STRIP (INT).....	1.....	.....1,742,770	.....2,580,690
760759B#6....	Republic Services, Inc.....	2.....	.....10,000,000	.....2,968,026	.....4,479,431	03/07/2012	03/20/2017	Republic Services, Inc. Credit Default Swap	.....(1,438)	.....20,439	.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....2,969,463	.....4,458,991

SI12.5

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
760759B#6....	Republic Services, Inc.....	2.....		1,786,603	2,407,860			Republic Services, Inc. Credit Default Swap				912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	1,786,603	2,407,860
760759B#6....	Republic Services, Inc.....	2.....		2,068,555	2,747,500			Republic Services, Inc. Credit Default Swap				912803 DK 6	TREASURY STRIP (PRIN).....	1.....	2,068,555	2,747,500
760759B#6....	Republic Services, Inc.....	2.....		5,659,987	7,773,512			Republic Services, Inc. Credit Default Swap				912803 DM 2	TREASURY STRIP (PRIN).....	1.....	5,659,987	7,773,512
760759B#6....	Republic Services, Inc.....	2.....		125,049	125,684			Republic Services, Inc. Credit Default Swap				912828 B3 3	TREASURY NOTE.....	1.....	125,049	125,684
760759B#6....	Republic Services, Inc.....	2.....		198,076	208,438			Republic Services, Inc. Credit Default Swap				912828 KQ 2	TREASURY NOTE.....	1.....	198,076	208,438
760759B#6....	Republic Services, Inc.....	2.....		99,895	100,359			Republic Services, Inc. Credit Default Swap				912828 RH 5	TREASURY NOTE.....	1.....	99,895	100,359
760759B#6....	Republic Services, Inc.....	2.....		896,175	1,191,484			Republic Services, Inc. Credit Default Swap				912833 4Y 3	TREASURY STRIP (INT).....	1.....	896,175	1,191,484
760759B#6....	Republic Services, Inc.....	2.....		3,388,323	4,224,619			Republic Services, Inc. Credit Default Swap				912833 RY 8	TREASURY STRIP (INT).....	1.....	3,388,323	4,224,619
760759B#6....	Republic Services, Inc.....	2.....		383,059	503,262			Republic Services, Inc. Credit Default Swap				912834 EV 6	TREASURY STRIP (INT).....	1.....	383,059	503,262
760759B@8...	Republic Services, Inc.....	2.....	10,000,000	374,731	519,881	02/28/2012	03/20/2017	Republic Services, Inc. Credit Default Swap	(1,845)	20,440		912803 CH 4	TREASURY STRIP (PRIN).....	1.....	376,575	499,441
760759B@8...	Republic Services, Inc.....	2.....		599,367	831,375			Republic Services, Inc. Credit Default Swap				912803 CK 7	TREASURY STRIP (PRIN).....	1.....	599,367	831,375
760759B@8...	Republic Services, Inc.....	2.....		1,263,024	1,924,609			Republic Services, Inc. Credit Default Swap				912803 CX 9	TREASURY STRIP (PRIN).....	1.....	1,263,024	1,924,609
760759B@8...	Republic Services, Inc.....	2.....		1,559,923	2,102,422			Republic Services, Inc. Credit Default Swap				912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	1,559,923	2,102,422
760759B@8...	Republic Services, Inc.....	2.....		2,442,704	3,177,262			Republic Services, Inc. Credit Default Swap				912803 DM 2	TREASURY STRIP (PRIN).....	1.....	2,442,704	3,177,262
760759B@8...	Republic Services, Inc.....	2.....		4,497,311	4,620,309			Republic Services, Inc. Credit Default Swap				912810 QZ 4	TREASURY BOND.....	1.....	4,497,311	4,620,309
760759B@8...	Republic Services, Inc.....	2.....		2,449,403	3,025,937			Republic Services, Inc. Credit Default Swap				912833 PD 6	TREASURY STRIP (INT).....	1.....	2,449,403	3,025,937
68268NC*2....	Oneok Partners, L.P.....	2.....	10,000,000	2,111,318	2,295,023	02/21/2012	03/20/2017	Oneok Partners, L.P. Credit Default Swap	(9,082)	14,343		64908Q AA 9	NEW VALLEY GENERATION V.....	1.....	2,120,399	2,280,680
68268NC*2....	Oneok Partners, L.P.....	2.....		1,235,185	1,644,549			Oneok Partners, L.P. Credit Default Swap				912803 DG 5	TREASURY STRIP (PRIN).....	1.....	1,235,185	1,644,549
68268NC*2....	Oneok Partners, L.P.....	2.....		2,586,901	3,320,360			Oneok Partners, L.P. Credit Default Swap				912803 DM 2	TREASURY STRIP (PRIN).....	1.....	2,586,901	3,320,360

SI12.6

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
68268NC*2	Oneok Partners, L.P.	2		532,872	679,389			Oneok Partners, L.P. Credit Default Swap			912810 FT 0	TREASURY BOND	1	532,872	679,389
68268NC*2	Oneok Partners, L.P.	2		752,659	1,040,750			Oneok Partners, L.P. Credit Default Swap			912810 PT 9	TREASURY BOND	1	752,659	1,040,750
68268NC*2	Oneok Partners, L.P.	2		3,821,185	3,763,256			Oneok Partners, L.P. Credit Default Swap			912828 TY 6	TREASURY NOTE	1	3,821,185	3,763,256
9999999	Total			2,174,276,955	2,622,652,903	XXX	XXX	XXX	18,541,927	27,565,771	XXX	XXX	XXX	2,155,735,028	2,595,087,132

S112.7

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-To-Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory.....	72	2,459,038,692	63	2,416,014,464	53	2,269,334,120	40	2,027,406,672	72	2,459,038,692
2. Add: Opened or Acquired Transactions.....	7	1,458,960,196			3	1,052,931,888	1	119,133,433	11	2,631,025,517
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	5,371,519	XXX	23,280,761	XXX	4,717,391	XXX	27,744,434	XXX	61,114,105
4. Less: Closed or Disposed of Transactions.....	16	1,503,176,411	10	160,263,629	16	1,299,568,985			42	2,963,009,025
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....									0	0
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	4,179,532	XXX	9,697,476	XXX	7,742	XXX	7,584	XXX	13,892,334
7. Ending inventory.....	63	2,416,014,464	53	2,269,334,120	40	2,027,406,672	41	2,174,276,955	41	2,174,276,955

SCHEDULE E - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	952,340,901	952,340,901	
2. Cost of cash equivalents acquired.....	52,420,552,502	52,420,552,502	
3. Accrual of discount.....	2,710,500	2,710,500	
4. Unrealized valuation increase (decrease).....	0		
5. Total gain (loss) on disposals.....	9,896,436	9,896,436	
6. Deduct consideration received on disposals.....	51,974,481,902	51,974,481,902	
7. Deduct amortization of premium.....	0		
8. Total foreign exchange change in book/adjusted carrying value.....	0		
9. Deduct current year's other-than-temporary impairment recognized.....	0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,411,018,437	1,411,018,437	0
11. Deduct total nonadmitted amounts.....	0		
12. Statement value at end of current period (Line 10 minus Line 11).....	1,411,018,437	1,411,018,437	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:...

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