

**QUARTERLY STATEMENT**

OF THE

**FIRST METLIFE INVESTORS  
INSURANCE COMPANY**

OF THE STATE OF

**NEW YORK**

TO THE

INSURANCE DEPARTMENT

OF THE

STATE OF

FOR THE QUARTER  
ENDED MARCH 31, 2016

LIFE AND ACCIDENT AND HEALTH

**2016**



LIFE AND ACCIDENT AND HEALTH COMPANIES – ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2016
OF THE CONDITION AND AFFAIRS OF THE

FIRST METLIFE INVESTORS INSURANCE COMPANY

NAIC Group Code 0241 (Current) 0241 (Prior) NAIC Company Code 60992 Employer's ID Number 13-3690700

Organized under the Laws of New York State of Domicile or Port of Entry New York
County of Domicile United States of America
Incorporated/Organized 12/31/1992 Commenced Business 03/12/1993
Statutory Home Office 200 Park Avenue New York, NY 10166-0188
Main Administrative Office 5 Park Plaza, Suite 1850 Irvine, CA 92614
Mail Address 18210 Crane Nest Drive, 3rd Floor Tampa, FL 33647
Primary Location of Books and Records 200 Park Avenue New York, NY 10166-0188
Internet Web Site Address www.metlife.com
Statutory Statement Contact Richard Andrew Stevens 813-983-4100
rstevens@metlife.com 813-983-4404

OFFICERS

Chairman of the Board, President and Chief Executive Officer ELIZABETH MARY FORGET
Vice President and Secretary TYLA LYNN REYNOLDS
Executive Vice President and Chief Accounting Officer PETER MARTIN CARLSON
Treasurer MARLENE BEVERLY DEBEL

OTHER

WHA-NING nmn DOO Vice President and Appointed Actuary
JAMES JOSEPH REILLY Vice President and Chief Financial Officer
RICHARD ANDREW STEVENS Vice President

DIRECTORS OR TRUSTEES

NORSE NOVAR BLAZZARD KUMAR DAS nmn GUPTA ROBERT LANG DAVIDOW
ELIZABETH MARY FORGET RICHARD ANDREW HEMMINGS STEPHEN MYLES KESSLER
LISA STELLA KUKLINSKI DINA ROSALIND LUMERMAN KIERAN ROLAND MULLINS
RICHARD CARL PEARSON THOMAS ANTHONY PRICE THOMAS JOHN SKELLY
ERIC THOMAS STEIGERWALT

State of New York
County of New York } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Quarterly Statement Instructions and Accounting Practices and Procedures manual except to the extent that; (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

PETER MARTIN CARLSON
Executive Vice President and Chief Accounting Officer

TYLA LYNN REYNOLDS
Vice President and Secretary

Subscribed and sworn to before me this
15 day of April, 2016.

Notary for Carlson & Reynolds

YESENIA POLANCO
Notary Public - State of New York
No. 01PO0295513
Qualified in New York County
My Commission Expires Jan. 06, 2019

- a. Is this an original filing? Yes [X] No [ ]
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	1,098,699,559		1,098,699,559	1,077,947,279
2. Stocks:				
2.1 Preferred stocks.....			0	
2.2 Common stocks.....			0	
3. Mortgage loans on real estate:				
3.1 First liens.....	135,518,831		135,518,831	133,976,602
3.2 Other than first liens.....	8,000,000		8,000,000	8,000,000
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....5,216,313), cash equivalents (\$.....10,499,551) and short-term investments (\$.....17,479,431).....	33,195,295		33,195,295	22,359,948
6. Contract loans (including \$.....0 premium notes).....			0	
7. Derivatives.....	4,742,508		4,742,508	3,965,491
8. Other invested assets.....			0	
9. Receivables for securities.....	884		884	28,156
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	96,836	0	96,836	69,140
12. Subtotals, cash and invested assets (Lines 1 to 11).....	1,280,253,913	0	1,280,253,913	1,246,346,616
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	10,736,352	656	10,735,696	9,315,742
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	863,751	20,330	843,421	1,323,436
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	(6,389,192)		(6,389,192)	(6,143,091)
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	13,306,504		13,306,504	11,227,403
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	22,273,010		22,273,010	35,449,206
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	3,018,716		3,018,716	1,682,226
18.2 Net deferred tax asset.....	83,541,104	81,002,456	2,538,648	2,548,415
19. Guaranty funds receivable or on deposit.....	3,462,703		3,462,703	4,119,864
20. Electronic data processing equipment and software.....	8,136,658	8,136,658	0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....	6,867,437		6,867,437	3,439,317
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	13,439,642	1,454,514	11,985,128	13,789,150
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	1,439,510,598	90,614,614	1,348,895,984	1,323,098,284
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	4,746,124,621		4,746,124,621	4,792,139,901
28. Total (Lines 26 and 27).....	6,185,635,219	90,614,614	6,095,020,605	6,115,238,185

**DETAILS OF WRITE-INS**

1101. Deposits in connection with investments.....	96,836		96,836	69,140
1102.....			0	
1103.....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	96,836	0	96,836	69,140
2501. Advance ceded premiums.....	11,648,893	0	11,648,893	12,020,553
2502. Miscellaneous.....	815,023	478,788	336,235	1,768,597
2503. VODA.....	975,726	975,726	0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	13,439,642	1,454,514	11,985,128	13,789,150

## LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....850,216,528 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	850,216,528	834,912,020
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....		
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	15,346,493	15,497,449
4. Contract claims:		
4.1 Life.....	346,265	486,796
4.2 Accident and health.....		
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	978,897	891,602
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....33,419,332 ceded.....	33,419,332	33,206,756
9.4 Interest Maintenance Reserve.....	707,006	1,277,493
10. Commissions to agents due or accrued - life and annuity contracts \$....4,163,117, accident and health \$.....0 and deposit-type contract funds \$.....0.....	4,163,117	4,188,515
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	712,742	681,544
13. Transfers to Separate Accounts due or accrued (net) (including \$....(62,437,414) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(62,440,583)	(66,255,431)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	926,135	588,262
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	0	712
17. Amounts withheld or retained by company as agent or trustee.....	6,719	112,625
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	1,753,442	70,461
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	7,191,815	7,173,434
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	174,645	189,501
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	164,469,620	162,391,647
24.04 Payable to parent, subsidiaries and affiliates.....	1,155	1,194,844
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....	739,999	0
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	7,936,967	5,815,353
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	1,026,650,294	1,002,423,583
27. From Separate Accounts statement.....	4,746,124,621	4,792,139,901
28. Total liabilities (Lines 26 and 27).....	5,772,774,915	5,794,563,484
29. Common capital stock.....	2,000,000	2,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	320,327,949	320,327,949
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(82,259)	(1,653,248)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	320,245,690	318,674,701
38. Totals of Lines 29, 30 and 37.....	322,245,690	320,674,701
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	6,095,020,605	6,115,238,185

## DETAILS OF WRITE-INS

2501. Cash collateral on derivatives.....	5,400,000	3,300,000
2502. Miscellaneous.....	2,536,967	2,515,353
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	7,936,967	5,815,353
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

## SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	12,844,902	16,748,263	53,866,064
2. Considerations for supplementary contracts with life contingencies.....	1,079,892	2,144,056	3,946,920
3. Net investment income.....	13,662,022	13,375,735	53,250,182
4. Amortization of Interest Maintenance Reserve (IMR).....	48,944	40,596	245,383
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	5,280,254	2,838,604	18,462,791
7. Reserve adjustments on reinsurance ceded.....	(61,334,457)	(69,019,507)	(265,949,338)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	27,895,637	30,121,662	122,559,365
8.2 Charges and fees for deposit-type contracts.....	5,670	65,959	178,218
8.3 Aggregate write-ins for miscellaneous income.....	7,294,101	7,313,813	31,072,376
9. Totals (Lines 1 to 8.3).....	6,776,965	3,629,181	17,631,961
10. Death benefits.....	953,773	1,361,536	3,768,052
11. Matured endowments (excluding guaranteed annual pure endowments).....			
12. Annuity benefits.....	9,098,791	6,511,428	29,102,644
13. Disability benefits and benefits under accident and health contracts.....	0	1,097	2,520
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	13,196,456	8,994,600	40,618,590
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	143,482	(400,913)	107,011
18. Payments on supplementary contracts with life contingencies.....	290,903	265,504	1,178,136
19. Increase in aggregate reserves for life and accident and health contracts.....	15,304,508	25,631,477	73,622,670
20. Totals (Lines 10 to 19).....	38,987,913	42,364,729	148,399,623
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	7,728,552	9,704,411	33,587,400
22. Commissions and expense allowances on reinsurance assumed.....			
23. General insurance expenses.....	9,786,022	9,274,482	36,453,808
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	1,270,346	924,843	3,851,486
25. Increase in loading on deferred and uncollected premiums.....	(31,309)	123	24,714
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(55,354,365)	(57,520,204)	(225,949,551)
27. Aggregate write-ins for deductions.....	1,863,912	2,551,831	10,053,234
28. Totals (Lines 20 to 27).....	4,251,071	7,300,215	6,420,714
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	2,525,894	(3,671,034)	11,211,247
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	2,525,894	(3,671,034)	11,211,247
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(1,048,346)	(3,106,111)	(5,738,283)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	3,574,240	(564,923)	16,949,530
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(7,314) (excluding taxes of \$.....(280,830) transferred to the IMR).....	(883,586)	34,573	244,392
35. Net income (Line 33 plus Line 34).....	2,690,654	(530,350)	17,193,922
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year.....	320,674,701	297,447,214	297,447,214
37. Net income (Line 35).....	2,690,654	(530,350)	17,193,922
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....37,908.....	70,405	481,972	620,871
39. Change in net unrealized foreign exchange capital gain (loss).....	0	(299,809)	(355,093)
40. Change in net deferred income tax.....	(278,267)	(577,414)	(2,814,137)
41. Change in nonadmitted assets.....	905,128	2,451,235	8,290,632
42. Change in liability for reinsurance in unauthorized and certified companies.....	14,856	9,242	(48,005)
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	361,602
44. Change in asset valuation reserve.....	(18,381)	(794,499)	(2,506,517)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	(1,813,406)	(1,813,406)	(7,253,625)
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	0	9,737,837
54. Net change in capital and surplus (Lines 37 through 53).....	1,570,989	(1,073,029)	23,227,487
55. Capital and surplus as of statement date (Lines 36 + 54).....	322,245,690	296,374,185	320,674,701
<b>DETAILS OF WRITE-INS</b>			
08.301. Management and service fee income.....	6,155,736	6,162,376	25,664,280
08.302. Miscellaneous.....	1,138,365	1,151,437	5,408,096
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	7,294,101	7,313,813	31,072,376
2701. Interest credited to reinsurer.....	1,376,049	2,063,968	8,101,781
2702. VODA amortization expense.....	487,863	487,863	1,951,453
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	1,863,912	2,551,831	10,053,234
5301. Prior period adjustment.....	0	0	9,737,837
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	9,737,837

**CASH FLOW**

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	15,732,443	28,780,620	78,077,392
2. Net investment income.....	11,686,357	10,520,535	50,257,721
3. Miscellaneous income.....	51,565,466	44,444,173	148,603,984
4. Total (Lines 1 through 3).....	78,984,266	83,745,328	276,939,097
5. Benefit and loss related payments.....	87,625,152	88,707,203	341,761,084
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(59,169,213)	(62,669,578)	(249,160,433)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	18,272,411	17,932,148	81,587,756
8. Dividends paid to policyholders.....	0	(860)	(860)
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	0	76,000,000	75,204,157
10. Total (Lines 5 through 9).....	46,728,350	119,968,913	249,391,704
11. Net cash from operations (Line 4 minus Line 10).....	32,255,916	(36,223,585)	27,547,393
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	36,164,178	130,985,670	377,049,236
12.2 Stocks.....			
12.3 Mortgage loans.....	434,641	4,712,121	17,336,509
12.4 Real estate.....			
12.5 Other invested assets.....	0	0	19,999,999
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	22,394	886,787	393,219
12.7 Miscellaneous proceeds.....	2,867,271	149,644	3,152,972
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	39,488,484	136,734,222	417,931,935
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	58,604,402	76,333,376	384,930,553
13.2 Stocks.....			
13.3 Mortgage loans.....	2,102,300	12,997,825	59,014,237
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....	44,345	821,374	(151,556)
13.7 Total investments acquired (Lines 13.1 to 13.6).....	60,751,047	90,152,575	443,793,234
14. Net increase or (decrease) in contract loans and premium notes.....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(21,262,563)	46,581,647	(25,861,299)
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(150,956)	16,262	220,725
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	(7,050)	4,108,019	1,328,921
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(158,006)	4,124,281	1,549,646
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	10,835,347	14,482,343	3,235,740
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	22,359,948	19,124,208	19,124,208
19.2 End of period (Line 18 plus Line 19.1).....	33,195,295	33,606,551	22,359,948
<b>Note: Supplemental disclosures of cash flow information for non-cash transactions:</b>			
20.0001 Security exchanges.....	8,022,319	0	35,220,241
20.0002 Mortgage loan refinancing.....	2,840,625	0	0
20.0003 Capitalized interest on bonds.....	146,438	23,749	418,967
20.0004 Transfer of assets from other invested assets to mortgages.....	0	0	13,750,000

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	20,486,630	22,211,569	92,474,857
3. Ordinary individual annuities.....	30,356,689	31,707,832	131,633,412
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....			
8. A&H - credit (group and individual).....			
9. A&H - other.....			
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	50,843,319	53,919,401	224,108,269
12. Deposit-type contracts.....	150,000	418,230	525,230
13. Total.....	50,993,319	54,337,631	224,633,499

**DETAILS OF WRITE-INS**

1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

**NOTES TO THE FINANCIAL STATEMENTS****1. Summary of Significant Accounting Policies****A. Accounting Practices**

First MetLife Investors Insurance Company (the “Company”) presents the accompanying financial statements on the basis of accounting practices prescribed or permitted (“NY SAP”) by the State of New York (“New York”) Department of Financial Services (the “Department” or “NYDFS”).

The Department recognizes only the statutory accounting practices prescribed or permitted by New York in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the New York Insurance Law. In 2001, the National Association of Insurance Commissioners (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) was adopted as a component of NY SAP.

New York has adopted certain prescribed accounting practices that differ from those found in NAIC SAP, some of which affect the financial statements of the Company. A reconciliation of the Company’s net income and capital and surplus between NY SAP and NAIC SAP is as follows:

	<b>State of Domicile</b>	<b>For the Three Months Ended March 31, 2016</b>	<b>For the Year Ended December 31, 2015</b>
Net income, NY SAP	NY	\$ 2,690,654	\$ 17,193,922
State prescribed practices:			
Deferred annuities using continuous Commissioners’ Annuity Reserve Valuation Method (“CARVM”)	NY	(1,100,000)	(6,900,000)
Actuarial Guidelines XXXVIII/Reg 147 reserves	NY	(11,906)	—
NYDFS Circular Letter No. 11 (2010) impact on deferred premiums	NY	(9,275)	10,124,718
NYDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium	NY	371,660	(1,660,943)
State permitted practices: NONE	NY	—	—
Net income, NAIC SAP	NY	<u>\$ 1,941,133</u>	<u>\$ 18,757,697</u>
		<b>March 31, 2016</b>	<b>December 31, 2015</b>
Statutory capital and surplus, NY SAP	NY	\$ 322,245,690	\$ 320,674,701
State prescribed practices:			
Deferred annuities using continuous CARVM	NY	35,400,000	36,500,000
Actuarial Guidelines XXXVIII/Reg 147 reserves	NY	(11,906)	—
NYDFS Circular Letter No. 11 (2010) impact on deferred premiums	NY	22,409,628	22,418,903
NYDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium	NY	(11,648,893)	(12,020,553)
State permitted practices: NONE	NY	—	—
Statutory capital and surplus, NAIC SAP	NY	<u>\$ 368,394,519</u>	<u>\$ 367,573,051</u>

**B. No significant change.****C. Accounting Policy**

(1-5) No significant change.

- (6) Mortgage-backed bonds, included in bonds, are generally stated at amortized cost using the scientific method unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Amortization of the discount or premium from the purchase of these securities considers the estimated timing and amount of prepayments of the underlying mortgage loans. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the prepayments originally anticipated and the actual prepayments received and currently anticipated. For credit-sensitive mortgage-backed and asset-backed bonds and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other mortgage-backed and asset-backed bonds, the effective yield is recalculated on a retrospective basis.

For certain residential mortgage-backed securities (“RMBS”) and commercial mortgage-backed securities (“CMBS”), both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 to 5 are stated at amortized cost, while RMBS and CMBS with initial designations of 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.



**NOTES TO THE FINANCIAL STATEMENTS**

For loan-backed securities, including asset-backed securities (“ABS”), which are not modeled, the NAIC relies on the second lowest NAIC Credit Rating Provider (“CRP”) rating to determine the initial NAIC designation. The second lowest CRP rating is used to determine the carrying value of the security, which is based on the NAIC’s estimate of expected losses, using an NAIC published formula. The carrying value of the security determines its final NAIC designation, which is used for reporting in the Annual Statement and in risk-based capital “RBC” calculations. This revised methodology does not apply to NAIC 1 and NAIC 6 securities which are rated at the second lowest CRP designation.

(7-13) No significant change.

**2. Accounting Changes and Corrections of Errors**

No significant change.

**3. Business Combinations and Goodwill**

No significant change.

**4. Discontinued Operations**

No significant change.

**5. Investments**

**A. Mortgage Loans, including Mezzanine Real Estate Loans**

- (1) The maximum and minimum interest rates for mortgage loans funded during the three months ended March 31, 2016 were:

	<u>Maximum</u>	<u>Minimum</u>
Farm loans	N/A	N/A
Commercial loans	4.06%	4.05%

- (2) Generally, the Company, as the lender, only loans up to 75% of the purchase price of the underlying real estate. From time to time, the Company may originate loans in excess of 75% of the purchase price of the underlying real estate, if underwriting risk is sufficiently within Company standards.

The maximum percentage of any one loan to the value of the underlying real estate at the time of the origination and originated during the three months ended March 31, 2016 was: 56.3%

(3-8) No significant change.

B-C. No significant change.

**D. Loan-backed Securities**

- (1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.
- (2) a. The Company did not recognize any other-than-temporary impairments (“OTTI”) on the basis of the intent to sell during the three months ended March 31, 2016.
- b. The Company did not recognize any OTTI on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the three months ended March 31, 2016.
- c. Impairments where the present value of cash flows expected to be collected is less than the amortized cost basis of the security are shown in Note 5D(3).
- (3) As of March 31, 2016, the Company has not recognized any OTTI on its loan-backed securities based on cash flow analysis.

**NOTES TO THE FINANCIAL STATEMENTS**

(4) At March 31, 2016, the estimated fair value and gross unrealized losses for loan-backed securities, aggregated by length of time the securities have been in a continuous loss position were as follows:

a. The aggregate amount of unrealized losses:		
1. Less than 12 Months	\$	1,244,696
2. 12 Months or Longer	\$	481,280
b. The aggregate related fair value of securities with unrealized losses:		
1. Less than 12 Months	\$	29,363,145
2. 12 Months or Longer	\$	7,126,700

(5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions. Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies. Additional considerations are made when assessing the unique features that apply to certain loan-backed securities including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and (v) the payment priority within the tranche structure of the security. For loan-backed securities in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

E. Repurchase Agreements and/or Securities Lending Transactions

(1) No significant change.

(2) The Company did not have any pledged assets as collateral for repurchase agreements, securities lending transactions or dollar repurchase agreements as of March 31, 2016.

(3) The Company did not receive any collateral as of March 31, 2016.

(4-7) No significant change.

F-H. No significant change.

I. Working Capital Finance Investments

The Company had no working capital finance investments during the three months ended March 31, 2016.

J. Offsetting and Netting of Assets and Liabilities

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

K. No significant change.

**6. Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

**7. Investment Income**

A. Due and accrued income is excluded from surplus on the following bases:

All investment income due and accrued with amounts over 90 days past due are nonadmitted with the exception of mortgage loan investment income which is nonadmitted after 180 days, or if the underlying loan is in the process of foreclosure.

B. The total amount excluded was \$656 for the three months ended March 31, 2016 and \$0 for the year ended December 31, 2015.

**8. Derivative Instruments**

As of March 31, 2016, there were no significant changes in the Company's derivative policy or investments other than those described below.

**NOTES TO THE FINANCIAL STATEMENTS****Credit Risk**

The Company enters into various collateral arrangements, which may require both the pledging and accepting of collateral in connection with its derivatives.

The table below summarizes the collateral pledged in connection with its over-the-counter (“OTC”) and exchange-traded derivatives at:

	Cash <sup>(1)</sup>		Securities <sup>(2)</sup>		Total	
	December 31,		December 31,		December 31,	
	March 31, 2016	December 31, 2015	March 31, 2016	December 31, 2015	March 31, 2016	December 31, 2015
<b>Variation Margin:</b>						
OTC Derivatives	\$ 5,400,000	\$ 3,300,000	\$ 1,232,021	\$ 560,272	\$ 6,632,021	\$ 3,860,272

(1) Cash collateral received is reported in cash, cash equivalents and short-term investments and the obligation to return to the collateral is reported in aggregate write-ins for liabilities as cash collateral on derivatives.

(2) Securities collateral received is held in separate custodial accounts and is not reflected in the financial statements. These amounts are also reported at its estimated fair value in Note 16 because the securities are held off-balance sheet.

**9. Income Taxes**

A-C. No significant change.

D. The provision for Federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to net gain (loss) from operations after dividends to policyholders and before Federal income tax. The significant items causing the difference were as follows:

	<u>December 31, 2015</u>
Net gain (loss) from operations after dividends to policyholders and before Federal income tax @ 35%	\$ 884,062
Net realized capital gains (losses) @ 35%	(592,645)
Tax effect of:	
Change in nonadmitted assets	209,553
Meals and entertainment	163
Other	1
Interest maintenance reserve	(17,131)
Tax credits	(144,999)
Separate Account dividend received deduction	(1,397,227)
Total statutory income taxes (benefit)	<u>\$ (1,058,223)</u>
Federal and foreign income taxes incurred including tax on realized capital gains	\$ (1,336,490)
Change in net DTA	278,267
Total statutory income taxes (benefit)	<u>\$ (1,058,223)</u>

E-G. No significant change.

**10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties**

A-C. No significant change.

D. The Company had \$6,867,437 receivable and \$1,155 payable with affiliates as of March 31, 2016. The Company had \$3,439,317 receivable and \$1,194,844 payable with affiliates as of December 31, 2015. Amounts receivable and payable are expected to be settled within 90 days.

E-N. No significant change.

**11. Debt**

A. No significant change.

B. The Company has not issued any debt to the Federal Home Loan Bank.

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

As of March 31, 2016, the Company did not sponsor any retirement plans, deferred compensation plans, postemployment benefit plans or other postretirement plans.

**NOTES TO THE FINANCIAL STATEMENTS****13. Capital Surplus, Shareholder's Dividend Restrictions and Quasi Reorganizations**

(1-9) No significant change.

(10) The portion of unassigned funds (surplus) represented by cumulative unrealized gains (losses) was \$432,966 at March 31, 2016.

(11-13) No significant change.

**14. Contingencies**

A. No significant change.

B. Assessments

As of March 31, 2016, the Company had a \$400,000 liability for retrospective premium-based guaranty fund assessments and a \$3,462,703 asset for the related premium tax offset. As of December 31, 2015, the Company had a \$400,000 liability for retrospective premium-based guaranty fund assessments and a \$4,119,864 asset for the related premium tax offset. The total estimated guaranty assessment liability for Executive Life of New York was paid during 2013 and 2014. The related premium tax offsets began to be realized in 2015 and will continue to be extended over a number of years.

The change in the guaranty asset balance summarized below reflects estimated 2016 premium tax offsets accrued and revised estimated premium tax offsets for accrued liabilities.

<b>Assets Recognized from Paid and Accrued Premium Tax Offsets</b>	
a. Balance as of December 31, 2015	\$ 4,119,864
b. Decreases current year:	
Premium tax offset applied	444,466
Est. premium tax offset	212,695
c. Increases current year:	
d. Balance as of March 31, 2016	<u>\$ 3,462,703</u>

C-E. No significant change.

F. All Other Contingencies

**Uncollectible Premium Receivables**

The Company had admitted assets of \$843,421 and \$1,323,436 at March 31, 2016 and December 31, 2015, respectively, in receivables for uninsured plans and uncollected and agents' balances in the course of collection. The Company routinely assesses the ability to collect these receivables. Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

**Litigation**

*Sales Practice Claims and Regulatory Matters.* The Company and certain of its affiliates have faced numerous claims, including class action lawsuits, alleging improper marketing or sales of individual life insurance policies, annuities, mutual funds or other products. Regulatory authorities in a small number of states and the Financial Industry Regulatory Authority, and occasionally the Securities and Exchange Commission have also conducted investigations or inquiries relating to sales of individual life insurance policies or annuities or other products issued by the Company. These investigations often focus on the conduct of particular financial service representatives and the sale of unregistered or unsuitable products or the misuse of client assets. Over the past several years, these and a number of investigations by other regulatory authorities were resolved for monetary payments and certain other relief, including restitution payments. The Company may continue to resolve investigations in a similar manner.

Various litigation, claims and assessments against the Company, in addition to those discussed above and those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business, including, but not limited to, in connection with its activities as an insurer, employer, investor, investment advisor or taxpayer. Further, state insurance regulatory and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

It is not possible to predict the ultimate outcome of all pending investigations and legal proceedings. In some of the matters, large and/or indeterminate amounts, including punitive and treble damages, may be sought. Although, in light of these considerations, it is possible that an adverse outcome in certain cases could have a material effect upon the Company's financial position, based on information currently known by the Company's management, in its opinion, the outcomes of pending investigations and legal proceedings are not likely to have such an effect. However, given the large and/or indeterminate amounts that may be sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material effect on the Company's net income or cash flows in any particular period.

**NOTES TO THE FINANCIAL STATEMENTS****15. Leases**

No significant change.

**16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

(1-3) No significant change.

(4) At March 31, 2016 and December 31, 2015, the estimated fair value of collateral consisting of various securities received by the Company on its OTC derivatives was \$1,232,021 and \$560,272, respectively, which was held in separate custodial accounts and is not reflected in the financial statements.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities****A. Transfers of Receivables Reported as Sales**

No significant change.

**B. Transfer and Servicing of Financial Assets**

The Company did not participate in the transfer or servicing of financial assets during the three months ended March 31, 2016.

**C. Wash Sales**

(1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.

(2) The Company had no wash sales with an NAIC designation 3 or below or unrated securities during the quarter ended March 31, 2016.

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No significant change.

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant change.

**20. Fair Value Information****A. (1) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date****Hierarchy Table**

The following table provides information about financial assets and liabilities measured and reported at estimated fair value at:

	March 31, 2016			
	Fair Value Measurements at Reporting Date Using			Total
	Level 1	Level 2	Level 3	
<b>Assets</b>				
Bonds				
Industrial & Miscellaneous	\$ —	\$ —	\$ 1,620,000	\$ 1,620,000
Derivative assets <sup>(1)</sup>				
Foreign currency exchange rate	—	2,531,529	—	2,531,529
Separate Account assets <sup>(2)</sup>	—	4,746,124,621	—	4,746,124,621
Total assets	<u>\$ —</u>	<u>\$ 4,748,656,150</u>	<u>\$ 1,620,000</u>	<u>\$ 4,750,276,150</u>

<sup>(1)</sup> Derivative assets presented in the table above represent only those derivatives that are carried at estimated fair value. Accordingly, the amounts above exclude highly effective derivatives carried at amortized cost.

<sup>(2)</sup> Separate Account assets are subject to General Account claims only to the extent that the value of such assets exceeds the Separate Account liabilities. Investments (stated generally at estimated fair value) and liabilities of the Separate Accounts are reported separately as assets and liabilities.

Transfers between Levels 1 and 2 - During the quarter ended March 31, 2016, transfers between Levels 1 and 2 were not significant. Transfers between levels are assumed to occur at the beginning of the period.

**NOTES TO THE FINANCIAL STATEMENTS**

## (2) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

**Rollforward Table – Level 3 Assets and Liabilities**

A rollforward of the estimated fair value measurements for all assets and liabilities measured and reported at estimated fair value using significant unobservable (Level 3) inputs for their respective time periods was as follows:

Estimated Fair Value Measurements in Level 3 of the Fair Value Hierarchy

	Balance, January 1, 2016	Transfer into Level 3 (1)	Transfer out of Level 3	Total Gains and Losses included in Net Income (2)	Total Gains and Losses included in Capital and Surplus	Purchases (3)	Sales (3)	Issuances (3)	Settlements (3)	Balance, March 31, 2016
<b>Assets</b>										
Bonds - Industrial & miscellaneous	\$ —	\$3,000,000	\$ —	\$ (870,000)	\$ (510,000)	\$ —	\$ —	\$ —	\$ —	\$ 1,620,000
Total	\$ —	\$3,000,000	\$ —	\$ (870,000)	\$ (510,000)	\$ —	\$ —	\$ —	\$ —	\$ 1,620,000

(1) Bonds that were measured at amortized cost at the beginning of the period, but were measured at estimated fair value at the end of the period, as estimated fair value was less than amortized cost at the end of the period, are reported within transfer into Level 3 column.

(2) Interest and dividend accruals, as well as cash interest coupons and dividends received, are excluded from the rollforward.

(3) The amount reported within purchases, sales, issuances and settlements is the purchase/issuance price (for purchases and issuances) and the sales/settlement proceeds (for sales and settlements) based upon the actual date purchased/issued or sold/settled.

**Transfers between Levels**

Overall, transfers between levels occur when there are changes in the observability of inputs and market activity. Transfers into or out of any level are assumed to occur at the beginning of the period.

**Transfers into or out of Level 3**

Transfers into or out of Level 3 are presented in the table. Assets and liabilities are transferred into Level 3 when a significant input cannot be corroborated with market observable data. This occurs when market activity decreases significantly and underlying inputs cannot be observed, current prices are not available and/or when there are significant variances in quoted prices, thereby affecting transparency. Assets and liabilities are transferred out of Level 3 when circumstances change such that a significant input can be corroborated with market observable data. This may be due to a significant increase in market activity, a specific event or one or more significant input(s) becoming observable.

During the quarter ended March 31, 2016, transfers into Level 3, for bonds of \$3,000,000 resulted primarily from current market conditions characterized by a lack of trading activity and decreased liquidity. These current market conditions have resulted in decreased transparency of valuations and an increased use of broker quotations and unobservable inputs to determine estimated fair value.

During the quarter ended March 31, 2016, there were no transfers out of Level 3.

(3) Transfers between levels are assumed to occur at the beginning of the period.

## (4) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

Valuation Techniques and Inputs for Level 2 and Level 3 Assets and Liabilities by Major Classes of Assets and Liabilities:

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

The valuation of most instruments listed below are determined using independent pricing sources, matrix pricing, discounted cash flow methodologies or other similar techniques that use either observable market inputs or unobservable inputs.

**NOTES TO THE FINANCIAL STATEMENTS**

Instrument	Level 2 Observable Inputs	Level 3 Unobservable Inputs
<b>Bonds</b>		
<b>U.S. corporate and Foreign corporate securities - included within Industrial &amp; Miscellaneous</b>		
	<ul style="list-style-type: none"> <li>• not applicable</li> </ul>	Valuation Techniques: Principally the market and income approaches. Key Inputs: <ul style="list-style-type: none"> <li>• illiquidity premium</li> <li>• delta spread adjustments to reflect specific credit-related issues</li> <li>• credit spreads</li> <li>• quoted prices in markets that are not active for identical or similar securities that are less liquid and based on lower levels of trading activity than securities classified in Level 2</li> <li>• independent non-binding broker quotations</li> </ul>
<b>Separate Account Assets <sup>(1)</sup></b>		
<b>Mutual funds without readily determinable fair values as prices are not published publicly</b>		
	Key Inputs: <ul style="list-style-type: none"> <li>• quoted prices or reported Net Asset Value (“NAV”) provided by the fund managers</li> </ul>	<ul style="list-style-type: none"> <li>• not applicable</li> </ul>
<b>Derivatives <sup>(2)</sup></b>		
<b>Foreign Currency Exchange Rate</b>		
	Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> <li>• swap yield curve</li> <li>• basis curves</li> <li>• currency spot rates</li> <li>• cross currency basis curves</li> </ul>	<ul style="list-style-type: none"> <li>• not applicable</li> </ul>

<sup>(1)</sup> Estimated fair value equals carrying value, based on the value of the underlying assets, including: mutual fund interests.

<sup>(2)</sup> Valuations of non-option-based derivatives utilize present value techniques, whereas valuations of option-based derivatives utilize option pricing models.

B. The Company provides additional fair value information in Note 5.

**NOTES TO THE FINANCIAL STATEMENTS****C. Estimated Fair Value of All Financial Instruments**

Information related to the aggregate fair value of financial instruments is shown below at:

	<b>March 31, 2016</b>					
	<b>Aggregate Fair Value</b>	<b>Admitted Value</b>	<b>Level 1</b>	<b>Level 2</b>	<b>Level 3</b>	<b>Not Practicable (Carrying Value)</b>
<b>Assets</b>						
Bonds	\$ 1,152,224,695	\$ 1,098,699,559	\$ 92,765,262	\$ 987,242,407	\$ 72,217,026	\$ —
Mortgage loans	151,821,891	143,518,831	—	—	151,821,891	—
Cash, cash equivalents and short-term investments	33,195,295	33,195,295	15,715,864	17,479,431	—	—
Derivative assets <sup>(1)</sup>	5,771,635	4,742,508	—	5,771,635	—	—
Investment income due and accrued	10,735,969	10,735,969	—	10,735,969	—	—
Separate Account assets	4,746,124,621	4,746,124,621	—	4,746,124,621	—	—
Total assets	<u>\$ 6,099,874,106</u>	<u>\$ 6,037,016,510</u>	<u>\$ 108,481,126</u>	<u>\$ 5,767,353,790</u>	<u>\$ 224,038,917</u>	<u>\$ —</u>
<b>Liabilities</b>						
Investment contracts included in:						
Reserves for life insurance and annuities	\$ 297,297,368	\$ 271,495,241	\$ —	\$ —	\$ 297,297,368	\$ —
Liability for deposit-type contracts	16,719,305	15,345,575	—	—	16,719,305	—
Payable for collateral received	5,400,000	5,400,000	—	5,400,000	—	—
Total liabilities	<u>\$ 319,416,673</u>	<u>\$ 292,240,816</u>	<u>\$ —</u>	<u>\$ 5,400,000</u>	<u>\$ 314,016,673</u>	<u>\$ —</u>
	<b>December 31, 2015</b>					
	<b>Aggregate Fair Value</b>	<b>Admitted Value</b>	<b>Level 1</b>	<b>Level 2</b>	<b>Level 3</b>	<b>Not Practicable (Carrying Value)</b>
<b>Assets</b>						
Bonds	\$ 1,089,078,299	\$ 1,077,947,279	\$ 65,363,882	\$ 952,800,098	\$ 70,914,319	\$ —
Mortgage loans	149,037,166	141,976,602	—	—	149,037,166	—
Cash, cash equivalents and short-term investments	22,359,948	22,359,948	172,572	22,187,376	—	—
Derivative assets <sup>(1)</sup>	4,981,136	3,965,491	—	4,981,136	—	—
Investment income due and accrued	9,315,742	9,315,742	—	9,315,742	—	—
Separate Account assets	4,792,139,901	4,792,139,901	—	4,792,139,901	—	—
Total assets	<u>\$ 6,066,912,192</u>	<u>\$ 6,047,704,963</u>	<u>\$ 65,536,454</u>	<u>\$ 5,781,424,253</u>	<u>\$ 219,951,485</u>	<u>\$ —</u>
<b>Liabilities</b>						
Investment contracts included in:						
Reserves for life insurance and annuities	\$ 299,327,294	\$ 277,745,817	\$ —	\$ —	\$ 299,327,294	\$ —
Liability for deposit-type contracts	16,664,835	15,496,566	—	—	16,664,835	—
Payable for collateral received	3,300,000	3,300,000	—	3,300,000	—	—
Total liabilities	<u>\$ 319,292,129</u>	<u>\$ 296,542,383</u>	<u>\$ —</u>	<u>\$ 3,300,000</u>	<u>\$ 315,992,129</u>	<u>\$ —</u>

<sup>(1)</sup> Classification of derivatives is based on each derivative's positive (asset) or negative (liability) book/adjusted carrying value, which equals the net admitted assets and liabilities.

**Assets and Liabilities**

The methods and significant assumptions used to estimate the fair value of all financial instruments are presented below.

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. The size of the bid/ask spread is used as an indicator of market activity for bonds. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

**Bonds, Cash, Cash Equivalents and Short-term Investments**

When available, the estimated fair value for bonds, including loan-backed securities, cash equivalents and short-term investments are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

When quoted prices in active markets are not available, the determination of estimated fair value is based on market standard valuation methodologies, giving priority to observable inputs. The significant inputs to the market standard



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**NOTES TO THE FINANCIAL STATEMENTS**

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valuation methodologies for certain types of securities with reasonable levels of price transparency are inputs that are observable in the market or can be derived principally from or corroborated by observable market data. Generally, these investments are classified in Level 2.

When observable inputs are not available, the market standard valuation methodologies rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from or corroborated by observable market data. These unobservable inputs can be based in large part on management's judgment or estimation, and cannot be supported by reference to market activity. Even though these inputs are unobservable, management believes they are consistent with what other market participants would use when pricing such securities and are considered appropriate given the circumstances. Generally, these investments are classified in Level 3.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

The use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's securities holdings.

**Mortgage Loans**

For mortgage loans, estimated fair value is primarily determined by estimating expected future cash flows and discounting them using current interest rates for similar mortgage loans with similar credit risk, or is determined from pricing for similar mortgage loans. The estimated fair values for impaired mortgage loans are principally obtained by estimating the fair value of the underlying collateral using market standard appraisal and valuation methods. Mortgage loans valued using significant unobservable inputs are classified in Level 3.

**Derivatives**

The estimated fair value of OTC derivatives is determined through the use of pricing models. The determination of estimated fair value, when quoted market values are not available, is based on market standard valuation methodologies and inputs that management believes are consistent with what other market participants would use when pricing such instruments. The significant inputs to the pricing models for most OTC derivatives are inputs that are observable in the market or can be derived principally from, or corroborated by, observable market data. Significant inputs that are observable generally include interest rates, foreign currency exchange rates, interest rate curves, credit curves and volatility. Derivative valuations can be affected by changes in interest rates, foreign currency exchange rates, financial indices, credit spreads, default risk, nonperformance risk, volatility, liquidity and changes in estimates and assumptions used in pricing models. Generally, these derivatives are classified in Level 2.

Certain OTC derivatives may rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from, or corroborated by, observable market data. Significant inputs that are unobservable generally include references to emerging market currencies and inputs that are outside the observable portion of the interest rate curve, credit curve, volatility or other relevant market measure. These unobservable inputs may involve significant management judgment or estimation. Even though unobservable, these inputs are based on assumptions deemed appropriate given the circumstances and management believes they are consistent with what other market participants would use when pricing such instruments.

Most inputs for OTC derivatives are mid-market inputs but, in certain cases, liquidity adjustments are used when they are deemed more representative of exit value. Market liquidity, as well as the use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's derivatives and could materially affect the net change in capital and surplus.

**Investment Income Due and Accrued**

Due to the short-term nature of investment income due and accrued, the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer such that estimated fair value approximates carrying value. These amounts are generally classified as Level 2.

**Investment Contracts Included in Reserves for Life Insurance and Annuities and Liability for Deposit-Type Contracts**

The fair value of investment contracts included in reserves for life insurance and annuities and in the liability for deposit-type contracts is estimated by discounting best estimate future cash flows based on assumptions that market participants would use in pricing such liabilities, with consideration of the Company's non-performance risk (own-credit risk) not reflected in the fair value calculation. The assumptions used in estimating these fair values are based in part on unobservable inputs classified in Level 3.

**Payable for Collateral Received**

The estimated fair value of amounts payable for collateral received approximates carrying value as these obligations are short-term in nature. These amounts are generally classified in Level 2.

**Separate Accounts**

Separate Account assets are generally carried at estimated fair value on the Statutory Statements of Assets, Liabilities, Surplus and Other Funds. These assets are comprised of mutual funds without readily determinable fair values given prices are not published publicly. Valuation of the mutual funds is based upon quoted prices or reported net asset values provided by the fund managers.

**NOTES TO THE FINANCIAL STATEMENTS**

D. At March 31, 2016, the Company had no investments where it was not practicable to estimate fair value.

**21. Other Items**

A-B. No significant change.

C. Other Disclosures

Earlier this year, MetLife, Inc. announced its plan to pursue the separation of a substantial portion of its U.S. Retail business (the "Separation"). MetLife is currently evaluating structural alternatives for any such Separation. Any Separation that might occur will be subject to the satisfaction of various conditions and approvals, including approval of any transaction by the MetLife, Inc. Board of Directors, satisfaction of any applicable requirements of the Securities and Exchange Commission, and receipt of insurance and other regulatory approvals and other anticipated conditions.

D-E. No significant change.

F. Subprime Mortgage Related Risk Exposure

(1-2) No significant change.

(3) At March 31, 2016, the Company had direct exposure to subprime mortgage risk through other investments as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
RMBS	\$ 8,184,365	\$ 8,275,222	\$ 8,214,675	\$ —
CMBS	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCA	—	—	—	—
Other assets	—	—	—	—
Total	<u>\$ 8,184,365</u>	<u>\$ 8,275,222</u>	<u>\$ 8,214,675</u>	<u>\$ —</u>

G-H. No significant change.

**22. Events Subsequent**

The Company has evaluated events subsequent to March 31, 2016 through May 10, 2016, which is the date these financial statements were available to be issued, and has determined there are no material subsequent events requiring adjustment to or disclosure in the financial statements.

The Company is not subject to the annual fee imposed under section 9010 of the Affordable Care Act ("ACA").

**23. Reinsurance**

No significant change.

**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination**

A-D. No significant change.

E. The Company is not subject to the risk sharing provision of the ACA.

**25. Change in Incurred Losses and Loss Adjustment Expenses**

The Company had no change in incurred losses and no loss adjustment expenses during the three months ended March 31, 2016.

**26. Intercompany Pooling Arrangements**

No significant change.

**27. Structured Settlements**

No significant change.

**28. Health Care Receivables**

No significant change.

**NOTES TO THE FINANCIAL STATEMENTS****29. Participating Policies**

No significant change.

**30. Premium Deficiency Reserves**

No significant change.

**31. Reserves for Life Contracts and Deposit-Type Contracts**

No significant change.

**32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

No significant change.

**33. Premiums and Annuity Considerations Deferred and Uncollected**

No significant change.

**34. Separate Accounts**

A-B. No significant change.

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Annual Statement:	
a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 21,072,913
b. Transfers from Separate Accounts (Page 4, Line 10)	76,427,278
c. Net transfers to or (from) Separate Accounts (a) - (b)	<u>(55,354,365)</u>
(2) Reconciling Adjustments	<u>—</u>
(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26)	<u>\$ (55,354,365)</u>

**35. Loss/Claim Adjustment Expenses**

No significant change.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change: \_\_\_\_\_

- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [X] No [ ]
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No [ ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.

Various mergers, reorganizations and formations - See Schedule Y - Information concerning activities of insurer members of a holding company - Group Part 1 - Organizational Chart

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation. Yes [ ] No [X] N/A [ ]

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2013
- 6.2 State as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/15/2013

6.4 By what department or departments?  
New York State Department of Financial Services

- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]
- 7.2 If yes, give full information:

- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes [ ] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
MetLife Advisers, LLC	Boston, MA				YES
MetLife Investment Advisers, LLC	Wilmington, DE				YES
MetLife Investors Distribution Company	New York, NY				YES
MetLife Securities, Inc.	New York, NY				YES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

- 9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

### FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes  No   
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

### INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes  No   
 11.2 If yes, give full and complete information relating thereto:  
 12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0  
 13. Amount of real estate and mortgages held in short-term investments: \$ 0  
 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes  No   
 14.2 If yes, please complete the following:

- 14.21 Bonds
- 14.22 Preferred Stock
- 14.23 Common Stock
- 14.24 Short-Term Investments
- 14.25 Mortgage Loans on Real Estate
- 14.26 All Other
- 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)
- 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
\$	0	\$ 0
	0	0
	0	0
	0	0
	0	0
	0	0
\$	0	\$ 0
\$	0	\$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes  No   
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes  No   
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0  
 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0  
 16.3 Total payable for securities lending reported on the liability page: \$ 0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes  No

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase & Co.	4 New York Plaza - 12th Floor, New York, NY, 10004

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes  No

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
4095	Metropolitan Life Insurance Company	200 Park Avenue, New York, NY, 10166

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes  No

18.2 If no, list exceptions:

As of March 31, 2016, one issue did not meet the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office. The issue has not been filed due to lack of final documents.

**GENERAL INTERROGATORIES (continued)**

**PART 2 - LIFE & HEALTH**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	Amount
1.1 Long-term mortgages in good standing	
1.11 Farm mortgages.....	\$ 20,780,625
1.12 Residential mortgages.....	\$
1.13 Commercial mortgages.....	\$ 122,738,207
1.14 Total mortgages in good standing.....	\$ 143,518,832
1.2 Long-term mortgages in good standing with restructured terms	
1.21 Total mortgages in good standing with restructured terms.....	\$
1.3 Long-term mortgage loans upon which interest is overdue more than three months	
1.31 Farm mortgages.....	\$
1.32 Residential mortgages.....	\$
1.33 Commercial mortgages.....	\$
1.34 Total mortgages with interest overdue more than three months.....	\$ 0
1.4 Long-term mortgage loans in process of foreclosure	
1.41 Farm mortgages.....	\$
1.42 Residential mortgages.....	\$
1.43 Commercial mortgages.....	\$
1.44 Total mortgages in process of foreclosure.....	\$ 0
1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 143,518,832
1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter	
1.61 Farm mortgages.....	\$
1.62 Residential mortgages.....	\$
1.63 Commercial mortgages.....	\$
1.64 Total mortgages foreclosed and transferred to real estate.....	\$ 0
2. Operating Percentages:	
2.1 A&H loss percent.....	.....
2.2 A&H cost containment percent.....	.....
2.3 A&H expense percent excluding cost containment expenses.....	.....
3.1 Do you act as a custodian for health savings accounts?.....	Yes [ ] No [ X ]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....
3.3 Do you act as an administrator for health savings accounts?.....	Yes [ ] No [ X ]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
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**NONE**

# First MetLife Investors Insurance Company

## SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

			Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
States, Etc.	1 Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts	
1. Alabama.....	AL	N	1,489				1,489	
2. Alaska.....	AK	N	148				148	
3. Arizona.....	AZ	N	25,926				25,926	
4. Arkansas.....	AR	N	1,604				1,604	
5. California.....	CA	N	117,282				117,282	
6. Colorado.....	CO	N	16,565				16,565	
7. Connecticut.....	CT	N	150,472	170,846			321,318	
8. Delaware.....	DE	N	3,131				3,131	
9. District of Columbia.....	DC	N	1,683				1,683	
10. Florida.....	FL	N	202,969	137,077			340,046	
11. Georgia.....	GA	N	26,130	224,172			250,302	
12. Hawaii.....	HI	N	2,768				2,768	
13. Idaho.....	ID	N	256				256	
14. Illinois.....	IL	N	27,918				27,918	
15. Indiana.....	IN	N	6,955				6,955	
16. Iowa.....	IA	N	309				309	
17. Kansas.....	KS	N	2,337				2,337	
18. Kentucky.....	KY	N	3,382				3,382	
19. Louisiana.....	LA	N	1,091				1,091	
20. Maine.....	ME	N	2,530				2,530	
21. Maryland.....	MD	N	29,800				29,800	
22. Massachusetts.....	MA	N	61,487	18,755			80,242	
23. Michigan.....	MI	N	28,238				28,238	
24. Minnesota.....	MN	N	5,896	750			6,646	
25. Mississippi.....	MS	N	450				450	
26. Missouri.....	MO	N	1,148				1,148	
27. Montana.....	MT	N	361				361	
28. Nebraska.....	NE	N					0	
29. Nevada.....	NV	N	8,407	50,000			58,407	
30. New Hampshire.....	NH	N	6,851				6,851	
31. New Jersey.....	NJ	N	368,225	784,614			1,152,839	
32. New Mexico.....	NM	N	1,056				1,056	
33. New York.....	NY	L	21,213,774	27,242,543			48,456,317	150,000
34. North Carolina.....	NC	N	60,719				60,719	
35. North Dakota.....	ND	N					0	
36. Ohio.....	OH	N	12,912	53,717			66,629	
37. Oklahoma.....	OK	N	2,664				2,664	
38. Oregon.....	OR	N	16,424				16,424	
39. Pennsylvania.....	PA	N	70,349				70,349	
40. Rhode Island.....	RI	N	9,843				9,843	
41. South Carolina.....	SC	N	24,844	320,838			345,682	
42. South Dakota.....	SD	N	1,216				1,216	
43. Tennessee.....	TN	N	15,650				15,650	
44. Texas.....	TX	N	59,314				59,314	
45. Utah.....	UT	N	7,767				7,767	
46. Vermont.....	VT	N	7,652				7,652	
47. Virginia.....	VA	N	40,914				40,914	
48. Washington.....	WA	N	11,062				11,062	
49. West Virginia.....	WV	N	401				401	
50. Wisconsin.....	WI	N	10,656				10,656	
51. Wyoming.....	WY	N	86				86	
52. American Samoa.....	AS	N					0	
53. Guam.....	GU	N					0	
54. Puerto Rico.....	PR	N	3,148				3,148	
55. US Virgin Islands.....	VI	N					0	
56. Northern Mariana Islands.....	MP	N					0	
57. Canada.....	CAN	N	3,475				3,475	
58. Aggregate Other Alien.....	OT	XXX	32,415	0	0	0	32,415	0
59. Subtotal.....	(a)	1	22,712,149	29,003,312	0	0	51,715,461	150,000
90. Reporting entity contributions for employee benefit plans.....	XXX						0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX						0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						0	
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX						0	
94. Aggregate other amounts not allocable by State.....	XXX		0	1,353,377	0	0	1,353,377	0
95. Totals (Direct Business).....	XXX		22,712,149	30,356,689	0	0	53,068,838	150,000
96. Plus reinsurance assumed.....	XXX						0	
97. Totals (All Business).....	XXX		22,712,149	30,356,689	0	0	53,068,838	150,000
98. Less reinsurance ceded.....	XXX		12,307,296	26,113,016			38,420,312	
99. Totals (All Business) less reinsurance ceded.....	XXX		10,404,853	4,243,673	(b)	0	14,648,526	150,000

**DETAILS OF WRITE-INS**

58001. Other Alien.....	XXX		32,415				32,415	
58002. ....	XXX						0	
58003. ....	XXX						0	
58998. Summ. of remaining write-ins for line 58 from overflow page.....	XXX		0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX		32,415	0	0	0	32,415	0
9401. Internal Policy Exchange.....	XXX			1,353,377			1,353,377	
9402. ....	XXX						0	
9403. ....	XXX						0	
9498. Summ. of remaining write-ins for line 94 from overflow page.....	XXX		0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	1,353,377	0	0	1,353,377	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;  
 (E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

**Explanation of basis of allocation by states, etc., of premiums and annuity considerations.**

Premiums for Individual Life Policies are distributed according to the address to which the premium notices are sent (if applicable). Considerations for Individual Fixed and Variable Benefit Annuities are distributed according to the state in which the annuitant or owner resides or the address designated as the one to which business communications should be sent (if applicable).

For Group Annuity contracts that are allocable, considerations are generally assigned to the state where the person making the contribution resides (if applicable). For Group Annuity contracts that are not allocable, considerations are assigned to the principal place of business of the contract sponsor (if applicable). Deposit-type funds for group contracts are allocated to the principal place of business of the plan sponsor, typically the employer that has established a pension or profit sharing plan for the benefit of its employees (if applicable). For individual agreements, deposit-type funds are allocated to the residence of the owner of the contract (if applicable).

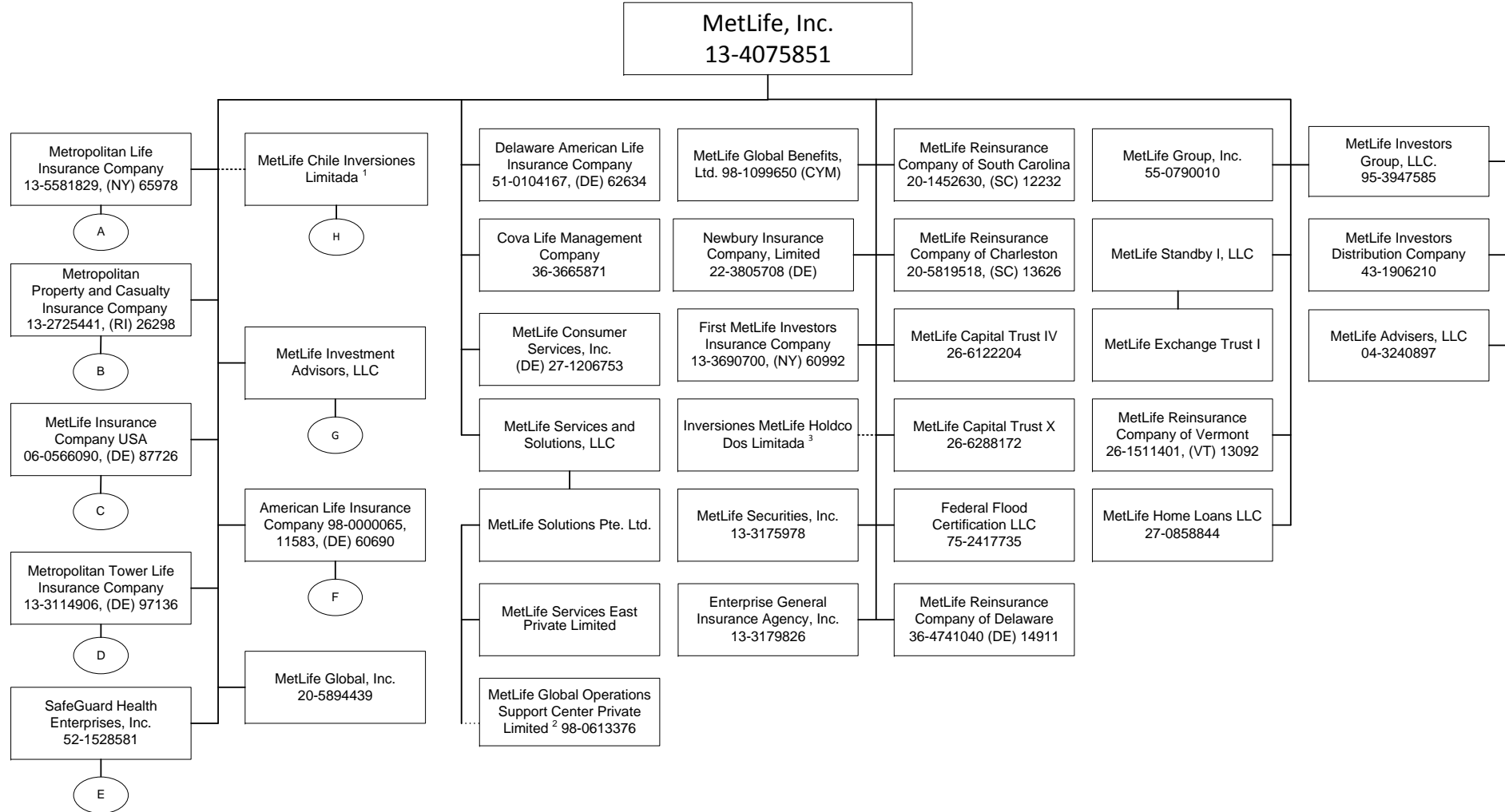
(a) Insert the number of "L" responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

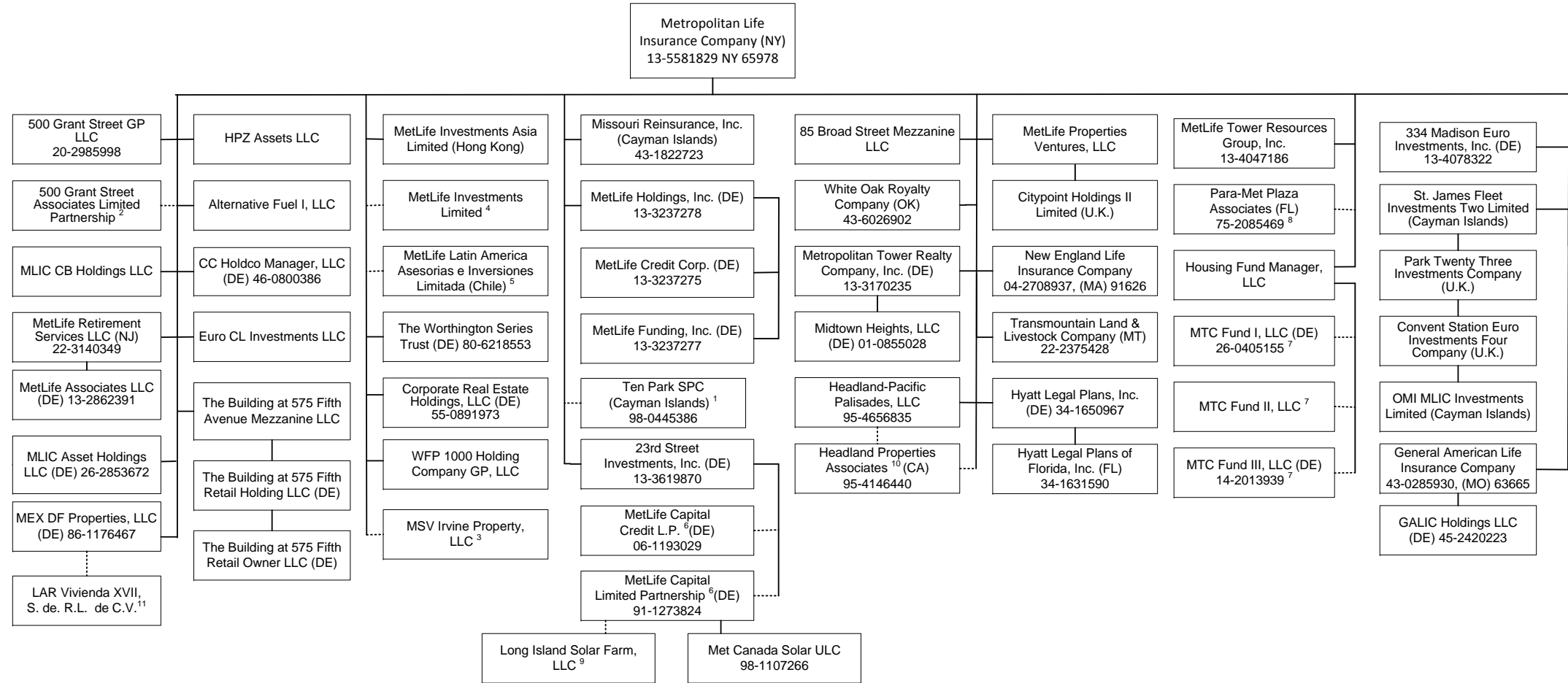


1 72.35% is owned by MetLife, Inc., 24.88236% by American Life Insurance Company, 2.76654% is owned by Inversiones MetLife Holdco Dos Limitada and 0.00000004% is owned by Natiloportem Holdings, LLC.  
 2 99.99999% is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natiloportem Holdings, LLC.  
 3 99.99946% of Inversiones MetLife Holdco Dos Limitada is owned by MetLife, Inc., 0.000535% is owned by MetLife International Holdings, LLC. and 0.0000054% is owned by Natiloportem Holdings, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A

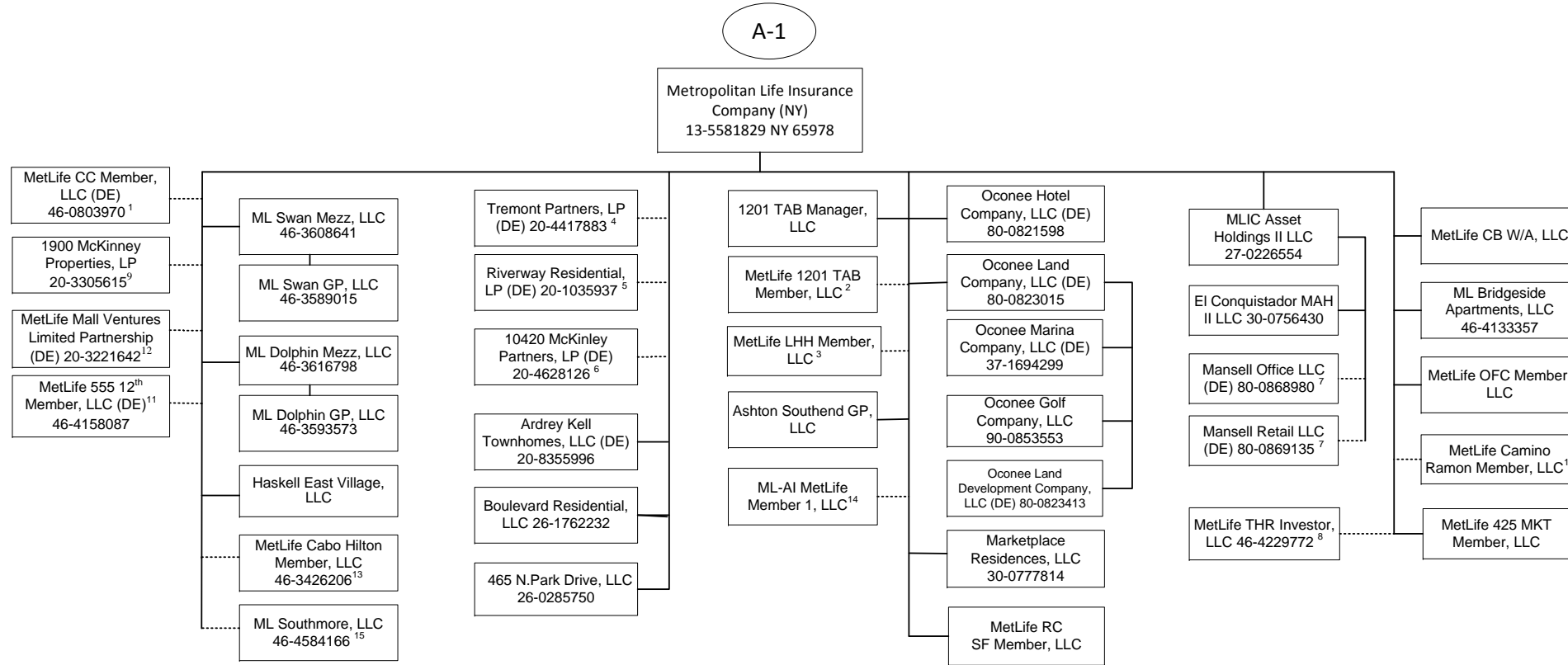


Q12.1

1 1% voting control of Ten Park SPC is held by 23<sup>rd</sup> Street Investments, Inc.  
 2 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.  
 3 4% of MSV Irvine Property, LLC is owned by Metropolitan Tower Realty Company, Inc. and 96% is owned by Metropolitan Life Insurance Company.  
 4 23<sup>rd</sup> Street Investments, Inc. holds one share of MetLife Investments Limited.  
 5 23<sup>rd</sup> Street Investments, Inc. holds .01% of MetLife Latin American Asesorias e Inversiones Limitada.  
 6 1% general partnership interest is held by 23<sup>rd</sup> Street Investment, Inc. and 99% limited partnership interest is held by Metropolitan Life Insurance Company.  
 7 Housing Fund Manager, LLC is the managing member and the remaining interests are held by a third party member.  
 8 75% of the general partnership is held by Metropolitan Life Insurance Company and 25% of the general partnership is held by Metropolitan Tower Realty Company, Inc.  
 9 9.61% membership interest is held by MetLife Renewables Holding, LLC and 90.39% membership interest is held by LISF Solar Trust in which MetLife Capital Limited Partnership has a 100% beneficial interest.  
 10 Metropolitan Life Insurance Company owns 99% of Headland Properties Associates and Headland-Pacific Palisades, LLC owns the other 1%.  
 11 99.99% of LAR Vivienda XVII S. de R.L. de C.V. is owned by MEX DF Properties, LLC and 0.01% is owned by Euro CL Investments LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



Q12.2

1 63.415% of MetLife CC Member, LLC is held by Metropolitan Life Insurance Company, 31.707% by MetLife Insurance Company USA and 4.878% by General American Life Insurance Company.

2 69.66% of MetLife 1201 TAB Member, LLC is owned by Metropolitan Life Insurance Company, 27.24% is owned by MetLife Insurance Company USA and 3.10% is owned by Metropolitan Property and Casualty Insurance Company.

3 69.23% of MetLife LHH Member, LLC is owned by Metropolitan Life Insurance Company, 19.78% is owned by MetLife Insurance Company USA and 10.99% is owned by New England Life Insurance Company.

4 99.9% LP Interest of Tremont Partners, LP is owned by Metropolitan Life Insurance Company and .1% GP is owned by Ashton Southend GP, LLC.

5 99.9% LP Interest of Riverway Residential, LP is owned by Metropolitan Life Insurance Company and .1% GP interest is owned by Metropolitan Tower Realty Company, Inc.

6 99.9% LP interest of 10420 McKinley Partners, LP is owned by Metropolitan Life Insurance Company and .1% GP interest is owned by Metropolitan Tower Realty Company, Inc.

7 73.0284% is owned by MLIC Asset Holdings II LLC and 26.9716% is owned by MLIC CB Holdings LLC.

8 85% of MetLife THR Investors, LLC is owned by Metropolitan Life Insurance Company and 15% by MetLife Insurance Company USA.

9 99.9% LP interest of 1900 McKinley Properties, LP is owned by Metropolitan Life Insurance Company and 0.1% GP interest is owned by Metropolitan Tower Realty Company, Inc.

10 78.6% of MetLife Camino Ramon Member, LLC is owned by Metropolitan Life Insurance Company and 21.4% by MetLife Insurance Company USA.

11 MetLife 555 12th Member, LLC is owned at 69.4% by Metropolitan Life Insurance Company, 25.2% by MetLife Insurance Company USA and 5.4% by General American Life Insurance Company.

12 99% LP interest of MetLife Mall Ventures Limited Partnership is owned by Metropolitan Life Insurance Company and 1% GP interest is owned by Metropolitan Tower Realty Company, Inc.

13 54.129% of MetLife Cabo Hilton Member, LLC is owned by Metropolitan Life Insurance Company, 28.971% by MetLife Insurance Company USA and 16.9% by General American Life Insurance Company.

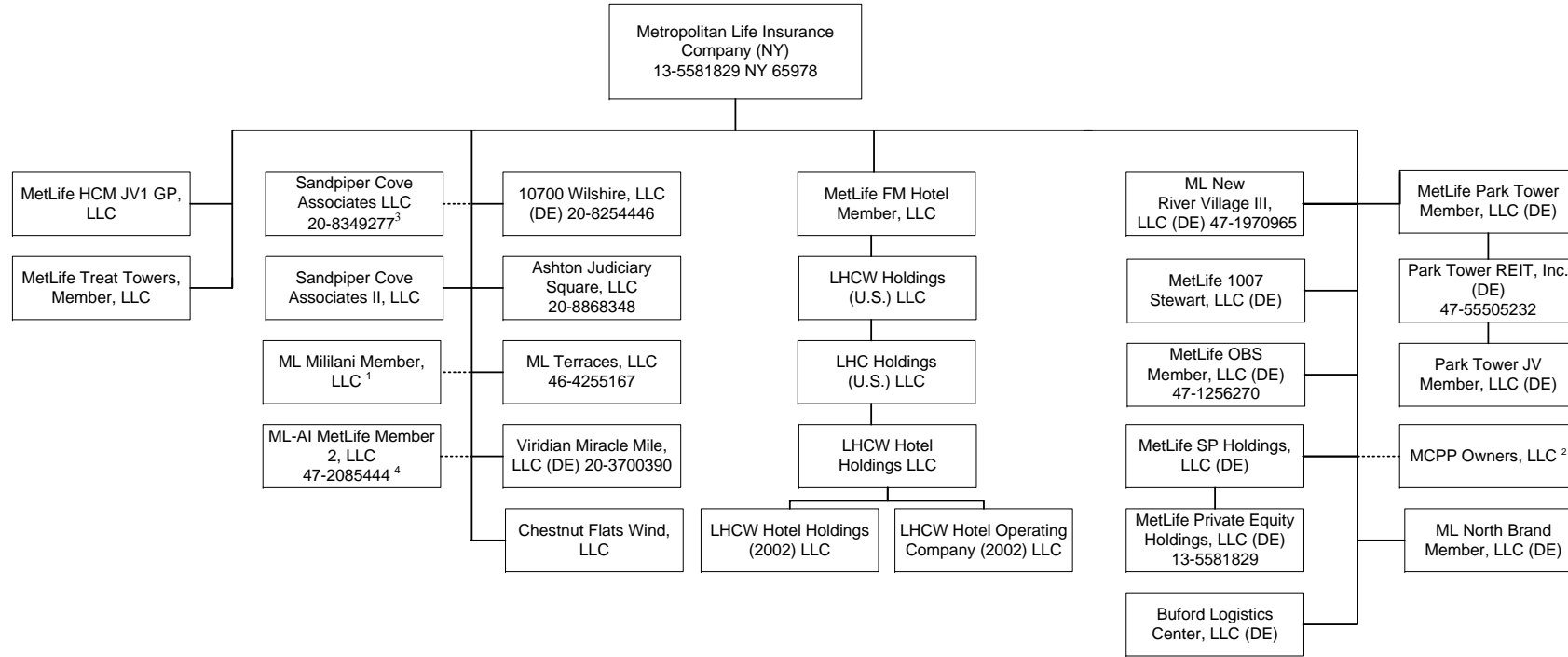
14 83.675% of the membership interest is owned by Metropolitan Life Insurance Company, 10.563% by MetLife Insurance Company USA and 4.801% by Metropolitan Property and Casualty Insurance Company.

15 75.12% of ML Southmore, LLC is owned by Metropolitan Life Insurance Company and 24.88% by MetLife Insurance Company USA.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A-2



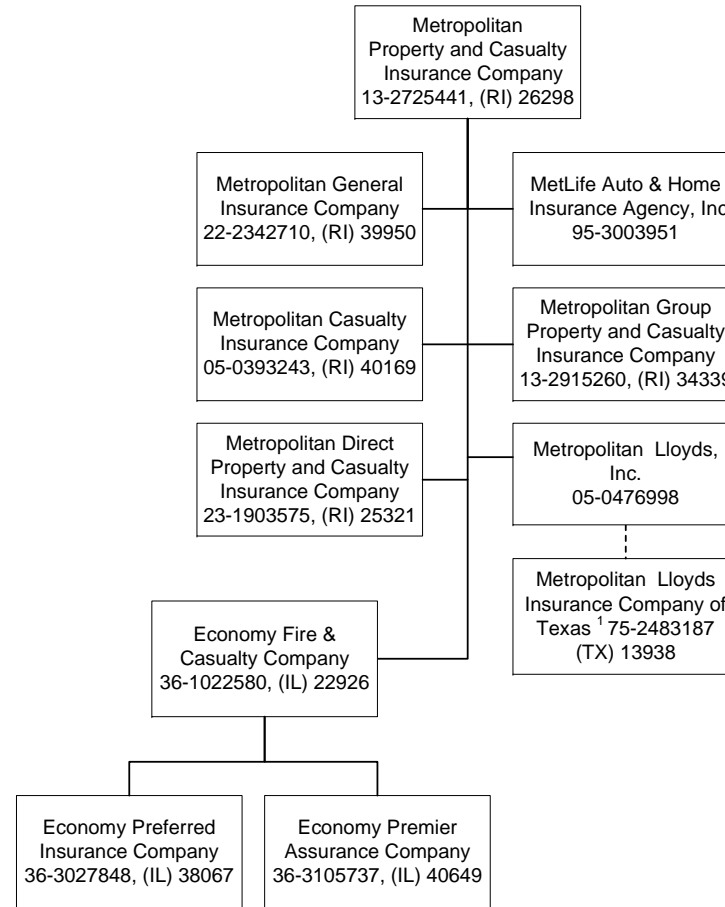
1 ML Mililani Member, LLC is owned at 70% by Metropolitan Life Insurance Company, 25% by MetLife Insurance Company USA and 5% by General American Life Insurance Company.  
 2 MCPP Owners, LLC is owned at 60.42% by Metropolitan Life Insurance Company, 5.435% by MetLife Insurance Company USA, 0.603% by General American Life Insurance Company, 1.616% by Metropolitan Tower Life Insurance Company, 13.278% by MTL Leasing, LLC, and 18.641% by Daniel/MetLife Midtown Atlanta Master Limited Liability Company.  
 3 90.59% of the membership interest is owned by Metropolitan Life Insurance Company and 9.41% of the membership interest is owned by Metropolitan Tower Realty Company, Inc.  
 4 82% of ML-AI MetLife Member 2, LLC is owned by Metropolitan Life Insurance Company and 18% by MetLife Insurance Company USA.

Q12.3

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

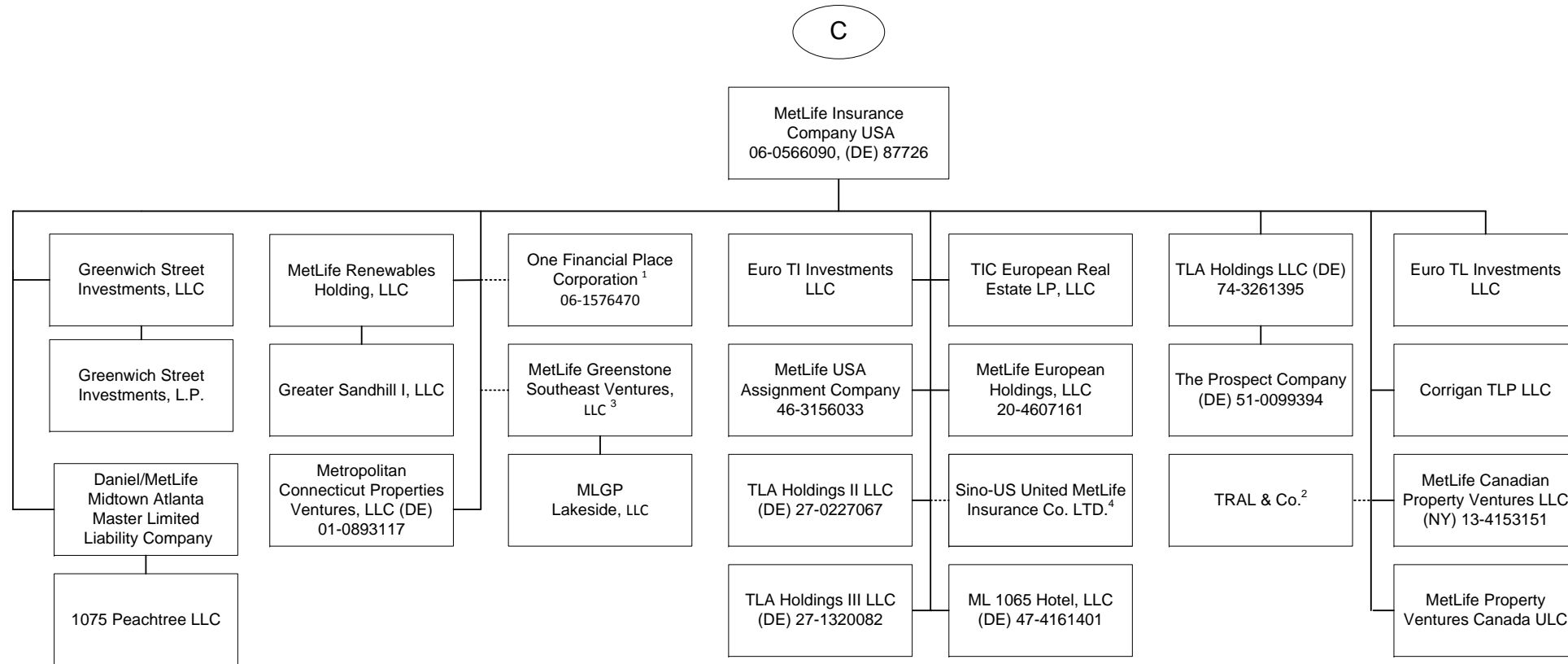
B



<sup>1</sup> Metropolitan Lloyds Insurance Company of Texas, an affiliated association, provides automobile, homeowner and related insurance for the Texas market. It is an association of individuals designated as underwriters. Metropolitan Lloyds, Inc., a subsidiary of Metropolitan Property and Casualty Insurance Company, serves as the attorney-in-fact and manages the association.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

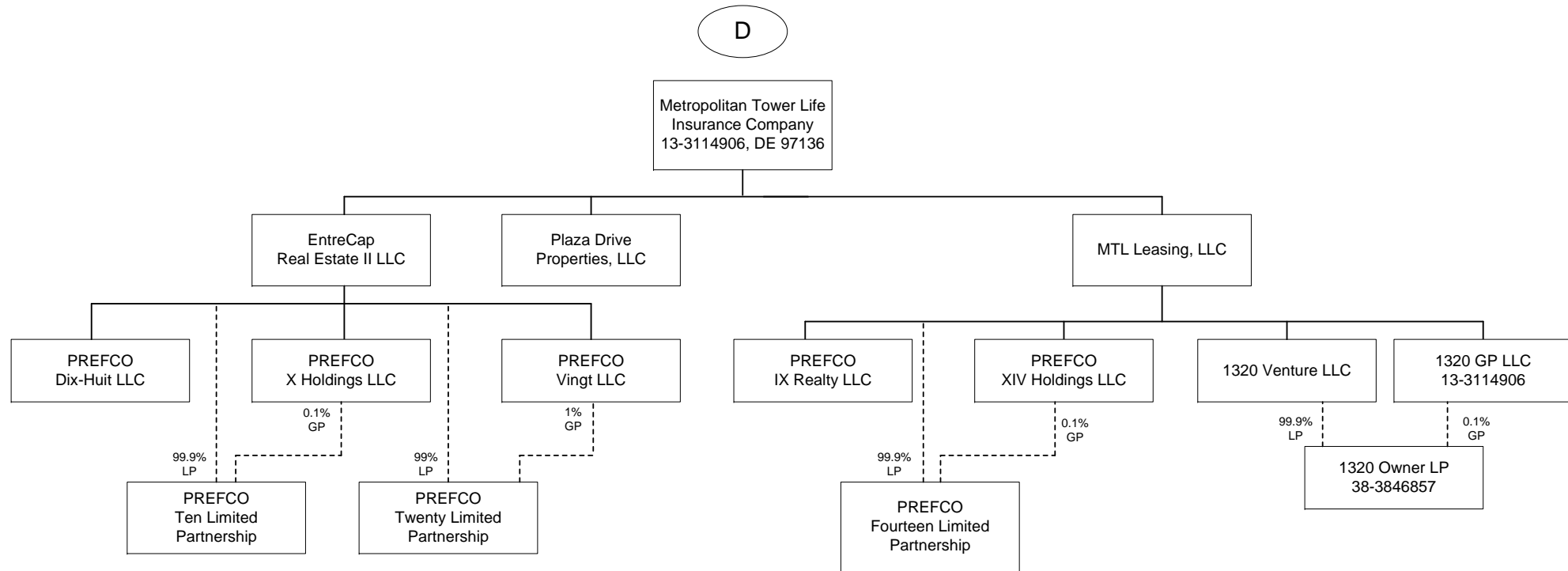


Q12.5

1 100% is owned, in the aggregate, by MetLife Insurance Company USA.  
 2 TRAL & Co. is a general partnership. Its partners are MetLife Insurance Company USA and Metropolitan Life Insurance Company.  
 3 5% of MetLife Greenstone Southeast Ventures, LLC is owned by Metropolitan Connecticut Properties Ventures, LLC.  
 4 Sino-US United MetLife Insurance Co. Ltd. is owned at 27.8% by MetLife Insurance Company USA, 22.2% by Metropolitan Life Insurance Company and 50% by a third party.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

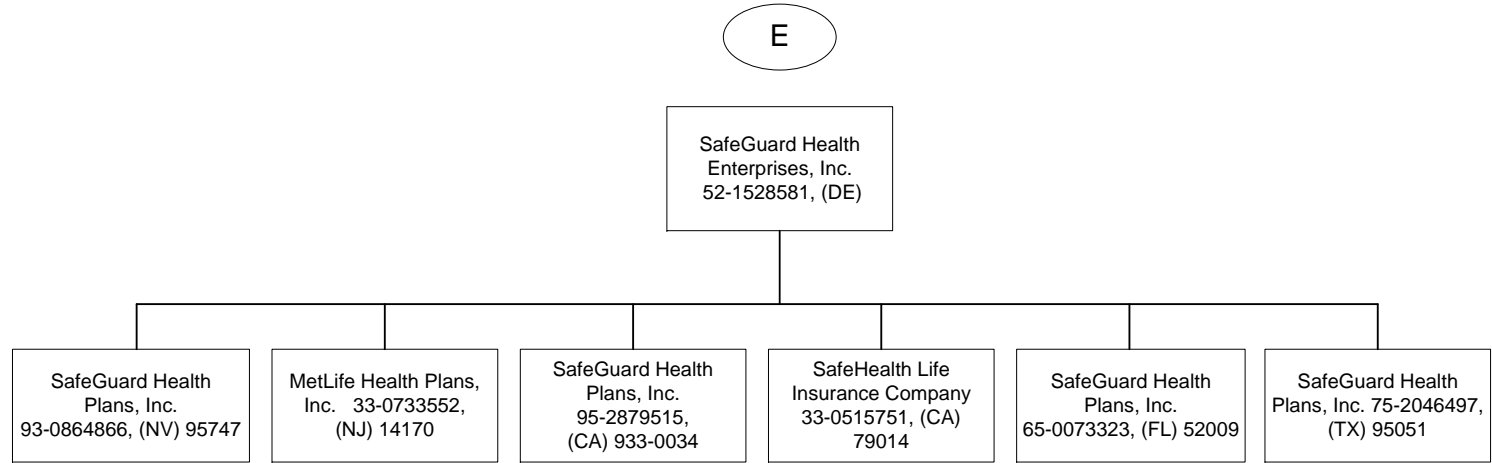
PART 1 - ORGANIZATIONAL CHART



Q12.6

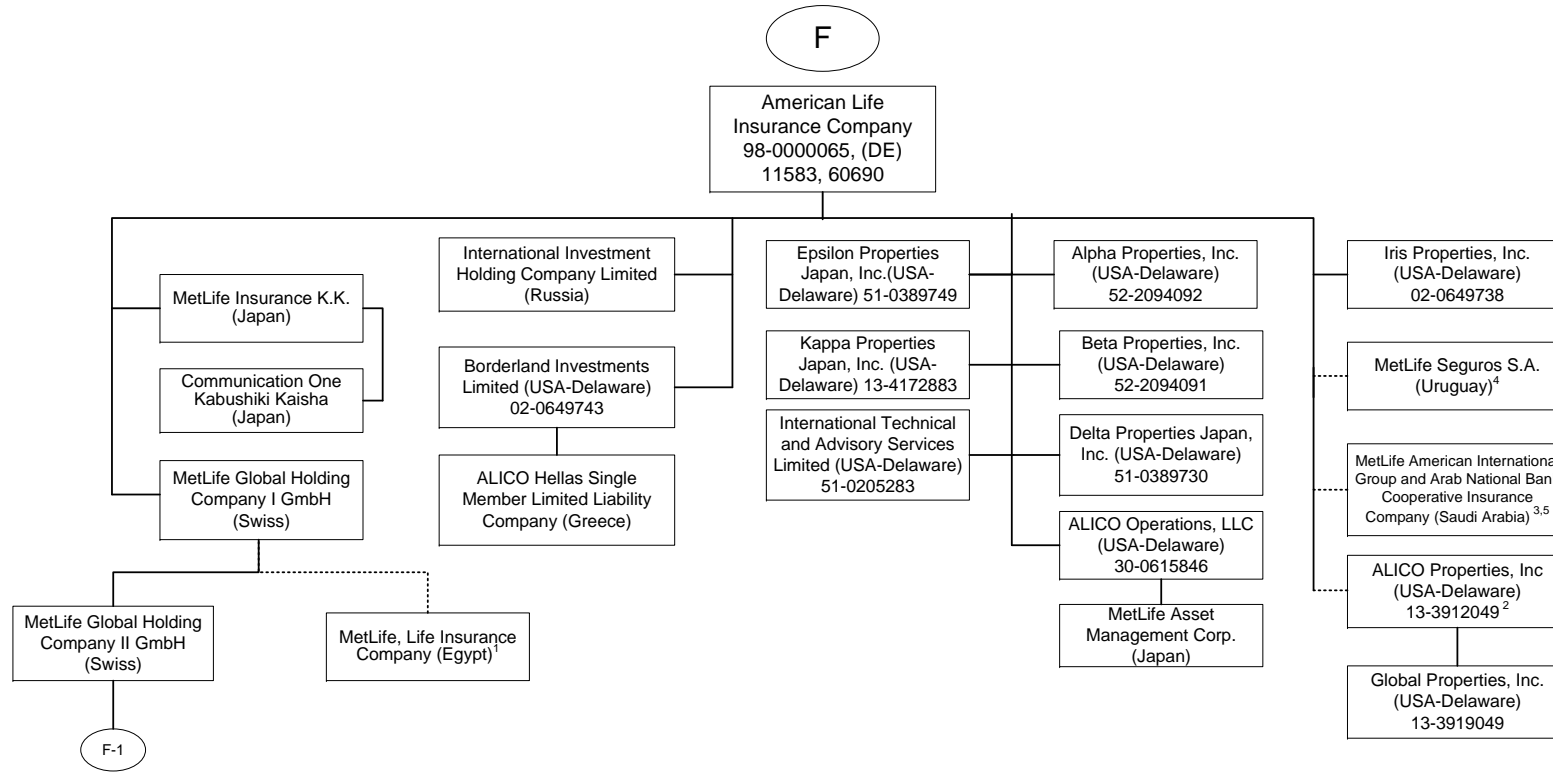
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART





SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART



Q12.8

<sup>1</sup> 84.125% of MetLife, Life Insurance Company is owned by MetLife Global Holding Company I GmbH and the remaining interest by third parties.

<sup>2</sup> 51% of ALICO Properties, Inc. is owned by American Life Insurance Company and the remaining interest by third parties.

<sup>3</sup> The Delaware Department of Insurance approved a disclaimer of affiliation and therefore, this company is not considered an affiliate under Delaware Law.

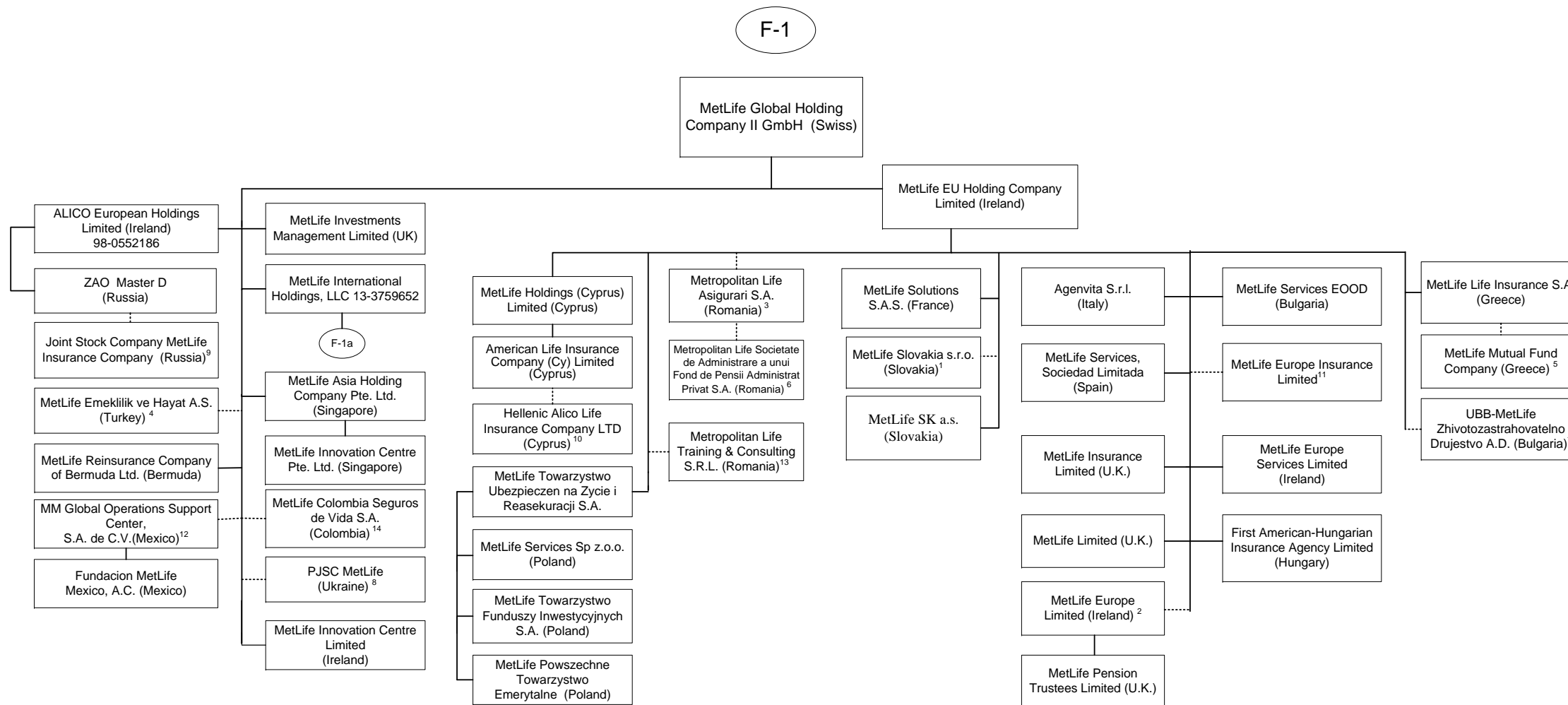
<sup>4</sup> 74.9187% MetLife Seguros S.A. (Uruguay) is owned by American Life Insurance Company, 25.0798% is owned by MetLife, Inc. and 0.0015% by third party (Oscar Schmidt).

<sup>5</sup> 30% of MetLife, American International Group and Arab National Bank Cooperative Insurance Company is owned by American Life Insurance Company and the remaining interest by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Q12.9

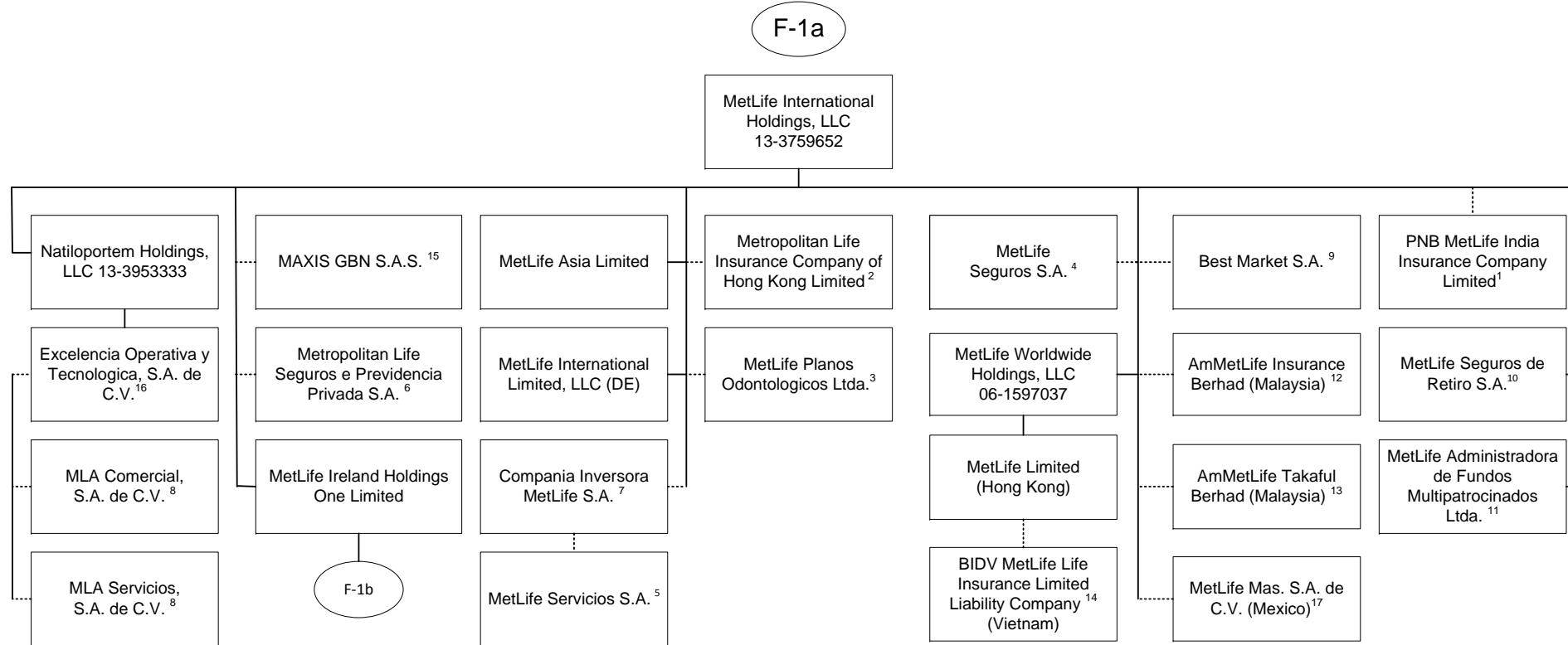


1 99.956% of MetLife Slovakia s.r.o. is owned by MetLife EU Holding Company Limited and 0.044% is owned by International Technical and Advisory Services Limited.  
 2 American Life Insurance Company holds a 4.21534% interest in this entity, MetLife Holding (Cyprus) Limited holds 0.0000241% interest in this entity.  
 3 99.9982018% of Metropolitan Life Asigurari S.A. is owned by MetLife EU Holding Company Limited and the remaining .0017982% is owned by International Technical and Advisory Services Limited.  
 4 99.98% of MetLife Emekliik ve Hayat A.S. is owned by MetLife Global Holding Company II GmbH (Swiss) and the remaining by third parties.  
 5 90% of MetLife Mutual Fund Company is owned by MetLife Life Insurance S.A. and the remaining interest by a third party.  
 6 99.9836% of Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. is owned by MetLife EU Holding Company Limited and 0.0164% by MetLife Services Sp z o.o.  
 7 40% of UBB-MetLife Zhivotozastrahovatelno Drujestvo AD is owned by MetLife EU Holding Company Limited and the remaining by third parties  
 8 99.9988% of PJC MetLife is owned by MetLife Global Holding Company II GmbH. .0006% is owned by International Technical and Advisory Services Limited and the remaining .0006% is owned by Borderland Investments Limited.

9 ZAO Master D owns 51% of Joint Stock Company MetLife Insurance Company and MetLife Global Holding Company II GmbH owns the other 49%.  
 10 27.5% of Hellenic Alico Life Insurance Company Ltd. is owned by American Life Insurance Company Ltd. (Cyprus) and the remaining by a third party.  
 11 MetLife Europe Insurance Limited is held by MetLife EU Holding Company Limited at 93% and the remaining 7% is held by American Life Insurance Company.  
 12 99.999509% of MM Global Operations Support Center S.A. de C.V. (Mexico) is held by MetLife Global Holding Company II GmbH (Swiss) and 0.000491% is held by MetLife Global Holding Company I GmbH (Swiss).  
 13 99.99% of Metropolitan Life Training & Consulting S.R.L. is owned by MetLife EU Holding Company limited and the remaining 0.01% is owned by MetLife Global Holding Company II GmbH.  
 14 89.9999663% of MetLife Colombia Seguros de Vida S.A. is owned by MetLife Global Holding Company II GmbH, 10.0000295% is owned by MetLife Global Holding Company I GmbH, International Technical and Advisory Services Limited, Borderland Investments Limited, MetLife International Holdings, LLC and Natlioportem Holdings, LLC each owns 0.0000014%.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

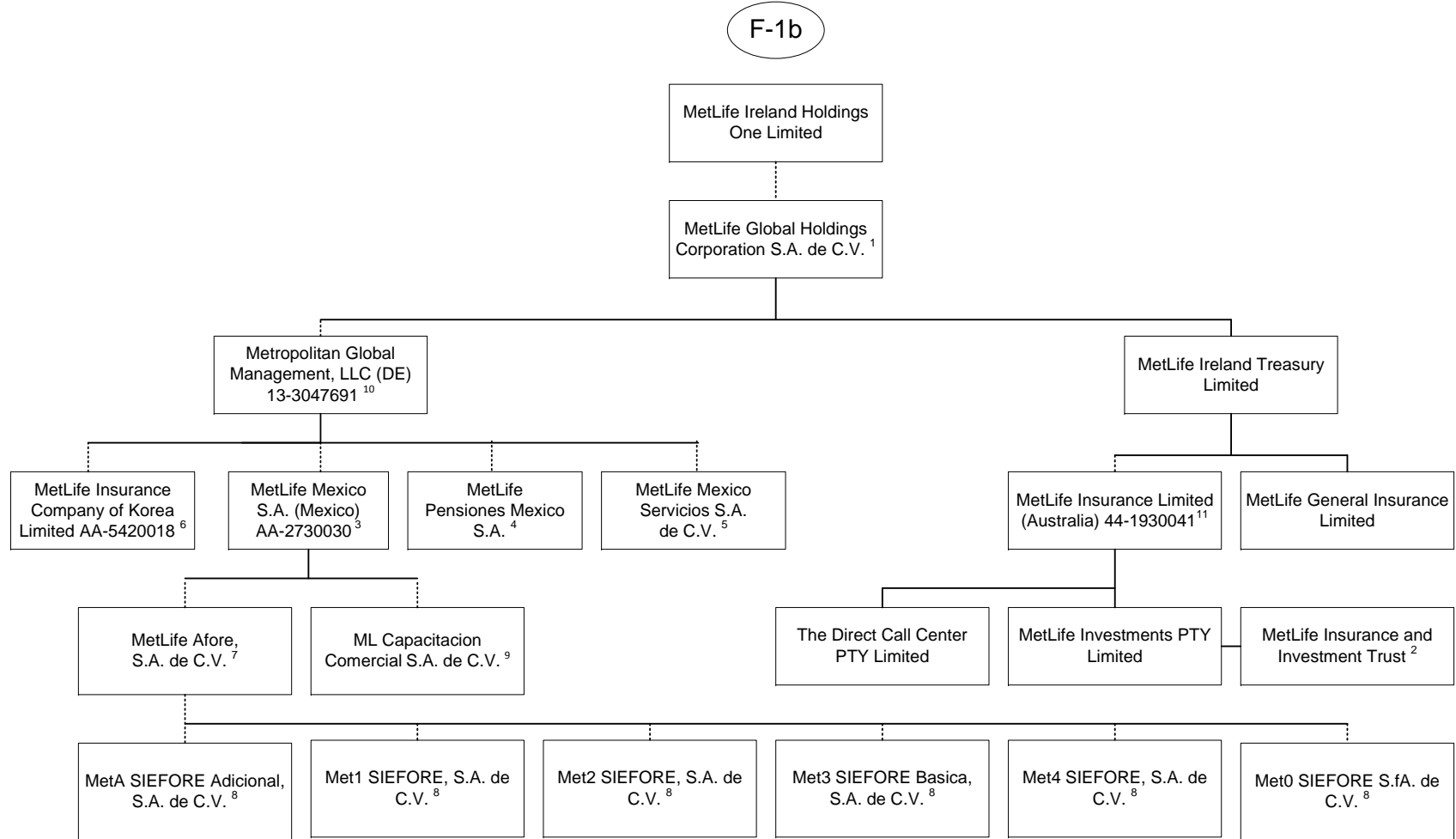


Q12.10

1 26% is owned by MetLife International Holdings, LLC and 74% is owned by third parties.  
 2 99.99935% is owned by MetLife International Holdings, LLC and 0.00065% is owned by Natiloportem Holdings, LLC.  
 3 99.999% is owned by MetLife International Holdings, LLC and .001% is owned by Natiloportem Holdings, LLC.  
 4 95.5242% is owned by MetLife International Holdings, LLC and 2.6753% is owned by Natiloportem Holdings, LLC, and 1.8005% is owned by International Technical and Advisory Services Limited.  
 5 18.87% of the shares of MetLife Servicios S.A. are held by Compania Inversora MetLife S.A., 79.88% is owned by MetLife Seguros S.A., .99% is held by Natiloportem Holdings, LLC and .26% is held by MetLife Seguros de Retiro S.A.  
 6 66.662% is owned by MetLife International Holdings, LLC, 33.337% is owned by MetLife Worldwide Holdings, LLC and 0.001% is owned by Natiloportem Holdings, LLC.  
 7 95.46% is owned by MetLife International Holdings, LLC and 4.54% is owned by Natiloportem Holdings, LLC.  
 8 99% is owned by Excelsencia Operativa y Tecnologica, S.A. de C.V. and 1% is owned by MetLife Mexico Servicios S.A. de C.V.  
 9 5% of the shares are held by Natiloportem Holdings, LLC and 95% is owned by MetLife International Holdings, LLC.  
 10 96.8897% is owned by MetLife International Holdings, LLC, 3.1102% is owned by Natiloportem Holdings, and .0001% is owned by International Technical and Advisory Services Limited.  
 11 99.99998% of MetLife Administradora de Fondos Multipatrocinos Ltda. is owned by MetLife International Holdings, LLC and .00002% by Natiloportem Holdings, LLC.  
 12 50.000001% of AmMetLife Insurance Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.  
 13 49.999999% of AmMetLife Takaful Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.  
 14 60% of BIDV MetLife Life Insurance Limited Liability Company is held by MetLife Limited (Hong Kong) and the remainder by third parties.  
 15 50% of MAXIS GBN S.A.S. is held by MetLife International Holdings, LLC and the remainder by third parties.  
 16 99% of Excelsencia Operativa y Tecnologica, S.A. de C.V. is held by Natiloportem Holdings, LLC and 1% by MetLife Mexico Servicios S.A. de C.V.  
 17 99.99964399% MetLife Mas, SA de CV is owned by MetLife International Holdings, LLC and .00035601% is owned by International Technical and Advisory Services Limited.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

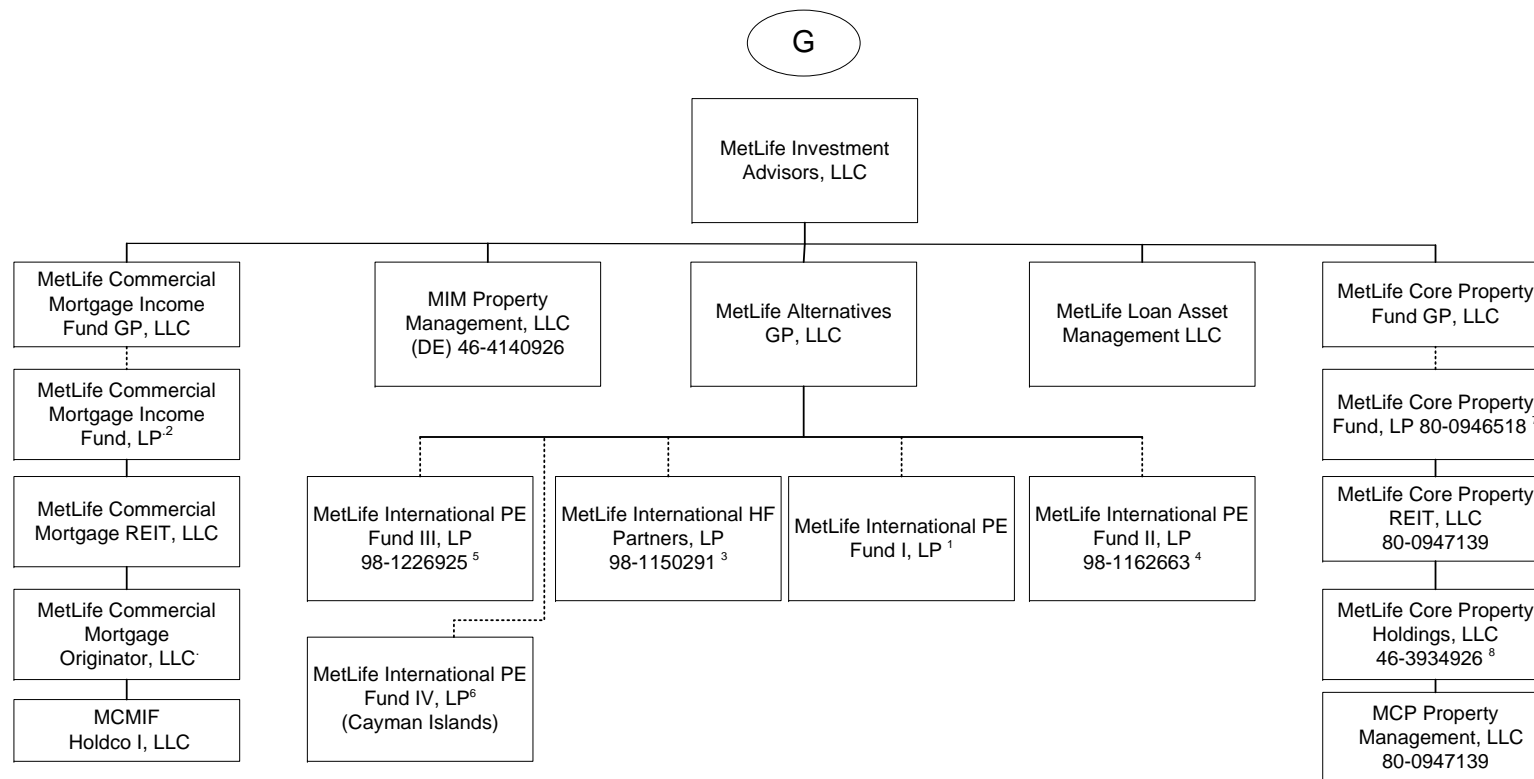


1 98.9% is owned by MetLife Ireland Holdings One Limited and 1.1% is owned by MetLife International Limited, LLC.  
 2 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments PTY Limited ("MIPL"). MIPL is a wholly owned subsidiary of MetLife Insurance Limited.  
 3 99.050271% is owned by Metropolitan Global Management, LLC and .949729% is owned by MetLife International Holdings, LLC.  
 4 97.5125% is owned by Metropolitan Global Management, LLC and 2.4875% is owned by MetLife International Holdings, LLC.  
 5 98% is owned by Metropolitan Global Management, LLC and 2% is owned by MetLife International Holdings, LLC.  
 6 14.64% is owned by MetLife Mexico, S.A. and 85.36% is owned by Metropolitan Global Management, LLC.

7 99.99% is owned by MetLife Mexico S.A. (Mexico) and .01% is owned by MetLife Pensiones S.A.  
 8 99.99% is owned by MetLife Afore, S.A. de C.V. and .01% is owned by MetLife Mexico S.A. (Mexico).  
 9 99% is owned by MetLife Mexico S.A. and 1% is owned by MetLife Mexico Servicios, S.A. de C.V.  
 10 99.7% is owned by MetLife Global Holdings Corporation S.A. de C.V. and 0.3% is owned by MetLife International Holdings, LLC.  
 11 91.16468% of MetLife Insurance Limited (Australia) is owned by MetLife Ireland Treasury Limited and 8.83532% by MetLife Global Holdings Corp. S.A. de C.V.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 92.593% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K, 4.115% is owned by MetLife Mexico S.A., 2.716% by MetLife Limited (Hong Kong) and the remaining 0.576% is owned by Metropolitan Life Insurance Company of Hong Kong Limited.

2 MetLife Commercial Mortgage Income Fund GP, LLC is the general partner of MetLife Commercial Mortgage Income Fund, LP (the "Fund"). A majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 29.2%, MetLife Insurance Company USA owns 9.7%, MetLife Insurance Co. of Korea, Limited owns 5.8%, MetLife Limited owns 3.1%, and Metropolitan Life Insurance Company of Hong Kong Limited owns .8%.

3 88.22% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K (Japan), 9.47% is owned by MetLife Insurance Company of Korea Limited, 2.29% is owned by MetLife Limited (Hong Kong) and 0.02% is owned by MetLife Alternatives, GP.

4 94.54% of the limited partnership interest of MetLife International PE Fund II, LP is owned by MetLife Insurance K.K. (Japan), 2.77% is owned by MetLife Limited (Hong Kong), 2.1% is owned by MetLife Mexico, S.A. and 0.59% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

5 88.93% of the limited partnership interest of MetLife International PE Fund III, LP is owned by MetLife Insurance K.K. (Japan), 7.91% is owned by MetLife Insurance Company of Korea Limited, 2.61% is owned by MetLife Limited (Hong Kong) and 0.55% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

6 94.70% of the limited partnership interests of MetLife International PE Fund IV, LP is owned by MetLife Insurance K.K, 3.79% is owned by MetLife Insurance Company of Korea Limited, 1.51% is owned by MetLife Limited (Hong Kong).

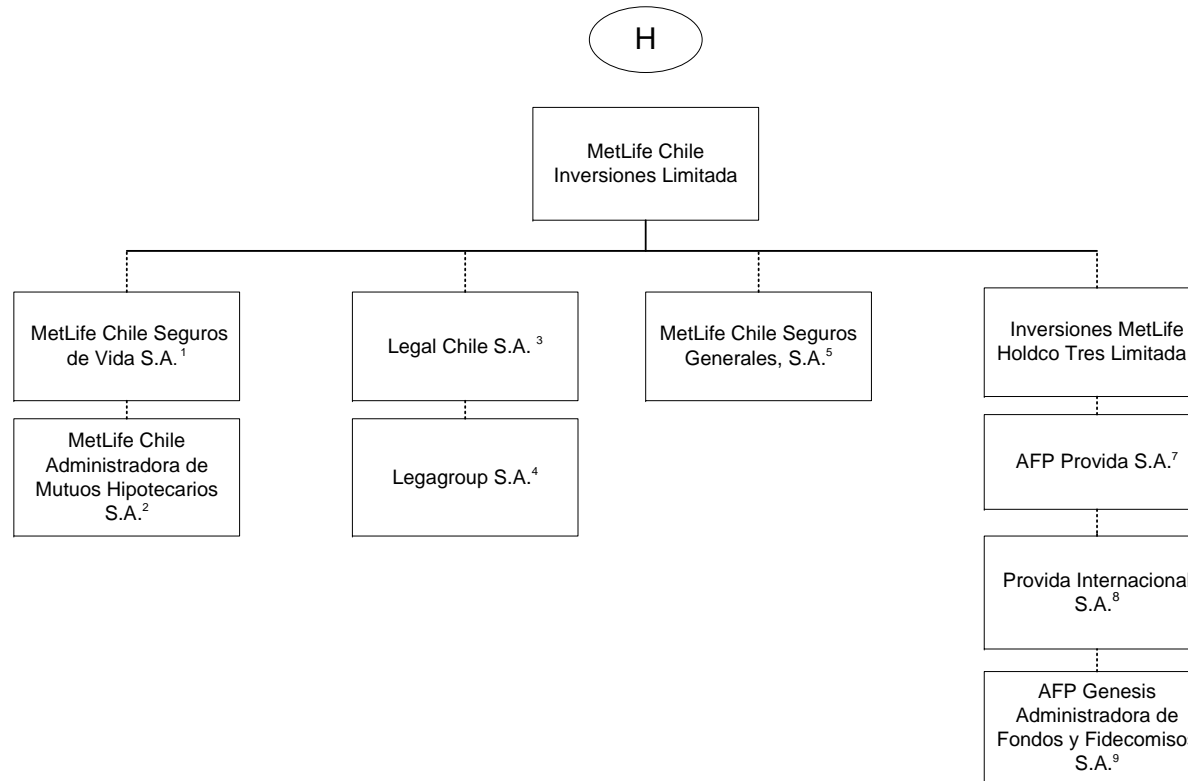
7 MetLife Core Property Fund GP, LLC is the general partner of MetLife Core Property Fund, LP (the "Fund"). A substantial majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 23.7%, General American Life Insurance Company owns 0.1% and MetLife Insurance Company USA owns 0.2%.

8 MetLife Core Property Holdings, LLC holds the following single-property limited liability companies: MCP 7 Riverway, LLC, MCP SoCal Industry- Redondo, LLC, MCP SoCal Industrial-Bernardo, LLC, MCP SoCal IndustrialCanyon, LLC, MCP SoCal Industrial-Anaheim, LLC, MCP SoCal Industrial-LAX, LLC, MCP SoCal Industrial-Fullerton, LLC, MCP SoCal Industrial-Ontario, LLC, MCP SoCal Industrial-Loker, LLC, MCP Paragon Point, LLC, MCP 4600 South Syracuse, LLC, MCP The Palms Doral, LLC, MCP Waterford Atrium, LLC, MCP EnV Chicago, LLC, MCP 100 Congress, LLC, MCP 1900 McKinney, LLC, MCP 550 West Washington, LLC, MCP Main Street Village, LLC, MCP Lodge At Lakecrest, LLC, MCP Ashton South End, LLC, MCP 3040 Post Oak, LLC, MCP Plaza at Legacy, LLC, MCP VOA Holdings, LLC, MCP VOA I & III, LLC, MCP VOA II, LLC, MCP 9020 Murphy Road, LLC, MCP Trimble Campus, LLC, MCP Highland Park Lender, LLC, MCP Property Management, LLC, MCP One Westside, LLC, MCP SoCal Industrial Springdale, LLC, MCP Alley 24 East, LLC, MCP Northyards Holdco, LLC, MCP Northyards Owner, LLC, MCP Northyards Master Lessee, LLC, 60 11th Street, LLC, Magnolia Park Greenville Venture, LLC, Denver Pavilions Venture, LLC, Magnolia Park Greenville, LLC, Denver Pavilions OwnerCo, LLC, MCP DMCBP Phase II Member, LLC, MCP Buford Logistics Center 2 Venture, LLC, MetLife Core Property TRS, LLC, Fife Enterprise Center Venture, LLC, Fife Enterprise Center, LLC, Des Moines Creek Business Park Phase II, LLC, Buford Logistics Center Bldg A Venture, LLC, and Buford Logistics Center Bldg B Venture, LLC.

Q12.12

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 99.997% is held by MetLife Chile Inversiones Limitada and .003% by International Technical and Advisory Services Limited.

2 99.99% is held by MetLife Chile Seguros de Vida S.A. and .01% by MetLife Chile Inversiones Limitada.

3 51% of Legal Chile S.A. is owned by MetLife Chile Inversiones Limitada and the remainder by a third party.

4 99% of Legagroup S.A. is owned by Legal Chile S.A. and the remainder by a third party.

5 99.98% of MetLife Chile Seguros Generales, S.A. is owned by MetLife Chile Inversiones Limitada and 0.02% by Inversiones MetLife Holdco Dos Limitada.

6 97.13% of Inversiones MetLife Holdco Tres Limitada is owned by MetLife Chile Inversiones Limitada and 2.87% is owned by Inversiones MetLife Holdco Dos Limitada.

7 41.959% of AFP Provida S.A. is owned by Inversiones MetLife Holdco Dos Limitada, 41.959% owned by Inversiones MetLife Holdco Tres Limitada and 10.814% by MetLife Chile Inversiones Limitada and the remainder is owned by the public

8 99.99% of Provida Internacional S.A. is owned by AFP Provida S.A. and .01% by MetLife Chile Inversiones Limitada.

9 99.997% of AFP Genesis Administradora de Fondos y Fidecomisos S.A. is owned by Provida Internacional S.A. and .0003% by Inversiones Previsionales S.A.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

- 1) The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.
- 2) The Metropolitan Money Market Pool and MetLife Intermediate Income Pool are pass-through investments pools, of which Metropolitan Life Insurance Company and/or its subsidiaries and/or affiliates are general partners.
- 3) The MetLife, Inc. organizational chart does not include real estate joint ventures and partnerships of which MetLife, Inc. and/or its subsidiaries is an investment partner. In addition, certain inactive subsidiaries have also been omitted.
- 4) MetLife Services EEIG is a cost-sharing mechanism used in European Union for European Union-affiliated members.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
<b>Members</b>														
0241	MetLife	00000	13-4075851	2945824	1099219	NYSE, ISE	MetLife, Inc.	DE	UDP	Board of Directors	Board of Directors		Board of Directors	
0241	MetLife	65978	13-5581829	1583845	937834	ISE	Metropolitan Life Insurance Company	NY	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	20-2985998				500 Grant Street GP, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					500 Grant Street Associates Limited Partnership	CT	NIA	Metropolitan Life Insurance Company	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000					500 Grant Street Associates Limited Partnership	CT	NIA	500 Grant Street GP LLC	Ownership	1.000	MetLife, Inc.	
0241	MetLife	00000	22-3140349				MetLife Retirement Services LLC	NJ	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-2862391				MetLife Associates, LLC	DE	NIA	MetLife Retirement Services LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MLIC CB Holdings LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					HPZ Assets LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Alternative Fuel I, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-0800386				CC Holdco Manager, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-5581829				MetLife Private Equity Holdings, LLC	DE	NIA	MetLife SP Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Euro CL Investments LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					The Building at 575 Fifth Avenue Mezzanine LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					The Building at 575 Fifth Avenue Mezzanine LLC	DE	NIA	The Building at 575 Fifth Avenue Mezzanine LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					The Building at 575 Fifth Retail Holding LLC	DE	NIA	The Building at 575 Fifth Retail Holding LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	20-8254446				10700 Wilshire, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Sandpiper Cove Associates II, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					ML Mililani Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	70.000	MetLife, Inc.	
0241	MetLife	00000					ML Mililani Member, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	25.000	MetLife, Inc.	
0241	MetLife	00000					ML Mililani Member, LLC	DE	NIA	General American Life Insurance Company	Ownership	5.000	MetLife, Inc.	
0241	MetLife	00000					ML North Brand Member	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-5228317				MCPP Owners, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	60.427	MetLife, Inc.	
0241	MetLife	00000	47-5228317				MCPP Owners, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	5.435	MetLife, Inc.	
0241	MetLife	00000	47-5228317				MCPP Owners, LLC	DE	NIA	General American Life Insurance Company	Ownership	0.603	MetLife, Inc.	
0241	MetLife	00000	47-5228317				MCPP Owners, LLC	DE	NIA	Metropolitan Tower Life Insurance Company	Ownership	1.616	MetLife, Inc.	
0241	MetLife	00000	47-5228317				MCPP Owners, LLC	DE	NIA	MTL Leasing, LLC	Ownership	13.278	MetLife, Inc.	
0241	MetLife	00000	47-5228317				MCPP Owners, LLC	DE	NIA	Daniel/MetLife Midtown Limited Liability Company	Ownership	18.641	MetLife, Inc.	
0241	MetLife	00000	20-3700390				Viridian Miracle Mile, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	98-1107266				MetLife Canada Solar ULC	CAN	NIA	MetLife Capital, Limited Partnership	Ownership	100.000	MetLife, Inc.	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000	80-6218553				The Worthington Series Trust	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4275534			MetLife Investments Asia Limited (Hong Kong)	HKG	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4254427			MetLife Investments Limited (UK)	GBR	NIA	Metropolitan Life Insurance Company	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000		4254427			MetLife Investments Limited (UK)	GBR	NIA	23rd Street Investments, Inc.	Ownership	1.000	MetLife, Inc.	
0241	MetLife	00000		4254445			MetLife Latin America Asesorias e Inversiones Limitada (Chile)	CHL	NIA	Metropolitan Life Insurance Company	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000		4254445			MetLife Latin America Asesorias e Inversiones Limitada (Chile)	CHL	NIA	23rd Street Investments, Inc.	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000	86-1176467				MEX DF Properties, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					LAR Vivienda XVII, S. de R. L. de C.V.	MEX	NIA	MEX DF Properties, LLC	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000					LAR Vivienda XVII, S. de R. L. de C.V.	MEX	NIA	Euro CL Investments LLC	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000	55-0891973				Corporate Real Estate Holdings, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					WFP 1000 Holding Company GP, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MSV Irvine Property, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	96.000	MetLife, Inc.	
0241	MetLife	00000					MSV Irvine Property, LLC	DE	NIA	Metropolitan Tower Realty Company, Inc.	Ownership	4.000	MetLife, Inc.	
0241	MetLife	00000	98-0445386	4254696			Ten Park SPC	CYM	NIA	Metropolitan Life Insurance Company	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000	98-0445386	4254696			Ten Park SPC	CYM	NIA	23rd Street Investments, Inc.	Ownership	1.000	MetLife, Inc.	
0241	MetLife	00000	13-3619870				23rd Street Investments, Inc.	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	06-1193029				MetLife Capital Credit L.P.	DE	NIA	Metropolitan Life Insurance Company	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000	06-1193029				MetLife Capital Credit L.P.	DE	NIA	23rd Street Investments, Inc.	Ownership	1.000	MetLife, Inc.	
0241	MetLife	00000	91-1273824				MetLife Capital, Limited Partnership	DE	NIA	Metropolitan Life Insurance Company	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000	91-1273824				MetLife Capital, Limited Partnership	DE	NIA	23rd Street Investments, Inc.	Ownership	1.000	MetLife, Inc.	
0241	MetLife	00000					Long Island Solar Farm, LLC	DE	NIA	MetLife Renewables Holding, LLC	Ownership	9.610	MetLife, Inc.	
0241	MetLife	00000					Long Island Solar Farm, LLC	DE	NIA	MetLife Capital, Limited Partnership	Ownership	90.390	MetLife, Inc.	
0241	MetLife	00000	43-1822723	4275507			Missouri Reinsurance, Inc.	CYM	IA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-3237278				MetLife Holdings, Inc.	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-3237275				MetLife Credit Corp.	DE	NIA	MetLife Holdings, Inc. (DE)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-3237277				MetLife Funding, Inc.	DE	NIA	MetLife Holdings, Inc. (DE)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					85 Broad Street Mezzanine LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-5563450				Buford Logistics Center, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Park Tower Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-55505232				Park Tower REIT, Inc.	DE	NIA	MetLife Park Tower Member, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Park Tower JV Member, LLC	DE	NIA	Park Tower REIT, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-3170235				Metropolitan Tower Realty Company, Inc.	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	01-0855028				Midtown Heights, LLC	DE	NIA	Metropolitan Tower Realty Company, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	95-4656835				Headland-Pacific Palisades, LLC	CA	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000	95-4146440				Headland Properties Associates	CA	NIA	Metropolitan Life Insurance Company	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000	95-4146440				Headland Properties Associates	CA	NIA	Headland-Pacific Palisades, LLC	Ownership	1.000	MetLife, Inc.	
0241	MetLife	00000	43-6026902				White Oak Royalty Company	OK	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	30-0777814				Marketplace Residences, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	26-2853672				MLIC Asset Holdings LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Properties Ventures, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Citypoint Holdings II Limited (UK)	GBR	NIA	MetLife Properties Ventures, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	91626	04-2708937		1030011		New England Life Insurance Company	MA	IA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	22-2375428				Transmountain Land & Livestock Company	MT	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	34-1650967				Hyatt Legal Plans, Inc.	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	34-1631590				Hyatt Legal Plans of Florida, Inc.	FL	NIA	Hyatt Legal Plans, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	27-0226554				MLIC Asset Holdings II LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	30-0756430				El Conquistador MAH II LLC	DE	NIA	MLIC Asset Holdings II LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	80-0868980				Mansell Office LLC	DE	NIA	MLIC Asset Holdings II LLC	Ownership	73.028	MetLife, Inc.	
0241	MetLife	00000	80-0868980				Mansell Office LLC	DE	NIA	MLIC CB Holdings LLC	Ownership	26.972	MetLife, Inc.	
0241	MetLife	00000	80-0869135				Mansell Retail LLC	DE	NIA	MLIC Asset Holdings II LLC	Ownership	73.028	MetLife, Inc.	
0241	MetLife	00000	80-0869135				Mansell Retail LLC	DE	NIA	MLIC CB Holdings LLC	Ownership	26.972	MetLife, Inc.	
0241	MetLife	00000					MetLife RC SF Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	20-3221642				MetLife Mall Ventures Limited Partnership	DE	NIA	Metropolitan Life Insurance Company	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000	20-3221642				MetLife Mall Ventures Limited Partnership	DE	NIA	Metropolitan Tower Realty Company, Inc.	Ownership	1.000	MetLife, Inc.	
0241	MetLife	00000	20-8868348				Ashton Judiciary Square, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	20-8349277				Sandpiper Cove Associates, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	90.590	MetLife, Inc.	
0241	MetLife	00000	20-8349277				Sandpiper Cove Associates, LLC	DE	NIA	Metropolitan Tower Realty Company, Inc.	Ownership	9.410	MetLife, Inc.	
0241	MetLife	00000	20-3305615				1900 McKinney Properties, LP	DE	NIA	Metropolitan Life Insurance Company	Ownership	99.900	MetLife, Inc.	
0241	MetLife	00000	20-3305615				1900 McKinney Properties, LP	DE	NIA	Metropolitan Tower Realty Company, Inc.	Ownership	0.100	MetLife, Inc.	
0241	MetLife	00000	13-4047186				MetLife Tower Resources Group, Inc.	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	75-2085469				Para-Met Plaza Associates	FL	NIA	Metropolitan Life Insurance Company	Ownership	75.000	MetLife, Inc.	
0241	MetLife	00000	75-2085469				Para-Met Plaza Associates	FL	NIA	Metropolitan Tower Realty Company, Inc.	Ownership	25.000	MetLife, Inc.	
0241	MetLife	00000					Housing Fund Manager, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	26-0405155				MTC Fund I, LLC	DE	NIA	Housing Fund Manager, LLC	Management		MetLife, Inc.	
0241	MetLife	00000					MTC Fund II, LLC	DE	NIA	Housing Fund Manager, LLC	Management		MetLife, Inc.	
0241	MetLife	00000	14-2013939				MTC Fund III, LLC	DE	NIA	Housing Fund Manager, LLC	Management		MetLife, Inc.	
0241	MetLife	00000	13-4078322				334 Madison Euro Investments, Inc.	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000			4254454		St. James Fleet Investments Two Limited	CYM	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000			4254472		Park Twenty Three Investments Company (UK)	GBR	NIA	St. James Fleet Investments Two Limited	Ownership	100.000	MetLife, Inc.	

Q13.2

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000		4254481			Convent Station Euro Investments Four Company (UK)	GBR	NIA	Park Twenty Three Investments Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4254520			OMI MLIC Investments Limited	CYM	NIA	Convent Station Euro Investments Four Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	63665	43-0285930		728240		General American Life Insurance Company	MO	IA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	45-2420223				GALIC Holdings LLC	DE	NIA	General American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-3608641				ML Swan Mezz, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-3589015				ML Swan GP, LLC	DE	NIA	ML Swan Mezz, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-3616798				ML Dolphin Mezz, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-3593573				ML Dolphin GP, LLC	DE	NIA	ML Dolphin Mezz, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Haskell East Village, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-3426206				MetLife Cabo Hilton Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	54.129	MetLife, Inc.	
0241	MetLife	00000	46-3426206				MetLife Cabo Hilton Member, LLC	DE	NIA	General American Life Insurance Company	Ownership	16.900	MetLife, Inc.	
0241	MetLife	00000	46-3426206				MetLife Cabo Hilton Member, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	29.000	MetLife, Inc.	
0241	MetLife	00000	46-0803970				MetLife CC Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	63.415	MetLife, Inc.	
0241	MetLife	00000	46-0803970				MetLife CC Member, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	32.000	MetLife, Inc.	
0241	MetLife	00000	46-0803970				MetLife CC Member, LLC	DE	NIA	General American Life Insurance Company	Ownership	4.878	MetLife, Inc.	
0241	MetLife	00000	13-5581829				MetLife SP Holdings, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	80-0821598				Oconee Hotel Company, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	80-0823015				Oconee Land Company, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	80-0823413				Oconee Land Development Company, LLC	DE	NIA	Oconee Land Company, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	90-0853553				Oconee Golf Company, LLC	DE	NIA	Oconee Land Company, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	37-1694299				Oconee Marina Company, LLC	DE	NIA	Oconee Land Company, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					1201 TAB Manager, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife 1201 TAB Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	69.660	MetLife, Inc.	
0241	MetLife	00000					MetLife 1201 TAB Member, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	27.000	MetLife, Inc.	
0241	MetLife	00000					MetLife 1201 TAB Member, LLC	DE	NIA	Metropolitan Property and Casualty Insurance Company	Ownership	3.100	MetLife, Inc.	
0241	MetLife	00000					MetLife LHH Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	69.230	MetLife, Inc.	
0241	MetLife	00000					MetLife LHH Member, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	19.780	MetLife, Inc.	
0241	MetLife	00000					MetLife LHH Member, LLC	DE	NIA	New England Life Insurance Company	Ownership	10.990	MetLife, Inc.	
0241	MetLife	00000					Ashton Southend GP, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	20-4417883				Tremont Partners, LP	DE	NIA	Metropolitan Life Insurance Company	Ownership	99.900	MetLife, Inc.	
0241	MetLife	00000	20-4417883				Tremont Partners, LP	DE	NIA	Ashton Southend GP, LLC	Ownership	0.100	MetLife, Inc.	
0241	MetLife	00000	20-1035937				Riverway Residential, LP	DE	NIA	Metropolitan Life Insurance Company	Ownership	99.900	MetLife, Inc.	
0241	MetLife	00000	20-1035937				Riverway Residential, LP	DE	NIA	Metropolitan Tower Realty Company, Inc.	Ownership	0.100	MetLife, Inc.	
0241	MetLife	00000	20-4628126				10420 McKinley Partners, LP	DE	NIA	Metropolitan Life Insurance Company	Ownership	99.900	MetLife, Inc.	

Q13.3

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000	20-4628126				10420 McKinley Partners, LP	DE	NIA	Metropolitan Tower Realty Company, Inc.	Ownership	0.100	MetLife, Inc.	
0241	MetLife	00000	20-8355996				Ardrey Kell Townhomes, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	26-1762232				Boulevard Residential, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	26-0285750				465 N. Park Drive, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-4158087				MetLife 555 12th Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	69.400	MetLife, Inc.	
0241	MetLife	00000	46-4158087				MetLife 555 12th Member, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	25.000	MetLife, Inc.	
0241	MetLife	00000	46-4158087				MetLife 555 12th Member, LLC	DE	NIA	General American Life Insurance Company	Ownership	5.400	MetLife, Inc.	
0241	MetLife	00000	47-2085444				ML-AI MetLife Member 2, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	82.000	MetLife, Inc.	
0241	MetLife	00000	47-2085444				ML-AI MetLife Member 2, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	18.000	MetLife, Inc.	
0241	MetLife	00000	81-0770888				MetLife Treat Towers Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-4133357				ML Bridgeside Apartments, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Camino Ramon Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	78.400	MetLife, Inc.	
0241	MetLife	00000					MetLife Camino Ramon Member, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	21.600	MetLife, Inc.	
0241	MetLife	00000	46-4255167				ML Terraces, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife CB W/A, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-1970965				ML New River Village III, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife 1007 Stewart, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Chestnut Flats Wind, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife 425 MKT Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-4229772				MetLife THR Investor, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	85.000	MetLife, Inc.	
0241	MetLife	00000	46-4229772				MetLife THR Investor, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	15.000	MetLife, Inc.	
0241	MetLife	00000					MetLife OFC Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-1256270				MetLife OBS Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife FM Hotel Member, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					LHCW Holdings (U.S.) LLC	DE	NIA	MetLife FM Hotel Member, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					LHC Holdings (U.S.) LLC	DE	NIA	LHCW Holdings (U.S.) LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					LHCW Hotel Holding (U.S.) LLC	DE	NIA	LHC Holdings (U.S.) LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					LHCW Hotel Holding (2002) LLC	DE	NIA	LHCW Hotel Holding (U.S.) LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					LHCW Hotel Operating Company (2002) LLC	DE	NIA	LHCW Hotel Holding (U.S.) LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-4584166				ML Southmore, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	75.120	MetLife, Inc.	
0241	MetLife	00000	46-4584166				ML Southmore, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	24.880	MetLife, Inc.	
0241	MetLife	00000					MetLife HCMJV 1 GP, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					ML-AI MetLife Member 1, LLC	DE	NIA	Metropolitan Life Insurance Company	Ownership	83.675	MetLife, Inc.	
0241	MetLife	00000					ML-AI MetLife Member 1, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	12.000	MetLife, Inc.	
0241	MetLife	00000					ML-AI MetLife Member 1, LLC	DE	NIA	Metropolitan Property and Casualty Insurance Company	Ownership	4.801	MetLife, Inc.	

Q13.4

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000	13-3759652	3166279			MetLife International Holdings, LLC	DE	NIA	MetLife Global Holding Company II GmbH (Swiss II)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-3953333	3166372			Natiloportem Holdings, LLC	DE	NIA	MetLife International Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3166402			Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)	MEX	NIA	Natiloportem Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3373705			MLA Comercial, S.A. de C.V. (Mexico)	MEX	NIA	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3373714			MLA Servicios S.A. de C.V. (Mexico)	MEX	NIA	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4240907			MM Global Operations Support Center, S.A. de C.V.	MEX	NIA	MetLife Global Holding Company II GmbH (Swiss II)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4240907			MM Global Operations Support Center, S.A. de C.V.	MEX	NIA	MetLife Global Holding Company I GmbH (Swiss II)	Ownership		MetLife, Inc.	
0241	MetLife	00000		4254995			Fundacion MetLife Mexico, A.C.	MEX	NIA	MM Global Operations Support Center, S.A. de C.V., S.A. de C.V.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3166318			Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA	IA	MetLife International Holdings, LLC	Ownership	66.662	MetLife, Inc.	
0241	MetLife	00000		3166318			Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA	IA	MetLife Worldwide Holdings, LLC	Ownership	33.337	MetLife, Inc.	
0241	MetLife	00000		3166318			Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA	IA	Natiloportem Holdings, LLC	Ownership	0.001	MetLife, Inc.	
0241	MetLife	00000		4191616			MetLife Ireland Holdings One Limited	IRL	NIA	MetLife International Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4189846			MetLife Global Holdings Corporation S.A. de C.V. (Mexico)	MEX	NIA	MetLife Ireland Holdings One Limited	Ownership	98.900	MetLife, Inc.	
0241	MetLife	00000		4189846			MetLife Global Holdings Corporation S.A. de C.V. (Mexico)	MEX	NIA	MetLife International Limited, LLC	Ownership	1.100	MetLife, Inc.	
0241	MetLife	00000	13-3047691				Metropolitan Global Management, LLC	IRL	NIA	MetLife Global Holdings Corporation S.A. de C.V.	Ownership	99.700	MetLife, Inc.	
0241	MetLife	00000	13-3047691				Metropolitan Global Management, LLC	IRL	NIA	MetLife International Holdings, LLC	Ownership	0.300	MetLife, Inc.	
0241	MetLife	00000	AA-2730030	3165740			MetLife Mexico S.A.	MEX	IA	Metropolitan Global Management, LLC	Ownership	99.050	MetLife, Inc.	
0241	MetLife	00000	AA-2730030	3165740			MetLife Mexico S.A.	MEX	IA	MetLife International Holdings, LLC	Ownership	0.950	MetLife, Inc.	
0241	MetLife	00000		4255291			MetLife Afore, S.A. de C.V. (Mexico)	MEX	IA	MetLife Mexico S.A.	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000		4255291			MetLife Afore, S.A. de C.V. (Mexico)	MEX	IA	MetLife Pensiones S.A.	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000		4241061			ML Capacitacion Comercial S.A. de C.V. (Mexico)	MEX	NIA	MetLife Mexico S.A.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4255303			MetA SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Afore, S.A. de C.V.	Ownership	99.990	MetLife, Inc.	

Q13.5

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000		4255303			MetA SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Mexico S.A.	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000		4255415			Met1 SIEFORE, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Afore, S.A. de C.V.	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000		4255415			Met1 SIEFORE, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Mexico S.A.	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000		4255844			Met2 SIEFORE, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Afore, S.A. de C.V.	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000		4255844			Met2 SIEFORE, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Mexico S.A.	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000		4255394			Met3 SIEFORE Basica, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Afore, S.A. de C.V.	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000		4255394			Met3 SIEFORE Basica, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Mexico S.A.	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000		4255385			Met4 SIEFORE, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Afore, S.A. de C.V.	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000		4255385			Met4 SIEFORE, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Mexico S.A.	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000		4255376			Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Afore, S.A. de C.V.	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000		4255376			Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX	NIA	MetLife Mexico S.A.	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000		3165795			MetLife Pensiones Mexico S.A.	MEX	IA	MetLife Global Management, LLC	Ownership	97.513	MetLife, Inc.	
0241	MetLife	00000		3165795			MetLife Pensiones Mexico S.A.	MEX	IA	MetLife International Holdings, LLC	Ownership	2.488	MetLife, Inc.	
0241	MetLife	00000		3267390			MetLife Mexico Servicios S.A. de C.V.	MEX	NIA	MetLife Global Management, LLC	Ownership	98.000	MetLife, Inc.	
0241	MetLife	00000		3267390			MetLife Mexico Servicios S.A. de C.V.	MEX	NIA	MetLife International Holdings, LLC	Ownership	0.020	MetLife, Inc.	
0241	MetLife	00000	AA-5420018	3166288			MetLife Insurance Company of Korea Limited	KOR	IA	MetLife Mexico S.A.	Ownership	14.640	MetLife, Inc.	
0241	MetLife	00000	AA-5420018	3166288			MetLife Insurance Company of Korea Limited	KOR	IA	Metropolitan Global Management, LLC	Ownership	85.360	MetLife, Inc.	
0241	MetLife	00000		4200880			MetLife Ireland Treasury Limited	IRL	NIA	MetLife Global Holdings Corporation S.A. de C.V.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	AA-1930041	1173714			MetLife Insurance Limited (Australia)	AUS	IA	MetLife Ireland Treasury Limited	Ownership	91.165	MetLife, Inc.	
0241	MetLife	00000	AA-1930041	1173714			MetLife Insurance Limited (Australia)	AUS	IA	MetLife Global Holdings Corporation S.A. de C.V.	Ownership	8.835	MetLife, Inc.	
0241	MetLife	00000					The Direct Call Center PTY Limited (Australia)	AUS	NIA	MetLife Insurance Limited (Australia)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4239358			MetLife Investments PTY Limited (Australia)	AUS	NIA	MetLife Insurance Limited (Australia)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4239367			MetLife Insurance and Investment Trust (Australia)	AUS	NIA	MetLife Investments PTY Limited	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		1173732			MetLife General Insurance Limited (Australia)	AUS	IA	MetLife Ireland Treasury Limited	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife International Limited, LLC (DE)	DE	NIA	MetLife International Holdings, LLC	Ownership	100.000	MetLife, Inc.	

Q13.6

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000					AmMetLife Insurance Berhad	MYS	IA	MetLife International Holdings, LLC	Ownership	50.000	MetLife, Inc.	
0241	MetLife	00000					MAXIS GBN S.A.S.	FRA	NIA	MetLife International Holdings, LLC	Ownership	50.000	MetLife, Inc.	
0241	MetLife	00000	AA-5480033				AmMetLife Takaful Berhad	MYS	IA	MetLife International Holdings, LLC	Ownership	50.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Asia Limited (Hong Kong)	HKG	NIA	MetLife International Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3166309			Metropolitan Life Insurance Company of Hong Kong Limited	HKG	IA	MetLife International Holdings, LLC	Ownership	99.999	MetLife, Inc.	
0241	MetLife	00000		3166309			Metropolitan Life Insurance Company of Hong Kong Limited	HKG	IA	Natiloportem Holdings, LLC	Ownership	0.001	MetLife, Inc.	
0241	MetLife	00000		4195913			MetLife Planos Odontologicos Ltda. (Brazil)	BRA	IA	MetLife International Holdings, LLC	Ownership	99.999	MetLife, Inc.	
0241	MetLife	00000		4195913			MetLife Planos Odontologicos Ltda. (Brazil)	BRA	IA	Natiloportem Holdings, LLC	Ownership	0.001	MetLife, Inc.	
0241	MetLife	00000	20-5894439	3373639			MetLife Global, Inc	DE	NIA	MetLife, Inc	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4189837			Inversiones MetLife Holdco Dos Limitada (Chile)	CHL	NIA	MetLife International Holdings, LLC	Ownership	0.001	MetLife, Inc.	
0241	MetLife	00000		4189837			Inversiones MetLife Holdco Dos Limitada (Chile)	CHL	NIA	Natiloportem Holdings, LLC	Ownership		MetLife, Inc.	
0241	MetLife	00000		4189837			Inversiones MetLife Holdco Dos Limitada (Chile)	CHL	NIA	MetLife, Inc	Ownership	99.999	MetLife, Inc.	
0241	MetLife	00000	AA-2130012	1641857			MetLife Seguros S.A. (Argentina)	ARG	IA	MetLife International Holdings, LLC	Ownership	95.524	MetLife, Inc.	
0241	MetLife	00000	AA-2130012	1641857			MetLife Seguros S.A. (Argentina)	ARG	IA	Natiloportem Holdings, LLC	Ownership	2.675	MetLife, Inc.	
0241	MetLife	00000	AA-2130012	4251145			MetLife Seguros S.A. (Argentina)	ARG	IA	International Technical and Advisory Services Limited (USA-Delaware)	Ownership	1.801	MetLife, Inc.	
0241	MetLife	00000		2327738			Compania Inversora MetLife S.A. (Argentina)	ARG	NIA	MetLife International Holdings, LLC	Ownership	95.460	MetLife, Inc.	
0241	MetLife	00000		2327738			Compania Inversora MetLife S.A. (Argentina)	ARG	NIA	Natiloportem Holdings, LLC	Ownership	4.540	MetLife, Inc.	
0241	MetLife	00000		4247296			MetLife Servicios S.A. (Argentina)	ARG	NIA	Compania Inversora MetLife S.A.	Ownership	18.870	MetLife, Inc.	
0241	MetLife	00000		4247296			MetLife Servicios S.A. (Argentina)	ARG	NIA	MetLife Seguros S.A.	Ownership	79.880	MetLife, Inc.	
0241	MetLife	00000		4247296			MetLife Servicios S.A. (Argentina)	ARG	NIA	Natiloportem Holdings, LLC	Ownership	0.990	MetLife, Inc.	
0241	MetLife	00000		4247296			MetLife Servicios S.A. (Argentina)	ARG	NIA	MetLife Seguros de Retiro S.A.	Ownership	0.260	MetLife, Inc.	
0241	MetLife	00000	06-1597037	2985727			MetLife Worldwide Holdings, LLC	DE	NIA	MetLife International Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	AA-5324104	3144558			MetLife Limited (Hong Kong)	HKG	IA	MetLife Worldwide Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					BIDV MetLife Life Insurance Limited Liability Company	VNM	IA	MetLife Limited (Hong Kong)	Ownership	60.000	MetLife, Inc.	
0241	MetLife	00000		2704610			Best Market S.A. (Argentina)	ARG	NIA	MetLife International Holdings, LLC	Ownership	95.000	MetLife, Inc.	
0241	MetLife	00000		2704610			Best Market S.A. (Argentina)	ARG	NIA	Natiloportem Holdings, LLC	Ownership	5.000	MetLife, Inc.	
0241	MetLife	00000	AA-5344102	3166411			PNB MetLife India Insurance Company Limited	IND	IA	MetLife International Holdings, LLC	Ownership	26.000	MetLife, Inc.	

Q13.7

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000	AA-2130046	1388303			MetLife Seguros de Retiro S.A. (Argentina)	ARG	IA	MetLife International Holdings, LLC	Ownership	96.890	MetLife, Inc.	
0241	MetLife	00000	AA-2130046	1388303			MetLife Seguros de Retiro S.A. (Argentina)	ARG	IA	Natiloportem Holdings, LLC	Ownership	3.110	MetLife, Inc.	
0241	MetLife	00000	AA-2130046	4321758			MetLife Seguros de Retiro S.A. (Argentina)	ARG	IA	International Technical and Advisory Services Limited (USA-Delaware)	Ownership		MetLife, Inc.	
0241	MetLife	00000		3373648			MetLife Administradora de Fundos Multipatrocinos Ltda. (Brazil)	BRA	NIA	MetLife International Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3373648			MetLife Administradora de Fundos Multipatrocinos Ltda. (Brazil)	BRA	NIA	Natiloportem Holdings, LLC	Ownership		MetLife, Inc.	
0241	MetLife	26298	13-2725441	3219728			Metropolitan Property and Casualty Insurance Company	RI	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	39950	22-2342710				Metropolitan General Insurance Company	RI	IA	Metropolitan Property and Casualty Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	40169	05-0393243				Metropolitan Casualty Insurance Company	RI	IA	Metropolitan Property and Casualty Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	25321	23-1903575				Metropolitan Direct Property and Casualty Insurance Company	RI	IA	Metropolitan Property and Casualty Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	22926	36-1022580				Economy Fire & Casualty Company	IL	IA	Metropolitan Property and Casualty Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	38067	36-3027848				Economy Preferred Insurance Company	IL	IA	Economy Fire & Casualty Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	40649	36-3105737				Economy Premier Assurance Company	IL	IA	Economy Fire & Casualty Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	95-3003951				MetLife Auto & Home Insurance Agency, Inc.	RI	IA	Metropolitan Property and Casualty Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	34339	13-2915260				Metropolitan Group Property and Casualty Insurance Company	RI	IA	Metropolitan Property and Casualty Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	05-0476998				Metropolitan Lloyds, Inc.	TX	NIA	Metropolitan Property and Casualty Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	13938	75-2483187				Metropolitan Lloyds Insurance Company of Texas	TX	IA	Metropolitan Lloyds, Inc.	Attorney-in-fact		MetLife, Inc.	
0241	MetLife	87726	06-0566090	1546103	733076		MetLife Insurance Company USA	DE	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Greenwich Street Investments, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Greenwich Street Investments, LP	DE	NIA	Greenwich Street Investments, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-4161401				ML 1065 Hotel, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Renewables Holding, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Greater Sandhill I, LLC	DE	NIA	MetLife Renewables Holding, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	01-0893117				Metropolitan Connecticut Properties Ventures, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	06-1576470				One Financial Place Corporation	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	

Q13.8



**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000					Sino-US United MetLife Insurance Co. Ltd.	CHN	IA	MetLife Insurance Company USA	Ownership	27.800	MetLife, Inc.	
0241	MetLife	00000					Sino-US United MetLife Insurance Co. Ltd.	CHN	IA	Metropolitan Life Insurance Company	Ownership	22.200	MetLife, Inc.	
0241	MetLife	00000					MetLife Greenstone Southeast Ventures, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	95.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Greenstone Southeast Ventures, LLC	DE	NIA	Metropolitan Connecticut Properties Ventures, LLC	Ownership	5.000	MetLife, Inc.	
0241	MetLife	00000					MLGP Lakeside, LLC	DE	NIA	MetLife Greenstone Southeast Ventures, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Euro TI Investments LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-3156033		0000937869		MetLife USA Assignment Company	CT	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	26-0224429				Daniel/MetLife Midtown Limited Liability Company	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	26-0301826				1075 Peachtree, LLC	DE	NIA	Daniel/MetLife Midtown Limited Liability Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	27-0227067				TLA Holdings II LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	27-1320082				TLA Holdings III LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					TIC European Real Estate LP, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	20-4607161				MetLife European Holdings, LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	74-3261395				TLA Holdings LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	51-0099394				The Prospect Company	DE	NIA	TLA Holdings LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					TRAL & Co.	CT	NIA	MetLife Insurance Company USA	Partnership		MetLife, Inc.	
0241	MetLife	00000					Euro TL Investments LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Corrigan TLP LLC	DE	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-4153151				MetLife Canadian Property Ventures LLC	NY	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Property Ventures Canada ULC	CAN	NIA	MetLife Insurance Company USA	Ownership	100.000	MetLife, Inc.	
0241	MetLife	97136	13-3114906	3219773			Metropolitan Tower Life Insurance Company	DE	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					EntreCap Real Estate II, LLC	DE	NIA	Metropolitan Tower Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					PREFCO Dix-Huit LLC	CT	NIA	EntreCap Real Estate II, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					PREFCO X Holdings LLC	CT	NIA	EntreCap Real Estate II, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					PREFCO Ten Limited Partnership	CT	NIA	EntreCap Real Estate II, LLC	Ownership	99.900	MetLife, Inc.	
0241	MetLife	00000					PREFCO Ten Limited Partnership	CT	NIA	PREFCO X Holdings LLC	Ownership	0.100	MetLife, Inc.	
0241	MetLife	00000					PREFCO Vingt LLC	CT	NIA	EntreCap Real Estate II, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					PREFCO Twenty Limited Partnership	CT	NIA	EntreCap Real Estate II, LLC	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000					PREFCO Twenty Limited Partnership	CT	NIA	PREFCO Vingt LLC	Ownership	1.000	MetLife, Inc.	
0241	MetLife	00000					Plaza Drive Properties, LLC	DE	NIA	Metropolitan Tower Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MTL Leasing, LLC	DE	NIA	Metropolitan Tower Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					PREFCO IX Realty LLC	CT	NIA	MTL Leasing, LLC	Ownership	100.000	MetLife, Inc.	

Q13.9

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000					PREFCO XIV Holdings LLC	CT	NIA	MTL Leasing, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					PREFCO Fourteen Limited Partnership	CT	NIA	MTL Leasing, LLC	Ownership	99.900	MetLife, Inc.	
0241	MetLife	00000					PREFCO Fourteen Limited Partnership	CT	NIA	PREFCO XIV Holdings LLC	Ownership	0.100	MetLife, Inc.	
0241	MetLife	00000					1320 Venture LLC	DE	NIA	MTL Leasing, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-3114906				1320 GP LLC	DE	NIA	MTL Leasing, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	38-3846857				1320 Owner LP	DE	NIA	1320 Venture LLC	Ownership	99.900	MetLife, Inc.	
0241	MetLife	00000	38-3846857				1320 Owner LP	DE	NIA	1320 GP LLC	Ownership	0.100	MetLife, Inc.	
0241	MetLife	00000		3077272			MetLife Chile Inversiones Limitada	CHL	NIA	MetLife, Inc.	Ownership	70.435	MetLife, Inc.	
0241	MetLife	00000		3077272			MetLife Chile Inversiones Limitada	CHL	NIA	Inversiones MetLife Holdco Dos Limitada	Ownership	2.958	MetLife, Inc.	
0241	MetLife	00000		3077272			MetLife Chile Inversiones Limitada	CHL	NIA	Natiloportem Holdings, LLC	Ownership		MetLife, Inc.	
0241	MetLife	00000		3077272			MetLife Chile Inversiones Limitada	CHL	NIA	American Life Insurance Company	Ownership	26.607	MetLife, Inc.	
0241	MetLife	00000	AA-2280000	3179774			MetLife Chile Seguros de Vida S.A	CHL	IA	MetLife Chile Inversiones Limitada	Ownership	99.997	MetLife, Inc.	
0241	MetLife	00000	AA-2280000	3179774			MetLife Chile Seguros de Vida S.A	CHL	IA	International Technical and Advisory Services Limited (USA-Delaware)	Ownership	0.003	MetLife, Inc.	
0241	MetLife	00000					Inversiones MetLife Holdco Tres Limitada (Chile)	CHL	NIA	MetLife Chile Inversiones Limitada	Ownership	99.900	MetLife, Inc.	
0241	MetLife	00000					Inversiones MetLife Holdco Tres Limitada (Chile)	CHL	NIA	Inversiones MetLife Holdco Dos Limitada	Ownership	0.100	MetLife, Inc.	
0241	MetLife	00000					AFP Provida S.A. (Chile)	CHL	NIA	MetLife Chile Inversiones Limitada	Ownership	10.814	MetLife, Inc.	
0241	MetLife	00000					AFP Provida S.A. (Chile)	CHL	NIA	Inversiones MetLife Holdco Tres Limitada	Ownership	41.959	MetLife, Inc.	
0241	MetLife	00000					AFP Provida S.A. (Chile)	CHL	NIA	Inversiones MetLife Holdco Dos Limitada	Ownership	41.959	MetLife, Inc.	
0241	MetLife	00000		4255282			MetLife Chile Administradora de Mutuos Hipotecarios S.A.	CHL	NIA	MetLife Chile Seguros de Vida S.A.	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000		4255282			MetLife Chile Administradora de Mutuos Hipotecarios S.A.	CHL	NIA	MetLife Chile Inversiones Limitada	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000		4255086			Legal Chile S.A. (Chile)	CHL	NIA	MetLife Chile Inversiones Limitada	Ownership	51.000	MetLife, Inc.	
0241	MetLife	00000		4255095			Legagroup S.A. (Chile)	CHL	NIA	Legal Chile S.A. (Chile)	Ownership	99.000	MetLife, Inc.	
0241	MetLife	00000					Provida Internacional S.A. (Chile)	CHL	NIA	AFP Provida S.A.	Ownership	99.990	MetLife, Inc.	
0241	MetLife	00000					Provida Internacional S.A. (Chile)	CHL	NIA	MetLife Chile Inversiones Limitada	Ownership	0.010	MetLife, Inc.	
0241	MetLife	00000					AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador)	ECU	NIA	Provida Internacional S.A.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador)	ECU	NIA	AFP Provida S.A.	Ownership		MetLife, Inc.	
0241	MetLife	00000					MetLife Chile Seguros Generales S.A. (Chile)	CHL	IA	MetLife Chile Inversiones Limitada	Ownership	99.900	MetLife, Inc.	
0241	MetLife	00000					MetLife Chile Seguros Generales S.A. (Chile)	CHL	IA	Inversiones MetLife Holdco Dos Limitada	Ownership	0.100	MetLife, Inc.	

Q13.10

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000	52-1528581	3921834	0000727303		SafeGuard Health Enterprises, Inc.	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	95747	93-0864866		6324		SafeGuard Health Plans, Inc. (NV)	NV	NIA	SafeGuard Health Enterprises, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	14170	33-0733552		6324		MetLife Health Plans, Inc.	NJ	NIA	SafeGuard Health Enterprises, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	95-2879515		6324		SafeGuard Health Plans, Inc. (CA)	CA	NIA	SafeGuard Health Enterprises, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	79014	33-0515751		6324		SafeHealth Life Insurance Company	CA	NIA	SafeGuard Health Enterprises, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	52009	65-0073323		6324		SafeGuard Health Plans, Inc. (FL)	FL	NIA	SafeGuard Health Enterprises, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	95051	75-2046497		6324		SafeGuard Health Plans, Inc. (TX)	TX	NIA	SafeGuard Health Enterprises, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	98-1099650				MetLife Global Benefits, Ltd.	CYM	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	36-3665871	3165900			Cova Life Management Company	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3817825			MetLife Services and Solutions, LLC	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3818523			MetLife Solutions Pte. Ltd.	SGP	NIA	MetLife Services and Solutions, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	98-0613376	3818550			MetLife Global Operations Support Center Private Limited	IND	NIA	MetLife Solutions Pte. Ltd.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	98-0613376	3818550			MetLife Global Operations Support Center Private Limited	IND	NIA	Natloportem Holdings, LLC	Ownership		MetLife, Inc.	
0241	MetLife	00000		3818541			MetLife Services East Private Limited	IND	NIA	MetLife Solutions Pte. Ltd.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	22-3805708	3302488			Newbury Insurance Company, Limited	DE	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	60992	13-3690700	3302479	1167609		First MetLife Investors Insurance Company	NY	RE	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-3175978	3219700	1422771		MetLife Securities, Inc.	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-3179826	3219782			Enterprise General Insurance Agency, Inc.	DE	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	12232	20-1452630	3320080			MetLife Reinsurance Company of South Carolina	SC	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	13626	20-5819518	3921870			MetLife Reinsurance Company of Charleston	SC	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	14911	36-4741040				MetLife Reinsurance Company of Delaware	DE	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	26-6122204	4254959			MetLife Capital Trust IV	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	26-6288172	3921843			MetLife Capital Trust X	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	27-0858844	4278786			MetLife Home Loans LLC	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	75-2417735	2602211			Federal Flood Certification LLC	TX	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	55-0790010	3165807			MetLife Group, Inc.	NY	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4242086			MetLife Standby I, LLC	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4242321			MetLife Exchange Trust I	DE	NIA	MetLife Standby I, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		3576355			MetLife Investment Advisors, LLC	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Core Property Fund GP, LLC	DE	NIA	MetLife Investment Advisors, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	80-0946518				MetLife Core Property Fund, LP	DE	NIA	Metropolitan Life Insurance Company	Ownership	23.700	MetLife, Inc.	
0241	MetLife	00000	80-0946518				MetLife Core Property Fund, LP	DE	NIA	General American Life Insurance Company	Ownership	0.100	MetLife, Inc.	

Q13.11

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000	80-0946518				MetLife Core Property Fund, LP	DE	NIA	MetLife Insurance Company USA	Ownership	0.200	MetLife, Inc.	
0241	MetLife	00000	80-0947139				MetLife Core Property REIT, LLC	DE	NIA	MetLife Core Property Fund, LP	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-3934926				MetLife Core Property Holdings, LLC	DE	NIA	MetLife Core Property REIT, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MCP Property Management LLC (DE)	DE	NIA	MetLife Core Property Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-4075851				MetLife Commercial Mortgage Income Fund GP, LLC	DE	NIA	MetLife Investment Advisors, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-2630137				MetLife Commercial Mortgage Income Fund, LP	DE	NIA	MetLife Commercial Mortgage Income Fund GP, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-2688528				MetLife Commercial Mortgage REIT, LLC	DE	NIA	MetLife Commercial Mortgage Income Fund, LP	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-2703778				MetLife Commercial Mortgage Originator, LLC	DE	NIA	MetLife Commercial Mortgage REIT, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	47-5495603				MCMIF Holdco I, LLC	DE	NIA	MetLife Commercial Mortgage Originator, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife International PE Fund I, LP	CYM	NIA	MetLife Insurance K.K. (Japan)	Ownership	92.593	MetLife, Inc.	
0241	MetLife	00000					MetLife International PE Fund I, LP	CYM	NIA	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership	0.576	MetLife, Inc.	
0241	MetLife	00000					MetLife International PE Fund I, LP	CYM	NIA	MetLife Limited (Hong Kong)	Ownership	2.716	MetLife, Inc.	
0241	MetLife	00000					MetLife International PE Fund I, LP	CYM	NIA	MetLife Mexico S.A.	Ownership	4.115	MetLife, Inc.	
0241	MetLife	00000					MetLife Alternatives GP, LLC	DE	NIA	MetLife Investment Advisors, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	98-1150291				MetLife International HF Partners, LP	CYM	NIA	MetLife Insurance K.K. (Japan)	Ownership	88.220	MetLife, Inc.	
0241	MetLife	00000	98-1150291				MetLife International HF Partners, LP	CYM	NIA	MetLife Insurance Company of Korea Limited	Ownership	9.470	MetLife, Inc.	
0241	MetLife	00000	98-1150291				MetLife International HF Partners, LP	CYM	NIA	MetLife Limited (Hong Kong)	Ownership	2.290	MetLife, Inc.	
0241	MetLife	00000	98-1150291				MetLife International HF Partners, LP	CYM	NIA	MetLife Alternatives GP, LLC	Ownership	0.020	MetLife, Inc.	
0241	MetLife	00000	98-1162663				MetLife International PE Fund II, LP	CYM	NIA	MetLife Insurance K.K. (Japan)	Ownership	94.540	MetLife, Inc.	
0241	MetLife	00000	98-1162663				MetLife International PE Fund II, LP	CYM	NIA	MetLife Limited (Hong Kong)	Ownership	2.770	MetLife, Inc.	
0241	MetLife	00000	98-1162663				MetLife International PE Fund II, LP	CYM	NIA	MetLife Mexico S.A.	Ownership	2.100	MetLife, Inc.	
0241	MetLife	00000	98-1162663				MetLife International PE Fund II, LP	CYM	NIA	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership	0.590	MetLife, Inc.	
0241	MetLife	00000	98-1226825				MetLife International PE Fund III, LP	CYM	NIA	MetLife Insurance K.K. (Japan)	Ownership	88.930	MetLife, Inc.	
0241	MetLife	00000	98-1226825				MetLife International PE Fund III, LP	CYM	NIA	MetLife Insurance Company of Korea Limited	Ownership	7.910	MetLife, Inc.	
0241	MetLife	00000	98-1226825				MetLife International PE Fund III, LP	CYM	NIA	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership	0.550	MetLife, Inc.	
0241	MetLife	00000	98-1226825				MetLife International PE Fund III, LP	CYM	NIA	MetLife Limited (Hong Kong)	Ownership	2.610	MetLife, Inc.	
0241	MetLife	00000					MetLife International PE Fund IV, LP	CYM	NIA	MetLife Insurance K.K. (Japan)	Ownership	94.700	MetLife, Inc.	

Q13.12

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000					MetLife International PE Fund IV, LP	CYM	NIA	MetLife Insurance Company of Korea Limited	Ownership	3.790	MetLife, Inc.	
0241	MetLife	00000					MetLife International PE Fund IV, LP	CYM	NIA	MetLife Limited (Hong Kong)	Ownership	1.510	MetLife, Inc.	
0241	MetLife	00000					MetLife Loan Asset Management, LLC	DE	NIA	MetLife Investment Advisors, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	46-4140926				MIM Property Management, LLC	DE	NIA	MetLife Investment Advisors, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	13092	26-1511401	4300892			MetLife Reinsurance Company of Vermont	VT	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	62634	51-0104167	4255107			Delaware American Life Insurance Company	DE	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	27-1206753				MetLife Consumer Services, Inc.	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	60690	98-0000065	4247326			American Life Insurance Company	DE	IA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	AA-1580066				MetLife Insurance K.K. (Japan)	JPN	IA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4255330			Communication One Kabushiki Kaisha (Japan)	JPN	NIA	MetLife Insurance K.K. (Japan)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4250018			MetLife, Life Insurance Company	EGY	IA	MetLife Global Holding Company I GmbH (Swiss I)	Ownership	84.125	MetLife, Inc.	
0241	MetLife	00000	AA-1860015				MetLife Emekililik ve Hayat A.S. (Turkey)	TUR	IA	MetLife Global Holding Company II GmbH (Swiss II)	Ownership	99.980	MetLife, Inc.	
0241	MetLife	00000					MetLife Life Insurance S.A. (Greece)	GRC	IA	MetLife EU Holding Company Limited (Ireland)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4255349			MetLife Mutual Fund Company (Greece)	GRC	NIA	MetLife Life Insurance Company S.A.	Ownership	90.000	MetLife, Inc.	
0241	MetLife	00000		4304032			International Investment Holding Company Limited (Russia)	RUS	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					UBB-MetLife Zivotozastrahovatelno Drujestvo AD (Bulgaria)	BGR	IA	MetLife EU Holding Company Limited (Ireland)	Ownership	40.000	MetLife, Inc.	
0241	MetLife	00000					MetLife American International Group and Arab National Bank Cooperative Insurance Company	SAU	IA	American Life Insurance Company	Ownership	30.000	MetLife, Inc.	
0241	MetLife	00000		4250072			PJSC MetLife (Ukraine)	UKR	IA	MetLife Global Holding Company II GmbH (Swiss II)	Ownership	99.999	MetLife, Inc.	
0241	MetLife	00000		4250072			PJSC MetLife (Ukraine)	UKR	IA	International Technical and Advisory Services Limited (USA-Delaware)	Ownership	0.001	MetLife, Inc.	
0241	MetLife	00000		4250072			PJSC MetLife (Ukraine)	UKR	IA	Borderland Investments Limited (USA-Delaware)	Ownership	0.001	MetLife, Inc.	
0241	MetLife	00000					MetLife Innovation Centre Limited	IRL	IA	MetLife Global Holding Company II GmbH (Swiss II)	Ownership	99.999	MetLife, Inc.	
0241	MetLife	00000	51-0205283				International Technical and Advisory Services Limited (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	

Q13.13

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000	02-0649743				Borderland Investments Limited (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					ALICO Hellas Single Member Limited Liability Company (Greece)	GRC	NIA	Borderland Investments Limited (USA-Delaware)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	30-0615846				ALICO Operations, LLC. (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Asset Management Corp. (Japan)	JPN	NIA	ALICO Operations, LLC. (USA-Delaware)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4249311			MetLife Mas, S.A. de C.V (Mexico)	MEX	IA	MetLife International Holdings, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4249311			MetLife Mas, S.A. de C.V (Mexico)	MEX	IA	International Technical and Advisory Services Limited (USA-Delaware)	Ownership		MetLife, Inc.	
0241	MetLife	00000		4251293			MetLife Seguros S.A. (Uruguay)	URY	IA	American Life Insurance Company	Ownership	74.919	MetLife, Inc.	
0241	MetLife	00000		4251293			MetLife Seguros S.A. (Uruguay)	URY	IA	MetLife, Inc.	Ownership	25.080	MetLife, Inc.	
0241	MetLife	00000	52-2094092				Alpha Properties, Inc. (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	52-2094091				Beta Properties, Inc. (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	51-0389730				Delta Properties Japan, Inc. (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	51-0389749				Epsilon Properties Japan, Inc. (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	13-4172883				Kappa Properties Japan, Inc. (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	02-0649738				Iris Properties, Inc. (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL	IA	MetLife Global Holding II GmbH (Swiss)	Ownership	90.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL	IA	MetLife Global Holding I GmbH (Swiss)	Ownership	10.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL	IA	International Technical and Advisory Services Limited (USA-Delaware)	Ownership		MetLife, Inc.	
0241	MetLife	00000					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL	IA	Borderland Investments Limited (USA-Delaware)	Ownership		MetLife, Inc.	
0241	MetLife	00000					MetLife Colombia Seguros de Vida S.A. (Columbia)	COL	IA	Natloportem Holdings, LLC	Ownership		MetLife, Inc.	
0241	MetLife	00000	13-3912049				ALICO Properties, Inc. (USA-Delaware)	DE	NIA	American Life Insurance Company	Ownership	51.000	MetLife, Inc.	
0241	MetLife	00000	13-3919049				Global Properties, Inc. (USA-Delaware)	DE	NIA	ALICO Properties, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Global Holding Company I GmbH (Swiss)	CHE	NIA	American Life Insurance Company	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Global Holding Company II GmbH (Swiss)	CHE	NIA	MetLife Global Holding I GmbH (Swiss)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife EU Holding Company Limited (Ireland)	IRL	NIA	MetLife Global Holding II GmbH (Swiss)	Ownership	100.000	MetLife, Inc.	

Q13.14

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241..	MetLife.....	00000.....	98-0552186..	4249302.....			ALICO European Holding Limited (Ireland)...	IRL.....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....	AA-1780108.				MetLife Europe Limited.....	IRL.....	IA.....	American Life Insurance Company .....	Ownership.....	4.215	MetLife, Inc.....	
0241..	MetLife.....	00000.....	AA-1780108.				MetLife Europe Limited.....	IRL.....	IA.....	MetLife Holding (Cyprus) Limited.....	Ownership.....		MetLife, Inc.....	
0241..	MetLife.....	00000.....	AA-1780108.				MetLife Europe Limited.....	IRL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	95.785	MetLife, Inc.....	
0241..	MetLife.....	00000.....					MetLife Services EOOD (Bulgaria) .....	BGR....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....					MetLife Pension Trustees Limited (UK).....	GBR....	NIA.....	MetLife Europe Limited.....	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4255367.....			First American-Hungarian Insurance Agency Limited (Hungary)	HUN....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4258407.....			MetLife Solutions S.A.S. (France).....	FRA....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....					MetLife Asia Holding Company Pte. Ltd .....	SGP....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....					MetLife Innovation Centre Pte. Ltd .....	SGP....	NIA.....	MetLife Asia Holding Company Pte. Ltd .....	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....					MetLife Reinsurance Company of Bermuda Ltd.	BMU....	IA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....					MetLife Investment Management Limited (UK)	GBR....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4255246.....			Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania)	ROU....	IA.....	MetLife EU Holding Company Limited.....	Ownership.....	99.984	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4255246.....			Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania)	ROU....	IA.....	MetLife Services Sp. z o.o .....	Ownership.....	0.016	MetLife, Inc.....	
0241..	MetLife.....	00000.....					Metropolitan Life Training & Consulting S.R.L. (Romania)	ROU....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.990	MetLife, Inc.....	
0241..	MetLife.....	00000.....					Metropolitan Life Training & Consulting S.R.L. (Romania)	ROU....	NIA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	0.010	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4249469.....			ZAO Master D (Russia).....	RUS....	NIA.....	ALICO European Holding Limited (Ireland)...	Ownership.....	100.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4249991.....			Joint Stock Company MetLife Insurance Company (Russia)	RUS....	IA.....	MetLife Global Holding II GmbH (Swiss).....	Ownership.....	49.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4249991.....			Joint Stock Company MetLife Insurance Company (Russia)	RUS....	IA.....	ZAO Master D (Russia).....	Ownership.....	51.000	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4255198.....			MetLife Slovakia s.r.o.....	SVK....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.956	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4255198.....			MetLife Slovakia s.r.o.....	SVK....	NIA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	0.044	MetLife, Inc.....	
0241..	MetLife.....	00000.....		4255189.....			MetLife SK, a.s.....	SVK....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Public Traded (U.S. or International)	Name of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0241	MetLife	00000					American Life Insurance Company (Cyprus) Limited	CYP	IA	MetLife Holdings (Cyprus) Limited	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					Hellenic Alico Life Insurance Company Ltd. (Cyprus)	CYP	IA	American Life Insurance Company (Cyprus) Limited	Ownership	27.500	MetLife, Inc.	
0241	MetLife	00000		4247335			MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	POL	IA	MetLife EU Holding Company Limited (Ireland)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		4258331			Agenvita S.r.l. (Italy)	ITA	IA	MetLife EU Holding Company Limited (Ireland)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Services, Sociedad Limitada (Spain)	ESP	NIA	MetLife EU Holding Company Limited (Ireland)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		2981224			MetLife Insurance Limited (U.K.)	GBR	IA	MetLife EU Holding Company Limited (Ireland)	Ownership	99.999	MetLife, Inc.	
0241	MetLife	00000					MetLife Holdings (Cyprus) Limited	CYP	NIA	MetLife EU Holding Company Limited (Ireland)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	AA-9680001	4249973			Metropolitan Life Asigurari S.A. (Romania)	ROU	IA	MetLife EU Holding Company Limited (Ireland)	Ownership	99.998	MetLife, Inc.	
0241	MetLife	00000	AA-9680001	4249973			Metropolitan Life Asigurari S.A. (Romania)	ROU	IA	International Technical and Advisory Services Limited (USA-Delaware)	Ownership	0.002	MetLife, Inc.	
0241	MetLife	00000					MetLife Europe Insurance Limited (Ireland)	IRL	IA	MetLife EU Holding Company Limited (Ireland)	Ownership	93.000	MetLife, Inc.	
0241	MetLife	00000					MetLife Europe Insurance Limited (Ireland)	IRL	IA	American Life Insurance Company	Ownership	7.000	MetLife, Inc.	
0241	MetLife	00000		4189864			MetLife Europe Services Limited (Ireland)	IRL	NIA	MetLife EU Holding Company Limited (Ireland)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000		2981215			MetLife Limited (UK)	GBR	IA	MetLife EU Holding Company Limited (Ireland)	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	95-3947585	3166064			MetLife Investors Group, LLC	DE	NIA	MetLife, Inc.	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	43-1906210	3373563	1130412		MetLife Investors Distribution Company	MO	NIA	MetLife Investors Group, LLC	Ownership	100.000	MetLife, Inc.	
0241	MetLife	00000	04-3240897	4288440	1071039		MetLife Advisers, LLC	MA	NIA	MetLife Investors Group, LLC	Ownership	100.000	MetLife, Inc.	

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**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<b>Response</b>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

**Explanations:**

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.
5. The data for this supplement is not required to be filed.
6. The data for this supplement is not required to be filed.
7. The data for this supplement is not required to be filed.

**Bar Code:**



**NONE**

**First MetLife Investors Insurance Company**  
**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other-than-temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	.0	.0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	.0	.0

NONE

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	141,976,603	100,577,040
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	4,467,599	59,014,237
2.2 Additional investment made after acquisition.....	475,326	
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....	2,960	12,782
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....	(11,270)	(17,795)
7. Deduct amounts received on disposals.....	3,275,266	17,336,509
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	(117,120)	(273,152)
10. Deduct current year's other-than-temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	143,518,832	141,976,603
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	143,518,832	141,976,603
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	143,518,832	141,976,603

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.0	19,999,374
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		625
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		19,999,999
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other-than-temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	.0	.0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	.0	.0

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	1,077,947,281	1,066,286,483
2. Cost of bonds and stocks acquired.....	66,773,159	417,569,761
3. Accrual of discount.....	617,839	2,591,534
4. Unrealized valuation increase (decrease).....	(510,000)	32,100
5. Total gain (loss) on disposals.....	(797,832)	4,329,780
6. Deduct consideration for bonds and stocks disposed of.....	44,186,497	409,269,477
7. Deduct amortization of premium.....	232,809	1,119,829
8. Total foreign exchange change in book/adjusted carrying value.....	(41,584)	(2,473,070)
9. Deduct current year's other-than-temporary impairment recognized.....	870,000	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,098,699,557	1,077,947,281
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	1,098,699,557	1,077,947,281

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	673,788,288	167,039,459	130,034,158	9,529,819	720,323,408			673,788,288
2. NAIC 2 (a).....	364,802,983	11,088,357	17,028,063	(14,787,049)	344,076,228			364,802,983
3. NAIC 3 (a).....	41,349,155		3,746,005	821,623	38,424,773			41,349,155
4. NAIC 4 (a).....	21,694,023	2,000,000	3,258,285	513,543	20,949,281			21,694,023
5. NAIC 5 (a).....		87,250	87,319	1,284,920	1,284,851			
6. NAIC 6 (a).....			510	1,620,510	1,620,000			
7. Total Bonds.....	1,101,634,449	180,215,066	154,154,340	(1,016,634)	1,126,678,541	0	0	1,101,634,449
<b>PREFERRED STOCK</b>								
8. NAIC 1.....					0			
9. NAIC 2.....					0			
10. NAIC 3.....					0			
11. NAIC 4.....					0			
12. NAIC 5.....					0			
13. NAIC 6.....					0			
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	1,101,634,449	180,215,066	154,154,340	(1,016,634)	1,126,678,541	0	0	1,101,634,449

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(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:  
 NAIC 1 \$.....17,479,431; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

## SCHEDULE DA - PART 1

### Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	17,479,431	XXX.....	17,467,188	10,076	

## SCHEDULE DA - VERIFICATION

### Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	18,487,976	12,095,916
2. Cost of short-term investments acquired.....	21,455,683	239,349,082
3. Accrual of discount.....	14,698	33,138
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....	(4,541)	2,669
6. Deduct consideration received on disposals.....	22,474,385	232,992,829
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other-than-temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	17,479,431	18,487,976
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	17,479,431	18,487,976

## SCHEDULE DB - PART A - VERIFICATION

### Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 9, prior year).....	3,965,491
2. Cost paid/(consideration received) on additions.....	
3. Unrealized valuation increase/(decrease).....	618,313
4. Total gain (loss) on termination recognized.....	
5. Considerations received/(paid) on terminations.....	
6. Amortization.....	
7. Adjustment to the book/adjusted carrying value of hedge item.....	
8. Total foreign exchange change in book/adjusted carrying value.....	158,704
9. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....	4,742,508
10. Deduct nonadmitted assets.....	
11. Statement value at end of current period (Line 9 minus Line 10).....	4,742,508

## SCHEDULE DB - PART B - VERIFICATION

### Futures Contracts

1. Book/adjusted carrying value, December 31, prior year (Line 6, prior year).....	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column).....	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges:	
3.11 Section 1, Column 15, current year to date minus.....	
3.12 Section 1, Column 15, prior year.....	0
Change in variation margin on open contracts - All Other:	
3.13 Section 1, Column 18, current year to date minus.....	
3.14 Section 1, Column 18, prior year.....	0
3.2 Add:	
Change in adjustment to basis of hedged item:	
3.21 Section 1, Column 17, current year to date minus.....	
3.22 Section 1, Column 17, prior year.....	0
Change in amount recognized:	
3.23 Section 1, Column 19, current year to date minus.....	
3.24 Section 1, Column 19, prior year.....	0
3.3 Subtotal (Line 3.1 minus Line 3.2).....	0
4.1 Cumulative variation margin on terminated contracts during the year.....	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item.....	
4.22 Amount recognized.....	0
4.3 Subtotal (Line 4.1 minus Line 4.2).....	0
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year.....	
5.2 Total gain (loss) adjusted into the hedged item(s) for the terminations in prior year.....	
6. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....	0
7. Deduct nonadmitted assets.....	
8. Statement value at end of current period (Line 6 minus Line 7).....	0

**Sch. DB - Pt. C - Sn. 1**  
**NONE**

**Sch. DB - Pt. C - Sn. 2**  
**NONE**

## SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	4,742,508
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	
3.	Total (Line 1 plus Line 2).....	4,742,508
4.	Part D, Section 1, Column 5.....	4,742,508
5.	Part D, Section 1, Column 6.....	
6.	Total (Line 3 minus Line 4 minus Line 5).....	0
		Fair Value Check
7.	Part A, Section 1, Column 16.....	5,771,635
8.	Part B, Section 1, Column 13.....	
9.	Total (Line 7 plus Line 8).....	5,771,635
10.	Part D, Section 1, Column 8.....	5,771,635
11.	Part D, Section 1, Column 9.....	
12.	Total (Line 9 minus Line 10 minus Line 11).....	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	932,415
14.	Part B, Section 1, Column 20.....	
15.	Part D, Section 1, Column 11.....	932,415
16.	Total (Line 13 plus Line 14 minus Line 15).....	0



## SCHEDULE E- VERIFICATION

### Cash Equivalents

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	5,199,194	5,399,737
2. Cost of cash equivalents acquired.....	91,986,224	223,784,787
3. Accrual of discount.....	5,217	5,090
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....	977	580
6. Deduct consideration received on disposals.....	86,692,061	223,991,000
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/ adjusted carrying value.....		
9. Deduct current year's other-than-temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	10,499,551	5,199,194
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	10,499,551	5,199,194

### SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						

**NONE**

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### SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract "

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs, and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in B./A.C.V. (11 - 9 - 10)	13 Total Foreign Exchange Change in B./A.C.V.							

**NONE**

### SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
<b>Mortgages in Good Standing - Farm Mortgages</b>								
0000198038.....	Brantley.....	GA.....		01/26/2016....	3.010.....	2,834,944.....	-.....	12,870,746.....
0199999. Total - Mortgages in Good Standing - Farm Mortgages.....				XXX.....	XXX.....	2,834,944.....	0.....	12,870,746.....
<b>Mortgages in Good Standing - Commercial Mortgages - All Other</b>								
0000702758.....	GLENDALE.....	AZ.....		01/06/2016....	4.050.....	1,000,000.....	-.....	1,774,938.....
0000702762.....	MOUNT LAUREL.....	NJ.....		11/10/2015....	3.810.....	-.....	107,981.....	1,991,635.....
0000702795.....	FORT WORTH.....	TX.....		02/25/2016....	4.060.....	632,655.....	367,344.....	1,882,175.....
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....				XXX.....	XXX.....	1,632,655.....	475,326.....	5,648,748.....
0899999. Total - Mortgages in Good Standing.....				XXX.....	XXX.....	4,467,599.....	475,326.....	18,519,493.....
3399999. Total Mortgages.....				XXX.....	XXX.....	4,467,599.....	475,326.....	18,519,493.....

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### SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8 + 9 - 10 + 11)						13 Total Foreign Exchange Change in Book Value
<b>Mortgages Closed by Repayment</b>																	
0000194881.....	Brantley.....	GA.....		06/22/2011....	01/26/2016....	2,840,054.....	-.....	571.....	-.....	-.....	571.....	-.....	2,840,625.....	2,840,625.....	-.....	-.....	0.....
0199999. Total - Mortgages Closed by Repayment.....						2,840,054.....	0.....	571.....	0.....	0.....	571.....	0.....	2,840,625.....	2,840,625.....	0.....	0.....	0.....
<b>Mortgages With Partial Repayments</b>																	
Scheduled Repayments.....																	
0299999. Total - Mortgages With Partial Repayments.....						0.....	0.....	0.....	0.....	0.....	0.....	0.....	445,911.....	434,641.....	(11,270).....	-.....	(11,270).....
0599999. Total Mortgages.....						2,840,054.....	0.....	571.....	0.....	0.....	571.....	0.....	3,286,536.....	3,275,266.....	(11,270).....	0.....	(11,270).....

### SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made after Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									

**NONE**

QE03

### SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Changes in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						

**NONE**

## SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2		3	4	5	6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>										
912828 M5 6	UNITED STATES TREASURY 2.250% 11/15/25.....			02/01/2016....	SOCIETE GENERALE.....		20,525,048	20,000,000	97,665	1.....
912828 P4 6	UNITED STATES TREASURY 1.625% 02/15/26.....			03/15/2016....	Various.....		12,766,906	13,000,000	5,804	1.....
0599999. Total Bonds - U.S. Government.....							33,291,954	33,000,000	103,469	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>										
3136AJ 4R 4	FANNIE MAE FNMA_14-23 3.500% 05/01/44.....			03/01/2016....	Interest Capitalization.....		73,997	73,997		1.....
3136AM 6F 1	FANNIE MAE FNMA_15-24 3.000% 04/01/45.....			03/01/2016....	Interest Capitalization.....		23,069	23,069		1.....
3136AP VL 3	FANNIE MAE FNMA_15-59 3.000% 08/01/45.....			03/01/2016....	Interest Capitalization.....		46,180	46,180		1.....
3137B3 AJ 7	FREDDIE MAC FHLMC_4227 3.500% 07/01/43.....			02/24/2016....	Various.....		1,149,211	1,094,486	2,979	1.....
3137B3 AJ 7	FREDDIE MAC FHLMC_4227 3.500% 07/01/43.....			03/01/2016....	Various.....		3,192	3,192		1.....
3137BH RK 5	FEDERAL HOME LOAN MORTGAGE COR 3.000%.....			02/25/2016....	JP MORGAN SECURITIES LTD LDN.....		9,868,839	10,083,105		1.....
592041 WJ 2	METROPOLITAN GOVT NASHVILLE & 4.053% 0.....			03/18/2016....	JP MORGAN SECURITIES LTD LDN.....		740,000	740,000		1FE.....
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....							11,904,488	12,064,029	2,979	XXX
<b>Bonds - Industrial and Miscellaneous</b>										
12519@ AA 5	CED ALAMO 7 LLC 4.210% 06/30/41.....			02/18/2016....	BARCLAYS CAPITAL INC.....		700,000	700,000		2Z.....
12635W AA 5	COMM MORTGAGE TRUST COMM_16-78 3.545%.....			02/19/2016....	DEUTSCHE BANK SECURITIES INC.....		1,029,922	1,000,000	886	1FE.....
12635W AE 7	COMM MORTGAGE TRUST COMM_16-78 3.959%.....			02/19/2016....	DEUTSCHE BANK SECURITIES INC.....		1,029,279	1,000,000	990	1FE.....
12635W AG 2	COMM MORTGAGE TRUST COMM_16-78 3.959%.....			02/19/2016....	DEUTSCHE BANK SECURITIES INC.....		1,002,071	1,000,000	990	1FE.....
29364W AW 8	ENTERGY LOUISIANA LLC 3.250% 04/01/28.....			03/17/2016....	BARCLAYS CAPITAL INC.....		999,900	1,000,000		1FE.....
31677A AB 0	FIFTH THIRD BANK OHIO 3.850% 03/15/26.....			03/10/2016....	DEUTSCHE BANK SECURITIES INC.....		1,258,753	1,260,000		2FE.....
33938E AU 1	FLEXTRONICS INTERNATIONAL LTD 4.750% 0.....		F	01/12/2016....	Tax Free Exchange.....		5,955,067	6,000,000		2FE.....
42251# AU 8	HE BUTT GROCERY COMPANY CO 3.540% 03/3.....			03/30/2016....	JP MORGAN SECURITIES LTD LDN.....		600,000	600,000		1Z.....
42251# AV 6	HE BUTT GROCERY COMPANY CO 3.670% 03/3.....			03/30/2016....	JP MORGAN SECURITIES LTD LDN.....		1,500,000	1,500,000		1Z.....
46630M AF 9	JP MORGAN MORTGAGE ACQUISITION 4.905%.....			01/01/2016....	KGS - ALPHA CAPITAL MARKETS.....				21	1FM.....
53621@ AD 8	LION INDUSTRIAL TRUST 3.690% 03/31/23.....			03/31/2016....	BANK OF AMERICA N.A.....		1,600,000	1,600,000		2Z.....
55336V AH 3	MPLX LP 4.875% 06/01/25.....			01/01/2016....	Tax Free Exchange.....		(19,998)		(2,346)	2FE.....
718172 BT 5	PHILIP MORRIS INTERNATIONAL IN 2.750%.....			02/18/2016....	GOLDMAN SACHS & COMPANY.....		1,239,938	1,250,000		1FE.....
74986@ AW 1	RREEF AMERICA REIT II INC 3.950% 01/05.....			01/05/2016....	WELLS FARGO & CO.....		1,000,000	1,000,000		1Z.....
84762L AS 4	SPECTRUM BRANDS INC 6.125% 12/15/24.....			02/11/2016....	Tax Free Exchange.....		2,000,000	2,000,000		4FE.....
863667 AN 1	STRYKER CORPORATION 3.500% 03/15/26.....			03/03/2016....	JP MORGAN SECURITIES LTD LDN.....		1,594,535	1,605,000		2FE.....
966387 AQ 5	WHITING PETROLEUM CORP 6.500% 10/01/18.....			03/18/2016....	ISSUING COMPANY.....		87,250	100,000		5Z.....
3899999. Total Bonds - Industrial and Miscellaneous.....							21,576,717	21,615,000	541	XXX
8399997. Total Bonds - Part 3.....							66,773,159	66,679,029	106,989	XXX
8399999. Total Bonds.....							66,773,159	66,679,029	106,989	XXX
9999999. Total Bonds, Preferred and Common Stocks.....							66,773,159	XXX	106,989	XXX

QE04

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>																					
36201F UX 3	GINNIE MAE I GNMA I 7.000% 582098 7.00		03/01/2016	Paydown		242	242	243	243		(1)		(1)		242			0	3	04/15/2032	1
36202D MA 6	GOVERNMENT NATIONAL MORTGAGE A GNMA II 6		03/01/2016	Paydown		159	159	157	157		1		1		159			0	2	03/20/2031	1
36202D NL 1	GOVERNMENT NATIONAL MORTGAGE A GNMA II 6		03/01/2016	Paydown		440	440	436	437		3		3		440			0	4	06/20/2031	1
36202E 6E 4	GOVERNMENT NATIONAL MORTGAGE A GNMA II 5		03/01/2016	Paydown		44,450	44,450	45,645	45,475		(1,024)		(1,024)		44,450			0	358	06/20/2039	1
36202E 7H 6	GOVERNMENT NATIONAL MORTGAGE A GNMA II 5		03/01/2016	Paydown		64,992	64,992	66,637	66,393		(1,401)		(1,401)		64,992			0	539	07/20/2039	1
36213C J5 0	GINNIE MAE I GNMA I 7.000% 550284 7.00		03/01/2016	Paydown		35	35	35	35				0		35			0		08/15/2031	1
912828 XB 1	UNITED STATES TREASURY 2.125% 05/15/25		01/25/2016	HSBC SECURITIES		10,087,476	10,000,000	9,826,196	9,833,347		1,097		1,097		9,834,444		253,032	253,032	42,033	05/15/2025	1
059999. Total Bonds - U.S. Government						10,197,794	10,110,318	9,939,349	9,946,087	0	(1,325)	0	(1,325)	0	9,944,762	0	253,032	253,032	42,939	XXX	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>																					
3128M1 AB 5	FEDERAL HOME LOAN MORTGAGE COR FHLMC 5.0		03/01/2016	Paydown		15,864	15,864	15,463	15,656		208		208		15,864			0	132	08/01/2020	1
3128M5 KW 9	FEDERAL HOME LOAN MORTGAGE COR FHLMC 5.5		03/01/2016	Paydown		33,251	33,251	33,604	33,541		(290)		(290)		33,251			0	299	10/01/2037	1
3128M7 V2 9	FEDERAL HOME LOAN MORTGAGE COR FHLMC 5.0		03/01/2016	Paydown		84,751	84,751	88,625	88,059		(3,307)		(3,307)		84,751			0	673	11/01/2039	1
312940 MF 3	FEDERAL HOME LOAN MORTGAGE COR FHLMC 4.5		03/01/2016	Paydown		9,953	9,953	10,300	10,255		(302)		(302)		9,953			0	75	05/01/2040	1
312940 MM 8	FEDERAL HOME LOAN MORTGAGE COR FHLMC 4.5		03/01/2016	Paydown		75,185	75,185	77,805	77,463		(2,278)		(2,278)		75,185			0	339	05/01/2040	1
312940 VG 1	FEDERAL HOME LOAN MORTGAGE COR FHLMC 4.5		03/01/2016	Paydown		65,628	65,628	67,904	67,608		(1,980)		(1,980)		65,628			0	478	06/01/2040	1
3132J6 B6 0	FEDERAL HOME LOAN MORTGAGE COR 3.000%		03/01/2016	Paydown		211,352	211,352	211,121	211,121		231		231		211,352			0	790	02/01/2043	1
3138EK BP 9	FEDERAL NATIONAL MORTGAGE ASSO 4.000%		03/01/2016	Paydown		292,307	292,307	309,663	309,357		(17,050)		(17,050)		292,307			0	2,038	03/01/2042	1
3138EP HM 9	FEDERAL NATIONAL MORTGAGE ASSO 3.500%		03/01/2016	Paydown		93,334	93,334	96,600	96,593		(3,259)		(3,259)		93,334			0	503	02/01/2045	1
31402R CV 9	FEDERAL NATIONAL MORTGAGE ASSO FNMA 5.00		03/01/2016	Paydown		141,978	141,978	141,361	141,362		615		615		141,978			0	1,164	05/01/2035	1
319999. Total Bonds - U.S. Special Revenue and Special Assessment						1,023,603	1,023,603	1,052,446	1,051,015	0	(27,412)	0	(27,412)	0	1,023,603	0	0	0	6,491	XXX	XXX
<b>Bonds - Industrial and Miscellaneous</b>																					
04248N AA 1	ARMY HAWAII FAMILY HOUSING TRU 5.524%		01/12/2016	Redemption	100.000	(1,704)	(1,704)	(1,963)	1,764		(3,468)		(3,468)		(1,704)			0		06/15/2050	1FE
04544Q AD 9	ASSET BACKED SECURITIES CORP H 0.573%		03/26/2016	Paydown		3,510	3,510	2,567	2,579		931		931		3,510			0	3	11/25/2036	1FM
05949C NQ 5	BOAMS_05-11 BOAMS 2005-11 1A12 5.750%		03/01/2016	Paydown		177,196	186,191	179,711	184,490		(7,295)		(7,295)		177,196			0	1,917	12/01/2035	3FM
12667N AA 6	COUNTRYWIDE ASSET-BACKED CERTI 0.573%		03/25/2016	Paydown		13,873	13,873	12,694	12,734		1,139		1,139		13,873			0	8	11/25/2036	1FM
126694 M6 2	COUNTRYWIDE HOME LOANS CWHL_06 0.633%		03/27/2016	Paydown		6,474	6,474	5,189	5,188		1,286		1,286		6,474			0	5	04/25/2046	1FM

QE05

### SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Forfeiture	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
12672# AA 6	CVS PASSTHROUGH TRUST 4.704% 09/10/34.....		03/10/2016	Redemption 100.0000.....		15,329	15,329	15,329	15,329				0		15,329		0	0	120	09/10/2034...	2.....
12674@ AA 6	CVS PASSTHROUGH TRUST 4.016% 08/10/35.....		03/10/2016	Redemption 100.0000.....		3,906	3,906	3,906	3,906				0		3,906		0	0	26	08/10/2035...	2.....
16162W MP 1	CHASE_05-S2 CHASE 2005-S2 A27 5.500% 1.....		03/01/2016	Paydown.....		1,207,063	1,207,063	1,149,256	1,193,496		13,567		13,567		1,207,063		0	0	9,390	10/01/2035...	1FM.....
17275R AC 6	CISCO SYSTEMS INC 5.5% 2/22/2016 5.500.....		02/22/2016	Maturity.....		1,000,000	1,000,000	972,750	999,359		641		641		1,000,000		0	0	27,500	02/22/2016...	1FE.....
17311L AB 7	CITIGROUP MORTGAGE LOAN TRUST 2.872% 0.....		03/01/2016	Paydown.....		3,460	4,453	3,996	4,013		(553)		(553)		3,460		0	0	27	04/01/2037...	1FM.....
17313B AA 9	CITIGROUP MORTGAGE LOAN TRUST 0.608% 0.....		03/25/2016	Paydown.....		31,535	31,535	27,928	28,044		3,491		3,491		31,535		0	0	33	05/25/2037...	1FM.....
184692 C@ 7	CLEARBRIDGE ENERGY MLP FUND IN 3.760%.....		02/26/2016	Redemption 100.0000.....		76,856	76,856	76,856	76,856				0		76,856		0	0	586	06/11/2030...	1FE.....
20605P AE 1	CONCHO RESOURCES INC CONCHO RESOURCES IN		02/11/2016	GOLDMAN SACHS & COMPANY.....		832,500	1,000,000	1,000,000	1,000,000				0		1,000,000		(167,500)	(167,500)	20,587	04/01/2023...	3FE.....
223611 A@ 3	COWBOYS STADIUM LP 3.461% 03/31/34.....		03/31/2016	Redemption 100.0000.....		95,750	95,750	95,750	96,542		(792)		(792)		95,750		0	0	1,656	03/31/2034...	2FE.....
23332U DB 7	DSL A MORTGAGE LOAN TRUST DSL A_ 0.672%.....		03/19/2016	Paydown.....		26,497	26,497	20,535	20,693		5,805		5,805		26,497		0	0	21	03/19/2045...	1FM.....
23332U EL 4	DSL A MORTGAGE LOAN TRUST DSL A_ 0.883%.....		03/19/2016	Paydown.....		13,907	13,907	10,656	10,739		3,167		3,167		13,907		0	0	16	08/19/2045...	1FM.....
25179M AH 6	DEVON ENERGY CORPORATION DEVON ENERGY CO		01/28/2016	Various.....		924,094	1,000,000	996,980	998,872		25		25		998,897		(74,803)	(74,803)	33,701	01/15/2019...	2FE.....
33938E AT 4	FLEXTRONICS INTERNATIONAL LTD 4.750% 0.....	F	01/12/2016	Tax Free Exchange.....		5,955,067	6,000,000	5,952,780	5,954,953		114		114		5,955,067		0	0		06/15/2025...	2FE.....
362334 BQ 6	GSAA HOME EQUITY TRUST GSAA_06 0.710%.....		03/25/2016	Paydown.....		477	477	291	293		184		184		477		0	0		03/25/2036...	1FM.....
41161P LC 5	HARBORVIEW MORTGAGE LOAN TRUST 0.943%.....		03/19/2016	Paydown.....		24,226	29,326	21,105	21,222		3,004		3,004		24,226		0	0	43	03/19/2035...	1FM.....
41161P MF 7	HARBORVIEW MORTGAGE LOAN TRUST 0.692%.....		03/20/2016	Paydown.....		18,208	21,908	14,379	14,500		3,708		3,708		18,208		0	0	23	06/19/2035...	1FM.....
44416* AB 2	HUDSON TRANSMISSION PARTNERS L HUDSON TR		02/29/2016	Redemption 100.0000.....		5,714	5,714	5,714	5,714				0		5,714		0	0	63	05/31/2033...	2FE.....
45824T AE 5	INTELSAT JACKSON HOLDINGS SA INTELSAT JA.....	F	03/09/2016	Various.....		295,155	400,000	400,000	400,000				0		400,000		(104,845)	(104,845)	12,645	04/01/2019...	4FE.....
46629B AC 3	JP MORGAN MORTGAGE ACQUISITION 5.777%.....		03/01/2016	Paydown.....		1,478	1,478	1,048	1,050		428		428		1,478		0	0	4	08/01/2036...	1FM.....
46630M AF 9	JP MORGAN MORTGAGE ACQUISITION 4.905%.....		03/01/2016	Paydown.....		510	510	380	(479)		252		252		510		0	0	4	01/01/2037...	6FE.....
486606 F@ 0	KAYNE ANDERSON MLP INVESTMENT SER W SR U		03/01/2016	Redemption 100.0000.....		2,070,000	2,070,000	2,070,000	2,070,000				0		2,070,000		0	0	15,352	05/26/2018...	1FE.....
50219J AA 8	LSTAR Securities Inv Trust 2.435% 10/0.....		03/01/2016	Paydown.....		5,424	5,424	5,335	5,361		63		63		5,424		0	0	24	10/01/2020...	1Z.....
525221 HD 2	LEHMAN XS TRUST LXS_06-2N 1.642% 02/01.....		03/01/2016	Paydown.....		18,324	23,705	17,349	17,500		824		824		18,324		0	0	51	02/01/2036...	1FM.....
525226 AN 6	LEHMAN XS TRUST LXS_06-12N 0.608% 08/2.....		03/25/2016	Paydown.....		13,423	17,475	14,024	14,177		(754)		(754)		13,423		0	0	17	08/25/2046...	1FM.....
525227 AE 4	LEHMAN XS TRUST LXS_06-GP2 0.643% 06/2.....		03/26/2016	Paydown.....		9,047	8,902	6,938	7,024		2,023		2,023		9,047		0	0	8	06/25/2046...	1FM.....
52522D AQ 4	LEHMAN XS TRUST 0.633% 11/25/46.....		03/25/2016	Paydown.....		24,054	24,578	19,570	19,685		4,370		4,370		24,054		0	0	22	11/25/2046...	1FM.....
52524V AQ 2	LEHMAN XS TRUST LXS_07-15N 1.335% 08/2.....		03/25/2016	Paydown.....		47,397	51,947	35,649	35,715		11,683		11,683		47,397		0	0	126	08/26/2047...	1FM.....
54251P AA 5	LONG BEACH MORTGAGE LOAN TRUST 0.573%.....		03/25/2016	Paydown.....		19,070	19,070	14,320	14,340		4,730		4,730		19,070		0	0	17	06/25/2036...	1FM.....
54911B AA 8	LSTAR SECURITIES INVESTMENT TR 2.435%.....		03/01/2016	Paydown.....		4,082	4,082	4,011	4,018		64		64		4,082		0	0	17	11/02/2020...	1FE.....

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### SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Forfeiting	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
55336V AH 3	MPLX LP 4.875% 06/01/25		01/04/2016	CANTOR FITZGERALD & CO		187,688	210,000	208,049			8		8		208,057		(20,370)	(20,370)	1,024	06/01/2025	2FE
55336V AH 3	MPLX LP 4.875% 06/01/25		01/04/2016	CANTOR FITZGERALD & CO									0		1		0	0		06/01/2025	2FE
570506 AT 2	MARKWEST ENERGY PARTNERS LP 4.875% 06/...		01/19/2016	Tax Free Exchange									0				0	(22,344)		06/01/2025	3FE
59073@ AA 4	MESQUITE POWER LLC 4.640% 12/31/39		03/31/2016	Redemption 100.0000		15,764	15,764	15,764	15,764				0	15,764			0	183		12/31/2039	2FE
61754J AF 5	MORGAN STANLEY CAPITAL I MSC_0 MSC 2007		03/01/2016	Paydown		44,287	44,287	48,223	45,231		(944)		(944)	44,287			0	304		06/01/2042	1FM
61765N AA 4	MSRR 201-R5 1A 0.309% 10/26/46		03/01/2016	Paydown		307,415	307,415	289,162	291,700		15,715		15,715	307,415			0	411		10/26/2046	1FE
66988V AA 6	NOVASTAR HOME EQUITY LOAN NHEL 0.573%		03/25/2016	Paydown		13,429	13,429	10,298	10,331		3,098		3,098	13,429			0	11		06/25/2036	1FM
678858 BG 5	OKLAHOMA GAS AND ELECTRIC COMP OKLAHOMA		01/15/2016	Maturity		2,800,000	2,800,000	2,790,872	2,799,956		44		44	2,800,000			0	72,100		01/15/2016	1FE
68210* AC 7	OMEGA LEASING US LLC Rolls Royce (Omega		01/12/2016	Redemption 100.0000		79,744	79,744	79,744	79,744				0	79,744			0	1,192		07/12/2016	1
71647N AB 5	PETROBRAS GLOBAL FINANCE BV 3.000% 01/...	R	02/23/2016	UBS SECURITIES LLC		2,223,763	2,880,000	2,470,982	2,554,056		14,752		14,752	2,568,808		(345,046)	(345,046)	52,882		01/15/2019	3FE
71647N AB 5	PETROBRAS GLOBAL FINANCE BV 3.000% 01/...	R	02/23/2016	UBS SECURITIES LLC									0	1			0			01/15/2019	3FE
751150 AD 5	RESIDENTIAL ACCREDIT LOANS INC 1.227%		03/01/2016	Paydown		1,210	1,487	1,070	1,080		130		130	1,210			0	2		09/01/2046	1FM
75115H AB 2	RESIDENTIAL ACCREDIT LOANS INC 0.830%		03/25/2016	Paydown		9,871	16,744	12,328	12,460		(2,589)		(2,589)	9,871			0	17		12/26/2036	1FM
84762L AR 6	SPECTRUM BRANDS INC 6.125% 12/15/24		02/11/2016	Tax Free Exchange		2,000,000	2,000,000	2,000,000	2,000,000				0	2,000,000			0			12/15/2024	4FE
858577 AR 0	STENA AB 7.000% 02/01/24	F	03/10/2016	GOLDMAN SACHS & COMPANY		401,250	500,000	500,000	500,000				0	500,000		(98,750)	(98,750)	21,583		02/01/2024	4FE
86359D UT 2	LEHMAN XS TRUST LXS_05-5N 0.990% 11/25		03/25/2016	Paydown		261	261	198	200		61		61	261			0			11/25/2035	1FM
86359L QM 4	STRUCTURED ASSET MORTGAGE INVE 2.527%		03/01/2016	Paydown		5,572	7,944	6,555	6,588		(1,016)		(1,016)	5,572			0	23		03/01/2046	1FM
86362X AP 3	STRUCTURED ASSET MORTGAGE INVE 0.613%		03/26/2016	Paydown		596	596	478	484		112		112	596			0	1		01/25/2037	1FM
86363D AA 9	STRUCTURED ASSET MORTGAGE INVE 0.780%		03/25/2016	Paydown		2,828	2,828	2,234	2,261		568		568	2,828			0	3		02/25/2037	1FM
87407P AR 1	TAL ADVANTAGE LLC TAL_14-3A 3.270% 11/...		03/20/2016	Paydown		200,000	200,000	199,932	199,939		61		61	200,000			0	1,090		11/20/2039	1FE
88314R AC 0	TEXTAINER MARINE CONTAINERS LT 3.270%		02/24/2016	Various		1,655,489	1,766,666	1,767,633	1,767,533		127		127	1,767,660		(112,171)	(112,171)	11,000		10/20/2039	1FE
89054X AA 3	TOPAZ SOLAR FARMS LLC 5.75% 9/30/2039		03/30/2016	Redemption 100.0000		98,599	98,599	98,599	98,599				0	98,599			0	2,835		09/30/2039	2FE
909287 AA 2	UAL PASS THROUGH TRUST SERIES UAL Corp C...		01/02/2016	Redemption 100.0000		25,423	25,423	22,118	23,098		2,326		2,326	25,423			0	844		01/02/2024	2FE
92933J A* 8	WM MORRISON SUPERMARKETS PLC 4.400% 11...	F	02/22/2016	Redemption 100.0000		6,500,000	6,500,000	6,500,000	6,500,000				0	6,500,000			0	87,389		11/02/2026	2
93364E AF 1	WAMU ASSET-BACKED CERTIFICATES 0.880%		03/25/2016	Paydown		1,228	1,228	872	873		355		355	1,228			0	1		05/25/2047	1FM
96188# AA 6	WETT HOLDINGS LLC 4.310% 12/18/24		03/31/2016	Redemption 100.0000		5,556	5,556	5,556	5,556				0	5,556			0	60		12/18/2024	2FE
966387 AF 9	WHITING PETROLEUM CORP WHITING PETROLEUM		03/18/2016	ISSUING COMPANY		87,250	100,000	98,250	99,231		54		54	99,285		(12,035)	(12,035)			10/01/2018	4FE
966387 AQ 5	WHITING PETROLEUM CORP 6.500% 10/01/18		03/21/2016	Various		84,575	100,000	87,250			69		69	87,319		(2,744)	(2,744)	3,124		10/01/2018	5Z
97806* AG 7	WOLVERINE POWER SUPPLY COOP IN 3.830%		03/10/2016	Redemption 100.0000		25,000	25,000	25,000	25,000				0	25,000			0	479		09/10/2045	1
98212B AD 5	WPX ENERGY INC 6.000% 01/15/22		03/02/2016	Various		146,400	259,000	259,000	259,000				0	259,000		(112,600)	(112,600)	9,652		01/15/2022	4FE
984121 BP 7	XEROX CORPORATION 6.400% 03/15/16		03/15/2016	Maturity		3,100,000	3,100,000	2,937,250	3,093,864		6,136		6,136	3,100,000			0	99,200		03/15/2016	2FE
3899999	Total Bonds - Industrial and Miscellaneous					32,965,100	34,430,207	33,592,450	33,632,225	0	87,704	0	87,704	0	34,015,964	0	(1,050,864)	(1,050,864)	467,078	XXX	XXX

QE05.2



### SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Forfeiture	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
8399997	Total Bonds - Part 4					44,186,497	45,564,128	44,584,245	44,629,327	0	58,967	0	58,967	0	44,984,329	0	(797,832)	(797,832)	516,508		XXX	XXX
8399999	Total Bonds					44,186,497	45,564,128	44,584,245	44,629,327	0	58,967	0	58,967	0	44,984,329	0	(797,832)	(797,832)	516,508		XXX	XXX
9999999	Total Bonds, Preferred and Common Stocks					44,186,497	XXX	44,584,245	44,629,327	0	58,967	0	58,967	0	44,984,329	0	(797,832)	(797,832)	516,508		XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

## SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate of Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)	
<b>Swaps - Hedging Effective - Foreign Exchange</b>																							
Currency swap - Rec fixed USD [Pay fixed AUD]	Q7794#AF0 QPH FINANCE CO PTY LTD	D 1.....	Currency	National Australia Bank Limited F8SB4JFBSYQFRQEH3Z21..	.06/11/2014	.08/14/2029	-	469,350	4.5550% [6.2800%]	-	-	(246)	84,725		87,793	-	(20,850)	-	-	8,584		100/100	
Currency swap - Rec fixed USD [Pay fixed EUR]	X2145*AA4 Elenia Finance 20y 7/30/2034	D 1.....	Currency	Citibank N A..... E57ODZWZ7FF32TWEFA76.	.07/25/2014	.07/30/2034	-	2,688,200	5.1000% [3.6010%]	-	-	14,033	409,100		446,297	-	(106,500)	-	-	57,565		100/100	
Currency swap - Rec fixed USD [Pay fixed EUR]	L2836*AA1 ERAC UK FINANCE LTD/ EHI INTER	D 1.....	Currency	Citibank N A..... E57ODZWZ7FF32TWEFA76.	.12/04/2014	.02/03/2024	-	2,721,620	3.8150% [1.9660%]	-	-	13,437	214,610		239,291	-	(117,150)	-	-	38,125		100/100	
Currency swap - Rec fixed USD [Pay fixed EUR]	L2836*AB9 ERAC UK FINANCE LTD/ EHI INTER	D 1.....	Currency	Citibank N A..... E57ODZWZ7FF32TWEFA76.	.12/04/2014	.02/03/2027	-	8,300,941	4.0200% [2.2720%]	-	-	39,293	654,561		729,950	-	(357,308)	-	-	136,727		100/100	
Currency swap - Rec fixed USD [Pay fixed GBP]	G9766#AB0 WORKSPACE GROUP PLC	D 1.....	Currency	Citibank N A..... E57ODZWZ7FF32TWEFA76.	.06/06/2013	.07/01/2023	-	1,551,000	5.9850% [5.5300%]	-	-	3,474	113,700		147,059	-	36,600	-	-	20,888		100/100	
Currency swap - Rec fixed USD [Pay fixed GBP]	G4378*AC3 HEATHROW AIRPORT.....	D 1.....	Currency	Citibank N A..... E57ODZWZ7FF32TWEFA76.	.04/15/2015	.10/15/2035	-	11,362,890	3.7255% [2.9700%]	-	-	25,424	295,680		545,321	-	281,820	-	-	251,229		100/100	
Currency swap - Rec fixed USD [Pay fixed GBP]	G8278*AA9 BRISTOL AIRPORT LTD.....	D 1.....	Currency	Citibank N A..... E57ODZWZ7FF32TWEFA76.	.04/24/2015	.05/15/2030	-	1,332,740	4.2675% [3.6800%]	-	-	2,596	69,353		94,052	-	32,171	-	-	25,050		100/100	
Currency swap - Rec fixed USD [Pay floating GBP]	G2956@AA9 ABP ACQUISITIONS UK LTD	D 1.....	Currency	Barclays Bank PLC G5GSEF7VJP5I7OUK5573...	.03/16/2012	.04/25/2033	-	3,962,500	010% [GBP LIBOR 6M+3.2810%]	-	-	26,344	369,250		950,342	-	91,500	-	-	81,880		100/100	
0879999	Total-Swaps-Hedging Effective-Foreign Exchange.....										0	0	124,355	2,210,979	XXX	3,240,105	0	(159,716)	0	0	620,049	XXX	XXX
0909999	Total-Swaps-Hedging Effective.....										0	0	124,355	2,210,979	XXX	3,240,105	0	(159,716)	0	0	620,049	XXX	XXX
<b>Swaps - Hedging Other - Foreign Exchange</b>																							
Currency swap - Rec fixed USD [Pay fixed GBP]	G6970*AD8 PEEL PORTS PP FINANCE LTD 6.550% 12/10/2037	D 1.....	Currency	Barclays Bank PLC G5GSEF7VJP5I7OUK5573...	.11/20/2012	.12/10/2037	-	2,387,400	6.4750% [6.5500%]	-	-	3,717	119,542		119,542	24,598	54,900	-	-	55,619		0001	
Currency swap - Rec fixed USD [Pay fixed GBP]	Mortgage Loan LN_0000510064.....	B.....	Currency	Citibank N A..... E57ODZWZ7FF32TWEFA76.	.12/02/2013	.12/05/2033	-	5,228,800	7.0120% [6.4600%]	-	-	19,759	962,224		962,224	79,949	117,120	-	-	109,970		0001	
Currency swap - Rec fixed USD [Pay floating GBP]	G3225*AB2 Eversholt Rail 5.1% 12/2036.	D 1.....	Currency	Deutsche Bank AG 7LTWFZYICNSX8D621K86....	.12/12/2012	.12/19/2036	-	6,446,800	500% [GBP LIBOR 6M+2.3300%]	-	-	39,034	1,449,763		1,449,763	513,766	146,400	-	-	146,777		0001	
0939999	Total-Swaps-Hedging Other-Foreign Exchange.....										0	0	62,509	2,531,529	XXX	2,531,529	618,313	318,420	0	0	312,366	XXX	XXX
0969999	Total-Swaps-Hedging Other.....										0	0	62,509	2,531,529	XXX	2,531,529	618,313	318,420	0	0	312,366	XXX	XXX
1179999	Total-Swaps-Foreign Exchange.....										0	0	186,865	4,742,508	XXX	5,771,635	618,313	158,704	0	0	932,415	XXX	XXX
1209999	Total-Swaps.....										0	0	186,865	4,742,508	XXX	5,771,635	618,313	158,704	0	0	932,415	XXX	XXX
1399999	Total-Hedging Effective.....										0	0	124,355	2,210,979	XXX	3,240,105	0	(159,716)	0	0	620,049	XXX	XXX
1409999	Total-Hedging Other.....										0	0	62,509	2,531,529	XXX	2,531,529	618,313	318,420	0	0	312,366	XXX	XXX
1449999	TOTAL.....										0	0	186,865	4,742,508	XXX	5,771,635	618,313	158,704	0	0	932,415	XXX	XXX

QE06

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
0001	Hedges the currency risk of foreign currency denominated assets.

**SCHEDULE DB - PART B - SECTION 1**

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22
														15	16	17					
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Year-end (b)	Value of One (1) Point

**NONE**

QE07

**SCHEDULE DB - PART D - SECTION 1**  
Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	Book Adjusted Carrying Value			Fair Value			11 Potential Exposure	12 Off-Balance Sheet Exposure
				5 Contracts with Book/Adjusted Carrying Value > 0	6 Contracts with Book/Adjusted Carrying Value < 0	7 Exposure Net of Collateral	8 Contracts with Fair Value > 0	9 Contracts with Fair Value < 0	10 Exposure Net of Collateral		
<b>NAIC 1 Designation</b>											
Barclays Bank PLC..... G5GSEF7VJP5I7OUK5573...	Y.....	Y.....	1,232,021	488,792	-	0	1,069,884	-	0	137,498	0
Citibank N A..... E57ODZWZ7FF32TWEFA76	Y.....	Y.....	3,650,000	2,719,228	-	0	3,164,195	-	0	639,555	0
Deutsche Bank AG..... 7LTWFZYICNSX8D621K86..	Y.....	Y.....	1,750,000	1,449,763	-	0	1,449,763	-	0	146,777	0
National Australia Bank Limited..... F8SB4JFBSYQFRQEH3Z21..	Y.....	Y.....	-	84,725	-	84,725	87,793	-	87,793	8,584	8,584
0299999. Total NAIC 1 Designation.....			6,632,021	4,742,508	0	84,725	5,771,635	0	87,793	932,415	8,584
0999999. Gross Totals.....			6,632,021	4,742,508	0	84,725	5,771,635	0	87,793	932,415	8,584
1. Offset per SSAP No. 64.....											
2. Net after right of offset per SSAP No. 64.....				4,742,508		0					

QE08

## SCHEDULE DB - PART D - SECTION 2

### Collateral for Derivative Instruments Open as of Current Statement Date

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
<b>Collateral Pledged to Reporting Entity</b>								
Barclays Bank PLC.....	G5GSEF7VJP5I7OUK5573....	Treasury.....	912810 QP 6 UNITED STATES TREASURY .....	602,569	435,000	XXX	02/15/2041.	.....V.....
Barclays Bank PLC.....	G5GSEF7VJP5I7OUK5573....	Treasury.....	912810 RA 8 UNITED STATES TREASURY .....	629,453	657,000	XXX	02/15/2043.	.....V.....
Citibank N A.....	E57ODZWZ7FF32TWEFA76...	Cash.....	Cash.....	3,650,000	3,650,000	XXX		.....V.....
Deutsche Bank AG.....	7LTFWZYICNSX8D621K86...	Cash.....	Cash.....	1,750,000	1,750,000	XXX		.....V.....
0299999. Totals.....				6,632,021	6,492,000	XXX	XXX	XXX

QE09

**Sch. DL - Pt. 1**  
**NONE**

**Sch. DL - Pt. 2**  
**NONE**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
Bank of America, NA..... Dallas, TX.....					.....487,480	.....487,460	.....487,460	XXX
JPMorgan Chase Bank, NA..... New York, NY.....					.....7,063,085	.....7,361,246	.....4,388,525	XXX
Wells Fargo..... San Francisco, CA.....					.....320,957	.....320,957	.....322,314	XXX
0199998. Deposits in .....1 depositories that do not exceed the allowable limit in any one depository (see Instructions) - Open Depositories.....	XXX	XXX			.....4,773	.....20,000	.....18,014	XXX
0199999. Total Open Depositories.....	XXX	XXX	.....0	.....0	.....7,876,295	.....8,189,663	.....5,216,313	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	.....0	.....0	.....7,876,295	.....8,189,663	.....5,216,313	XXX
0599999. Total Cash.....	XXX	XXX	.....0	.....0	.....7,876,295	.....8,189,663	.....5,216,313	XXX

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
<b>U.S. Government Bonds - Issuer Obligations</b>							
UNITED STATES TREASURY .....		03/24/2016 .....		04/07/2016 .....	9,999,623		440
UNITED STATES TREASURY .....		02/23/2016 .....		04/21/2016 .....	499,928		137
0199999. U.S. Government Bonds - Issuer Obligations.....					10,499,551	.0	576
0599999. Total - U.S. Government Bonds.....					10,499,551	.0	576
<b>Total Bonds</b>							
7799999. Subtotals - Issuer Obligations.....					10,499,551	.0	576
8399999. Subtotals - Bonds.....					10,499,551	.0	576
8699999. Total - Cash Equivalents.....					10,499,551	.0	576

QE13